

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5285	(0.05)	CNX IT	8175	2.50
Sensex	17996	0.16	BANK NIFTY	8761	(1.24)
DowJones	14825	0.33	S&P CNX 500	4048	(0.32)
Nasdaq	3593	0.41	CNX FMCG	15704	(0.40)
Hangseng	21635	0.51	CNX REALTY	149	(1.23)
Shanghai	2104	0.11	CNX AUTO	4249	0.12
Nikkei	13395	0.42	CNX ENERGY	7128	(0.35)
Strait Times	3027	0.76	CNX PHARMA	6727	1.18
Kospi	1910	1.34	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	7893	0.88	Advances	837	362
FTSE	6430	(0.17)	Declines	1369	822
CAC	3960	(0.21)	Unchanged	134	59
DAX	8158	(1.03)	Total	2340	1243

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RANBAXY	415.15	9.94
CAIRN	324.90	5.23
JPASSOCIAT	33.80	4.00
TATAPOWER	77.25	3.76
HCLTECH	981.95	3.61

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	266.50	(8.14)
PNB	430.80	(6.14)
ULTRACEMCO	1459.00	(5.91)
ONGC	245.00	(5.51)
AXISBANK	831.00	(5.32)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Triveni Turbine	15.88	0.03	542.30
Westlife Dev	60.31	0.16	375.65
Thermax	1.32	0.13	9.98
TATAMTRDVR	11.86	1.24	9.57
Shree Cement	0.15	0.02	6.71

Indian Forex	Closing	Chg	% Chg
USD/INR	68.3611	2.6936	4.10
GBP/INR	106.028	3.8298	3.75
EUR/INR	91.4682	3.7222	4.24
JPY/INR	70.2500	3.3000	4.93

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	34130	1430
Silver (Rs/1kg)	58349	2949

Commodities	Price	% Chg.
Crude (US\$/BBL)	109.4	(0.45)
Brent (US\$/BBL)	115.9	0.36
Gold (US/oz)	1409.8	(0.40)
Silver (US\$/oz)	24.2	(1.70)
Copper (US\$/MT)	7236.0	(0.88)
Alum (US\$/MT)	1826.5	(0.08)
Zinc(US\$/MT)	1933.0	(0.23)

ADR	Cl. Values	% Chg.
ICICI Bank	25.46	(1.55)
HDFC Bank	27.32	(2.12)
Infosys	46.42	(1.13)
Sterlite Inds.	5.39	(0.05)
Dr. Deddy's Labs	32.27	(0.71)
Wipro	8.94	(0.23)
Tata Motors	22.31	(0.59)

## Market Sensor

U.S market finished in positive territory Wednesday, reversing two-straight sessions of losses, as the energy sector jumped on rising oil prices amid speculation of a U.S.-led military strike on Syria. Dow Jones Industrial Average was up 0.33% or 48.38 points at 14824.51. Nasdaq Composite was up 0.41% or 14.83 points at 3593.35. Standard & Poor's 500 was up 0.27% or 4.48 points at 1634.96.

Tracking weak global cues and domestic concern Indian market opened lower. Depreciation in the rupee continued registering fresh low of 68.80 as the mounting subsidy burden remains a major concern for the market. Nifty ended the previous trading session with a decline of 0.05% or 2.45 points at 5285.00. On Friday's trading session, FIIs sold net Rs.1120.43 Cr in cash market and bought net Rs 783.99 in derivative segment. Whereas, DII bought net Rs. 506.78 Cr in cash segment.

