

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6761	(0.32)	CNX IT	9261	(0.15)
Sensex	22632	(0.25)	BANK NIFTY	13082	0.36
DowJones	16467	0.65	S&P CNX 500	5322	(0.13)
Nasdaq	4076	(1.75)	CNX FMCG	17716	(0.38)
Hangseng	22133	(0.41)	CNX REALTY	191	0.66
Shanghai	2003	(1.62)	CNX AUTO	5908	(0.90)
Nikkei	14288	(0.98)	CNX ENERGY	8372	(0.28)
Strait Times	3243	(0.76)	CNX PHARMA	8122	1.66
Kospi	1969	(0.12)	Advances / Declines	BSE	NSE
Taiwan	8810	0.41	Advances	1432	740
FTSE	3161	0.44	Declines	1367	736
CAC	6697	0.17	Unchanged	133	68
DAX	4454	0.23	Total	2932	1544

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	407.65	3.40
SUNPHARMA	636.85	2.39
WIPRO	530.50	2.17
DRREDDY	2680.00	1.93
KOTAKBANK	823.40	1.84

Nifty Losers		
Company	Price(Rs)	Chg(%)
AMBUJACEM	200.15	(4.26)
ASIANPAINT	500.00	(2.90)
BHEL	186.50	(2.46)
GAIL	371.60	(2.12)
HCLTECH	1420.45	(2.00)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
National Bldg Const	8.24	0.4	24
UPL	55.76	3.6	15
Jain Irrigation	39.98	3.9	10
JPINFRATEC	27.82	4.1	7
Hindustan Unilever	4.23	0.7	6

Indian Forex	Closing	Chg	% Chg
USD/INR	60.504	(0.612)	(1.00)
GBP/INR	101.689	(1.017)	(0.99)
EUR/INR	83.621	(0.901)	(1.07)
JPY/INR	59.170	(0.560)	(0.94)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29950	150
Silver (Rs/1kg)	42459	59

Commodities	Price	% Chg.
Crude (US\$/BBL)	100.9	0.29
Brent (US\$/BBL)	108.3	(1.21)
Gold (US/oz)	1295.4	(0.42)
Silver (US\$/oz)	19.6	(0.76)
Copper (US\$/MT)	6782.0	(0.05)
Alum (US\$/MT)	1800.5	(1.26)
Zinc(US\$/MT)	2061.5	(0.02)

ADR	Cl. Values	% Chg.
ICICI Bank	43.38	0.44
HDFC Bank	39.55	(0.13)
Infosys	52.92	0.42
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.73	0.78
Wipro	12.03	0.23
Tata Motors	37.17	(0.15)

Market Sensor

US market stocks mostly climbed on Monday, with the Nasdaq Composite rebounding from a more than 1 percent drop, as investors turned to large-cap companies while tracking developments in Ukraine, increased deal activity and an ongoing sell-off in social media and other new technology companies. Dow Jones Industrial Average was up 0.53% or 87.28 points at 16448.74. Nasdaq Composite was down 0.03% or 1.16 points at 4074.40. Standard & Poor's 500 was up 0.32% or 6.03 points at 1869.43.

After IMD forecasted of below normal monsoon rainfall in India during 2014 with some possibility of draughts has dampened the market sentiment for the last couple of sessions as that ultimately end with high inflation and further tightening of interest rate by RBI. Nifty ended the previous trading session with a decline of 0.32% or 21.50 points at 6761.25. On Monday's trading session, FII's bought net Rs.295.01 Cr in cash market and bought net Rs.216.54 in derivative segment. Whereas, DII sold net Rs.417.3 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, with crucial intraday support exists at 6720 followed by 6660 while resistance is seen at 6820 followed by 6860.

