

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8171	(0.75)	CNX IT	11643	0.52
Sensex	27040	(0.78)	BANK NIFTY	17373	(2.43)
DowJones	17780	1.13	S&P CNX 500	6828	(0.61)
Nasdaq	5096	1.30	CNX FMCG	20868	0.10
Hangseng	22890	(0.29)	CNX REALTY	3114	(0.46)
Shanghai	3385	0.29	CNX AUTO	8206	(0.80)
Nikkei	18886	(0.09)	CNX ENERGY	8110	(0.53)
Strait Times	3032	(0.28)	CNX PHARMA	3597	(1.36)
Kospi	2037	(0.28)	Advances / Declines	BSE	NSE
Taiwan	8612	(0.62)	Advances	1144	613
FTSE	6438	1.14	Declines	1514	868
CAC	4891	0.90	Unchanged	176	82
DAX	10832	1.31	Total	2834	1563

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	701.95	2.52
KOTAKBANK	673.30	1.95
TECHM	548.95	1.88
AMBUJACEM	208.55	1.53
ONGC	251.40	1.41

Nifty Losers		
Company	Price(Rs)	Chg(%)
AXISBANK	484.25	(7.20)
ICICIBANK	272.85	(3.82)
ADANI PORTS	301.20	(3.24)
INDUSINDBK	923.50	(3.20)
YESBANK	728.75	(3.00)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
NAVINFUOR	0.84	0.1	8
AEGISLOG	7.88	1.4	6
SHARDACROP	2.19	0.4	6
NUCLEUS	2.65	0.6	5
AMARAJABAT	1.55	0.3	5

Indian Forex	Closing	Chg	% Chg
USD/INR	65.041	0.086	0.13
GBP/INR	99.584	(0.148)	(0.15)
EUR/INR	71.753	(0.088)	(0.12)
JPY/INR	54.010	0.180	0.33

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26769	156
Silver (Rs/1kg)	37100	175

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.8	5.89
Brent (US\$/BBL)	48.9	4.48
Gold (US/oz)	1161.5	(0.43)
Silver (US\$/oz)	16.0	0.57
Copper (US\$/MT)	5179.0	(0.78)
Alum (US\$/MT)	1434.0	(1.38)
Zinc(US\$/MT)	1708.5	(0.96)

ADR	Cl. Values	% Chg.
ICICI Bank	8.74	(0.21)
HDFC Bank	63.07	(0.72)
Infosys	18.60	0.10
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	62.94	(2.33)
Wipro	12.44	0.13
Tata Motors	29.62	0.48

Market Sensor

US market closed up more than 1 percent at session highs on Wednesday after the October Fed statement gave investors more confidence in the possibility of a December rate hike. Dow Jones Industrial Average was up 1.13% or 198.09 points at 17779.52. Nasdaq Composite was up 1.30% or 65.56 points at 5095.69. Standard & Poor's 500 was up 1.18% or 24.46 points at 2090.35

Indian equity market markets edged lower for third day in a row as traders preferred to book some profit and sit on the sideline ahead of US FOMC meet. Overnight officials from the Federal Reserve explicitly said they might raise short-term interest rates in December. Now October F&O expiry and Quarterly results performance are key factors for the market. Nifty ended the previous day with a decline of 0.75% or 61.70 points at 8171.20. On Wednesday's trading session, FII's sold net Rs.731.17 Cr in cash market and sold net Rs.1901.67 in derivative segment. Whereas, DII bought Rs.160.17 Cr in cash segment.

Global News

❖ The U.S. Federal Reserve kept interest rates unchanged on Wednesday and in a direct reference to its next policy meeting put a December rate hike firmly in play. (Reuters)

❖ If euro zone inflation rises back to target more slowly than previously expected, the European Central Bank may need to cut its deposit rate further, although this is an open discussion, a top European rate setter said on Tuesday. (Reuters)

❖ Greece needs to have its biggest lenders recapitalised by the end of the year, EU Commission Vice-President Valdis Dombrovskis said on Tuesday. (Reuters)

❖ With some rate-setters advocating immediate policy easing last week, European Central Bank President Mario Draghi struck a compromise to keep the doves on side and set up expectations for action in December, central banking sources said. (Reuters)

❖ Consumer sentiment in China plunged in October, as the outlook for business conditions plummeted and household finances weakened, a survey showed Wednesday. (CNBC)

