

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6136	(2.09)	CNX IT	9939	(0.72)
Sensex	20707	(2.02)	BANK NIFTY	10540	(4.02)
DowJones	15838	(0.26)	S&P CNX 500	4726	(2.30)
Nasdaq	4084	(1.08)	CNX FMCG	16827	(0.35)
Hangseng	21961	(0.07)	CNX REALTY	155	(7.44)
Shanghai	2035	0.07	CNX AUTO	4999	(3.28)
Nikkei	15013	0.05	CNX ENERGY	7543	(2.35)
Strait Times	3040	(0.08)	CNX PHARMA	7743	(0.88)
Kospi	1912	0.08	Advances / Declines	BSE	NSE
Taiwan	8463	(1.58)	Advances	641	124
FTSE	6551	(1.70)	Declines	1953	902
CAC	4145	(0.41)	Unchanged	119	14
DAX	9349	(0.46)	Total	2713	1040

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	580.15	2.54
HCLTECH	1424.95	0.93
CIPLA	418.00	0.87
ITC	324.70	0.14
ULTRACEMCO	1700.00	0.01

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	40.25	(13.81)
DLF	139.80	(8.66)
RANBAXY	308.00	(8.43)
TATAMOTORS	348.35	(5.95)
TATASTEEL	353.70	(5.93)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Indo Rama Syn	55.29	0.35	158
Aurionpro Sol	5.09	0.08	67
Ajanta Pharma	1.56	0.18	9
Glenmark Pharma	2.40	0.35	7
Opto Circuits	55.18	8.54	6

Indian Forex	Closing	Chg	% Chg
USD/INR	62.715	0.538	0.86
GBP/INR	103.504	0.122	0.12
EUR/INR	85.823	0.733	0.86
JPY/INR	61.210	1.070	1.78

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30000	300
Silver (Rs/1kg)	45297	369

Commodities	Price	% Chg.
Crude (US\$/BBL)	95.8	(0.89)
Brent (US\$/BBL)	107.0	(0.84)
Gold (US/oz)	1258.5	(0.47)
Silver (US\$/oz)	19.8	(0.05)
Copper (US\$/MT)	7235.0	(0.07)
Alum (US\$/MT)	1711.0	(0.90)
Zinc(US\$/MT)	2008.0	(0.54)

ADR	Cl. Values	% Chg.
ICICI Bank	33.36	(0.51)
HDFC Bank	31.35	(0.96)
Infosys	58.20	(1.33)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	41.28	(0.50)
Wipro	12.75	(0.13)
Tata Motors	27.25	(1.59)

Market Sensor

US stocks fell on Monday, with the Dow Jones Industrial Average extending declines after its worst week since November 2011, as investors pondered the Federal Reserve's plan to reduce asset purchases and worried about China's economy. Dow Jones Industrial Average was down 0.26% or 41.23 points at 15837.88. Nasdaq Composite was down 1.08% or 44.56 points at 4083.61. Standard & Poor's 500 was down 0.49% or 8.73 points at 1781.56.

Indian equity market ended the previous trading session on a dismal note on the back of weak global cues and rupee weakening against the dollar. Nifty ended the previous trading session with a decline of 2.09% or 130.90 points at 6135.85. On Friday's trading session, FII's sold net Rs.1334.21 Cr in cash market and bought net Rs.487.05 in derivative segment. Whereas, DII bought net Rs.151.02 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile. Crucial intraday support in Nifty exists at 6110 followed by 6060 while resistance is seen at 6180 followed by 6230.

