

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5472	1.17	CNX IT	7893	1.49
Sensex	18519	1.13	BANK NIFTY	9470	2.17
DowJones	15011	0.31	S&P CNX 500	4184	1.15
Nasdaq	3658	0.52	CNX FMCG	16176	0.78
Hangseng	21864	(0.15)	CNX REALTY	155	(2.02)
Shanghai	2057	(0.47)	CNX AUTO	4355	1.72
Nikkei	13661	2.21	CNX ENERGY	7378	1.28
Strait Times	3089	(0.02)	CNX PHARMA	6710	0.50
Kospi	1870	1.14	Advances / Declines	BSE	NSE
Taiwan	7873	0.75	Advances	1352	743
FTSE	6492	0.70	Declines	975	414
CAC	4069	0.25	Unchanged	142	77
DAX	8417	0.23	Total	2469	1234

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	116.15	8.10
TATAPOWER	78.45	5.09
HCLTECH	948.00	5.06
JPASSOCIAT	34.70	4.20
JINDALSTEL	239.35	3.64

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	136.85	(4.87)
ULTRACEMCO	1576.00	(3.58)
SESAGOA	152.35	(2.21)
BHARTIARTL	307.60	(1.73)
CIPLA	396.00	(1.35)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Amara Raja	8.69	0.93	9.38
United Brew-\$	5.31	0.89	5.95
Lakshmi Mach	0.56	0.10	5.56
LIQUIDBEES	0.62	0.17	3.57
Binny Mills	2.30	0.68	3.37

Indian Forex	Closing	Chg	% Chg
USD/INR	64.6880	(0.7327)	(1.12)
GBP/INR	100.796	(1.2987)	(1.27)
EUR/INR	86.3035	(1.0141)	(1.16)
JPY/INR	65.3200	(1.3000)	(1.95)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31250	(300)
Silver (Rs/1kg)	51480	(215)

Commodities	Price	% Chg.
Crude (US\$/BBL)	106.4	1.16
Brent (US\$/BBL)	111.0	0.63
Gold (US/oz)	1395.8	1.54
Silver (US\$/oz)	23.8	2.68
Copper (US\$/MT)	7300.5	(0.54)
Alum (US\$/MT)	1835.5	(1.18)
Zinc(US\$/MT)	1932.0	(0.51)

ADR	Cl. Values	% Chg.
ICICI Bank	27.68	0.35
HDFC Bank	30.10	0.38
Infosys	47.61	0.73
Sterlite Inds.	5.41	0.00
Dr Reddy's Labs	33.00	0.19
Wipro	9.13	0.21
Tata Motors	23.61	0.75

Market Sensor

U.S market advanced on Friday as a sharp drop in new home sales added to the uncertainty about when the Federal Reserve may begin to reduce its monthly bond purchases. Dow Jones Industrial Average was up 0.31% or 46.77 points at 15010.51. Nasdaq Composite was up 0.52% or 19.09 points at 3657.79. Standard & Poor's 500 was up 0.39% or 6.54 points at 1663.50.

Indian market witnessed recovery for the second consecutive day in a row aided by recovery in the rupee. Nifty ended the previous trading session with a gain of 1.17% or 63.30 points at 5471.75. On Friday's trading session, FII sold net Rs.148.57 Cr in cash market and bought net Rs 723.22 in derivative segment. Whereas, DII bought net Rs.755.87 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with crucial intraday support seen at 5375 followed by 5250

Global News

❖ Federal Reserve officials rebuffed international calls to take the threat of fallout in emerging markets into account when tapering U.S. monetary stimulus. (Bloomberg)

❖ Japanese Prime Minister Shinzo Abe will make a decision on a sales-tax increase by early October, before a gathering of Asia-Pacific leaders in Indonesia, according to Economy Minister Akira Amari. (Bloomberg)

❖ European Central Bank Governing Council members split over whether scope remains for further interest-rate cuts as evidence mounts that the euro-area economy is on the mend. (Bloomberg)

