

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8028	0.45	CNX IT	10737	0.21
Sensex	26881	0.48	BANK NIFTY	16667	0.67
DowJones	17006	1.12	S&P CNX 500	6465	0.41
Nasdaq	4564	1.75	CNX FMCG	18967	(0.01)
Hangseng	23731	0.90	CNX REALTY	3664	1.54
Shanghai	2347	0.40	CNX AUTO	7973	0.42
Nikkei	15539	1.36	CNX ENERGY	9308	0.06
Strait Times	3226	0.45	CNX PHARMA	10676	1.35
Kospi	1953	1.42	Advances / Declines	BSE	NSE
Taiwan	8842	0.78	Advances	1487	820
FTSE	6402	0.61	Declines	1400	677
CAC	4113	0.39	Unchanged	100	73
DAX	9068	1.86	Total	2987	1570

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	841.90	4.56
CIPLA	648.00	3.17
TATAPOWER	90.75	2.60
BPCL	703.90	2.59
SBIN	2661.00	2.43

Nifty Losers		
Company	Price(Rs)	Chg(%)
LUPIN	1359.05	(2.45)
BHARTIARTL	406.85	(1.86)
HEROMOTOCO	3040.00	(1.39)
PNB	921.00	(1.24)
JINDALSTEL	150.75	(1.18)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MYSOREBANK	1.61	0.0	206
TRITURBINE	10.16	0.1	81
PICTUREHS	26.23	1.4	18
BAJAJELEC	5.94	0.4	17
RANBAXY	9.85	0.7	14

Indian Forex	Closing	Chg	% Chg
USD/INR	61.352	0.123	0.20
GBP/INR	98.931	0.401	0.41
EUR/INR	77.924	0.169	0.22
JPY/INR	56.890	0.180	0.32

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27159	62
Silver (Rs/1kg)	38125	(59)

Commodities	Price	% Chg.
Crude (US\$/BBL)	81.6	1.35
Brent (US\$/BBL)	86.2	1.15
Gold (US/oz)	1229.3	(0.03)
Silver (US\$/oz)	17.2	0.06
Copper (US\$/MT)	6859.5	0.87
Alum (US\$/MT)	1990.5	1.38
Zinc(US\$/MT)	2252.5	0.13

ADR	Cl. Values	% Chg.
ICICI Bank	56.01	1.08
HDFC Bank	51.09	0.99
Infosys	62.73	0.78
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.72	(0.32)
Wipro	11.80	0.11
Tata Motors	46.61	1.75

Market Sensor

US market rose on Tuesday, with the Dow industrials extending gains into a fourth day and the S&P 500 and Nasdaq Composite higher on the month, as investors embraced corporate earnings, a rise in consumer sentiment and anticipated the end of the Federal Reserve's bond buys. Dow Jones Industrial Average was up 1.12% or 187.81 points at 17005.75. Nasdaq Composite was up 1.75% or 78.36 points at 4564.29. Standard & Poor's 500 was up 1.19% or 23.42 points at 1985.05.

Indian equity market bounced back after previous day's fall on account of positive global cues, both US and European market gained on favorable industrial data from China. Nifty ended the previous trading session with a gain of 0.45% or 35.90 points at 8027.60. On Tuesday's trading session, FII's sold net Rs.108 Cr in cash market and sold net Rs.661.79 in derivative segment. Whereas, DII sold net Rs.99.66 Cr in cash segment.

Coming to today's trade Nifty likely to remain volatile, crucial intraday support seen at 7980 followed by 7930 while resistance exist at 8045 and then at 8070.

