

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7969	0.72	CNX IT	11138	(0.43)
Sensex	26626	0.60	BANK NIFTY	15607	2.01
DowJones	17113	0.99	S&P CNX 500	6397	0.84
Nasdaq	4512	1.02	CNX FMCG	19907	(0.88)
Hangseng	23678	(0.38)	CNX REALTY	3406	3.07
Shanghai	2348	0.11	CNX AUTO	7934	0.85
Nikkei	16230	(0.88)	CNX ENERGY	9234	1.22
Strait Times	3292	0.04	CNX PHARMA	10502	1.14
Kospi	2032	(0.12)	Advances / Declines	BSE	NSE
Taiwan	8990	(0.24)	Advances	1513	866
FTSE	6649	0.15	Declines	1463	692
CAC	4395	0.91	Unchanged	74	47
DAX	9491	(0.20)	Total	3050	1605

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	158.50	6.27
JINDALSTEL	184.05	5.23
NMDC	167.10	4.73
DLF	162.70	4.56
SUNPHARMA	808.65	4.44

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	3225.75	(2.56)
HDFC	1039.00	(1.68)
ITC	370.45	(1.65)
GAIL	444.90	(1.54)
HINDUNILVR	749.00	(1.36)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PETRONET	398.8	41.3	10
GODREJIND	57.17	6.3	9
KAJARIACER	3.63	0.4	8
INOXLEISUR	25.15	3.0	8
SHOPERSTOP	1.01	0.1	8

Indian Forex	Closing	Chg	% Chg
USD/INR	61.572	0.547	0.90
GBP/INR	100.424	0.997	1.00
EUR/INR	78.449	0.606	0.78
JPY/INR	56.450	0.580	1.04

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26857	340
Silver (Rs/1kg)	39212	317

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.5	1.07
Brent (US\$/BBL)	97.0	0.05
Gold (US/oz)	1215.4	(0.78)
Silver (US\$/oz)	17.5	(0.40)
Copper (US\$/MT)	6771.0	0.07
Alum (US\$/MT)	1924.5	(0.13)
Zinc(US\$/MT)	2270.5	0.33

ADR	Cl. Values	% Chg.
ICICI Bank	50.30	0.59
HDFC Bank	48.07	1.57
Infosys	60.08	1.10
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.77	(0.58)
Wipro	11.67	0.06
Tata Motors	44.68	1.80

Market Sensor

US market rose sharply on Friday, cutting losses for the week, after the government raised its estimate of economic growth in the second quarter and consumer sentiment rose in September. Dow Jones Industrial Average was up 0.99% or 167.35 points at 17113.15. Nasdaq Composite was up 1.02% or 45.45 points at 4512.19. Standard & Poor's 500 was up 0.86% or 16.86 points at 1982.85.

Indian equity market ended the choppy session higher after global credit rating agency Standard & Poor's (S&P) revised upwards its outlook on India's sovereign credit rating to stable from negative. Nifty ended the previous trading session with a gain of 0.72% or 57.00 points at 7968.85. On Friday's trading session, FIIs sold net Rs.1133.64 Cr in cash market and sold net Rs.363.19 in derivative segment. Whereas, DII bought net Rs.1335.33 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 7880 followed by 7840 while resistance exist at 8030 and then at 8060.

Global News

- ❖ Mario Draghi may find a falling currency can't buy much of an economic recovery. (Bloomberg)
- ❖ US Consumer confidence climbed in September to a 14-month high as Americans' outlooks for the economy improved. (Bloomberg)
- ❖ The U.S. economy expanded in the second quarter at the fastest rate since the last three months of 2011 as companies stepped up investment and households boosted spending. (Bloomberg)
- ❖ The easing of tensions in Ukraine will offer little respite to Russia as the lowest oil prices in more than two years threaten to tilt the \$2 trillion economy toward recession, according to a Bloomberg survey of analysts. (Bloomberg)
- ❖ The European Central Bank would be prepared to enact more stimulus measures if necessary to increase liquidity in the euro area, ECB Governing Council member Luc Coene said. (Bloomberg)

