

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5642	0.14	CNX IT	7137	0.44
Sensex	18705	0.12	BANK NIFTY	11163	0.34
DowJones	14526	-0.23	S&P CNX 500	4395	0.10
Nasdaq	3257	0.12	CNX FMCG	15240	1.24
Hangseng	22390	-0.33	CNX REALTY	221	-2.26
Shanghai	2274	-1.20	CNX AUTO	4259	0.25
Nikkei	12359	-1.06	CNX ENERGY	7533	-1.66
Strait Times	3314	-0.02	CNX PHARMA	5954	0.24
Kospi	1990	-0.17	Advances / Declines	BSE	NSE
Taiwan	7890	-0.33	Advances	1290	657
FTSE	6388	-0.18	Declines	1459	831
CAC	3712	-0.99	Unchanged	136	93
DAX	7789	-1.15	Total	2885	1581

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	297.5	3.08
HINDUNILVR	472.85	2.50
RANBAXY	445	2.33
COALINDIA	302.4	1.68
TATAMOTORS	274.95	1.55

Nifty Losers		
Company	Price(Rs)	Chg(%)
RELINFRA	324.85	-5.69
SIEMENS	523.3	-5.65
RELIANCE	782	-3.37
HEROMOTOCO	1570	-2.95
GAIL	304.75	-2.88

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Container Corp	2.92	0.02	185.06
Muthoot Fin	10.76	0.3	35.86
Gujarat NRE Coke	39.91	3.26	12.25
Bombay Rayon	3.99	0.7	5.73
Blue Circle	120.02	27.04	4.44

Indian Forex	Closing	Chg	% Chg
USD/INR	54.2735	-0.1745	-0.32%
GBP/INR	82.4903	-0.0245	-0.03%
EUR/INR	69.8803	0.6135	0.87%
JPY/INR	57.63	-0.49	-0.86%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29490	-60
Silver (Rs/1kg)	53940	40

Commodities	Price	% chg.
Crude (US\$/BBL)	96.7	2.14
Brent (US\$/BBL)	109.9	1.68
Gold (US/oz)	1606.3	0.09
Silver (US\$/oz)	28.8	-0.17
Copper (US\$/MT)	7570.0	-0.42
Alum (US\$/MT)	1867.5	-1.63
Zinc(US\$/MT)	1854.0	-2.91

ADR	Cl. Values	% Chg.
ICICI Bank	41.16	1.48
HDFC Bank	36.80	0.14
Infosys	52.73	0.19
Sterlite Inds.	6.83	-0.44
Dr Reddy's Labs	32.22	-0.68
Wipro	9.81	-1.31
Tata Motors	25.20	-0.36

Market Sensor

U.S market erased most of their early declines to close narrowly mixed Wednesday, with the S&P 500 finishing slightly below its closing high, but ongoing economic and political concerns over Europe kept a lid on gains. Dow Jones Industrial Average was down by 0.23% or 33.49 points at 14526.16. Nasdaq Composite was up 0.12% or 4.04 points at 3256.52. Standard & Poor's 500 was down 0.06% or 0.92 points at 1562.85.

Indian Market withstand its seven day losing streak and managed to close almost flat in its previous trading session. However there was stocks specific action in the market. Sentiment has been dampening despite recovery in the global markets, on account of political uncertainty. Nifty ended the previous trading session with a gain of 0.14% or 7.75 points at 5641.605. On last trading session, FIIs bought net Rs. 538.27 Cr in cash market and sold net Rs 1398.52 Cr. in derivative segment. Whereas, DII sold net Rs 124.21 Cr in cash segment.

Coming to today's trade, Nifty is yet to confirm a breakdown and due to expiry of the future contract a temporary pullback cannot be ruled out however the pullback in coming days is not expected to extend beyond 5870.

Global News

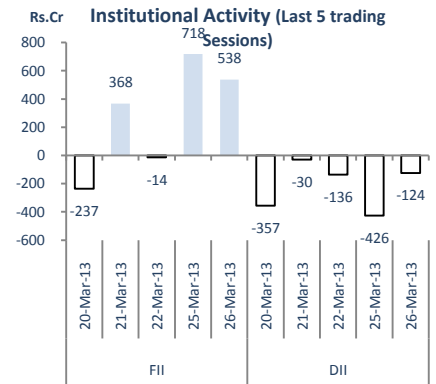
- ❖ Asian stocks fell on concern Europe's debt crisis is deepening and after pending U.S. home sales fell, damping earnings prospects for Asian exporters. Chinese banks fell after the nation's regulators tightened rules on wealth management. (Bloomberg)
- ❖ Cyprus's banks will open their doors to customers for the first time in almost two weeks, with new rules curbing access to cash. (Bloomberg)
- ❖ China's largest banks capped a sixth year of record profits by posting a 21 percent average return on equity, more than twice the rate earned by U.S. and European competitors led by JP Morgan Chase & Co (Bloomberg)
- ❖ In the battle between Apple Inc and Samsung Electronics in the global smartphone market, a winner has been determined. Apple has prevailed. (Bloomberg)
- ❖ JP Morgan Chase & Co, still shaken by the fallout from last year's record trading loss, was upgraded to stable from negative by Standard & Poor's as the credit firm's doubts about the "London Whale" episode eased. (Bloomberg)

