

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8952	0.43	CNX IT	11824	0.12
Sensex	29682	0.41	BANK NIFTY	20529	0.18
DowJones	17417	1.31	S&P CNX 500	7257	0.22
Nasdaq	4683	0.98	CNX FMCG	21293	1.26
Hangseng	24620	0.10	CNX REALTY	4299	(2.72)
Shanghai	3253	(0.28)	CNX AUTO	9050	0.07
Nikkei	17718	0.64	CNX ENERGY	8957	1.18
Strait Times	3428	0.25	CNX PHARMA	11752	1.51
Kospi	1950	(0.06)	Advances / Declines	BSE	NSE
Taiwan	9424	(0.03)	Advances	1427	715
FTSE	6811	(0.22)	Declines	1448	787
CAC	4631	0.44	Unchanged	132	85
DAX	10738	0.25	Total	3007	1587

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	3362.10	3.80
BPCL	732.00	3.65
HDFCBANK	1093.00	3.27
BHEL	287.00	2.78
AMBUJACEM	255.05	2.41

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	199.60	(3.43)
ASIANPAINT	880.25	(3.30)
BANKBARODA	217.20	(2.84)
HDFC	1310.00	(2.57)
SBIN	326.45	(2.44)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CAPPL	1.00	0.0	46
ORICON-\$	106.40	5.7	19
VENUSREM	4.94	0.3	15
MANINFRA	73.67	5.0	15
COALINDIA	23.15	1.8	13

Indian Forex	Closing	Chg	% Chg
USD/INR	61.500	0.089	0.15
GBP/INR	93.123	(0.061)	(0.07)
EUR/INR	69.329	(0.495)	(0.71)
JPY/INR	52.250	0.190	0.36

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27790	(110)
Silver (Rs/1kg)	38906	(356)

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.5	0.04
Brent (US\$/BBL)	49.0	0.68
Gold (US/oz)	1259.6	(1.54)
Silver (US\$/oz)	16.9	(5.31)
Copper (US\$/MT)	5390.5	(1.73)
Alum (US\$/MT)	1822.5	(1.46)
Zinc(US\$/MT)	2078.5	(1.59)

ADR	Cl. Values	% Chg.
ICICI Bank	12.68	(0.10)
HDFC Bank	60.00	(0.57)
Infosys	34.62	(0.52)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.00	1.55
Wipro	13.09	(0.13)
Tata Motors	51.15	1.13

Market Sensor

US market gained Thursday, bouncing back from a two-day rout, after the price of U.S. crude reversed higher, easing concerns for investors looking for oil prices to steady, and Federal Reserve Chair Janet Yellen's reported comments offset rate worries. Dow Jones Industrial Average was up 1.31% or 225.48 points at 17416.85. Nasdaq Composite was up 0.98% or 45.41 points at 4683.41. Standard & Poor's 500 was up 0.95% or 19.09 points at 2021.25.

Indian equity started in green remained volatile and under pressure the entire day, but recovered all losses in last hour to end in green on the day of January F&O Expiry, thereby creating new closing high's. Nifty ended the previous trading session with a gain of 0.43% or 38.05 points at 8952.35. On Thursday's trading session, FII's bought Rs.1723.77 Cr in cash market and bought net Rs.2257.54 in derivative segment. Whereas, DII sold net Rs.1680.09 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8875 followed by 8840 while resistance exist at 8970 and then at 9030.

Global News

❖ New York oil prices tumbled close to six-year lows, as record-high US crude inventories deepened worries over the global supply glut. (Reuters)

❖ China overtook the flagging United States to become the top destination for foreign direct investment (FDI) last year, according to the United Nations economic thinktank UNCTAD. (Reuters)

❖ The Federal Reserve on Wednesday said the U.S. economy was expanding "at a solid pace" with strong job gains in a signal that the central bank remains on track with its plans to raise interest rates this year. (BS)

❖ China plans to cut its growth target to around 7 percent in 2015, its lowest goal in 11 years, sources said, as policymakers try to manage slowing growth, job creation and pursuing reforms intended to make the economy more driven by market forces. (Moneycontrol)

