

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7796	(0.93)	CNX IT	11841	(0.95)
Sensex	25617	(0.95)	BANK NIFTY	17100	(0.56)
DowJones	16002	(1.92)	S&P CNX 500	6524	(0.76)
Nasdaq	4544	(3.04)	CNX FMCG	19422	(0.32)
Hangseng	20441	(3.52)	CNX REALTY	2949	(1.00)
Shanghai	3066	(1.13)	CNX AUTO	7584	(1.77)
Nikkei	17156	(2.77)	CNX ENERGY	7474	(0.23)
Strait Times	2752	(1.40)	CNX PHARMA	3485	(0.82)
Kospi	1943	0.00	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8132	0.00	Advances	1139	570
FTSE	5959	(2.46)	Declines	1592	928
CAC	4357	(2.76)	Unchanged	126	80
DAX	9484	(2.12)	Total	2857	1578

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	4177.90	5.23
IDEA	142.70	2.48
LUPIN	2035.00	2.24
ADANI PORTS	307.60	1.90
POWERGRID	127.25	1.48

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	284.65	(6.18)
VEDL	91.05	(4.76)
COALINDIA	307.60	(3.39)
ULTRACEMCO	2717.80	(3.32)
SUNPHARMA	863.50	(3.18)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MPHASIS	8.03	1.1	8
NESTLEIND	1.33	0.3	5
DEEPIIND	11.81	2.7	4
ANUHPHR	1.57	0.4	4
CLARIS	3.55	0.9	4

Indian Forex	Closing	Chg	% Chg
USD/INR	66.081	(0.019)	(0.03)
GBP/INR	100.317	(0.571)	(0.57)
EUR/INR	73.812	(0.147)	(0.20)
JPY/INR	54.920	(0.160)	(0.29)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26261	(96)
Silver (Rs/1kg)	34900	(366)

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.5	(1.59)
Brent (US\$/BBL)	47.4	(1.56)
Gold (US/oz)	1132.2	(1.09)
Silver (US\$/oz)	14.6	(2.93)
Copper (US\$/MT)	4965.0	(2.61)
Alum (US\$/MT)	1537.0	(1.88)
Zinc(US\$/MT)	1586.5	(3.59)

ADR	Cl. Values	% Chg.
ICICI Bank	8.19	(0.28)
HDFC Bank	58.17	(2.39)
Infosys	17.84	0.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	61.38	1.59
Wipro	11.66	(0.14)
Tata Motors	21.73	(1.15)

## Market Sensor

US market closed sharply lower Monday as uncertainty about the timing of a rate hike and concerns about global economic growth continued to weigh on sentiment. Dow Jones Industrial Average was down 1.92% or 312.78 points at 16001.89. Nasdaq Composite was down 3.04% or 142.53 points at 4543.97. Standard & Poor's 500 was down 2.57% or 49.57 points at 1881.77.

Indian equity market inched lower by nearly a percent on Monday, tracking weak global cues and cautious stance among the participants ahead of RBI monetary policy review. Today all eyes would be on RBI's stance on key lending rate and their view on inflation trajectory, considering the recent monsoon update and the US Fed latest status quo stand. Nifty ended the previous day with a decline of 0.93% or 72.80 points at 7795.70. On Monday's trading session, FII's sold net Rs.115.1 Cr in cash market and bought net Rs.3011.27 in derivative segment. Whereas, DII bought net Rs.50.67 Cr in cash segment.

## Global News

❖ U.S. consumer spending grew briskly in August and a key measure of inflation firmed a bit, signs of strength in America's domestic economy that could lead the Federal Reserve to tighten interest rates despite weakness abroad. (Reuters)

❖ Profits earned by Chinese industrial companies declined at the sharpest rate in four years in August as costs kept rising and product prices kept falling, according to official data that adds to signs of weakness in the world's second largest economy. (Reuters)

❖ New York Federal Reserve Bank President William Dudley said on Monday the Fed remains on track for a likely rate hike this year and could reach its inflation target next year, faster than many other policymakers anticipate. (Reuters)

❖ Bank of Japan Governor Haruhiko Kuroda on Monday reiterated the central bank's readiness to expand monetary policy further if needed to achieve its 2 percent inflation target. (Reuters)

❖ Britain's opposition Labour Party will launch a "radical review" of the national institutions that manage the economy, including the Bank of England, its finance spokesman will say on Monday. (Reuters)

