

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6120	(0.10)	CNX IT	9897	0.60
Sensex	20647	(0.18)	BANK NIFTY	10438	(0.66)
DowJones	15739	(1.19)	S&P CNX 500	4721	0.00
Nasdaq	4051	(1.14)	CNX FMCG	16905	0.03
Hangseng	21786	(1.61)	CNX REALTY	156	(0.67)
Shanghai	2038	(0.59)	CNX AUTO	5011	0.01
Nikkei	14889	(3.22)	CNX ENERGY	7523	(0.27)
Strait Times	3017	(1.03)	CNX PHARMA	7716	0.66
Kospi	1941	1.26	Advances / Declines	BSE	NSE
Taiwan	8463	(1.58)	Advances	1212	654
FTSE	6544	(0.43)	Declines	1391	752
CAC	4157	(0.68)	Unchanged	143	89
DAX	9337	(0.75)	Total	2746	1495

Nifty Gainers		
Company	Price(Rs)	Chg(%)
MARUTI	1675.05	6.96
BHEL	171.30	4.23
BPCL	354.80	3.68
RANBAXY	329.00	3.46
HEROMOTOCO	2070.35	2.84

Nifty Losers		
Company	Price(Rs)	Chg(%)
SSLT	194.05	(2.93)
INDUSINDBK	380.35	(2.44)
BANKBARODA	554.95	(2.19)
TATASTEEL	359.20	(2.03)
BAJAJ-AUTO	1909.95	(1.79)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
WABCO India	0.52	0.00	258
Balkrishna Inds-\$	2.58	0.04	66
KSK Energy	34.26	0.95	36
Persistent Sys	1.16	0.04	28
Orissa Minerals Development	0.55	0.05	10

Indian Forex	Closing	Chg	% Chg
USD/INR	62.201	(0.789)	(1.25)
GBP/INR	103.116	(1.498)	(1.43)
EUR/INR	84.964	(1.208)	(1.40)
JPY/INR	60.220	(1.140)	(1.86)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29650	(140)
Silver (Rs/1kg)	44140	(321)

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.6	0.44
Brent (US\$/BBL)	107.9	0.51
Gold (US/oz)	1262.6	0.80
Silver (US\$/oz)	19.6	(0.05)
Copper (US\$/MT)	7209.0	(0.08)
Alum (US\$/MT)	1709.5	(0.20)
Zinc(US\$/MT)	2001.0	0.18

ADR	Cl. Values	% Chg.
ICICI Bank	32.00	(1.73)
HDFC Bank	31.02	(0.52)
Infosys	58.35	0.30
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	41.84	(0.49)
Wipro	12.88	(0.16)
Tata Motors	28.10	(0.76)

Market Sensor

US market finished steeply lower on Wednesday, wiping out the prior day's gains and more, as the Federal Reserve opted to stick with its plan to continue to reduce its monthly bond purchases, now down to \$65 billion, regardless of recent distress in emerging markets. Dow Jones Industrial Average was down 1.19% or 189.77 points at 15738.79. Nasdaq Composite was down 1.14% or 46.53 points at 4051.43. Standard & Poor's 500 was down 1.02% or 18.30 points at 1774.20.

Indian equity market ended the previous trading session a tad lower as market sentiment has been adversely hit after foreign funds resorted to heavy selling for the past two days in a row. Nifty ended the previous trading session with a decline of 0.10% or 6.00 points at 6120.25. On Wednesday's trading session, FIIs bought net Rs.250.48 Cr in cash market and bought net Rs.578.88 in derivative segment. Whereas, DII sold net Rs.16.87 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile on account of F&O expiry. Crucial intraday support in Nifty exists at 6050 followed by 6000 while resistance is seen at 6140 followed by 6180.

