

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8201	0.33	CNX IT	11037	0.99
Sensex	27242	0.12	BANK NIFTY	18557	0.12
DowJones	18054	0.13	S&P CNX 500	6675	0.36
Nasdaq	4807	0.70	CNX FMCG	19953	(0.68)
Hangseng	23349	0.07	CNX REALTY	4227	1.32
Shanghai	3158	2.77	CNX AUTO	8203	0.23
Nikkei	17819	0.06	CNX ENERGY	8601	0.40
Strait Times	3354	0.23	CNX PHARMA	10738	0.30
Kospi	1948	0.08	Advances / Declines	BSE	NSE
Taiwan	9214	0.00	Advances	1381	772
FTSE	6610	0.18	Declines	1451	739
CAC	4296	(0.44)	Unchanged	119	62
DAX	9922	0.57	Total	2951	1573

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	135.95	3.27
JINDALSTEL	149.20	2.09
TECHM	2564.60	1.87
HCLTECH	1563.00	1.51
HDFC	1115.30	1.40

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	251.25	(1.30)
MARUTI	3330.45	(1.04)
ZEEL	376.60	(1.04)
GRASIM	3375.00	(1.02)
ITC	367.80	(0.97)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BAJAJHLDNG	1.06	0.2	7
3IINFOTECH	75.58	12.5	6
ZENSARTECH	1.04	0.2	6
KALPATPOWR	7.88	1.3	6
VSTILLERS	0.52	0.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.636	0.174	0.27
GBP/INR	98.979	0.468	0.47
EUR/INR	77.744	0.435	0.56
JPY/INR	52.930	0.200	0.38

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26890	230
Silver (Rs/1kg)	37017	767

Commodities	Price	% Chg.
Crude (US\$/BBL)	54.7	(2.44)
Brent (US\$/BBL)	59.5	(1.57)
Gold (US/oz)	1195.3	0.99
Silver (US\$/oz)	16.2	1.38
Copper (US\$/MT)	6361.0	0.00
Alum (US\$/MT)	1834.0	0.00
Zinc(US\$/MT)	2152.5	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	11.45	(0.20)
HDFC Bank	50.36	(0.50)
Infosys	31.80	0.06
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.26	(0.32)
Wipro	11.74	(0.07)
Tata Motors	41.37	0.24

Market Sensor

US market gained for seven consecutive trading days, and enjoyed its biggest seven-day point gain since Nov. 4, 2008. The Nasdaq has been up for eight of the last ten weeks, while the S&P 500 has gained for nine of the past ten weeks. However, volumes for all three major indexes were the lowest for the year so far. Dow Jones Industrial Average was up 0.13% or 23.50 at 18053.71. Nasdaq Composite was up 0.70% or 33.39 points at 4806.86. Standard & Poor's 500 was up 0.33% or 6.89 points at 2088.77.

Indian equity market managed to close marginally in green on Friday market breadth remained slightly on the advancing side, majority of sectoral indices ended flat to marginally in green in the end. Nifty ended the previous trading session with a gain of 0.33% or 26.60 points at 8200.70. On Friday's trading session, FII's bought net Rs.39.97 Cr in cash market and bought net Rs.1014.43 in derivative segment. Whereas, DII bought net Rs.417.29 Cr in cash segment.

Coming to today's trade Nifty to remain rangebound, crucial intraday support seen at 8140 followed by 8100 while resistance exist at 8250 and then at 8300

Global News

❖ Japan's government approved a 3.5 trillion yen (\$29 billion) fiscal stimulus package to boost the economy after April's sales tax hike caused consumption to slump. (Bloomberg)

❖ China's industrial profits fell the most in two years last month, the latest data to show a deepening slowdown in the world's second-biggest economy as pressure grows on the nation's central bank to ease monetary conditions. (Bloomberg)

❖ With Federal Reserve Chair Janet Yellen poised to raise interest rates in 2015 for the first time in almost a decade, prognosticators are convinced Treasury yields have nowhere to go except up. Their calls for higher yields next year are the most aggressive since 2009, when U.S. debt securities suffered record losses. (Bloomberg)

❖ Japanese drew down savings for the first time on record while wages adjusted for inflation dropped the most in almost five years, highlighting challenges for Prime Minister Shinzo Abe as he tries to revive the world's third-largest economy. (Bloomberg)

