

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7869	0.29	CNX IT	11954	2.22
Sensex	25864	0.16	BANK NIFTY	17197	(0.34)
DowJones	16315	0.70	S&P CNX 500	6574	0.31
Nasdaq	4687	(1.01)	CNX FMCG	19485	1.17
Hangseng	21186	0.43	CNX REALTY	2979	(1.08)
Shanghai	3073	(0.62)	CNX AUTO	7721	0.20
Nikkei	17677	(1.14)	CNX ENERGY	7491	(1.06)
Strait Times	2790	(1.51)	CNX PHARMA	3514	0.06
Kospi	1943	0.00	Advances / Declines	BSE	NSE
Taiwan	8132	0.11	Advances	1420	799
FTSE	6109	2.47	Declines	1270	685
CAC	4481	3.07	Unchanged	115	72
DAX	9689	2.77	Total	2805	1556

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LUPIN	1991.70	3.62
TATAPOWER	65.40	3.40
HCLTECH	956.00	3.12
INDUSINDBK	928.15	2.50
GAIL	294.00	2.33

Nifty Losers		
Company	Price(Rs)	Chg(%)
ONGC	227.10	(3.99)
NMDC	95.00	(3.31)
COALINDIA	319.15	(2.64)
TATAMOTORS	302.45	(2.53)
TATASTEEL	215.40	(2.53)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KAJARIACER	3.56	0.4	8
GODREJPROP	26.18	3.4	8
ABB	1.06	0.2	7
PGHH	0.22	0.0	6
MINDTREE	2.02	0.3	6

Indian Forex	Closing	Chg	% Chg
USD/INR	66.099	0.130	0.20
GBP/INR	100.887	(0.303)	(0.30)
EUR/INR	73.959	0.581	0.79
JPY/INR	55.080	0.160	0.29

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26357	252
Silver (Rs/1kg)	35266	61

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.2	0.65
Brent (US\$/BBL)	48.1	(0.04)
Gold (US/oz)	1144.7	1.03
Silver (US\$/oz)	15.0	1.49
Copper (US\$/MT)	5098.0	(0.27)
Alum (US\$/MT)	1566.5	(0.35)
Zinc(US\$/MT)	1645.5	(0.54)

ADR	Cl. Values	% Chg.
ICICI Bank	8.47	0.04
HDFC Bank	60.56	1.34
Infosys	17.81	0.13
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	59.79	(0.44)
Wipro	11.80	0.06
Tata Motors	22.88	(0.05)

Market Sensor

US market closed mixed Friday, pressured by a plunge in biotechs, as investors digested Nike earnings and Fed Chair Janet Yellen's remarks. Dow Jones Industrial Average was up 0.70% or 113.35 points at 16314.67. Nasdaq Composite was down 1.01% or 47.98 points at 4686.50. Standard & Poor's 500 was down 0.05% or 0.90 points at 1931.34.

Indian equity market ended the session on a higher note on the expiry of September derivatives contracts. Indian market sentiments may remain volatile ahead the monetary policy meet scheduled for 29th September, 2015. Investors would keep a watch to see if the RBI would lower the interest rates to bolster the economy and spur a recovery in company earnings. Nifty ended the previous day with a gain of 0.29% or 22.55 points at 7868.50. On Thursday's trading session, FII's sold net Rs.115.1 Cr in cash market and bought net Rs.3011.27 in derivative segment. Whereas, DII bought net Rs.50.67 Cr in cash segment.

Global News

❖ The U.S. economy expanded more than previously estimated in the second quarter on stronger consumer spending and construction, the second upward revision in a row. The Commerce Department said on Friday gross domestic product rose at a 3.9 percent annual pace in the April-June quarter, up from the 3.7 percent pace reported last month. (CNBC)

❖ The number of Americans seeking unemployment benefits rose slightly last week yet remained at a low level consistent with solid job growth. The Labor Department says weekly applications for jobless aid rose 3,000 to a seasonally adjusted 267,000. The four-week average, a less volatile figure, declined to 271,750. (CNBC)

❖ Orders for long-lasting U.S. manufactured goods dropped in August with weakness in a key category that tracks business investment plans. The Commerce Department says that orders for durable goods fell 2 percent in August compared to July when orders had risen by 1.9 percent. (CNBC)

❖ Saudi Arabia has withdrawn tens of billions of dollars from global asset managers as the oil-rich kingdom seeks to cut its widening deficit and reduce exposure to volatile equities markets amid the sustained slump in oil prices. (CNBC)

