

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8305	(1.11)	CNX IT	11132	(2.79)
Sensex	27438	(1.07)	BANK NIFTY	18002	(1.34)
DowJones	18080	0.12	S&P CNX 500	6827	(1.38)
Nasdaq	5092	0.71	CNX FMCG	20606	0.39
Hangseng	28433	1.33	CNX REALTY	3536	(1.53)
Shanghai	4472	1.78	CNX AUTO	8164	(0.78)
Nikkei	20018	(0.01)	CNX ENERGY	8510	0.16
Strait Times	3513	0.00	CNX PHARMA	12210	(0.68)
Kospi	2154	(0.27)	Advances / Declines	BSE	NSE
Taiwan	9981	0.69	Advances	649	228
FTSE	7071	0.24	Declines	2127	1280
CAC	5201	0.44	Unchanged	87	43
DAX	11811	0.74	Total	2863	1551

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NMDC	128.90	3.45
ONGC	317.40	3.07
CAIRN	219.20	2.62
TCS	2509.60	2.13
LUPIN	1762.05	2.10

Nifty Losers		
Company	Price(Rs)	Chg(%)
INFY	1993.00	(6.08)
CIPLA	638.80	(3.79)
BANKBARODA	173.50	(3.32)
BPCL	776.20	(3.28)
YESBANK	825.50	(3.03)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JKLAKSHMI	5.47	0.7	7
STERLINH	24.81	3.4	7
REDINGTON	9.50	1.4	7
THOMASCOOK	7.37	1.2	6
SKFINDIA	0.52	0.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.401	0.216	0.34
GBP/INR	95.424	0.489	0.51
EUR/INR	68.485	0.827	1.22
JPY/INR	53.040	0.290	0.55

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26780	22
Silver (Rs/1kg)	36077	116

Commodities	Price	% Chg.
Crude (US\$/BBL)	57.1	(0.57)
Brent (US\$/BBL)	65.3	1.15
Gold (US/oz)	1181.9	(0.85)
Silver (US\$/oz)	15.9	0.25
Copper (US\$/MT)	6025.5	1.52
Alum (US\$/MT)	1805.5	1.36
Zinc(US\$/MT)	2222.0	0.32

ADR	Cl. Values	% Chg.
ICICI Bank	10.16	(0.13)
HDFC Bank	56.83	(0.18)
Infosys	31.81	(3.15)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.55	(0.83)
Wipro	11.48	(0.31)
Tata Motors	42.11	0.35

Market Sensor

US market closed higher on Friday, with the Nasdaq setting another record as investors cheered major earnings reports. Dow Jones Industrial Average on Tuesday was up 0.12% or 21.45 points at 18080.14. Nasdaq Composite was up 0.71% or 36.02 points at 5092.09. Standard & Poor's 500 was up 0.23% or 4.76 points at 2117.69.

Indian equity market resumed their prevailing down trend on Friday and kept inching lower as the day progressed. Nifty ended the previous day with a decline 1.11% or 93.05 at 8305.25. On Friday's trading session, FIIs sold Rs.775.46 Cr in cash market and bought net Rs.462.64 in derivative segment. Whereas, DII bought net Rs.896.33 Cr in cash segment.

Global News

❖ U.S. business investment spending plans fell for a seventh straight month in March, likely weighed down by a strong dollar and lower energy prices, suggesting the economy could struggle to strongly rebound from the first quarter's soft patch. (Reuters)

❖ The spotlight in Asia this week falls on Japan, where a raft of data releases and a central bank decision could provide clarity on the direction of the world's third largest economy. (CNBC)

❖ Greek Prime Minister Alexis Tsipras and German Chancellor Angela Merkel agreed in a phone conversation on Sunday to maintain contact during talks between Athens and its lenders to reach a debt deal, a Greek government official said. (Reuters)

❖ Most central banks have been easing policy since the start of the year and are set to do more, but it still isn't clear whether that new activism, which has pushed stock markets to record highs, will help the global economy much. (Reuters)

❖ Ghana has been told by an international tribunal not to begin any new offshore drilling for oil in disputed waters with the Ivory Coast. (Reuters)