**Coming to today's trade, Nifty to remain volatile due to F&O expiry, crucial intraday support seen at 5160 followed by 5110.**

## Global News

❖ The Bank of England moved to boost lending to consumers and businesses by the largest U.K. banks by offering to ease liquidity rules for institutions that meet capital targets. (Bloomberg)

❖ U.S. officials planning potential military strikes on Syria aren't limited to a one-day operation, an administration official said, as the UN Security Council's permanent members considered a resolution condemning last week's suspected chemical attack. (Bloomberg)

❖ Fewer Americans signed contracts in July to buy previously owned homes, a sign that rising mortgage rates are starting to slow momentum in the housing market. (Bloomberg)

❖ The European Union's regulatory arm is winnowing down the options for a long-term overhaul of the world's biggest carbon market and aims to reach a decision in the coming months, EU Climate Commissioner Connie Hedegaard said. (Bloomberg)

❖ Bank of Japan Deputy Governor Kikuo Iwata said it will take time for the bank's unprecedented easing to extend from asset markets to Japan's economy. (Bloomberg)

## Economic News

❖ Expressing concern over the fall in the rupee against the US Dollar, Maharashtra Chief Minister Prithviraj Chavan said he was in touch with the Centre for a stimulus to the industries to prevent job losses. (BS)

❖ The imports of a certain variety of granite stones are allowed freely only if its value is \$80 and above per square meter, the government has said. (BS)

❖ The Reserve Bank said its ombudsman section has received highest number of complaints against public sector lenders SBI and its associate banks, followed by United Bank and UCO Bank in the last fiscal from the North Eastern region. (BS)

❖ India must take urgent measures like issuing sovereign guaranteed bonds and exempting FIIs from short term capital gains tax to stem the rupee's slide, India Inc said. (BS)

❖ The government has proposed outright sale of 4 non-operating units of Cement Corporation of India (CCI) which may fetch over Rs 1,300 crore. (BS)

❖ Comptroller and Auditor General of India has said there were cases of under-assessment/ non-recovery of revenue by Rajasthan Government to the tune of Rs.763.52 crore during the year ended March 31, 2012. (BS)

❖ Subsidies for state-run power distribution companies are projected to rise to a staggering Rs 60,000 crore by the end of this fiscal even after benefits from financial restructuring, says a research report. (BS)

❖ Retired All India Services (IAS, IPS and IFoS) officials will get 20 per cent of additional pension after completing 80 years of age, according to new rules notified by the central government. (BS)

❖ India's potential tax cut on iron ore exports could double its shipments of the steelmaking ingredient in the current year compared with industry estimates, though volumes will be far off peaks hit four years ago as mining bans in key states remain. (BS)

## Domestic News

❖ Fortis Healthcare, which is turning its focus for future growth to the Indian healthcare market, is looking at a potential bed capacity of around 10,000 beds from its currently operational capacity of around 4,000 beds, in future. The company is expecting its business portfolio to continue with 80% domestic business and 20% international business, while the ratio was 50:50 some time back, said Vishal Bali, Group CEO, Fortis Healthcare Limited. (BS)

❖ LIC Nomura Mutual Fund launched a new system to facilitate timely payment of premiums by customers of Life Insurance Corporation (LIC). (BS)

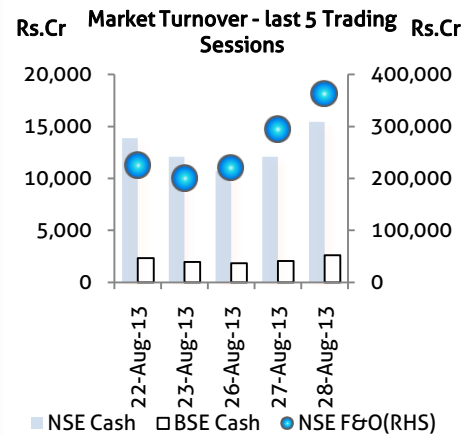
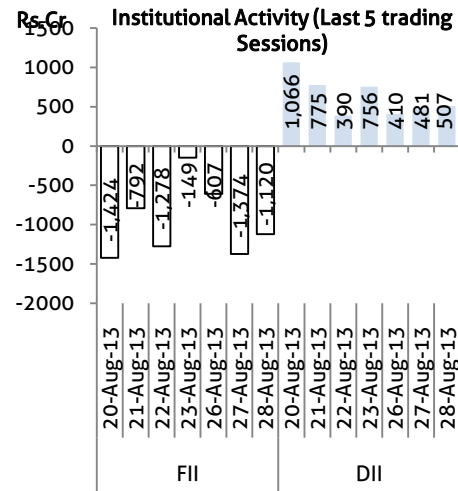
❖ Morpheus Fund, a PE fund led by former IMG India head Balu Nayar, has made an investment of Rs 42 crore for acquiring 8% stake in TVC Skyshop, valuing the company at Rs 500 crore. (BS)

