

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7884	0.67	CNX IT	11043	(0.13)
Sensex	25959	0.71	BANK NIFTY	17037	0.28
DowJones	17814	0.01	S&P CNX 500	6645	0.54
Nasdaq	5116	0.26	CNX FMCG	20380	0.97
Hangseng	22341	(0.66)	CNX REALTY	3070	0.86
Shanghai	3605	(0.83)	CNX AUTO	8445	1.34
Nikkei	19895	(0.25)	CNX ENERGY	8325	1.44
Strait Times	2865	(0.67)	CNX PHARMA	3536	0.71
Kospi	2032	0.08	Advances / Declines	BSE	NSE
Taiwan	8445	(0.47)	Advances	1617	913
FTSE	6393	0.88	Declines	1065	589
CAC	4946	1.08	Unchanged	219	82
DAX	11321	1.35	Total	2901	1584

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	422.00	5.25
SUNPHARMA	737.00	4.36
IDEA	145.00	3.39
GAIL	365.90	2.84
ITC	344.35	2.52

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	3110.00	(8.20)
BAJAJ-AUTO	2440.00	(1.49)
TECHM	530.70	(1.27)
TCS	2346.00	(0.93)
ADANI PORTS	268.20	(0.76)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SHOPERSTOP	2.52	0.3	9
NATCOPHARM	2.89	0.4	8
UBL	4.42	0.6	8
MANAPPURAM	137.15	18.7	7
HEROMOTOCO	6.91	1.0	7

Indian Forex	Closing	Chg	% Chg
USD/INR	66.551	0.167	0.25
GBP/INR	100.645	0.192	0.19
EUR/INR	70.697	0.144	0.20
JPY/INR	54.300	0.200	0.37

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25313	(12)
Silver (Rs/1kg)	33980	280

Commodities	Price	% Chg.
Crude (US\$/BBL)	42.5	(1.51)
Brent (US\$/BBL)	45.5	(1.75)
Gold (US/oz)	1069.4	(0.20)
Silver (US\$/oz)	14.2	(0.07)
Copper (US\$/MT)	4667.0	2.77
Alum (US\$/MT)	1470.5	2.94
Zinc (US\$/MT)	1601.5	2.96

ADR	Cl. Values	% Chg.
ICICI Bank	8.08	(0.12)
HDFC Bank	57.19	(0.78)
Infosys	16.17	(0.07)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.74	(0.01)
Wipro	11.78	(0.18)
Tata Motors	30.00	(0.10)

Market Sensor

US market was closed due to Thanks giving day. European equities ended higher Thursday as investors anticipated more stimulus from the European Central Bank (ECB) when it meets next week.

Indian equity market gain over half a percent amid volatility on F&O expiry day. The Index inched higher in hope that the GST Bill will be passed in the Winter session of Parliament. Nifty ended the previous day with a gain of 0.67% or 52.20 points at 7883.80. On Wednesday's trading session, FII's sold net Rs.398.1 Cr in cash market and bought net Rs.281.26 in derivative segment. Whereas, DII bought net Rs.948.98 Cr in cash segment.

Global News

❖ British consumer morale has slipped to its lowest level in six months and growth among services companies cooled, according to two surveys that suggested to a further moderation of economic growth. (Reuters)

❖ Britain's shopping streets, out-of-town malls and websites will be awash with discounted goods on Friday as shoppers chase "Black Friday" deals in a spending frenzy expected to top last year's record level. (Reuters)

❖ Japan's core consumer prices fell for the third straight month and household spending slumped in October, underscoring the fragile nature of the economy and keeping policymakers under pressure to take further steps to jump-start growth. (Reuters)

❖ Retailers across the United States offered early Black Friday discounts to lure bargain-hunters on Thanksgiving eve, but initial checks showed crowds in brick-and-mortar stores were subdued even as online sales jumped. (Reuters)

❖ European lawmakers agreed on Thursday to set up a temporary committee to look into tax-dodging instead of extending the mandate of an earlier panel, drawing criticism that the new body could turn out to be toothless. (Reuters)

