

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7832	(0.22)	CNX IT	11057	(0.57)
Sensex	25776	(0.17)	BANK NIFTY	16989	(0.42)
DowJones	17814	0.01	S&P CNX 500	6609	(0.10)
Nasdaq	5116	0.26	CNX FMCG	20184	0.09
Hangseng	22751	1.12	CNX REALTY	3044	0.12
Shanghai	3653	0.14	CNX AUTO	8333	(0.74)
Nikkei	19959	0.56	CNX ENERGY	8207	0.70
Strait Times	2889	(0.10)	CNX PHARMA	3511	(0.20)
Kospi	2029	0.97	Advances / Declines	BSE	NSE
Taiwan	8483	1.15	Advances	1455	840
FTSE	6338	0.96	Declines	1190	674
CAC	4893	1.51	Unchanged	217	77
DAX	11170	2.15	Total	2862	1591

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	812.80	2.73
HDFC	1221.65	2.56
RELIANCE	969.10	1.61
BHARTIARTL	342.00	0.88
GRASIM	3702.00	0.79

Nifty Losers		
Company	Price(Rs)	Chg(%)
BOSCHLTD	18459.00	(2.92)
ADANIPTS	270.25	(2.26)
MARUTI	4634.00	(2.16)
GAIL	354.45	(2.06)
LT	1341.00	(2.04)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ASAHINDIA	4.37	0.6	8
WIMPLAST	0.49	0.1	7
JYOTI	9.09	1.3	7
DOLPHINOFF	4.82	0.7	7
GLOBUSSPR	10.91	1.7	6

Indian Forex	Closing	Chg	% Chg
USD/INR	66.384	0.035	0.05
GBP/INR	100.452	(0.212)	(0.21)
EUR/INR	70.553	0.084	0.12
JPY/INR	54.100	0.230	0.43

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25325	166
Silver (Rs/1kg)	33700	495

Commodities	Price	% Chg.
Crude (US\$/BBL)	43.2	2.88
Brent (US\$/BBL)	46.3	2.71
Gold (US/oz)	1071.5	0.23
Silver (US\$/oz)	14.2	0.50
Copper (US\$/MT)	4541.0	0.56
Alum (US\$/MT)	1428.5	0.32
Zinc(US\$/MT)	1555.5	3.36

ADR	Cl. Values	% Chg.
ICICI Bank	8.08	(0.12)
HDFC Bank	57.19	(0.78)
Infosys	16.17	(0.07)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.74	(0.01)
Wipro	11.78	(0.18)
Tata Motors	30.00	(0.10)

Market Sensor

US market closed narrowly mixed in low volume trade after a slew of data releases Wednesday, the last full trading day of the holiday week. Dow Jones Industrial Average was up 0.01% or 1.20 points at 17813.39. Nasdaq Composite was up 0.26% or 13.34 points at 5116.15. Standard & Poor's 500 was down 0.01% or 0.27 points at 2088.87

Indian equity market traded dull and ended marginally in red all eyes are on winter session of Parliament and participants are eager to know the fate of Constitution Amendment Bill for GST. Nifty ended the previous day with a decline of 0.22% or 17.65 points at 7831.60. On Tuesday's trading session, FII's sold net Rs.540.12 Cr in cash market and bought net Rs.312.03 in derivative segment. Whereas, DII bought net Rs.532.13 Cr in cash segment.

Global News

- ❖ U.S. consumer spending barely rose in October as households took advantage of rising incomes to boost savings to their highest level in nearly three years, pointing to moderate economic growth in the fourth quarter. (Reuters)
- ❖ The Federal Reserve said on Wednesday that bigger U.S. banks would have an extra year to calculate a capital requirement known as the supplementary leverage ratio for stress testing. (Reuters)
- ❖ Europe's central banks are struggling with divergent quandaries over how to revive inflation and sustain economic growth as the U.S. Federal Reserve prepares to start raising interest rates for the first time since the collapse of Lehman Brothers. (Reuters)
- ❖ Britain has scrapped plans to spend up to 1 billion pounds to help commercialize the technology for capturing carbon dioxide emissions from power plants and storing them underground, the government said on Wednesday, putting two major projects at risk of being cancelled. (Reuters)
- ❖ The number of contractors employed in Britain's oil and gas sector has fallen over the past year at the steepest rate since at least 2004, an annual industry survey carried out by a Scottish business association showed on Thursday. (Reuters)