Economic News

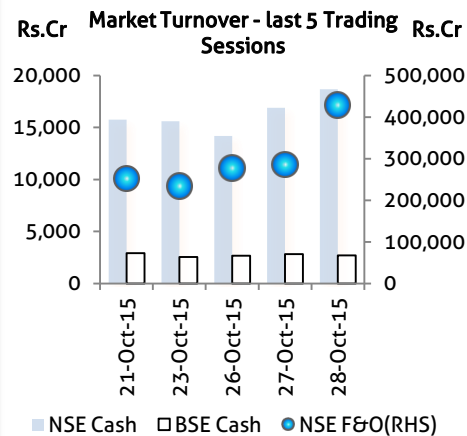
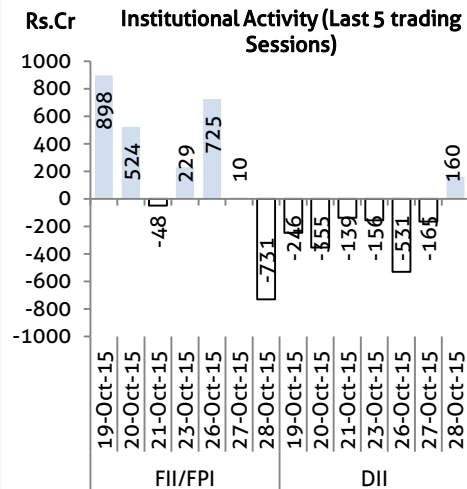
- ❖ Jewellers who actually enjoy trust of gold consumers, may be allowed to act as a contact person between customers and collection centers under gold monetisation scheme. (BS)
- ❖ Export-Import Bank of India (Exim Bank) said in a press statement on Wednesday that it had, at the behest of the Union government, extended a line of credit (LOC) of \$87 million to Zimbabwe for renovation or upgrade of the Bulawayo thermal power plant. (BS)
- ❖ India which has jumped four places from 134 to 130 on the latest World Banks Ease of Doing Business rankings, fares better on some indicators than other members of the South Asian region. (BS)
- ❖ Odisha is seeking to revive a controversial plan to mine for bauxite in the Niyamgiri hills, a lushly forested area that the Dongria Kondh tribe considers sacred, a minister said on Wednesday. (BS)
- ❖ The Centre has sanctioned its first project under Pradhan Mantri Awas Yojana (PMAY) for Chhattisgarh, under which 26,908 houses would be constructed in the state, a senior official said. (BS)
- ❖ Bilateral trade between India and Africa has risen massively in the past decade, from \$8.2 billion in 2004 to \$75 billion in 2014. (BS)
- ❖ Senior IAS officer Aruna Sundarajan was appointed as Secretary in Ministry of Steel as part of a top-level bureaucratic reshuffle effected by the government. (BS)
- ❖ The met office said conditions were favourable for the commencement of northeast monsoon rainfall in the southern region by tomorrow as rains lashed many parts of Tamil Nadu. (BS)
- ❖ Indian companies must invest in African countries as they offer resources and growth opportunities that can be a win-win situation for both sides, External Affairs Minister Sushma Swaraj said. (BS)
- ❖ In yet another directive aimed at enhancing taxpayer services, the Income Tax department has asked its customer care centres to effectively monitor email-based complaints of assesses and diligently send them to tax officers. (BS)
- ❖ Reeling under debt of over Rs 3 lakh crore, the Maharashtra government is contemplating to take loans at 4 per cent interest from foreign nations for developmental purposes, state Finance Minister Sudhir Mungantiwar has said. (BS)
- ❖ Indian entrepreneurs can benefit substantially if the government's efforts to launch ambitious regulatory reforms are sustained over the next several years, the World Bank said. (BS)
- ❖ It is not impossible for India to be in top 100 ranking of ease of doing business report next year if it continues with its set of planned economic reforms, including the crucial GST and cuts down on the bureaucratic cost of doing business, a top World Bank economist has said. (BS)

Domestic News

- ❖ ONGC Videsh Ltd (OVL), the overseas investment arm of state-run explorer Oil and Natural Gas Corporation (ONGC) is planning to double its investments in Africa from the current \$8 billion over the next three years. (BS)
- ❖ Bangalore-based health-tech startup Practo has launched its services in Malaysia, the fourth market in South-East Asia after Singapore, Philippines and Indonesia. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0934	0.0010	0.09
GBP-USD	1.5266	(0.0001)	0.00
USD-JPY	120.71	(0.3900)	(0.32)

Bond Markets	Closing	Chg
10-yr bond	7.75	-1.10bps
Interbank call	6.58	-0.78bps



Domestic News (Cont...)

