

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7881	0.92	CNX IT	11377	(0.68)
Sensex	26032	1.13	BANK NIFTY	17193	2.27
DowJones	15666	(1.29)	S&P CNX 500	6570	1.17
Nasdaq	4507	(0.44)	CNX FMCG	19869	0.64
Hangseng	21211	(0.91)	CNX REALTY	3037	2.68
Shanghai	2919	(1.54)	CNX AUTO	7920	1.89
Nikkei	17877	0.40	CNX ENERGY	7464	1.77
Strait Times	2873	(0.44)	CNX PHARMA	3547	1.77
Kospi	1867	1.09	Advances / Declines	BSE	NSE
Taiwan	7615	(0.79)	Advances	1173	747
FTSE	6081	3.09	Declines	1557	759
CAC	4565	4.14	Unchanged	100	55
DAX	10128	4.97	Total	2830	1561

Nifty Gainers		
Company	Price(Rs)	Chg(%)
YESBANK	681.00	8.15
TATAMOTORS	329.50	6.89
VEDL	86.20	6.29
BPCL	868.80	6.13
ICICIBANK	284.00	5.20

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	58.25	(6.43)
HDFC	1150.00	(1.52)
POWERGRID	129.20	(1.45)
HCLTECH	914.70	(1.42)
AMBUJACEM	209.50	(1.25)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
WESTLIFE	23.64	2.4	10
SHRIRAMCIT	8.23	0.8	10
ADCINDIA	31.74	3.2	10
SHOPERSTOP	3.14	0.3	9
FEDERALBNK	91.62	11.1	8

Indian Forex	Closing	Chg	% Chg
USD/INR	66.709	0.200	0.30
GBP/INR	105.100	1.093	1.05
EUR/INR	77.109	0.836	1.10
JPY/INR	56.010	1.040	1.89

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27026	(6)
Silver (Rs/1kg)	35089	(512)

Commodities	Price	% Chg.
Crude (US\$/BBL)	39.3	2.02
Brent (US\$/BBL)	43.3	0.77
Gold (US/oz)	1136.9	(1.56)
Silver (US\$/oz)	14.6	(2.34)
Copper (US\$/MT)	5032.0	2.95
Alum (US\$/MT)	1526.0	2.73
Zinc(US\$/MT)	1744.5	2.11

ADR	Cl. Values	% Chg.
ICICI Bank	8.68	0.17
HDFC Bank	57.19	0.42
Infosys	16.50	(0.04)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	61.62	2.13
Wipro	11.44	0.03
Tata Motors	23.50	1.01

Market Sensor

US market closed lower, after a failed attempt to rally from the Dow's worst 3-day point decline in history, as investor confidence waned amid continued concerns about China and global growth. Dow Jones Industrial Average was down 1.29% or 204.91 points at 15666.44. Nasdaq Composite was down 0.44% or 19.76 points at 4506.49. Standard & Poor's 500 was down 1.35% or 25.60 points at 1867.61.

Indian equity market witnessed a breather on Tuesday as the benchmarks managed to end in green amid excessive intraday volatility. Market sentiments was also supported by the Government's fresh attempt to pass GST Bill. Nifty ended the previous day with a gain of 0.92% or 71.70 points at 7880.70. On Tuesday's trading session, FIIs sold net Rs.2080.01 Cr in cash market and bought net Rs.234.15 in derivative segment. Whereas, DII bought net Rs.1963.09 Cr in cash segment.

Global News

❖ China's central bank cut interest rates and lowered the amount of reserves banks must hold for the second time in two months on Tuesday, ratcheting up support for a stuttering economy and a plunging stock market that has sent shockwaves around the globe. (Reuters)

❖ A top U.S. central banker appears to have cooled to the idea of an interest rate hike next month, saying on Monday only that the Federal Reserve will likely begin raising rates "sometime this year." (Reuters)

❖ Signs China's economic slowdown is deepening and weak growth in Europe and the U.S. reported on Friday further damaged the outlook for the global economy, sending stocks and commodity prices reeling. (Reuters)

❖ U.S. consumer confidence hit a seven-month high in August and new single-family home sales rebounded in July, suggesting underlying strength in the economy that could still allow the Federal Reserve to raise interest rates this year. (Reuters)

