

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8911	0.85	CNX IT	11693	(1.61)
Sensex	29571	1.00	BANK NIFTY	20555	2.40
DowJones	17387	(1.65)	S&P CNX 500	7229	0.82
Nasdaq	4682	(1.89)	CNX FMCG	20986	1.16
Hangseng	24787	(0.08)	CNX REALTY	4385	0.07
Shanghai	3324	(0.86)	CNX AUTO	9100	1.30
Nikkei	17759	(0.05)	CNX ENERGY	8766	0.20
Strait Times	3418	0.17	CNX PHARMA	11583	0.02
Kospi	1953	0.03	Advances / Declines	BSE	NSE
Taiwan	9491	(0.32)	Advances	1407	720
FTSE	6812	(0.60)	Declines	1537	807
CAC	4624	(1.09)	Unchanged	100	52
DAX	10629	(1.57)	Total	3044	1579

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	3201.00	(4.44)
CAIRN	239.25	(3.66)
INFY	2137.55	(3.50)
M&M	1320.50	(3.04)
COALINDIA	384.00	(2.71)

Nifty Losers		
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DRREDDY	3201.00	(4.44)
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Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
COROMANDEL	17.40	2.1	8
ZEELEARN	19.01	2.5	8
SHRIRAMCIT	1.02	0.2	7
KEC	7.44	1.1	7
GREAVESCOT	4.38	0.7	6

Indian Forex	Closing	Chg	% Chg
USD/INR	61.464	(0.035)	(0.06)
GBP/INR	92.768	0.606	0.66
EUR/INR	69.030	(0.586)	(0.84)
JPY/INR	52.000	0.050	0.10

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27700	(283)
Silver (Rs/1kg)	39150	(668)

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.5	0.57
Brent (US\$/BBL)	49.0	1.49
Gold (US/oz)	1289.7	1.04
Silver (US\$/oz)	18.0	1.29
Copper (US\$/MT)	5557.0	1.22
Alum (US\$/MT)	1847.0	1.60
Zinc(US\$/MT)	2131.0	1.94

ADR	Cl. Values	% Chg.
ICICI Bank	12.98	0.10
HDFC Bank	62.00	0.16
Infosys	35.14	(0.55)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.01	(1.43)
Wipro	12.98	0.09
Tata Motors	50.66	(0.78)

Market Sensor

US market dropped sharply on Tuesday as corporations reported earnings that disappointed and orders for U.S. business equipment unexpectedly declined in December. Dow Jones Industrial Average was down 1.65% or 291.49 points at 17387.21. Nasdaq Composite was down 1.89% or 90.27 points at 4681.50. Standard & Poor's 500 was down 1.34% or 27.54 points at 2029.55.

Indian equity market ended higher with the recent visit by US President to India and with agreement of Nuclear power and opening up of the India economy globally boosted the market sentiment. Nifty ended the previous trading session with a gain of 0.85% or 74.90 points at 8910.50. On Monday's trading session, FIIs bought Rs.953.51 Cr in cash market and bought net Rs.383.99 in derivative segment. Whereas, DII sold net Rs.783.34 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8875 followed by 8840 while resistance exist at 8950 and then at 8990

Global News

❖ Ratings agency S&P cut Russia's sovereign credit rating to junk status on Monday, bringing it below investment grade for the first time in a decade. (Reuters)

❖ The European Central Bank took the ultimate policy leap on Thursday, launching a government bond-buying programme which will pump hundreds of billions in new money into a sagging euro zone economy. (Reuters)

❖ The Bank of Canada joined the list of "unpredictable" central banks on Wednesday with a shock quarter point rate cut as the European Central Bank prepared a 600 billion euro (\$695 billion) bond-buying program aimed at lifting Europe out of its economic doldrums. (Reuters)

❖ U.S. President Barack Obama met with Saudi Arabia's King Salman on Tuesday to pay respects to the late King Abdullah and bolster a relationship that now stretches well beyond oil interests to security cooperation across the volatile Gulf Arab region. (Reuters)

❖ A powerful blizzard struck Boston and surrounding New England on Tuesday, leaving some 4.5 million people grappling with as much as three feet of snow and coastal flooding but sparing New York City residents who had braced for a significant blast. (Reuters)

