

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6092	0.57	CNX IT	8748	0.53
Sensex	20535	0.56	BANK NIFTY	10907	0.07
DowJones	16097	0.15	S&P CNX 500	4709	0.62
Nasdaq	4045	0.67	CNX FMCG	16766	0.20
Hangseng	23819	0.12	CNX REALTY	172	1.18
Shanghai	2216	(0.17)	CNX AUTO	5276	0.43
Nikkei	15717	(0.07)	CNX ENERGY	7715	0.85
Strait Times	3176	(0.33)	CNX PHARMA	7268	0.31
Kospi	2042	(0.17)	Advances / Declines	BSE	NSE
Taiwan	8393	0.36	Advances	1423	711
FTSE	6654	0.08	Declines	1050	451
CAC	4302	0.22	Unchanged	190	62
DAX	9387	0.39	Total	2663	1224

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	49.80	7.91
BHEL	151.20	3.46
GRASIM	2637.00	2.64
POWERGRID	94.50	2.55
INDUSINDBK	420.40	2.52

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	318.65	(1.58)
CIPLA	381.00	(0.25)
TATAMOTORS	399.00	(0.05)
NMDC	125.10	(0.04)
...

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Godrej Cons	2.74	0.36	8
Westlife Dev	23.70	3.69	6
FUTLIF FAS	15.05	2.47	6
Gujarat NRE Coke	57.78	9.61	6
Dish TV India	24.64	4.32	6

Indian Forex	Closing	Chg	% Chg
USD/INR	62.390	0.027	0.04
GBP/INR	101.801	0.693	0.69
EUR/INR	84.755	0.079	0.09
JPY/INR	61.100	(0.330)	(0.54)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30170	(540)
Silver (Rs/1kg)	44115	(1039)

Commodities	Price	% Chg.
Crude (US\$/BBL)	92.4	0.23
Brent (US\$/BBL)	110.9	(0.47)
Gold (US/oz)	1242.6	0.32
Silver (US\$/oz)	19.7	0.05
Copper (US\$/MT)	6988.0	(0.90)
Alum (US\$/MT)	1701.0	(1.16)
Zinc(US\$/MT)	1848.0	(0.40)

ADR	Cl. Values	% Chg.
ICICI Bank	34.52	0.11
HDFC Bank	32.79	0.18
Infosys	53.19	(0.40)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.42	0.50
Wipro	11.48	0.03
Tata Motors	32.72	0.92

Market Sensor

US market was closed due to Thanksgiving holiday. European equities closed higher on Thursday, with the expulsion of former Prime Minister Silvio Berlusconi from the Italian Senate fuelling hopes of stability, and after a positive handover from Wall Street boosting investor sentiment.

Indian market traded volatile on the day of November expiry and ended in green. Nifty ended the previous trading session with a gain of 0.57% or 34.75 points at 6091.85. On Thursday's trading session, FII's bought net Rs.102.91 Cr in cash market and bought net Rs.2047.79 in derivative segment. Whereas, DII bought net Rs.330.51 Cr in cash segment.

Coming to today's trade day Nifty to remain rangebound with positive bias while crucial intraday support seen at 6060 breach of which can witness lower levels of 6020.

Global News

❖A gauge of Japan's prices (JCPNEFEY) rose the most in 15 years in a sign Prime Minister Shinzo Abe is making progress in stamping out deflation.(Bloomberg)

❖Germany's inflation expectations rose from an 18-month low as a report showed consumer prices increased more in November than economists forecast, damping the case for further European Central Bank stimulus. (Bloomberg)

❖Economic confidence in the euro area improved more than economists forecast to a 27-month high in November, the latest indication that the bloc's recovery is gaining traction. (Bloomberg)

❖Spanish household spending grew in the three months through September for the first time in six quarters, helping end a two-year recession amid continued export growth. (Bloomberg)

❖Bank of England Governor Mark Carney took action to restrain the U.K.'s house-price boom by ending incentives for mortgage lending in a package aimed at curbing "evolving risks" to financial stability. (Bloomberg)

