

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6101	(0.71)	CNX IT	8783	(0.33)
Sensex	20570	(0.55)	BANK NIFTY	10773	(1.13)
DowJones	15569	(0.01)	S&P CNX 500	4657	(0.78)
Nasdaq	3940	(0.08)	CNX FMCG	17269	(2.57)
Hangseng	22926	0.52	CNX REALTY	166	(2.38)
Shanghai	2148	0.68	CNX AUTO	5035	(0.09)
Nikkei	14364	(0.22)	CNX ENERGY	7882	0.03
Strait Times	3204	(0.11)	CNX PHARMA	7398	(1.01)
Kospi	2051	0.15	Advances / Declines	BSE	NSE
Taiwan	8427	0.23	Advances	994	390
FTSE	6726	0.07	Declines	1415	773
CAC	4252	(0.48)	Unchanged	164	49
DAX	8979	(0.08)	Total	2573	1212

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LT	965.45	1.89
ONGC	288.25	1.51
HDFC	821.90	1.49
WIPRO	483.80	0.56
KOTAKBANK	708.50	0.51

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	43.25	(5.36)
BANKBARODA	568.15	(4.42)
ITC	326.70	(3.93)
PNB	478.10	(3.74)
SSLT	195.00	(3.63)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Shoppers Stop	11.95	0.03	429
JBF Inds	8.56	0.05	190
Ajanta Pharma	4.19	0.10	43
Tata Elxsi	10.71	0.28	38
Ceat	9.02	1.01	9

Indian Forex	Closing	Chg	% Chg
USD/INR	61.503	(0.122)	(0.20)
GBP/INR	99.493	(0.444)	(0.44)
EUR/INR	84.883	(0.253)	(0.30)
JPY/INR	63.010	(0.470)	(0.74)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31284	(356)
Silver (Rs/1kg)	49835	352

Commodities	Price	% Chg.
Crude (US\$/BBL)	98.5	0.62
Brent (US\$/BBL)	109.1	2.04
Gold (US/oz)	1351.2	(0.10)
Silver (US\$/oz)	22.5	(0.66)
Copper (US\$/MT)	7161.0	0.49
Alum (US\$/MT)	1839.0	1.77
Zinc(US\$/MT)	1923.0	1.50

ADR	Cl. Values	% Chg.
ICICI Bank	34.77	(0.23)
HDFC Bank	34.90	(0.18)
Infosys	53.92	(0.14)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.14	(0.16)
Wipro	11.18	0.07
Tata Motors	30.58	(0.25)

Market Sensor

US market posted a narrowly mixed finish in choppy trading Monday, with the S&P 500 setting a record high for a second straight session after an industrial-production reading beat expectations but a pending-home-sales gauge missed forecasts. Dow Jones Industrial Average was down 0.01% or 1.35 points at 15568.93. Nasdaq Composite was down 0.08% or 3.23 points at 3940.13. Standard & Poor's 500 was up 0.13% or 2.34 points at 1762.11.

Indian market witnessed yet another profit booking ahead of the RBI's credit policy. Considering the persistent inflationary pressure RBI might go for rate hike by 25 bps and a further reduction in MSF rate is expected. Nifty ended the previous trading session with a decline of 0.71% or 43.80 points at 6101.10. On Friday's trading session, FIIs bought net Rs.636.78 Cr in cash market and sold net Rs 1057.03 in derivative segment. Whereas, DII sold net Rs.902.68 Cr in cash segment.

Coming to today's trade Nifty might remain volatile with crucial intraday support seen at 6070 followed by 6040 while resistance exists at 6150 followed by 6190.

