

| Equity | Latest | % Chg | NSE Sect. Indices | Latest | % Chg |
|--------------|--------|--------|----------------------------|------------|------------|
| Nifty | 7992 | (0.29) | CNX IT | 10714 | (0.62) |
| Sensex | 26753 | (0.37) | BANK NIFTY | 16557 | 0.53 |
| DowJones | 16818 | 0.07 | S&P CNX 500 | 6439 | (0.38) |
| Nasdaq | 4486 | 0.05 | CNX FMCG | 18969 | (1.33) |
| Hangseng | 23248 | 0.45 | CNX REALTY | 3608 | 0.91 |
| Shanghai | 2308 | 0.77 | CNX AUTO | 7940 | (0.77) |
| Nikkei | 15268 | (0.78) | CNX ENERGY | 9302 | (1.06) |
| Strait Times | 3208 | (0.57) | CNX PHARMA | 10534 | 0.28 |
| Kospi | 1926 | (0.29) | Advances / Declines | BSE | NSE |
| Taiwan | 8747 | 1.38 | Advances | 1227 | 615 |
| FTSE | 6363 | (0.40) | Declines | 1631 | 927 |
| CAC | 4097 | (0.78) | Unchanged | 110 | 53 |
| DAX | 8903 | (0.95) | Total | 2968 | 1595 |

| Nifty Gainers | | |
|---------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| BHEL | 252.70 | 5.12 |
| KOTAKBANK | 1082.85 | 2.01 |
| INDUSINDBK | 696.35 | 1.86 |
| BANKBARODA | 904.00 | 1.66 |
| AMBUJACEM | 221.00 | 1.59 |

| Nifty Losers | | |
|--------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| JINDALSTEL | 151.85 | (8.41) |
| DLF | 110.00 | (8.30) |
| HINDUNILVR | 715.80 | (5.69) |
| CAIRN | 276.50 | (4.34) |
| TATAMOTORS | 503.30 | (2.40) |

| Vol. Shockers | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|---------------|-----------------|------------------|------------------|
| USHERAGRO | 12.07 | 0.4 | 32 |
| ECLERX | 0.38 | 0.0 | 31 |
| DABUR | 16.26 | 0.6 | 27 |
| VTL | 1.58 | 0.1 | 21 |
| ASTEC | 8.93 | 0.5 | 17 |

| Indian Forex | Closing | Chg | % Chg |
|--------------|---------|---------|--------|
| USD/INR | 61.229 | (0.007) | (0.01) |
| GBP/INR | 98.530 | (0.139) | (0.14) |
| EUR/INR | 77.755 | (0.210) | (0.27) |
| JPY/INR | 56.710 | (0.560) | (0.98) |

| Precious Metal | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm) | 27098 | (377) |
| Silver (Rs/1kg) | 38184 | (258) |

| Commodities | Price | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 80.5 | (0.51) |
| Brent (US\$/BBL) | 85.2 | (0.71) |
| Gold (US/oz) | 1229.7 | (0.10) |
| Silver (US\$/oz) | 17.2 | 0.17 |
| Copper (US\$/MT) | 6800.5 | 0.61 |
| Alum (US\$/MT) | 1963.5 | 0.67 |
| Zinc(US\$/MT) | 2249.5 | (0.64) |

| ADR | Cl. Values | % Chg. |
|------------------|------------|--------|
| ICICI Bank | 54.93 | 0.42 |
| HDFC Bank | 50.10 | 0.32 |
| Infosys | 61.95 | (0.23) |
| Sterlite Inds. | 6.22 | 0.00 |
| Dr. Deddy's Labs | 51.04 | (0.11) |
| Wipro | 11.69 | 0.13 |
| Tata Motors | 44.86 | (0.73) |

Market Sensor

US market drifted little changed on Monday, after the market's best week of the year, as investors tracked the cost of crude as a proxy for the health of the global economy and sorted through quarterly earnings. Dow Jones Industrial Average was up 0.07% or 12.53 points at 16817.94. Nasdaq Composite was up 0.05% or 2.22 points at 4485.93. Standard & Poor's 500 was down 0.15% or 2.95 points at 1961.63.

