

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6783	(0.85)	CNX IT	9275	0.03
Sensex	22688	(0.82)	BANK NIFTY	13035	(0.67)
DowJones	16361	(0.85)	S&P CNX 500	5329	(0.63)
Nasdaq	4076	(1.75)	CNX FMCG	17784	(2.08)
Hangseng	22224	(1.50)	CNX REALTY	190	0.53
Shanghai	2037	(1.00)	CNX AUTO	5961	(0.30)
Nikkei	14429	0.17	CNX ENERGY	8396	(1.95)
Strait Times	3268	(0.50)	CNX PHARMA	7989	0.19
Kospi	1972	(1.34)	Advances / Declines	BSE	NSE
Taiwan	8774	(1.92)	Advances	1234	592
FTSE	3147	(1.33)	Declines	1582	907
CAC	6686	(0.26)	Unchanged	110	76
DAX	4444	(0.80)	Total	2926	1575

Nifty Gainers		
Company	Price(Rs)	Chg(%)
M&M	1065.90	2.57
TECHM	1809.00	2.49
DRREDDY	2627.05	2.38
AXISBANK	1543.60	1.57
HDFC	893.25	1.56

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	335.05	(4.92)
AMBUJACEM	208.10	(4.87)
BPCL	458.00	(3.60)
ULTRACEMCO	2091.95	(3.58)
GRASIM	2675.65	(3.05)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KSK Energy	17.17	2.5	7
Strides Arco	19.07	3.2	6
Ashok Leyland	231.43	41.3	6
Tata Teleservices	73.80	15.2	5
UPL	13.45	3.6	4

Indian Forex	Closing	Chg	% Chg
USD/INR	61.116	0.048	0.08
GBP/INR	102.706	(0.060)	(0.06)
EUR/INR	84.522	0.036	0.04
JPY/INR	59.730	0.220	0.37

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29800	0
Silver (Rs/1kg)	42400	(108)

Commodities	Price	% Chg.
Crude (US\$/BBL)	100.6	(1.36)
Brent (US\$/BBL)	109.6	(0.72)
Gold (US/oz)	1300.8	0.67
Silver (US\$/oz)	19.7	0.87
Copper (US\$/MT)	6785.5	0.81
Alum (US\$/MT)	1823.5	(0.92)
Zinc(US\$/MT)	2062.0	(0.51)

ADR	Cl. Values	% Chg.
ICICI Bank	42.94	(0.98)
HDFC Bank	39.68	(0.13)
Infosys	52.50	(0.05)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.95	0.53
Wipro	11.80	(0.10)
Tata Motors	37.32	(0.51)

Market Sensor

US market stocks declined on Friday, with equities sliding into the loss column for the week, as investors tracked escalating tension in Ukraine, with the geopolitical strife overshadowing upbeat results from Microsoft. Dow Jones Industrial Average was down 0.85% or 140.19 points at 16361.46. Nasdaq Composite was down 1.75% or 72.78 points at 4075.56. Standard & Poor's 500 was down 0.81% or 15.21 points at 1863.40.

Indian equity market succumbed to profit taking in the second half of the trading session, ahead of Union election results. Nifty ended the previous trading session with a decline of 0.85% or 58.05 points at 6782.75. On Friday's trading session, FII's bought net Rs.295.01 Cr in cash market and bought net Rs.216.54 in derivative segment. Whereas, DII sold net Rs.417.3 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support exists at 6740 followed by 6700 while resistance is seen at 6850 followed by 6885.

