

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6111	0.46	CNX IT	6432	0.32
Sensex	20161	0.65	BANK NIFTY	12950	-0.09
DowJones	15409	0.69	S&P CNX 500	4777	0.43
Nasdaq	3489	0.86	CNX FMCG	17424	0.76
Hangseng	22754	-0.71	CNX REALTY	234	0.32
Shanghai	2324	0.11	CNX AUTO	4736	1.43
Nikkei	14312	1.20	CNX ENERGY	8094	1.52
Strait Times	3405	-0.04	CNX PHARMA	6698	-0.69
Kospi	1995	0.42	Advances / Declines	BSE	NSE
Taiwan	8328	0.79	Advances	1204	667
FTSE	6762	1.62	Declines	1149	629
CAC	4051	1.39	Unchanged	164	79
DAX	8481	1.16	Total	2517	1375

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HEROMOTOCO	1770.00	6.99
JPASSOCIAT	71.90	4.20
BHEL	204.00	3.58
COALINDIA	323.00	2.93
M&M	975.70	2.50

Nifty Losers		
Company	Price(Rs)	Chg(%)
RANBAXY	394.00	-2.67
ULTRACEMCO	1974.25	-1.96
KOTAKBANK	775.35	-1.79
SBIN	2128.30	-1.56
SESAGOA	161.40	-1.53

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Torrent Power	21.16	0.36	59.44
Dewan Housing	5.55	0.13	43.09
PI Inds	5.18	0.18	28.38
Havells India	2.93	0.13	21.91
Astrazeneca Phar	7.06	0.52	13.69

Indian Forex	Closing	Chg	% Chg
USD/INR	55.7423	-0.1225	-0.22%
GBP/INR	84.1709	0.0097	0.01%
EUR/INR	72.0265	-0.0685	-0.10%
JPY/INR	54.65	0.45	0.82%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26287	-87
Silver (Rs/1kg)	43227.5	-330.5

Commodities	Price	% chg.
Crude (US\$/BBL)	94.9	-0.36
Brent (US\$/BBL)	104.2	0.07
Gold (US/oz)	1386.5	0.25
Silver (US\$/oz)	22.3	0.09
Copper (US\$/MT)	7257.0	0.00
Alum (US\$/MT)	1808.0	0.00
Zinc(US\$/MT)	1820.0	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	47.82	0.32
HDFC Bank	42.05	1.37
Infosys	42.50	1.67
Sterlite Inds.	6.70	-1.18
Dr Reddy's Labs	37.88	0.96
Wipro	7.94	2.32
Tata Motors	26.85	4.88

Market Sensor

U.S markets shaved their gains but still ended in positive territory across the board Tuesday following a long holiday weekend, buoyed by supportive comments from central banks around the world and a pair of upbeat economic data. Dow Jones Industrial Average was up 0.69% or 106.29 points at 15409.39. Nasdaq Composite was up 0.86% or 29.74 points at 3488.89. Standard & Poor's 500 was up 0.63% or 10.46 points at 1660.06.

Indian markets yesterday gained for third day in a row on firm European and Asian stocks. Nifty ended the previous trading session with a gain of 0.46% or 28.10 points at 6111.25. On Friday's trading session, FIIs bought net Rs.711.12 Cr in cash market . Whereas, DII sold net Rs 507.82 Cr in cash segment.

Coming to today's trade, with May F&O expiry slated for Thursday, the volatility is expected to remain high and that will ensure alternate bouts of buying and selling during the day.

Global News

❖ Asian stocks rose, led by Japanese shares, after improving U.S. consumer confidence and home-price data bolstered optimism that the recovery in the world's largest economy was strengthening. The Australian dollar weakened. (Bloomberg)

❖ Koichi Hamada, an economic adviser to Japanese Prime Minister Shinzo Abe, told South Korea to adjust its own monetary policies if officials are concerned at the effects of a yen weakened by unprecedented easing. (Bloomberg)

❖ Thailand's central bank may cut its benchmark interest rate today for the first time this year as slowing economic growth bolsters government calls for easing. (Bloomberg)

❖ Chinese banks are adding assets at the rate of an entire U.S. banking system in five years. To Charlene Chu of Fitch Ratings, that signals a crisis is brewing. (Bloomberg)