Indian equity market started on a weak note and remained range bound for most part of the day and then declining in late trade day as European stocks reversed. There was profit booking in the market after a rally for five consecutive days. Nifty ended the previous trading session with a decline of 0.29% or 22.85 points at 7991.70. On Monday's trading session, FIIs bought net Rs.49.14 Cr in cash market and bought net Rs.1071.20 in derivative segment. Whereas, DII bought net Rs.9.55 Cr in cash segment.

Coming to today's trade Nifty likely to remain volatile, crucial intraday support seen at 7930 followed by 7880 while resistance exist at 8045 and then at 8070.

Global News

❖The European Central Bank said it settled 1.704 billion euros (\$2.2 billion) of covered-bond purchases last week as it started its latest effort to revive the euro-area economy. (Bloomberg)

❖European Central Bank President Mario Draghi, fighting a deflation threat in the euro region, may need to confront a concern more familiar to Americans: income inequality. (Bloomberg)

❖The Bank of Japan will consider moderating its language on inflation in a report this week to take account of the impact of lower oil prices, according to people familiar with central bank's discussions. (Bloomberg)

❖The gap between China's reported exports to Hong Kong and the territory's imports from the mainland widened in September to the most this year, suggesting fake export-invoicing is again inflating China's trade data. (Bloomberg)

❖The number of contracts to buy existing homes rose less than forecast in September, signaling demand will probably plateau heading into the end of 2014. (Bloomberg)

Economic News

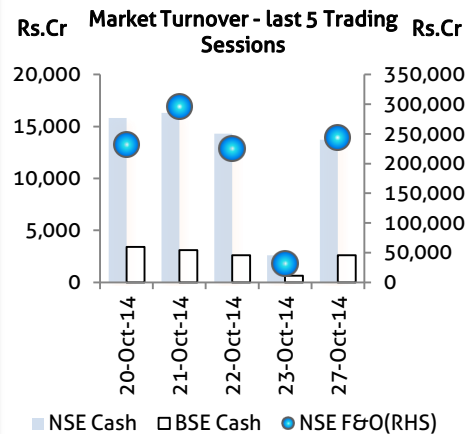
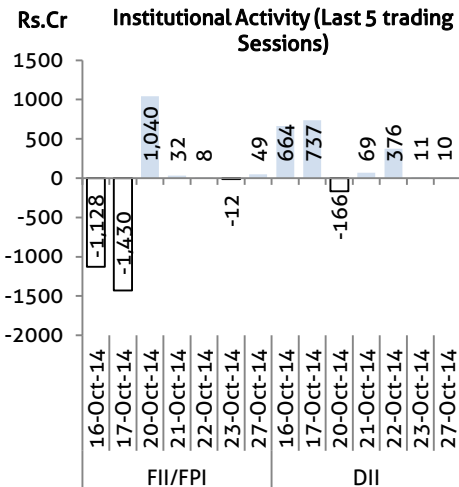
- ❖ In a move that is likely to irk China, India and Vietnam will sign an agreement here tomorrow for oil exploration in South China Sea with the visiting Vietnamese Prime Minister Nguyen Tan Dung declaring that Indian ships would be allowed into the area despite Chinese protestations. (BS)
- ❖ To ensure farm-to-fork approach, state government had invited private players to join organic farming. As a result a number of private companies have evinced interest in organic farming during the last one week. (BS)
- ❖ Government will make public names of only those people against whom there is a prosecutable case in connection with tax evasion through offshore accounts, Finance Minister Arun Jaitley said, amid the Congress asking for disclosure of all names of black money holders. (BS)
- ❖ The proposal to pool prices of imported and domestic coal for power plants commissioned after 2009 for deciding the price of fuel is still under review, a senior coal ministry official said. (BS)
- ❖ As concerns on inflation front ebb, Reserve Bank Governor Raghuram Rajan will adopt a dovish stance in the December policy review meet and cut rates in February, Bank of America Merrill Lynch (BoFA-ML) said. (BS)
- ❖ Industry body Assocham suggested the government give preference in mines auction to captive block allocatees whose end use plants were operational at the time Supreme Court quashed allocations of mines. (BS)
- ❖ The government is considering raising the import taxes on crude and refined vegetable oils to protect local farmers and the refining industry, two government sources said on Monday, as purchases by the world's top importer are expected to hit a record this year. (BS)
- ❖ The government will consider extending the incentives for raw sugar exports after October 29 when leading cane growing states forecast their sugar output for the new season beginning October, two government sources said on Monday. (BS)

