

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6083	1.66	CNX IT	6411	1.27
Sensex	20031	1.66	BANK NIFTY	12962	1.51
DowJones	15303	0.06	S&P CNX 500	4756	1.51
Nasdaq	3459	-0.01	CNX FMCG	17293	1.17
Hangseng	22720	0.15	CNX REALTY	233	1.86
Shanghai	2287	-0.25	CNX AUTO	4669	.52
Nikkei	14165	0.16	CNX ENERGY	7973	2.82
Strait Times	3396	0.12	CNX PHARMA	6745	1.21
Kospi	1987	0.33	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8295	0.18	Advances	1364	815
FTSE	6654	-0.63	Declines	981	473
CAC	3995	0.97	Unchanged	140	75
DAX	8383	0.94	Total	2485	1363

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	529.45	6.26
RELIANCE	826.70	5.12
SUNPHARMA	1012.00	4.45
JINDALSTEL	306.80	3.98
BHARTIARTL	310.00	3.85

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	400.75	-1.90
MARUTI	1645.15	-1.78
LUPIN	756.70	-1.68
M&M	952.00	-1.66
BANKBARODA	680.20	-1.63

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Madras Cements	14.76	0.09	172.88
Shriram City Uni	0.81	0.01	144.17
Glaxosmithkl Phar	1.23	0.02	62.67
Aditya Birla Nuv	4.27	0.09	47.01
Britannia Inds	3.88	0.13	29.95

Indian Forex	Closing	Chg	% Chg
USD/INR	55.6198	-0.0123	-0.02%
GBP/INR	84.1806	-0.1966	-0.23%
EUR/INR	71.958	-0.0165	-0.02%
JPY/INR	55.1	-0.39	-0.71%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26374	58
Silver (Rs/1kg)	43558	244

Commodities	Price	% chg.
Crude (US\$/BBL)	93.8	-0.05
Brent (US\$/BBL)	102.7	0.21
Gold (US/oz)	1390.1	-0.16
Silver (US\$/oz)	22.5	0.63
Copper (US\$/MT)	7240.0	-0.62
Alum (US\$/MT)	1814.5	-0.63
Zinc(US\$/MT)	1823.0	0.14

ADR	Cl. Values	% Chg.
ICICI Bank	46.38	0.41
HDFC Bank	41.48	0.05
Infosys	41.80	-1.55
Sterlite Inds.	6.78	0.44
Dr Reddy's Labs	37.52	0.54
Wipro	7.76	-0.77
Tata Motors	25.60	-2.92

## Market Sensor

US markets were closed for the Memorial Day holiday. So far this year, the Dow Jones Industrial Average has gained 18 percent, while the Standard & Poor's 500 Index has risen 16.7 percent and the Nasdaq Composite Index has advanced 15.1 percent. European equities advanced as investors judged recent declines as overdone and concern about the end of central bank support premature.

Markets started the week on a positive note as steady buying from investors took indices higher in the first trading day of the week.. Nifty ended the previous trading session with a gain of 1.66% or 99.60 points at 6083.15. On Friday's trading session, FIIs bought net Rs.406.03 Cr in cash market and sold net Rs 480.38 Cr. in derivative segment. Whereas, DII sold net Rs 516.39 Cr in cash segment.

Coming to today's trade, Nifty would continue to remain volatile ahead of the F&O expiry due this week.

## Global News

❖ Chinese Premier Li Keqiang said his country is confronted by "huge challenges" as it opens up the economy and that the new government's reform measures will be accompanied by tapered-off levels of growth.(Bloomberg)

❖A Japanese government fiscal advisory panel warned that a failure to improve the nation's finances could trigger a spike in bond yields that makes central bank easing less effective. (Bloomberg)

❖Norway's jobless rate rose to the highest level in three years as a recession in Europe weighs on expansion in western Europe's largest oil producer. (Bloomberg)

❖Minutes released by the Bank of Japan highlighted a split among policy makers over achieving 2 percent inflation and mixed views on bond market turbulence after Governor Haruhiko Kuroda cited signs the economy is picking up. (Bloomberg)