Global News

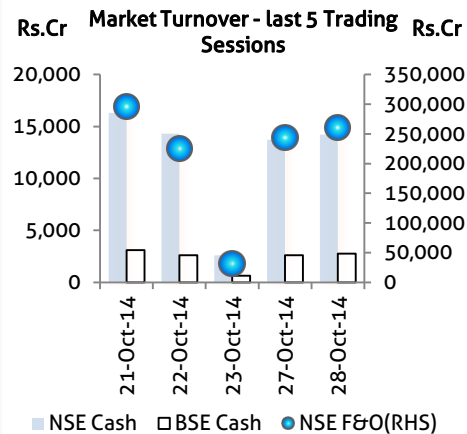
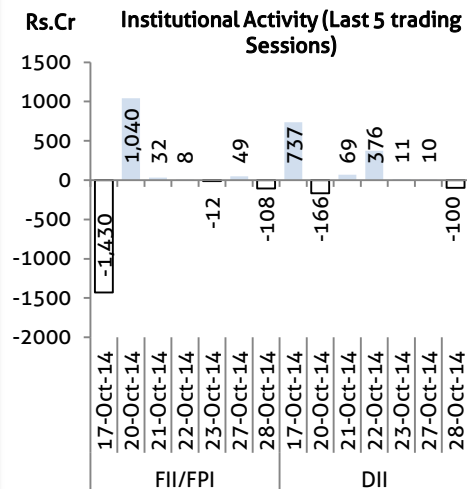
- ❖ Japanese industrial production rose the most since January in a sign that companies are recovering from the blow of a higher sales tax. (bloomberg)
- ❖ A slowdown in global growth, resulting in plunging commodity prices, is prompting U.S. companies to say the glass is half empty. American consumers see it as half full. (bloomberg)
- ❖ For European Central Bank President Mario Draghi, the price of a weaker euro to boost the economy and stave off deflation is a record exodus from the continent's financial assets. (bloomberg)
- ❖ Consumer confidence advanced in October as Americans enjoyed further price drops at the gas pump and the job market continued to improve. (bloomberg)
- ❖ Home prices in 20 U.S. cities rose at a weaker pace in the year ended in August as borrowing standards remain tight and wage gains fail to accelerate. (bloomberg)

Economic News

- ❖ Garment exports grew by 16% in September to \$1.3 billion, helped by rising costs in China and non-compliance issues in Bangladesh. (BS)
- ❖ The revamped depository receipts scheme allowing new asset classes and unlisted companies to raise money abroad may get a tepid response even after its notification soon, as the tax department has refused to make changes to the law recognising the new aspects of the scheme. (BS)
- ❖ Finance minister Arun Jaitley will hold a high-level review-cum-strategy meeting of top Income Tax (I-T) commissioners on Thursday to bolster revenue collection work and chart a roadmap to achieve the target. (BS)
- ❖ Government's plan to grant new banking licences to companies could increase risks in the banking sector given the chance that new entrants could be lax about loan standards, Standard & Poor's said in a report on Tuesday. (BS)
- ❖ President Pranab Mukherjee has extended an invitation to public and private companies from Oman to invest in the 'Make in India' programme which offers good returns. (BS)
- ❖ The Road Transport Ministry will move the new Bill governing the road sector to the Cabinet soon and hopes to get it passed in the winter session of Parliament. (BS)
- ❖ Foreign brokerages said Reserve Bank Governor Raghuram Rajan is unlikely to yield to Finance Minister Arun Jaitley's call for a rate cut at the December 2 policy review. (BS)
- ❖ India's engineering exports grew by over 20 per cent year-on-year to \$6.48 billion in September on account of high demand particularly in South Asia and West Asian nations. (BS)
- ❖ The petroleum ministry has notified the new base price for domestically produced gas as \$5.05 per million British thermal unit (mmBtu) based on Gross Calorific Value (GCV) that takes into account the heat value of the fuel including impurities. (BS)
- ❖ The government will soon launch the revamped Kisan Vikas Patra (KVP) besides some new saving instrument programmes for the girl child as well for the physically challenged person, a senior finance ministry official said. (BS)
- ❖ Industry body Assocham suggested the Andhra Pradesh government promote value addition in agriculture sector and create opportunities to double farmer incomes, thereby encouraging them to produce and export high-value fruits and vegetables using modern farming technologies and high quality seeds. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2736	0.0002	0.02
GBP-USD	1.6132	0.0002	0.01
USD-JPY	108.18	0.02	0.02