Economic News

- ❖ The Tamil Nadu government has asked the Centre not to implement the National Crop Income Insurance Scheme in the current structure. (BS)
- ❖ Government deferred the telecom spectrum auction by a week to March 4, while the deadline for bidders to submit applications has been extended to February 16. (BS)
- ❖ The central government has come down heavily on the states for lack of prosecution under Prevention of Black Marketing and Maintenance of Supplies of Essential Commodities Act, 1980. (BS)
- ❖ Prime Minister Narendra Modi will spell out the functional roadmap of the newly created Niti Aayog at its first meeting being scheduled on February 6. (BS)
- ❖ Conflict of interest between US President Barack Obama's pitch for Make in America and Prime Minister Narendra Modi's Make in India may arise but a 'win-win' situation can be fashioned if manufacturers on both sides embed themselves in each other's supply chains, according to Mahindra Group Chairman Anand Mahindra. (BS)
- ❖ Finance Minister Arun Jaitley said fiscal deficit targets for current year are likely to be met and manufacturing sector is showing turnaround signs. (BS)
- ❖ US President Barack Obama weighed in on one of India's most sensitive topics as he wound up a visit on Tuesday, making a plea for freedom of religion to be upheld in a country where relations between Hindus and minorities have come under strain. (BS)
- ❖ Even as the National Institution for Transforming India (NITI) Aayog has replaced the decades-old Planning Commission and is about to start work under a new vice-chairman, ambiguity over its domain remains. There also are concerns over some likely overlaps in the functions of the Aayog and the planning ministry. (BS)
- ❖ Global credit rating agency Moody's Investor Services Tuesday said Asia will be resilient to global macro-economic challenges in 2015. (BS)

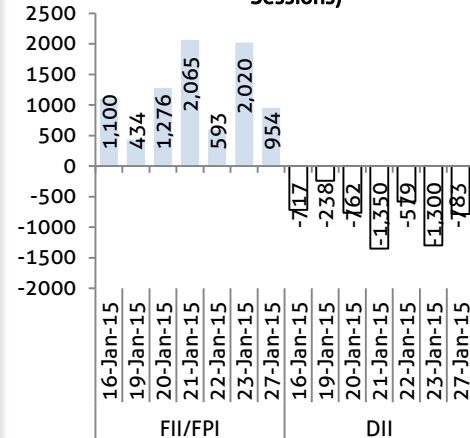
Domestic News

- ❖ Titan Company, the watch-to-jewellery and precision products maker from the Tata Group, reported 15 per cent growth in net profit at Rs 191 crore for the third quarter ended December 2014 compared to Rs 166 crore in the same quarter a year ago. The net sales of the company grew 9.3% to Rs 2,898 cr as compared to last year's sales of Rs 2,650 cr. (BS)
- ❖ Government-owned Union Bank of India's net profit fell by 13.2% for the quarter ended December 2014 to Rs 302 crore, on higher provisions for stressed loans. (BS)
- ❖ The outlook for the Indian Hotel Industry over the next 12-18 months is expected to remain subdued given the gap between supply and demand, a report from ratings agency ICRA stated. (BS)
- ❖ Andhra Pradesh government is actively considering a request made by Hyderabad-based Divis Laboratories Limited for the allotment of 500 acres of land-identified near Kakinada to set up a green-field project for making Active Pharmaceutical Ingredients (APIs) and drug intermediates.
- ❖ Telecom major Bharti Airtel signed a deal with Nokia Networks to launch high-speed 4G services in six more telecom circles, comprising 11 states, starting from December this year. (BS)

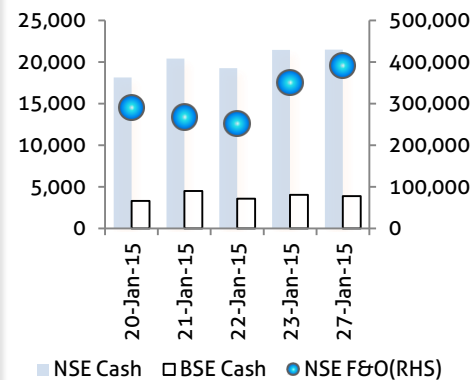
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1339	(0.0042)	(0.37)
GBP-USD	1.5168	(0.0029)	(0.19)
USD-JPY	118.09	0.22	0.19

Bond Markets	Closing	Chg
10-yr bond	7.74	1.70 bps
Interbank call	7.94	7.13 bps

Rs.Cr Institutional Activity (Last 5 trading Sessions)



Rs.Cr Market Turnover - last 5 Trading Sessions



Domestic News (Cont...)