❖Credit assessments for all short-term Danish mortgage bonds will probably need to be reviewed after lawmakers unveiled a plan to extend their maturities, according to Fitch Ratings. (Bloomberg)

Economic News

❖ India will become the third-biggest economy in the world by 2030, Deputy Chairman of the Planning Commission Montek Singh Ahluwalia said. (BS)

❖ States will now be able to impose limits on stocks of cereals for one more year to contain food prices which are exerting pressure on overall inflation these days. (BS)

❖ The Cabinet Committee on Economic Affairs approved Power Ministry's proposal of amending the debt restructuring package for electricity distribution companies (discoms). (BS)

❖ Apex sugar industry body ISMA called the tax sops offered by the Uttar Pradesh government insufficient and said mills won't start operations until the state fixes reasonable cane prices or links them to market rates. (BS)

❖ The Empowered Group of Ministers on telecom, headed by Finance Minister P Chidambaram, is scheduled to meet on December 3 to discuss the much-awaited mergers and acquisitions (M&A) guidelines. (BS)

❖ The department of fertilizer plans to roll out special baking arrangement for the first time for all categories of fertilizer and not only urea unlike earlier. (BS)

❖ The Finance Ministry reiterated its resolve to stick to the 4.8% fiscal deficit target, saying "it will stick to its borrowing programme but will calibrate debt sales according to the market conditions". (BS)

❖ India's infrastructure and banking sectors will require Rs.10.4 trillion (nearly \$170 billion) from the bond market over the next five years, according to a research report by CRISIL. (BS)

❖ The country's sugar production is likely to drop by nearly three per cent to 24.4 million tonnes this year, but sufficient to meet the domestic demand, Food Minister K V Thomas said. (BS)

❖ In an effort to bring down the under recovery, oil marketing companies have approached the government for a hike in delivery charges for packed LPG transportation by Rs 5-16 per cylinder in plains and hilly areas, which is likely to be passed on to the customers. (BS)

❖ Asian Development Bank and other multilateral entities are considering issuing rupee-denominated bonds in markets overseas, said Economic Affairs Secretary Arvind Mayaram on Thursday. (BS)

Domestic News

❖ The Intellectual Property Appellate Board (IPAB) has dismissed an application filed by La Renon Health Care Pvt Ltd against a patent granted to US-based Kibow Biotech Inc, for a probiotic dietary supplement sold as RenadyL. (BS)

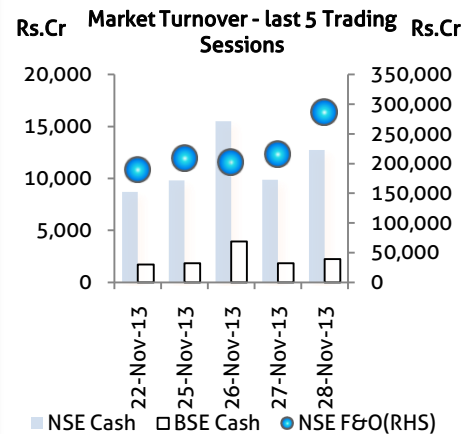
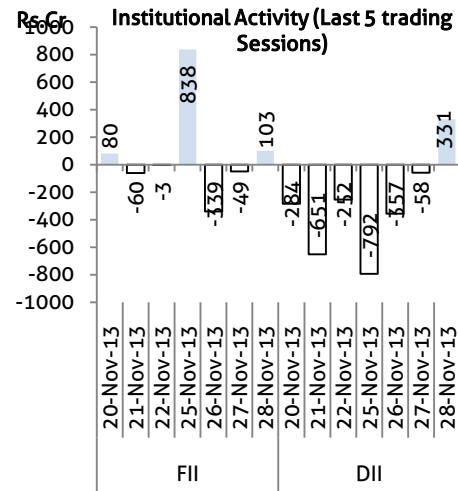
❖ UK-based utilities firm npower said it has roped in Indian outsourcing firm Tata Consultancy Services (TCS) and Capita to restructure its customer service activities, resulting in 1,460 job losses. (BS)