Economic News

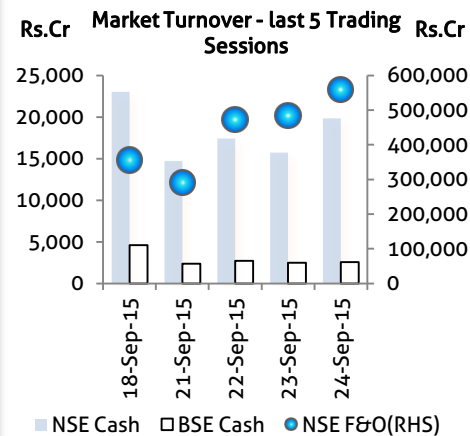
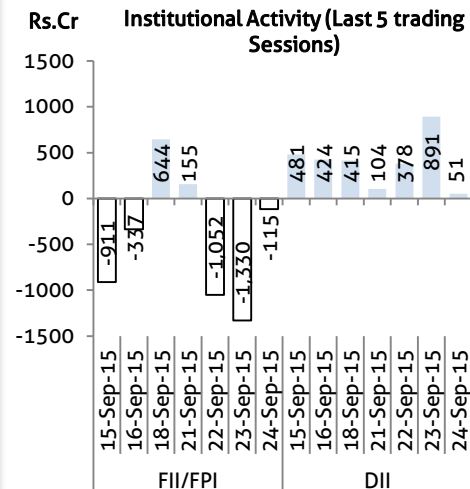
- ❖ A sub-committee, constituted by the health ministry to examine the issue of online sale of medicines has invited comments from various stakeholders, including public, companies, associations and trade bodies. (BS)
- ❖ Power, roads and railways ministries were expected to spearhead Narendra Modi government's growth agenda. (BS)
- ❖ After getting a modest seventh rank among states in a recent World Bank report, Odisha is banking on its latest edition of the Industrial Policy Resolution (IPR) to upgrade its rank among investors on 'Ease of Doing Business'. (BS)
- ❖ In a big relief to foreign firms, government said the Income Tax Act will be amended with retrospective effect to exempt from MAT the overseas companies that are covered under double taxation avoidance agreements. (BS)
- ❖ India will amend its tax law with retrospective effect to exempt foreign companies covered under double taxation avoidance agreements from the minimum alternative tax (MAT), the finance ministry said in a statement on Thursday. (BS)
- ❖ Terming India's urbanisation as "messy and hidden", a World Bank report called for initiatives at the policy and institutional level to tap the economic potential it offers. (BS)
- ❖ The proposed Chennai-Bengaluru Industrial Corridor (CBIC) would require an investment of around \$181 billion over the next 20 years, with major chunk needed towards energy and transport, according to the Integrated Master Plan. (BS)
- ❖ With ethanol producers diverting raw material for alcohol and industrial chemical manufacturing in search of higher returns, the government is considering raising the base price of ethanol to ensure adequate supply for its 10% mandatory blending with petrol. (BS)
- ❖ Industry body Federation of Indian Chamber of Commerce and Industry (Ficci), on Friday commented on the one year anniversary of the 'Make in India' programme. (BS)
- ❖ Pellet makers struggling to keep operations afloat in the domestic market are banking on government support in the form of a cut in export duty and railway freight cost to make exports viable. (BS)

Domestic News

- ❖ Leading contract research and manufacturing services (CRAMS) player Dishman Pharmaceuticals and Chemicals Ltd, which is now targeting the life saving drugs market, is planning to bring intermediates from its China plant to India, convert them into active pharmaceutical ingredients (APIs) and sell both in the domestic as well as the international markets. (BS)
- ❖ Siyaram Silk Mills said it has bought ownership rights to manufacture and market Italy's lifestyle brand -Cadini for its fabric segment in India, Sri Lanka and few other countries in West Asia. (BS)
- ❖ Low-cost mobile and wireless internet device maker Datawind is exploring the possibility of setting up a new manufacturing unit in Uttar Pradesh. (BS)
- ❖ Indian healthcare start-up Practo announced that it acquired Qikwell, a site for booking appointments at hospitals. The deal size remains undisclosed. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1197	0.0001	0.01
GBP-USD	1.5200	0.0020	0.13
USD-JPY	120.33	(0.1700)	(0.14)

Bond Markets	Closing	Chg
10-yr bond	7.85	-0.40 bps
Interbank call	6.92	-29.07 bps



Domestic News (Cont...)

