

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7792	(1.13)	CNX IT	11284	(0.81)
Sensex	25715	(1.22)	BANK NIFTY	16918	(1.60)
DowJones	16286	3.95	S&P CNX 500	6513	(0.86)
Nasdaq	4698	4.24	CNX FMCG	19688	(0.91)
Hangseng	21556	2.26	CNX REALTY	3041	0.12
Shanghai	2987	2.03	CNX AUTO	7882	(0.48)
Nikkei	18724	1.89	CNX ENERGY	7477	0.17
Strait Times	2933	2.09	CNX PHARMA	3506	(1.14)
Kospi	1918	1.25	Advances / Declines	BSE	NSE
Taiwan	7801	1.10	Advances	1297	746
FTSE	5979	(1.68)	Declines	1368	734
CAC	4501	(1.40)	Unchanged	101	69
DAX	9997	(1.29)	Total	2766	1549

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	240.90	4.29
TATAPOWER	60.40	3.25
CAIRN	128.95	2.46
POWERGRID	131.15	1.98
BAJAJ-AUTO	2240.50	1.92

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	506.50	(4.07)
HEROMOTOCO	2370.00	(3.83)
AMBUJACEM	199.75	(3.78)
HDFC	1108.95	(3.19)
BANKBARODA	177.00	(3.09)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
AMBUJACEM	52.29	6.3	8
RALLIS	10.03	1.3	8
RADICO	15.51	2.2	7
BAJFINANCE	0.47	0.1	5
ELANTAS	0.53	0.1	5

Indian Forex	Closing	Chg	% Chg
USD/INR	66.161	(0.548)	(0.82)
GBP/INR	103.879	(1.221)	(1.16)
EUR/INR	75.887	(1.222)	(1.59)
JPY/INR	55.280	(0.730)	(1.30)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26417	(609)
Silver (Rs/1kg)	34340	(749)

Commodities	Price	% Chg.
Crude (US\$/BBL)	39.5	0.46
Brent (US\$/BBL)	44.1	1.89
Gold (US\$/oz)	1127.2	(0.85)
Silver (US\$/oz)	14.1	(3.29)
Copper (US\$/MT)	4959.0	(1.45)
Alum (US\$/MT)	1513.5	(0.82)
Zinc(US\$/MT)	1687.5	(3.27)

ADR	Cl. Values	% Chg.
ICICI Bank	8.70	0.02
HDFC Bank	57.61	0.42
Infosys	16.95	0.45
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	62.87	1.25
Wipro	11.69	0.25
Tata Motors	24.60	1.10

Market Sensor

US market shot higher on Wednesday, rebounding from six consecutive days of declines that pushed the major averages into correction territory. Dow Jones Industrial Average was up 3.95% or 619.07 points at 16285.51. Nasdaq Composite was up 4.24% or 191.05 points at 4697.54. Standard & Poor's 500 was up 3.90% or 72.90 points at 1940.51.

Indian equity market ended the session on a lower note Despite rate cut from China's central bank. Yesterday 4 advisory panel of RBI out of 7 favored rate cut in August review if lower inflation condition prevail which might act positively for the day. Nifty ended the previous day with a decline of 1.13% or 88.85 points at 7791.85. On Wednesday's trading session, FIIs sold net Rs.2345.77 Cr in cash market and sold net Rs.714.98 in derivative segment. Whereas, DII bought net Rs.1881.08 Cr in cash segment.

Global News

❖ China's central bank cut interest rates and lowered the amount of reserves banks must hold for the second time in two months on Tuesday, ratcheting up support for a stuttering economy and a plunging stock market that has sent shockwaves around the globe.(Reuters)

❖ Faced with falling exports and deflation risks, it suited much of Asia to let their currencies drift lower, until China's abrupt devaluation triggered a tide of volatility that is upsetting not just their currency management but also their growth strategies.(Reuters)

❖ China pumped 140 billion yuan (\$21.8 billion) into its economy on Wednesday, in the central bank's latest bid to shore up slowing economic growth and waylay investors' fears of a "hard landing."(CNBC)

❖ Orders to U.S. factories for long-lasting manufactured goods rose in July, and demand in a key category that tracks business investment plans jumped by the largest amount in 13 months. (CNBC)