❖ Chinese insurers are on a hiring binge, recruiting an army of agents to sell their products to a burgeoning middle class, but the risk of mis-selling by inexperienced agents on commission could prove costly to the industry and its customers. (Reuters)

Economic News

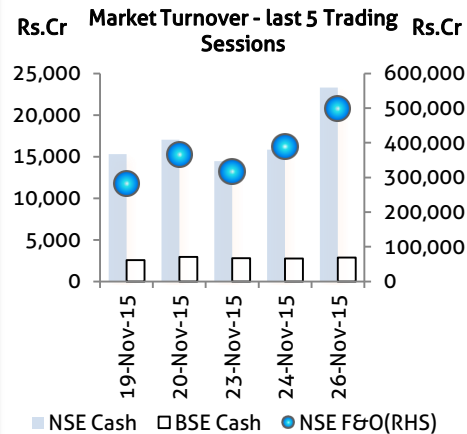
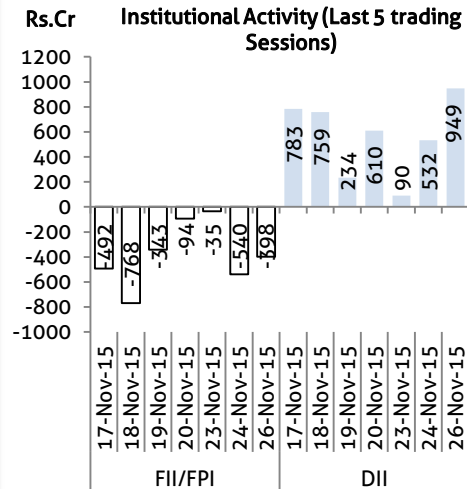
- ❖ Emirates, the largest foreign airline serving India, contributed \$848.6 million annually to India's gross domestic product (GDP) generating \$1.7 billion foreign exchange earnings, a study jointly released by the airline and the National Council of Applied Economic Research (NCAER) on Thursday said. (BS)
- ❖ Existing industrial units in Odisha would now be eligible to avail Value Added Tax (VAT) reimbursement for taking up modernisation, expansion and diversification work. (BS)
- ❖ Prime Minister Narendra Modi's ambitious project HousingFor All has the potential to push up the country's economy by 3.5 % by 2022 with sectors supplying crucial inputs to the construction industry being the biggest beneficiaries, says India Ratings. (BS)
- ❖ With the Indian e-commerce space experiencing "exciting times", the import from other countries is estimated to grow at 78.5% during 2015-16, a study said on Thursday. (BS)
- ❖ The proposed goods and services tax (GST) should be set at a rate of less than 20 %, the opposition Congress party said on Thursday, signalling willingness to compromise as long as the government takes into account its concerns. (BS)
- ❖ Concerned over rising pollution in river Ganga, Senior SP leader Shivpal Yadav urged the Union government to expedite its efforts to clean the river. (BS)
- ❖ Telecom regulator Trai issued consultation paper for valuation and reserve price of spectrum in 7 bands including 700, 900 and 2100 megahertz for the next round of auctions. (BS)
- ❖ Indian mobile services sector contribution towards national GDP is estimated to reach 8.2 per cent or Rs 14 lakh crore by 2020, says a study by global telecom industry GSMA. (BS)
- ❖ Ahead of Paris climate talks at the end of this month, Power Minister Piyush Goyal said too many restrictions on carbon emission will curb India's competitive strength. (BS)
- ❖ External Affairs Minister Sushma Swaraj embarked on a visit to Malta to attend the Commonwealth Summit beginning tomorrow which is likely to focus on combating terrorism and violent extremism as well as tackling climate change. (BS)
- ❖ The government on Thursday announced indirect tax incentives for India's stressed shipbuilding industry in a bid to give a push to the sector. (BS)
- ❖ The Tamil Nadu government asked a visiting central team to make an in-depth assessment of the damage suffered by the state due to torrential rains and submit its report "expeditiously" for release of financial assistance without any delay. (BS)
- ❖ The FAME-India scheme offering incentives on hybrid and electric vehicles will help save Rs 60,000 crore annually on the country's oil import bill by 2020, the government said. (BS)

Domestic News

- ❖ Grofers, the Gurgaon-based hyperlocal delivery start up, announced that it had raised \$120 million in its latest round of funding. (BS)
- ❖ Hinduja group flagship Ashok Leyland Ltd has won a contract for 3600 vehicles worth \$200 million from the government of Cote D'Ivoire, a west African country formerly known as Ivory Coast. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0614	0.0002	0.02
GBP-USD	1.5099	(0.0005)	(0.03)
USD-JPY	122.62	0.0500	0.04

Bond Markets	Closing	Chg
10-yr bond	7.85	1.60 bps
Interbank call	6.80	-17.65 bps



Domestic News (Cont...)