❖ UK-based utilities firm npower said it has roped in Indian outsourcing firm Tata Consultancy Services (TCS) and Capita to restructure its customer service activities, resulting in 1,460 job losses. (BS)

❖ Mahindra & Mahindra, India's largest sports utility vehicle maker said that it would compete in the all new Formula E championship that starts in 2014. Mahindra is one of the 10 teams that would compete in the all-electric FIA-backed championship. (BS)

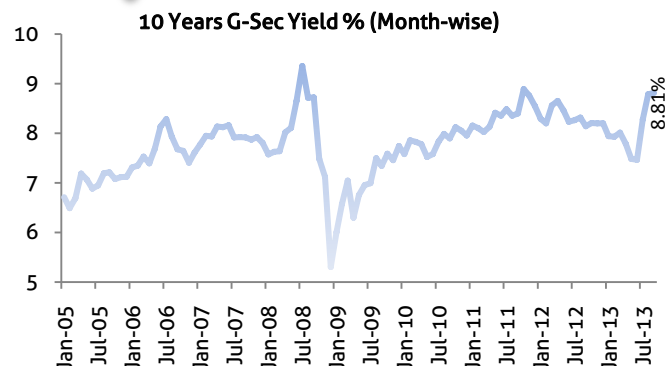
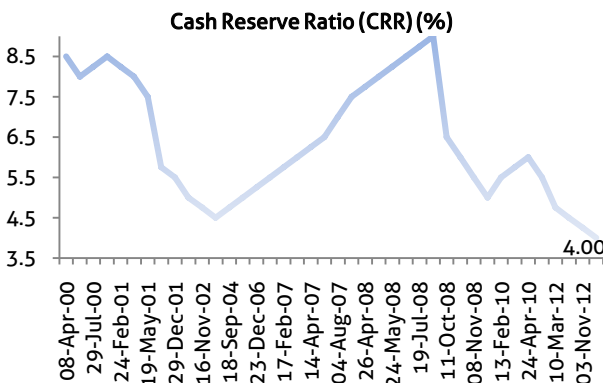
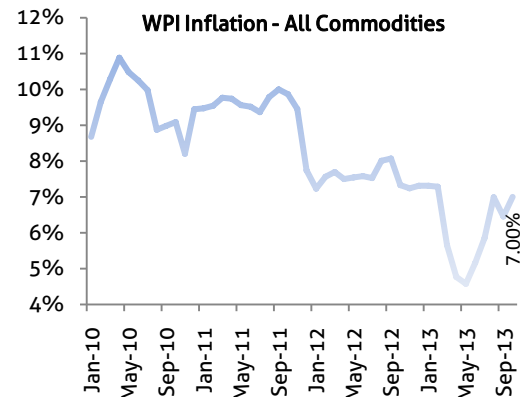
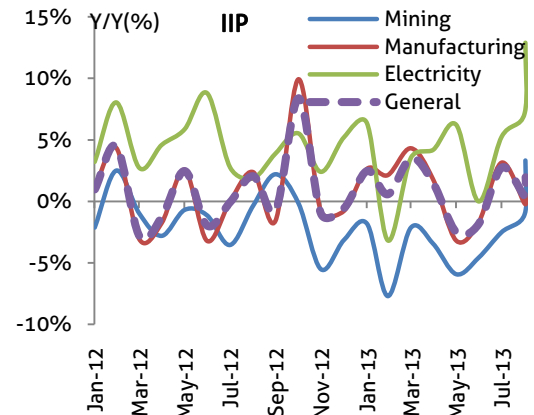
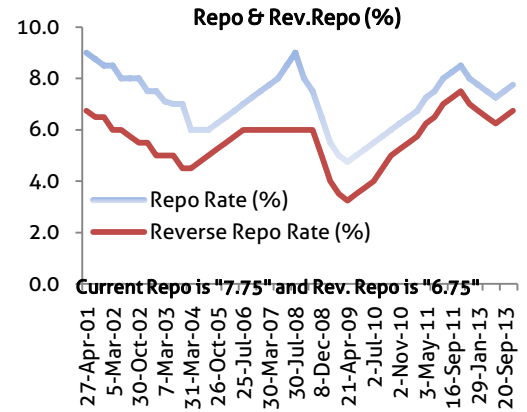
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3617	0.0011	0.08
GBP-USD	1.6362	0.0019	0.12
USD-JPY	102.53	0.21	0.20