❖ Russia's top bank Sberbank made net profit of 54.6 billion roubles (\$786 million) in the second quarter, better than analysts had forecast, as its provisions were lower than expected and it made sizeable foreign exchange gains. (CNBC)

Economic News

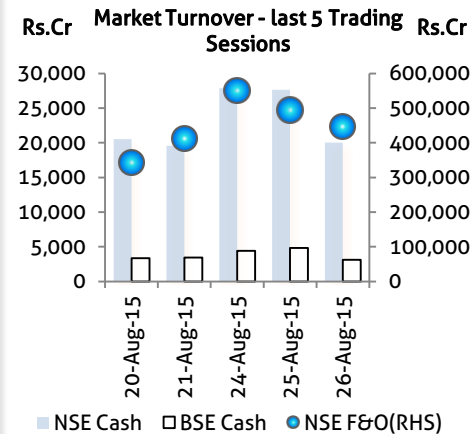
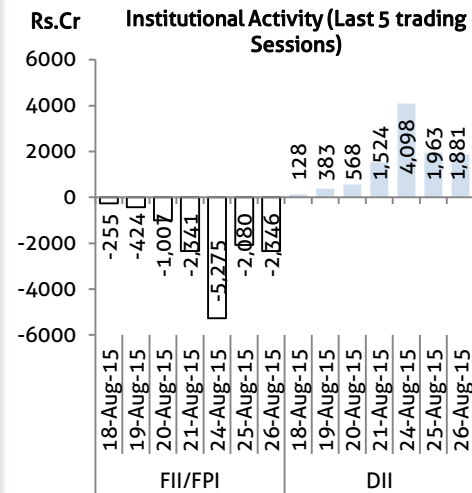
- ❖ Andhra Pradesh government said it has cleared 1,206 industries with a combined investment of Rs 9,500 crore through the Single Desk system launched four months ago. (BS)
- ❖ The Punjab government provided the allotment letters of pre-approved sites to Indian Oil Corporation and Kansai Nerolac for setting up their plants in Goindwal Sahib (60 kilometers from the Indo-Pak border). (BS)
- ❖ Noting that UK-India ties are undergoing a major transformation amid flourishing trade and business, Britain sought concrete steps to further strengthen bonds with states like Odisha in their journey towards poverty reduction and prosperity. (BS)
- ❖ Onion prices in Bangladesh have nearly doubled in the past month due to a shortage in top supplier India, forcing the neighbours to turn to imports from countries such as Egypt, Iran, Afghanistan and Pakistan. (BS)
- ❖ Stepping ahead to make India self-sufficient on food productions, the government increased fertiliser subsidy bill to Rs 72,968.56 crore for the financial year 2015-16 as against Rs 70,967.31 crore last year on rising fertiliser import. (BS)
- ❖ One good that has come out from the recent stock market crash has been that it has woken the government from its slumber. (BS)
- ❖ RBI Governor Raghuram Rajan has said it will be "a long time" before India can replace China as a growth engine for the global economy, even if it grows at a faster rate. (BS)
- ❖ The World Trade Organization (WTO) has ruled against India in a dispute with the United States over its solar power program, business newspaper Mint reported on Wednesday. (ET)
- ❖ China's economic slowdown should not harm Japan's exports very much in coming years, and falling oil prices will not stop the Bank of Japan from hitting its inflation target, BOJ Governor Haruhiko Kuroda said on Wednesday. (ET)
- ❖ Banks have so far disbursed about Rs 20,000 crore loans under Micro Units Development and Refinance Agency (MUDRA) scheme announced by Prime Minister Narendra Modi last year. (ET)

Domestic News

- ❖ Mumbai Metropolitan Region Development Authority (MMRDA) chaired by chief minister Devendra Fadnavis on Wednesday sanctioned the expenditure of Rs 35,400 crore for the development of 118-km Metro network. (BS)
- ❖ Sun TV Network has announced a multi-year deal with video-on-demand service firm HOOQ, a start up joint venture established by Singtel, Sony Pictures Television and Warner Bros in January this year. (BS)
- ❖ In a major boost to its road project operations, Hyderabad-based infrastructure company Gayatri Projects Limited (GPL) has bagged multiple orders worth Rs 3,318 crore from the National Highways Authority of India (NHAI) under the EPC mode. (BS)
- ❖ Noy just automobile major Mahindra & Mahindra is facing a volume decline in the domestic passenger vehicle business. Sales volume at SsangYong, the Korean automobile company acquired by M&M five years ago, is also on a decline. (BS)