❖ Amara Raja Batteries posted 7.71 per cent increase in its net profit at Rs 102.34 crore for the third quarter ended December 31, 2014. (BS)

❖ The third quarter numbers (October-December) for the Indian IT services have always been rather slow and tepid in terms of growth. But some of the mid-cap firms have gone against the tide. (BS)

❖ GSM mobile operators added 41.5 lakh net subscribers in rural areas last month, taking the overall base to 31.97 crore, industry body COAI said. (BS)

❖ Reliance PE-backed kitchen appliance maker Butterfly Gandhimathi Appliances Ltd informed Bombay Stock Exchange that it has bagged Rs 510-crore worth of order from Tamil Nadu Government. (BS)

❖ Residential sales across seven major cities fell 30% on a yearly basis in 2014 due to high price points, sticky interest rates and cautious buyer sentiments, said an article released by property consultant CBRE. (BS)

❖ Battery maker Eveready Industries India Ltd reported over 3-fold increase in standalone net profit at Rs 15.33 crore for the third quarter ended December 30, 2014. (BS)

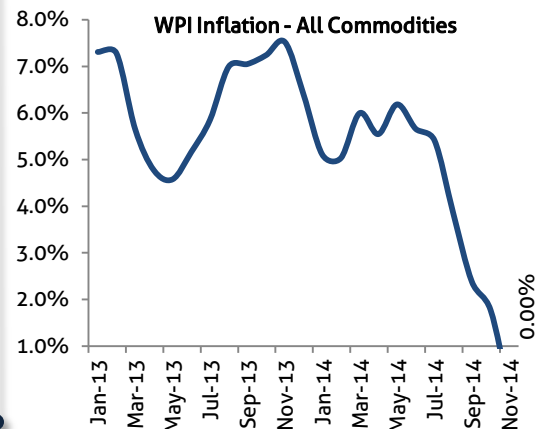
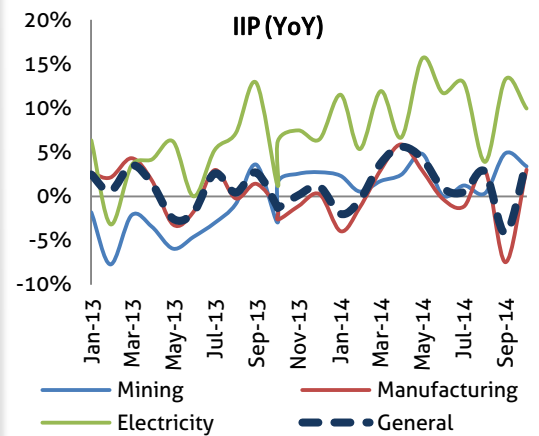
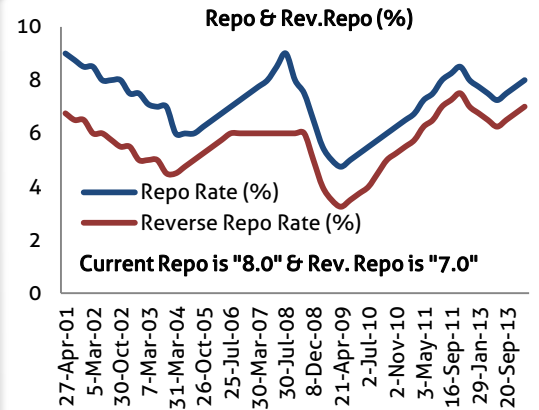
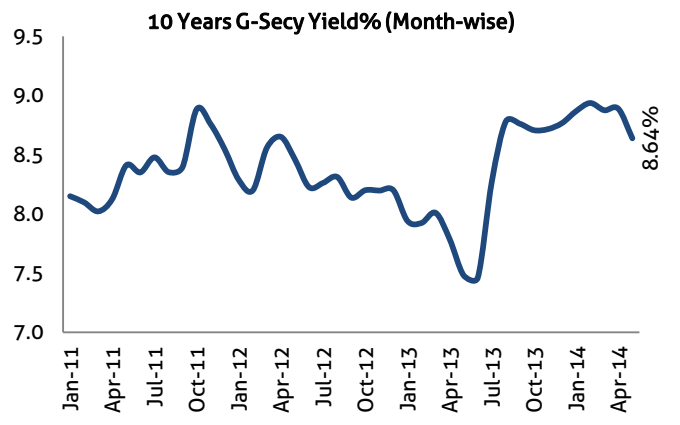
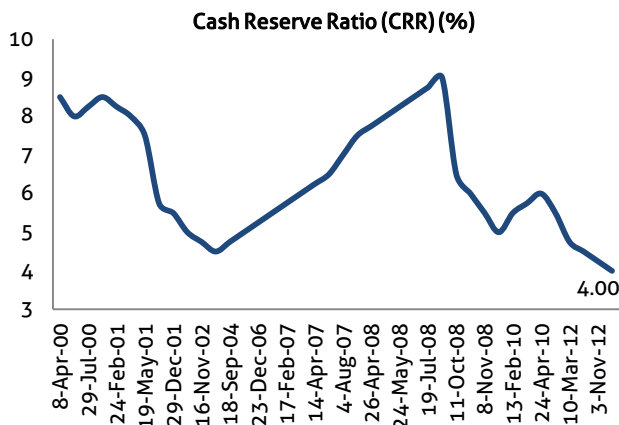
❖ Leading stock exchanges NSE and BSE have given clearance to the merger of IT firm CMC with India's largest software services firm Tata Consultancy Services (TCS). (BS)

