

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6642	0.61	CNX IT	9217	(0.06)
Sensex	22214	0.54	BANK NIFTY	12605	0.69
DowJones	16264	(0.03)	S&P CNX 500	5146	0.62
Nasdaq	4151	(0.54)	CNX FMCG	18175	0.50
Hangseng	22016	0.83	CNX REALTY	181	1.17
Shanghai	2054	0.38	CNX AUTO	5720	0.44
Nikkei	14638	0.10	CNX ENERGY	8223	1.29
Strait Times	3181	0.57	CNX PHARMA	7557	(0.94)
Kospi	1980	0.11	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8780	0.01	Advances	1669	889
FTSE	6588	(0.26)	Declines	1137	577
CAC	4379	(0.14)	Unchanged	155	86
DAX	9451	0.03	Total	2961	1552

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDFC	121.75	5.78
SBIN	1843.00	4.27
PNB	705.00	3.75
BHARTIARTL	309.00	3.50
ULTRACEMCO	2059.00	3.50

Nifty Losers		
Company	Price(Rs)	Chg(%)
RANBAXY	346.10	(2.49)
DRREDDY	2590.00	(1.66)
SSLT	179.70	(1.51)
SUNPHARMA	558.80	(1.38)
GRASIM	2773.00	(1.34)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
STAR FERRO	42.52	0.03	1312
Shree Cement	2.03	0.00	507
Century Ply-\$	32.57	0.11	301
Bharti Infratel	12.66	0.22	56
TALWALKAR	4.02	0.16	25

Indian Forex	Closing	Chg	% Chg
USD/INR	60.130	(0.043)	(0.07)
GBP/INR	99.647	0.254	0.26
EUR/INR	82.906	(0.185)	(0.22)
JPY/INR	58.810	0.000	0.00

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28395	(435)
Silver (Rs/1kg)	42510	(925)

Commodities	Price	% Chg.
Crude (US\$/BBL)	101.3	1.03
Brent (US\$/BBL)	107.7	0.69
Gold (US/oz)	1293.0	(0.92)
Silver (US\$/oz)	19.8	0.10
Copper (US\$/MT)	6581.0	0.40
Alum (US\$/MT)	1682.5	(1.35)
Zinc(US\$/MT)	1966.0	(0.76)

ADR	Cl. Values	% Chg.
ICICI Bank	43.96	0.27
HDFC Bank	40.41	0.32
Infosys	53.60	0.00
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.12	(0.47)
Wipro	12.92	(0.13)
Tata Motors	34.21	(0.49)

## Market Sensor

US market slid on Thursday after mixed economic reports cast a favorable light on the labor market while also illustrating the economy expanded less than economists expected at the end of last year. Dow Jones Industrial Average was down 0.03% or 4.76 points at 16264.23. Nasdaq Composite was down 0.54% or 22.35 points at 4151.23. Standard & Poor's 500 was down 0.19% or 3.52 points at 1849.04.

Indian equity market ended the clearing session on a higher level on Thursday backed by continued FII buying, USD/INR at 8-month low of 60.13 and hope of stable government. Nifty ended the previous trading session with a gain of 0.61% or 40.35 points at 6641.75. On Thursday's trading session, FIIs bought net Rs.2191.93 Cr in cash market and bought net Rs.2163.14 in derivative segment. Whereas, DII sold net Rs.591.83 Cr in cash segment.

**Coming to today's trade day Nifty to remain volatile with positive bias with crucial intraday support exists at 6600 followed by 6540 while resistance is seen at 6670 followed by 6700.**

## Global News

❖ Japan will speed up deployment of government cash in coming months as a surprise drop in consumer spending in February triggered concern the nation's long-awaited inflation is now damaging purchasing power. (Bloomberg)

❖ China, in the midst of a military buildup challenging the U.S. and Japan, is showcasing its expanded capabilities in the search for Malaysia's missing plane by deploying hardware from satellites to warships to an icebreaker. (Bloomberg)