Global News

❖ Russia ramped up pressure on Ukraine with a threat of withholding aid until the country forms a new government after the cabinet loyal to President Viktor Yanukovich bowed to nationwide protests and quit. (Bloomberg)

❖ Investors beating a retreat from emerging markets tested the resolve of central banks fighting to protect their economies from sliding exchange rates. (Bloomberg)

❖ Belgium's economy expanded in the fourth quarter at the fastest pace in almost three years, adding to evidence the euro area's recovery is gaining steam. (Bloomberg)

❖ In Japan, where company strategies curtail return on equity to half the global average, the government has a new weapon to shame chief executive officers into boosting returns: a stock index. (Bloomberg)

❖ Scotland will probably have to mirror the euro region's integration plans and surrender some sovereignty if the nation votes to leave the U.K. and keep the pound, Bank of England Governor Mark Carney said. (Bloomberg)

Economic News

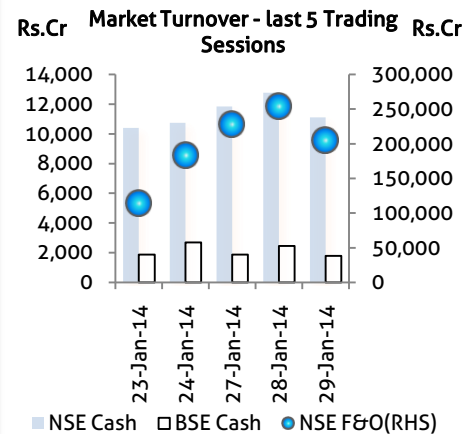
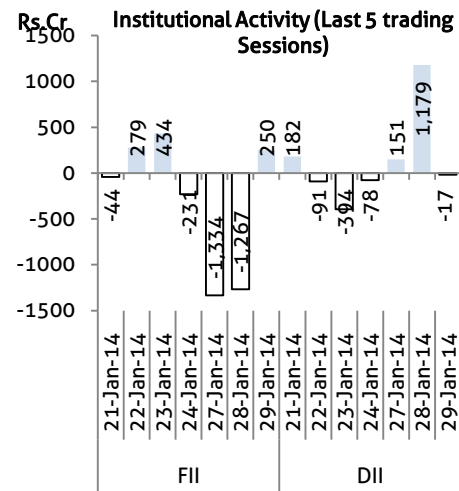
- ❖ The National Bank for Agriculture and Rural Development (NABARD) on Wednesday projected a credit potential of Rs 12726.83 crore in the state focus paper (SFP) for the year 2014-15 in Uttarakhand under the priority sector. (BS)
- ❖ The Goa government suggested that a partial component of the income tax can be diverted towards the state which will promote generation of central taxes in its coffers. (BS)
- ❖ The Karnataka state government is set to revamp its solar energy policy with far-reaching features, in an effort to achieve self-sufficiency in electricity generation by 2016. (BS)
- ❖ Government's resolution on the contentious issue of spectrum usage fee seems to have found favour with telecom operators with none of them withdrawing their application from airways auction on the last day yesterday. (BS)
- ❖ Prime Minister Manmohan Singh said waqf assets have the potential of generating considerable returns which could be used for socio-economic development of the community. (BS)
- ❖ The Reserve Bank of India has not raised interest rates to fight off the recent global emerging market sell-off, but to tamp down inflationary pressures, Governor Raghuram Rajansaid on Wednesday. (BS)
- ❖ The government has disbursed only about Rs 3,124 crore under its much-hyped Direct Benefits Transfer (DBT) scheme in the first year of its implementation ended December 31, 2013. Of this more than 82% or Rs 2,574 crore was given towards LPG subsidy, launched in June 2013. (BS)
- ❖ The Odisha government has spent Rs 54 crore on two rail link projects and a common coal corridor planned for the Angul-Talcher-Chhendipada belt. (BS)