❖ Singapore's trade with the U.S. in 2013 will probably exceed \$50 billion for a third year after the nation attracted the most investment from American companies in the Asia-Pacific region. (Bloomberg)

❖ Purchases of new U.S. homes plunged 13.4 percent in July, the most in more than three years, raising concern higher mortgage rates will slow the real-estate rebound. (Bloomberg)

❖ Consumer spending probably rose for a third consecutive month in July as improvements in the housing and labor markets helped underpin the biggest part of the economy, economists said before a report this week. (Bloomberg)

Economic News

❖ As many as 94 hydro power projects are languishing due to tardy progress at various levels in granting them clearances.(BS)

❖ The Bureau of Energy Efficiency (BEE), Union ministry of power, has agreed to provide financial assistance to the Municipal Administration and Urban Development (MA&UD) department of Andhra Pradesh for effective implementation of the proposed Energy Conservation Building (ECB) code. (BS)

❖ The Tamil Nadu government said that the newly introduced proviso leaves in the Food Security Bill for the fixation of the issue price to the discretion of the Central Government would lead to an additional burden of Rs 1,000 crore to the state government. (BS)

❖ An internal DoT panel is learnt to have proposed creation of a new body that can regulate both telecom and broadcast sectors with greater teeth than existing regulator TRAI. (BS)

❖ Ministry of Steel has opposed easing curbs on export of iron ore. (BS)

❖ Iraqi Prime Minister Nouri Kamil Al Maliki on Saturday asserted that the Indian private sector could work together with their Iraqi counterparts to help in the reconstruction of his country. (BS)

❖ While there is a furor over the suspension of IAS officer Durga Shakti in the sand mining case, latest figures show that illegal mining activities in the country has increased over a period of time. The cases of illegal mining rose 4.2 per cent in 2012-13 to 98,597 against 94,604 in 2011-12, the Parliament was informed. (BS)

❖ There is no proposal to hike foreign investment ceiling in the banking sector, the government said. (BS)

❖ The government has released Rs 46,000 crore this fiscal so far on account of food subsidy to Food Corporation of India (FCI) and some states, Parliament was informed. (BS)

Domestic News

❖ Mukesh-Ambani-led Reliance Industries Ltd (RIL) and BP announced a new gas condensate discovery off the east coast of India in the Cauvery basin. (BS)

❖ The name of Maytas Property Limited (MPL), a real estate development firm promoted by B Ramalinga Raju, founder of erstwhile Satyam Computers, has been changed to Hill County Properties Limited (HCPL) by its new owner IL & FS. (BS)

❖ Realty firm Parsvnath Developers said it has paid Rs 500.86 crore instalment to the Rail Land Development Authority (RLDA) against the 38 acres of rail land that it had bought for Rs 1,651 crore. (BS)

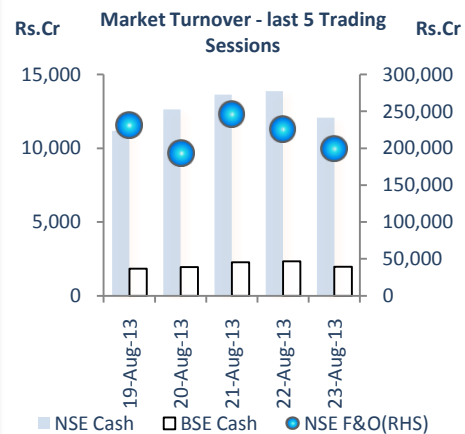
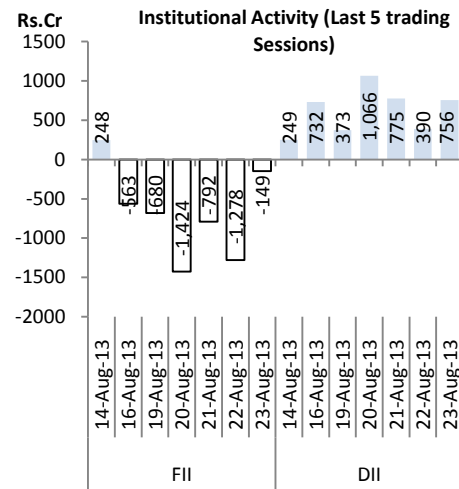
❖ Drug major Lupin said it has received US health regulator's approval to market a generic version of Sanofi Aventis' Rifadin capsules, used to treat tuberculosis, in the American market. (BS)