## Economic News

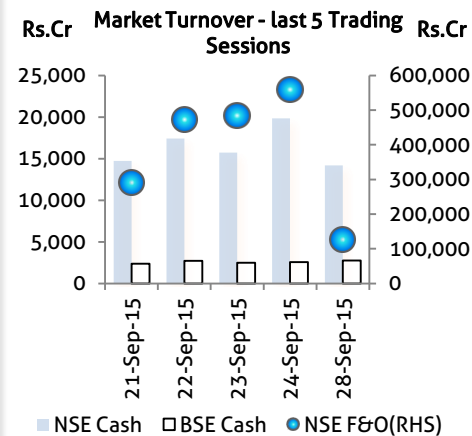
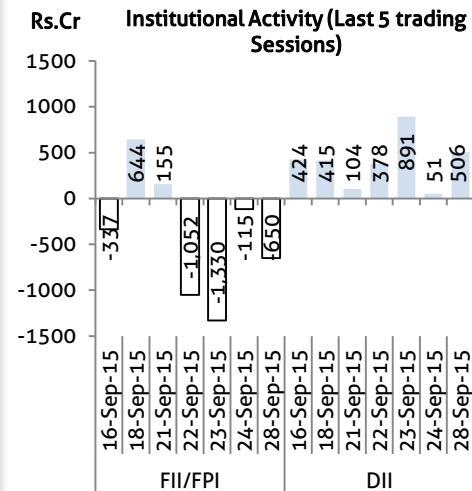
- ❖ The Asian Development Bank (ADB) has prescribed overhauling of trade policy, focus on sub continental trade on a priority basis and full implementation of the South Asian Free Trade Area (SAFTA) programme to boost the trade in South Asia. (BS)
- ❖ To attract foreign investment and discuss funding from Japan for early bird project of Delhi Mumbai Industrial Corridor in Madhya Pradesh, Chief Minister Shivraj Singh Chouhan has embarked upon a nine-day tour of Japan and South Korea from . (BS)
- ❖ The next round of Regional Comprehensive Economic Partnership (RCEP) negotiations to take place in Busan, in South Korea, will see India putting up initial offers for tariff elimination in goods. (BS)
- ❖ Industry body ASSOCHAM has suggested that investment in infrastructure should increase by atleast four per cent from current level of six per cent of India's gross domestic product (GDP). (BS)
- ❖ The country needs to increase its investment in the infrastructure sector to 10 per cent of its total GDP to make the government's ambitious 'Make in India' programme successful, according to a joint study by industry body Assocham and Thought Arbitrage Research Institute (TARI). (BS)
- ❖ Pitching for public sector banks being given independence from political decision-making, Finance Minister Arun Jaitley said efforts were on to professionalise all personnel-related issues at these banks. (BS)
- ❖ Sugar output is likely to fall 5% to 27 million tonne in the upcoming 2015-16 crop season due to poor monsoon rains in states such as Maharashtra, an industry body said on Monday, which could prop up prices amid a global glut. (BS)
- ❖ The shortage of storage and cold chains is hitting Andhra Pradesh and Telangana farmers hard. (BS)
- ❖ Promising more reforms to push growth above 7.5% this fiscal, the government said a new scheme would be unveiled soon for floating rupee bonds abroad while a new framework is being readied to make it easier for foreign companies to open project offices here. (BS)

## Domestic News

- ❖ United Breweries (Holdings), or UBHL, has challenged in the Bombay High Court the validity of Rs 8,707 crore worth of guarantees extended by it to lenders of Kingfisher Airlines, UBHL's chairman Vijay Mallya said here on Monday. (BS)
- ❖ Power and infrastructure major Lanco Group said it will sell power assets with a combined capacity of 3,000 Mw in the financial year 2018 by when the execution of all the ongoing power projects would be complete, to reduce the debt levels. (BS)
- ❖ The government's plan to reduce stake in IDBI Bank below 50 per cent will give the bank operational freedom in decision making, spare it from intense scanner of agencies CVC, CBI and CAG and get better pricing to raise capital. (BS)
- ❖ Dr Reddy's has launched generic version of anti ulcer drug Nexium tablets ( Esomeprazole Magnesium) in the US market. (BS)
- ❖ Kohinoor Foods Ltd (KFL) has appealed to the stock markets to intervene in the matter of alleged violation of arice supply agreement (RSA) between the company and US-headquartered McCormick & Co. (BS)