❖ The Bengaluru-based engineering and designing services company AXISCADES Engineering Technologies Limited announced the signing of a long-term strategic contract with Siemens Wind Power, a global manufacturer of wind turbines. (BS)

❖ Leading telecommunication service provider Bharti Airtel's E-Shakti has trained around 60,000 women in Madhya Pradesh in the last 3 months. (BS)

❖ Idea Cellular, India's third largest telecom operator by subscribers, said it would move its 1.5 million prepaid customers who are on a per-minute plan to a per-second billing plan over the next 30 days. (BS)

❖ Mumbai-based organised seafood distribution and retailing company Ace Seafood Bazaar, also known by its brand "Pescafresh", is planning to invest Rs 25-30 crore in the next three years to consolidate operations. (BS)

❖ Aditya Birla Private Equity (ABPE) has acquired a minority stake in Creative Lifestyle, the owner of women's popular apparel brands, 109F, Fusion Beats and O2xygen. (BS)

❖ ZF Hero Chassis Systems Pvt. Ltd. the 50:50 JV of ZF India Pvt. Ltd. and Hero Motors Ltd inaugurated a new plant in Oragadam, on the outskirts of Chennai city. (BS)

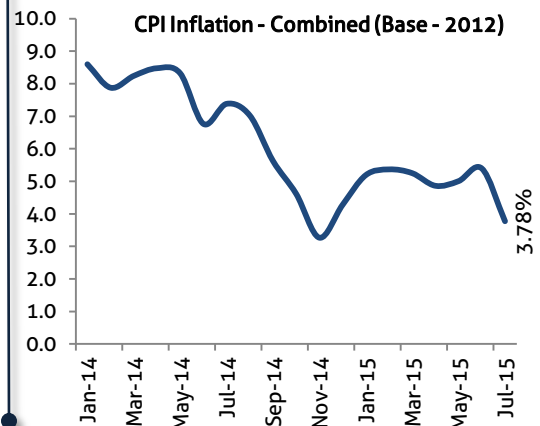
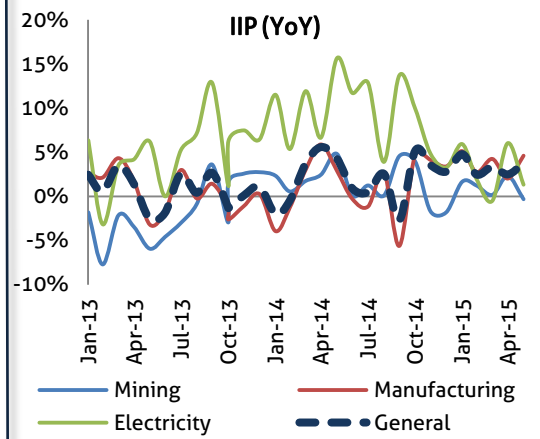
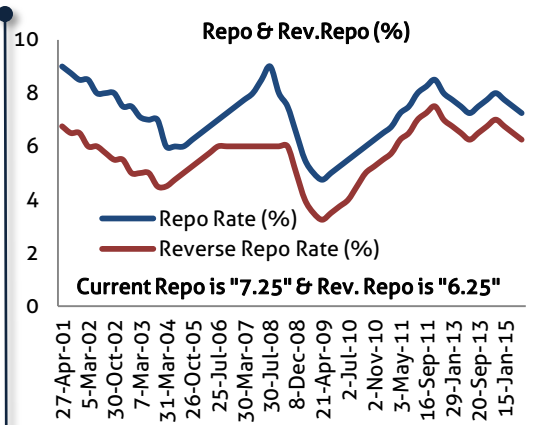
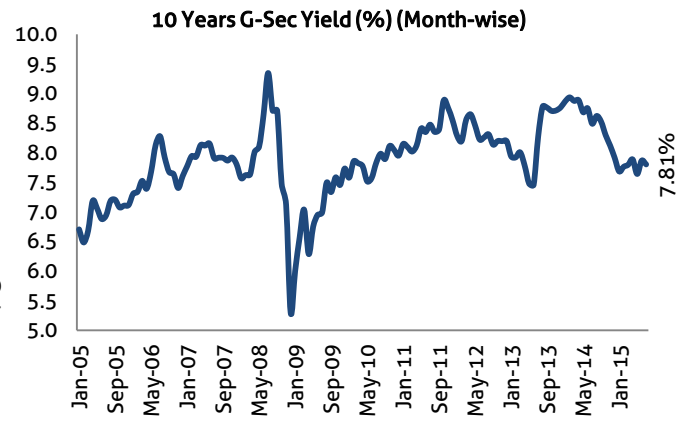
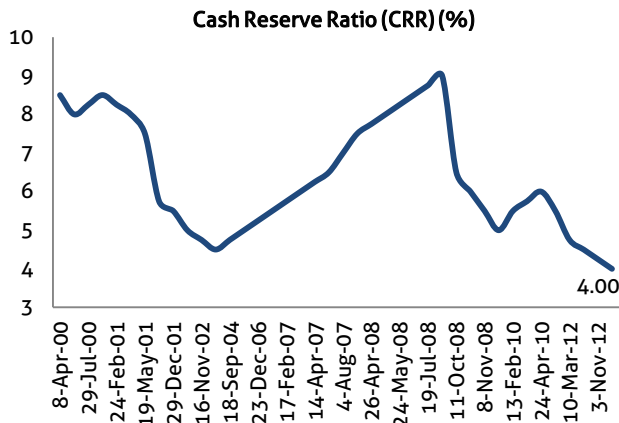
❖ Swelect Energy Systems Ltd, formerly known as Numeric Power Systems Ltd, has said that the company is completing expansion of its module manufacturing facility under its subsidiary, with plans to export around 20-25 MW of solar photovoltaic from the facility in near future. (BS)