Domestic News

- ❖ State-owned gas utility GAIL India Ltd reported a 31% jump in its December quarter net profit after the company was exempt from paying fuel subsidy. (BS)
- ❖ Indian Overseas Bank (IOB) has posted a drop of 35.6% in net profit at Rs 75.07 crore for the quarter ended December 31, 2013, as against Rs 116.50 crore for the same period of previous fiscal year. (BS)
- ❖ The Intellectual Property Appellate Board (IPAB) has directed the Registrar of Trade Marks to remove the trade mark Hopla, a detergent and washing soap trade mark from Sree Ma Soap Factory, West Bengal, in a rectification application filed by Sarkar Soap Factory, which manufactures detergent and washing soap under the brand Hogla. (BS)
- ❖ IIFL Wealth Management, the wealth management arm of financial services firm India Infoline, said it has raised a Rs 750 crore real estate fund. It also has an option to co-invest Rs 500 crore more under the fund. (BS)
- ❖ As many as six state-owned companies including BHEL and Power Grid Corporation signed an initial agreement for setting up world's largest 4,000 MW ultra mega solar power project in Rajasthan. (BS)
- ❖ Godrej Properties, realty arm of Godrej group posted a 5% jump in net profit of the December quarter of current financial year at Rs 37.4 crore as compared to Rs 35.5 crore in the corresponding quarter of previous financial year. (BS)

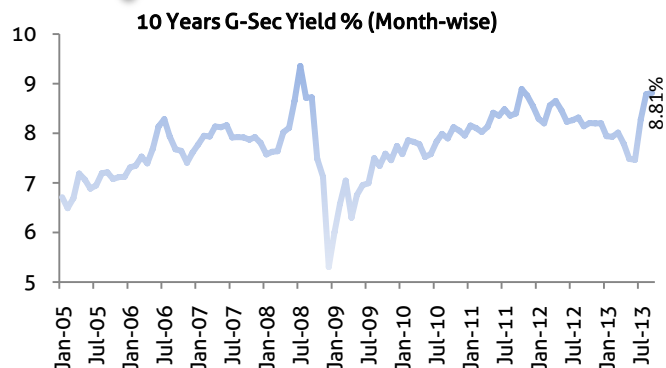
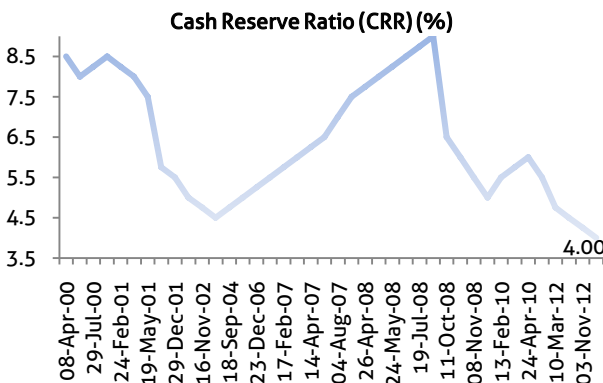
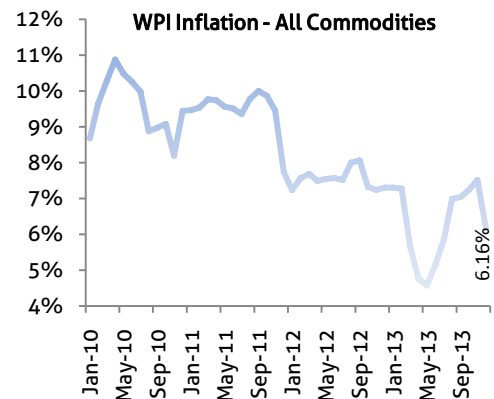
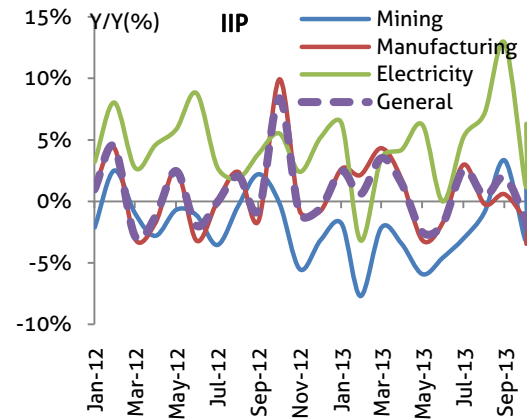
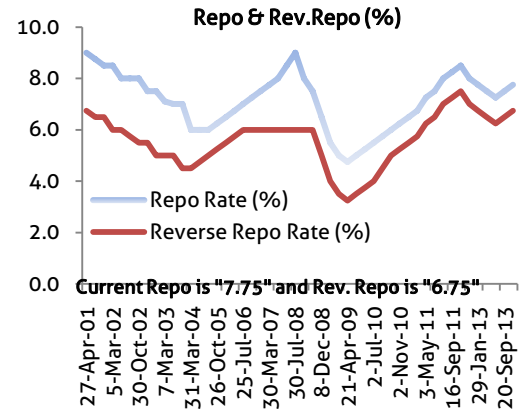
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3652	(0.0011)	(0.08)
GBP-USD	1.6555	(0.0008)	(0.05)
USD-JPY	102.19	(0.10)	(0.10)

