

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5874	(0.32)	CNX IT	8188	0.23
Sensex	19856	(0.32)	BANK NIFTY	10082	(0.93)
DowJones	15273	(0.40)	S&P CNX 500	4477	(0.16)
Nasdaq	3761	(0.19)	CNX FMCG	17726	(1.00)
Hangseng	23069	(0.60)	CNX REALTY	157	(0.25)
Shanghai	2177	(1.00)	CNX AUTO	4769	(0.01)
Nikkei	14595	(0.17)	CNX ENERGY	7704	(0.91)
Strait Times	3188	(0.65)	CNX PHARMA	7300	1.32
Kospi	1999	0.07	Advances / Declines	BSE	NSE
Taiwan	8219	(0.79)	Advances	1031	483
FTSE	6552	(0.30)	Declines	1269	663
CAC	4195	(0.01)	Unchanged	158	76
DAX	8666	0.01	Total	2458	1222

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	143.00	8.91
SESAGOA	189.95	4.34
HINDALCO	116.20	3.75
SBIN	1692.00	2.86
NTPC	149.10	2.51

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	305.00	(3.28)
RELIANCE	846.50	(3.21)
HDFCBANK	619.85	(2.91)
M&M	847.00	(2.81)
DLF	136.40	(2.64)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ING Vysya Bank	4.16	0.21	19.41
ABG Shipyard	3.40	0.19	17.58
Hindustan Zinc	6.36	0.92	6.93
Omaxe	5.30	1.61	3.30
Zee Entert	4.07	1.30	3.12

Indian Forex	Closing	Chg	% Chg
USD/INR	62.698	0.040	0.06
GBP/INR	100.273	(0.187)	(0.19)
EUR/INR	84.459	(0.137)	(0.16)
JPY/INR	63.570	0.250	0.39

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30000	307
Silver (Rs/1kg)	48965	219

Commodities	Price	% Chg.
Crude (US\$/BBL)	102.3	(0.95)
Brent (US\$/BBL)	108.1	(0.58)
Gold (US/oz)	1332.0	0.59
Silver (US\$/oz)	21.8	0.28
Copper (US\$/MT)	7155.0	0.20
Alum (US\$/MT)	1752.0	(0.09)
Zinc(US\$/MT)	1841.5	(0.19)

ADR	Cl. Values	% Chg.
ICICI Bank	31.26	(0.74)
HDFC Bank	31.52	(1.03)
Infosys	48.87	0.26
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	38.56	0.81
Wipro	10.36	0.04
Tata Motors	27.54	0.39

Market Sensor

U.S market have fallen for a fifth straight session Wednesday on budget concerns, as government spending may be a threat to growth. Dow Jones Industrial Average was down 0.40% or 61.33 points at 15273.26. Nasdaq Composite was down 0.19% or 7.16 points at 3761.10. Standard & Poor's 500 was down 0.27% or 4.6 points at 1692.77.

Indian market ended yet another volatile trading session with marginal losses. The volatility in the market was mainly attributable due to expiry of the September series. Nifty ended the previous trading session with a decline of 0.32% or 18.60 points at 5873.85. On Friday's trading session, FIIs bought net Rs.382.45 Cr in cash market and sold net Rs 250.46 in derivative segment. Whereas, DII sold net Rs.473.28 Cr in cash segment.

Coming to today's trade market seems choppy and likely to remain rangebound. Moreover F&O clearing settlement scheduled on September 26,2013 may induce some sort of volatility, crucial support seen at 5850, breach of which might drag the Index further lower.