Domestic News

- ❖ Empee Sugars and Chemicals Ltd, the sugar business of Chennai-based Empee Group, has decided to disinvest its power business under Empee Power Company Ltd. The company also said that while a notice was sent by Andhra Bank, Chennai, under the SARFAESI act, it is ineffectual since the Bank does not constitute a valid majority under the consortium of bankers. (BS)
- ❖ In yet another directive against Coal India for abusing its dominant position, Competition Commission asked the state-owned miner to cease and desist from unfair business practices. (BS)
- ❖ Infosys, India's second largest IT services company has donated \$2 million (around Rs 12 crore) to New Jersey-based post-doctoral research institute, Institute of Advanced Study(IAS) which will be used to support visiting scientists and scholars advance their research at the institute. (BS)
- ❖ Honda Cars India (HCIL) is recalling 2,338 units of its hatchback Brio, compact sedan Amaze and sports utility vehicle CR-V manufactured between September 2011 and July 2014 to replace a faulty part related to airbags. (BS)

| Global Forex | Closing | Chg | % Chg |
|--------------|---------|--------|-------|
| EUR-USD | 1.2710 | 0.0012 | 0.09 |
| GBP-USD | 1.6127 | 0.0007 | 0.04 |
| USD-JPY | 107.83 | 0.01 | 0.01 |

| Bond Markets | Closing | Chg |
|----------------|---------|-----------|
| 10-yr bond | 8.44 | -4.7bps |
| Interbank call | 8.17 | -49.01bps |



Domestic News (Cont...)

❖ Tower firm Bharti Infratel reported a 68% jump in consolidated net profit at Rs 465 crore for the quarter ended September 30, 2014 on the back of increased number of tenants on towers. (BS)

❖ Unprecedented delay in the commencement of cane crushing is likely to lower sugar output by a massive 15% in Uttar Pradesh this season. (BS)

❖ After ordering merger of crisis-hit NSEL with parent firm Financial Technologies to help affected investors get their dues, the government is starting a process to assess compensation amounts and is also considering a proposal to make changes to the Board of the merged entity. (BS)

❖ Oil and Natural Gas Corp (ONGC) wants to take advantage of falling oil prices to more than double its overseas output to the equivalent of 400,000 barrels per day of oil by 2018, Chairman D K Sarraf told Reuters. (BS)

❖ Hindustan Unilever Ltd, the Indian unit of consumer goods giant Unilever Plc, said second-quarter net profit grew 8%, in line with estimates as sales remained robust despite slower economic growth. (BS)

❖ Electronic commerce in India is forecasted to reach \$6 billion, taking a huge jump of 70% from previous \$3.5 billion. (BS)