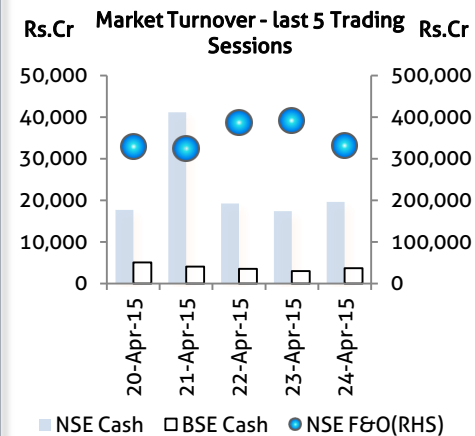
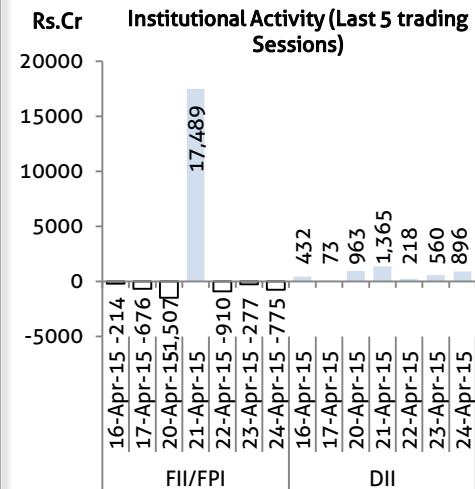
❖ As the buses carrying European finance ministers left for a gala dinner in the Latvian capital on Friday night, one of the party hung back at the hotel and then wandered off alone into the dusk. (Reuters)

Economic News

- ❖ The government has begun the search to appoint a new Member to the Securities Appellate Tribunal (SAT), a statutory body that hears appeals against orders passed by markets regulator Sebi. (BS)
- ❖ Railways is facing an "existential crisis" because it was systematically ignored for long by favouring the road sector, Railways minister Suresh Prabhu said but ruled out the stock market route by making it a listed PSU like ONGC to raise funds. (BS)
- ❖ Pitching for ease of doing business and a stable tax regime to attract investment to India, rating agency Moody's said any upgrade for the country will depend on consistent improvement in inflation, fiscal deficit and other economic parameters. (BS)
- ❖ The Goods and Service Tax (GST) bill, tabled in the Lok Sabha on April 24, has been listed for consideration and passing on Monday, the government said on Sunday. (BS)
- ❖ Defence Minister Manohar Parrikar has said the ministry would be taking pro-active measures to encourage private players in defence sector in tune with the Prime Minister's vision of "Make in India". (BS)
- ❖ As it continues its search for chiefs at five public sector banks, the government has relaxed eligibility criteria with regard to age and experience of applicants. (BS)
- ❖ The WTO ruling on the US' stand-off with India over the latter's solar power programme is expected soon as the dispute settlement panel of multilateral trade body will have its final meeting next week. (BS)
- ❖ The government is likely to add two more parameters for capital infusion in state-run banks including geographical location of lenders and their presence in the overseas market apart from return on capital and equity. (BS)
- ❖ Private equity (PE) investment in the real estate sector fell by 5.6% to Rs 5,170 crore in the first quarter this year, over the previous three months, says property consultant Cushman & Wakefield. (BS)
- ❖ An inter-ministerial panel will take up as many as 41 foreign direct investment proposals, including that of Kotak Mahindra Bank next week. (BS)
- ❖ To achieve an output of one billion tonnes by 2020, Coal India should establish a matching evacuation mechanism and simultaneously develop rail infrastructure, a Parliamentary panel has said. (BS)
- ❖ Delayed summer and unexpected rains brought the country's peak power deficit down to 3.2 per cent in March, according to official data. (BS)
- ❖ In a bid to push labour reforms to improve ease of doing business and boost the 'Make in India' programme, Labour Ministry will push three bills for Cabinet approval next week including on small factories, provident fund and prohibition of child labour. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0864	(0.0012)	(0.11)
GBP-USD	1.5183	(0.0008)	(0.05)
USD-JPY	118.89	(0.08)	(0.07)

Bond Markets	Closing	Chg
10-yr bond	7.79	-0.50 bps
Interbank call	7.47	-24.73 bps