Global News

❖ Factory output rose less than forecast in September and contract signings for U.S. home purchases fell the most in three years, showing the economy was having trouble gaining traction before the government shutdown. (Bloomberg)

❖ Euro-area jobless numbers this week may lay bare a fault line scarring the region's recovery as evidence of Germany's employment muscle contrasts with the political quagmire destroying work in Italy. (Bloomberg)

❖ Fewer Americans than forecast signed contracts to buy previously owned homes in September, the fourth straight month of declines, as rising mortgage rates slowed momentum in the housing market. (Bloomberg)

❖ Factory production in the U.S. rose less than forecast in September, indicating a pause in manufacturing leading into the budget battle that partially closed the federal government. (Bloomberg)

Economic News

❖ Raising concerns over some of the "elements" of a US legislation on immigration reforms, India said the bill will undermine the competitiveness of Indian IT businesses in America. (BS)

❖ Government said it has cleared 13 FDI proposals totalling Rs 1,258 crore and referred Axis Bank's proposal for increasing foreign equity amounting to about Rs 6,266 crore for consideration of the Cabinet. (BS)

❖ The government and the RBI are considering easing the 80:20 rule that requires importers to supply at least 20% of their imports to exporters. (BS)

❖ In the last monetary policy review on September 20, Reserve Bank of India (RBI) governor Raghuram Rajan -- which was his first policy announcement -- promised that he will take steps to bring the money market condition to normalcy where the repo rate becomes the operational rate once again. (BS)

❖ Copper prices fell by Rs 2 per kg on the local non-ferrous base metals market due to reduced industrial offtake amid a weak global trend. (BS)

❖ India is the top remittance beneficiary from Saudi Arabia with \$ 8.4 billion received in 2012, the World Bank has said. (BS)

❖ India, China and South Africa have signed two separate Memoranda of Understanding (MoUs) to boost trade, investment and capacity-building initiatives amongst cooperatives in three countries. (ET)

❖ Providing no respite to consumers, retail prices of onions continued to rule high upto Rs 90 per kg in most parts of the country despite some easing of rates at wholesale markets on improved supply of fresh crop. (ET)

❖ The government will soon invite bids from private players to kickstart coalmining in a public-private partnership (PPP) mode in the country, effectively ending the monopoly of public sector behemoth Coal India on this urgently-needed resource. The idea is to ensure that there are multiple producers of coal to meet the growing domestic demand. (ET)

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❖ A group of 25 young Indian entrepreneurs has arrived in Pakistan to explore business and investment opportunities besides striving to bring the youth of the two countries closer. (ET)

Domestic News

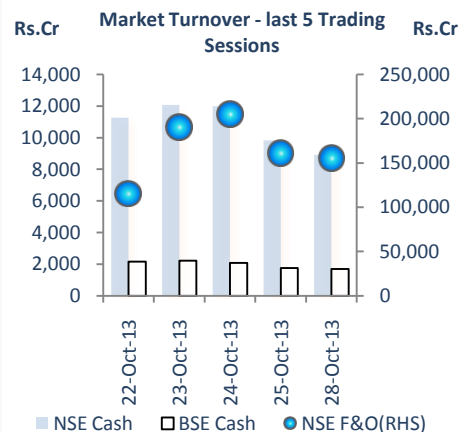
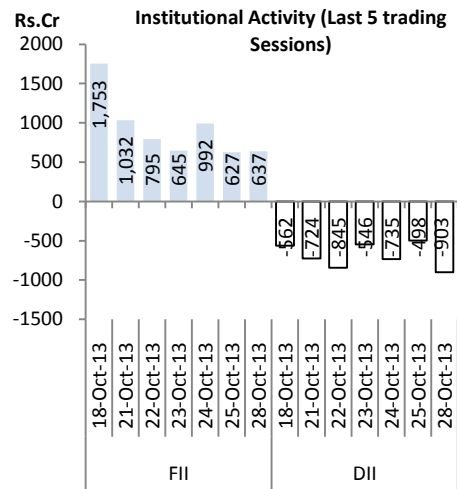
❖ Tyre maker Ceat posted over 20-fold rise in consolidated net profit at Rs 76.55 crore for the second quarter ended September 30, 2013-14, due to softening of the raw material costs and enhanced demand from the passenger segments. (BS)

❖ Manipal-based public sector lender Syndicate Bank reported a marginal 1.51% rise in net profit to Rs 470 crore for the second quarter ended September 2013 compared to Rs 463 crore in the same quarter last year. (BS)

❖ The Supreme Court on Monday directed the Sahara Group to give original title deeds of its assets worth Rs 20,000 crore to Sebi as a guarantee towards the payment of investors money amounting to Rs 24,000 crore, which its two real estate companies have collected under optionally fully convertible debentures (OFCD). (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3780	(0.0005)	(0.04)
GBP-USD	1.6093	(0.0049)	(0.30)
USD-JPY	97.64	(0.04)	(0.04)

Bond Markets	Closing	Chg
10-yr bond	8.54	-1.3 bps
Interbank call	8.94	-2.0 bps



Domestic News (Cont...)