Economic News

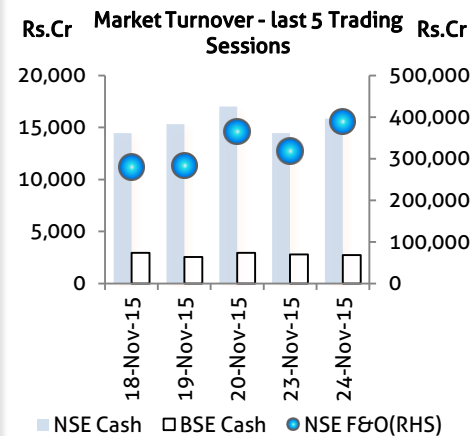
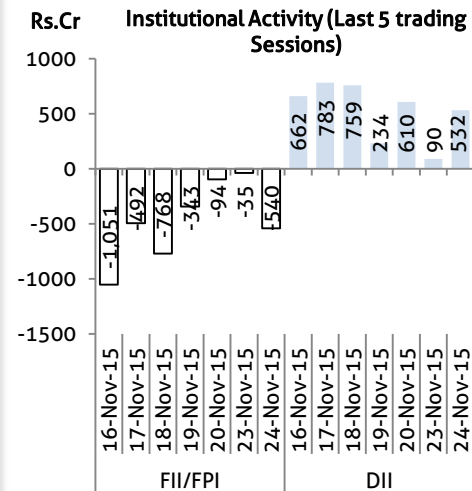
- ❖ Prime Minister Narendra Modi assured a gathering of investors in Singapore that he would "carefully hold" their hands if they plan to invest in India and expressed hope that the Goods and Services Tax (GST) regime would be rolled out in 2016. (BS)
- ❖ Telangana government on Tuesday requested the Centre to release a financial assistance of Rs 1,000 crore to undertake relief measures in the drought affected areas in the state. (BS)
- ❖ The Odisha government expects to mop up Rs 1,000 crore through sale of government stock (securities) of five-year tenure. (BS)
- ❖ Odisha has identified seven crops to be covered under the National Agricultural Insurance Scheme (NAIS) for 2015-16 Rabi farming season after the standing crops were affected in Kharif 2015 due to drought. (BS)
- ❖ Modernisation of Indian Railways that is underway can boost the country's GDP by 2.5-3% over a period of time, Railways Minister Suresh Prabhu said. (BS)
- ❖ India is seeking Singapore's expertise in planning and operations of airports. Prime Minister Narendra Modi said on Tuesday that the government is exploring collaboration with Singapore's Changi airport to operate two airports in India. (BS)
- ❖ Indian Prime Minister Narendra Modi said on Tuesday that his government had taken decisive steps to iron out regulatory and taxation issues in the country and invited the Singapore business community to invest in India. (BS)
- ❖ In order to spur investment in the housing sector, the government is considering to provide tax incentives for certain projects to ensure 'Housing for All' by 2022. (BS)
- ❖ Keen to scale up investments in infrastructure, Prime Minister Narendra Modi said rupee bonds to fund infrastructure projects will be launched in countries like Singapore. (BS)
- ❖ Sugar industry has contracted 104 crore litres of ethanol supplies so far in this fiscal, which is expected to save the government almost Rs 5,000 crore of foreign exchange, industry body ISMA said. (BS)
- ❖ Prices of tomato and peas have eased in the national capital and are likely to come down to Rs 30-35 per kg level by mid-December on arrival of new crops, Mother Dairy said. (BS)
- ❖ Global banking major HSBC on Tuesday forecast a strong growth for India's export segment which is projected to outpace China in the period between 2025 and 2050. (BS)