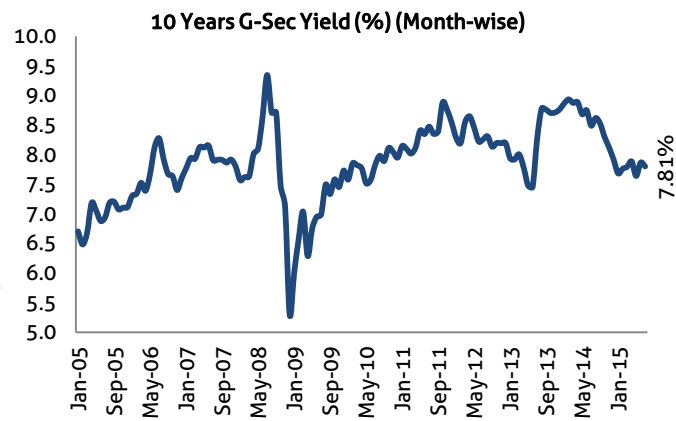
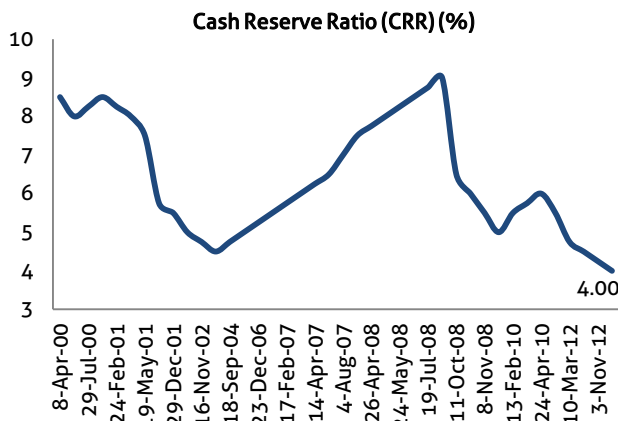
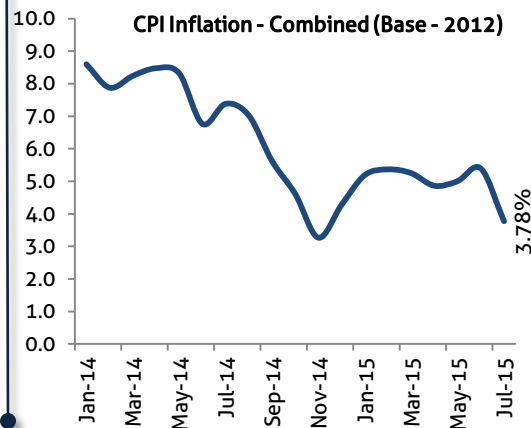
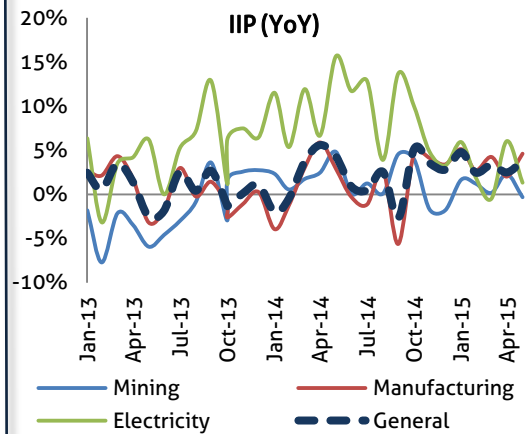
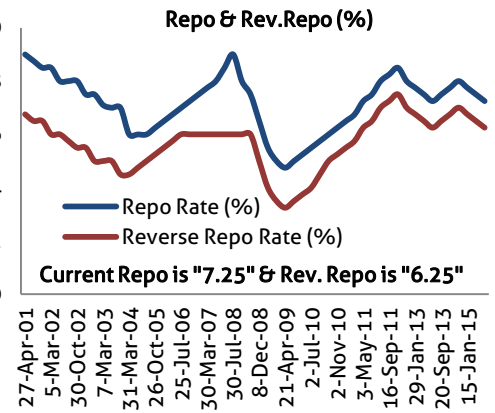
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1331	0.0015	0.14
GBP-USD	1.5490	0.0028	0.18
USD-JPY	120.10	0.1800	0.15