Bond Markets	Closing	Chg
10-yr bond	8.97	-0.3 bps
Interbank call	8.14	9.0 bps



Domestic News (Cont...)

- ❖ The Confederation of Indian Industry (CII) has drawn up a roadmap for the industrial development of Mysore and recommended to the Karnataka government to adopt a cluster approach. (BS)
- ❖ Mid-sized IT services firm Mindtree will expand its presence in the US market by opening two more delivery centres and hiring 400 professionals to meet increasing client demand. (BS)
- ❖ TVS Motor reported a 31% growth in net profit to Rs 68.80 crore during the quarter ended December 31, 2013 from Rs 52.45 crore. The company's revenue grew by 13% to Rs 2,034.71 crore during the third quarter from Rs 1,802.61 crore, a year ago. (BS)
- ❖ Polaris Financial Technology Limited reported a 25% growth in net profit during the quarter ended December 31, 2013 at Rs 51 crore as compared to Rs 41 crore, a year ago. Despite a Rs 29 crore hedging loss this quarter, the company has achieved 25% growth in PAT margins. (BS)
- ❖ Cox & Kings Ltd, a leading holidays and education travel group, has announced that it has been awarded the official rights to promote hospitality packages for FIFA World Cup 2014 taking place this year in Brazil from June 12 to July 12. (BS)
- ❖ Housing Finance major HDFC on Wednesday said it was selling properties of London-based, Hirc-owned Hiranandani Palace Gardens in Chennai under the Sarfaesi Act as the latter had failed to pay dues of Rs 539.86 crore and interest there on. (BS)
- ❖ ICICI Bank, the largest private sector lender in the country, said its net profit for the quarter ended December 31, 2013 increased by 13% from a year earlier to Rs 2,532 crore. Higher interest income, better margin and rise in non-interest income aided the bank's earnings growth. (BS)
- ❖ Responding to draft CERC tariff regulations, NTPC has made a strong case to retain incentives linked to availability. It argued that its investments of Rs 1,04,000 crore in 14,121 MW capacity under construction will be jeopardised if it is not so. (BS)
- ❖ Bharti Airtel, the country's largest telecom operator by subscriber base, on Wednesday, reported 115.1% increase in Q3 net income to Rs 610 crore on strong growth in EBIT. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Jan-14	HT Media Limited	AMANSA HOLDING PRIVATE LTD.	SELL	2568926	75.57
29-Jan-14	Unitech Ltd	SUNTECK WEALTHMAX CAPITAL PRIVATE LIMITED	BUY	13345650	12.51
29-Jan-14	Unitech Ltd	SUNTECK WEALTHMAX CAPITAL PRIVATE LIMITED	SELL	13346415	12.49
29-Jan-14	KSS Limited	CHHABRA SANJAY	BUY	1300000	12
29-Jan-14	Winsome Yarns Limited	DANIEL VINIMAY PVT. LTD.	SELL	699889	6.48