Global News

❖ U.K. house prices increased in April for a 15th month as the momentum in the property market spread beyond London, Hometrack Ltd. said. (Bloomberg)

❖ South Africans marked the 20th anniversary of the end of white minority rule against the backdrop of rising joblessness, strikes and violent street protests. (Bloomberg)

❖ Employers in the U.S. probably expanded payrolls in April by the most in five months, adding to evidence the world's largest economy is springing back from a weak start to the year. (Bloomberg)

❖ The Philippine central bank is prepared to implement more measures to curb liquidity growth, Governor Amando Tetangco said, while signaling no change in interest rates as inflation remains manageable. (Bloomberg)

❖ The Philippines' benchmark interest rate may not be the best tool to curb surging money supply, central bank Governor Amando Tetangco said, signaling authorities may look to other measures to do the job. (Bloomberg)

❖ The U.S. and European Union will impose new sanctions as early as today on Russian companies and individuals close to President Vladimir Putin over the escalating crisis in Ukraine, officials said. (Bloomberg)

Economic News

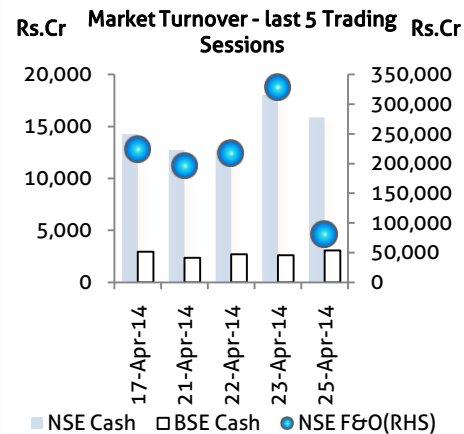
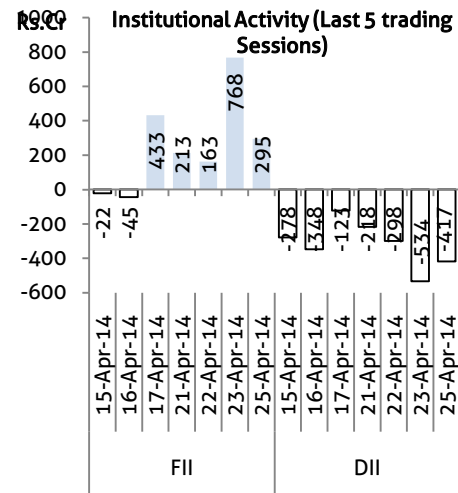
- ❖ Curbs on gold imports in India will not be withdrawn immediately, but will be done in a calibrated manner, Economic Affairs Secretary Arvind Mayaram said on Friday. (BS)
- ❖ Goa Chief Minister Manohar Parrikar said the prosecution of those involved in cases related to illegal mining, including the former Chief Minister Digambar Kamat, will start in June. (BS)
- ❖ The Election Commission has directed the Ministry of Commerce to put on hold reduction of Minimum Export Price (MSP) of edible oil till the new government forms. (BS)
- ❖ The availability of unskilled and semiskilled labour for construction and real estate sector is likely to increase if the prediction of below-normal monsoon by India Meteorological Department (IMD) this year comes true. (BS)
- ❖ The US said its bilateral trade with India can grow five-fold to \$500 billion provided both the governments take "tough" and "vital" decisions in that direction. (BS)
- ❖ Facing liquidity crunch, the Food Corporation of India has floated a tender inviting bids for short term loan of Rs 20,000 crore to meet the working capital requirements. (BS)
- ❖ The new natural gas policy that almost doubles the price of the fuel will lead to an increase in domestic production as it improves the commercial viability of marginal and deep-water fields, EY said in a report. (BS)
- ❖ To fasten the process of identifying tax evaders, the Income Tax department has decided to set up a major data centre of such classified information on the lines of the existing two such centres on e-filing and TDS information. (BS)
- ❖ Prospects for a strong economic rebound are dim as industry remains weak, and although a business-friendly opposition party looks likely to form a new government, its ability to pass sweeping reforms is in doubt, a Reuters poll showed. (BS)
- ❖ The disruptive weather phenomenon El Nino could shave as much as 75 basis points off the country's economic output as a hit on agriculture could cause the central bank to delay cutting interest rates. (BS)