❖ Ukraine reached a preliminary deal with the International Monetary Fund to unlock \$27 billion in international aid as U.S. lawmakers passed bills imposing more sanctions on Russians linked to Crimea's annexation. (Bloomberg)

❖ The U.S. economy grew more rapidly in the fourth quarter than previously estimated as consumer spending climbed by the most in three years, showing the expansion had momentum heading into this year's harsh winter. (Bloomberg)

## Economic News

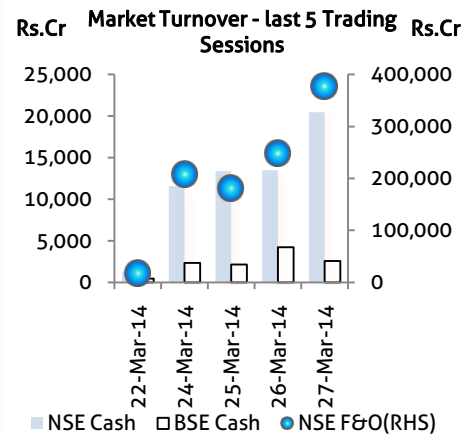
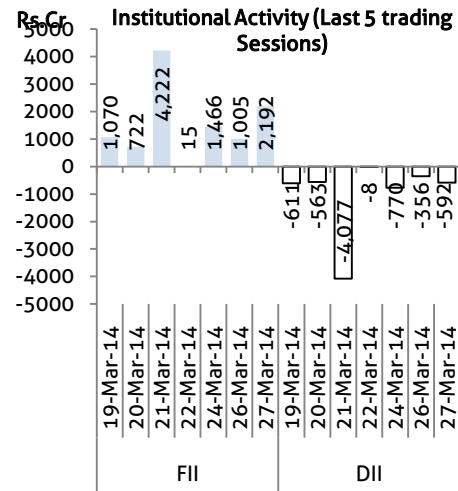
- ❖ Uttar Pradesh sugar output in the current 2013-14 cane crushing season has touched 5.53 million tonnes (MT). (BS)
- ❖ The Finance Ministry has deployed 261 Indian Revenue Service (IRS) officers across the country to keep a tab on expenses by candidates in the Lok Sabha and Assembly elections. (BS)
- ❖ The Shipping Ministry will soon seek support from the Finance Ministry for covering the funding gap for two major ports proposed in West Bengal and Andhra Pradesh. (BS)
- ❖ "Chindia", an idea projecting the joint rise of China and India remains a vibrant concept, but it can only be a reality if both nations can overcome suspicions and establish reciprocal partnerships, says Rural Development Minister Jairam Ramesh, who coined the phrase. (BS)
- ❖ Iron ore exporters from Goa may face daunting task ahead for shipment of the newly purchased steelmaking raw material through online auctions due to restrictions imposed by Chinese recently passed environment law. The strict Chinese environment law may also affect iron ore sales through online auctions in Goa. (BS)
- ❖ A Delhi court fixed May 2 for considering the charge sheet filed by CBI in coal blocks allocation scam case against Navabharat Power Pvt Ltd and its two directors. (BS)
- ❖ UAE Exchange, the global remittance and foreign exchange brand, announced that global remittance flows to India have witnessed a sharp surge to \$7.18 billion in 2013, setting a new record for the company, with states like Kerala, Maharashtra and Tamil Nadu contributing nearly 60% of total inflows during the year. (BS)
- ❖ Even as the demand outlook for the fertiliser industry is positive for FY15, the sector continues to face challenges in the near future, especially on the gas price hike issue, says a ICRA Research report released. (BS)
- ❖ Ahead of the next monetary policy review next week, Reserve Bank Governor Raghuram Rajan met Finance Minister P Chidambaram. (BS)