Global News

❖ Taiwan's economy expanded at a faster-than-estimated pace in the fourth quarter last year, as a recovery in Europe and the U.S. boosted the island's exports. (bloomberg)

❖ China's trade numbers, distorted by fake exports (HKETEXPC) last year, are set to come under renewed scrutiny after a discrepancy between Hong Kong and Chinese figures for bilateral trade widened to the largest in eight months. (bloomberg)

❖ Sales of new U.S. homes dropped more than forecast in December as cold weather helped put a chill on an industry at the end of its best year since 2008. Purchases decreased 7 percent to a 414,000. (bloomberg)

❖ Euro-area data this week will probably show the region ended 2013 with a record jobless rate that reveals only part of the social legacy of the debt crisis. (bloomberg)

❖ Canadian consumer confidence dropped for the second straight reading as optimism about the economy waned during a week where the nation's currency depreciated to the lowest in more than four years. (bloomberg)

Economic News

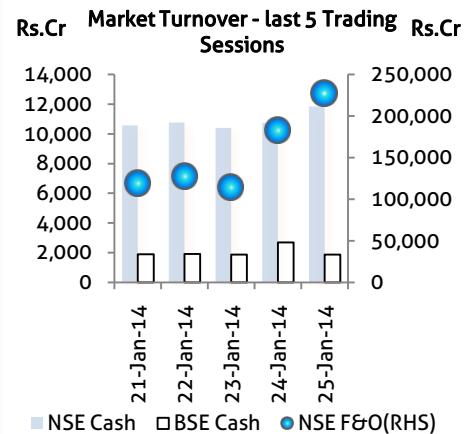
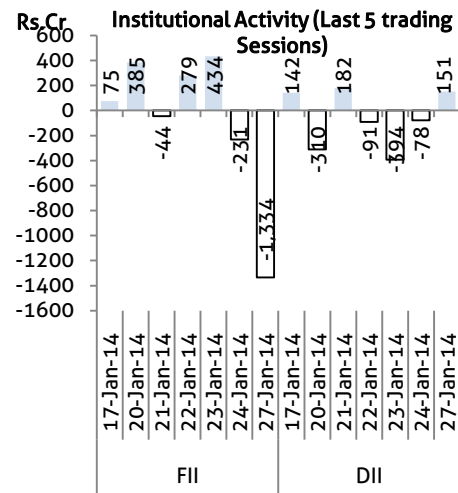
- ❖ The bilateral relation between India and Canada is taking a fresh turn with both the countries focusing on oil and gas sector. Canada's Minister of Natural Resources Joe Oliver in an exclusive interview with Nayanima Basu & Shine Jacob talks about the future of energy trade, including the much-hyped nuclear co-operation. (BS)
- ❖ A high-level panel has recommended environment clearance to National Mineral Development Corp's (NMDC) underground coal mining projects in Madhya Pradesh but with riders. (BS)
- ❖ Buoyed by improved customs duty collections in December, Finance Minister P Chidambaram asked the revenue officials to shore up realisation in the remaining months with a view to exceed the revised projections. (BS)
- ❖ T Nanda Kumar will be the new Chairman of the National Dairy Development Board (NDDB), replacing Amrita Patel who has been holding the post since 1998 (BS)
- ❖ An empowered Group of Ministers (EGoM) fixed the spectrum usage charges (SUC) for new spectrum at a maximum of 5%. (BS)
- ❖ Acting tough on the mine lessees for flouting Environment (Protection) Act, the Odisha forest and environment ministry has issued clear instructions to the collectors of mineral rich districts to file prosecution immediately. (BS)
- ❖ Government will review its tight curbs on gold imports by the end of March, the finance ministry said on Monday. (BS)
- ❖ The National Highways Authority of India (NHAI) has been left disappointed by a report submitted by a committee headed by C.Rangarajan on rescheduling premium for road projects, as they did not consider any suggestions given by the authority. (BS)
- ❖ Maharashtra will move from a revenue-surplus to a revenue-deficit position in view of increased government subsidy to the state-run distribution company (MahaVitaran), following 20% power tariff cut. (BS)