Domestic News

- ❖ Two wheeler manufacturer Bajaj Auto has deferred the proposed strike till May 15 saying that workers have decided to give more time to the management to consider their charter of demands. (BS)
- ❖ Financial services company Shriram Capital is looking at a possible shift in strategy in favour of more acquisitions to expand its businesses, a top group official has said. (BS)
- ❖ The Department of Telecom (DoT) is in the final stages of issuing demand notice to telecom companies, whose licences were quashed by the Supreme Court in February, 2012 but were allowed to operate till completion of spectrum auction, for an estimated Rs 2,764.29 crore. (BS)
- ❖ State-run iron ore miner NMDC is actively considering changing the location of its proposed two million tonne per annum (mtpa) pellet plant at Nagarnar in Chhattisgarh due to delay in land acquisition. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3834	0.0003	0.02
GBP-USD	1.6803	0.0001	0.02
USD-JPY	102.16	(0.16)	(0.16)

Bond Markets	Closing	Chg
10-yr bond	9.03	1.4 bps
Interbank call	8.59	17.0 bps



Domestic News (Cont...)

❖ The movie exhibition arm of the Reliance Anil Ambani Group, Big Cinemas that nets close to 50% of its net profit from advertising revenue, is expecting over 30% growth from the same vertical at around Rs 57 crore this fiscal. (BS)

❖ Titan Eye Plus, part of Titan Company Ltd, is targeting 30% revenue growth in the current fiscal and will sharpen focus on the sunglasses category this summer. (BS)

❖ The Rs 524 crore rights issue of IL&FS Transportation Networks will open on Monday and the proceeds will be utilised mainly for repaying loans. (BS)

❖ The Centre has asked Chhattisgarh government to expedite decision in the matter related to grant of iron ore lease to special steel maker Visa Steel. (BS)

❖ Shriram Properties, the real estate arm of the Rs 60,000 crore Shriram Group, is planning to raise around Rs 1,000-1,500 crore equity.

❖ Godrej Properties Ltd said it will invest Rs 150 crore to develop a new housing project in Gurgaon. (BS)

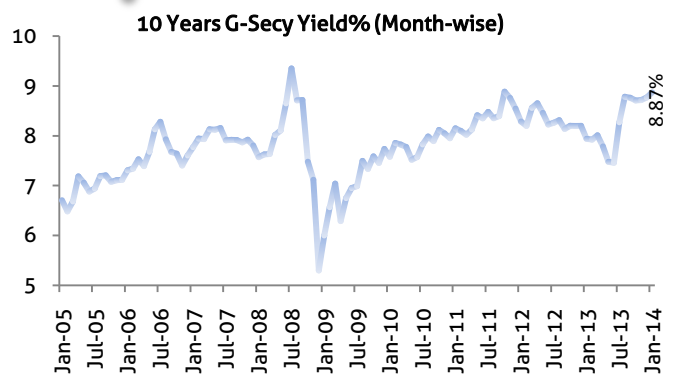
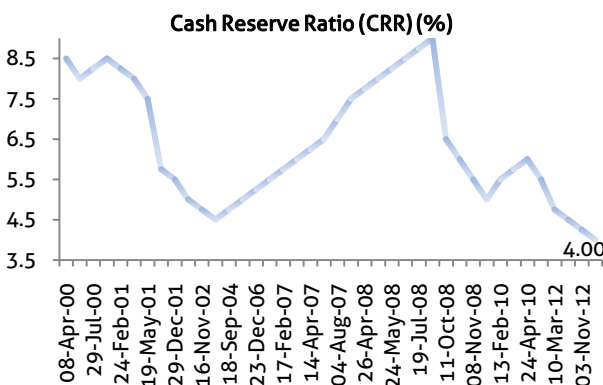
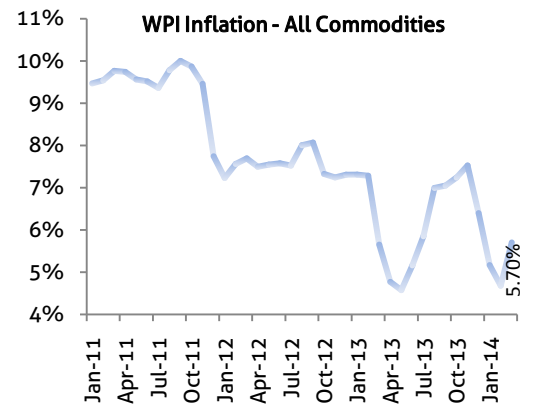
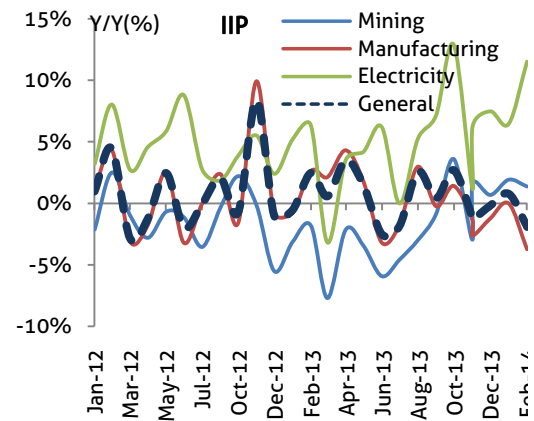
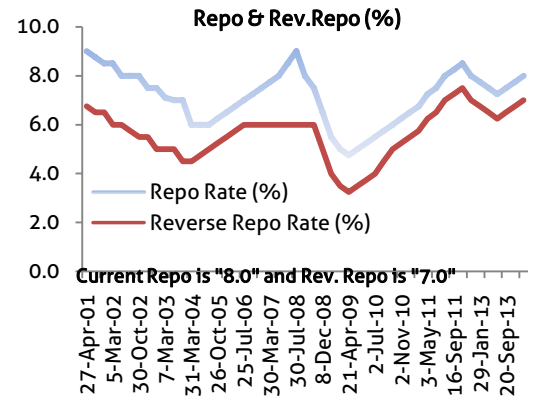
❖ Motilal Oswal recorded profit after tax of Rs.12.6 crore, compared to Rs.3.55 crore in the previous quarter; and Rs.36.72 crore in the same quarter last year. (BS)