Bond Markets	Closing	Chg
10-yr bond	8.92	-1.0 bps
Interbank call	8.60	-60.0 bps



Domestic News (Cont...)

- ❖ Jubilant Life Sciences Ltd said it has received approval from the US health regulator to market generic version AstraZeneca's Seroquel used for the treatment of schizophrenia and acute manic episodes associated with bipolar disorder. (BS)
- ❖ Heidelberg Cement India plans to raise Rs 370 crore by issuing non-convertible debentures on private placement basis. (BS)
- ❖ Coastal Gujarat Power Limited (CGPL), a fully owned company of Tata Power, having 4,000 MW (5x 800MW) Ultra Mega Power Plant (UMPP) in Mundra, Kutch, has come out with an elaborated action plan in response to concerns raised over impact on environment and livelihood of local fishing community there by the Ombudsman for International Finance Corporation (IFC). (BS)
- ❖ Tyre manufacturer MRF Ltd has posted a growth of 11.74% in net profit at Rs 184.10 crore for the quarter ended September 30, 2013, as against Rs 164.76 crore for the same period of previous fiscal year. (BS)
- ❖ Banks and infrastructure sectors will require Rs 10.4 trillion (or Rs 10.4 lakh crore) from the bond market over the next 5 years, Cricis said in a report. (BS)
- ❖ The Sara group, an oil rig equipments company in Uttarakhand, has chalked out plans to expand and diversify its business in other areas with an aim to become Rs 500 crore company by the end of 2013-14 and float an Initial Public Offering (IPO). (BS)
- ❖ Chinese telecom equipment and smartphone maker ZTE Corp said, on Thursday, that it aimed to increase revenue in India to about \$800 million (Rs 4990 crore) in 2014. The company is already in process of expanding its retail network in the world's second largest population. (BS)
- ❖ State-owned Housing and Urban Development Corporation (HUDCO) plans to raise Rs 2,439 crore from an issue of tax-free bonds starting on December 2, its second tranche of such securities in this financial year. (BS)
- ❖ State-owned Neyveli Lignite Corporation has spent just about Rs 795.93 crore on capex during the July-September quarter, as against the target of Rs 1,106.57 crore. (BS)
- ❖ The National Green Tribunal dismissed the appeal of Adani-Pench Power Ltd for review of its verdict rejecting the company's contention that a challenge to the environment clearance granted to its thermal power project in Madhya Pradesh was time barred. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Nov-13	Shoppers Stop Limited	IDFC MUTUAL FUND A/C IDFC PREMIER EQUITY FUND	BUY	999756	321.25
28-Nov-13	Unitech Ltd	SUNTECK WEALTHMAX CAPITAL PRIVATE LIMITED	SELL	18239672	16.23
28-Nov-13	Voltas Ltd.	PACE STOCK BROKING SERVICES PRIVATE LIMITED	BUY	1770401	110.92
28-Nov-13	JK Tyre & Industries Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	278494	153.68
28-Nov-13	Gujarat N R E Coke Ltd	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	BUY	3490154	7.99