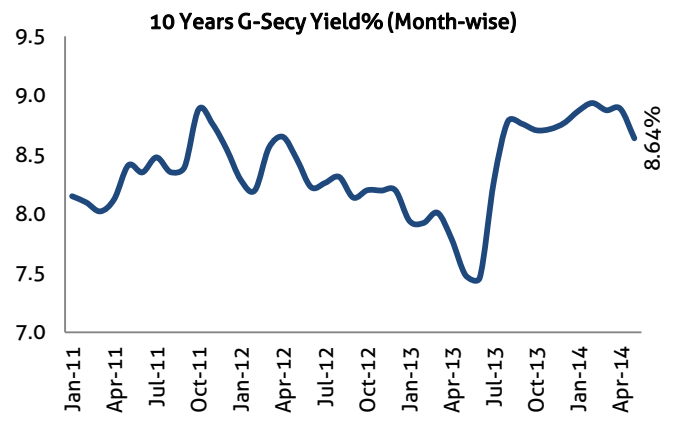
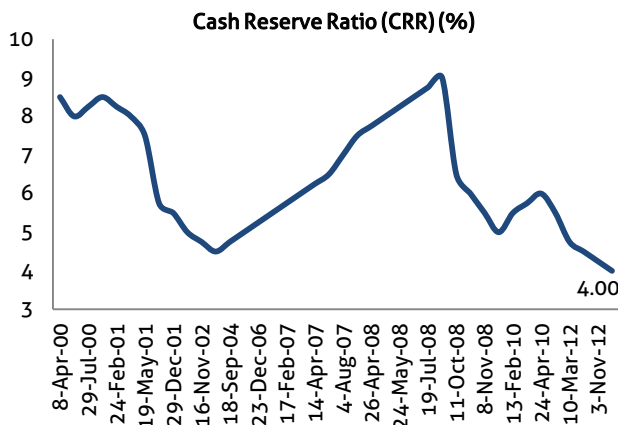
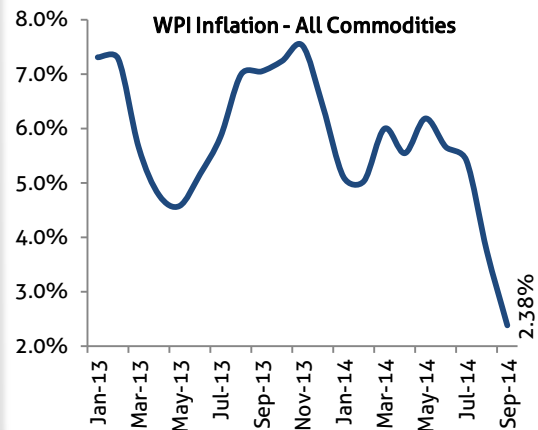
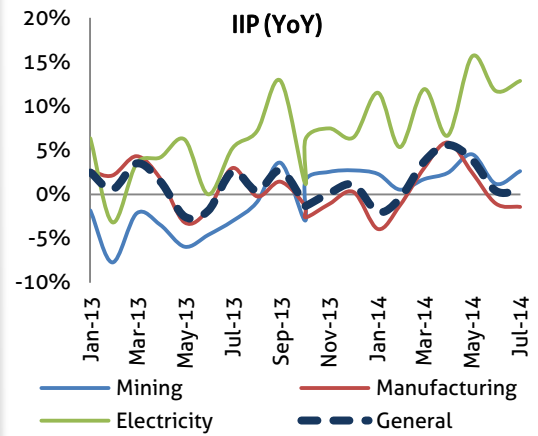
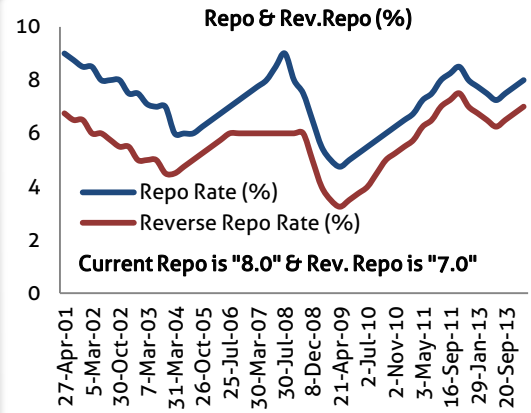
❖ Drug firm Alembic Pharmaceuticals will acquire 49 per cent stake in Algeria-based Adwiya Mami SARM for an undisclosed sum as it seeks to enter the north African country. (BS)

❖ Realty firm Emaar MGF has tied up with payment gateway firm PayU India for providing an online payment facility to its customers. (BS)

❖ City-based UCO Bank said it has "identified" Vijay Mallya-owned Kingfisher Airlines (KFA) as a "wilful defaulter" and will be sending a notice to the defunct carrier. (BS)

❖ Future Supply Chains, part of Kishore Biyani's Future Group, will acquire logistics start-up firm Brattle Foods for an undisclosed amount. (BS)