Economic News

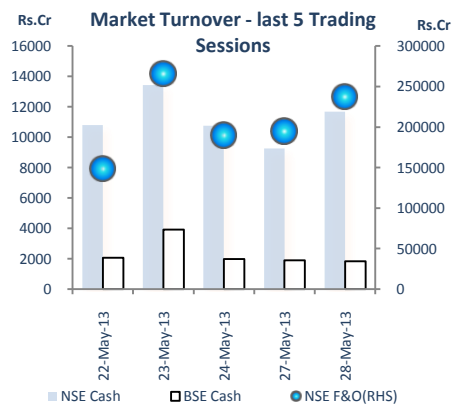
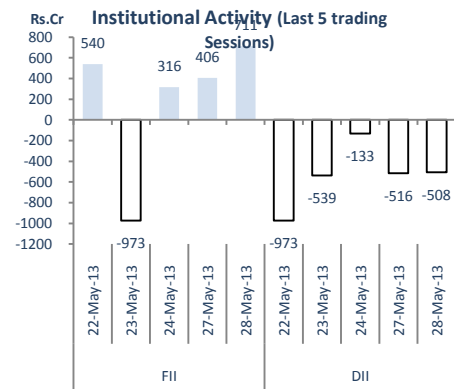
- ❖ The government will soon review the preparedness of states to implement a new mechanism for distribution of sugar through ration shops and might consider either delaying its implementation or granting some exemption from the new system to few states, a senior food ministry official said today. (BS)
- ❖ A few days before release of the official figures for the Centre's fiscal deficit for 2012-13, an important Finance Ministry report says that key fiscal parameters deteriorated in relation to revised estimates (RE) during April-February of the year compared to corresponding period of 2011-12. (BS)
- ❖ A day after many economists pegged India's economic growth for the fourth quarter of 2012-13 at below 5% level, rating agency IcaLimited today predicted the GDP expansion to be 5% from 4.5% in the third quarter. (BS)
- ❖ Government debt rose 0.4% to over Rs 40.83 lakh crore in the January-March period of 2012-13 fiscal, over the previous quarter. (BS)
- ❖ The ongoing mining crisis in the country following regulatory crackdown on companies may have led to an unprecedented decline in iron ore exports in 2012-13, but an official statistical department glossed over this fact. (BS)
- ❖ Taking cue from global best practices, aviation regulator DGCA has drafted rules to allow a pilot take a short nap on flight deck, with the other pilot taking full control of the aircraft on a long-distance flight, official sources said. (BS)
- ❖ Indicating that the Ministry has done its part in helping with discoms debt rejig, Power Minister Jyotiraditya Scindia today said that it was now for the states "to do their job". (BS)

Domestic News

- ❖ Hindalco today posted a net profit of Rs 482 crore. The company registered other income in Q4 at Rs 232 crore vs 160.5 crore in the previous quarter. (BS)
- ❖ Adani Power today said it has raised more than Rs 2,500 crore through issue of shares on preferential basis to two promoter group entities. (BS)
- ❖ State-owned gas utility GAIL India Ltd today reported 28% jump in its March quarter net profit on the back of rise in margins from gas trading and higher revenues from petrochemical business. (BS)
- ❖ The RP-Sanjiv Goenka Group flagship company CESC today reported a flat standalone net profit of Rs 256 crore for the quarter ended March 31, 2013, compared to a net profit of Rs 256 crore during the corresponding period of last fiscal. (BS)
- ❖ US-headquartered firm Cognizant clocked the highest growth rate of 20.1% in revenues among the top five India-based IT services providers last year, global research firm Gartner said today. (BS)
- ❖ Essar Shipping Ltd has reported a consolidated net profit of Rs 5 lakh for the fourth quarter ended March 31, 2013 as against Rs 54.98 crore in the same period of FY12. (BS)
- ❖ ONGC Videsh Ltd, the overseas arm of state-owned Oil and Natural Gas Corp (ONGC), plans to raise at least \$3 billion in debt to part-fund acquisition of US energy giant ConocoPhillips' stake in aKazakhstan oilfield. (BS)
- ❖ Tata Power has plans to expand the generation capacity of 4,000-MW Mundra plant, the country's first operational ultra mega power project, to 5,600 MW, a company official said. (BS)