Global News

❖ South Korea backed off on President Park Geun Hye's pension promises in the proposed budget for next year and delayed plans to eliminate the deficit as it forecast the first drop in revenue in four years. (Bloomberg)

❖ Orders for goods such as computers and machinery rose less than forecast in August, showing a pickup in U.S. business spending will take time to develop. (Bloomberg)

❖ Investors shouldn't trust the opinion of Moody's Investors Service on the U.S.'s AAA rating and should rely instead on the company's competitors, according to Pacific Investment Management Co. founder Bill Gross. (Bloomberg)

❖ Tokyo Commodity Exchange Inc., Japan's biggest raw materials bourse, plans to attract more trading from investors in China and India to boost volume that's peaking as the yen's slide stalls near 100 to the dollar. (Bloomberg)

❖ Americans by a 2-to-1 ratio disagree with President Barack Obama's contention that Congress should raise the U.S. debt limit without conditions. (Bloomberg)

Economic News

❖ When Prime Minister Singh last visited the White House in 2009 he was feted at US President Barack Obama's first state dinner, a star-studded affair that reflected the excitement about blooming ties between the two big democracies. (BS)

❖ Competition Commission has almost completed hearing into a case involving alleged unfair trade practices by 17 carmakers in sale of spare auto parts to the customers, but a final order may take about two months. (BS)

❖ Reserve Bank asked banks to review the export credit limit on a regular basis to help insulate exporters from rupee fluctuations. (BS)

❖ The Mines Ministry said it has given its recommendations on export duty on iron ore but the final call will be taken by the Finance Ministry. (BS)

❖ Rejecting Odisha government's claim it would be a net loser in event of implementation of provisions of the Food Security Bill, Union Minister Jairam Ramesh said the state would get Rs 4,800 crore as food subsidy against Rs 4,100 crore received earlier per annum. (BS)

❖ Indirect tax collections grew at 4.1% in the April-August period of this fiscal, a finance ministry official said. (BS)

❖ Oil Minister M Veerappa Moily said retail petroleum prices would be cut but refrained from disclosing the extent of it and the timing. (BS)

❖ The Planning Commission is internally aiming to submit a report to the government by mid- 2014 on affordable health-care in regard to pharmaceuticals. (BS)

❖ India Inc said the Seventh Pay Commission set up for central government employees is likely to lead to additional burden on the exchequer and increase inflation by pushing demand. (BS)

Domestic News

❖ Anil Agarwal's Vedanta group has begun formal talks to buy London-based Cairn Plc's 10 per cent residual stake in oil and gas producer Cairn India Ltd, valued at close to Rs 6,000 crore. (BS)

❖ UB Group chairman Vijay Mallya has once again said he's hopeful on the revival of the grounded Kingfisher Airlines (KFA), as talks are on with an investor keen on the debt-ridden carrier. The outcome is likely to be known in 90 days, he said, adding United Breweries Holdings Ltd (UBHL), the holding company of UB Group, is considering a continued investment in the airline and would pay a month's salary to KFA employees. (BS)

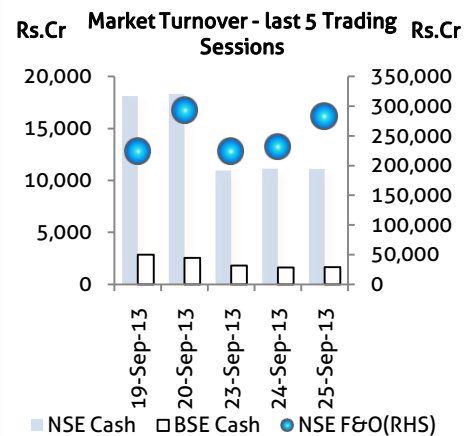
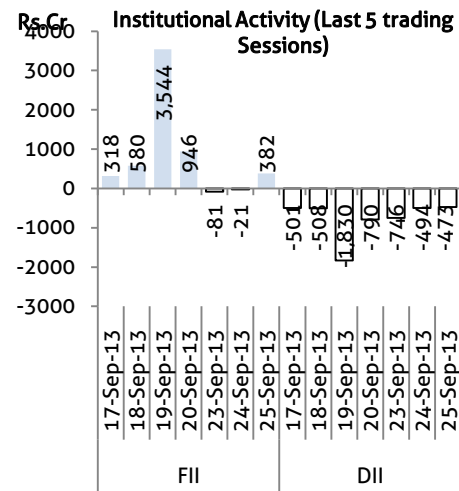
❖ New Silk Route (NSR), the private equity (PE) giant that owns about 80 per cent in 9X Media, a leading music television network, has started discussions to sell its controlling stake. According to NSR officials, talks with strategic investors are in the initial stages. They didn't disclose financial details. (BS)