❖ Morgan Stanley and Birla Sun Life are among the houses that have emerged as buyers for Hero MotoCorp shares that were offloaded by Bain Capital. (BS)

❖ Mahanadi Coalfields Ltd (MCL), a wholly owned subsidiary of Coal India Ltd, has set 250 million tonne (MT) of coal production target by 2020 along with diversification into power generation and transmission sectors. (BS)

❖ There's no doubt that the journey to be a successful entrepreneur and build a world-class company starts from the idea. (BS)

❖ AirAsia India loss widened 23% to Rs 65 crore in September-end quarter over the same period last year. (BS)

❖ The global air transportation body on Thursday predicted that India will become the third-largest air passengermarket by 2026. (BS)

❖ The future growth of the country's largest car maker MarutiSuzuki is critically dependent on the Gujarat plant. (BS)

❖ A Bengaluru court has directed the city police to probe allegations that the household and health care unit of LGGroup, the Korean conglomerate, arbitrarily terminated a contract with an Indian distributor and cheated it of Rs 100 crore a decade before. (BS)

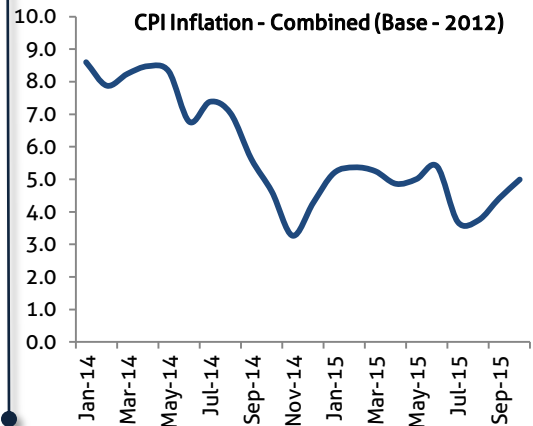
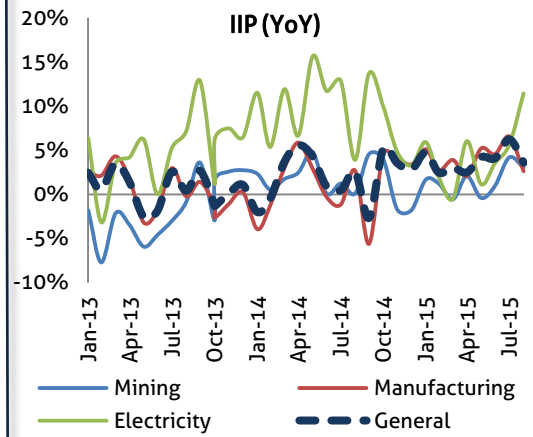
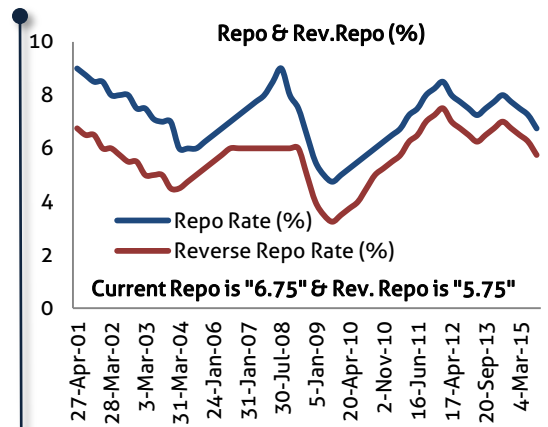
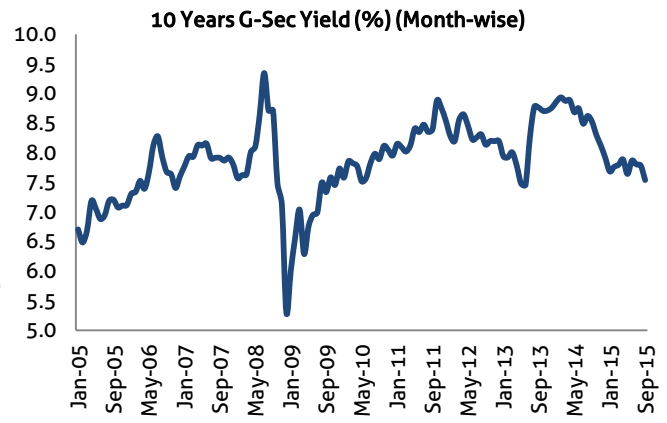
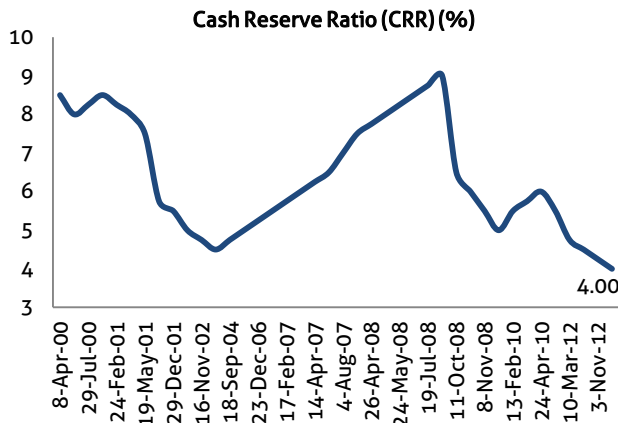
❖ Public sector miner NMDC Ltd has cut iron ore prices by 12.5 per cent with immediate effect on a sharp decline in its demand from steel mills. (BS)

