

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8214	(1.10)	CNX IT	11098	(0.31)
Sensex	27177	(0.95)	BANK NIFTY	17768	(1.30)
DowJones	18038	(0.23)	S&P CNX 500	6724	(1.50)
Nasdaq	5060	(0.63)	CNX FMCG	20243	(1.76)
Hangseng	28343	(0.32)	CNX REALTY	3458	(2.22)
Shanghai	4530	0.05	CNX AUTO	8119	(0.56)
Nikkei	20082	0.50	CNX ENERGY	8386	(1.45)
Strait Times	3501	(0.42)	CNX PHARMA	11908	(2.47)
Kospi	2154	(0.15)	Advances / Declines	BSE	NSE
Taiwan	9937	(0.37)	Advances	628	236
FTSE	7104	0.47	Declines	2103	1267
CAC	5269	1.30	Unchanged	83	52
DAX	12039	1.93	Total	2814	1555

Nifty Gainers		
Company	Price(Rs)	Chg(%)
MARUTI	3650.30	3.08
SSLT	210.15	2.56
PNB	160.30	1.71
WIPRO	531.80	1.64
IDEA	185.20	1.42

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	726.00	(6.98)
CAIRN	207.30	(5.19)
ASIANPAINT	742.70	(3.71)
HINDUNILVR	860.35	(3.28)
BHARTIARTL	386.15	(3.26)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KARURVYSYA	5.08	0.1	77
NAUKRI	10.08	0.2	64
HEROMOTOCO	4.92	0.6	8
MARUTI	1.87	0.3	7
WABCOINDIA	0.18	0.0	7

Indian Forex	Closing	Chg	% Chg
USD/INR	63.612	0.211	0.33
GBP/INR	96.556	1.132	1.19
EUR/INR	69.184	0.699	1.02
JPY/INR	53.450	0.410	0.77

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26752	(28)
Silver (Rs/1kg)	36100	23

Commodities	Price	% Chg.
Crude (US\$/BBL)	56.2	(1.54)
Brent (US\$/BBL)	64.2	(1.70)
Gold (US/oz)	1201.5	1.66
Silver (US\$/oz)	16.4	3.40
Copper (US\$/MT)	6061.0	0.59
Alum (US\$/MT)	1830.0	(0.14)
Zinc (US\$/MT)	2281.5	2.68

ADR	Cl. Values	% Chg.
ICICI Bank	10.19	0.03
HDFC Bank	56.72	(0.11)
Infosys	31.31	(0.50)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	53.58	(1.97)
Wipro	11.74	0.26
Tata Motors	42.41	0.30

Market Sensor

US market closed lower on Monday, failing to hold Friday's records, as investors eyed earnings and looked ahead to the beginning of the two-day Federal Reserve meeting on Tuesday. Dow Jones Industrial Average on Tuesday was down 0.23% or 42.17 points at 18037.97. Nasdaq Composite was down 0.63% or 31.84 points at 5060.25. Standard & Poor's 500 was down 0.41% or 8.77 points at 2108.92.

Indian equity market in absence of positive triggers upheld its prevailing negative bias from the beginning. Higher oil price, USD/INR appreciation and delay in fresh reforms, the IMD forecast of below normal monsoon added to the negative mood. Nifty ended the previous day with a decline 1.10% or 91.45 at 8213.80. On Monday's trading session, FII's sold Rs.1749.33 Cr in cash market and sold net Rs.293.19 in derivative segment. Whereas, DII bought net Rs.1667.54 Cr in cash segment.

Global News

❖ The price of oil is hovering at a four-and-a-half month high amid concerns over disruption to supplies from the Middle East. Brent crude oil is at \$65.37 per barrel and has gained around \$9 since March.

❖ Greek Prime Minister Alexis Tsipras said his government was working hard to reach an interim deal with EU and IMF lenders to unlock aid but that the two sides still disagreed on issues like labour reform and a proposed value-added tax hike.

❖ Britain's economy slowed in the first three months of this year, data is likely to show on Tuesday, potentially dealing a setback to Prime Minister David Cameron who has staked his re-election bid on the strength of the recovery.

❖ As the buses carrying European finance ministers left for a gala dinner in the Latvian capital on Friday night, one of the party hung back at the hotel and then wandered off alone into the dusk.