Bond Markets	Closing	Chg
10-yr bond	8.42	-1.3bps
Interbank call	7.85	-31.21bps



Domestic News

- ❖ Investment firm Mentor Capital Ltd has sold almost 72.5 per cent of its total shareholding in Panasonic Appliances India, worth Rs 17.37 crore, through block deal. The shares were picked up by various firms including Mehrangarh Financial Advisors Pvt Ltd and Maruti Traders and Investors. (BS)
- ❖ Reserve Bank has allowed foreign investors to buy up to 49% of the paid up capital in Hero MotoCorp Ltd. (BS)
- ❖ Luxury auto brands Jaguar Land Rover Automotive is expected to follow parent Tata Motors in fund raising when it comes out with a bond sale in the coming days. (BS)

Domestic News (Cont...)

❖ Hyderabad-based drug maker Dr Reddy's Laboratories stated that it has launched Sirolimus tablets 1 mg and 2 mg, a therapeutic equivalent generic version of Rapamune tablets in the US market following the approval by the United States Food & Drug Administration (US FDA). (BS)

❖ Tube Investments of India (TII), part of the Rs 24,300 crore Murugappa Group, is launching its Large Diameter Tubes manufacturing plant at Tiruttani, which will be formally inaugurated on October 30, to address the infrastructure market, such as hydraulic cylinders, propeller shafts and other large-diameter-tube applications. (BS)

❖ Bharat Heavy Electricals Limited (BHEL) has secured the contract for setting up a 444 Mw Vishnugad Pipalkotihydroelectric project in Uttarakhand, valued at Rs 422 crores. (BS)

❖ Tata Motors, India's biggest automotive company, is expecting its EBITDA margins for the second quarter ended September 30 to be in-line with earlier quarters backed by a stellar performance of Jaguar Land Rover. (BS)

❖ Jubilant Life Sciences posted a consolidated net loss of Rs 94.11 crore for the second quarter ended September 30, 2014. (BS)

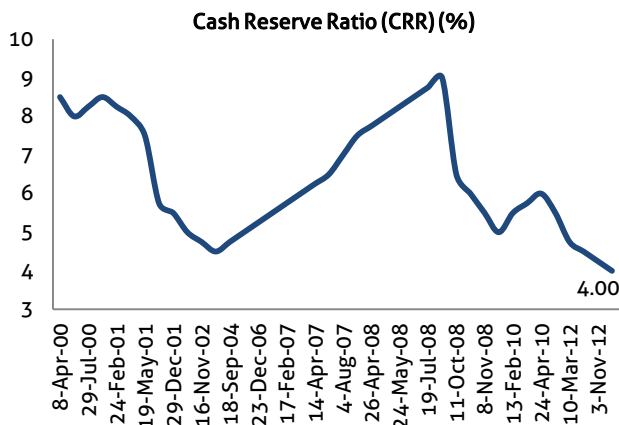
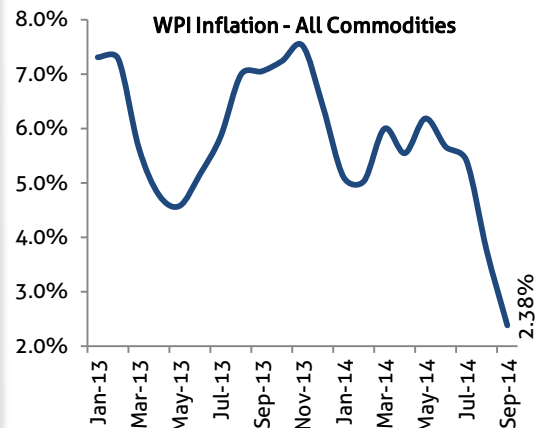
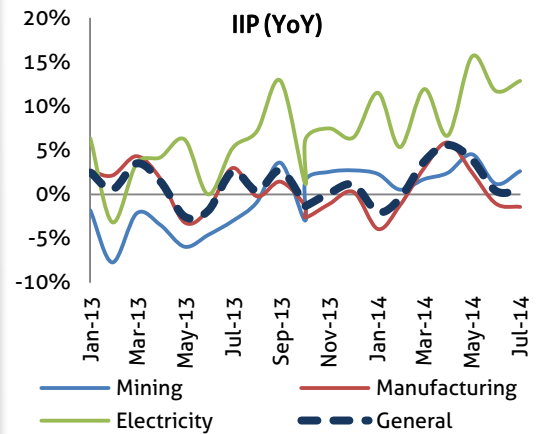
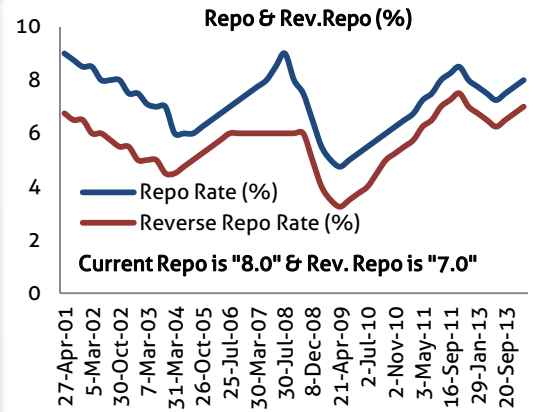
❖ SRF Ltd, a leading manufacturer of chemical-based industrial intermediates, reported an increase of 60.87% in net profit at Rs 76.85 crore for the second quarter ended September 30, 2014. (BS)