❖ A month after ArcelorMittal aborted its 12 million tonne steel project in Odisha citing huge delay in land acquisition as the key reason, the state government has blamed the steel giant for defaulting on land cost and establishment charges. (BS)

❖ Indian Oil Corporation signed an MoU with Uttarakhand Government and SIDCUL for development of natural gas and renewable energy infrastructure in the state. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3383	0.0027	0.20
GBP-USD	1.5569	(0.0019)	(0.12)
USD-JPY	98.72	0.00	0.00

Bond Markets	Closing	Chg
10-yr bond	8.62	-4.6 bps
Interbank call	10.25	-1.0 bps



Domestic News (Cont...)

❖ The Gateway Hotels and Resorts, part of the Taj Group of Hotels, to double its rooms over the next six to seven years. The company currently got an inventory of around 2,200 units across the country. (BS)

❖ Even as the textile major continues to add global apparel and retail brands to its kitty such as Next, Nautica, Elle, US Polo and Gant to name a few, Arvind Limited is now set to launch its own brand of ready-made garments. (BS)

❖ Plane makers Airbus and Boeing remain bullish on the demand for civilian aircraft from India despite a much slower GDP growth in the last two years. Analysts and industry experts, however, warn of a lower than anticipated passenger growth unless urgent measures are taken to revive the sector. (BS)

❖ Public sector lender IDBI Bank will stay course with plans to auction four newspaper titles owned by debt-ridden media firm Deccan Chronicle Holdings Ltd (DCHL), despite some other lender's staking claim on trademarks. (BS)