❖ State-owned Rashtriya Ispat Nigam Ltd will soon enter into a technological collaboration with Russia's Novolipetsk Steel Company (NLMK) to set up a plant for producing silicon steel, used in the power sector. (BS)

❖ Tata group's trading and distribution arm, Tata International Ltd said it has tied up with Mumbai-based Baron Leather to produce indigenous upholstery leather at TIL facilities (BS)

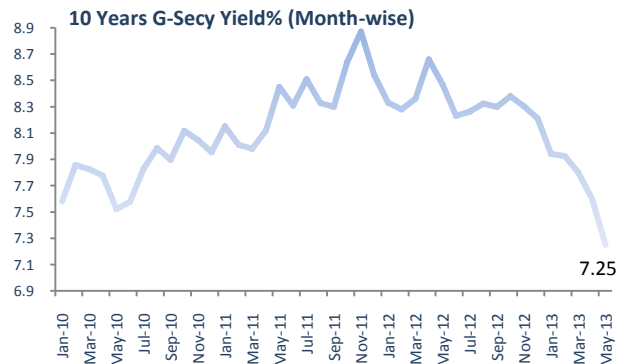
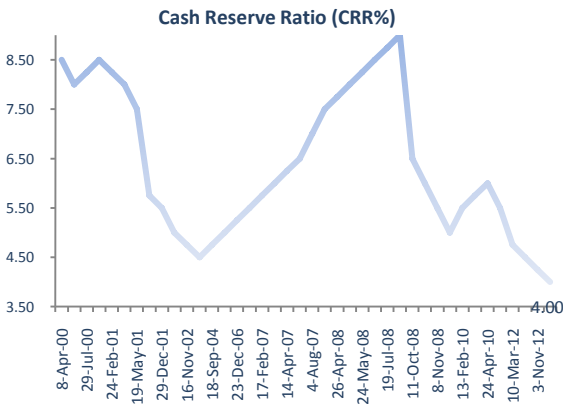
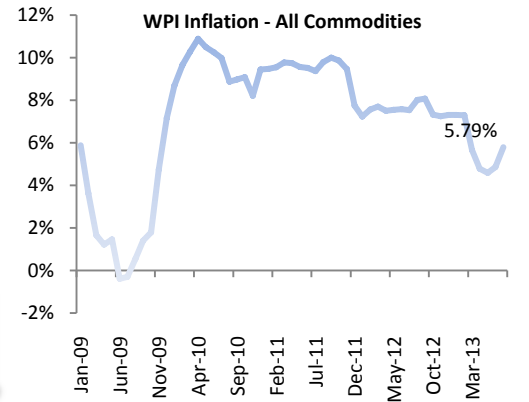
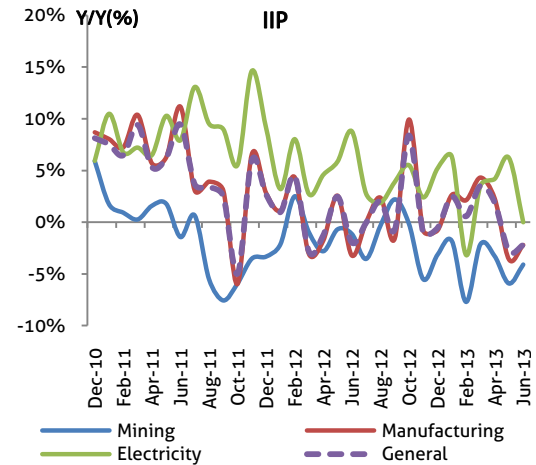
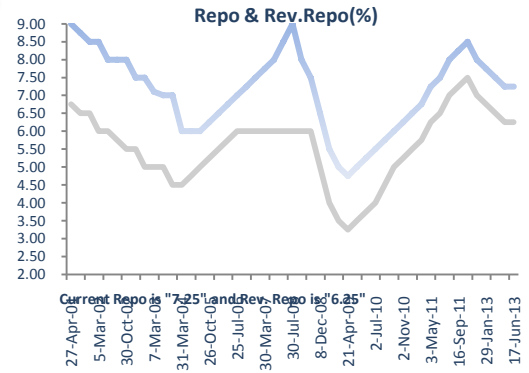
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3324	(0.0016)	(0.12)
GBP-USD	1.5528	0.0002	0.01
USD-JPY	97.64	0.00	0.00