Global News

❖ Russia faces a fifty-fifty chance of recession, the highest since Bloomberg started to track the measure, as the crisis in Ukraine raises the risk of further sanctions, according to a survey of economists. (Bloomberg)

❖ New Zealand's Labour Party will give the central bank an alternative tool for controlling inflation if it wins this year's election, in what it says would be a world first. (Bloomberg)

❖ European Central Bank President Mario Draghi told German lawmakers that a quantitative-easing program isn't imminent and is relatively unlikely for now, according to a euro-area official present at the meeting. (Bloomberg)

❖ Contracts to purchase previously owned U.S. homes climbed in March by the most in almost three years, showing residential real estate was starting to stabilize entering the spring selling season. (Bloomberg)

❖ The U.S. Treasury Department announced the biggest quarterly paydown of government debt in seven years, as a stronger labor market helps boost tax revenue. (Bloomberg)

Economic News

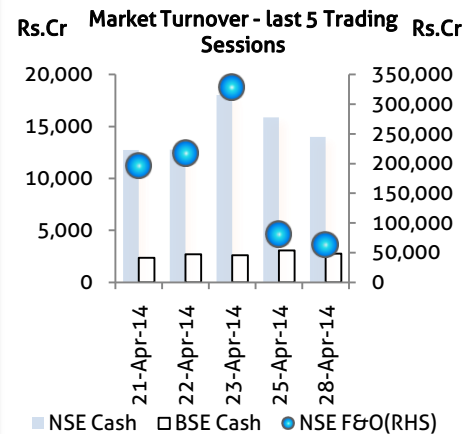
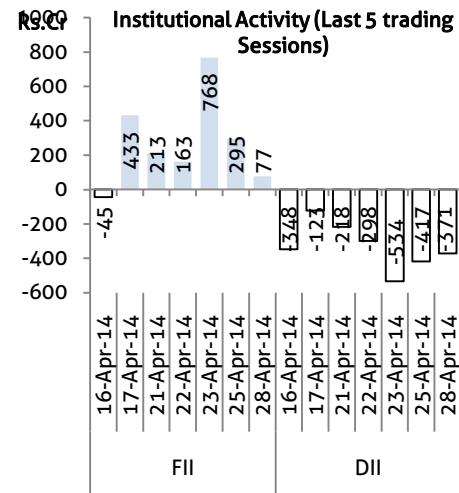
- ❖ The suspension of mining activity by the Goa government in September 2012 left 65% of the industry workforce jobless, All India Trade Union Congress (AITUC) said here today. (BS)
- ❖ Congress Vice-President Rahul Gandhi is hard-selling the National Food Security Act (NFSA), saying this will eradicate hunger from India. (BS)
- ❖ With CBM gas being sold at rates triple the current gas price of \$4.2, the government has ruled that gas extracted from coal seams will be priced at equivalent to conventional gas. (BS)
- ❖ The economy is 'delicately' balanced and to return to a higher growth trajectory, it needs strong policy reforms, according to India Ratings. (BS)
- ❖ About 4-5 lakhs job opportunities are expected to be generated within the next two years in the major cities taking into account likely absorption of upcoming office space, according to global property consultant CBRE. (BS)
- ❖ The government may refrain from imposing anti-dumping duty on cheap solar power gear imports, as it tries to pin down the cost of renewable energy as part of a plan to cut India's dependence on fossil fuel. (BS)

Domestic News

- ❖ Investment and Finance Company Limited (CIFCL), Murugappa Group Company, is looking at raising capital through equity offering in the second half to fund business growth. (BS)
- ❖ Bouyed by a strong growth in volumes both in voice and data, India's third largest telecom services player by revenue market share posted 16.2% increase in consolidated revenues to Rs 7,043 crore for the quarter ended March 2014. (BS)
- ❖ Nokia India management and the workers of Nokia India in its Sriperumbudur facility, near Chennai, met to discuss the future of the handset manufacturing facility in the wake of exclusion of the facility from the Microsoft-Nokia deal which completed last Friday, according to workers. (BS)
- ❖ Tata Motors, India's biggest auto maker, is revving up every opportunity to make upcoming launches - Zest and Bolt - a success. (BS)
- ❖ Tata Steel, the world's seventh largest steel company, said it has commissioned a new coke oven battery at its Jamshedpur steel plant, making the unit self-sufficient in coke requirement and in turn stabilizing operations there. (BS)
- ❖ GMR Energy, a subsidiary of publicly held GMR Infrastructure, has decided to withdraw its proposed public offering as the objects of the offer is likely to undergo change to a large extent. (BS)
- ❖ Public general insurer New India Assurance, has achieved a profit after tax of Rs 1089 crores as against Rs 844 crores in the previous year, an increase of 29%. The company recorded a global premium income of Rs 14304 crores as against Rs 12504 crores, an increase of 14.4% over the previous year. (BS)
- ❖ The number of new launches in the residential segment during the first quarter of this year has increased by 43% at 55,000 units across eight major cities. (BS)