Economic News

- ❖ Buoyed by reports that the Centre was favorably disposed to consider incentives for Bihar, Chief Minister Nitish Kumar exuded confidence that it will have to consider his special status demand as it has been 'articulated on solid reasons'. (BS)
- ❖ State-run Food Corporation of India (FCI) said it has raised Rs 5,000 crore through issue of bonds, which was over subscribed by 1.77 times, to improve its cash flow. (BS)
- ❖ Uttar Pradesh sugarcane dues on sugar mills have mounted to Rs 5,200 crore mark even as about 6.30 million tonnes (MT) of sugar had been produced so far. (BS)
- ❖ Transporters body AIMTC warned 75 lakh trucks and 40 lakh buses will stop plying from April 1 if demands, including withdrawal of hike in diesel prices and rollback of hike in third party insurance premium, are not met. (BS)
- ❖ Aircraft lessor International Lease Finance Corp cannot remove 2-3 aircraft leased to Kingfisher Airlines until an ongoing litigation is over, the aviation regulator DGCA said on Tuesday. (BS)
- ❖ The government approved 6 FDI proposals, including that of AirAsia Investment Ltd, Malaysia, totalling over Rs 732 crore. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2783	-0.0001	0.02%
GBP-USD	1.5140	0.0006	0.07%
USD-JPY	94.120	-0.3000	-0.36%

Bond Markets	Closing	Chg
10-yr bond	7.98%	7 bps
Interbank call	7.70%	4 bps



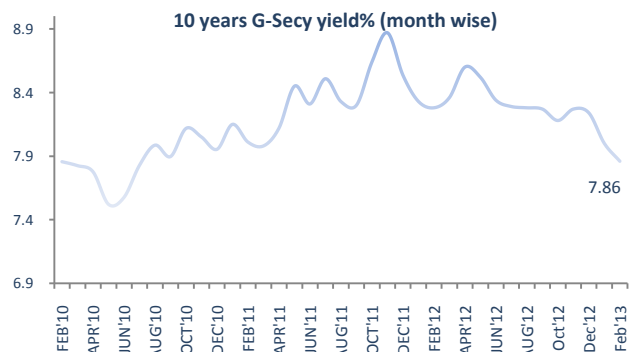
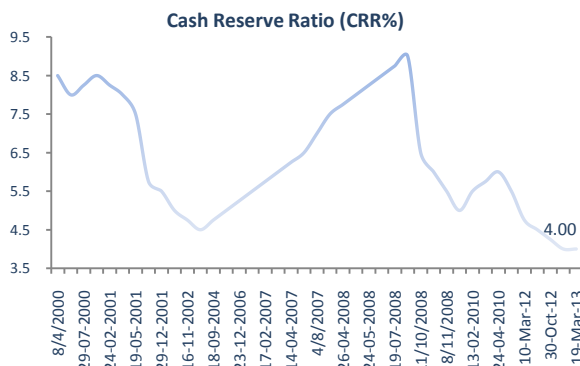
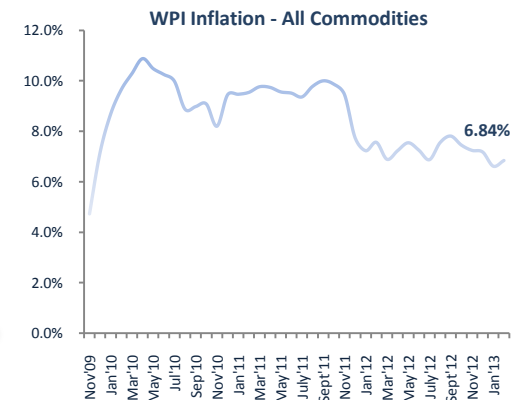
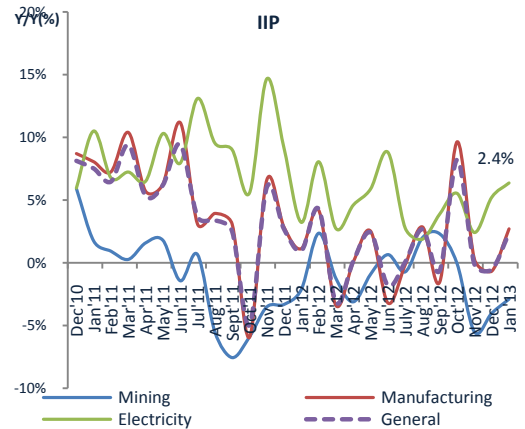
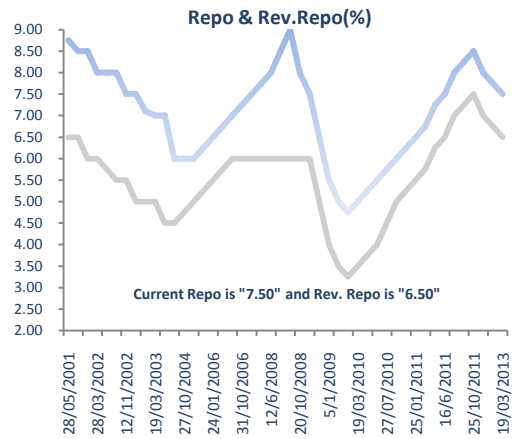
Domestic News