❖ India's largest information technology services provider, Tata Consultancy Services (TCS), and GE have entered into a joint venture to set up the first all-women business process services centre in Riyadh, Saudi Arabia. (BS)

❖ UB Group Chairman Vijay Mallya on Tuesday said he was ready to buy stakes from Zuari Chemicals and Deepak Fertilisers in Mangalore Chemicals and Fertilizers Ltd (MCF), reiterating his stand on retaining control of the UB Group company (BS)

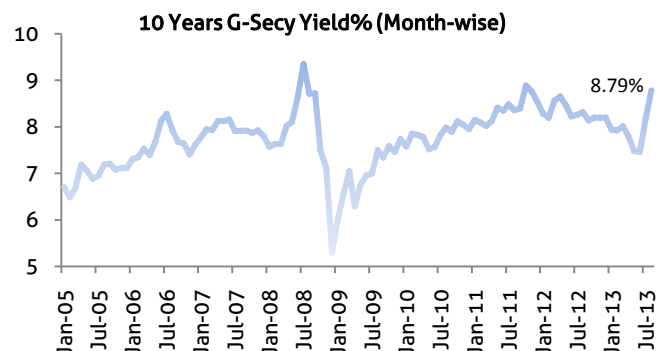
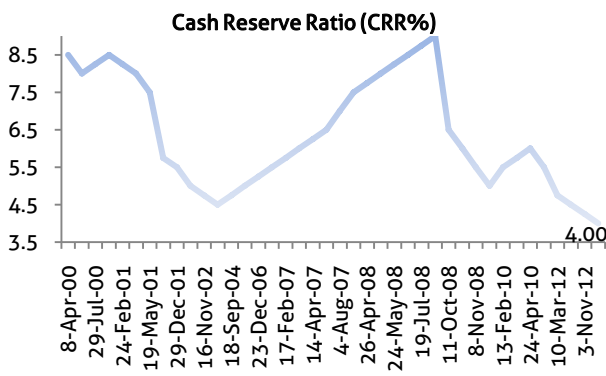
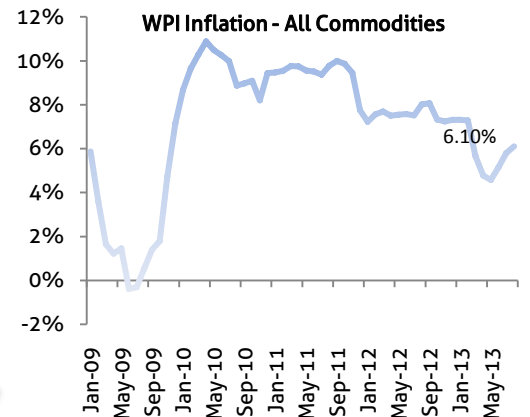
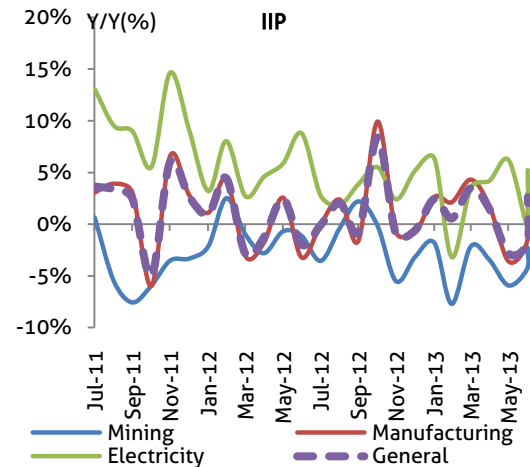
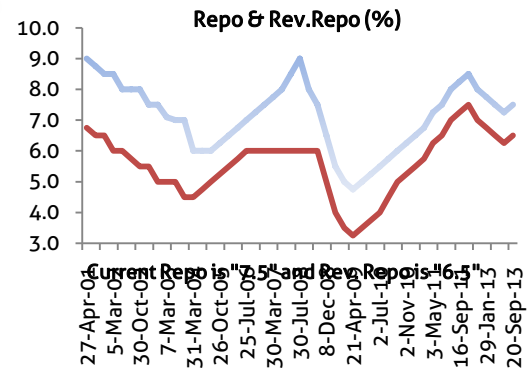
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3514	(0.0012)	(0.09)
GBP-USD	1.6068	(0.0013)	(0.08)
USD-JPY	99.06	0.63	0.64