❖ Japan is ready to "take appropriate measures," if necessary, to quell volatility in the financial markets, a top government spokesman said. (BS)

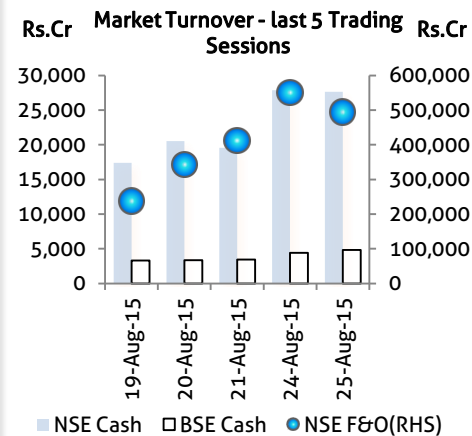
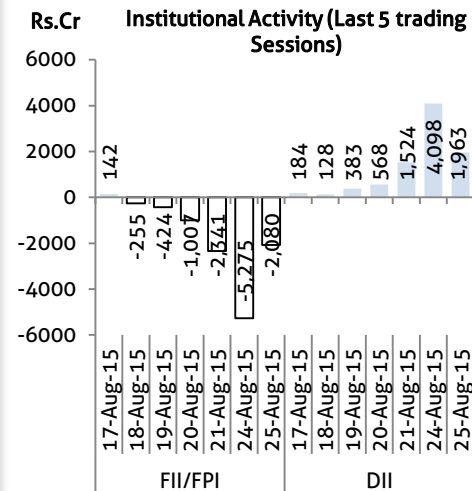
❖ South Korea switched off loudspeakers blasting propaganda messages into North Korea after the two rivals reached a compromise deal today and stepped back from the brink of an armed clash. (BS)

Economic News

- ❖ After a long wait, ex-employees and workers of age-old Hukumchand Mill in Indore, have some good news. The state government has "in-principal" decided to seek judicial permission to sell 42.49 acres of mill land to pay workers' dues. (BS)
- ❖ According to the data released by the Registrar General and Census Commissioner on Tuesday, the population growth rate in the decade 2001-2011 was found to be 17.7 percent. (BS)
- ❖ Andhra Pradesh chief minister N Chandrababu Naidu said he has requested Prime Minister Narendra Modi to provide a liberal financial support for the development of the state and the new capital city. (BS)
- ❖ The Tamil Nadu government has set a target to increase its foodgrains to 147 lakh metric tonnes in 2015-16 as compared to 127.95 lakh MT in 2014-15. (BS)
- ❖ Uttar Pradesh's share in the divisible pool of central taxes is estimated at over Rs 94,313 crore during 2015-16. (BS)
- ❖ It is time for the NDA government to convert the current Chinese economic crisis into an opportunity by doing right things, says a senior BJP leader. (BS)
- ❖ Days after RBI Governor Raghuram Rajan flagged concerns on emerging financial instruments, including crowd-funding, his deputy S S Mundra said there was a need for bringing in a legislation to regulate electronic fund raising platforms. (BS)
- ❖ Amid moves to call a special session of Parliament for passage of Goods and Services Tax Bill, Government reached out to Congress but the opposition party remained non-committal on its support saying it would first read the fine print. (BS)
- ❖ Country's largest lender SBI said it will issue equity shares on preferential basis to the government for capital infusion of Rs 5,393 crore. (BS)
- ❖ A proposal to digitise all insurance policies has been presented to the Insurance Regulatory and Development Authority of India (IRDAI). (BS)
- ❖ Even as they sit on mountains of bad loans, two large public sector lenders--PNB and IDBI Bank-- said they are not planning to sell any stressed loans to asset reconstruction companies (ARCs) citing pricing issues and also they expect to recover the money from these accounts through innovative ways. (BS)
- ❖ A day after the biggest-ever plunge in markets, RBI Deputy Governor S S Mundra sought to allay fears saying the problems are transient, driven by interconnectedness of the world economies and that India is capable of dealing with any kind of external shocks. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1535	0.0015	0.13
GBP-USD	1.5705	0.0015	0.10
USD-JPY	119.03	0.1700	0.14