## Economic News

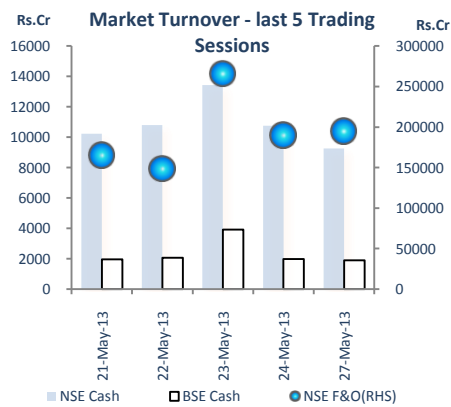
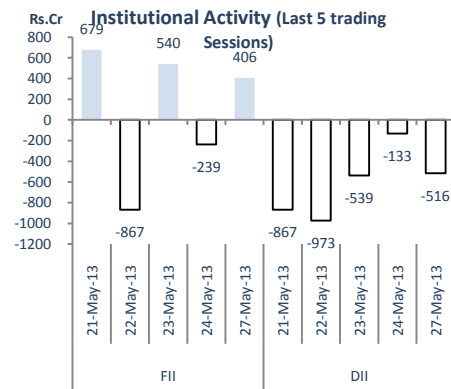
- ❖ Housing prices have increased marginally by an average 1.1% in 20 major cities, including Delhi and Mumbai, in January-March 2013 over the previous quarter due to slowdown in demand, National Housing Bank said. (BS)
- ❖ With government targeting Rs 6.68 lakh crore from direct taxes, top income tax officers will gather here tomorrow to discuss ways to augment revenue collection and widen tax base. (BS)
- ❖ The Coal Ministry will begin issuing show-cause notices next month to 30 captive mine allottees, including NTPC, Jindal Steel and Power, Tata Steel and SAIL, for delay in development of their respective blocks, sources said. (BS)
- ❖ Planning Commission Member Abhijit Sen termed it exaggeration, the likely huge rise in government's subsidy burden on account of implementing the proposed National Food Security Bill, as suggested in some quarters. (BS)
- ❖ Foreign brokerage Bank of America Merrill Lynch (BofA-ML) said the Reserve Bank will go for a 0.25% cut each in repo rate and cash reserve ratio (CRR) in its upcoming mid-quarter policy review on June 17. (BS)
- ❖ Economists forecast a sub-five per cent reading in the March quarter GDP, pulling down the overall economic expansion in FY13 to a decadal low of around 5%. (BS)
- ❖ Bridging the widening trade deficit with China through greater market access for Indian products like pharmaceutical and agriculture will be on top of the agenda of Commerce Secretary S R Rao during his three-day visit to Beijing beginning tomorrow. (BS)

## Domestic News

- ❖ The Republican-controlled House of Representatives in the US is in the process of formulating its own version of the Immigration Reforms Bill which is expected to help the IT outsourcing industry. (BS)
- ❖ Simmtronics, the tablet manufacturer company, has awarded its media duties to Havas Media India. The account size is pegged at about Rs 50 crores. (BS)
- ❖ The Delhi High Court, on Monday, asked telecom operator Idea Cellular Ltd and its chairman Kumar Mangalam Birla to respond on the contempt petition, which was filed by the government of India, for alleged disobey of its earlier order by providing 3G services to new customers in circles where it lacks the requisite licences. (BS)
- ❖ Bhushan Steel reported a 15% dip in standalone net profit for the quarter ended March 31, 2013 at Rs 280.21 crore. (BS)
- ❖ Naresh Goyal-promoted Jet Airways said it is planning to buy more single-aisle aircraft from Boeing, amid the airline seeking to operate code-share flights with Etihad Airways connecting as many as 23 domestic destinations with Abu Dhabi by 2016. (BS)
- ❖ JK Tyre & Industries Ltd said it plans to invest over Rs 800 crore to double the capacity of Chennai manufacturing facility over two years. (BS)
- ❖ PSU major Coal India Ltd (CIL) may look at revising the price of premium coal in the back drop of international rates showing an easing trend. (BS)
- ❖ Hit by losses incurred in engineering and project segment, Bajaj Electricals reported a sharp decline in net profit to Rs 63 lakh for the January-March quarter, 2013, against Rs 48.99 crore profit in the same period last year. (BS)