❖ US tech giant Apple created history in the quarter ended December. The company has posted a profit of USD 18 billion. This is the highest quarterly profit of all time beating ExxonMobil's USD 15.9 billion posted in the second quarter of 2012. (Moneycontrol)

Economic News

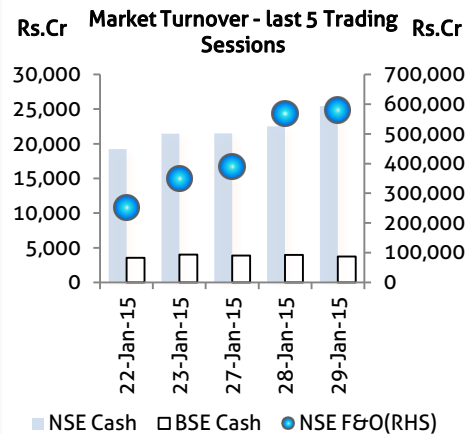
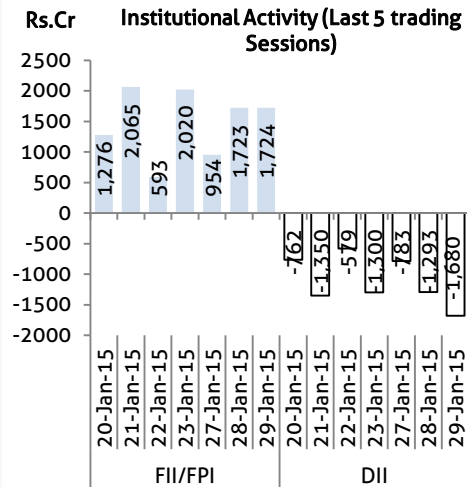
- ❖ The Indian defence sector is expected to spend Rs 20,000 crore in a decade on products made out of fibreglass for use in the latest weaponry systems, said the top official of country's premier defence research organisation. (BS)
- ❖ The government's plan to keep prices of horticultural commodities stabilised, especially onion and potato, through Price Stabilisation Fund with a corpus of Rs 500 crore is likely to receive lukewarm response due to impractical guidelines. (BS)
- ❖ The Maharashtra government and the Brihan Mumbai Municipal Corporation will have to launch a massive exercise to reclaim about 110 hectares for the Rs 8,500-crore coastal road connecting Nariman Point in south Mumbai and Kandivali in north Mumbai. (BS)
- ❖ The union government proposes to fund upto Rs 1,000 crore worth infrastructure works in each of the cities selected under smart city project over the next ten years. (BS)
- ❖ The Modi government's decision to drop a tax dispute with Vodafone Group Plc is likely to mean relief for Royal Dutch Shell PLC and others caught in similar, protracted battles, as the government tries to attract much-needed foreign investment. (BS)
- ❖ The Centre plans to meet the secretaries in states and Union Territories over the next two days to give final shape and concept to the proposed Smart Cities in various parts of the country, said M Venkaiah Naidu, Union Minister for Housing, Parliament Affairs and Urban Poverty Alleviation. (BS)
- ❖ Given that signs of a recovery in crude oil demand are still elusive and a cut in supply is still not visible, when the slide in prices might halt remains an unanswered question for analysts. (BS)
- ❖ The Goa government plans to approach the Centre on the recently notified Mining and Minerals Development and Regulation (MMDR) Amendment Ordinance 2015. (BS)
- ❖ Global credit rating agency Moody's Investor Service Thursday said the recommended reforms in food subsidy and distribution will reduce India's inflationary pressures and fiscal deficit. (BS)

Domestic News

- ❖ Welspun India, posted a net profit of Rs 143.6 crore in the December quarter compared to 109.5 crore in the same quarter last year, an increase of 31%. Revenues during the quarter stood at Rs 1,345.9 crores compared to Rs 1,102.9 crore last year translating into a growth of 22%. (BS)
- ❖ The government fixed Rs 358 a share as the floor price for up to 10% stake sale in Coal India tomorrow, which may help the exchequer garner about Rs 22,600 crore in the biggest sale of shares. (BS)
- ❖ Sesa Sterlite Ltd said on Thursday the government could remove an iron ore export tax as soon as next month, and such a move would help the country's top private miner boost output after two years of mining bans. (BS)
- ❖ Tata group firm Trent Ltd reported 31.72% decline in standalone net profit at Rs 16.03 crore for the third quarter ended December 31, 2014-15. (BS)
- ❖ Shriram City Union Finance said its net profit rose by 10.7 per cent to Rs 142.94 crore in the third quarter ended December, 2014-15. (BS)