## Domestic News

- ❖ Hyderabad-based Infotech Enterprises Limited on Thursday said that its board of directors has approved a resolution to change the company's name to Cyient Limited. (BS)
- ❖ Cracking down on a fraudulent realty investment scheme, Sebi has barred Ecogreen Real Estate, its directors and promoters from mobilising funds from public investors as well as from launch any new scheme. (BS)
- ❖ Leisure tour operator Cox & Kings has tied up a Canada based tour operator diversifying its product offering. On Thursday Cox & Kings and its online travel site Ezeego announced a partnership with G Adventures which specialises in adventure tours and promotes sustainable tourism across various markets. (BS)
- ❖ ZenMoney, a city-based financial services company, announced its foray into insurance broking services through ZenMoney Insurance Broking Services. (BS)
- ❖ Tata group firm Indian Hotels plans to raise up to Rs 1,000 crore through rights issue from its existing shareholders. (BS)

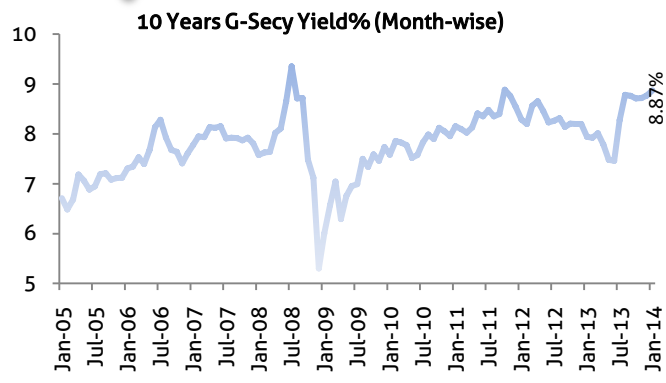
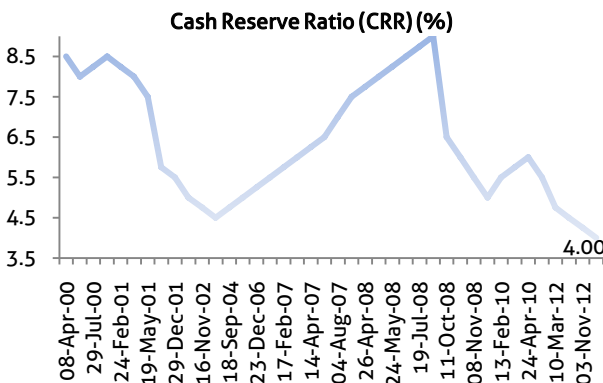
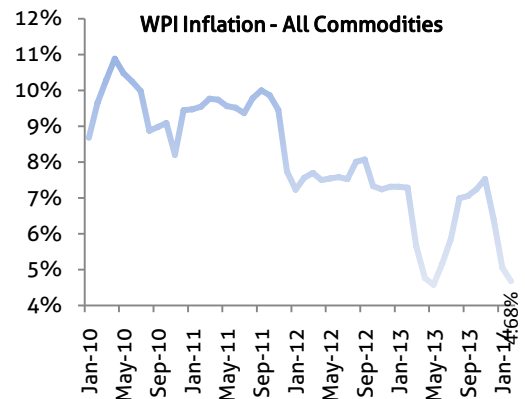
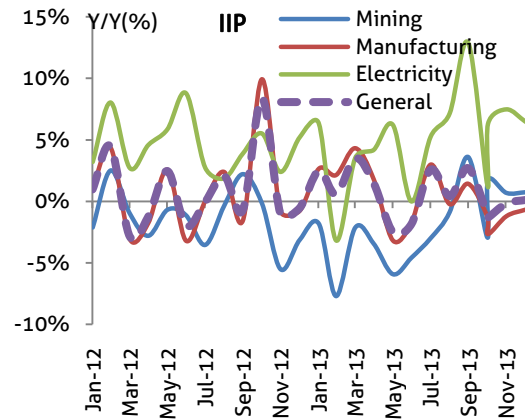
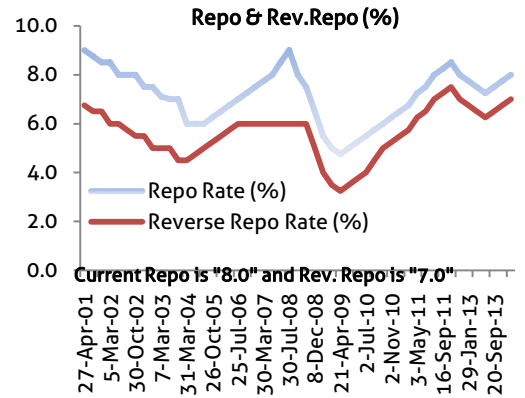
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3744	0.0004	0.03
GBP-USD	1.6622	0.0011	0.07
USD-JPY	102.13	(0.05)	(0.05)