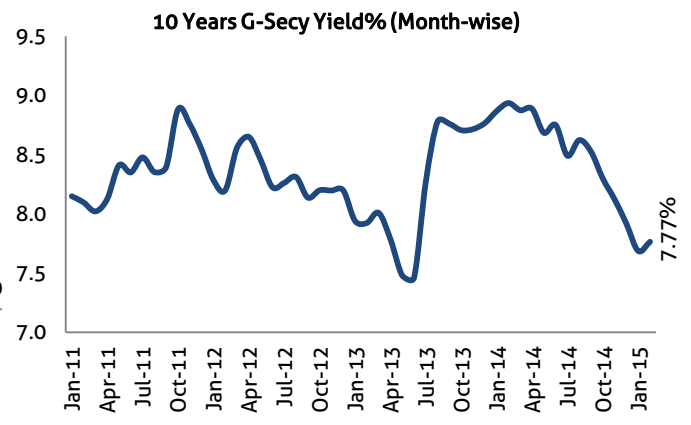
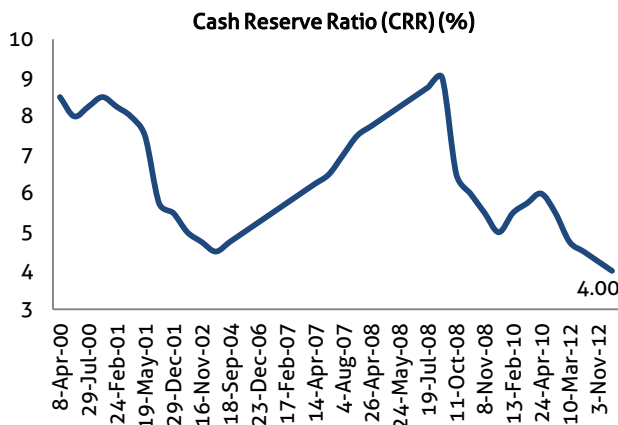
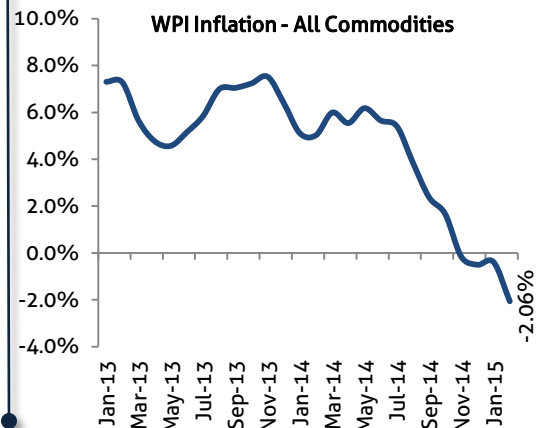
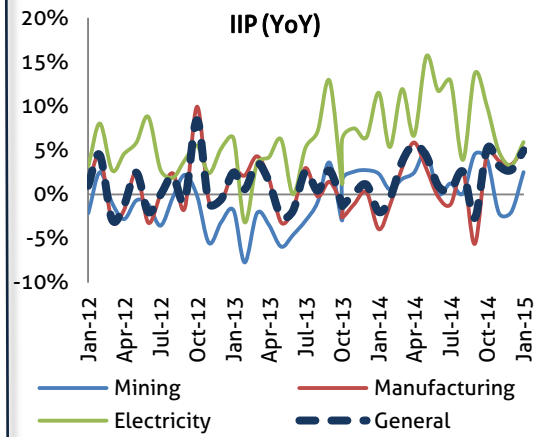
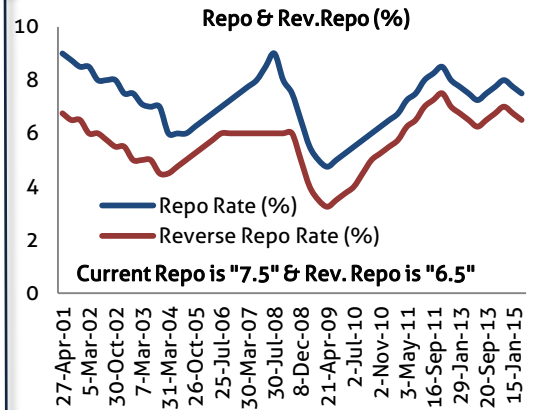


Domestic News

- ❖ With clamor for talent rising high among start-ups, many are resorting to bonuses and ESoP to retain talent. Food technology firm Faasos recently announced bonuses to that covered around 300-350 employees and also ESoP to a select mid-managers. (BS)

Domestic News (Cont...)