❖ Japanese retail sales fell 9.7 percent in March compared with the same month last year, when sales had surged the most in 17 years ahead of a consumption-tax increase, government data showed on Tuesday.

❖ Euro zone finance ministers warned Greece on Friday that its leftist government will get no more aid until it agrees a complete economic reform plan, as Athens lurches closer to bankruptcy.

Economic News

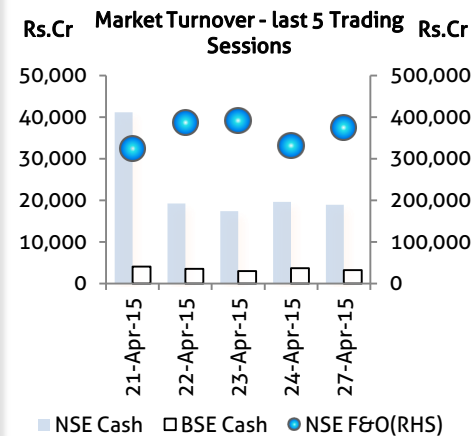
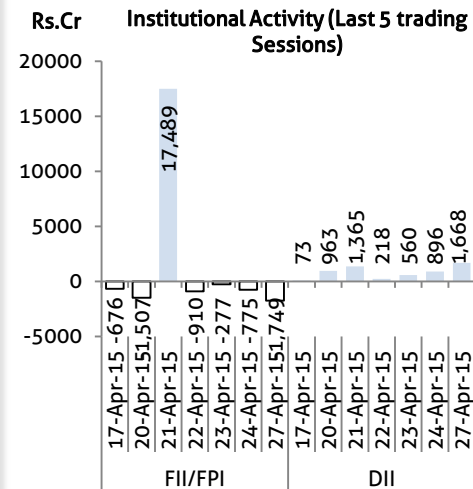
- ❖ India may adopt an American-style mechanism where the head of the government has the authority to block or unwind mergers and acquisitions by foreign companies that could threaten national security. (BS)
- ❖ Taking a leaf out of the Left Front's book, the Trinamool Congress-led West Bengal government has divested its interest in five tea gardens under the West Bengal Tea Development Corporation. (BS)
- ❖ Jumping into the debate on ensuring non-discriminatory Internet access, industry chamber Asscoham said it has suggested to telecom regulator TRAI to come out with an 'Indian version of Net Neutrality'. (BS)
- ❖ Central Board of Direct Taxes will settle all minimum alternate tax (MAT) matters of FII's coming under the ambit of Double Taxation Avoidance Agreements within a month of filing of claims. (BS)
- ❖ India has asked its largest liquefied natural gas (LNG) supplier Qatar to cut gas prices to match the 60 per cent slump in global rates in last one year. (BS)
- ❖ India earned over Rs 3.22 lakh crore worth of foreign exchange through tourism in the last three years, Lok Sabha was informed. (BS)
- ❖ India plans to set up a high-level committee to sort out taxation issues of the past and make the system predictable, Finance Minister Arun Jaitley has said, while seeking to contain the adverse fallout of revenue department's move to levy minimum alternate tax (MAT) on foreign investors. (BS)
- ❖ Strikes and lockouts connected with 146 industrial disputes in 2014 have cost the country Rs 200 crore worth of production loss, Lok Sabha was informed. (BS)
- ❖ The Union Ministry of Power has issued a draft tender document for selection of successful bidder for providing support from the Power System Development Fund (PSDF) to eligible gas based plants. (BS)
- ❖ Railway freight earnings are utilised to cross-subsidise passenger business, thus making passenger services available at affordable prices to the common man, Lok Sabha was informed. (BS)
- ❖ India is in talks with Qatar to import at least 10% less liquefied natural gas (LNG) under a long-term deal after a slide in spot prices has cut demand by local buyers, an Indian government source with knowledge of the negotiations said. (BS)
- ❖ Promising a business friendly environment to woo foreign investments, Finance Minister Arun Jaitley made it clear that retrospective tax will not be imposed and that taxation policy has to be "non-adversarial". (BS)