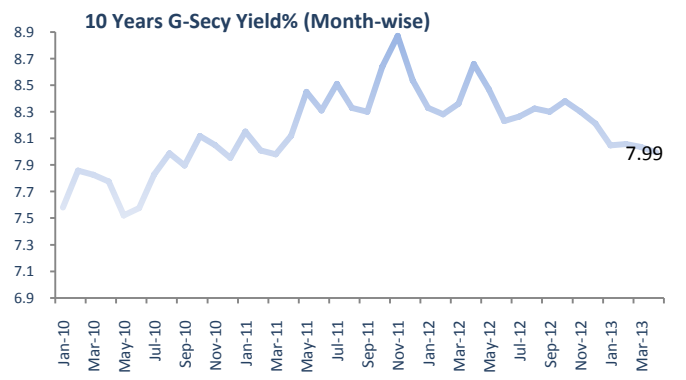
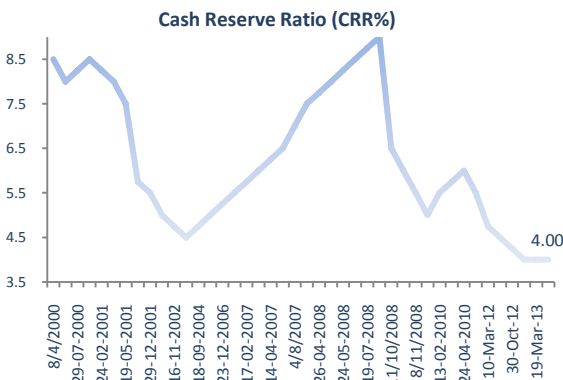
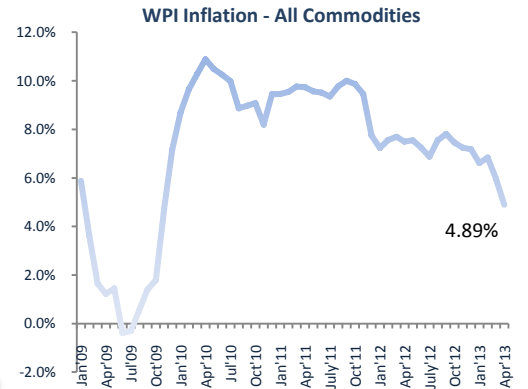
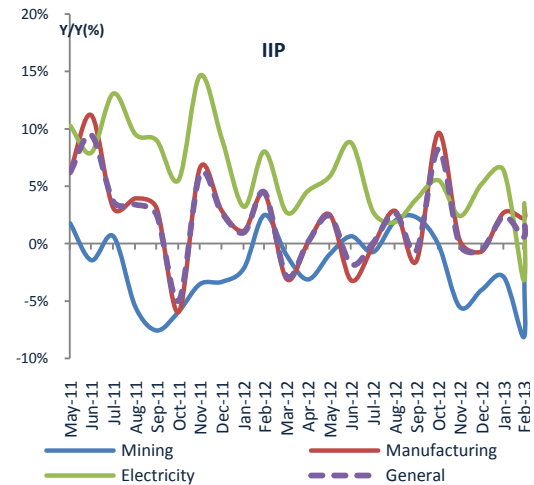
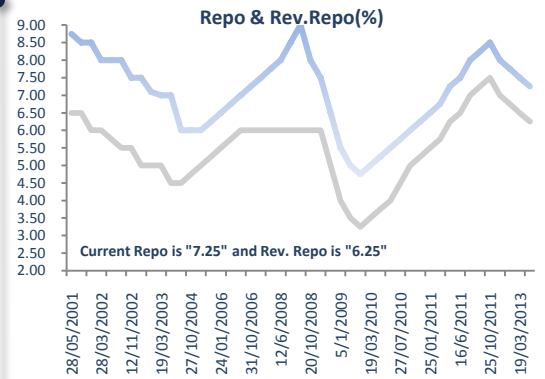
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2857	0.0003	0.02%
GBP-USD	1.5029	-0.0009	-0.06%
USD-JPY	102.210	-0.0048	-0.18%

Bond Markets	Closing	Chg
10-yr bond	7.28	-0.9 bps
Interbank call	7.27	-1.0 bps



Domestic News(Conti..)