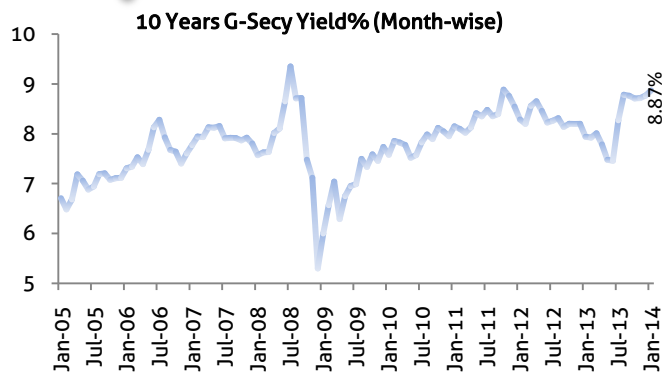
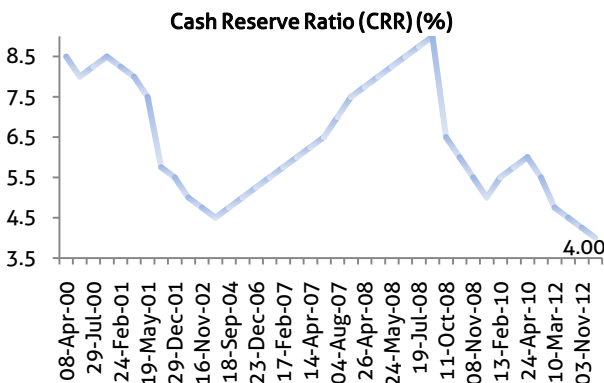
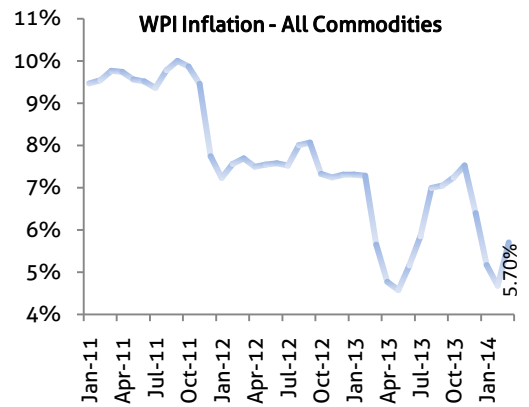
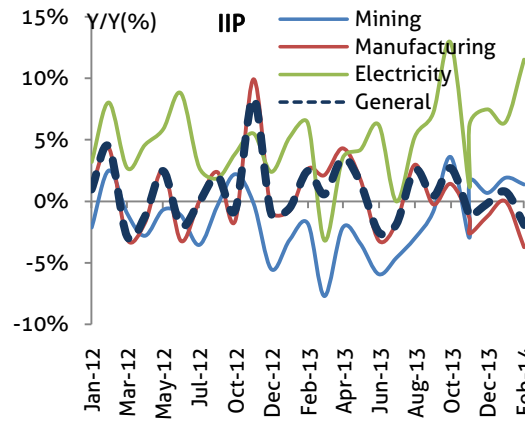
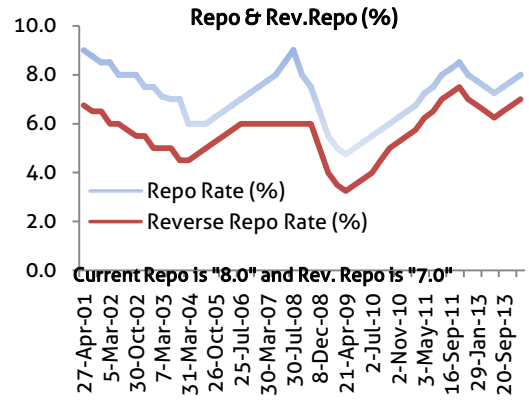
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3861	0.0010	0.07
GBP-USD	1.6814	0.0007	0.04
USD-JPY	102.49	0.00	0.00