❖ Pankaj Razdan, the deputy chief executive of Aditya Birla Financial Services Group (ABFSG), is tipped to be the next CEO and MD of Birla SunLife Insurance, ABFSG's life insurance arm (BS)

❖ As many as 29 special economic zone developers including Tata Consultancy Services, Parsvnath Infra and Navi Mumbai SEZ Pvt Ltd have sought more time from the government for implementing their projects. (BS)

❖ Drug maker Sun Pharmaceutical said it has addressed the US health regulator's concerns about manufacturing lapses at its US-based Caraco Pharmaceutical Laboratories. (BS)

❖ Having established itself as a world leader in software and services, the Indian information technology (IT) industry is now increasing focus on products, which is the need of the hour, Ravi Gururaj, chairman of the Nasscom Product Council said. (BS)

❖ Footwear firm Relaxo Footwears Ltd reported 13.42% increase in net profit at Rs 11.66 crore for its second quarter ended September 30 (BS)

❖ Deepak Fertilisers is planning to more than double its fertiliser production capacity to 6 lakh tonnes (LT) per annum from the present 2.29 lakh tonnes at Taloja in Maharashtra. (BS)

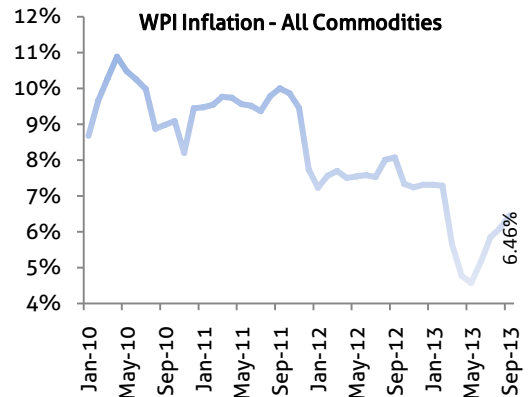
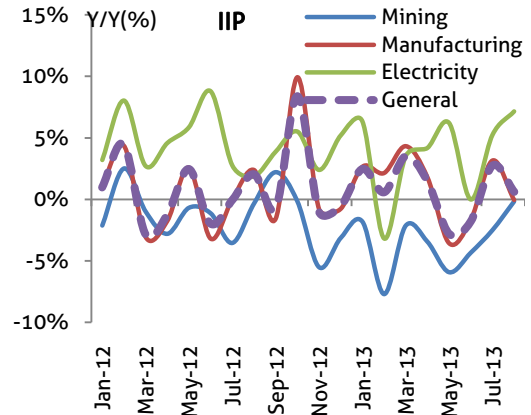
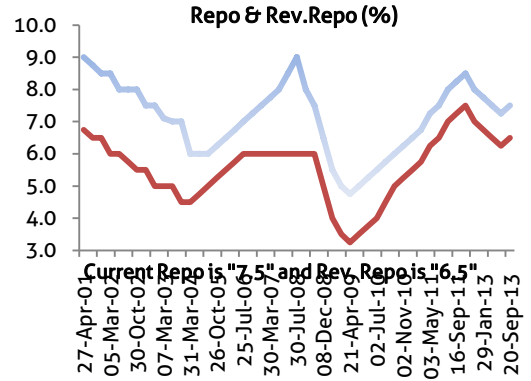
❖ The government said the 5% stake sale in state-owned Coal India (CIL) is likely to take place either in November or December. (BS)