Domestic News

- ❖ Online food major Foodpanda has tied up with Indian Railway Catering and Tourism Corporation (IRCTC) for order and delivery of food to railway passengers, the company said in a statement. (BS)
- ❖ Sports are a universal language because they give birth to team spirit – "a simple yet powerful notion that forges deep bonds between individuals." (BS)
- ❖ Godrej Agrovet, the agri-business unit of Godrej Industries, expects its business to grow to around Rs 4,500 crore this financial year from last year's close to Rs 3,800 crore. (BS)

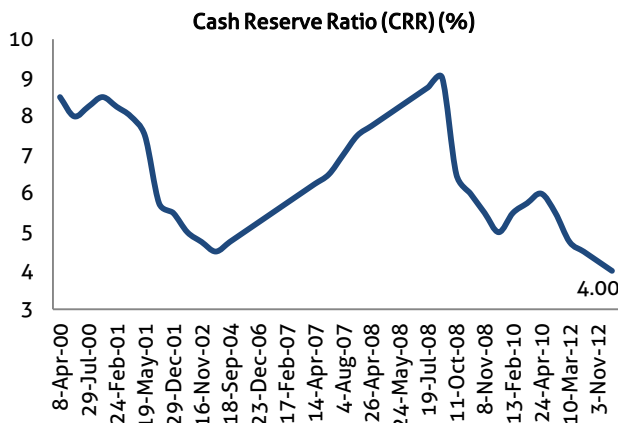
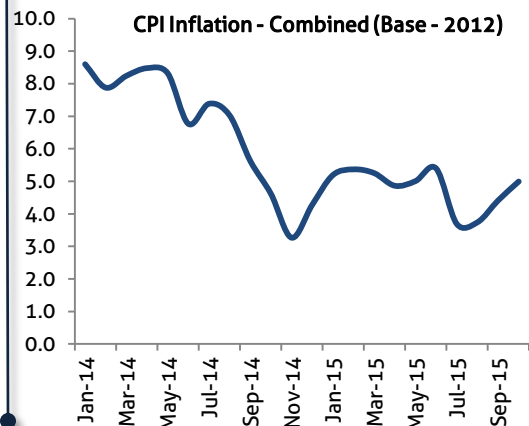
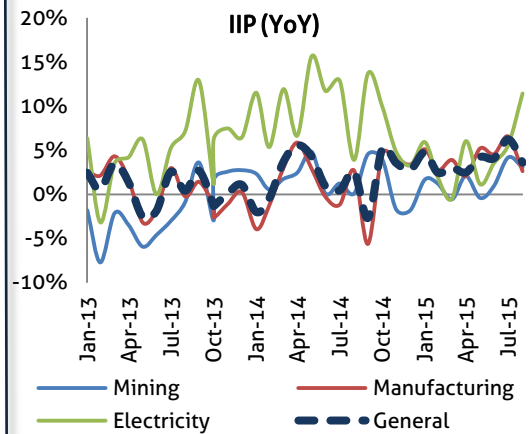
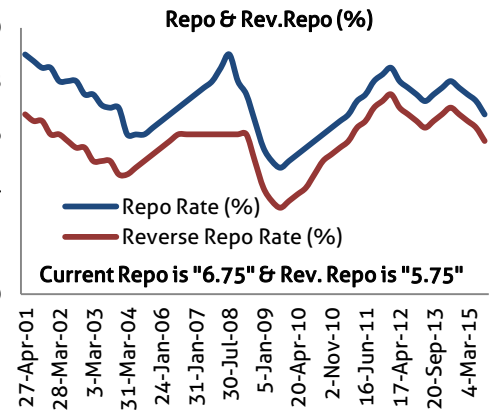
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0618	(0.0007)	(0.06)
GBP-USD	1.5124	(0.0004)	(0.03)
USD-JPY	122.62	(0.1400)	(0.11)

Bond Markets	Closing	Chg
10-yr bond	7.83	0.00 bps
Interbank call	6.98	10.49 bps



Domestic News (Cont...)