Domestic News

- ❖ Drug firm Wyeth reported 32.08% dip in standalone profit at Rs 17.46 crore for the third quarter ended December 31, 2013-14 fiscal. (BS)
- ❖ Allahabad Bank said its net profit for the quarter ended December 31, 2013 increased by 4.5% from a year earlier to Rs 325 crore. Higher provisions, slow loan growth and lower margin capped the bank's earnings growth during the quarter. (BS)
- ❖ Amid improving macro economy and strengthening information technology (IT) products ecosystem in India, Intel Capital, the investment arm of US-based chip-maker Intel Corporation, says it has a "very active appetite" to do deals in 2014. The firm had invested in six Indian companies during 2013. (BS)
- ❖ The Adani Group promoted, Adani Port and Special Economic Zone (APSEZ) Ltd on Monday has posted a standalone net profit of Rs 477.05 crore for the quarter ended December 31, 2013 as compared to Rs 415.43 crore for the corresponding period last year, a rise of 14.83%. (BS)
- ❖ Tata Motors' board is expected to appoint the new managing director in a few days time following the demise of of Karl Slym, who died yesterday after falling from the 22nd floor of a five-star hotel in Bangkok (BS)

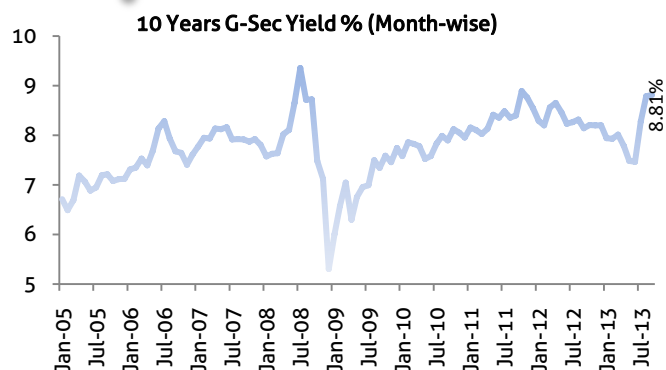
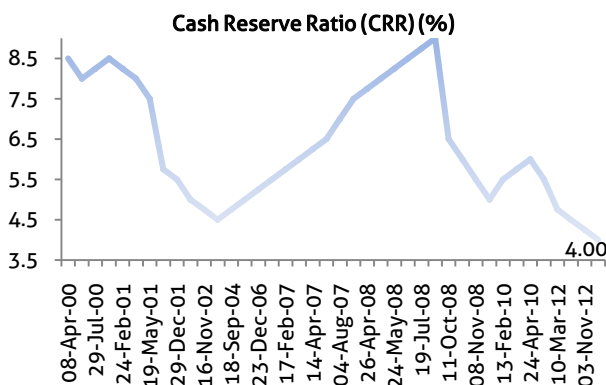
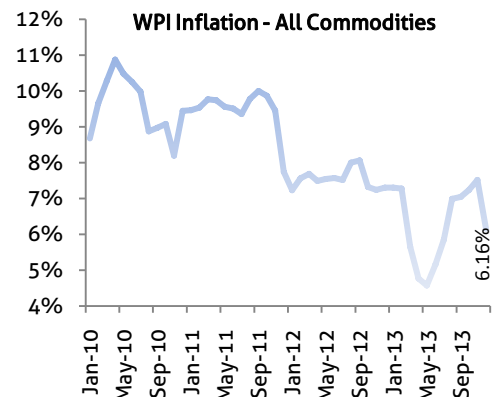
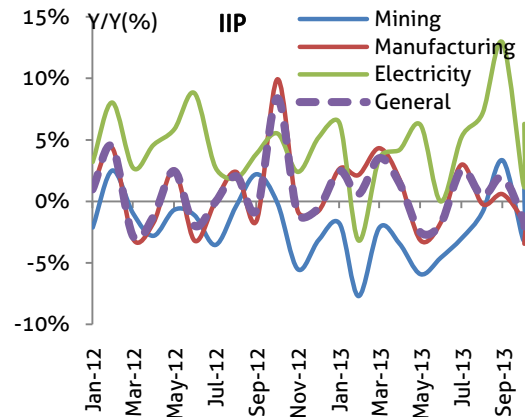
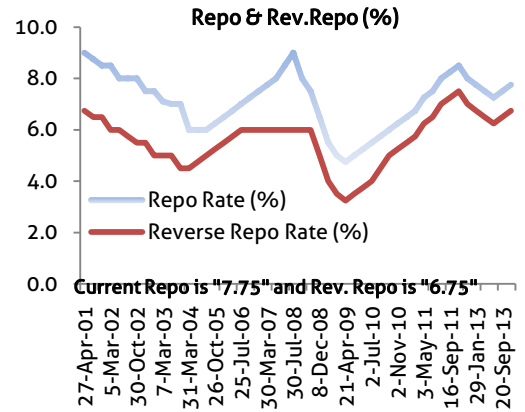
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3674	0.0001	0.01
GBP-USD	1.6585	0.0000	0.00
USD-JPY	102.60	0.05	0.05

