

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6057	(0.03)	CNX IT	8702	(0.64)
Sensex	20420	(0.02)	BANK NIFTY	10899	(0.09)
DowJones	16097	0.15	S&P CNX 500	4680	0.01
Nasdaq	4045	0.67	CNX FMCG	16732	0.76
Hangseng	23967	0.67	CNX REALTY	170	(0.56)
Shanghai	2218	0.78	CNX AUTO	5253	1.00
Nikkei	15630	1.17	CNX ENERGY	7650	(0.25)
Strait Times	3199	0.83	CNX PHARMA	7246	(0.37)
Kospi	2042	0.67	Advances / Declines	BSE	NSE
Taiwan	8360	0.77	Advances	1111	497
FTSE	6649	0.20	Declines	1362	677
CAC	4293	0.36	Unchanged	160	54
DAX	9351	0.66	Total	2633	1228

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	399.25	2.31
BPCL	331.00	1.89
GRASIM	2580.05	1.48
ULTRACEMCO	1874.90	1.15
AXISBANK	1127.90	1.06

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	46.05	(3.05)
POWERGRID	92.20	(2.18)
BHARTIARTL	322.00	(1.54)
DLF	147.35	(1.44)
NTPC	146.65	(1.41)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
FAG Bearings	0.51	0.06	9
Westlife Dev	9.28	1.06	9
Bharti Infratel	3.84	0.44	9
TTK Prestige	0.53	0.07	8
Nestle India	0.53	0.10	5

Indian Forex	Closing	Chg	% Chg
USD/INR	62.363	(0.085)	(0.14)
GBP/INR	101.108	0.244	0.24
EUR/INR	84.676	0.171	0.20
JPY/INR	61.430	(0.080)	(0.13)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30710	110
Silver (Rs/1kg)	45154	(21)

Commodities	Price	% Chg.
Crude (US\$/BBL)	92.2	(1.41)
Brent (US\$/BBL)	111.4	0.38
Gold (US/oz)	1238.6	(0.42)
Silver (US\$/oz)	19.7	(1.10)
Copper (US\$/MT)	7051.5	(0.28)
Alum (US\$/MT)	1721.0	(0.81)
Zinc(US\$/MT)	1855.5	(0.93)

ADR	Cl. Values	% Chg.
ICICI Bank	34.52	0.11
HDFC Bank	32.79	0.18
Infosys	53.19	(0.40)
Sterlite Inds.	6.22	0.00
Dr. Diddy's Labs	39.42	0.50
Wipro	11.48	0.03
Tata Motors	32.72	0.92

Market Sensor

US market rose to new records high following a stream of mixed economic data on the eve of the Thanksgiving holiday. Nasdaq finished at a 13-year high. Dow Jones Industrial Average was up 0.15% or 24.53 points at 16097.33. Nasdaq Composite was up 0.67% or 27.00 points at 4044.75. Standard & Poor's 500 was up 0.25% or 4.48 points at 1807.23.

Indian market ended the previous trading session on a flat note demonstrating lot of volatility ahead of F&O expiry. Nifty ended the previous trading session with a decline of 0.03% or 2.00 points at 6057.10. On Wednesday's trading session, FII's sold net Rs.48.53 Cr in cash market and sold net Rs.337.02 in derivative segment. Whereas, DII sold net Rs.58.13 Cr in cash segment.

Coming to today's trade Nifty to remain volatile while crucial intraday support seen at 6030 breach of which can witness lower levels of 5970.