Bond Markets	Closing	Chg
10-yr bond	9.04	1.1 bps
Interbank call	8.68	8.0 bps



Domestic News (Cont...)

- ❖ Idea Cellular, on Monday, reported a 91% jump in quarterly net profit backed by higher voice call rates, beating market estimates. (BS)
- ❖ IT major Infosys said Independent Director Ann Fudge, who is scheduled to complete her tenure on the company's board on June 14, 2014, has conveyed her intention to not seek re-appointment "owing to her busy schedule". (BS)
- ❖ Taiwan-based smartphone maker, HTC, is aspiring to garner a 15% share of the Indian smartphone market in the next 24 months, according to India country head, Faisal Siddiqui. (BS)
- ❖ Indian retail sector is expected to grow 17% in the current financial year, highest after last two years, on the back of expected higher gross domestic product (GDP) growth, said a new report. (BS)
- ❖ Mahindra & Mahindra, the country's largest tractor manufacturer, stated that a section of employees are not reporting to duties in a concerted manner at its tractor manufacturing plants at Mohali, Punjab, which operate under its Swaraj division. (BS)
- ❖ At a time when Indian IT services sector is entering an improved-growth phase, analysts and experts believe that the inability of some of the large players to mine and retain clients remains a cause of concern. (BS)
- ❖ Jindal Steel and Power said it has commissioned a 2 million tonne per annum integrated steel plant at Sohar in Oman with a total investment of \$800 million. (BS)
- ❖ Agro chemicals firm UPL has posted 29% increase in consolidated profit at Rs 360.28 crore for the quarter ended on March 31 on account of higher sales. (BS)
- ❖ Jindal Steel and Power Ltd (JSPL) has commissioned a 2 million tonne per annum (MTPA) integrated steel plant in Oman with an investment of around \$800 million. (BS)
- ❖ Bharti does not seem to have made windfall gains from selling its 50% stake in wholesale business joint venture to its former partner Walmart for \$100 million, said consultants and bankers. (BS)
- ❖ Oil regulator PNGRB has once again extended the last date of bidding for licences to retail CNG and piped cooking gas in 14 cities, including Bengaluru and Pune, by two months to July 10. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Apr-14	Strides Arcolab Limited	JANUS OVERSEAS FUND	SELL	512591	545.7
28-Apr-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	15734511	17.1
28-Apr-14	Dr. Datson's Labs Ltd	SWAPNIL DEEPAK SHIRWADKAR	SELL	313826	28.4
28-Apr-14	Zylog Systems Limited	SWAPNIL DEEPAK SHIRWADKAR	BUY	448759	12.0
28-Apr-14	Kernex Microsystems (Indi	SWARNALATHA SATHYAMOORTH	BUY	100000	47.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Apr-14	Bayer Crop	BAYER VAPI PRIVATE LIMITED	B	935,518	1447.1
28-Apr-14	Strides Arco	MORGAN STANLEY ASIA (SINGAPORE) PTE	B	1,055,986	546.7
28-Apr-14	STAMPEDE	STENLY SECURITIES LIMITED	S	200,000	82.7
28-Apr-14	Jolly Plast	VERTEX DRUGS PRIVATE LIMITED	B	240,000	60.2