Bond Markets	Closing	Chg
10-yr bond	9.18	-8.8 bps
Interbank call	9.46	-2.0s bps



Domestic News (Cont...)

- ❖ Information technology services company Tech Mahindra plans to expand its business in West Asia, where it has been witnessing strong growth over the past two years. (BS)
- ❖ Global reinsurer Swiss Re hopes to partner with the central and state governments in health insurance. (BS)
- ❖ Spanish bus chassis producer Tata Hispano Motors Carrocera, a wholly-owned subsidiary of Tata Motors, on Tuesday announced it would cease production at the Zaragoza factory due to mounting losses and falling demand (BS)
- ❖ SpiceJet has denied it was in talks with Singapore-based low-cost airline Tigerair for a stake sale. It was reacting to a media report that said Tigerair, with private equity investors, was in talks to pick up 40 per cent in the Indian budget carrier. (BS)
- ❖ Diageo, the global spirits major which recently got a strategic management control over India's largest spirits major - United Spirits, is moving aggressively with integration of front-end operations even as it is putting in place a strong management team to take the operations forward. (BS)
- ❖ The Shipping Corporation of India has decided to shelve its plans of having shipyards due to an unfriendly business environment. (BS)
- ❖ Microsoft Corp is forming a video- game venture with a Chinese company to capitalise on proposed free-trade rules that would end a 13-year ban on foreign companies selling consoles in the world's largest nation. (BS)
- ❖ Reduction of debt, according to Jaypee Group Chairman Manoj Gaur, is akin to a weightlifter shedding weights till he can lift with a smile. In the corporate world, a group or a company needs to reduce its debt to the level where it can work without affecting its operations. The weightlifter analogy was Gaur's first response after inking the biggest domestic acquisition agreement in the last two years-the sale of Jaypee's cement unit in Gujarat to UltraTech Cement of the Aditya Birla group for Rs 3,800 crore in a non-cash debt-swap deal. (BS)
- ❖ With the launch of its new scooter Jupiter, Chennai based TVS Motor Company is eyeing bigger market share of this market, targeting up to 18 per cent of the total sales (BS)
- ❖ India Cements Ltd is looking at possibilities of exporting cement to improve capacity utilisation and foreign exchange earnings, which would also have an advantage in the backdrop of the current rupee depreciation. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Sep-13	Gitanjali Gems Limited	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	SELL	1975073	60.1
25-Sep-13	Radico Khaitan Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	705203	121.85
25-Sep-13	Financial Technologies (I	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	344051	153.93
25-Sep-13	Financial Technologies (I	N.K. SECURITIES	SELL	293046	152.99
25-Sep-13	Saregama India Ltd.	TRADE APARTMENTS LIMITED	BUY	100000	58.62

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Sep-13	Financial Tech	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	302,773	153.17
25-Sep-13	Lords Chloro	SRISHTI DHIR	S	2,745,950	15.68
25-Sep-13	Intellivate Cap	SAMRUDDHI EQUITIES AND SECURITIES SERVICES LTD	B	300,000	50
25-Sep-13	Intec Cap	MODERN CREDIT PRIVATE LIMITED	S	82,469	106.26
25-Sep-13	Olympic Cards	NITESH RATANCHAND LODHA	B	200,000	32.35