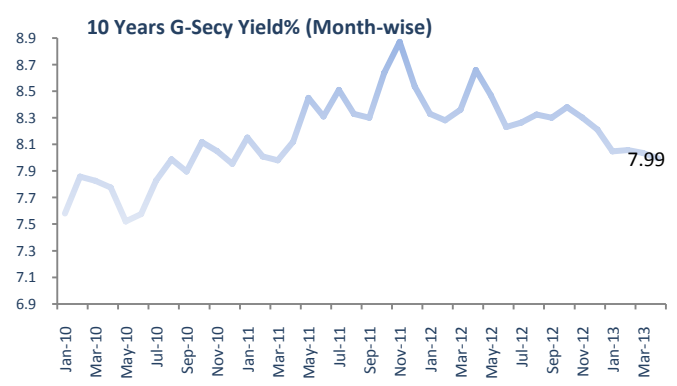
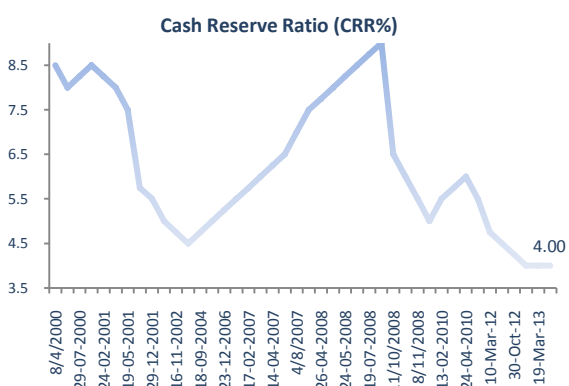
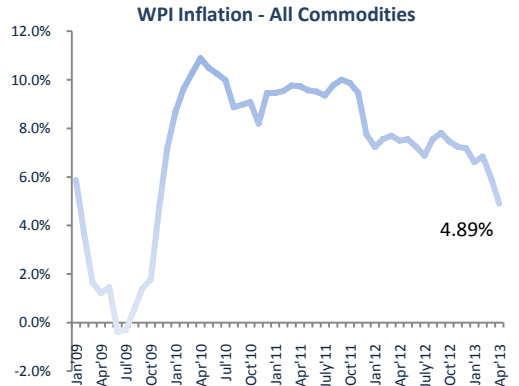
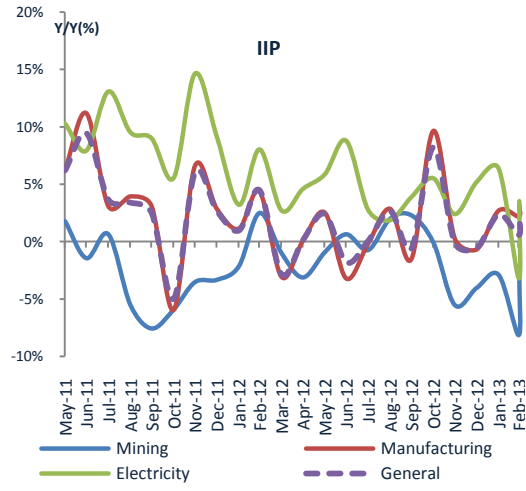
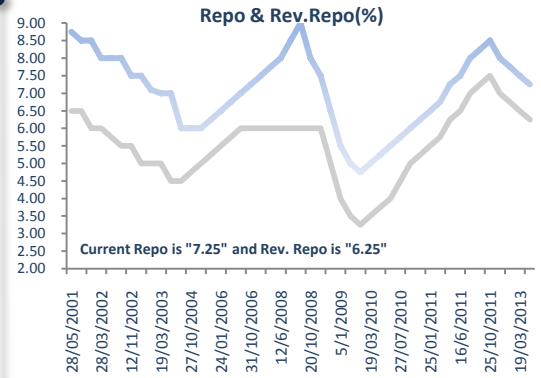
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2905	-0.0026	-0.22%
GBP-USD	1.5086	-0.0011	-0.07%
USD-JPY	101.870	0.8400	0.83%

Bond Markets	Closing	Chg
10-yr bond	7.29	-0.8 bps
Interbank call	7.28	0.0 bps



## Domestic News(Conti..)

- ❖ Post results, the stock of Crompton Greaves has seen a flurry of downgrades as most analysts have turned bearish with lower price targets. The company's reported earnings came about 66% lower than the Street's expectations. On Friday, the company reported a 74.7% decline in net profit to Rs 25.3 crore on a turnover of Rs 3,387 crore, which was up 10% year-on-year, for the quarter ending March 2013. (BS)
- ❖ As part of de-risking and restructuring the business, Hinduja's promoted Gulf Oil Corporation, has decided to de-merge the lubricants business into a separate listed entity. (BS)
- ❖ Hit by a sharp decline of over 35% in sales, Jindal SAW reported 27.46% decline in its standalone net profit at Rs 37.08 crore for the fourth quarter ended March 31, 2013. (BS)
- ❖ Sun TV Network Ltd promoter Kalanithi Maran has proposed to sell 7,881,700 equity shares in the company, of Rs 5 each, representing 2% of the equity share capital of the company through the Offer for Sale (OFS) through Stock Exchange Mechanism. (BS)
- ❖ Bharti Airtel announced the launch of third generation (3G) services in Africa's Burkina Faso. (BS)
- ❖ Concerned over reduced coal supplies, a grouping of captive powerproducers said the government should ensure equitable distribution of coal among captive and independent electricity generators. (BS)
- ❖ Buoyed by higher offtake, Coal India reported nearly 35% growth in consolidated net profit after minority interest at Rs 5,413.9 crore for the fourth quarter ended March 31. (BS)
- ❖ The residential property prices in 12 cities across India have risen during the January-March period with the maximum appreciation seen in Jaipur and Bhubneshwar at 28.74% and 14.54% respectively. (BS)
- ❖ Gujarat NRE Coke, a leading private coke producing firm, returned to profitability in the fourth quarter ended March 31, 2013, with a net profit of Rs 5.15 crore. (BS)
- ❖ FMCG major Britannia Industries announced key organisational changes which would enable the company to focus on domestic and international markets. (BS)