❖ Jago Grahak Jago campaign, an initiative by FICCI CASACDE and ministry of consumer affairs, against smuggled and counterfeit products is get a fresh look now. The anti-smuggling wing of FICCI is in the process of tying up with non-governmental organisations in five states to extend the reach of the campaign and its awareness initiatives to rural India. (BS)

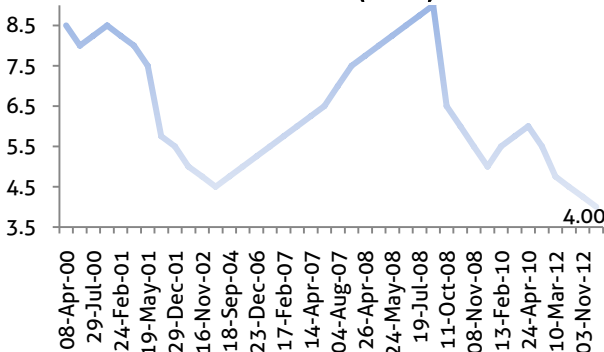
❖ Telecommunications tower operator Bharti Infratel Ltd reported on Monday a 12% rise in quarterly profit on higher sales from leasing mobile masts to carriers. (BS)

❖ For the second day in succession, the first unit of Kudankulam Nuclear Power Project (KNPP) Sunday generated 188 MW power and increased its average output as compared to the previous day. (BS)

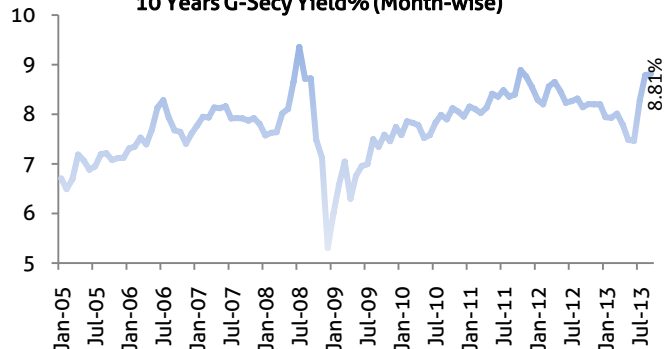
❖ Ajanta Pharma has zoomed 17% to Rs 855 on reporting nearly three-fold jump in net profit at Rs 56 crore for the quarter ended September 2013 (Q2) on back of strong revenue growth. The pharmaceutical company had profit of Rs 21.88 crore in year ago quarter (BS)



Cash Reserve Ratio (CRR%)



10 Years G-Secy Yield% (Month-wise)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Oct-13	Atlas Cycles (Haryana) Lt	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	17615	275.9
28-Oct-13	CEAT Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	192588	170.3
28-Oct-13	Tata Elxsi Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	231013	217.6
28-Oct-13	Atlas Cycles (Haryana) Lt	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	17615	276
28-Oct-13	Shoppers Stop Limited	ARISAIG INDIA FUND LTD	SELL	1029000	328.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28/10/2013	Birla Pacific Medspa	JEWEL STATIONARY PRIVATE LIMITED	B	570,000	0.36
28/10/2013	CJ Gelatine	SANJEEV SIKKA	B	31,100	10.72
28/10/2013	Compact Disc	SEENGAL CAPITAL ADVISORS PVT LTD	S	220,000	1.63
28/10/2013	JBF Inds	JBF EMPLOYEES WELFARE FOUNDATION	S	800,000	81.4
28/10/2013	Mahindra Forg	YOGIRAJ MAKAR	S	845,765	43.95