Bond Markets	Closing	Chg
10-yr bond	7.93	-4.90 bps
Interbank call	7.11	19.38 bps



Domestic News (Cont...)

- ❖ The Odisha government said it cannot come to the immediate rescue of Vedanta's one million tonne refinery at Lanjigarh that is heading for closure since no bauxite lease was available with its mining PSU Odisha Mining Corporation (OMC) to feed the starving unit. (BS)
- ❖ The power transmission and distribution business of L&T Construction has bagged order from Qatar General Electricity & Water Corporation "KAHRAMAA" for its ongoing Qatar Electricity Transmission Network expansion plan-Phase XII. (BS)
- ❖ Mercedes-Benz India Pvt Ltd has said that it would close the year 2015 with double digit growth, on the back drop of adding new network and launching five new models. (BS)
- ❖ Online food-on-demand company Faasos said it is moving to a "mobile app only" service in the country. (BS)
- ❖ Aditya Birla Group-promoted Hindalco has said it would attain its full capacity at its Singrauli alumina plant in Madhya Pradesh soon. (BS)
- ❖ Bengaluru-based online fashion retailer for women Voonikon Wednesday said it has acquired TrialKart, a mobile platform for providing a virtual dressing room experience to its customers. (BS)
- ❖ In an attempt to provide the complete store experience to its users, online retailer Amazon India on Wednesday introduced Household Supplies Store to its wide range of offerings. (BS)
- ❖ Indian Oil Corporation Ltd's ratings are not affected by the government's reduction of its stake in the company to 58% from 68%, said Fitch Ratings, a ratings agency. (BS)
- ❖ South African pharmaceutical firm Adcock Ingram will dispose of its loss-making Indian unit, the company said in a statement on Wednesday. (BS)
- ❖ Tractor and utility vehicles manufacturer Mahindra and Mahindra (M&M) said it will invest Rs 700 crore in its commercial vehicle business to develop intermediate and light commercial vehicles. (BS)
- ❖ State-owned Life Insurance Corporation of India bought 86% of shares on offer in state-run Indian Oil Corp this week, salvaging a \$1.4 billion government sale as the market took its biggest tumble in more than six years. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Aug-15	Gujarat Pipavav Port Ltd	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	SELL	4089759	188.0
26-Aug-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2179022	62.5
26-Aug-15	Unitech Ltd	CRESCO FUTURES LTD	SELL	16544096	6.0
26-Aug-15	Power Mech Projects Ltd.	MOTILAL OSW MOST FOCUSED 25FD	BUY	135000	648.7
26-Aug-15	JBF Industries Ltd	CRESTA FUND LTD.	SELL	400000	194.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Aug-15	RADICO	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	S	1,500,000	89.7
26-Aug-15	POWERMECH	GKN SECURITIES	B	129,193	622.4
26-Aug-15	ELANTAS	HDFC MUTUAL FUND	S	50,000	1330.0
26-Aug-15	LINCOPH	SRI SILVERDALE OPPORTUNITIES FUND	B	150,000	127.0