Global News

❖Orders for durable goods dropped in October, pointing to a slowdown in U.S. business investment that will curb U.S. economic growth this quarter.(Bloomberg)

❖The index of U.S. leading indicators rose for a fourth straight month in October, reflecting gains in factory orders and applications to begin new-home construction. (Bloomberg)

❖The Thomson Reuters/University of Michigan final index of consumer sentiment in November unexpectedly rose to 75.1 from 73.2 a month earlier. (Bloomberg)

❖Confidence among U.S. consumers rose last week to the highest level since early October as tensions in Washington calmed and hiring improved. (Bloomberg)

❖German Chancellor Angela Merkel's deal with the Social Democrats may provide enough of a spur to keep Europe's biggest economy growing, while failing to provide the boost elsewhere international critics are demanding. (Bloomberg)

❖Former Federal Reserve Chairman Alan Greenspan said the U.S. economy probably will grow more slowly next year than some forecasters predict and indicated that a record U.S. stock market isn't in a bubble. (Bloomberg)

Economic News

❖ The government is likely to firm up India's strategy to be taken at WTO Ministerial in Bali in December to ring fence its food security plan. (BS)

❖ The Telecom Regulatory Authority of India has come up with recommendations to curb/avoid monopolisation in the cable TV space. (BS)

❖ The shipping ministry awarded 13 projects with a total capacity of 80 million tonnes (mt) during the April-November 2013 period. This is 30% less than the total capacity of 114 mt awarded last year at an investment of Rs 5, 515 crore. (BS)

❖ Cabinet will soon decide on putting a cap or limit to which natural gas prices can be increased following a new pricing formula coming into effect from April 1 next year, Oil Secretary Vivek Rae said . (BS)

❖ Planning Commission deputy chairman, Montek Singh Ahluwalia, on Wednesday said that the country's gross domestic product (GDP) will expand by over 6% in the next financial year, which will primarily be triggered by the policies of the new government. (BS)

❖ India will shortly send a delegation to Iran to discuss oil payment mechanism after the historic accord between western super powers and the Persian Gulf state made it easier to import crude oil. (BS)

❖ Government does not see an immediate need for a local reinsurance fund for refiners, the oil secretary said, after some trade sanctions with Iran were eased following a deal between Tehran and six world powers to curb the Islamic Republic's nuclear programme. (BS)

❖ A study titled "All that glitters is gold : India Jewellery Review 2013" conducted by the global consultancy firm A T Kearney, forecasts India's gems and jewellery market to achieve the size of Rs 500,000 – 530,000 crore by 2018 from the level of 251,000 crore in 2013. Industry body Ficci associated with its publication. (BS)

❖ Power Ministry's for separation of "carriage and content" in distribution has received support from the Forum of Regulators (FOR) which is a representative body of central state electricity regulators. (BS)

❖ From being plagued by high manufacturing costs, the Kerala footwear industry has moved on to become a Rs 700 crore sector, producing good quality and low priced range products to gain a prominent place in the domestic and international markets. (BS)

Domestic News

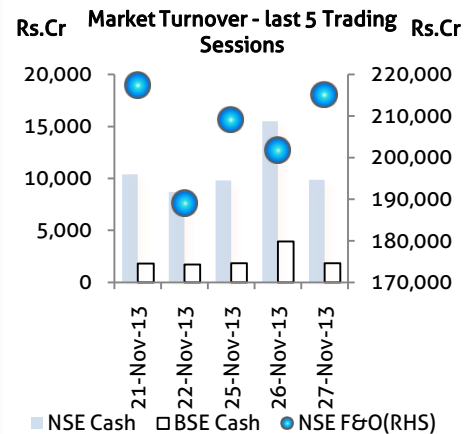
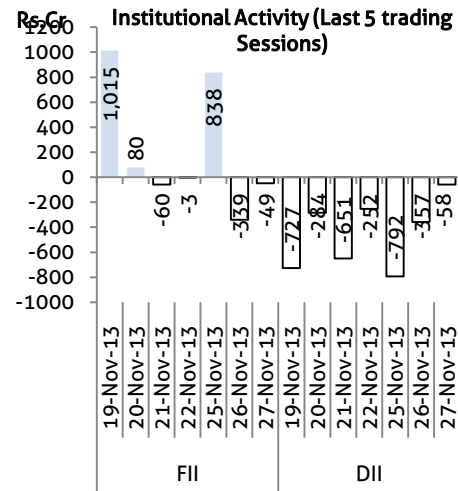
❖ Gold jewellery exports may decline by about 50% in this financial year from last year after government restrictions reduced the availability of raw material, Gitanjali Gems Chairman and Managing Director Mehl Choksi said .(BS)