Bond Markets	Closing	Chg
10-yr bond	7.98	1.30 bps
Interbank call	6.92	-20.83 bps

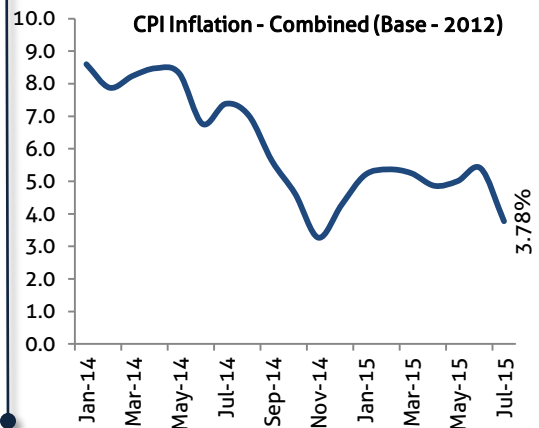
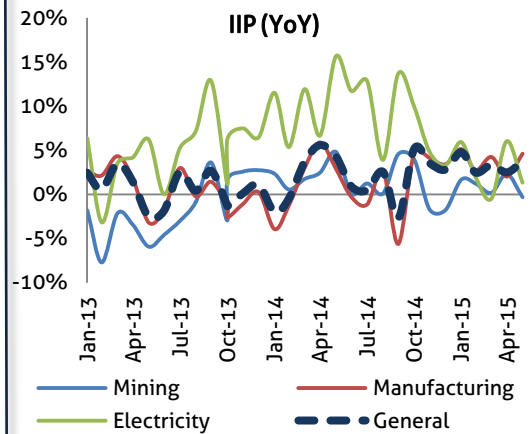
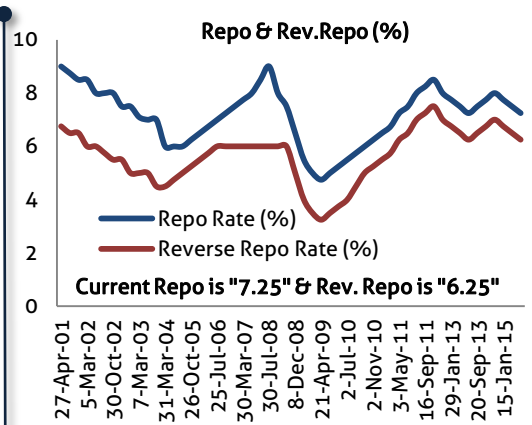
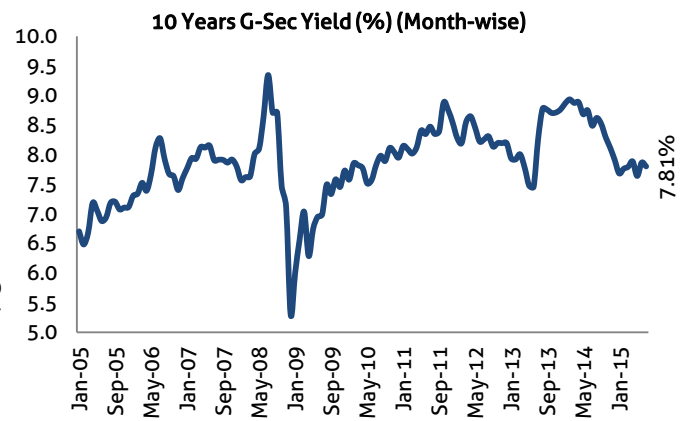
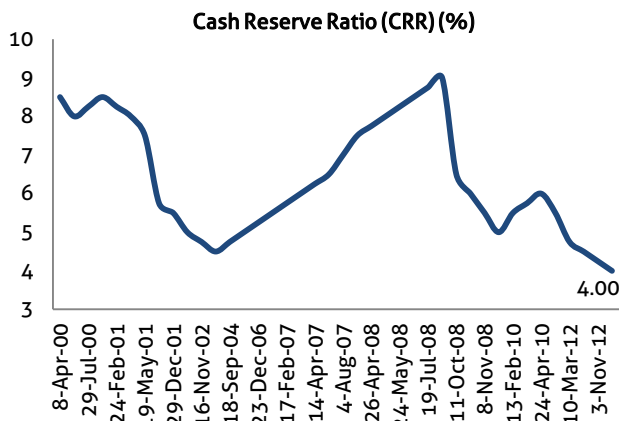