Bond Markets	Closing	Chg
10-yr bond	9.03	0.9 bps
Interbank call	8.04	-14.0 bps



## Domestic News (Cont...)

- ❖ Even as sales of passenger cars in the new car market are set to decline this financial year for the first time in over a decade, pre-owned car segment is expected to grow by 15-18% in the same period. (BS)
- ❖ Interest rate hike by the Reserve Bank in the short-term will push more corporates over the "default cliff", which can force up to 15% of top 500 companies in severe distress and loan defaults, India Ratings warned. (BS)
- ❖ The country's largest power producer NTPC has set a target of importing as much as 15 million tonnes of coal in the next financial year (2014-15). (BS)
- ❖ Realty firm Unitech Group has signed agreement with Aricent and Fidelity to lease about one million square feet in Gurgaon Infospace Tikri special economic zone (SEZ). The 15-year deal is likely to fetch about Rs 1,000 crore to Rs 1,100 crore to Unitech. (BS)
- ❖ Lupin announcement on acquisition of Mexican Specialty Company Laboratorios Grin, S.A. De C.V. (Grin) bodes well for the growth of the company in the Latin America. (BS)
- ❖ Infrastructure firm Sadbhav Engineering said it has won a Rs 212 crore highways project from NHAI in Rajasthan. (BS)
- ❖ Titan Company Limited, a Tata group enterprise engaged in jewelry, watch and spectacles business, is planning to set up a second lens manufacturing plant besides proposing to expand its multi-brand eye wear retail network by adding another 60 stores in the next fiscal. (BS)
- ❖ Reliance Industries Ltd (RIL) has shut one of three paraxylene units at its Jamnagar refinery complex in Gujarat for maintenance. (BS)
- ❖ Coal India Ltd (CIL), the Kolkata-based world's largest coal miner, sees its output growing 6.7% to 507 million tonne (MT) next financial year (2014-15) beginning April 1. (BS)
- ❖ Shriram City Union Finance's Rs 200 crore non-convertible debentures (NCDs) will open for subscription on April 16. (BS)
- ❖ The exit price for the delisting of Reliance MediaWorks Ltd has been fixed at Rs 61 per share at a premium of 25.39% over the floor price. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Mar-14	Trent Ltd.	DODONA HOLDINGS LIMITED	BUY	1050368	1022.5
27-Mar-14	Gulf Oil Corporation Ltd	GULF OIL INTERNATIONAL MAURITIUS INC	BUY	4950000	107.0
27-Mar-14	Housing Development and I	KOTAK SECURITIES LTD.	BUY	2128000	51.6
27-Mar-14	Suprajit Engineering Limi	SUPRAJIT CHEMICALS PRIVATE LIMITED	SELL	1000000	67.0
27-Mar-14	Ambika Cotton Mills Limit	AMIT JASANI FINANCIAL SERVICES PVT. LTD.	BUY	38000	288.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Mar-14	STAR FERRO	SUDHA KHEMANI	S	3,423,510	21.2
27-Mar-14	Century Ply-\$	SUDHA KHEMANI	B	2,561,776	27.1
27-Mar-14	Dion Global Sol	RHC HOLDING PRIVATE LIMITED	S	1,590,000	33.1