❖ With ONGC diversifying into non- core areas like power and fertiliser, Petroleum Secretary Vivek Rae said the nation's high profit making PSU should sell its non-core assets and concentrate on increasing oil and gas production. (BS)

❖ Chennai-based Naturals, which runs 300 salons in India, is planning to raise about Rs 50 crore from external investors, including private equity, for less than 20% stake to fund tuck-in acquisitions over the next one year, its managing director and co-founder CK Kumaravel said here on Wednesday. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3574	(0.0005)	(0.04)
GBP-USD	1.6300	0.0013	0.08
USD-JPY	102.60	(0.10)	(0.10)

Bond Markets	Closing	Chg
10-yr bond	8.93	-2.4 bps
Interbank call	8.65	-3.0 bps



Domestic News (Cont...)

❖ Tata Sons has withdrawn its application for setting up a bank, saying its current financial services model best supports the needs of the group's domestic and overseas businesses. (BS)

❖ Expressing disappointment over lack of support to promote electric cars in India, Mahindra & Mahindra CMD Anand Mahindra asked the government to grant subsidies to automakers to promote green cars. (BS)

❖ Two years after the commencement of trial in the 2G spectrum allocation scam, a special court concluded the recording of statement of CBI witnesses in the case involving former Telecom Minister A Raja, DMK MP Kanimozhi, some top corporates and its executives. (BS)

❖ Financial Services Secretary Rajiv Takru said the in-house panel constituted by the State Bank to probe corruption charges against one of its senior most Deputy Managing Directors Shyamal Acharya, who was sent out on forceful leave since then, will submit its report by weekend. (BS)

❖ State-owned Power Grid, which will soon hit the market with a follow-on public offer, will seek shareholders' approval to hike shareholding limit for FIIs in the company to 30% from existing 24%. (BS)

❖ State miner Coal India Ltd (CIL) would soon be empowered to explore coal bed methane (CBM) gas in its mines, Petroleum Secretary Vivek Rae said. (BS)