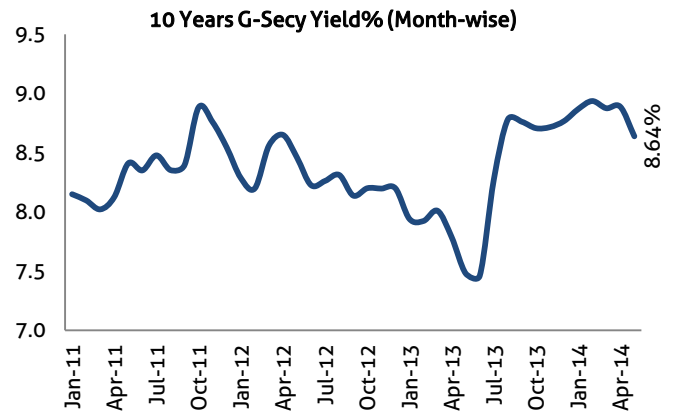
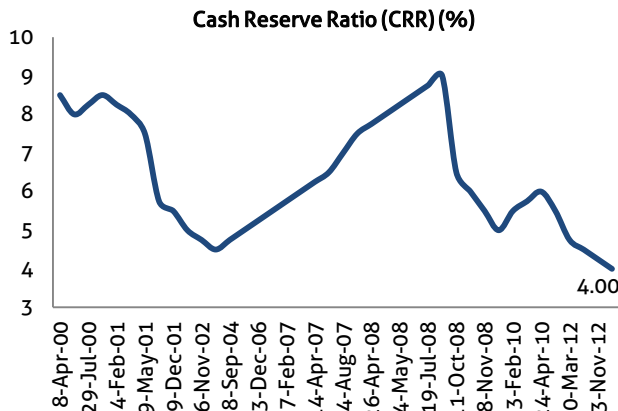
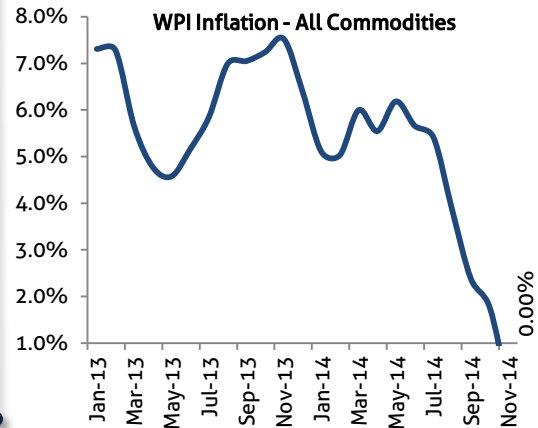
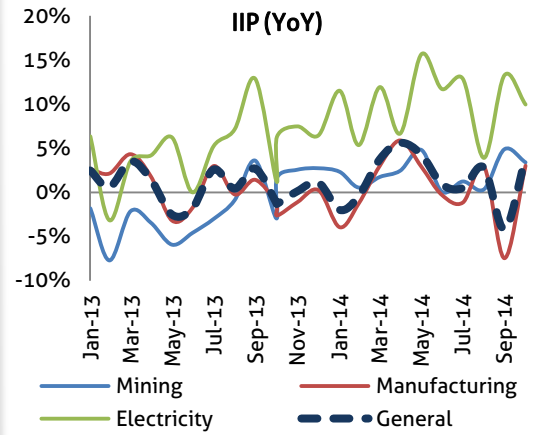
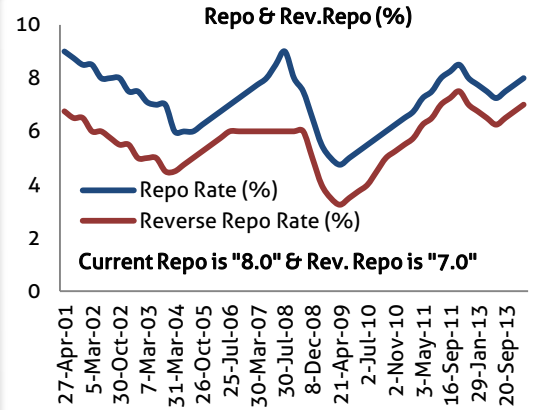
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1325	0.0005	0.04
GBP-USD	1.5072	0.0005	0.03
USD-JPY	118.04	(0.25)	(0.21)

Bond Markets	Closing	Chg
10-yr bond	7.73	-2.60 bps
Interbank call	7.72	1.17 bps



Domestic News (Cont...)