❖ The Foreign Investment Promotion Board (FIPB) has rejected a proposal by Apollo Hospitals Enterprise Ltd (AHEL) seeking to allow Foreign Direct Investment (FDI) into the company through a Rs 750 crore rights issue. (BS)

❖ Multi Commodities Exchange (MCX) has earned a net profit of Rs. 31.03 crore, up 6 per cent year on year for the quarter ended September 30, 2015. (BS)

❖ The country's largest two-wheeler manufacturer Hero Motocorp is expecting to register growth in excess of 20% during the month of October, on hand of strong sales during the Navratri and Dusshera festive season. (BS)

❖ State Bank of Hyderabad (SBH) has reported a 20.87 per cent rise in net profit at Rs 375.31 crore for the quarter ended September, 2015 on the back of higher treasury income and lower NPAs. (BS)

❖ As part of its foray in Gujarat, Mumbai based cement tile manufacturing firm Bharat Flooring and Tiles Private Limited is planning to acquire an old tile manufacturing unit in Morbi area. (BS)

❖ Toshiba said that it would sell its image sensor business to Sony, as part of a wider overhaul in the wake of a huge accounting scandal. (BS)

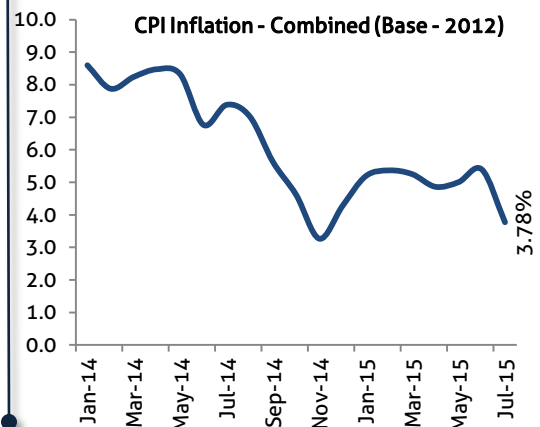
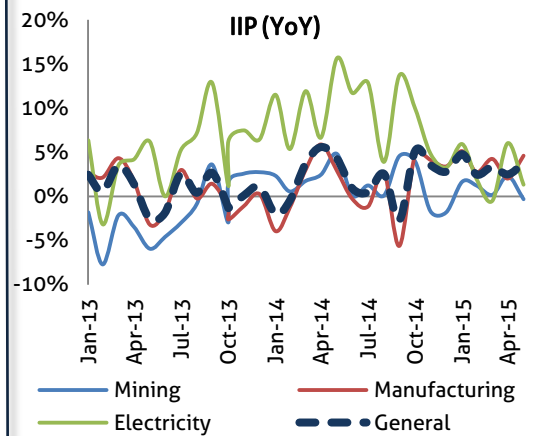
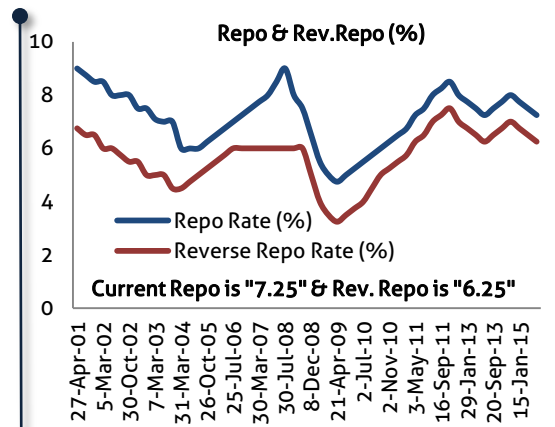
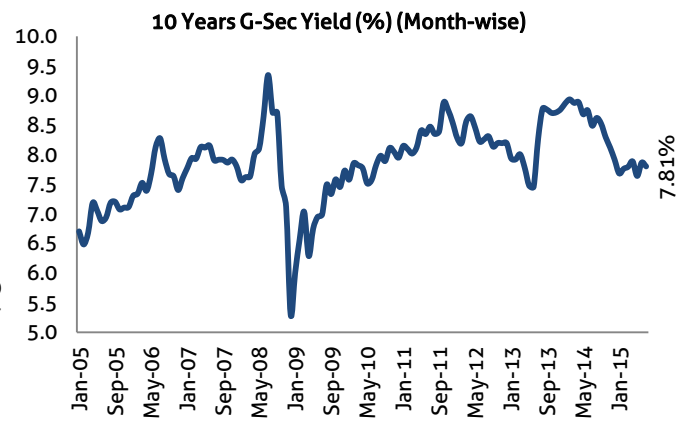
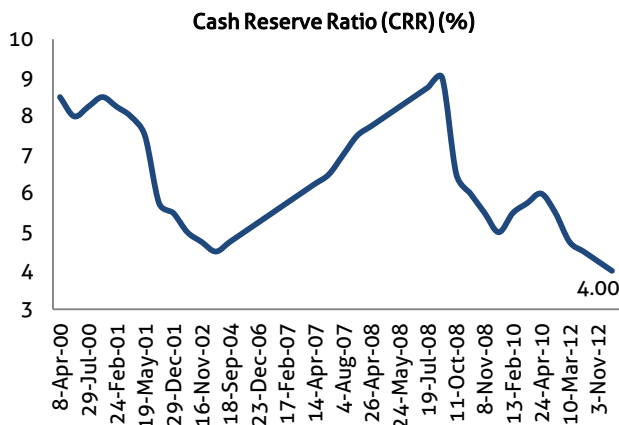
❖ Sun Pharmaceuticals has initiated a recall of over million boxes of anti-allergic Loratadine drug from the US market after checks revealed the tablets were 'super potent' and 'out of specification'. (BS)