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Jan-14	KSK Energy	MITHRA VENTURE PROJECTS & INVESTMENT LLP	S	3,000,000	65
29-Jan-14	KSK Energy	HDFC INFRASTRUCTURE FUND	B	1,910,000	65
29-Jan-14	Rutron Intl	NEETU BOHRA	S	1,240,000	16.81
29-Jan-14	Ashika Credit Cap	NAVIN KUMAR JAIN	B	45,399	119.99
29-Jan-14	Bonanza Inds	NOVA GOLD PETRO RESOURCES LIMITED	B	30,900	99.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
534804	Care	30-Jan-14	3rd Interim Dividend - Rs.6.00	31-Jan-14
533151	D B CORP	30-Jan-14	Interim Dividend - Rs.3.00	31-Jan-14
535789	IBUL HSG FIN	30-Jan-14	3rd Interim Dividend - Rs.7.00	01-Feb-14
533033	ISGEC Heavy Eng	30-Jan-14	Dividend - Rs.10.00	-
533286	MOIL	30-Jan-14	Interim Dividend - Rs.4.00	31-Jan-14
500290	MRF	30-Jan-14	Final Dividend - Rs.24.00	-
534809	PC Jeweller	30-Jan-14	Interim Dividend - Rs.1.50	31-Jan-14
533179	Persistent Sys	30-Jan-14	Interim Dividend - Rs.8.00	01-Feb-14
504067	Zensar Tech	30-Jan-14	Interim Dividend - Rs.4.00	31-Jan-14
511072	Dewan Housing	31-Jan-14	Interim Dividend - Rs.3.00	03-Feb-14
532555	NTPC	31-Jan-14	Interim Dividend - Rs.4.00	03-Feb-14
500387	Shree Cement	31-Jan-14	Interim Dividend - Rs.10.00	03-Feb-14
532349	Transport Corp	31-Jan-14	Interim Dividend - Rs.0.50	03-Feb-14
524598	Aksharchem-\$	03-Feb-14	Interim Dividend - Rs.0.50	04-Feb-14
513108	Gandhi Spec-\$	03-Feb-14	Interim Dividend - Rs.-	04-Feb-14
532636	India Infoline	03-Feb-14	Interim Dividend - Rs.-	04-Feb-14
532960	Indiabulls Sec	03-Feb-14	3rd Interim Dividend - Rs.1.00	04-Feb-14
533106	OIL INDIA	03-Feb-14	Interim Dividend - Rs.11.00	04-Feb-14
535602	SHARDA MOTOR	03-Feb-14	Interim Dividend - Rs.-	04-Feb-14
503310	Swan Energy	03-Feb-14	Stock Split from Rs. 2/- to Re.1/-	04-Feb-14
505412	Wendt India	03-Feb-14	Interim Dividend - Rs.10.00	04-Feb-14
500093	Crompton Greav	04-Feb-14	Interim Dividend - Rs.-	05-Feb-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Jan-14	EUR	German Business Expectations		108.00	107.40
27-Jan-14	USD	Services PMI			55.70
27-Jan-14	USD	New Home Sales		457K	464K
28-Jan-14	EUR	German Import Price Index (MoM)		0.20%	0..1%
28-Jan-14	EUR	French Consumer Confidence		85	85
28-Jan-14	EUR	Italian Consumer Confidence		97	96.2
28-Jan-14	GBP	GDP (YoY)		2.80%	1.90%
29-Jan-14	EUR	M3 Money Supply (YoY)			1.50%
29-Jan-14	USD	MBA 30-Year Mortgage Rate			4.57%
29-Jan-14	JPY	Retail Sales (YoY)		3.80%	4.00%
29-Jan-14	CNY	Chinese HSBC Manufacturing PMI			49.6
30-Jan-14	USD	GDP (QoQ)		3.20%	4.10%
30-Jan-14	USD	Initial Jobless Claims		330K	326K
30-Jan-14	USD	Pending Home Sales (MoM)		0.30%	0.20%
30-Jan-14	JPY	Industrial Production (MoM)		1.20%	-0.10%
31-Jan-14	EUR	Unemployment Rate		12.10%	12.10%
31-Jan-14	USD	Employment Cost Index (QoQ)		0.40%	0.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Jan-14	INR	RBI Policy Meet			

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."