26-Aug-15	KAUSAMBI	AMITKUMAR RAMESHCHANDRA RANA	S	618,067	8.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
507944	BAJAJST	27-Aug-15	Dividend - Rs. - 4.0000	-
531344	CONCOR	27-Aug-15	Final Dividend - Rs. - 5.4000	-
532155	GAIL	27-Aug-15	Final Dividend - Rs. - 3.0000	-
532734	GPIL	27-Aug-15	Final Dividend - Rs. - 1.0000	-
500213	ITHL	27-Aug-15	Dividend - Rs. - 4.2500	-
534623	JUPITERIN	27-Aug-15	Final Dividend - Rs. - 0.1000	-
535566	KIFS	27-Aug-15	Final Dividend - Rs. - 0.5000	-
502958	LAKSHMIMIL	27-Aug-15	Dividend - Rs. - 15.0000	-
514036	LOYALTEX	27-Aug-15	Final Dividend - Rs. - 7.5000	-
539195	POEL	27-Aug-15	Dividend - Rs. - 1.0000	-
500339	RAIN	27-Aug-15	Interim Dividend - Rs. - 1.0000	28-Aug-15
533285	RDBRIL	27-Aug-15	Final Dividend - Rs. - 1.0000	-
530427	SELVAS	27-Aug-15	Final Dividend - Rs. - 0.5000	-
503804	SHRIDINE	27-Aug-15	Dividend - Rs. - 1.8000	-
532725	SOLARINDS	27-Aug-15	Final Dividend - Rs. - 9.0000	-
505192	SWARAJMAZD	27-Aug-15	Dividend - Rs. - 6.0000	-
519091	TASTYBIT	27-Aug-15	Dividend - Rs. - 1.0000	-
523261	VENKYS	27-Aug-15	Dividend - Rs. - 5.0000	-
533271	ASHOKA	28-Aug-15	Final Dividend - Rs. - 0.7000	-
500547	BPCL	28-Aug-15	Dividend - Rs. - 22.5000	-
500085	CHAMBLFERT	28-Aug-15	Dividend - Rs. - 1.9000	-
505893	HINDHARD	28-Aug-15	Dividend - Rs. - 3.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Aug-15	EUR	Manufacturing PMI (Aug)			
24-Aug-15	EUR	Services PMI (Aug)			
24-Aug-15	USD	Chicago Fed National Activity (Jul)			0.08
25-Aug-15	USD	House Price Index (YoY) (Jun)			5.70%
25-Aug-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Jun)		5.10%	4.90%
25-Aug-15	USD	Services PMI (Aug)			
25-Aug-15	USD	CB Consumer Confidence (Aug)		93.2	90.9
25-Aug-15	USD	New Home Sales (Jul)		520K	482K
25-Aug-15	USD	Richmond Manufacturing Index (Aug)			13
26-Aug-15	USD	MBA 30-Year Mortgage Rate			4.11%
26-Aug-15	USD	Durable Goods Orders (MoM) (Jul)		-0.50%	
26-Aug-15	USD	Services PMI (Aug)			
27-Aug-15	GBP	Nationwide HPI (YoY) (Aug)			
27-Aug-15	EUR	Private Sector Loans (YoY) (Jul)		0.70%	0.60%
27-Aug-15	USD	GDP (QoQ) (Q2)		3.10%	2.30%
27-Aug-15	USD	Real Consumer Spending (Q2)			2.90%
27-Aug-15	USD	Bloomberg Consumer Confidence			41.1
27-Aug-15	USD	Pending Home Sales (MoM) (Jul)		1.00%	-1.80%
27-Aug-15	USD	KC Fed Composite Index (Aug)			-7
28-Aug-15	JPY	Household Spending (YoY) (Jul)		1.30%	-2.00%
28-Aug-15	JPY	National CPI (YoY) (Jul)			0.40%
28-Aug-15	JPY	Tokyo CPI (YoY) (Aug)			0.20%
28-Aug-15	JPY	Unemployment Rate (Jul)		3.40%	3.40%
28-Aug-15	GBP	Business Investment (YoY) (Q2)			5.70%
28-Aug-15	GBP	GDP (YoY) (Q2)		2.60%	2.60%
28-Aug-15	EUR	Business and Consumer Survey (Aug)		104	104
28-Aug-15	EUR	Consumer Inflation Expectation (Aug)			4.2
28-Aug-15	EUR	Industrial Sentiment (Aug)		-3	-2.9
28-Aug-15	USD	Core PCE Price Index (MoM) (Jul)		0.20%	
28-Aug-15	USD	Personal Spending (MoM) (Jul)		0.40%	
28-Aug-15	USD	Michigan Consumer Sentiment (Aug)		93.3	92.9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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