❖ Godrej Properties, the real estate development arm of Godrej Group posted a 26% jump in its net profit at Rs 47 crore in the third quarter of current financial year. It was Rs 37 crore in the corresponding quarter of previous financial year. (BS)

❖ Johnson Controls plans to acquire 25.74% stake in HitachiHome & Life Solutions (India) Ltd through an open offer for an estimated price of Rs 575 crore. (BS)

❖ Drug major Ranbaxy said that the US health regulator has "determined" that the Indian drug manufacturer has forfeited its 180 days exclusivity for stomach and esophagus problems treatment tablets. (BS)

❖ Gati Limited, a Hyderabad-based express distribution and supply chain solutions provider, witnessed a 60.9% increase in its net profit to Rs 14 crore for the third quarter ended December 2014, as against Rs 8.7 crore during the same period a year ago. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Jan-15	Edelweiss Fin Serv Ltd	CALADIUM INVESTMENT PTE LTD	SELL	17750000	72.5
27-Jan-15	Coromandel Internl Ltd.	AMANSA HOLDINGS PRIVATE LIMITED	SELL	1826954	282.2
27-Jan-15	Zee Learn Limited	J P MORGAN SECURITIES LTD AC COPTHALL MAURITIUS INVESTMENT	BUY	2500000	31.3
27-Jan-15	Srikalahasthi Pipes Ltd	AVIS TIE UP PVT. LTD.	SELL	311679	86.5
27-Jan-15	Astec LifeSciences Ltd	GKN SECURITIES	SELL	165858	125.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Jan-15	COROMANDEL	AMANSA HOLDINGS PRIVATE LIMITED	S	1,602,489	280.1
27-Jan-15	ASTEC	JAGARTIUS UNIVERSAL	B	177,300	124.0
27-Jan-15	INDTERRAIN	SETU SECURITIES PRIVATE LIMITED	S	31,000	549.9
27-Jan-15	GUJAUTO	MANAV NARESHBHAI PATEL	S	26,662	349.8
27-Jan-15	MLKFOOD	RAHUL MISHRA	S	26,459	242.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500049	BEL	28-Jan-15	Interim Dividend - Rs.6.00	29-Jan-15
509930	SUPREMEIND	28-Jan-15	Interim Dividend - Rs.2.00	29-Jan-15
532548	CENTURYPLY	29-Jan-15	Interim Dividend - Rs.0.75	30-Jan-15
533151	DBCORP	29-Jan-15	Interim Dividend - Rs.3.50	30-Jan-15
531531	HATSUN	29-Jan-15	Interim Dividend - Rs.0.60	30-Jan-15
532960	IBSEC	29-Jan-15	3rd Interim Dividend - Rs.1.00	30-Jan-15
535789	IBULHSGFIN	29-Jan-15	3rd Interim Dividend - Rs.9.00	30-Jan-15
533377	IPRU1117	29-Jan-15	Temporary Suspension	30-Jan-15
533379	IPRU1118P	29-Jan-15	Dividend On Mutual Fund	30-Jan-15
533379	IPRU1118P	29-Jan-15	Temporary Suspension	30-Jan-15
533381	IPRU1310	29-Jan-15	Temporary Suspension	30-Jan-15