Domestic News

- ❖ The ongoing standoff between broadcaster Multi Screen Media (MSM) and multi-system operator (MSO) Hathway has caused a ruffle among the local cable operators in Mumbai. (BS)
- ❖ Indian Overseas Bank (IOB) has informed the exchanges that its Committee of Directors fixed the issue price at Rs 41.37 per equity share (including premium of Rs.31.37) for allotment of equity shares to the Government of India under preferential issue. (BS)

Domestic News (Cont...)

- ❖ The pharmaceutical hiring space in India is set to witness some significant changes, as companies, training institutes as well as skill development councils gear up to bridge the skill deficit induced demand-supply gap of manpower in the sector. (BS)
- ❖ Indian e-commerce giant Flipkart announced that it launched Ping, which is designed as a fun new way to shop with friends. (BS)
- ❖ e-commerce portal AskmeBazaar.com launched its hyperlocal format in Uttar Pradesh, which provides an online meeting place for local buyers and sellers. (BS)
- ❖ Global home furnishing major IKEA is betting big on India as the next major destination for its global expansion plans. (BS)
- ❖ ECommerce major Flipkart said it is focused on developing products for mobile devices but has not decided on the timeline to go app-only. (BS)
- ❖ Aban Offshore Limited (AOL), which provides drilling and support services for offshore oil exploration and production, will seek shareholders approval to raise \$400 million through GDRs, ADRs and others another Rs 2,500 crore through QIPs. (BS)
- ❖ At Innofest 2015 in Bengaluru last weekend, organised by tech think-tank iSpirt, the topic of choice amongst attendees, patrons and participants was jugaad. (BS)
- ❖ Qyk, a hyper-local professional services startup in India, announced a \$1 million pre-series A investment led by growth ventures, an early stage investment firm. (BS)
- ❖ Exploride drove out of India to global crowdfunding siteIndiegogo last week with bated breath. (BS)
- ❖ In July, Google paired up with Tata Trusts to launch an initiative to provide rural women in India with internet literacy. (BS)
- ❖ The Power Transmission & Distribution Business of L&T Construction has won orders worth Rs 1,563 crore in both the international and domestic markets in July and August. (BS)
- ❖ Larsen & Toubro (L&T) said power transmission and distribution business of L&T Construction has bagged orders worth Rs 1,563 crore in July and August. (BS)
- ❖ Reliance Capital's stock has underperformed the S&P BSE Sensex and many of its peers in the financials space over the past year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Aug-15	Federal Bank Ltd.	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	8616877	60.3
25-Aug-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	4536997	61.5
25-Aug-15	Unitech Ltd	CRESO FUTURES LTD	SELL	21221135	5.8
25-Aug-15	Indiabulls Real Estate Li	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	SELL	2268000	52.9
25-Aug-15	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	1589886	11.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Aug-15	SHRIRAMCIT	CORNALINA ACQUISITION (FII) LIMITED	B	821,100	1650.0
25-Aug-15	ADCINDIA	ADC TELECOMMUNICATIONS INC	B	3,099,393	330.0