Economic News

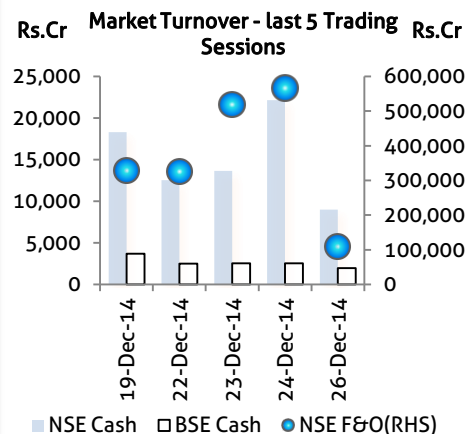
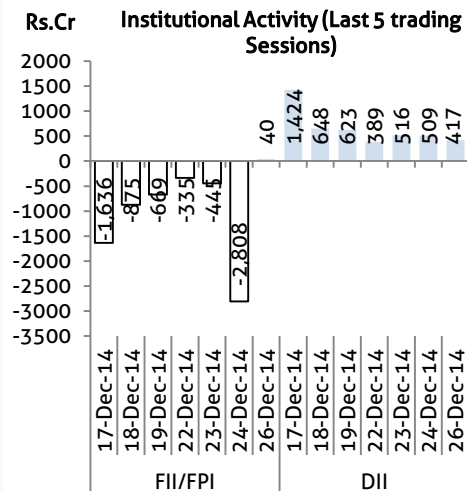
- ❖ India's long-held position as the world's top diamond polisher is being challenged by soaring output from China, compelling the south Asian country to seek help from ally and top rough diamond supplier Russia to defend its market share. (BS)
- ❖ The US economy is growing almost as fast as the Indian economy. A stunning revision of third quarter GDP (gross domestic product) shows that the US economy has grown by 5%. For the quarter ending September 2014, Indian GDP stood at 5.3% after two successive years of sub-5% growth. (BS)
- ❖ Asking the new Indian Revenue Service officers to be 'firm and fair' in tax collection, Finance Minister Arun Jaitley said a taxman's job does not involve giving any concessions or discounts. (BS)
- ❖ Competition in the power distribution sector will improve efficiency and rationalise tariff, Finance Minister Arun Jaitley said. (BS)
- ❖ The government is committed to containing fiscal deficit at 4.1% of the Gross Domestic Product (GDP) this fiscal, Minister of State for Finance Jayant Sinha said. (BS)
- ❖ The inter-ministerial group (IMG) on coal blocks will meet next week to examine the issue of bank guarantee of coal blocks which was reviewed by it earlier. (BS)
- ❖ Government may impose anti-dumping duty of up to \$3.12 a piece on Chinese USB Flash Drives (pen drives) to protect domestic players from below-cost shipments from China. (BS)
- ❖ Days after Centre bringing in the landmark single rate GST bill, the states demanded early redressal of their concerns on revenue loss while pressing for release of more funds and having a say in implementation of the central schemes. (BS)
- ❖ AIADMK ruled Tamil Nadu asked Centre not to rush through constitutional amendment for Goods and Services Tax (GST), saying it will have "serious long term implications" on the fiscal autonomy and revenue position of the states. (BS)
- ❖ Putting a question mark on the effectiveness of government's farm debt waiver programmes, RBI Governor Raghuram Rajan said such schemes have constrained flow of credit to farmers. (BS)
- ❖ As sowing of rabi crops enters its last leg, the overall acreage across the country as of Friday was almost 5% less than last year at 53.02 million hectares, triggering fears that total rabi acreage this year might be 1-1.5 million hectares less than 2013. (BS)

Domestic News

- ❖ The ministry of corporate affairs (MCA) has ruled out exempting unlisted companies from auditor rotation, which has been made compulsory in the Companies Act, 2013. The same applies to companies who have not taken any debt from the market. (BS)
- ❖ In a bid to expand its services portfolio, APM Terminals-operated Gujarat Pipavav Port (GPP) along with NYK AutoLogistics (India) is setting up a dedicated automobile yard at Pipavav Port. (BS)
- ❖ Drug major Lupin is eyeing acquisitions in various global markets, including the US, Latin America and Europe, as it looks to bolster its presence overseas. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2183	(0.0042)	(0.34)
GBP-USD	1.5558	(0.0001)	(0.01)
USD-JPY	120.31	0.21	0.17

Bond Markets	Closing	Chg
10-yr bond	8.04	3.50 pps
Interbank call	8.14	10.20 pps



Domestic News (Cont...)