Domestic News

- ❖ Bengal Aerotropolis Projects Ltd (BAPL) said that the Director General of Civil Aviation (DGCA) has granted the Aerodrome License to its Kazi Nazrul Islam Airport (KNI Airport) in Durgapur-Andal region in West Bengal on April 24, 2015, which is the final approval from the civil aviation authority. (BS)
- ❖ Varun Shipping wrote to the Securities And Exchange Board of India (Sebi), clarifying its stance on dividend payment to the investors, stating that the company has not only cleared the dividend payment but has also paid up the interest for delay in dividend along with the Rs 500,000 penalty it was slammed with by the regulator for delay in taking steps to resolve investor grievances within stipulated time frame. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0876	(0.0015)	(0.14)
GBP-USD	1.5225	(0.0012)	(0.08)
USD-JPY	119.11	0.07	0.06

Bond Markets	Closing	Chg
10-yr bond	7.81	1.90 bps
Interbank call	7.48	0.35bps



Domestic News (Cont...)

❖ Private equity investments real estate in first quarter of 2015 were 85% higher than the corresponding quarter of 2014, said a new report. (BS)

❖ Hyderabad-based pharmaceutical company Granules India Limited has reported a 5.2 per cent decline in consolidated net profit at Rs 22.40 crore for the quarter ended March, 2015 on the back of increased expenses, as compared with Rs 23.62 crore in the corresponding quarter last year. (BS)

❖ To have a level-playing field, telecom operators have proposed a licencing regime for over-the-top (OTT) players like WhatsApp and Skype, a view which is opposed by internet firms and associations. (BS)

❖ Vadodara-based drug firm Alembic Pharmaceuticals reported 14.74 per cent increase in net profit at Rs 70.33 crore for the quarter ended March 31, 2015. (BS)

❖ Bharti Infratel, tower unit of country's largest player Bharti Airtel has posted 18% increase in its consolidated net profit at Rs 558 crore for the quarter ended March 31 compared to Rs 472 crore in the same period last year. (BS)

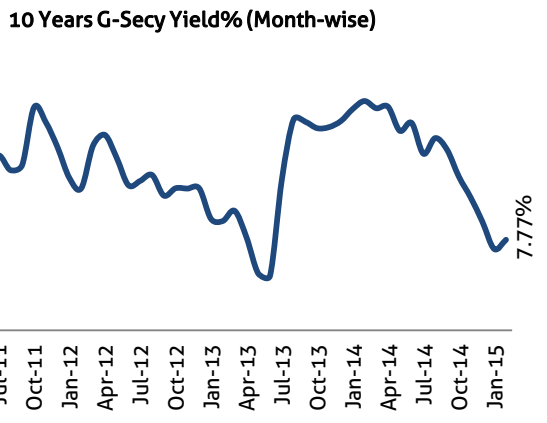
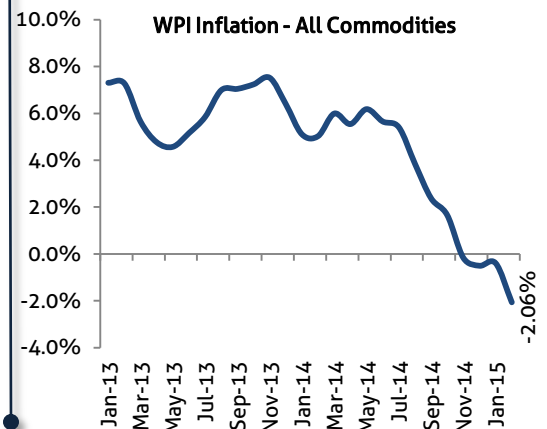
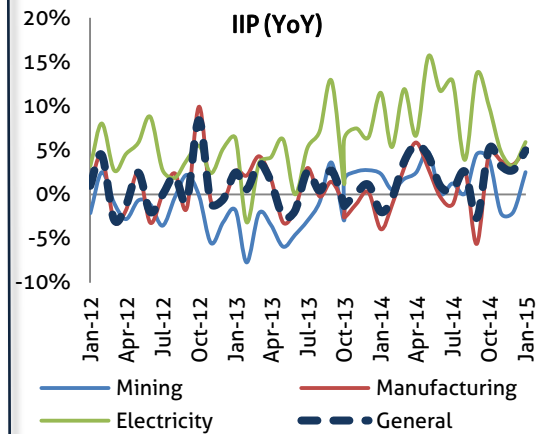
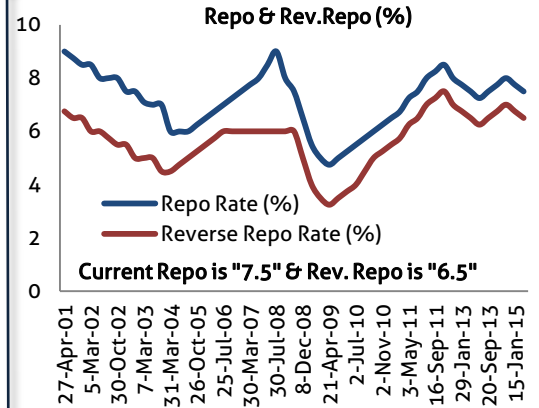
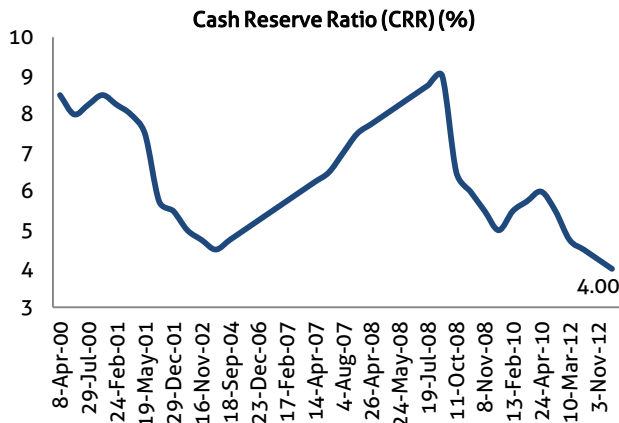
❖ Private sector lender ICICI Bank on Monday reported a 10% rise in net profit on standalone basis at Rs 2,922 crore for the January-March quarter. (BS)