- ❖ Propack Ltd, a global leader in laminated plastic tubes catering to the FMCG & Pharma space, posted 7.4% rise in its consolidated net profit at Rs 30.4 crore for the quarter ended December 2014 compared to Rs 28.3 crore in the corresponding quarter last year. (BS)
- ❖ Ashok Leyland's profit growth in the December quarter has disappointed the Street. According to consensus estimates, the company was expected to report a net profit of Rs 39 crore in the December quarter, but it exited the quarter at Rs 32 crore. (BS)
- ❖ Karur Vysya Bank has reported a net profit of Rs 113.88 crore during the quarter ended December 31, 2014 as compared to Rs 106.82 crore, a year ago, an increase of around seven per cent. (BS)
- ❖ India's top mortgage lender, Housing Development Finance Corporation (HDFC) posted a 12% rise in net profit for the third quarter to Rs 1,425.49 crore on the back of higher loan growth. (BS)
- ❖ The government has asked tax officials to apply the principle behind a tax ruling involving Vodafone Group Plc to all similar transfer pricing cases, an official letter seen by Reuters showed. (BS)
- ❖ Even as FMCG majors Hindustan Unilever (HUL) and ITC reported disappointing numbers for the December quarter, the street is expecting better show by biscuits major Britannia Industries. The company is declaring their results on February 3. (BS)
- ❖ Asian Paints reported 11.78% increase in consolidated net profit at Rs 368.18 crore for the third quarter ended December 2014. (BS)
- ❖ Dr Reddy's reported a Q3 net profit of Rs 575 crore, down 7% from Rs 618 crore in the year-ago quarter. (BS)
- ❖ Dealers of cars, two-wheelers and commercial vehicles are slightly less optimistic about growth prospects in the new year following a dry festive demand hitting sales. (BS)
- ❖ Oriental Bank of Commerce reported a 91% fall in quarterly net profit as provisions for bad loans rose sharply and due to a one-off adjustment. (BS)
- ❖ Local search engine Justdial reported 8.03% increase in net profit at Rs 32.14 crore for the quarter ended December 31, 2014. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Jan-15	PTC India Limited	AFFLUENCE COMMODITIES PVT.LTD.	BUY	2211847	99.5
29-Jan-15	Indiabulls Real Estate Li	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	BUY	2426248	78.5
29-Jan-15	Shemaroo Enter. Ltd.	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	BUY	220000	230.0
29-Jan-15	Bhagwati Banquets and Hot	VARMORA KAMLESH DINESHBHAI	SELL	149900	74.0
29-Jan-15	Venus Remedies Limited	N.K. SECURITIES	SELL	59906	175.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Jan-15	ORICON-\$	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III PRIVATE LIMITED FD	S	4,500,000	49.5
29-Jan-15	MANINFRA	MANSI PARAG SHAH	S	3,000,000	36.0
29-Jan-15	WEIZFOREX	PURVAJA PROJECTS LIMITED	B	219,933	296.0
29-Jan-15	SHEMAROO	COPTHALL MAURITIUS INVESTMENT LIMITED	B	200,000	230.0