❖ Sasken Communication Technologies, a provider of telecom software solutions has posted a consolidated net profit of Rs 9.07 crore in the quarter ended 31 March 2014, an increase of 29% over the corresponding quarter last year. The revenues at Rs 116.32 crore, went up 2.6% on-year (BS)

❖ Murugappa Group firm EID Parry (India) Ltd has acquired Alimtec SA, a Chile based company of Bayer Group, for 1.9 million Euro, in order to ensure surety of raw material supply for its US subsidiary, US Nutraceuticals. (BS)

❖ Bosch Limited, a supplier of technology and services to automotive OEMs (original equipment manufacturers), on Friday reported 25.3 per cent rise in net profit at Rs 326 crore for the first quarter ended March 31, 2014 compared to Rs 260 crore in the same period last year. (BS)

❖ Siemens posted Rs 88.3 crore net profit for quarter ending March 2014 as against Rs 29.9 crore profit for similar period last year. The rise of profit was owing to 12% decrease in expenses. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Apr-14	Strides Arcolab Limited	BNP PARIBAS ARBITRAGE	SELL	651000	494.4
25-Apr-14	Shasun Pharma Limited	SHIVANAND SHANKAR MANKEKAR	BUY	407000	128.3
25-Apr-14	Titagarh Wagons Limited	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	141089	210.0
25-Apr-14	Dr. Datson's Labs Ltd	YADAV PALAT	SELL	375718	31.4
25-Apr-14	Zylog Systems Limited	MODI KARTIK CHHABILDAS	SELL	573342	12.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Apr-14	Ashok Leyland	IDL SPECIALITY CHEMICALS LIMITED	S	20,000,000	23.8
25-Apr-14	Cubical Fin	SUSHILA GOYAL	B	1,000,000	16.2
25-Apr-14	STAMPEDE	ARCADIA SHARE & STOCK BROKERS PVT. LTD	B	150,000	81.2
25-Apr-14	Microsec Fin Serv	TOPVIEW ENCLAVES LLP	B	394,700	28.0
25-Apr-14	RCL Retail	ARYAMAN COMMERCE PRIVATE LIMITED	B	258,000	18.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-
532735	R Systems	29-Apr-14	Final Dividend - Rs.0.95	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-
526075	Rekvina Lab	30-Apr-14	Stock Split from Rs. 10/- to Rs.5/-	02-May-14
500870	Castrol India	02-May-14	Final Dividend - Rs.3.50	-
532343	TVS Motor	02-May-14	2nd Interim Dividend - Rs.-	05-May-14
500043	Bata India	05-May-14	Dividend - Rs.6.50	-
511288	Gruh Finance	05-May-14	Dividend - Rs.3.00	-
532960	Indiabulls Sec	05-May-14	Interim Dividend - Rs.1.00	06-May-14
504959	Stovec Inds	05-May-14	Final Dividend - Rs.15.00	-
532622	Gateway Distr	06-May-14	2nd Interim Dividend - Rs.-	07-May-14
532424	Godrej Cons	06-May-14	Interim Dividend - Rs.-	07-May-14
535789	IBUL HSG FIN	06-May-14	Interim Dividend - Rs.9.00	07-May-14
532832	Indiabulls Real Est	06-May-14	3rd Interim Dividend - Rs.1.00	07-May-14
521248	Kitex Garments	07-May-14	Dividend - Rs.1.00	-
590031	De Nora India	08-May-14	Dividend - Rs.4.00	-
532191	State Bank Trav	09-May-14	Final Dividend - Rs.-	-
500530	Bosch	12-May-14	Dividend - Rs.55.00	-
523457	LINDEINDIA	12-May-14	Dividend - Rs.1.50	-
500790	Nestle India	15-May-14	Final Dividend - Rs.12.50	-
500188	Hindustan Zinc	19-May-14	Final Dividend - Rs.1.90	-
520056	Sundaram Clayton	19-May-14	3rd Interim Dividend - Rs.-	20-May-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Apr-14	USD	Pending Home Sales (MoM)			-0.80%
28-Apr-14	USD	Dallas Fed Mfg Business Index			4.9
29-Apr-14	GBP	GDP (YoY)		3.20%	2.70%
29-Apr-14	USD	S&P/CS HPI Composite - 20 (YoY)		13.00%	13.20%
29-Apr-14	EUR	Consumer Confidence		-9	-9.3
29-Apr-14	USD	CB Consumer Confidence		83	82.3
29-Apr-14	GBP	GfK Consumer Confidence		-4	-5
29-Apr-14	JPY	Manufacturing PMI			53.9
29-Apr-14	JPY	Industrial Production (MoM)		0.50%	-2.30%
30-Apr-14	USD	MBA 30-Year Mortgage Rate			4.49%
30-Apr-14	USD	ADP Nonfarm Employment Change		200K	191K
30-Apr-14	USD	GDP (QoQ)		1.30%	2.60%
30-Apr-14	USD	Chicago PMI		56.3	55.9
30-Apr-14	CNY	Chinese Manufacturing PMI			50.3
01-May-14	GBP	Nationwide HPI (YoY)		10.00%	9.50%
01-May-14	GBP	BoE Consumer Credit		0.60B	0.55B
01-May-14	GBP	Manufacturing PMI		55.3	55.3
01-May-14	GBP	Mortgage Lending		1.60B	1.72B
01-May-14	USD	Initial Jobless Claims		320K	329K
01-May-14	USD	Personal Income (MoM)		0.50%	0.30%
01-May-14	USD	Manufacturing PMI			55.4
01-May-14	USD	ISM Manufacturing PMI		54	53.7
01-May-14	JPY	Unemployment Rate		3.60%	3.60%
02-May-14	EUR	Manufacturing PMI		53.3	53.3
02-May-14	EUR	Unemployment Rate		11.90%	11.90%
02-May-14	USD	Nonfarm Payrolls		205K	192K
02-May-14	USD	Unemployment Rate		6.60%	6.70%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Apr-14	INR	Indian M3 Money Supply			13.60%
02-May-14	INR	HSBC Markit Manufacturing PMI			51.3
02-May-14	INR	Indian Bank Loan Growth			13.80%

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