❖ Consumer products major Videocon Industries said on Friday that it has no plans to convert its loans into equity and is, in fact, paying all its loans in time. (BS)

❖ Taiwan-based Delta Electronics will invest \$225 million (about Rs 1,460 crore) in setting up a power supply manufacturing plant and product development center in India next year. (BS)

❖ State-run Bharat Heavy Electricals Ltd (BHEL) said it has commissioned a 250 MW coal-based thermal power unit at Sikka in Gujarat. (BS)

❖ Private sector port operator Essar Ports (EPL) said shareholders have approved its proposal to raise up to \$1 billion through securities from domestic and international markets to fund expansion plans. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Sep-15	Prime Focus Limited	STANDARD CHARTERED PRIVATE EQUITY(MAURITIUS) LTD	BUY	29140700	52.0
24-Sep-15	PTC India Limited	CITIGROUP GLOBAL MARKET MAURITIUS PVT.LTD.	BUY	2816000	56.6
24-Sep-15	Arshiya Limited	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	1343403	27.3
24-Sep-15	C & C Constructions Limit	ASHMORE SICAV INDIAN SMALL-CAP EQUITY FUND	SELL	840389	13.5
24-Sep-15	Tara Jewels Limited	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	SELL	320287	34.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Sep-15	GODREJPROP	GODREJ INDUSTRIES LTD	S	2,510,000	314.9
24-Sep-15	VETO	CLASSIC SHARETRADING PRIVATE LIMITED	S	101,000	80.9
24-Sep-15	DHABRIYA	HEM SEC LTD	S	120,000	47.6
24-Sep-15	ATISHAY	HEM SEC LTD	S	88,000	52.9
24-Sep-15	MEDICAMEQ	RAJASTHAN GLOBAL SECURITIES LTD	B	102,667	35.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
522229	TANAA	28-Sep-15	Spin Off	-
517326	CMC	30-Sep-15	Amalgamation	01-Oct-15
532659	IDFC	01-Oct-15	Spin Off	05-Oct-15
538607	OJASASSET	05-Oct-15	Stock Split From Rs.10/- to Rs.1/-	06-Oct-15
532321	CADILAHC	06-Oct-15	Stock Split From Rs.5/- to Rs.1/-	07-Oct-15
500043	BATAINDIA	07-Oct-15	Stock Split From Rs.10/- to Rs.5/-	08-Oct-15
507815	GILLETTE	15-Oct-15	Dividend - Rs. - 15.0000	-
538743	GREENFIELD	15-Oct-15	Stock Split From Rs.10/- to Rs.2/-	17-Oct-15
517385	SYMPHONY	15-Oct-15	Final Dividend - Rs. - 10.0000	-
500209	INFY	16-Oct-15		19-Oct-15
500459	PGHH	19-Oct-15	Dividend - Rs. - 30.2500	-
505729	SINGER	21-Oct-15	Dividend - Rs. - 2.5000	-
500387	SHREECEM	05-Nov-15	Final Dividend - Rs. - 14.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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