27-Mar-14	Rollatainers	S H S INVESTMENT CONSULTANTS PRIVATE LIMITED	B	200,000	179.9
27-Mar-14	Atul Auto-\$	VIJAY KISHANLAL KEDIA	S	82,000	350.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533288	Claris Lifesciences	28-Mar-14	Buy Back of Shares	02-Apr-14
500166	Goodricke Group	28-Mar-14	Dividend - Rs.4.50	-
530299	Kothari Prod	28-Mar-14	BONUS 2:1	02-Apr-14
522249	Mayur Uniquoter-\$	28-Mar-14	BONUS 1:1	02-Apr-14
500830	Colgate Palmolive	02-Apr-14	3rd Interim Dividend - Rs.-	03-Apr-14
532992	CHL	03-Apr-14	Stock Split from Rs.10/- to Rs.2/-	05-Apr-14
500660	Glaxosmithkl Phar	03-Apr-14	Dividend - Rs.50.00	-
532191	State Bank Trav	09-Apr-14	Interim Dividend - Rs.2.50	10-Apr-14
500150	Foseco India	10-Apr-14	Special Dividend - Rs.12.50	-
500150	Foseco India	10-Apr-14	Final Dividend - Rs.3.00	-
506480	Gulf Oil Corp-\$	10-Apr-14	Special Dividend with Interim - Rs.0.30	14-Apr-14
506480	Gulf Oil Corp-\$	10-Apr-14	Interim Dividend - Rs.2.20	14-Apr-14
517174	Honeywell Auto	10-Apr-14	Dividend - Rs.10.00	-
500472	SKF India	11-Apr-14	Dividend - Rs.7.50	-
500674	SANOFI	16-Apr-14	Final Dividend - Rs.35.00	-
506390	Clariant Chem	17-Apr-14	Final Dividend - Rs.20.00	-
500133	Esab India	17-Apr-14	Final Dividend - Rs.1.00	-
520113	Vesuvius India	17-Apr-14	Dividend - Rs.4.75	-
509820	Paper Products	22-Apr-14	Dividend - Rs.2.80	-
500002	ABB India Ltd.	25-Apr-14	Dividend - Rs.3.00	-
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Mar-14	CNY	Chinese HSBC Manufacturing PMI			48.5
24-Mar-14	EUR	Manufacturing PMI		53	53.2
24-Mar-14	USD	Chicago Fed National Activity			-0.39
24-Mar-14	USD	Manufacturing PMI		56	57.1
25-Mar-14	GBP	CPI (YoY)		1.80%	1.90%
25-Mar-14	GBP	PPI Input (MoM)		0.20%	-0.90%
25-Mar-14	GBP	RPI (MoM)		0.60%	-0.30%
25-Mar-14	USD	House Price Index (YoY)			7.70%
25-Mar-14	USD	S&P/CS HPI Composite - 20 (YoY)		13.00%	13.40%
25-Mar-14	USD	CB Consumer Confidence		79	78.1
25-Mar-14	USD	New Home Sales		450K	468K
25-Mar-14	USD	Richmond Manufacturing Index			-6
26-Mar-14	GBP	Current Account		-13.5B	-20.7B
26-Mar-14	GBP	GDP (YoY)		2.70%	2.70%
26-Mar-14	USD	MBA 30-Year Mortgage Rate			4.50%
26-Mar-14	USD	Durable Goods Orders (MoM)		0.50%	-1.00%
27-Mar-14	GBP	Retail Sales (YoY)		2.60%	4.30%
27-Mar-14	USD	GDP (QoQ)		2.70%	2.40%
27-Mar-14	USD	Initial Jobless Claims			
27-Mar-14	USD	Real Consumer Spending			2.60%
27-Mar-14	USD	Pending Home Sales (MoM)		0.10%	0.10%
27-Mar-14	USD	KC Fed Manufacturing			4
28-Mar-14	JPY	National CPI (YoY)			1.40%
28-Mar-14	JPY	Tokyo CPI (YoY)			1.10%
28-Mar-14	JPY	Unemployment Rate		3.70%	3.70%
28-Mar-14	GBP	GfK Consumer Confidence		-6	-7
28-Mar-14	EUR	Consumer Confidence		-13	-12.7
28-Mar-14	USD	Personal Income (MoM)		0.30%	0.30%
28-Mar-14	USD	Michigan Consumer Sentiment		80.7	79.9

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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