Bond Markets	Closing	Chg
10-yr bond	8.96	4.1 bps
Interbank call	8.08	9.0 bps



Domestic News (Cont...)

- ❖ The consumer durable major LG said that it is expecting around 20-25% growth in its air conditioner business, which currently stands at Rs 2,000 crore. The growth is expected to be driven by launch of the new range of air conditioners. (BS)
- ❖ Ahmedabad-based Adani Group's power arm-Adani Power-continued to post net loss for the ninth consecutive quarter. The company registered a net loss of Rs 426 crore for the quarter ended December 31, 2013, compared to a net loss of Rs 507 crore in the corresponding quarter last year. (BS)
- ❖ Mahindra Trucks and Buses Ltd, part of the Mahindra group, plans to invest Rs 500 crore in 2-3 year on developing new products and strengthening of the line-up of commercial vehicles. (BS)
- ❖ The Adani Group-promoted, Adani Port and Special Economic Zone (APSEZ) Ltd on Monday said that the Supreme Court has granted stay on the Gujarat High Court order for shutdown of 12 manufacturing units in the SEZ. (BS)
- ❖ Mahindra Trucks and Buses Ltd, part of the Mahindra group, plans to invest Rs 500 crore in 2-3 year on developing new products and strengthening of the line-up of commercial vehicles. (BS)
- ❖ Domestic handset maker Intex launched a curved smartphone under its Aqua series for Rs 12,490, targeted towards the young users. (BS)
- ❖ Drug firm Ajanta Pharma posted 91.64% rise in its net profit at Rs 62.42 crore for the third quarter ended December 31, 2013, on account of robust sales in the domestic and emerging markets. (BS)
- ❖ Hindustan Unilever said on Monday its third-quarter net profit rose 22% year-on-year, beating analysts' forecasts, even as its sales lagged estimates. (BS)
- ❖ Former world billiards champion Michael Ferreira appeared before the Mumbai Police in connection with the alleged Rs 425 crore scam involving multi-level marketing firm QNet following a court directive. (BS)
- ❖ GAIL India Ltd, the nation's biggest natural gas distributor, is likely to pay 100% or Rs 10 per share dividend to shareholders in the current fiscal. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Jan-14	Opto Circuits (India) Lim	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	1878336	34.98
27-Jan-14	Dr. Datson's Labs Ltd	BAKULESH TRAMBAKLAL SHAH	SELL	660000	88.94
27-Jan-14	Aurionpro Solutions Limit	NARESH NAGPAL	BUY	250766	147.5
27-Jan-14	Rushil Decor Limited	AARAV FINANCIAL SERVICES PVT.LTD	SELL	76782	57.54
27-Jan-14	Pradip Overseas Ltd	LIMITED PRADIP PETROFILS PRIVATE	SELL	1104972	3.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Jan-14	Indo Rama Syn	ITOCHE CORPORATION	S	5,274,000	14.95
27-Jan-14	Ravinay Trad	MANIMUDRA VINCOM PRIVATE LIMITED	B	155,000	151.5
27-Jan-14	Looks Health	KHANDWALA FINCAP PRIVATE LTD	B	40,800	434
27-Jan-14	Rutron Intl	S S D BUILDTECH	B	937,000	16.71
27-Jan-14	Choice Infra	JAGDISH CHANDER BANSAL AND SONS HUF	B	160,000	92