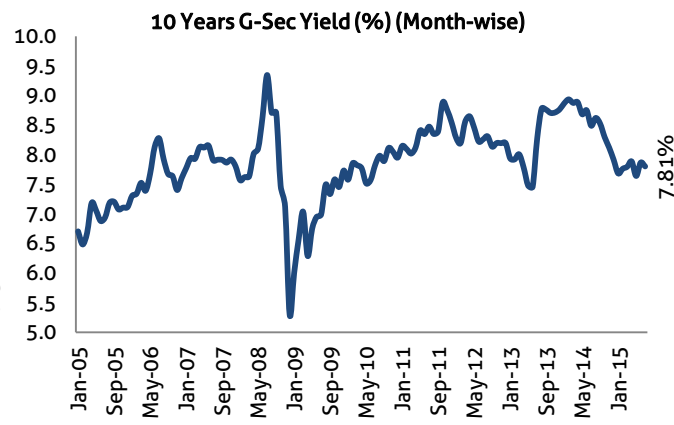
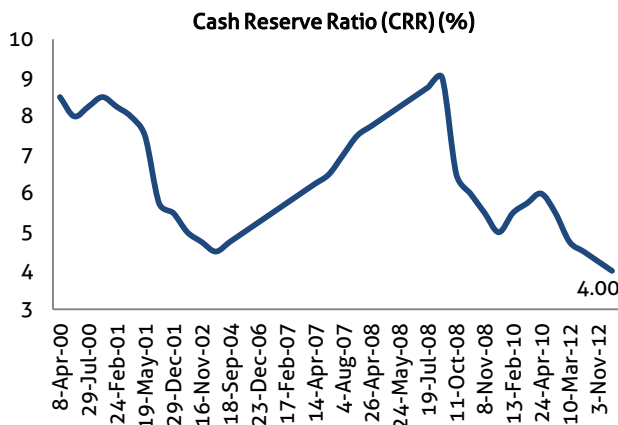
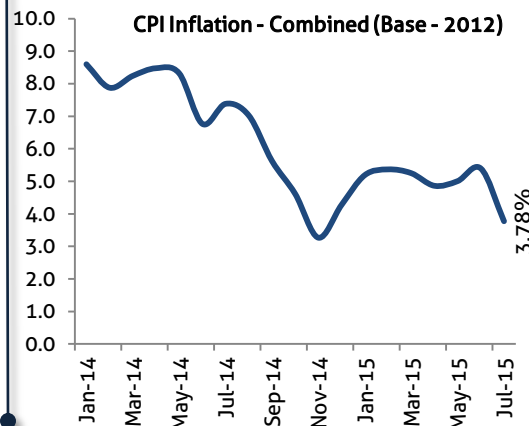
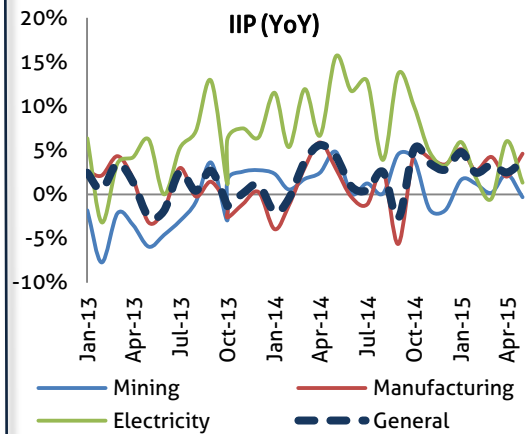
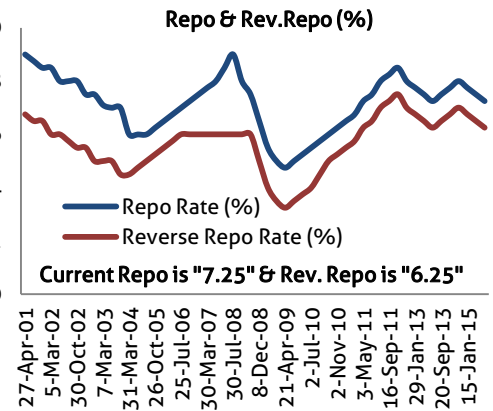
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1255	0.0010	0.09
GBP-USD	1.5166	(0.0009)	(0.06)
USD-JPY	119.69	(0.2400)	(0.20)