29-Jan-15	BHAGERIA	NATWAR LAL PATODIA	S	100,000	124.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505010	AUTOAXLES	30-Jan-15	Final Dividend - Rs.2.50	-
505036	ACGL-\$	02-Feb-15	Interim Dividend - Rs.2.50	03-Feb-15
532853	ASAHISONG	02-Feb-15	Scheme of Arrangement	03-Feb-15
513108	GANDHITUBE-\$	02-Feb-15	Interim Dividend - Rs.-	03-Feb-15
531768	POLYMED	02-Feb-15	Stock Split from Rs. 10/- to Rs.5/-	03-Feb-15
500420	TORNTPHARM	02-Feb-15	Interim Dividend - Rs.5.00	03-Feb-15
500003	AEGISLOG	03-Feb-15	2nd Interim Dividend - Rs.-	04-Feb-15
530843	CUPID-\$	03-Feb-15	Interim Dividend - Rs.1.00	04-Feb-15
523704	MASTEK	03-Feb-15	Interim Dividend - Rs.1.50	04-Feb-15
532349	TCI	03-Feb-15	Interim Dividend - Rs.-	04-Feb-15
507880	VIPIND	03-Feb-15	Interim Dividend - Rs.-	04-Feb-15
524348	AARTIDRUGS	04-Feb-15	2nd Interim Dividend - Rs.-	05-Feb-15
532922	EDELWEISS	04-Feb-15	Interim Dividend - Rs.0.80	05-Feb-15
532281	HCLTECH	04-Feb-15	Interim Dividend - Rs.-	05-Feb-15
500290	MRF	04-Feb-15	Final Dividend - Rs.44.00	-
532555	NTPC	04-Feb-15	Interim Dividend - Rs.-	05-Feb-15
535754	ORIENTCEM	04-Feb-15	Interim Dividend - Rs.0.75	05-Feb-15
511243	CHOLAFIN	05-Feb-15	Interim Dividend - Rs.2.50	06-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
26-Jan-15	JPY	Trade Balance (Dec)		-740B	-892B
26-Jan-15	EUR	Retail Sales (MoM) (Dec)			0.60%
26-Jan-15	USD	Dallas Fed Mfg Business Index (Jan)			4.1
27-Jan-15	GBP	GDP (YoY) (Q4)		2.80%	2.60%
27-Jan-15	USD	Durable Goods Orders (MoM) (Dec)		0.50%	-0.90%
27-Jan-15	USD	S&P/CS HPI Composite - 20 s.a. (MoM) (Nov)		0.80%	0.80%
27-Jan-15	USD	CB Consumer Confidence (Jan)		94.4	92.6
27-Jan-15	USD	New Home Sales (Dec)		450K	438K
27-Jan-15	USD	Richmond Manufacturing Index (Jan)			7
28-Jan-15	USD	MBA 30-Year Mortgage Rate			3.80%
29-Jan-15	JPY	Retail Sales (YoY) (Dec)		0.90%	0.40%
29-Jan-15	GBP	Nationwide HPI (YoY) (Jan)		6.60%	8.50%
29-Jan-15	EUR	Business and Consumer Survey (Jan)		101.4	100.7
29-Jan-15	EUR	Consumer Confidence (Jan)		-10	-10.9
29-Jan-15	EUR	Industrial Sentiment (Jan)		-5	-5.2
29-Jan-15	USD	Pending Home Sales (MoM) (Dec)		0.60%	0.80%
30-Jan-15	JPY	National CPI (YoY) (Dec)			2.40%
30-Jan-15	JPY	Tokyo CPI (YoY) (Jan)			2.10%
30-Jan-15	JPY	Industrial Production (MoM) (Dec)		1.30%	-0.50%
30-Jan-15	GBP	GfK Consumer Confidence (Jan)		-2	-4
30-Jan-15	GBP	BoE Consumer Credit (Dec)		1.200B	1.252B
30-Jan-15	GBP	Mortgage Lending (Dec)		1.80B	2.06B
30-Jan-15	EUR	CPI (YoY) (Jan)		-0.50%	-0.20%
30-Jan-15	EUR	Unemployment Rate (Dec)		11.50%	11.50%
30-Jan-15	USD	GDP (QoQ) (Q4)		3.30%	5.00%
30-Jan-15	USD	Real Consumer Spending (Q4)			3.20%
30-Jan-15	USD	Chicago PMI (Jan)		58.1	58.8
30-Jan-15	USD	Michigan Consumer Sentiment (Jan)		98.1	98.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Jan-15	INR	Infrastructure Output (YoY) (Dec)			6.70%
30-Jan-15	INR	Federal Fiscal Deficit (Dec)			5,251.34B

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