Economic News

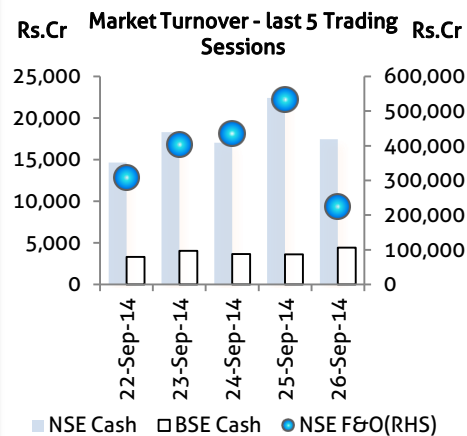
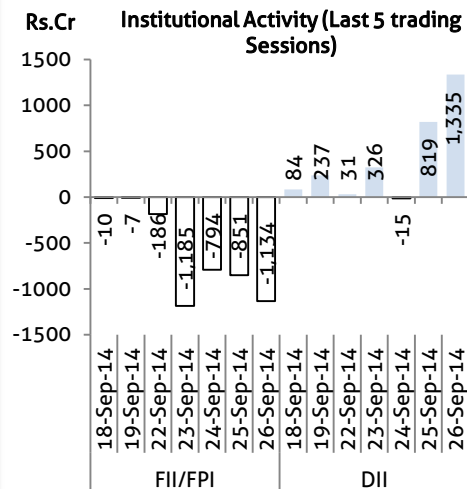
- ❖ The government is contemplating constituting an inter-ministerial panel to decide the future course of action with regard to coal permits that have been quashed by the Supreme Court. (BS)
- ❖ Standard & Poor's raised the outlook for India's "BBB-minus" rating back to "stable" from "negative," saying Prime Minister Narendra Modi government's "strong" mandate would allow it to implement fiscal and economic reforms. (BS)
- ❖ Standard & Poor's raised the outlook for India's "BBB-minus" rating to "stable" from "negative," saying the improved political setting offered a conducive environment for reforms. (BS)
- ❖ In one of those rare coincidences, China announced a host of incentives under its 'Made in China' campaign on the same day that India's Prime Minister Narendra Modi issued a clarion call to investors to choose India as a manufacturing destination. (BS)
- ❖ In a boost to US weapons makers looking for ways to offset lower domestic military spending, India is expected to choose Sikorsky Aircraft's S-70B Sea Hawk helicopters at a 16-aircraft tender worth over \$1 billion. (BS)
- ❖ A special court has fixed October 9 for considering a closure report in which CBI has concluded that no undue benefit was given to M/s JLD Yavatmal Energy Ltd by the Coal Ministry in allocation of coal block to it. (BS)
- ❖ With almost half the thermal power stations in the country left with less than a week's coal stock, the Coal Ministry has called a meeting to review the fuel position at the plants. (BS)
- ❖ Tamil Nadu Chief Minister J Jayalalitha has been found guilty in an 18-year-old disproportionate assets case by a Special Court in Bangalore, reports said Saturday. (BS)
- ❖ Union Home Minister Rajanath Singh expressed confidence about effectively tackling problems of terrorism and insurgency faced by the country. (BS)