❖ Fortis Healthcare said one of its subsidiaries has entered into an agreement with RGAM Investment Advisors and other stakeholders to fully acquire Religare Health Trust Trustee Manager Pte Ltd for \$14.9 million (about Rs 100 crore). (BS)

❖ German luxury car maker BMW said it will raise product prices by up to 3% with effect from the first week of January. (BS)

❖ Five Indian investment banks including ICICI Securities andSBI Capital have been hired to manage the government's sale of a 10% stake in state-controlled Coal India, IFR reported on Thursday, citing two sources close to the matter. (BS)

❖ To counter the growing threat of counterfeit spare-parts, auto major Mahindra & Mahindra (M&M) conducted preventive raids on an automobile spare parts retailer in Pune. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Nov-15	Hero MotoCorp Limited	BC INDIA PRIVATE INVESTORS II	SELL	2750000	2591.3
26-Nov-15	Tata Motors DVR 'A' Ord	JM FINANCIAL MUTUAL FUND A/C ARBITRAGE ADVANTAGE FUND	SELL	2761500	299.1
26-Nov-15	Justdial Ltd.	SEQUOIA CAPITAL INDIA INVESTMENTS III	SELL	360000	960.9
26-Nov-15	Manappuram Finance Ltd	SMALL CAP WORLD FUND INC	SELL	8763979	22.3
26-Nov-15	Unitech Ltd	CRESCO FUTURES LTD	SELL	21286681	7.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Nov-15	MANAPPURAM	SMALL CAP WORLD FUND INC	S	8,550,000	22.3
26-Nov-15	JYOTI	HYPNOS FUND LIMITED	S	820,000	73.4
26-Nov-15	ADIFINCHM	HEMANTBHAI SHAH MEENABEN	B	205,000	213.0
26-Nov-15	GLOBUSSPR	GKN SECURITIES	B	295,293	83.0
26-Nov-15	TRANSFD	NIRAJ RAJNIKANT SHAH	B	89,000	113.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
536974	CPL	27-Nov-15	Interim Dividend - Rs. - 0.4000	30-Nov-15
533353	IPRU1073	02-Dec-15	Temporary Suspension	03-Dec-15
533355	IPRU1074P	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533355	IPRU1074P	02-Dec-15	Temporary Suspension	03-Dec-15
533357	IPRU1304	02-Dec-15	Temporary Suspension	03-Dec-15
533359	IPRU1305P	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533359	IPRU1305P	02-Dec-15	Temporary Suspension	03-Dec-15
533356	IPRU1688	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533356	IPRU1688	02-Dec-15	Temporary Suspension	03-Dec-15
533360	IPRU1689	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533360	IPRU1689	02-Dec-15	Temporary Suspension	03-Dec-15