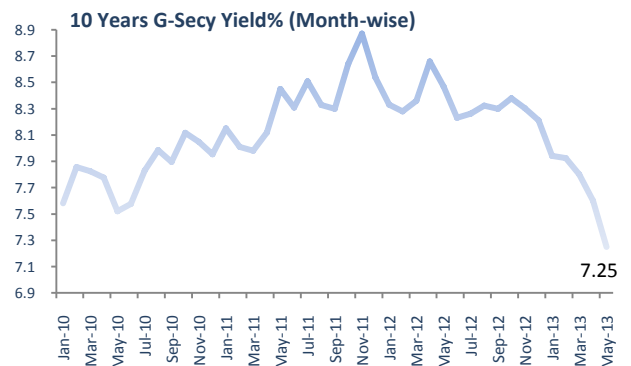
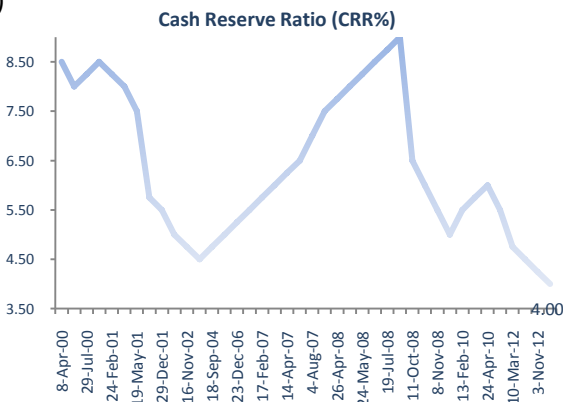
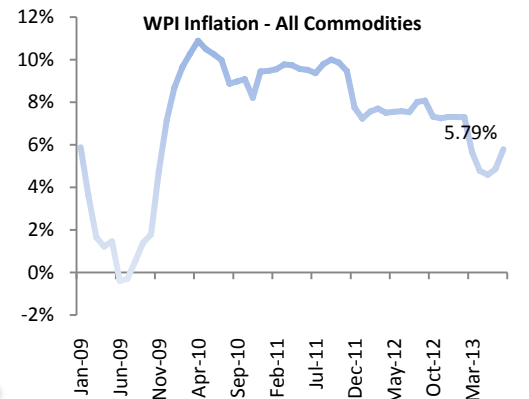
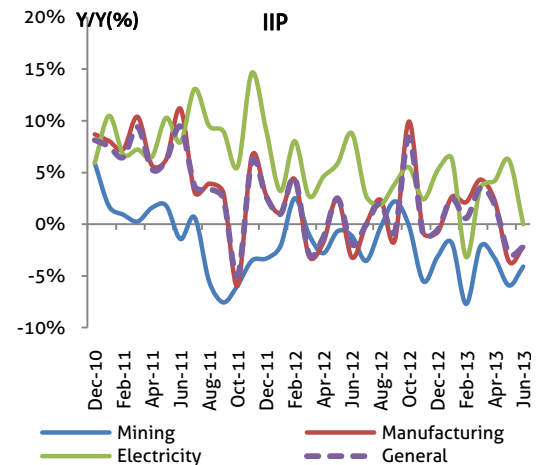
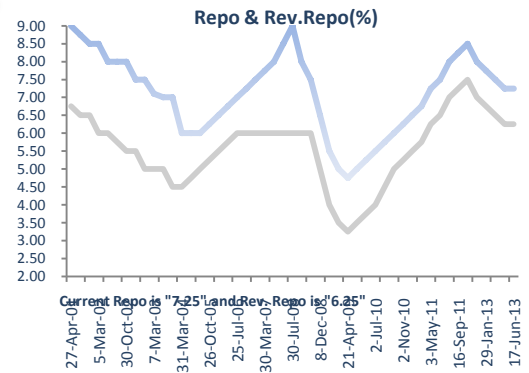
❖ The Collective, the super-premium lifestyle retail chain of Aditya Birla Nuvo Group's Madura Garments Lifestyle Retail Company (MGLRC), is planning to double its presence to 15 stores over the next 18-24 months. The company is launching its eighth store in the country, in Chennai. (BS)

❖ The rising demand for affordable smart phones in the major emerging markets of India and China has helped local mobile manufacturers surpass shipments by the established global brands like Samsung and Apple in April-June quarter this year, research firm IDC says. (BS)

❖ By 2025, about 10% of the overall workforce in India could be working in a flexible capacity through staffing company, according to Indian Staffing Federation (ISF), an apex body of flexi staffing industry in India represent around four lakh flexi staff. (BS)

❖ The government plans to adopt a transparent and interactive process to finalize a detailed set of rules to be adopted under the new Companies Bill, and will soon seek comments from India Inc and general public in this regard. (BS)

❖ ONGC Videsh Ltd (OVL) is likely to buy US energy major Anadarko Corp's 10% stake in a giant Mozambique gas field for \$ 2.6 billion this week, the fourth acquisition by the state-owned firm in a year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Aug-13	Ruchi Soya Inds Ltd.	SURESH KUMAR GUPTA	BUY	1750113	27.34
23-Aug-13	India Glycols Ltd	KASHIPUR HOLDINGS LTD	BUY	418103	89.84
23-Aug-13	Hanung Toys and Textiles	IDBI TRUSTEESHIP SERVICES LIMITED	SELL	884607	15.77
23-Aug-13	TCI Developers Limited	FIDELITY FUNDS MAURITIUS LIMITED	SELL	33000	151.00
23-Aug-13	Hanung Toys and Textiles	GAJANAN ENTERPRISES	SELL	299395	16.01