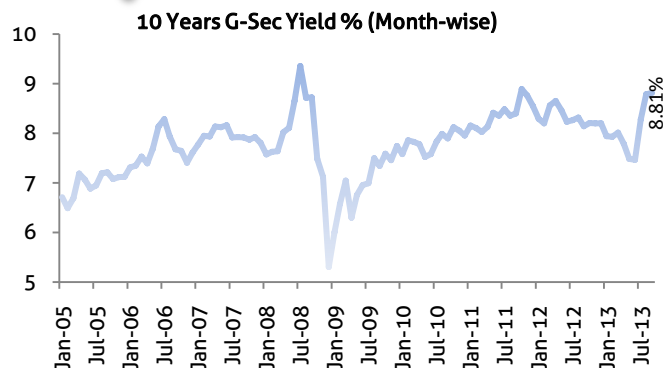
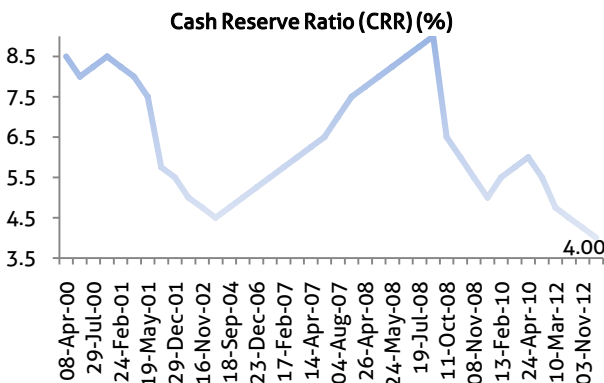
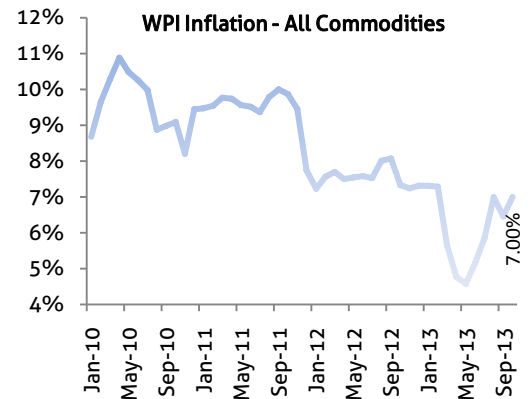
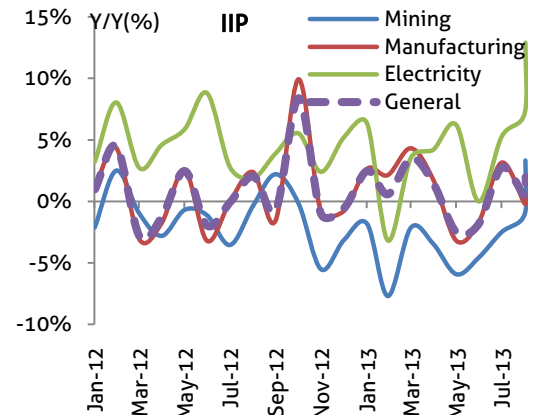
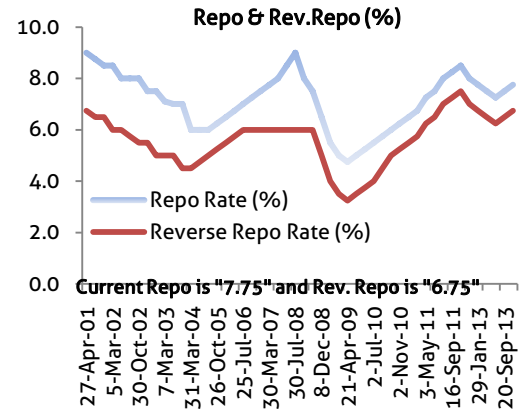
❖ Maruti Suzuki Wednesday recalled 1,492 vehicles, including Ertiga, Swift, Dzire and A-Star, manufactured between Oct 19-26, for correcting defective steering columns. (BS)

❖ International hospitality chain Hilton Worldwide said it has signed a management pact with Goverdhandham Estate Pvt Ltd to run a property in Jaipur under the Hilton Garden Inn brand. (BS)

❖ Tata Power said it increased electricity generation by 62% in the first six months of current financial year. (BS)

❖ Cadbury India signed a memorandum of understanding with the Andhra Pradesh government for setting up its chocolate manufacturing facility at Sri City Special Economic Zone in Chittoor district. (BS)

❖ Sundaram Business Services, the BPO subsidiary of non-banking finance company, Sundaram Finance has received a three year deal from two accounting firms in Australia. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Nov-13	Unitech Ltd	SUNTECK WEALTHMAX CAPITAL PRIVATE LIMITED	BUY	13814867	15.65
27-Nov-13	Unitech Ltd	SUNTECK WEALTHMAX CAPITAL PRIVATE LIMITED	SELL	14078867	15.65