- ❖ In a move to stay competitive against rivals like Samsung and Xiaomi, domestic mobile handset maker Micromax is planning to rope in strategic investors on its board in the next 2-3 months, as part of its plans to expand product portfolio and services. (BS)
- ❖ Chennai-based enterprise software company Ramco Systems focusing on enterprise cloud platform, products and services, after making its services available through the erstwhile Google Glass, is now planning to launch its solutions accessible through Apple Watch. (BS)
- ❖ Naveen Jindal-led JSPL is looking to invest about Rs 20,000 crore in its power business to take the generation capacity to 8,600 MW in the next five years. (BS)
- ❖ Led by e-commerce private equity investments, the technology sector in India recorded the highest deal value of \$11.5 billion from around 400 deals in 2014, says a report. (BS)
- ❖ SFIO's 'trial and error' approach has resulted in the investigation agency "miserably" failing to develop a coherent fraud prediction framework, according to a Parliamentary panel. (BS)
- ❖ Passenger car exports from India declined 1.66 per cent to 5,42,082 units in 2014-15 due to challenges in traditional overseas markets like Europe, Sri Lanka and Algeria. (BS)
- ❖ Distribution of gifts at shareholders' meet will soon be a thing of past as the government brings in stringent norms to strengthen corporate governance practices and curb misdoings. (BS)
- ❖ State-owned telecom firm BSNL has directed its circle heads not to carry out works at Department of Telecom offices in their regions without advance payments or prior permission from the head office here. (BS)
- ❖ Even as it expects Internet users in India to double to 400 million by 2018, BCG said prices of smartphones -- an important driver for net penetration -- are "too expensive for many" in the country. (BS)
- ❖ Tata Group firm Titan Company plans to open 60 new 'Titan Eye Plus' outlets during the current fiscal as part of an aggressive expansion strategy for the prescription eyewear products and sunglasses. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Apr-15	Sunil Hitech Engr Ltd	FATEHPURIA BUSINESS ASSOCIATES PRIVATE LIMITED	BUY	89000	191.0
24-Apr-15	Subex Limited	AKG FINVEST LTD	BUY	1446317	11.6
24-Apr-15	Dr. Datson's Labs Ltd	BP FINTRADE PRIVATE LIMITED	SELL	688722	17.9
24-Apr-15	Celestial Biolabs Limited	LABH SHARE AND STOCK PRIVATE LTD	SELL	168487	72.7
24-Apr-15	E-Land Apparel Limited	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	SELL	294494	29.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Apr-15	STERLINH	RAKESH RADHEYSHYAM JHUNJHUNWALA	S	2,435,500	276.0
24-Apr-15	GAEL	J N J HOLDING S PVT LTD	S	723,121	41.1
24-Apr-15	GUJAPOLLO	PATEL AJITKUMAR TRIBHOVANDAS HUF	S	225,000	131.0
24-Apr-15	INTLCONV	I G E (INDIA) PRIVATE LIMITED	S	635,000	35.1
24-Apr-15	SUBEX	UNO METALS LIMITED	B	1,150,000	11.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500123	ELANTAS	27-Apr-15	Dividend - Rs.4.50	-
590053	KARMOB-\$	27-Apr-15	Amalgamation	28-Apr-15
520113	VESUVIUS	27-Apr-15	Final Dividend - Rs.6.00	-
500002	ABB	28-Apr-15	Final Dividend - Rs.3.70	-
535523	RMFINAFDD7	29-Apr-15	Temporary Suspension	04-May-15
535525	RMFINAFDG7	29-Apr-15	Temporary Suspension	04-May-15
535524	RMFINAFDR7	29-Apr-15	Temporary Suspension	04-May-15
535526	RMFINAFRD7	29-Apr-15	Temporary Suspension	04-May-15
535528	RMFINAFRG7	29-Apr-15	Temporary Suspension	04-May-15
535527	RMFINAFRR7	29-Apr-15	Temporary Suspension	04-May-15
532735	RSYSTEMINT*	29-Apr-15	Interim Dividend - Rs.0.40	04-May-15
538245	TFM47HA	29-Apr-15	Dividend On Mutual Fund	30-Apr-15
538246	TFM47HC	29-Apr-15	Dividend On Mutual Fund	30-Apr-15
532129	HEXAWARE	30-Apr-15	Interim Dividend - Rs.-	-
523457	LINDEINDIA	30-Apr-15	Dividend - Rs.1.50	-
532622	GDL	05-May-15	Interim Dividend - Rs.-	06-May-15
532424	GODREJCP	05-May-15	Interim Dividend - Rs.-	06-May-15
532733	SUNTV	05-May-15	Interim Dividend - Rs.-	06-May-15
532343	TVSMOTOR	05-May-15	2nd Interim Dividend - Rs.-	06-May-15
501270	ZCHANAIN	05-May-15	BONUS 3:1	06-May-15
500870	CASTROLIND	06-May-15	Final Dividend - Rs.4.00	-
535789	IBULHSGFIN	06-May-15	Interim Dividend - Rs.9.00	07-May-15

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