Bond Markets	Closing	Chg
10-yr bond	9.15	40.5 bps
Interbank call	10.23	1 bps



## Domestic News (Cont...)

- ❖ State-owned Power Grid Corp will invest close to Rs 210 crore for strengthening transmission network over the next two years (BS)
- ❖ The continuing instability in the rupee, which hit a historic low of 68 against the US dollar, is affecting IT firms in signing new contracts with foreign clients, IT-ITeS industry body Nasscom said. (BS)
- ❖ Small Industries Development Bank of India (SIDBI) and Franchise India joined hands to cater to the funding needs of the franchise business model in the country (BS)
- ❖ Essar Projects, an EPC company of Essar group, said it has secured a Rs 700 crore contract from Bharat Petroleum Corporation Ltd (BPCL) (BS)
- ❖ Kotak Mahindra Bank (KMB) will add 100 branches to its present 450 during the current fiscal, a top KMB official said. (BS)
- ❖ Private lender Kotak Mahindra Bank said it aims achieving 20-30% growth in total business in current fiscal despite tough market conditions and will expand its reach by opening over 100 branches across the country. (BS)
- ❖ Titan Industries unveiled its new corporate identity by rechristening itself as Titan Company Limited. (BS)
- ❖ State-run NHPC expects to incur expenses worth Rs 300 crore related to damages and restoration of its 280 MW Dhauliganga hydro power project that was impacted by the recent Uttarakhand floods. (BS)
- ❖ Reliance Industries has countered Power Minister Jyotiraditya Scindia's assertion that power plants were lying idle due to fall in KG-D6 gas supplies, saying most of these plants were built much before the field was even discovered (BS)
- ❖ Fatalities in plants of Steel Authority of India (SAIL) have shot up to 20 in the current year so far as against a total of 27 in the last year (BS)
- ❖ Indian Oversea Bank (IOB) has sought capital support of Rs 2,100 crore from the government for enhancing its capital base. (BS)
- ❖ General Motors India said it will hike prices of its three models by up to Rs 10,000 from the first week of September due to a sharp depreciation in the rupee against the US dollar. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Aug-13	TV18 Broadcast Limited	DAMANI ESTATES & FINANCE PRIVATE LIMITED	SELL	10000000	16.35
28-Aug-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	1549052	10.01
28-Aug-13	Asian Granito India Limit	ORANGE MAURITIUS INVETMENTS LTD	BUY	200000	29.00
28-Aug-13	Asian Granito India Limit	PAT FINANCIAL CONSULTANTS PVT LTD	SELL	200000	29.00
28-Aug-13	Aanjaneya Lifecare Ltd	DOMEBELL ELECTRONICS INDIA PVT.LTD	BUY	80000	33.44