28-Apr-14	ZANDUREALTY	RAMESH LAXMIDAS POPAT	B	12,641	1009.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532735	R Systems	29-Apr-14	Final Dividend - Rs.0.95	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-
526075	Rekvina Lab	30-Apr-14	Stock Split from Rs. 10/- to Rs.5/-	02-May-14
500870	Castrol India	02-May-14	Final Dividend - Rs.3.50	-
532343	TVS Motor	02-May-14	2nd Interim Dividend - Rs.-	05-May-14
500043	Bata India	05-May-14	Dividend - Rs.6.50	-
511288	Gruh Finance	05-May-14	Dividend - Rs.3.00	-
532960	Indiabulls Sec	05-May-14	Interim Dividend - Rs.1.00	06-May-14
504959	Stovec Inds	05-May-14	Final Dividend - Rs.15.00	-
532622	Gateway Distr	06-May-14	2nd Interim Dividend - Rs.-	07-May-14
532424	Godrej Cons	06-May-14	Interim Dividend - Rs.2.25	07-May-14
535789	IBUL HSG FIN	06-May-14	Interim Dividend - Rs.9.00	07-May-14
532832	Indiabulls Real Est	06-May-14	3rd Interim Dividend - Rs.1.00	07-May-14
521248	Kitex Garments	07-May-14	Dividend - Rs.1.00	-
532663	Sasken Comm	07-May-14	Interim Dividend - Rs.3.00	08-May-14
590031	De Nora India	08-May-14	Dividend - Rs.4.00	-
532191	State Bank Trav	09-May-14	Final Dividend - Rs.-	-
500530	Bosch	12-May-14	Dividend - Rs.55.00	-
523457	LINDEINDIA	12-May-14	Dividend - Rs.1.50	-
500790	Nestle India	15-May-14	Final Dividend - Rs.12.50	-
500790	Nestle India	15-May-14	Interim Dividend - Rs.-	-
500188	Hindustan Zinc	19-May-14	Final Dividend - Rs.1.90	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Apr-14	USD	Pending Home Sales (MoM)			-0.80%
28-Apr-14	USD	Dallas Fed Mfg Business Index			4.9
29-Apr-14	GBP	GDP (YoY)		3.20%	2.70%
29-Apr-14	USD	S&P/CS HPI Composite - 20 (YoY)		13.00%	13.20%
29-Apr-14	EUR	Consumer Confidence		-9	-9.3
29-Apr-14	USD	CB Consumer Confidence		83	82.3
29-Apr-14	GBP	GfK Consumer Confidence		-4	-5
29-Apr-14	JPY	Manufacturing PMI			53.9
29-Apr-14	JPY	Industrial Production (MoM)		0.50%	-2.30%
30-Apr-14	USD	MBA 30-Year Mortgage Rate			4.49%
30-Apr-14	USD	ADP Nonfarm Employment Change		200K	191K
30-Apr-14	USD	GDP (QoQ)		1.30%	2.60%
30-Apr-14	USD	Chicago PMI		56.3	55.9
30-Apr-14	CNY	Chinese Manufacturing PMI			50.3
01-May-14	GBP	Nationwide HPI (YoY)		10.00%	9.50%
01-May-14	GBP	BoE Consumer Credit		0.60B	0.55B
01-May-14	GBP	Manufacturing PMI		55.3	55.3
01-May-14	GBP	Mortgage Lending		1.60B	1.72B
01-May-14	USD	Initial Jobless Claims		320K	329K
01-May-14	USD	Personal Income (MoM)		0.50%	0.30%
01-May-14	USD	Manufacturing PMI			55.4
01-May-14	USD	ISM Manufacturing PMI		54	53.7
01-May-14	JPY	Unemployment Rate		3.60%	3.60%
02-May-14	EUR	Manufacturing PMI		53.3	53.3
02-May-14	EUR	Unemployment Rate		11.90%	11.90%
02-May-14	USD	Nonfarm Payrolls		205K	192K
02-May-14	USD	Unemployment Rate		6.60%	6.70%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Apr-14	INR	Indian M3 Money Supply			13.60%
02-May-14	INR	HSBC Markit Manufacturing PMI			51.3
02-May-14	INR	Indian Bank Loan Growth			13.80%

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