533383	IPRU1311P	29-Jan-15	Dividend On Mutual Fund	30-Jan-15
533383	IPRU1311P	29-Jan-15	Temporary Suspension	30-Jan-15
533380	IPRU1694	29-Jan-15	Dividend On Mutual Fund	30-Jan-15
533380	IPRU1694	29-Jan-15	Temporary Suspension	30-Jan-15
533384	IPRU1695	29-Jan-15	Dividend On Mutual Fund	30-Jan-15
533384	IPRU1695	29-Jan-15	Temporary Suspension	30-Jan-15
537323	IPRU8067	29-Jan-15	Temporary Suspension	30-Jan-15
537324	IPRU8068	29-Jan-15	Dividend On Mutual Fund	30-Jan-15
537324	IPRU8068	29-Jan-15	Temporary Suspension	30-Jan-15
535809	IPRU8120	29-Jan-15	Dividend On Mutual Fund	30-Jan-15
535809	IPRU8120	29-Jan-15	Temporary Suspension	30-Jan-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
26-Jan-15	JPY	Trade Balance (Dec)		-740B	-892B
26-Jan-15	EUR	Retail Sales (MoM) (Dec)			0.60%
26-Jan-15	USD	Dallas Fed Mfg Business Index (Jan)			4.1
27-Jan-15	GBP	GDP (YoY) (Q4)		2.80%	2.60%
27-Jan-15	USD	Durable Goods Orders (MoM) (Dec)		0.50%	-0.90%
27-Jan-15	USD	S&P/CS HPI Composite - 20 s.a. (MoM) (Nov)		0.80%	0.80%
27-Jan-15	USD	CB Consumer Confidence (Jan)		94.4	92.6
27-Jan-15	USD	New Home Sales (Dec)		450K	438K
27-Jan-15	USD	Richmond Manufacturing Index (Jan)			7
28-Jan-15	USD	MBA 30-Year Mortgage Rate			3.80%
29-Jan-15	JPY	Retail Sales (YoY) (Dec)		0.90%	0.40%
29-Jan-15	GBP	Nationwide HPI (YoY) (Jan)		6.60%	8.50%
29-Jan-15	EUR	Business and Consumer Survey (Jan)		101.4	100.7
29-Jan-15	EUR	Consumer Confidence (Jan)		-10	-10.9
29-Jan-15	EUR	Industrial Sentiment (Jan)		-5	-5.2
29-Jan-15	USD	Pending Home Sales (MoM) (Dec)		0.60%	0.80%
30-Jan-15	JPY	National CPI (YoY) (Dec)			2.40%
30-Jan-15	JPY	Tokyo CPI (YoY) (Jan)			2.10%
30-Jan-15	JPY	Industrial Production (MoM) (Dec)		1.30%	-0.50%
30-Jan-15	GBP	GfK Consumer Confidence (Jan)		-2	-4
30-Jan-15	GBP	BoE Consumer Credit (Dec)		1.200B	1.252B
30-Jan-15	GBP	Mortgage Lending (Dec)		1.80B	2.06B
30-Jan-15	EUR	CPI (YoY) (Jan)		-0.50%	-0.20%
30-Jan-15	EUR	Unemployment Rate (Dec)		11.50%	11.50%
30-Jan-15	USD	GDP (QoQ) (Q4)		3.30%	5.00%
30-Jan-15	USD	Real Consumer Spending (Q4)			3.20%
30-Jan-15	USD	Chicago PMI (Jan)		58.1	58.8
30-Jan-15	USD	Michigan Consumer Sentiment (Jan)		98.1	98.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Jan-15	INR	Infrastructure Output (YoY) (Dec)			6.70%
30-Jan-15	INR	Federal Fiscal Deficit (Dec)			5,251.34B

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