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Aug-13	Mahindra Forg	YOGIRAJ MAKAR	B	500000	64.75
28-Aug-13	Asian Granito	ORANGE MAURITIUS INVETMENTS LTD	B	750000	29.00
28-Aug-13	First Financial	SANGEETA GARG	S	45000	288.25
28-Aug-13	Jolly Plast	CAPITAL SECURITIES LTD	B	40000	253.00
28-Aug-13	AK Capital	DAMANI ESTATES AND FINANCE PRIVATE LIMITED	B	78000	100.50

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500057	Aditya Birla Chem	29-Aug-13	Dividend - Rs.1.00	-
500303	Aditya Birla Nuv	29-Aug-13	Dividend - Rs.6.50	-
530429	Ashish Poly	29-Aug-13	Dividend - Rs.0.16	-
507944	Bajaj Steel	29-Aug-13	Dividend - Rs.3.00	-
500041	Bannari Amman Sug	29-Aug-13	Dividend - Rs.12.50	-
500940	Finolex Inds	29-Aug-13	Dividend - Rs.5.50	-
500150	Foseco India	29-Aug-13	2nd Interim Dividend - Rs.3.00	30-Aug-13
530001	Gujarat Alk	29-Aug-13	Dividend - Rs.3.50	-
502873	HP Cotton	29-Aug-13	Dividend - Rs.1.00	-
500116	IDBI Bank	29-Aug-13	Dividend - Rs.3.50	-
501298	Industrial & Pru	29-Aug-13	Dividend - Rs.55.00	-
501295	Industrial Invest	29-Aug-13	Dividend - Rs.1.50	-
509709	Intl Conveyors	29-Aug-13	Dividend - Rs.0.25	-
532605	JBM Auto	29-Aug-13	Dividend - Rs.2.00	-
532054	KDDL-\$	29-Aug-13	Dividend - Rs.1.00	-
500239	KG Denim	29-Aug-13	Dividend - Rs.0.75	-
501471	Mack Trading	29-Aug-13	Dividend - Rs.1.00	-
533274	Prestige Estates	29-Aug-13	Final Dividend - Rs.1.20	-
524580	Priya-\$	29-Aug-13	Dividend - Rs.1.00	-
522257	Rajoo Engineers-\$	29-Aug-13	Dividend - Rs.0.14	-
526725	Sandesh	29-Aug-13	Final Dividend - Rs.4.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
26-Aug-13	USD	Durable Goods Orders (MoM)		-4.00%	3.90%
26-Aug-13	USD	Dallas Fed Mfg Business Index			4.4
27-Aug-13	USD	CB Consumer Confidence		79	80.3
27-Aug-13	USD	Richmond Manufacturing Index			-11
28-Aug-13	GBP	CBI Distributive Trades Survey		19	17
28-Aug-13	USD	Pending Home Sales (MoM)		0.10%	-0.40%
28-Aug-13	USD	Crude Oil Inventories			-1.428M
29-Aug-13	JPY	Foreign Bonds Buying			-903.8B
29-Aug-13	USD	GDP (QoQ)		2.20%	1.70%
29-Aug-13	USD	Initial Jobless Claims		330K	336K
30-Aug-13	JPY	National CPI (YoY)			0.20%
30-Aug-13	JPY	Tokyo CPI (YoY)			0.40%
30-Aug-13	JPY	Construction Orders (YoY)			21.90%
30-Aug-13	GBP	Nationwide HPI (MoM)		0.60%	0.80%
30-Aug-13	GBP	BoE Consumer Credit		0.60B	0.50B
30-Aug-13	EUR	Consumer Confidence		-17	-17.4
30-Aug-13	EUR	Unemployment Rate		12.10%	12.10%
30-Aug-13	USD	Core PCE Price Index (MoM)		0.20%	0.20%
30-Aug-13	USD	Personal Income (MoM)		0.20%	0.30%
30-Aug-13	USD	Chicago PMI		53	52.3
30-Aug-13	USD	Michigan Consumer Sentiment		80.5	80

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Aug-13	INR	Indian GDP Quarterly (YoY)			4.80%

### Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."