25-Aug-15	WESTLIFE	SBI MAGNUM BALANCED FUND	B	1,293,300	260.0
25-Aug-15	KAJARIR	MARYADA BARTER PRIVATE LIMITED	B	223,475	210.2
25-Aug-15	HYDROS&S	HONGKONG VICTORY INVESTMENT CO LTD	B	40,000	300.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530809	BNRUDY	26-Aug-15	Dividend - Rs. - 1.0000	-
536147	BSLAPXDG	26-Aug-15	Temporary Suspension	27-Aug-15
536148	BSLAPXDND	26-Aug-15	Temporary Suspension	27-Aug-15
536149	BSLAPXDQD	26-Aug-15	Temporary Suspension	27-Aug-15
536150	BSLAPXRG	26-Aug-15	Temporary Suspension	27-Aug-15
536151	BSLAPXRND	26-Aug-15	Temporary Suspension	27-Aug-15
536152	BSLAPXRQD	26-Aug-15	Temporary Suspension	27-Aug-15
532333	HBPOR	26-Aug-15	Dividend - Rs. - 0.5000	-
533155	JUBLFOOD	26-Aug-15	Dividend - Rs. - 2.5000	-
532500	MARUTI	26-Aug-15	Final Dividend - Rs. - 25.0000	-
533608	RDBRL	26-Aug-15	Final Dividend - Rs. - 0.5000	-
507944	BAJAJST	27-Aug-15	Dividend - Rs. - 4.0000	-
531344	CONCOR	27-Aug-15	Final Dividend - Rs. - 5.4000	-
532155	GAIL	27-Aug-15	Final Dividend - Rs. - 3.0000	-
532734	GPIL	27-Aug-15	Final Dividend - Rs. - 1.0000	-
500213	ITHL	27-Aug-15	Dividend - Rs. - 4.2500	-
534623	JUPITERIN	27-Aug-15	Final Dividend - Rs. - 0.1000	-
535566	KIFS	27-Aug-15	Final Dividend - Rs. - 0.5000	-
502958	LAKSHMIMIL	27-Aug-15	Dividend - Rs. - 15.0000	-
514036	LOYALTEX	27-Aug-15	Final Dividend - Rs. - 7.5000	-
539195	POEL	27-Aug-15	Dividend - Rs. - 1.0000	-
500339	RAIN	27-Aug-15	Interim Dividend - Rs. - 1.0000	28-Aug-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Aug-15	EUR	Manufacturing PMI (Aug)			
24-Aug-15	EUR	Services PMI (Aug)			
24-Aug-15	USD	Chicago Fed National Activity (Jul)			0.08
25-Aug-15	USD	House Price Index (YoY) (Jun)			5.70%
25-Aug-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Jun)		5.10%	4.90%
25-Aug-15	USD	Services PMI (Aug)			
25-Aug-15	USD	CB Consumer Confidence (Aug)		93.2	90.9
25-Aug-15	USD	New Home Sales (Jul)		520K	482K
25-Aug-15	USD	Richmond Manufacturing Index (Aug)			13
26-Aug-15	USD	MBA 30-Year Mortgage Rate			4.11%
26-Aug-15	USD	Durable Goods Orders (MoM) (Jul)		-0.50%	
26-Aug-15	USD	Services PMI (Aug)			
27-Aug-15	GBP	Nationwide HPI (YoY) (Aug)			
27-Aug-15	EUR	Private Sector Loans (YoY) (Jul)		0.70%	0.60%
27-Aug-15	USD	GDP (QoQ) (Q2)		3.10%	2.30%
27-Aug-15	USD	Real Consumer Spending (Q2)			2.90%
27-Aug-15	USD	Bloomberg Consumer Confidence			41.1
27-Aug-15	USD	Pending Home Sales (MoM) (Jul)		1.00%	-1.80%
27-Aug-15	USD	KC Fed Composite Index (Aug)			-7
28-Aug-15	JPY	Household Spending (YoY) (Jul)		1.30%	-2.00%
28-Aug-15	JPY	National CPI (YoY) (Jul)			0.40%
28-Aug-15	JPY	Tokyo CPI (YoY) (Aug)			0.20%
28-Aug-15	JPY	Unemployment Rate (Jul)		3.40%	3.40%
28-Aug-15	GBP	Business Investment (YoY) (Q2)			5.70%
28-Aug-15	GBP	GDP (YoY) (Q2)		2.60%	2.60%
28-Aug-15	EUR	Business and Consumer Survey (Aug)		104	104
28-Aug-15	EUR	Consumer Inflation Expectation (Aug)			4.2
28-Aug-15	EUR	Industrial Sentiment (Aug)		-3	-2.9
28-Aug-15	USD	Core PCE Price Index (MoM) (Jul)		0.20%	
28-Aug-15	USD	Personal Spending (MoM) (Jul)		0.40%	
28-Aug-15	USD	Michigan Consumer Sentiment (Aug)		93.3	92.9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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