- ❖ Indian companies raised \$2.34 billion through External Commercial Borrowings (ECBs) and Foreign Currency Convertible Debentures (FCCB's) in February 2013 to fund modernisation, overseas acquisition, importing capital goods and refinancing of old loans. (BS)
- ❖ State-owned Neyveli Lignite Corporation (NLC) has invited bids from global firms to acquire coal assets overseas for providing fuel security to its thermal power plants. (BS)
- ❖ In a development that may be quite useful for impulsive holiday goers or fast paced corporate traveler, RezNext, a real-time hotel room distribution company has launched a new app for BlackBerry 10. (BS)
- ❖ Apple, the maker of iPhone and iPad is aggressively pushing into India, a market where it still enjoys a tiny share in the smartphone market compared to many other global markets. (BS)
- ❖ Real estate firm Supertech announced a tie-up with Italian fashion brand Armani group for interior designing of 100 super luxury residences in one of its project at Noida to be sold through invitation. (BS)
- ❖ Visa Steel has sought allotment of additional 675 acres of adjoining land at its existing steel making facility at Kalinganagar in Jajpur district for expanding capacity of its steel project. (BS)
- ❖ IRB Infrastructure Developers Ltd said it has signed an agreement with National Highways Authority of India (NHAI) for four-laning of NH-17 from Goa/ Karnataka Border up to Kundapur, with the project cost estimated at Rs 2,600 crore. (BS)



Domestic News(Conti..)

- ❖ US-based private equity player Blackstone has finalised a deal to pick up around 53% stake in Sree Jayajothi Cements Ltd, a cement company in which Shriram Group acquired majority shareholding - for a consideration of Rs 550 crore, according to reports. (BS)
- ❖ Rapid MetroRail Gurgaon South Limited, (RMGSL) a special purpose vehicle (SPV) promoted by IL&FS Rail Limited (IRL) and IL&FS Transportation Networks Limited (ITNL) for executing the Phase II of the Rapid Metro Project in Gurgaon has successfully arranged debt funds for the Rs 2,143 crore project. (BS)
- ❖ Iran has awarded the development of an offshore oil field that state-owned Oil and Natural Gas Corp (ONGC) had abandoned as commercially unviable, to a domestic company. (BS)
- ❖ Education solutions provider Educomp Solutions has sold its entire 50% stake in Eurokids International to a group of investors led by GPE India for an undisclosed sum. (BS)
- ❖ In the context of ongoing discussions between India and the European Union (EU) countries for a proposed Free Trade Agreement (FTA), the country's largest milk cooperative Gujarat Co-operative Milk Marketing Federation (GCMMF), which owns and markets Amul brand of milk and milk products, has written to commerce minister Anand Sharma to keep the interests of farmers in mind during negotiations. (BS)
- ❖ SpiceJet aims to grow revenue from Canada's Bombardier Inc planes to 20% from 11% in 12-20 months, its chief executive officer Neil Mills said on Tuesday. (BS)
- ❖ The Association of Biotech Lead Industries along with Biotechnology Industry Research Assistance Council (BIRAC) have entered into an agreement to provide critical inputs on various aspects of biotechnology like technical knowledge, Interactions with the private biotech industry, inputs for policy making, dissemination of schemes through workshops and seminars etc. (BS)
- ❖ Jet Airways aims to double the revenue contribution from its ancillary services in two years to 10 percent, Raj Sivakumar, senior vice president for planning and alliances, said on Tuesday. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Mar-13	Seshasaye Pap & Boards	FIDELITY MULTITRADE PVT. LTD.	SELL	125000	244.45
26-Mar-13	Adhunik Metaliks Limited	SUNGROWTH SHARE & STOCKS LTD	BUY	650000	28.04
26-Mar-13	The Oudh Sugar Mills Ltd	SIL INVESTMENTS LIMITED	SELL	624275	16.7
26-Mar-13	A2Z Mnt. & Eng. Serv Ltd	MULTIPLEX CAPITAL LTD.	BUY	474805	18.21
26-Mar-13	Mangalam Timber Pro Ltd	CENTURY TEXTILE & INDUSTRIES L	BUY	140000	14