Domestic News

- ❖ Asian Development Bank (ADB) sold its entire 5.2% stake in Petronet LNG Ltd for Rs 714.5 crore via block deals. (BS)
- ❖ Canadian handset maker BlackBerry said it has narrowed its net loss for the second quarter ended August 31, 2014 to \$207 million compared to the previous year helped by increased adoption of its BlackBerry Enterprises Service (BES) and handset sales. (BS)
- ❖ Sun Pharmaceuticals, the largest Indian drug maker, received a Form 483, following the USFDA audit on its Halol plant in Gujarat, an analyst note from Credit Suisse said. (BS)
- ❖ In a major boost to tyre maker, Dunlop India, which is contesting a winding up order in Supreme Court, the West Bengal government has granted a 'relief undertaking' status to the company, preventing its creditors from seeking liquidation of its assets for recovery of their dues. (BS)
- ❖ Country's largest lender State Bank of India (SBI) said it has signed a line of credit (LoC) of \$500 million with Export-Import Bank of Korea (Korea Eximbank). (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2684	(0.0067)	(0.53)
GBP-USD	1.6250	(0.0068)	(0.42)
USD-JPY	109.29	0.54	0.50

Bond Markets	Closing	Chg
10-yr bond	8.59	-5.10 bps
Interbank call	7.86	-4.11 bps



Domestic News (Cont...)

❖ Market regulator Securities and Exchange Board of India (Sebi) on Friday notified the regulations on real estate and infrastructure investment trusts-REIT and InvIT. (BS)

❖ Alstom Bharat Forge Power Ltd (ABFPL), the joint venture company between Alstom and Bharat Forge, has signed a contract worth approximately \$130 million (Rs 1,136.5 crore) with NTPC Limited to supply two units of 660 MW supercritical turbine islands for the Tanda coal power plant, in Uttar Pradesh. (BS)

❖ In line with the company's restructuring plans to focus on its core business of cement manufacturing and sales, India Cements' Board of Directors approved a proposal to demerge its Indian Premier League (IPL) franchisee Chennai Super Kings (CSK) into a wholly-owned subsidiary. (BS)

❖ Neyveli Lignite Corporation (NLC) planning to acquire coal blocks in Mozambique, Indonesia and Australia. (BS)

❖ Competition Commission has ordered a fresh probe against Jaiprakash Associates for alleged unfair business practices in imposing unreasonable conditions on buyers at one of its realty projects. (BS)

❖ The tripling of Eicher Motors' stock price over the last year has largely been due to the spurt in volumes and margins of Royal Enfield motorcycles. (BS)

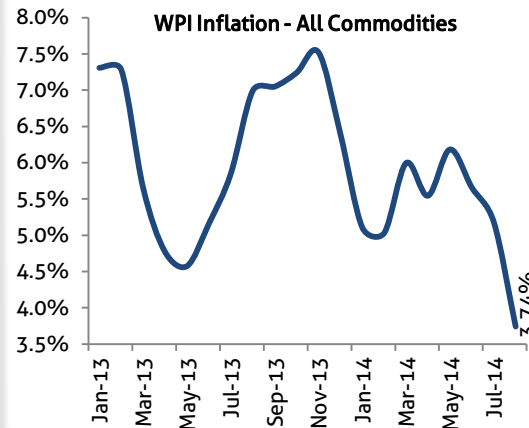
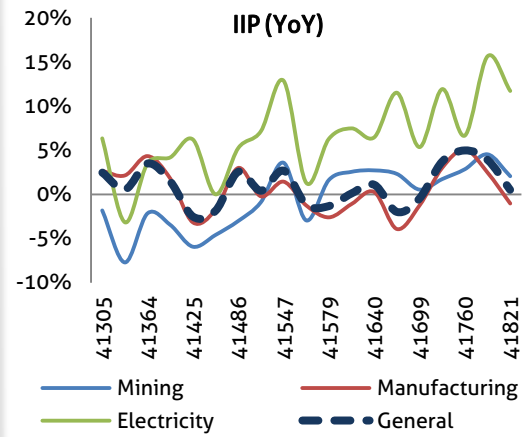
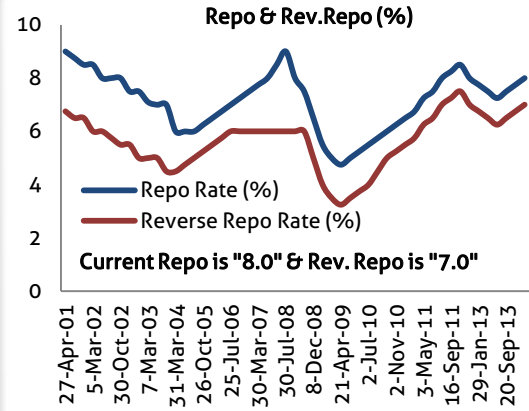
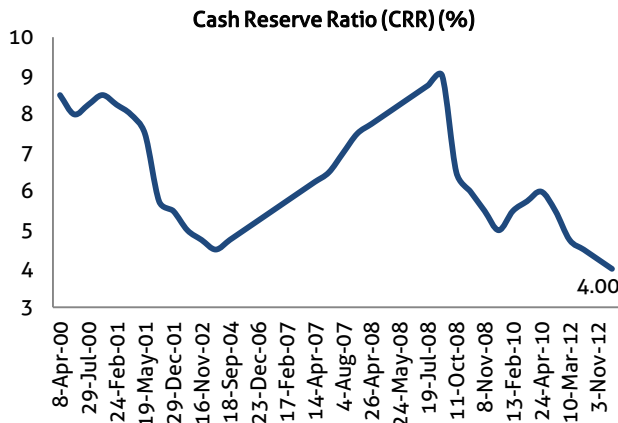
❖ Intensifying the battle to takeover Mangalore Chemicals & Fertilizers (MCF), Deepak Fertilisers has revised its open offer to acquire additional 26% stake in MCF at Rs 93.60 per share. (BS)