❖ After scripting a turnaround at its mainstay western offshore fields, state-run ONGC plans to ramp up oil output by 23% to 28-29 million tonnes by 2019/20 as it brings newer fields into production. (BS)

❖ ABB India Limited, a provider of power and automation technologies to utilities, announced 25% rise in net profit at Rs 45 crore for the third quarter ended September 2014 compared to Rs 36 crore in the corresponding quarter last year. (BS)

❖ Drug firm Ranbaxy Laboratories reported a consolidated net profit of Rs 477.75 crore for the quarter ended September 30, 2014 on account of robust sales. (BS)

❖ Generic drugmaker Lupin reported a 54% jump in second-quarter profit beating analysts estimates, helped by robust sales in its domestic business and the United States, its largest market. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Oct-14	Panasonic Appl.Ind Co Ltd	M/S MENTOR CAPITAL LIMITED	SELL	710000	244.7
28-Oct-14	R. S. Software (I) Ltd.	N.K. SECURITIES	SELL	120634	666.7
28-Oct-14	Walchandnagar Ind. Ltd	MALLINATH SHARES & STOCK PRIVATE LIMITED	SELL	323145	131.6
28-Oct-14	Momai Apparels Ltd.	PRERNA BHUPENDRA JUTHANI	BUY	110400	89.8
28-Oct-14	Logix Microsystems Limite	VAISHALI PRAGNESH PANDYA	SELL	81361	17.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Oct-14	PICTUREHS	BLOOMFIELD POWER PROJECTS PRIVATE LIMITED	B	2,500,000	20.0
28-Oct-14	INDIANVSH	BALASHRI COMMERCIAL LIMITED	B	500,000	42.5
28-Oct-14	MODERN-\$	MAVI INVESTMENT FUND	B	230,000	51.7
28-Oct-14	VIKASGLOB	VIKAS GARG	S	600,000	17.2
28-Oct-14	GCMSECU	PADMAWATI TRADEVIN PRIVATE LIMITED	B	110,400	82.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533377	IPRU1117	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
533379	IPRU1118P	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
533379	IPRU1118P	29-Oct-14	Dividend On Mutual Fund	30-Oct-14
533381	IPRU1310	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
533383	IPRU1311P	29-Oct-14	Dividend On Mutual Fund	30-Oct-14
533383	IPRU1311P	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
533380	IPRU1694	29-Oct-14	Dividend On Mutual Fund	30-Oct-14
533380	IPRU1694	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
533384	IPRU1695	29-Oct-14	Dividend On Mutual Fund	30-Oct-14
533384	IPRU1695	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
537323	IPRU8067	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
537324	IPRU8068	29-Oct-14	Dividend On Mutual Fund	30-Oct-14