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Nov-13	Westlife Dev	BAY CAPITAL INVESTMENTS LTD	S	2,197,525	400
28-Nov-13	Parikh Herbals	HEENA RAMESHBHAI PATEL	S	562,787	22.05
28-Nov-13	Saint Gobain	SHRI GOPAL RAJGARHIA	S	732,576	14.01
28-Nov-13	Aagam Cap	WINSOME TRACOM PRIVATE LIMITED	B	30,000	132
28-Nov-13	Prime Cap	DIVYA DRISHTI TRADERS PVT.LTD	B	125,700	20.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532908	Sharon Bio-\$	03-Dec-13	Dividend - Rs.1.50	-
500139	Fedders Lloyd	04-Dec-13	Dividend - Rs.1.00	-
531307	S R K Inds	04-Dec-13	Interim Dividend - Rs.0.05	05-Dec-13
533407	CIL Nova Petro	05-Dec-13	Consolidation of Shares	06-Dec-13
526881	Financial Tech	05-Dec-13	2nd Interim Dividend - Rs.-	06-Dec-13
500680	Pfizer	05-Dec-13	Interim Dividend - Rs.360.00	06-Dec-13
517385	SYMPHONY	05-Dec-13	Dividend - Rs.6.50	-
500095	Wyeth	05-Dec-13	Interim Dividend - Rs.145.00	06-Dec-13
522165	Indsil Hydro-\$	06-Dec-13	Dividend - Rs.0.50	-
506146	Visagar Poly	06-Dec-13	Final Dividend - Rs.0.10	-
500830	Colgate Palmolive	09-Dec-13	2nd Interim Dividend - Rs.-	10-Dec-13
500312	ONGC	10-Dec-13	Interim Dividend - Rs.-	11-Dec-13
506822	MP Poly	13-Dec-13	Stock Split from Rs.10/- to Re.1/-	16-Dec-13
521070	Alok Inds	18-Dec-13	Dividend - Rs.0.30	-
532281	HCL Tech	18-Dec-13	Final Dividend - Rs.6.00	-
519295	Bambino Agro	19-Dec-13	Dividend - Rs.1.50	-
532920	Empee Dist	19-Dec-13	Dividend - Rs.1.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Nov-13	USD	Pending Home Sales (MoM)		2.00%	-5.60%
25-Nov-13	USD	Dallas Fed Mfg Business Index			3.6
26-Nov-13	USD	Building Permits (MoM)			-2.90%
26-Nov-13	USD	Housing Starts (MoM)			
26-Nov-13	USD	House Price Index (MoM)			0.30%
26-Nov-13	USD	CB Consumer Confidence		72.5	71.2
26-Nov-13	USD	Richmond Manufacturing Index			1
27-Nov-13	GBP	GDP (YoY)		1.50%	1.50%
27-Nov-13	USD	Initial Jobless Claims			
27-Nov-13	USD	MBA 30-Year Mortgage Rate			4.46%
27-Nov-13	USD	Chicago Fed National Activity			0.14
27-Nov-13	USD	Durable Goods Orders (MoM)		-1.50%	3.80%
27-Nov-13	USD	Chicago PMI		62	65.9
27-Nov-13	USD	Michigan Consumer Sentiment			72
28-Nov-13	EUR	Business Climate		0.1	0
28-Nov-13	EUR	Consumer Confidence		-15	-14.5
28-Nov-13	EUR	Industrial Sentiment		-5	-4.8
29-Nov-13	JPY	Manufacturing PMI			54.2
29-Nov-13	JPY	Tokyo CPI (YoY)			0.60%
29-Nov-13	JPY	Industrial Production (MoM)			1.30%
29-Nov-13	GBP	GfK Consumer Confidence		-10	-11
29-Nov-13	JPY	Construction Orders (YoY)			89.80%
29-Nov-13	JPY	Housing Starts (YoY)			19.40%
29-Nov-13	GBP	BoE Consumer Credit		0.60B	0.41B
29-Nov-13	GBP	Mortgage Approvals		68K	67K
29-Nov-13	EUR	Unemployment Rate		12.20%	12.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Nov-13	INR	Indian M3 Money Supply			14.10%
29-Nov-13	INR	Indian Bank Loan Growth			16.40%
29-Nov-13	INR	Indian GDP Quarterly (YoY)			4.40%

Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."