❖ Anil Agarwal, the billionaire controller of Vedanta Resources Plc, announced late on Thursday that he and his family had agreed to give 75% of their wealth to charity. (BS)

❖ Time is running out for India's aging state-run oil refineries as the new government of Prime Minister Narendra Modi looks set to free up diesel prices and open the gates to private sector competition. (BS)

❖ JSW Energy Ltd has agreed to buy three hydropower plants from Jaiprakash Power Ventures Ltd, two local television channels reported on Thursday. Financial terms of the deal were not mentioned.

❖ Emami Biotech, the edible oil and bio-diesel arm of the Rs 8,000 crore Emami Group, today announced acquisition of Kolkata-based vanaspati oil brand 'Rasoi', for an undisclosed amount.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Sep-14	INOX Leisure Limited	INOX BENEFIT TRUST	SELL	3937085	175.0
26-Sep-14	Kajaria Ceramics Ltd	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	918000	610.0
26-Sep-14	Mayur Uniquoters Ltd	DSP BLACKROCK MUTUAL FUND	BUY	1277723	400.0
26-Sep-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	13307014	19.7
26-Sep-14	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2335857	79.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Sep-14	PETRONET	ASIAN DEVELOPMENT BANK	S	39,000,000	183.2
26-Sep-14	GODREJIND	GODREJ N BOYCE MFG CO LTD	B	5,600,000	304.4
26-Sep-14	INOXLEISUR	INOX BENEFIT TRUST	S	2,350,000	175.0
26-Sep-14	FORCEMOT	DIPAN MEHTA SHARE AND ST. BR. P. LTD	S	69,455	1168.0
26-Sep-14	TRANSPEK-\$	NATIONAL INSURANCE CO LTD	S	54,416	200.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500830	COLPAL	29-Sep-14	1st Interim Dividend - Rs.8.00	30-Sep-14
534623	JUPITERIN	29-Sep-14	BONUS 1:1	30-Sep-14
534532	LYPSAGEMS	29-Sep-14	BONUS 1:2	30-Sep-14
533620	BSLCP7G	30-Sep-14	Redemption of Mutual Fund	01-Oct-14
506655	SUDARSCHAM	30-Sep-14	BONUS 1:1	01-Oct-14
506655	SUDARSCHAM	30-Sep-14	Stock Split from Rs.10/- to Rs.2/-	01-Oct-14
533559	TFTF2BA	30-Sep-14	Dividend On Mutual Fund	01-Oct-14
533559	TFTF2BA	30-Sep-14	Redemption of Mutual Fund	01-Oct-14
533558	TFTF2BB	30-Sep-14	Redemption of Mutual Fund	01-Oct-14
530251	RISAINTL	07-Oct-14	Stock Split from Rs.10/- to Rs.2/-	08-Oct-14
533634	TSIPF3A	07-Oct-14	Dividend On Mutual Fund	08-Oct-14
533634	TSIPF3A	07-Oct-14	Redemption of Mutual Fund	08-Oct-14