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532899	Kaveri Seed	27-Jan-14	Stock Split from Rs.10/- to Rs.2/-	28-Jan-14
533295	Punjab & Sind Bank	27-Jan-14	Interim Dividend - Rs.1.60	28-Jan-14
530759	Sterling Tools-\$	27-Jan-14	Interim Dividend - Rs.5.00	28-Jan-14
509930	Supreme Inds	27-Jan-14	Interim Dividend - Rs.2.00	28-Jan-14
532540	TCS	27-Jan-14	3rd Interim Dividend - Rs.4.00	28-Jan-14
532179	Corporation Bank	28-Jan-14	Interim Dividend - Rs.4.50	29-Jan-14
531531	Hatsun Agro	28-Jan-14	2nd Interim Dividend - Rs.1.00	29-Jan-14
532401	Vijaya Bank	28-Jan-14	Interim Dividend - Rs.1.00	29-Jan-14
505036	Automobile Corp-\$	29-Jan-14	Interim Dividend - Rs.2.50	30-Jan-14
500049	Bharat Elect	29-Jan-14	Interim Dividend - Rs.6.00	30-Jan-14
517447	RS Software	29-Jan-14	Interim Dividend - Rs.1.00	30-Jan-14
504345	Sam Leaseco	29-Jan-14	Stock Split from Rs.10/- to Re.1/-	30-Jan-14
534804	Care	30-Jan-14	3rd Interim Dividend - Rs.6.00	31-Jan-14
533151	D B CORP	30-Jan-14	Interim Dividend - Rs.3.00	31-Jan-14
535789	IBUL HSG FIN	30-Jan-14	3rd Interim Dividend - Rs.7.00	01-Feb-14
533033	ISGEC Heavy Eng	30-Jan-14	Dividend - Rs.10.00	-
533286	MOIL	30-Jan-14	Interim Dividend - Rs.4.00	31-Jan-14
500290	MRF	30-Jan-14	Final Dividend - Rs.24.00	-
534809	PC Jeweller	30-Jan-14	Interim Dividend - Rs.1.50	31-Jan-14
533179	Persistent Sys	30-Jan-14	Interim Dividend - Rs.-	01-Feb-14
504067	Zensar Tech	30-Jan-14	Interim Dividend - Rs.4.00	31-Jan-14
511072	Dewan Housing	31-Jan-14	Interim Dividend - Rs.3.00	03-Feb-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Jan-14	EUR	German Business Expectations		108.00	107.40
27-Jan-14	USD	Services PMI			55.70
27-Jan-14	USD	New Home Sales		457K	464K
28-Jan-14	EUR	German Import Price Index (MoM)		0.20%	0..1%
28-Jan-14	EUR	French Consumer Confidence		85	85
28-Jan-14	EUR	Italian Consumer Confidence		97	96.2
28-Jan-14	GBP	GDP (YoY)		2.80%	1.90%
29-Jan-14	EUR	M3 Money Supply (YoY)			1.50%
29-Jan-14	USD	MBA 30-Year Mortgage Rate			4.57%
29-Jan-14	JPY	Retail Sales (YoY)		3.80%	4.00%
29-Jan-14	CNY	Chinese HSBC Manufacturing PMI			49.6
30-Jan-14	USD	GDP (QoQ)		3.20%	4.10%
30-Jan-14	USD	Initial Jobless Claims		330K	326K
30-Jan-14	USD	Pending Home Sales (MoM)		0.30%	0.20%
30-Jan-14	JPY	Industrial Production (MoM)		1.20%	-0.10%
31-Jan-14	EUR	Unemployment Rate		12.10%	12.10%
31-Jan-14	USD	Employment Cost Index (QoQ)		0.40%	0.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Jan-14	INR	RBI Policy Meet			

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."