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Mar-13	Blue Circle	KINGFISHER PROPERTIES PRIVATE LIMITED	B	3665001	9.25
26-Mar-13	Dhenu Buildcon	UNISYS SOFTWARES AND HOLDING INDUSTRIES LTD	B	500450	67.4
26-Mar-13	VAS Infra	SICOM LTD	S	2300000	12.8
26-Mar-13	Garware Poly	MONEYBEE SECURITIES PRIVATE LIMITED	S	400427	71.25
26-Mar-13	Shree Nath Comm	CHIRINJEE LAL AGARWAL	S	1200000	21.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500089	DIC India	2-Apr-13	Dividend	4
500830	Colgate Palmolive	4-Apr-13	3rd Interim Dividend	9
500660	Glaxosmithkl Phar	4-Apr-13	Dividend	50
513456	Kanishk Steel	4-Apr-13	Scheme of Arrangement	-
500674	SANOFI	5-Apr-13	Final Dividend	29
500166	Goodricke Group	9-Apr-13	Dividend	4
533301	Shekhawati Poly-Yarn	10-Apr-13	Stock Split from Rs.10/- to Re.1/-	-
506222	Styrolution ABS	10-Apr-13	Dividend	4
512311	Surabhi Chem	10-Apr-13	Stock Split from Rs. 10/- to Re. 1/-	-
512311	Surabhi Chem	10-Apr-13	Interim Dividend	0.1
500870	Castrol India	12-Apr-13	Final Dividend	-
506390	Clariant Chem	12-Apr-13	Final Dividend	-
517174	Honeywell Auto	12-Apr-13	Dividend	10
500488	Abbott India	16-Apr-13	Final Dividend	17
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	-
500133	Esab India	18-Apr-13	Final Dividend	7.5
500472	SKF India	18-Apr-13	Dividend	7.5
509820	Paper Products	22-Apr-13	Dividend	2.6
506803	Fulford India-\$	29-Apr-13	Final Dividend	1
500002	ABB	30-Apr-13	Final Dividend	3
509496	ITD Cem India	30-Apr-13	Dividend	2

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Mar-13	USD	Chicago Fed National Activity			-0.32
26-Mar-13	NZD	Trade Balance		17M	-305M
26-Mar-13	KRW	South Korean GDP (YoY)			1.50%
26-Mar-13	GBP	CBI Distributive Trades Survey		11	8
26-Mar-13	USD	Core Durable Goods Orders (MoM)		0.50%	2.30%
26-Mar-13	USD	New Home Sales		420K	437K
27-Mar-13	EUR	GfK German Consumer Climate		5.9	5.9
27-Mar-13	GBP	GDP (YoY)		0.30%	0.30%
27-Mar-13	EUR	Consumer Confidence		-24	-23.6
27-Mar-13	CAD	Core CPI (MoM)			0.10%
27-Mar-13	USD	Pending Home Sales (MoM)		-0.50%	4.50%
28-Mar-13	GBP	GfK Consumer Confidence		-27	-26
28-Mar-13	CAD	GDP (MoM)			-0.20%
28-Mar-13	USD	GDP (QoQ)		0.50%	0.10%
28-Mar-13	USD	Initial Jobless Claims		340K	336K
28-Mar-13	USD	Chicago PMI		56.5	56.8
29-Mar-13	JPY	National Core CPI (YoY)		-0.40%	-0.20%
29-Mar-13	USD	Core PCE Price Index (MoM)		0.10%	0.10%
29-Mar-13	USD	Personal Spending (MoM)		0.60%	0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Mar-13	INR	Infrastructure Output (YoY)		3.90%	

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