533633	TSIPF3B	07-Oct-14	Redemption of Mutual Fund	08-Oct-14
532528	DATAMATICS	08-Oct-14	Interim Dividend - Rs.0.35	09-Oct-14
531695	JAGPRO	08-Oct-14	Stock Split from Rs.5/- to Re.1/-	09-Oct-14
532468	KAMAHOLD	08-Oct-14	Interim Dividend - Rs.-	09-Oct-14
538567	GULFOILLUB	09-Oct-14	Interim Dividend - Rs.2.00	10-Oct-14
532254	POLARIS	09-Oct-14	Spin Off	10-Oct-14
500209	INFY	16-Oct-14	Interim Dividend - Rs.-	17-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
536729	TFM45AA	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536729	TFM45AA	21-Oct-14	Redemption of Mutual Fund	22-Oct-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Sep-14	USD	Core PCE Price Index (MoM)		0.10%	0.10%
29-Sep-14	USD	Personal Spending (MoM)		0.40%	-0.10%
29-Sep-14	USD	Pending Home Sales (MoM)		-0.10%	3.30%
29-Sep-14	USD	Dallas Fed Mfg Business Index			7.1
30-Sep-14	JPY	Unemployment Rate		3.80%	3.80%
30-Sep-14	JPY	Industrial Production (MoM)		0.20%	0.40%
30-Sep-14	CNY	HSBC Manufacturing PMI			50.5
30-Sep-14	JPY	Housing Starts (YoY)		-14.20%	-14.10%
30-Sep-14	GBP	Nationwide HPI (MoM)		0.50%	0.80%
30-Sep-14	GBP	GDP (YoY)		3.20%	3.20%
30-Sep-14	EUR	CPI (YoY)		0.30%	0.40%
30-Sep-14	EUR	Unemployment Rate		11.50%	11.50%
30-Sep-14	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM)		1.10%	1.00%
30-Sep-14	USD	Chicago PMI		62	64.3
01-Oct-14	JPY	Tankan Large Manufacturers Index		10	12
01-Oct-14	EUR	Manufacturing PMI		50.5	50.5
01-Oct-14	GBP	Manufacturing PMI		52.5	52.5
01-Oct-14	USD	MBA 30-Year Mortgage Rate			4.39%
01-Oct-14	USD	ADP Nonfarm Employment Change		210K	204K
01-Oct-14	USD	ISM Manufacturing PMI		58.5	59
02-Oct-14	EUR	Interest Rate Decision		0.05%	0.05%
02-Oct-14	USD	Initial Jobless Claims		298K	293K
03-Oct-14	USD	Nonfarm Payrolls		215K	142K
03-Oct-14	USD	Trade Balance		-40.90B	-40.60B
03-Oct-14	USD	Unemployment Rate		6.10%	6.10%
03-Oct-14	USD	ISM Non-Manufacturing PMI		58.5	59.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Sep-14	INR	Interest Rate Decision		8.00%	8.00%
30-Sep-14	INR	Federal Fiscal Deficit			3,249.240B
30-Sep-14	INR	Infrastructure Output (YoY)			2.70%
01-Oct-14	INR	HSBC Markit Manufacturing PMI			52.4
01-Oct-14	INR	M3 Money Supply			13.20%
03-Oct-14	INR	Bank Loan Growth			9.70%
03-Oct-14	INR	Deposit Growth			13.80%

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."