❖ In order to push sales, Ford India launched retail financing for vehicles in dealerships across 17 cities. (BS)

❖ Tyre major JK Tyre & Industries Ltd. (JK Tyre) is planning to increase its passenger car tyre manufacturing capacity by 50% at its Mexican plant. (BS)

❖ The country's largest car maker Maruti Suzuki aims to start exports of its latest premium hatchback, Baleno from January 2016. (BS)

❖ In a move aimed at helping it make inroads into the premium market, consumer electronics maker Videocon has tied up with technology giant Microsoft to launch Windows-based Smart television sets. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Oct-15	CEAT Limited	CAUSEWAY EMERGING MARKETS FUND	SELL	578985	1162.3
28-Oct-15	Tata Elxsi Limited	N.K. SECURITIES	SELL	166138	1884.2
28-Oct-15	BF Utilities Limited	N.K. SECURITIES	SELL	312850	613.8
28-Oct-15	Veto Switchgear Cable Ltd	PURE SHARE CONSULTANT(INDIA) PVT LTD	BUY	231909	94.5
28-Oct-15	Sanco Industries Ltd.	IFL PROMOTERS LIMITED	BUY	136000	43.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Oct-15	SKSMICRO	MORGANSTANLEY&COINTLLTDA/CMORGANSTANLEYDEA NWTITERMAURITIUSCOLTD	B	734,650	402.4
28-Oct-15	SUPREMEINF	ESCEE TRADING VENTURE	B	150,000	144.4
28-Oct-15	MODINATUR	PRIME INDIA INVESTMENT FUND LIMITED	S	300,000	52.3
28-Oct-15	VCU	SAI ENTERPRISES	B	153,000	74.6
28-Oct-15	SANINFRA	RAJU HARICHAND MULTANI	S	247,399	6.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524742	CAPPL	29-Oct-15	Dividend - Rs. - 5.0000	-
514474	FAIRDSY	29-Oct-15	Bonus issue 1:10	31-Oct-15
500150	FOSECOIND	29-Oct-15	Interim Dividend - Rs. - 8.0000	30-Oct-15
521248	KITEX	29-Oct-15	Interim Dividend - Rs. - 0.7500	30-Oct-15
534422	LOOKS	29-Oct-15	Bonus issue 3:4	30-Oct-15
537838	MITL	29-Oct-15	Consolidation of Shares	31-Oct-15
538452	QUASAR	29-Oct-15	Consolidation of Shares	31-Oct-15
526885	SARLAPOLY	29-Oct-15	Stock Split From Rs.10/- to Rs.1/-	30-Oct-15
514286	ASHIMASYN	30-Oct-15	Right Issue of Equity Shares	02-Nov-15
531153	DILIGENT	30-Oct-15	Stock Split From Rs.10/- to Rs.5/-	02-Nov-15
532424	GODREJCP	30-Oct-15	Interim Dividend - Rs. - 1.0000	02-Nov-15
524174	KESARPE	30-Oct-15	Stock Split From Rs.10/- to Rs.1/-	02-Nov-15
536752	RIIISR4DDP	30-Oct-15	Temporary Suspension	02-Nov-15
536754	RIIISR4DGP	30-Oct-15	Temporary Suspension	02-Nov-15
536753	RIIISR4DRP	30-Oct-15	Temporary Suspension	02-Nov-15
536755	RITIISR4DP	30-Oct-15	Temporary Suspension	02-Nov-15
536756	RITIISR4DR	30-Oct-15	Temporary Suspension	02-Nov-15
536757	RITIISR4GP	30-Oct-15	Temporary Suspension	02-Nov-15
500295	VEDL	30-Oct-15	Interim Dividend - Rs. - 3.5000	02-Nov-15
506142	VYAPAR	30-Oct-15	Buy Back of Shares	02-Nov-15
514162	WELSPUNIND	30-Oct-15	Interim Dividend - Rs. - 6.5000	02-Nov-15
521064	ABHIIND	02-Nov-15	Interim Dividend - Rs. - 0.3000	03-Nov-15

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