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Aug-13	Binny Mills	V R VENKATACHALAM	B	230113	794.00
23-Aug-13	Rutron Intl	SANJAY SINGAL HUF	S	100000	265.18
23-Aug-13	Jolly Plast	SOUTH ASIA PORTFOLIOS PRIVATE LIMITED	B	40000	240.00
23-Aug-13	Hanung Toys	IDBI TRUSTEESHIP SERVICES LIMITED	S	260000	15.76
23-Aug-13	Riba Textiles	4A FINANCIALS SECURITIES PRIVATE LIMITED	B	97160	23.10

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506235	Alembic	26-Aug-13	Dividend - Rs.0.20	-
532764	GEECEE	26-Aug-13	Dividend - Rs.1.50	-
501848	Global Offshore-\$	26-Aug-13	Final Dividend - Rs.0.80	-
502255	Neycer India	26-Aug-13	Consolidation of Shares	27-Aug-13
502255	Neycer India	26-Aug-13	Reduction of Capital	27-Aug-13
513683	Neyveli Lignite	26-Aug-13	Final Dividend - Rs.1.80	-
522281	Ram Ratna Wires-\$	26-Aug-13	Dividend - Rs.0.75	-
530967	ARICENTINF	27-Aug-13	Dividend - Rs.0.20	-
500900	Sterlite Inds	27-Aug-13	Amalgamation	28-Aug-13
509110	ARI Conso	28-Aug-13	Dividend - Rs.40.00	-
502958	Lakshmi Mills-\$	28-Aug-13	Dividend - Rs.12.00	-
500680	Pfizer	28-Aug-13	Dividend - Rs.12.50	-
500680	Pfizer	28-Aug-13	Special Dividend - Rs.20.00	-
531228	Rander Corp	28-Aug-13	Dividend - Rs.0.70	-
532955	REC	28-Aug-13	Final Dividend - Rs.1.50	-
532746	Unity Infra	28-Aug-13	Dividend - Rs.0.20	-
500095	Wyeth	28-Aug-13	Dividend - Rs.17.00	-
500057	Aditya Birla Chem	29-Aug-13	Dividend - Rs.1.00	-
500303	Aditya Birla Nuv	29-Aug-13	Dividend - Rs.6.50	-
507944	Bajaj Steel	29-Aug-13	Dividend - Rs.3.00	-
500041	Bannari Amman Sug	29-Aug-13	Dividend - Rs.12.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
26-Aug-13	USD	Durable Goods Orders (MoM)		-4.00%	3.90%
26-Aug-13	USD	Dallas Fed Mfg Business Index			4.4
27-Aug-13	USD	CB Consumer Confidence		79	80.3
27-Aug-13	USD	Richmond Manufacturing Index			-11
28-Aug-13	GBP	CBI Distributive Trades Survey		19	17
28-Aug-13	USD	Pending Home Sales (MoM)		0.10%	-0.40%
28-Aug-13	USD	Crude Oil Inventories			-1.428M
29-Aug-13	JPY	Foreign Bonds Buying			-903.8B
29-Aug-13	USD	GDP (QoQ)		2.20%	1.70%
29-Aug-13	USD	Initial Jobless Claims		330K	336K
30-Aug-13	JPY	National CPI (YoY)			0.20%
30-Aug-13	JPY	Tokyo CPI (YoY)			0.40%
30-Aug-13	JPY	Construction Orders (YoY)			21.90%
30-Aug-13	GBP	Nationwide HPI (MoM)		0.60%	0.80%
30-Aug-13	GBP	BoE Consumer Credit		0.60B	0.50B
30-Aug-13	EUR	Consumer Confidence		-17	-17.4
30-Aug-13	EUR	Unemployment Rate		12.10%	12.10%
30-Aug-13	USD	Core PCE Price Index (MoM)		0.20%	0.20%
30-Aug-13	USD	Personal Income (MoM)		0.20%	0.30%
30-Aug-13	USD	Chicago PMI		53	52.3
30-Aug-13	USD	Michigan Consumer Sentiment		80.5	80

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Aug-13	INR	Indian GDP Quarterly (YoY)			4.80%

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