537324	IPRU8068	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
535809	IPRU8120	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
535809	IPRU8120	29-Oct-14	Dividend On Mutual Fund	30-Oct-14
533297	KBIL	29-Oct-14	Interim Dividend - Rs.50.00	30-Oct-14
500355	RALLIS	29-Oct-14	Interim Dividend - Rs.1.00	30-Oct-14
532540	TCS	29-Oct-14	2nd Interim Dividend - Rs.5.00	30-Oct-14
533229	BAJAJCORP	30-Oct-14	Interim Dividend - Rs.11.50	31-Oct-14
532732	KKCL	30-Oct-14	2nd Interim Dividend - Rs.7.50	31-Oct-14
532777	NAUKRI	30-Oct-14	Interim Dividend - Rs.1.00	31-Oct-14
517447	RSSOFTWARE	30-Oct-14	Interim Dividend - Rs.1.50	31-Oct-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Oct-14	USD	Services PMI (Oct)		58	58.9
27-Oct-14	USD	Pending Home Sales (MoM) (Sep)		0.50%	-1.00%
28-Oct-14	JPY	Retail Sales (YoY) (Sep)		0.60%	1.20%
28-Oct-14	USD	Durable Goods Orders (MoM) (Sep)		0.50%	-18.40%
28-Oct-14	USD	CB Consumer Confidence (Oct)		87	86
28-Oct-14	USD	Richmond Manufacturing Index (Oct)		11	14
29-Oct-14	JPY	Industrial Production (MoM) (Sep)		2.20%	-1.90%
29-Oct-14	GBP	BoE Consumer Credit (Sep)		0.800B	0.898B
29-Oct-14	GBP	Mortgage Lending (Sep)		2.00B	2.29B
29-Oct-14	USD	MBA 30-Year Mortgage Rate			4.10%
29-Oct-14	USD	Fed Funds Target Rate		0.25%	0.25%
30-Oct-14	GBP	Nationwide HPI (MoM) (Oct)		0.30%	-0.20%
30-Oct-14	EUR	Consumer Confidence (Oct)		-11	-11.4
30-Oct-14	EUR	Industrial Sentiment (Oct)		-6	-5.5
30-Oct-14	USD	Continuing Jobless Claims		2,350K	2,351K
30-Oct-14	USD	GDP (QoQ) (Q3)		3.00%	4.60%
30-Oct-14	USD	Initial Jobless Claims		283K	283K
31-Oct-14	JPY	Tokyo CPI (YoY) (Oct)		2.70%	2.90%
31-Oct-14	JPY	Unemployment Rate (Sep)		3.60%	3.50%
31-Oct-14	GBP	GfK Consumer Confidence (Oct)		-2	-1
31-Oct-14	JPY	Interest Rate Decision		0.10%	0.10%
31-Oct-14	EUR	CPI (YoY) (Oct)		0.40%	0.30%
31-Oct-14	EUR	Unemployment Rate (Sep)		11.50%	11.50%
31-Oct-14	USD	Core PCE Price Index (MoM) (Sep)		0.10%	0.10%
31-Oct-14	USD	Personal Income (MoM) (Sep)		0.30%	0.30%
31-Oct-14	USD	Chicago PMI (Oct)		60	60.5
31-Oct-14	USD	Michigan Consumer Sentiment (Oct)		86.4	86.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Oct-14	INR	M3 Money Supply (2wk)			12.60%
31-Oct-14	INR	Federal Fiscal Deficit (Sep)			3,979.29B
31-Oct-14	INR	Bank Loan Growth (2wk)			11.00%
31-Oct-14	INR	Deposit Growth (2wk)			13.10%
31-Oct-14	INR	FX Reserves, USD			313.68B
31-Oct-14	INR	Infrastructure Output (YoY) (Sep)			5.80%

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