- ❖ Ratan Tata, Chairman Emeritus of Tata Sons, made a personal investment of an undisclosed amount in Chennai-based Crayon Data, a big data company. (BS)
- ❖ US-based digital marketing company Cox Automotive has acquired a significant strategic stake in Mahindra First Choice Wheels, the used-car retailing unit of Mahindra & Mahindra. (BS)
- ❖ Commercial mortgage-backed securities (CMBS), once a hit with top developers such as DLF and Rahejas, are losing their sheen. (BS)
- ❖ About \$2.2 billion worth of property funds have been raised to invest in Indian real estate after 2014 general elections, said a new study. (BS)
- ❖ L&T Construction and Daewoo Engineering joint venture has bagged order for construction of a six-lane bridge over Ganga river, parallel to Mahatma Gandhi Setu. (BS)
- ❖ Franchising industry in India can reach \$50 billion by 2017 and create 11 million additional jobs, according to PepsiCo India Chairman and CEO D Shivakumar. (BS)
- ❖ Facebook has expanded its controversial 'Free Basics' initiative across the country to offer basic Internet access with its telecom partner Reliance Communications (RCom). (BS)
- ❖ Private lender Axis Bank said it has joined hands with Tata-SIA joint venture airline Vistara to launch a travel credit card next year under a strategic partnership. (BS)
- ❖ State-run NBCC has bagged Rs 5,828 crore redevelopment project in the national project from AIIMS, involving construction of 3,000 flats. (BS)
- ❖ Airbus has inaugurated a BizLab in Bangalore, its third after Toulouse, France and Hamburg, Germany, as part of its strategy to establish a global network of aerospace business accelerators. (BS)
- ❖ Non-performing assets (NPAs) in the power sector made their appearance in 2007, when a number of companies announced big power projects. (BS)
- ❖ Hyundai Motor India Ltd (HMIL) is increasing production of its new SUV Creta to 10,000 units a month to meet demand as bookings cross 70,000 units in the domestic market. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Nov-15	Aditya Birla Chem (I) Ltd	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	612584	231.4
24-Nov-15	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	2797046	13.4
24-Nov-15	Plastiblends India Limite	KOLSITE CORPORATION LLP	BUY	100000	367.5
24-Nov-15	Aditya Birla Chem (I) Ltd	CHARANJIT SINGH	SELL	146807	231.3
24-Nov-15	Globus Spirits Limited	RAJASTHAN GLOBAL SECURITIES PVT LTD	BUY	321000	65.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Nov-15	ADIFINCHM	PRIYAM BIMALBHAI PARIKH	B	1,126,535	222.1
24-Nov-15	WIMPLAST	PRADEEP G RATHOD	B	39,664	1641.8
24-Nov-15	JYOTI	SIGNORA FINANCE PRIVATE LIMITED	B	886,270	61.3
24-Nov-15	GLOBUSSPR	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	B	309,081	65.9
24-Nov-15	PDUMJEIND	PRAGYA REALTY DEVELOPERS PRIVATE LIMITED	S	999,995	12.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
502015	ASSOSTN-B	26-Nov-15	Stock Split From Rs.5/- to Rs.1/-	27-Nov-15
512573	AVANTI	26-Nov-15	Stock Split From Rs.10/- to Rs.2/-	27-Nov-15
502219	BOROSIL	26-Nov-15	Buy Back of Shares	27-Nov-15
537701	IDFCEOS3DD	26-Nov-15	Redemption of Mutual Fund	27-Nov-15
537700	IDFCEOS3RD	26-Nov-15	Redemption of Mutual Fund	27-Nov-15
524816	NATCOPHARM	26-Nov-15	Stock Split From Rs.10/- to Rs.2/-	28-Nov-15
531228	RANDER	26-Nov-15	Consolidation of Shares	27-Nov-15
538548	VITANAGRO	26-Nov-15	Stock Split From Rs.10/- to Rs.1/-	27-Nov-15
536974	CPL	27-Nov-15	Interim Dividend - Rs. - 0.4000	30-Nov-15
538212	SHARPINV	02-Dec-15	Stock Split From Rs.10/- to Rs.1/-	03-Dec-15
524576	VIVIDIND	02-Dec-15	Stock Split From Rs.10/- to Rs.5/-	03-Dec-15
513723	HIMGRANI	03-Dec-15	Buy Back of Shares	04-Dec-15
520051	JAMNAAUTO	03-Dec-15	Stock Split From Rs.10/- to Rs.5/-	04-Dec-15
535648	JUSTDIAL	03-Dec-15	Buy Back of Shares	04-Dec-15
531900	CCLINTER	04-Dec-15	Consolidation of Shares	07-Dec-15
522165	INDSILHYD	08-Dec-15	Dividend - Rs. - 1.2000	-
500059	BINANIIND	09-Dec-15	Dividend - Rs. - 3.0000	-
500830	COLPAL	10-Dec-15		11-Dec-15
532940	JKIL	10-Dec-15	Stock Split From Rs.10/- to Rs.5/-	11-Dec-15
505075	SETCO	16-Dec-15	Stock Split From Rs.10/- to Rs.2/-	17-Dec-15