- ❖ Tata Global Beverages today reported 76.64% increase in its consolidated net profit for the fourth quarter ended March 31, 2013 at Rs 95.76 crore on the back of robust performance in both tea and coffee segments. (BS)
- ❖ The Finance Ministry has initiated the process of 11.36% stake sale in NHPC and will soon appoint merchant bankers for the disinvestment, which may fetch around Rs 2,400 crore to the exchequer. (BS)
- ❖ Pre-school chain Tree House Education and Accessories ('Tree House'), posted a 45 per cent rise in the fourth quarter net profit for 2012-13. The company posted a profit of Rs 7.34 crore for the quarter ended March 31, 2013 compared to Rs 5.06 crore posted in same quarter last fiscal. (BS)
- ❖ Dabur India has announced the allotment of about 7 lakh shares to eligible employees. In a filing to the exchanges, the company said that the Remuneration and Compensation Committee passed the resolution by circulation to allot 6.95 lakh shares to eligible employees who had exercised their stock options. (BS)
- ❖ The Central Government has appointed five experts from different fields as part-time Directors on the Air India Board, including IIM-Ahmedabad professor Ravindra H Dholakia, to suggest cost-cutting measures for the national carrier. (BS)
- ❖ Network marketing firm Amway's India Chairman and CEO William S Pinckney and two company directors have been remanded to 14 days judicial custody by a local court here. (BS)
- ❖ IT consulting and outsourcing company, Mahindra Satyam (formerly Satyam Computer Services Limited), along with New Delhi-based Dion Global Solutions Limited, will be offering a software solution to assist financial institutions in Australia and New Zealand (ANZ) to meet the US Foreign Account Tax Compliance Act (FATCA) regulations. (BS)
- ❖ Hydro power producer NHPC today posted 15% decline in consolidated net profit at Rs 2,617.41 crore for the 12 months ended March, 2013. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-May-13	Reliance Industries Ltd	FARM ENTERPRISES LTD	BUY	20400000	828
28-May-13	Standard Chartered PLC	MACQUARIE BANK LIMITED	BUY	1532953	116
28-May-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1665045	19.32
28-May-13	ECE Industries Limited	SMIFS CAPITAL MARKETS LTD.	BUY	205000	117.5
28-May-13	S. Kumars Nationwide Ltd	INDUSTRIAL DEVELOPMENT BANK OF INDIA	SELL	2000000	4.52

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-May-13	Vakrangee Soft-\$	VAKRANGEE HOLDINGS PRIVATE LIMITED	B	2525000	74.10
28-May-13	Liberty Phos	SHARDA GOYAL	S	119092	224.28
28-May-13	Rander Corp	MOONSTAR SECURITIES TRADING & FINANCE CO P LTD	B	100000	216
28-May-13	STAMPEDE	VOLGA INTERNATIONAL LIMITED	B	107443	99.72
28-May-13	Shree Nath Comm	VICTOR COMMDEAL PRIVATE LIMITED	S	960345	10.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
530117	Adi Finechem	29-May-13	Dividend	1
532525	Bank of Maharashtra	30-May-13	Dividend	2.3
532210	City Union Bank	30-May-13	Interim Dividend	1
590043	Harita Seat-\$	30-May-13	Interim Dividend	2.5
532174	ICICI Bank	30-May-13	Dividend	20
500209	Infosys	30-May-13	Final Dividend	27
524709	Nagarjuna Agrichm	30-May-13	BONUS 3:14	-
532531	Strides Arco	30-May-13	Dividend	2
500024	ASSAMCO	31-May-13	Dividend	0.05
532179	Corporation Bank	31-May-13	Dividend	19
500875	ITC	31-May-13	Dividend	-
522241	MM Forgings-\$	31-May-13	Interim Dividend	-
508922	MSR India	31-May-13	Stock Split from Rs.10/- to Rs.5/-	-
500540	Premier	31-May-13	Dividend	3
500540	Premier	31-May-13	Special Dividend	4
500295	Sesa Goa	31-May-13	Dividend	-
504959	Stovec Inds	3-Jun-13	Final Dividend	10.7
532457	Gulshan Poly	4-Jun-13	Dividend	2.5
531531	Hatsun Agro	4-Jun-13	3rd Interim Dividend	-
532827	Page Inds	5-Jun-13	1st Interim Dividend	-
532480	Allahabad Bank	6-Jun-13	Dividend	6

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-May-13	USD	CB Consumer Confidence		71	68.1
29-May-13	JPY	Retail Sales (YoY)		-0.40%	-0.30%
29-May-13	GBP	CBI Distributive Trades Survey		3	-1
30-May-13	GBP	Nationwide HPI (MoM)		0.40%	-0.10%
30-May-13	USD	Continuing Jobless Claims		2,950K	2,912K
30-May-13	USD	GDP (QoQ)		2.50%	2.50%
30-May-13	USD	Initial Jobless Claims		340K	340K
30-May-13	USD	Pending Home Sales (MoM)		1.10%	1.50%
31-May-13	JPY	Tokyo Core CPI (YoY)		-0.20%	-0.30%
31-May-13	INR	Indian GDP (YoY)			4.50%
31-May-13	EUR	Unemployment Rate		12.20%	12.10%
31-May-13	USD	Core PCE Price Index (MoM)		0.10%	
31-May-13	USD	Personal Spending (MoM)		0.10%	0.20%
31-May-13	USD	Chicago PMI		50	49
31-May-13	USD	Michigan Consumer Sentiment		83.7	83.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-May-13	INR	CPI (Industrial Workers)			

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