Bond Markets	Closing	Chg
10-yr bond	7.85	0.90 bps
Interbank call	7.62	70.11 bps



## Domestic News (Cont...)

- ❖ Dubai-headquartered Aster DM Healthcare will add hospitals in South and West India and focus on medical tourism as a part of its expansion plan in India. (BS)
- ❖ Neelachal Ispat Nigam Ltd (NINL), a joint venture steel company promoted by MMTC Ltd and the government of Odisha with 1.1 million tonne annual capacity, will restart steel making operation from October 15, this year. (BS)
- ❖ Luxury car maker Mercedes Benz India on Monday announced investment of Rs 1,000 crore for expansion at its Chakan facility, Pune district. (BS)
- ❖ The promoters of world's largest vaccine manufacturer's, Poonawallas, have been in news for several reasons in the past few weeks. (BS)
- ❖ Low cost-carrier AirAsia on Monday India tied up with Chinese mobile maker OnePlus to offer invites for OnePlus 2 smartphones. (BS)
- ❖ Homegrown e-commerce giant Flipkart announced the second edition of "Big Billion Sale," to be held between October 13 and 17. (BS)
- ❖ Neyveli Lignite Corporation Limited (NLC), which comes under Ministry of Coal, to set up solar power plants to produce 4000 mega watt (MW) of power. (BS)
- ❖ Italian renewable major ENEL Green's \$33 million buy-out of a majority stake in BLP Energy has come close on the heels of US-based SunEdison acquiring Continuum Wind Energy at an enterprise value of an estimated \$650 million. (BS)
- ❖ Jaiprakash Power Ventures Ltd said its shareholders have approved Rs 1,000 crore investment in its subsidiary PPGCL for setting up a 1,980 Mw thermal power plant. (BS)
- ❖ Fashion apparel and electronics are fast replacing department stores as anchor tenants inside malls. (BS)
- ❖ Fortis Healthcare will buyback 3.1 per cent stake in diagnostic lab arm SRL Ltd from two investors for Rs 105 crore. (BS)
- ❖ Engineering major Larsen & Toubro (L&T) said its arm L&T Construction has bagged orders worth Rs 1,509 crore so far this month. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Sep-15	GVK Power & Infrastructur	VERTEX PROJECTS LIMITED	BUY	15000000	7.0
28-Sep-15	Deep Industries Ltd	BAKSHU PROPERTY PVT LTD	BUY	203500	172.5
28-Sep-15	Asian Granito India Limit	HARIDARSHAN SALES PVT LTD	SELL	162181	122.0
28-Sep-15	Rushil Decor Limited	CHANDARANA SHARES & STOCKS PRIVATE LIMITED	SELL	77037	199.7
28-Sep-15	Goldstone Infratech Ltd.	SHAH JAYANT HIRALAL	BUY	357474	16.1

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Sep-15	DEEPIND	GKN SECURITIES	B	194,978	169.2
28-Sep-15	RUSHIL	GKN SECURITIES	S	73,993	202.3
28-Sep-15	NOBPOL	SAFAL SECURITIES LIMITED	B	265,000	55.2
28-Sep-15	AFEL	RAJESH SAHNI	B	93,162	139.6
28-Sep-15	INDOWIND	SOURA CAPITAL PRIVATE LIMITED	B	1,200,000	4.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
501831	COASTCORP	29-Sep-15	Bonus issue 1:1	-
517326	CMC	30-Sep-15	Amalgamation	01-Oct-15
523832	MUKATPIP	30-Sep-15	Reduction of Capital	01-Oct-15
532659	IDFC	01-Oct-15	Spin Off	05-Oct-15
538607	OJASASSET	05-Oct-15	Stock Split From Rs.10/- to Rs.1/-	06-Oct-15
526519	ALPINEHOU	06-Oct-15	Bonus issue 1:1	-
526519	ALPINEHOU	06-Oct-15	Dividend - Rs. - 1.0000	-
532321	CADILAHC	06-Oct-15	Stock Split From Rs.5/- to Rs.1/-	07-Oct-15
500043	BATAINDIA	07-Oct-15	Stock Split From Rs.10/- to Rs.5/-	08-Oct-15
533177	IL&FSTRANS	07-Oct-15	Right Issue of Equity Shares	08-Oct-15
507815	GILLETTE	15-Oct-15	Dividend - Rs. - 15.0000	-
538743	GREENFIELD	15-Oct-15	Stock Split From Rs.10/- to Rs.2/-	17-Oct-15
517385	SYMPHONY	15-Oct-15	Final Dividend - Rs. - 10.0000	-
500209	INFY	16-Oct-15		19-Oct-15
500459	PGHH	19-Oct-15	Dividend - Rs. - 30.2500	-
505729	SINGER	21-Oct-15	Dividend - Rs. - 2.5000	-
500387	SHREECEM	05-Nov-15	Final Dividend - Rs. - 14.0000	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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