❖ Sun Group's COO C Praveen has been arrested by the Chennai Crime Branch team after a harassment complaint was filed against him. (BS)

❖ Drug major Lupin has received US health regulator's approval to market a generic version of ViiV Healthcare's EpiVir Tablets, used in treating HIV infection, in the American market. (BS)

❖ With the Goa mines ministry set to renew mining leases of another 14 mines by end of next week, Sesa Sterlite, the Vedanta Group company, can expect to restart its iron ore operations soon. (BS)

❖ The ministry of corporate affairs (MCA) has ruled out exempting unlisted companies or those that have not raised any money from the markets from the auditor-rotation rule made compulsory in the Companies Act of 2013. (BS)

❖ Troubled budget carrier SpiceJet submitted a revival plan to the government on the basis of a proposed investment of USD 200 million from founding promoter Ajay Singh and US-based JP Morgan Chase. (BS)

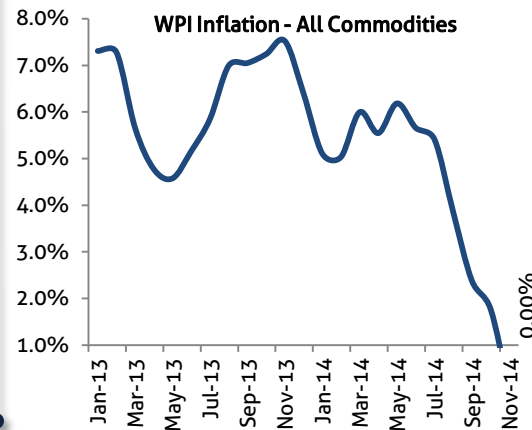
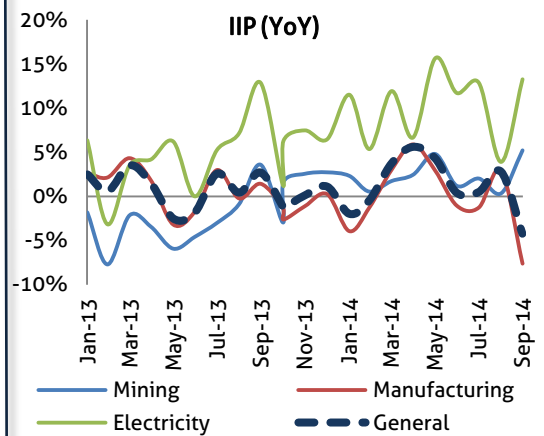
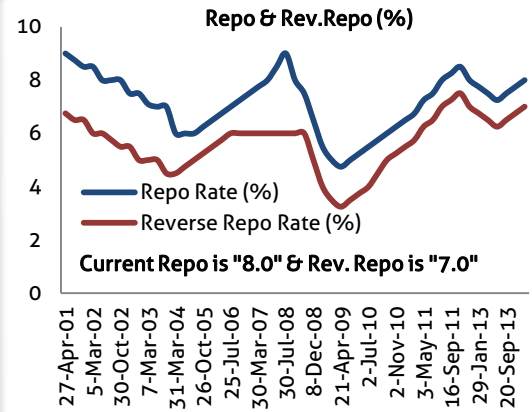
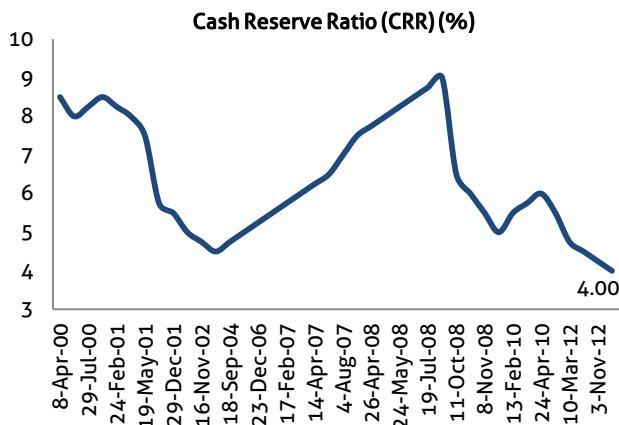
❖ E-commerce marketplace Flipkart, along with Export Promotion Council for Handicrafts (EPCH), Visvesvaraya Trade Promotion Centre (VTPC), and Karnataka Small Scale Industries Association (KASSIA), earlier this week held a workshop for small entrepreneurs to understand how to grow businesses online. (BS)

❖ Vijay Mallya, 'the king of good times', has a reason to celebrate the upcoming New Year. The Calcutta High Court has dismissed United Bank of India's (UBI) decision to declare grounded Kingfisher Airlines a wilful defaulter, three people familiar with the development told Business Standard. (BS)

❖ Air India will raise \$330 million bridge loan to finance the acquisition of three Boeing 787 planes. (BS)

❖ US taxi-hailing company Uber Technologies violated Indian regulations by "bypassing" rules when it used an overseas gateway to conduct transactions in the country, Reserve Bank of India (RBI) Governor Raghuram Rajan said in a television interview. (BS)