❖ It is India's biggest start-up with billions of dollars of investment on the ground matching that of the current market leader, Bharti Airtel which is also its biggest potential competitor. (BS)

❖ Four-wheeler manufacturer Maruti Suzuki reported a 60% jump in net profit at Rs 1,284 crore for the quarter ending March 2015 as against Rs 800 crore in the same period a year ago. (BS)

❖ Andhra Bank has reported a 110.3 per cent jump in net profit at Rs 185.24 crore for the quarter ended March 2015 on the back of lower provisioning towards non-performing assets (NPA) as compared to Rs 88.08 crore in the corresponding quarter last year. (BS)

❖ Hyderabad-based SMS Pharmaceuticals Limited informed the stock exchanges that the US Food and Drug Administration (USFDA) inspection of unit-7 located at Kandivalasa village in the north coastal district of Vizianagarm in Andhra Pradesh has been successfully completed in the last week. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Apr-15					
27-Apr-15					
27-Apr-15					
27-Apr-15					
27-Apr-15					

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Apr-15	532486	NIRMAL BANG SECURITIES PRIVATE LIMITED	S	43,093	700.6
27-Apr-15	526721	TOURISM FINANCE CORPORATION OF INDIA LTD	S	990,918	26.0
27-Apr-15	509709	I G E (INDIA) PRIVATE LIMITED	S	580,000	33.1
27-Apr-15	531769	VIKAS MALU	B	42,500	227.0
27-Apr-15	533427	ASHROJ CREDIT INDIA PRIVATE LIMITED	S	159,530	29.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500002	ABB	28-Apr-15	Final Dividend - Rs.3.70	-
535523	RMFINAFDD7	29-Apr-15	Temporary Suspension	04-May-15
535525	RMFINAFDG7	29-Apr-15	Temporary Suspension	04-May-15
535524	RMFINAFDR7	29-Apr-15	Temporary Suspension	04-May-15
535526	RMFINAFRD7	29-Apr-15	Temporary Suspension	04-May-15
535528	RMFINAFRG7	29-Apr-15	Temporary Suspension	04-May-15
535527	RMFINAFRR7	29-Apr-15	Temporary Suspension	04-May-15
532735	RSYSTEMINT*	29-Apr-15	Interim Dividend - Rs.0.40	04-May-15
538245	TFM47HA	29-Apr-15	Dividend On Mutual Fund	30-Apr-15
538246	TFM47HC	29-Apr-15	Dividend On Mutual Fund	30-Apr-15
532129	HEXAWARE	30-Apr-15	Interim Dividend - Rs.-	-
523457	LINDEINDIA	30-Apr-15	Dividend - Rs.1.50	-
532622	GDL	05-May-15	Interim Dividend - Rs.-	06-May-15
532424	GODREJCP	05-May-15	Interim Dividend - Rs.-	06-May-15
532733	SUNTV	05-May-15	Interim Dividend - Rs.-	06-May-15
532343	TVSMOTOR	05-May-15	2nd Interim Dividend - Rs.-	06-May-15