535031	IPRU8063	02-Dec-15	Temporary Suspension	03-Dec-15
535032	IPRU8064	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
535032	IPRU8064	02-Dec-15	Temporary Suspension	03-Dec-15
535033	IPRU8117	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
535033	IPRU8117	02-Dec-15	Temporary Suspension	03-Dec-15
538212	SHARPINV	02-Dec-15	Stock Split From Rs.10/- to Rs.1/-	03-Dec-15
524576	VIVIDIND	02-Dec-15	Stock Split From Rs.10/- to Rs.5/-	03-Dec-15
513723	HIMGRANI	03-Dec-15	Buy Back of Shares	04-Dec-15
520051	JAMNAAUTO	03-Dec-15	Stock Split From Rs.10/- to Rs.5/-	04-Dec-15
535648	JUSTDIAL	03-Dec-15	Buy Back of Shares	04-Dec-15
531900	CCLINTER	04-Dec-15	Consolidation of Shares	07-Dec-15

Global Economic Calendar

Date	Curr.	Event	Forecast	Previous
23-Nov-15	JPY	Manufacturing PMI (Nov)		52.4
23-Nov-15	EUR	Manufacturing PMI (Nov)	52.3	52.3
23-Nov-15	EUR	Services PMI (Nov)	54.1	54.1
23-Nov-15	USD	Chicago Fed National Activity (Oct)		-0.37
23-Nov-15	USD	Manufacturing PMI (Nov)	53.9	54.1
23-Nov-15	USD	Existing Home Sales (Oct)	5.40M	5.55M
24-Nov-15	USD	GDP (QoQ) (Q3)	2.00%	1.50%
24-Nov-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Sep)	5.20%	5.10%
24-Nov-15	USD	CB Consumer Confidence (Nov)	99.5	97.6
25-Nov-15	USD	MBA 30-Year Mortgage Rate		4.18%
25-Nov-15	USD	Continuing Jobless Claims		2,175K
25-Nov-15	USD	Core PCE Price Index (MoM) (Oct)	0.20%	0.10%
25-Nov-15	USD	Durable Goods Orders (MoM) (Oct)	1.50%	-1.20%
25-Nov-15	USD	Initial Jobless Claims		271K
25-Nov-15	USD	Personal Spending (MoM) (Oct)	0.30%	0.10%
25-Nov-15	USD	Services PMI (Nov)	55	54.8
25-Nov-15	USD	Michigan Consumer Expectations (Nov)	85.7	85.6
25-Nov-15	USD	New Home Sales (Oct)	500K	468K
27-Nov-15	JPY	Household Spending (YoY) (Oct)	0.10%	-0.40%
27-Nov-15	JPY	National CPI (YoY) (Oct)		
27-Nov-15	JPY	Tokyo CPI (YoY) (Nov)		0.10%
27-Nov-15	JPY	Unemployment Rate (Oct)	3.40%	3.40%
27-Nov-15	GBP	GfK Consumer Confidence (Nov)	3	2
27-Nov-15	GBP	Business Investment (YoY) (Q3)		3.10%
27-Nov-15	GBP	GDP (YoY) (Q3)	2.30%	2.30%
27-Nov-15	EUR	Business Climate (Nov)	0.4	0.4
27-Nov-15	EUR	Consumer Confidence (Nov)	-8	-7.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Nov-15	INR	M3 Money Supply (2wk)			
27-Nov-15	INR	Bank Loan Growth (2wk)			9.00%
27-Nov-15	INR	Deposit Growth (2wk)			11.10%

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