Ashika Stock Broking Limited

## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-May-13	Hikal Limited	NORGES BANK ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	130000	400
27-May-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1821325	19.09
27-May-13	TTK Healthcare Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	39638	601.87
27-May-13	Vivimed Labs Limited	SAIBABA DARAPAREDDY	SELL	75000	289.01
27-May-13	Zenith Birla (India) Limi	SANJAY PURANLAL AGRAWAL	BUY	786126	1

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-May-13	Choice Infra	CHOICE EQUITY BROKING PRIVATE LIMITED	B	475000	93.08
27-May-13	Clarus Finance	GUJARAT FLUOROCEMICALS LIMITED	S	163000	34
27-May-13	Inani Marbles	MADHU SHARMA	B	25350	190.97
27-May-13	Accentia Tech-₹	HAKHEEM HOLDINGS & CONSTRUCTION PVT.LTD	S	100000	29.49
27-May-13	EUROFINMART	VAIBHAV GARG	S	27000	74.26

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
512377	Magnanimous Trade	28-May-13	BONUS 3:1	-
500112	SBI	28-May-13	Dividend	41.5
500413	Thomas Cook	28-May-13	Final Dividend	0.38
530117	Adi Finechem	29-May-13	Dividend	1
532525	Bank of Maharashtra	30-May-13	Dividend	2.3
532210	City Union Bank	30-May-13	Interim Dividend	1
590043	Harita Seat-₹	30-May-13	Interim Dividend	2.5
532174	ICICI Bank	30-May-13	Dividend	20
500209	Infosys	30-May-13	Final Dividend	27
524709	Nagarjuna Agrichm	30-May-13	BONUS 3:14	-
532531	Strides Arco	30-May-13	Dividend	-
500024	ASSAMCO	31-May-13	Dividend	-
532179	Corporation Bank	31-May-13	Dividend	19
500875	ITC	31-May-13	Dividend	5.25
522241	MM Forgings-₹	31-May-13	Interim Dividend	3
508922	MSR India	31-May-13	Stock Split from Rs.10/- to Rs.5/-	-
500540	Premier	31-May-13	Dividend	3
500540	Premier	31-May-13	Special Dividend	4
500295	Sesa Goa	31-May-13	Dividend	0.1
504959	Stovec Inds	3-Jun-13	Final Dividend	10.7
532457	Gulshan Poly	4-Jun-13	Dividend	2.5

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-May-13	USD	CB Consumer Confidence		71	68.1
29-May-13	JPY	Retail Sales (YoY)		-0.40%	-0.30%
29-May-13	GBP	CBI Distributive Trades Survey		3	-1
30-May-13	GBP	Nationwide HPI (MoM)		0.40%	-0.10%
30-May-13	USD	Continuing Jobless Claims		2,950K	2,912K
30-May-13	USD	GDP (QoQ)		2.50%	2.50%
30-May-13	USD	Initial Jobless Claims		340K	340K
30-May-13	USD	Pending Home Sales (MoM)		1.10%	1.50%
31-May-13	JPY	Tokyo Core CPI (YoY)		-0.20%	-0.30%
31-May-13	INR	Indian GDP (YoY)			4.50%
31-May-13	EUR	Unemployment Rate		12.20%	12.10%
31-May-13	USD	Core PCE Price Index (MoM)		0.10%	
31-May-13	USD	Personal Spending (MoM)		0.10%	0.20%
31-May-13	USD	Chicago PMI		50	49
31-May-13	USD	Michigan Consumer Sentiment		83.7	83.7

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-May-13	INR	CPI (Industrial Workers)			

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