❖ Concerned over eroding bottomline of steel giant SAIL, a Parliamentary panel has said the government should take immediate steps to boost its profit while asking the PSU management to do some "serious brainstorming" to improve output. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Dec-14	Technocraft Industries (I	SNEHLATA NUWAL	BUY	300000	170.5
26-Dec-14	Technocraft Industries (I	INDIANIVESH SECURITIES PVT. LTD.	SELL	300000	170.5
26-Dec-14	Sharon Bio-Medi Ltd	VOLGA INTERNATIONAL LIMITED	SELL	659383	26.0
26-Dec-14	Sharon Bio-Medi Ltd	VOLGA INTERNATIONAL LIMITED	BUY	659383	25.6
26-Dec-14	KSS Limited	LILAC FARMS PRIVATE LIMITED	SELL	1861248	5.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Dec-14	VMART	FIDELITY TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY INDIA SPECI	B	500,000	563.0
26-Dec-14	SPICEJET	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	B	7,001,609	19.2
26-Dec-14	EPCIN	INDIANIVESH SECURITIES PRIVATE LIMITED	S	173,000	146.8
26-Dec-14	JMCPROJECT	PRIYANKA FINANCE PVT LTD	S	135,000	176.0
26-Dec-14	SUPRDOM	SANJEEV BURMAN JHAVERI	B	52,400	89.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538566	POTENTIAL	31-Dec-14	Stock Split from Rs.10/- to Rs.2/-	01-Jan-15
511092	JMDTELEFILM	01-Jan-15	BONUS 1:1	02-Jan-15
526161	SPENTA	01-Jan-15	Buy Back of Shares	02-Jan-15
500164	GODREJIND	05-Jan-15	Scheme of Arrangement	06-Jan-15
533892	IPRU1855	05-Jan-15	Redemption of Mutual Fund	-
533893	IPRU1856	05-Jan-15	Redemption of Mutual Fund	-
519035	WADALACOM	05-Jan-15	Amalgamation	06-Jan-15
533162	HATHWAY	06-Jan-15	Stock Split from Rs.10/- to Rs.2/-	07-Jan-15
534839	EFPL	08-Jan-15	Stock Split from Rs.10/- to Re.1/-	09-Jan-15
537235	TFM45DA	12-Jan-15	Dividend On Mutual Fund	13-Jan-15
537235	TFM45DA	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
537236	TFM45DB	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
537237	TFM45DD	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
500550	SIEMENS	14-Jan-15	Dividend - Rs.6.00	-
532134	BANKBARODA	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
532179	CORPBANK	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
537390	TFM46IB	27-Jan-15	Redemption of Mutual Fund	28-Jan-15
537389	TFM46IC	27-Jan-15	Dividend On Mutual Fund	28-Jan-15
537389	TFM46IC	27-Jan-15	Redemption of Mutual Fund	28-Jan-15
537391	TFM46ID	27-Jan-15	Redemption of Mutual Fund	28-Jan-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Dec-14	USD	Dallas Fed Mfg Business Index (Dec)			10.5
30-Dec-14	GBP	Nationwide HPI (MoM) (Dec)		0.30%	0.30%
30-Dec-14	EUR	Private Loans (YoY) (Nov)		-1.00%	-1.10%
30-Dec-14	USD	S&P/CS HPI Composite - 20 s.a. (MoM) (Oct)		0.50%	0.30%
30-Dec-14	USD	CB Consumer Confidence (Dec)		93.1	88.7
31-Dec-14	USD	MBA 30-Year Mortgage Rate			4.02%
31-Dec-14	USD	Continuing Jobless Claims		2,360K	2,403K
31-Dec-14	USD	Initial Jobless Claims		288K	280K
31-Dec-14	USD	Chicago PMI (Dec)		60.2	60.8
31-Dec-14	USD	Pending Home Sales (MoM) (Nov)		0.60%	-1.10%
02-Jan-15	CNY	HSBC Manufacturing PMI (Dec)			49.5
02-Jan-15	EUR	Manufacturing PMI (Dec)		50.8	50.8
02-Jan-15	GBP	Manufacturing PMI (Dec)		53.6	53.5
02-Jan-15	GBP	BoE Consumer Credit (Nov)		1.090B	1.087B
02-Jan-15	GBP	Mortgage Approvals (Nov)		58.52K	59.43K
02-Jan-15	GBP	Mortgage Lending (Nov)		1.50B	1.50B
02-Jan-15	USD	Manufacturing PMI (Dec)			53.7
02-Jan-15	USD	Construction Spending (MoM) (Nov)		0.30%	1.10%
02-Jan-15	USD	ISM Manufacturing PMI (Dec)		57.6	58.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Dec-14	INR	Federal Fiscal Deficit (Nov)			4,757.51B
31-Dec-14	INR	Foreign Debt (USD) (Q3)			450.1B
02-Jan-15	INR	HSBC Markit Manufacturing PMI (Dec)		51.5	53.3

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