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532622	Gateway Distr	29-Oct-13	Interim Dividend - Rs.4.00	30-Oct-13
532175	Infotech Enter	29-Oct-13	Interim Dividend - Rs.2.00	30-Oct-13
517447	RS Software	29-Oct-13	Interim Dividend - Rs.2.50	30-Oct-13
513729	ARO Granite-\$	30-Oct-13	BONUS 1:2	31-Oct-13
532777	Info Edge India	30-Oct-13	Interim Dividend - Rs.1.00	31-Oct-13
500355	Rallis India	30-Oct-13	Interim Dividend - Rs.1.00	31-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.0.65	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.4.50	01-Nov-13
532345	Gati	31-Oct-13	Final Dividend - Rs.0.60	-
507815	Gillette India	31-Oct-13	Dividend - Rs.15.00	-
524226	Gujarat Ambuj Ex	31-Oct-13	Interim Dividend - Rs.0.70	01-Nov-13
500696	Hindustan Unilever	31-Oct-13	Interim Dividend - Rs.5.50	01-Nov-13
535789	IBUL HSG FIN	31-Oct-13	2nd Interim Dividend - Rs.7.00	02-Nov-13
500106	IFCI	31-Oct-13	Dividend - Rs.1.00	-
532832	Indiabulls Real Est	31-Oct-13	2nd Interim Dividend - Rs.1.00	01-Nov-13
532960	Indiabulls Sec	31-Oct-13	2nd Interim Dividend - Rs.1.00	01-Nov-13
524494	IPCA Lab	31-Oct-13	Interim Dividend - Rs.2.50	01-Nov-13
532889	KPR Mill	31-Oct-13	Interim Dividend - Rs.4.00	01-Nov-13
532892	Motilal Oswal	31-Oct-13	Interim Dividend - Rs.1.00	01-Nov-13
512105	Shree Nath Comm	31-Oct-13	Consolidation of Shares	01-Nov-13
523023	Sinclairs Hotel-\$	31-Oct-13	Buy Back of Shares	01-Nov-13
520056	Sundaram Clayton	31-Oct-13	Interim Dividend - Rs.-	04-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Oct-13	GBP	CBI Distributive Trades Survey		33	34
28-Oct-13	USD	Industrial Production (MoM)		0.40%	0.40%
28-Oct-13	USD	Pending Home Sales (MoM)		0.10%	-1.60%
28-Oct-13	USD	Dallas Fed Mfg Business Index			12.8
29-Oct-13	GBP	BoE Consumer Credit		0.70B	0.60B
29-Oct-13	USD	PPI (MoM)		0.20%	0.30%
29-Oct-13	USD	Retail Sales (MoM)		0.10%	0.20%
29-Oct-13	USD	Business Inventories (MoM)		0.30%	0.40%
29-Oct-13	USD	CB Consumer Confidence		75.3	79.7
30-Oct-13	JPY	Industrial Production (MoM)		1.80%	-0.90%
30-Oct-13	EUR	Consumer Confidence		-15	-14.9
30-Oct-13	EUR	Industrial Sentiment		-7	-6.7
30-Oct-13	USD	ADP Nonfarm Employment Change		150K	166K
30-Oct-13	USD	CPI (MoM)		0.20%	0.10%
30-Oct-13	USD	GDP (QoQ)		2.00%	2.50%
31-Oct-13	JPY	Manufacturing PMI			52.5
31-Oct-13	GBP	GfK Consumer Confidence		-8	-10
31-Oct-13	GBP	Nationwide HPI (MoM)		0.70%	0.90%
31-Oct-13	EUR	Unemployment Rate		12.00%	12.00%
31-Oct-13	USD	Core PCE Price Index (MoM)		0.20%	0.20%
31-Oct-13	USD	Employment Cost Index (QoQ)			0.50%
31-Oct-13	USD	Initial Jobless Claims		340K	350K
31-Oct-13	USD	Personal Spending (MoM)		0.20%	0.30%
31-Oct-13	USD	Chicago PMI		55	55.7
01-Nov-13	CNY	Chinese Manufacturing PMI			51.1
01-Nov-13	GBP	Manufacturing PMI		56.2	56.7
01-Nov-13	USD	Construction Spending (MoM)			
01-Nov-13	USD	ISM Manufacturing Index		55	56.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Oct-13	INR	Indian Interest Rate Decision		7.50%	7.50%
30-Oct-13	INR	Indian M3 Money Supply			13.20%
01-Nov-13	INR	HSBC Markit Manufacturing PMI			49.6
01-Nov-13	INR	Indian Bank Loan Growth			17.70%

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