501270	ZCHANAIN	05-May-15	BONUS 3:1	06-May-15
500870	CASTROLIND	06-May-15	Final Dividend - Rs.4.00	-
535789	IBULHSGFIN	06-May-15	Interim Dividend - Rs.9.00	07-May-15
532960	IBVENTURES	06-May-15	Interim Dividend - Rs.1.00	07-May-15
500150	FOSECOIND	07-May-15	1st Interim Dividend - Rs.3.50	08-May-15
538291	TFM47IA	07-May-15	Dividend On Mutual Fund	08-May-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Apr-15	GBP	CBI Industrial Trends Orders (Apr)		4	0
27-Apr-15	USD	Services PMI (Apr)		59.5	59.2
27-Apr-15	USD	Dallas Fed Mfg Business Index (Apr)		-12	-17.4
28-Apr-15	JPY	Retail Sales (YoY) (Mar)		-7.30%	-1.70%
28-Apr-15	GBP	GDP (YoY) (Q1)		2.60%	3.00%
28-Apr-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY)		4.70%	4.60%
28-Apr-15	USD	CB Consumer Confidence (Apr)		102.5	101.3
28-Apr-15	USD	Richmond Manufacturing Index (Apr)		-2	-8
29-Apr-15	GBP	Nationwide HPI (YoY) (Apr)		4.10%	5.10%
29-Apr-15	EUR	Consumer Confidence (Apr)		-5	-3.7
29-Apr-15	USD	MBA 30-Year Mortgage Rate			3.83%
29-Apr-15	USD	GDP (QoQ) (Q1)		1.00%	2.20%
29-Apr-15	USD	Real Consumer Spending (Q1)		1.70%	4.40%
29-Apr-15	USD	Pending Home Sales (MoM) (Mar)		1.20%	3.10%
30-Apr-15	GBP	GfK Consumer Confidence (Apr)		4	4
30-Apr-15	JPY	Industrial Production (MoM) (Mar)		-2.30%	-3.10%
30-Apr-15	JPY	Interest Rate Decision		0.10%	0.10%
30-Apr-15	EUR	CPI (YoY) (Apr)		-0.10%	-0.10%
30-Apr-15	EUR	Unemployment Rate (Mar)		11.20%	11.30%
30-Apr-15	USD	Continuing Jobless Claims			2,325K
30-Apr-15	USD	Core PCE Price Index (MoM) (Mar)		0.20%	0.10%
30-Apr-15	USD	Initial Jobless Claims		297K	295K
30-Apr-15	USD	Personal Income (MoM) (Mar)		0.30%	0.40%
30-Apr-15	USD	Chicago PMI (Apr)		50	46.3
01-May-15	JPY	National CPI (YoY) (Mar)			2.20%
01-May-15	JPY	Tokyo CPI (YoY) (Apr)			2.30%
01-May-15	JPY	Unemployment Rate (Mar)		3.50%	3.50%
01-May-15	CNY	Manufacturing PMI (Apr)		50	50.1
01-May-15	GBP	Manufacturing PMI (Apr)		54.6	54.4
01-May-15	USD	ISM Manufacturing PMI (Apr)		52	51.5
01-May-15	USD	Michigan Consumer Sentiment (Apr)		96	95.9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Apr-15	INR	M3 Money Supply (2wk)			12.00%
30-Apr-15	INR	Federal Fiscal Deficit (Mar)			6,025.34B
01-May-15	INR	Bank Loan Growth (2wk)			12.60%
01-May-15	INR	Deposit Growth (2wk)			12.80%
01-May-15	INR	FX Reserves, USD			343.20B

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