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Nov-13	Westlife Dev	WF INDIA RECONNAISSANCE FUND LIMITED	B	923,550	417.82
27-Nov-13	STAMPEDE	SHAH NISHITH	S	114,400	70.75
27-Nov-13	PODDARDEV	CRB TRUSTEE LIMITED A/C CRB MUTUAL FUND	S	30,250	95.96
27-Nov-13	Aryaman Fin	PANKAJ PIYUSH TRADE AND INVESTMENT LTD	S	160,000	15.65
27-Nov-13	GLOBUS CON	ANERI INTELLIGENCE SERVICES PRIVATE LIMITED	S	37,500	44.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
534707	Anshus Clothing	28-Nov-13	BONUS 1:1	29-Nov-13
505714	Gabriel India-\$	28-Nov-13	Interim Dividend - Rs.0.35	29-Nov-13
526095	Ravileela Gran	28-Nov-13	Consolidation of Shares	06-Dec-13
526095	Ravileela Gran	28-Nov-13	Reduction of Capital	06-Dec-13
533482	Readymade Steel	28-Nov-13	1st Interim Dividend - Rs.0.50	29-Nov-13
532908	Sharon Bio-\$	03-Dec-13	Dividend - Rs.1.50	-
500139	Fedders Lloyd	04-Dec-13	Dividend - Rs.1.00	-
531307	S R K Inds	04-Dec-13	Interim Dividend - Rs.0.05	05-Dec-13
533407	CIL Nova Petro	05-Dec-13	Consolidation of Shares	06-Dec-13
526881	Financial Tech	05-Dec-13	2nd Interim Dividend - Rs.-	06-Dec-13
500680	Pfizer	05-Dec-13	Interim Dividend - Rs.360.00	06-Dec-13
517385	SYMPHONY	05-Dec-13	Dividend - Rs.6.50	-
500095	Wyeth	05-Dec-13	Interim Dividend - Rs.145.00	06-Dec-13
522165	Indsil Hydro-\$	06-Dec-13	Dividend - Rs.0.50	-
506146	Visagar Poly	06-Dec-13	Final Dividend - Rs.0.10	-
500830	Colgate Palmolive	09-Dec-13	2nd Interim Dividend - Rs.-	10-Dec-13
500312	ONGC	10-Dec-13	Interim Dividend - Rs.-	11-Dec-13
521070	Alok Inds	18-Dec-13	Dividend - Rs.0.30	-
532281	HCL Tech	18-Dec-13	Final Dividend - Rs.6.00	-
519295	Bambino Agro	19-Dec-13	Dividend - Rs.1.50	-
532920	Empee Dist	19-Dec-13	Dividend - Rs.1.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Nov-13	USD	Pending Home Sales (MoM)		2.00%	-5.60%
25-Nov-13	USD	Dallas Fed Mfg Business Index			3.6
26-Nov-13	USD	Building Permits (MoM)			-2.90%
26-Nov-13	USD	Housing Starts (MoM)			
26-Nov-13	USD	House Price Index (MoM)			0.30%
26-Nov-13	USD	CB Consumer Confidence		72.5	71.2
26-Nov-13	USD	Richmond Manufacturing Index			1
27-Nov-13	GBP	GDP (YoY)		1.50%	1.50%
27-Nov-13	USD	Initial Jobless Claims			
27-Nov-13	USD	MBA 30-Year Mortgage Rate			4.46%
27-Nov-13	USD	Chicago Fed National Activity			0.14
27-Nov-13	USD	Durable Goods Orders (MoM)		-1.50%	3.80%
27-Nov-13	USD	Chicago PMI		62	65.9
27-Nov-13	USD	Michigan Consumer Sentiment			72
28-Nov-13	EUR	Business Climate		0.1	0
28-Nov-13	EUR	Consumer Confidence		-15	-14.5
28-Nov-13	EUR	Industrial Sentiment		-5	-4.8
29-Nov-13	JPY	Manufacturing PMI			54.2
29-Nov-13	JPY	Tokyo CPI (YoY)			0.60%
29-Nov-13	JPY	Industrial Production (MoM)			1.30%
29-Nov-13	GBP	GfK Consumer Confidence		-10	-11
29-Nov-13	JPY	Construction Orders (YoY)			89.80%
29-Nov-13	JPY	Housing Starts (YoY)			19.40%
29-Nov-13	GBP	BoE Consumer Credit		0.60B	0.41B
29-Nov-13	GBP	Mortgage Approvals		68K	67K
29-Nov-13	EUR	Unemployment Rate		12.20%	12.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Nov-13	INR	Indian M3 Money Supply			14.10%
29-Nov-13	INR	Indian Bank Loan Growth			16.40%
29-Nov-13	INR	Indian GDP Quarterly (YoY)			4.40%

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