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531147	ALICON	25-Sep-13	Dividend - Rs.2.00	-
532342	COMMECH TECH	25-Sep-13	Final Dividend - Rs.0.14	-
530393	DB Intl Stock	25-Sep-13	Dividend - Rs.0.30	-
507789	Jagsonpal Phar	25-Sep-13	Dividend - Rs.0.50	-
522249	Mayur Uniquoter-\$	25-Sep-13	Stock Split from Rs. 10/- to Rs.5/-	26-Sep-13
533080	MOLDTKPACK	25-Sep-13	Final Dividend - Rs.1.50	-
511644	Omega Interact	25-Sep-13	Consolidation of Shares	-
511644	Omega Interact	25-Sep-13	Reduction of Capital	-
503657	Veer Energy	25-Sep-13	Dividend - Rs.0.06	-
505232	VELJAN	25-Sep-13	Dividend - Rs.7.50	-
519105	AVT Nat Products	26-Sep-13	BONUS 1:1	-
522163	DIAMONPOWER-\$	26-Sep-13	Dividend - Rs.1.00	-
524808	Phyto Chem	26-Sep-13	Dividend - Rs.1.00	-
518053	Sri Chakra Cem	26-Sep-13	Reduction of Capital	28-Sep-13
506235	Alembic	27-Sep-13	BONUS 1:1	30-Sep-13
530967	ARICENTINF	30-Sep-13	Stock Split from Rs. 10/- to Rs.5/-	01-Oct-13
533276	BS Ltd	30-Sep-13	BONUS 1:1	01-Oct-13
534734	ICVL Chem	30-Sep-13	Stock Split from Rs.10/- to Re.1/-	01-Oct-13
534733	ICVL Steels	30-Sep-13	Stock Split Rs.10/- to Re.1/-	01-Oct-13
534732	Intellivate Cap	30-Sep-13	Stock Split from Rs. 10/- to Re.1/-	01-Oct-13
503637	Dhanleela Inv	10-Oct-13	Stock Split from Rs. 10/- to Rs.2/-	12-Oct-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
23-Sep-13	CNY	Chinese HSBC Manufacturing PMI		50.9	50.1
23-Sep-13	EUR	Manufacturing PMI		51.8	51.4
23-Sep-13	USD	Chicago Fed National Activity			-0.15
23-Sep-13	USD	Manufacturing PMI		54	53.1
24-Sep-13	USD	House Price Index (MoM)			0.70%
24-Sep-13	USD	CB Consumer Confidence		79.8	81.5
24-Sep-13	USD	Richmond Manufacturing Index			14
25-Sep-13	GBP	CBI Distributive Trades Survey		24	27
25-Sep-13	USD	Durable Goods Orders (MoM)		0.20%	-7.40%
25-Sep-13	USD	New Home Sales		420K	394K
26-Sep-13	EUR	M3 Money Supply (YoY)		2.20%	2.20%
26-Sep-13	GBP	Current Account		-12.0B	-14.5B
26-Sep-13	GBP	GDP (YoY)		1.50%	1.50%
26-Sep-13	USD	GDP (QoQ)		2.60%	2.50%
26-Sep-13	USD	Initial Jobless Claims		325K	309K
26-Sep-13	USD	Pending Home Sales (MoM)		-0.70%	-1.30%
26-Sep-13	USD	KC Fed Manufacturing			8
26-Sep-13	GBP	GfK Consumer Confidence		-11	-13
27-Sep-13	JPY	Tokyo CPI (YoY)			0.50%
27-Sep-13	GBP	Nationwide HPI (MoM)		0.50%	0.60%
27-Sep-13	EUR	Business and Consumer Survey		96	95.2
27-Sep-13	EUR	Consumer Confidence		-15	-15.6
27-Sep-13	USD	Core PCE Price Index (MoM)		0.10%	0.10%
27-Sep-13	USD	Personal Spending (MoM)		0.30%	0.10%
27-Sep-13	USD	Michigan Consumer Sentiment		78	76.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Sep-13	INR	Indian Foreign Debt (USD)			390.00B

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