❖ Government-owned IFCI aims to reduce its net non-performing asset (NPA) ratio by 200 basispoints by the end of this financial year, its deputy managing director Achal Kumar Gupta said on Monday. (BS)



Bulk Deal - NSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------------------|---|----------|-------------|-------|
| 27-Oct-14 | Styrolution ABS (Ind) Ltd | RELIANCE MUTUAL FUND | BUY | 105000 | 590.0 |
| 27-Oct-14 | Tata Metaliks Ltd | N.K. SECURITIES | SELL | 329977 | 171.3 |
| 27-Oct-14 | KSS Limited | GREEN VENTURE SECURITIES MANAGEMENT PVT LTD | SELL | 1311796 | 13.0 |
| 27-Oct-14 | Pioneer Dist Ltd | RAJASTHAN GLOBAL SECURITIES LTD | BUY | 100000 | 29.6 |
| 27-Oct-14 | VKS Projects Limited | GREEN VENTURE SECURITIES MANAGEMENT PVT LTD | SELL | 4000500 | 0.3 |

Bulk Deal - BSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------|---|----------|-------------|-------|
| 27-Oct-14 | TATAMETALI | CROSSEAS CAPITAL SERVICES PRIVATE LIMITED | S | 160,593 | 172.5 |
| 27-Oct-14 | ADCC | HEM CHAND JAIN | B | 366,000 | 50.3 |
| 27-Oct-14 | FRSHTRP | KOKAN SHUHABUDDIN SHAHNAZ | B | 100,000 | 70.1 |
| 27-Oct-14 | VGCL | HEM CHAND JAIN | B | 324,000 | 19.3 |
| 27-Oct-14 | AADHAARVEN | VIBRANT SECURITIES PRIVATE LIMITED | S | 9,241,098 | 0.6 |

Corporate Actions

| Scrip Code | Scrip Name | Ex-Date | Purpose | Record Date |
|------------|------------|-----------|-------------------------------------|-------------|
| 535431 | GCMSECU | 28-Oct-14 | Stock Split from Rs. 10/- to Re.1/- | 29-Oct-14 |
| 535431 | GCMSECU | 28-Oct-14 | Interim Dividend - Rs.0.40 | 29-Oct-14 |
| 533377 | IPRU1117 | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 533379 | IPRU1118P | 29-Oct-14 | Dividend On Mutual Fund | 30-Oct-14 |
| 533379 | IPRU1118P | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 533381 | IPRU1310 | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 533383 | IPRU1311P | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 533383 | IPRU1311P | 29-Oct-14 | Dividend On Mutual Fund | 30-Oct-14 |
| 533380 | IPRU1694 | 29-Oct-14 | Dividend On Mutual Fund | 30-Oct-14 |
| 533380 | IPRU1694 | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 533384 | IPRU1695 | 29-Oct-14 | Dividend On Mutual Fund | 30-Oct-14 |
| 533384 | IPRU1695 | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 537323 | IPRU8067 | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 537324 | IPRU8068 | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 537324 | IPRU8068 | 29-Oct-14 | Dividend On Mutual Fund | 30-Oct-14 |
| 535809 | IPRU8120 | 29-Oct-14 | Redemption of Mutual Fund | 30-Oct-14 |
| 535809 | IPRU8120 | 29-Oct-14 | Dividend On Mutual Fund | 30-Oct-14 |
| 533297 | KBIL | 29-Oct-14 | Interim Dividend - Rs.50.00 | 30-Oct-14 |
| 500355 | RALLIS | 29-Oct-14 | Interim Dividend - Rs.1.00 | 30-Oct-14 |
| 532540 | TCS | 29-Oct-14 | 2nd Interim Dividend - Rs.5.00 | 30-Oct-14 |
| 533229 | BAJAJCORP | 30-Oct-14 | Interim Dividend - Rs.11.50 | 31-Oct-14 |
| 532732 | KKCL | 30-Oct-14 | 2nd Interim Dividend - Rs.7.50 | 31-Oct-14 |