Global Economic Calendar

Date	Curr.	Event	Forecast	Previous
23-Nov-15	JPY	Manufacturing PMI (Nov)		52.4
23-Nov-15	EUR	Manufacturing PMI (Nov)	52.3	52.3
23-Nov-15	EUR	Services PMI (Nov)	54.1	54.1
23-Nov-15	USD	Chicago Fed National Activity (Oct)		-0.37
23-Nov-15	USD	Manufacturing PMI (Nov)	53.9	54.1
23-Nov-15	USD	Existing Home Sales (Oct)	5.40M	5.55M
24-Nov-15	USD	GDP (QoQ) (Q3)	2.00%	1.50%
24-Nov-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Sep)	5.20%	5.10%
24-Nov-15	USD	CB Consumer Confidence (Nov)	99.5	97.6
25-Nov-15	USD	MBA 30-Year Mortgage Rate		4.18%
25-Nov-15	USD	Continuing Jobless Claims		2,175K
25-Nov-15	USD	Core PCE Price Index (MoM) (Oct)	0.20%	0.10%
25-Nov-15	USD	Durable Goods Orders (MoM) (Oct)	1.50%	-1.20%
25-Nov-15	USD	Initial Jobless Claims		271K
25-Nov-15	USD	Personal Spending (MoM) (Oct)	0.30%	0.10%
25-Nov-15	USD	Services PMI (Nov)	55	54.8
25-Nov-15	USD	Michigan Consumer Expectations (Nov)	85.7	85.6
25-Nov-15	USD	New Home Sales (Oct)	500K	468K
27-Nov-15	JPY	Household Spending (YoY) (Oct)	0.10%	-0.40%
27-Nov-15	JPY	National CPI (YoY) (Oct)		
27-Nov-15	JPY	Tokyo CPI (YoY) (Nov)		0.10%
27-Nov-15	JPY	Unemployment Rate (Oct)	3.40%	3.40%
27-Nov-15	GBP	GfK Consumer Confidence (Nov)	3	2
27-Nov-15	GBP	Business Investment (YoY) (Q3)		3.10%
27-Nov-15	GBP	GDP (YoY) (Q3)	2.30%	2.30%
27-Nov-15	EUR	Business Climate (Nov)	0.4	0.4
27-Nov-15	EUR	Consumer Confidence (Nov)	-8	-7.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Nov-15	INR	M3 Money Supply (2wk)			
27-Nov-15	INR	Bank Loan Growth (2wk)			9.00%
27-Nov-15	INR	Deposit Growth (2wk)			11.10%

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