

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8341	(0.01)	CNX IT	11969	0.56
Sensex	27459	0.00	BANK NIFTY	18045	1.20
DowJones	17713	0.19	S&P CNX 500	6847	0.01
Nasdaq	4891	0.57	CNX FMCG	19511	(0.91)
Hangseng	24806	1.30	CNX REALTY	3382	1.51
Shanghai	3745	1.45	CNX AUTO	8435	0.59
Nikkei	19393	0.56	CNX ENERGY	8117	(0.97)
Strait Times	3451	0.04	CNX PHARMA	12589	(0.70)
Kospi	2026	0.29	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9518	0.15	Advances	1027	582
FTSE	6855	(0.58)	Declines	1833	920
CAC	5034	0.55	Unchanged	119	57
DAX	11868	0.21	Total	2979	1559

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDFC	168.80	4.33
HINDALCO	133.95	3.40
SBIN	264.20	2.94
LT	1682.00	2.91
INDUSINDBK	884.20	2.77

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	171.30	(5.12)
BHARTIARTL	380.25	(4.85)
CAIRN	215.70	(3.25)
WIPRO	611.80	(3.18)
HCLTECH	964.00	(2.37)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SOLARINDS	0.93	0.1	10
GARWARPOLY	11.04	1.1	10
GULPOLY	6.10	0.6	10
IIFL	6.86	0.8	9
PRISMCEM	8.06	1.4	6

Indian Forex	Closing	Chg	% Chg
USD/INR	62.607	(0.066)	(0.11)
GBP/INR	92.953	(0.311)	(0.33)
EUR/INR	68.148	(0.705)	(1.02)
JPY/INR	52.530	(0.220)	(0.42)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26600	(247)
Silver (Rs/1kg)	38125	(416)

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.1	(4.79)
Brent (US\$/BBL)	56.0	(4.18)
Gold (US/oz)	1193.7	(0.51)
Silver (US\$/oz)	16.9	(0.82)
Copper (US\$/MT)	6146.0	(1.35)
Alum (US\$/MT)	1783.5	(0.64)
Zinc(US\$/MT)	2069.0	(1.26)

ADR	Cl. Values	% Chg.
ICICI Bank	10.17	(0.04)
HDFC Bank	57.64	(0.06)
Infosys	35.50	0.55
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.50	0.44
Wipro	13.47	0.25
Tata Motors	44.00	0.66

## Market Sensor

US market closed mildly higher on Friday as investors digested Fed Chair Janet Yellen's remarks remained cautious ahead of first quarter earnings in April. Dow Jones Industrial Average was up 0.19% or 34.43 points at 17712.66. Nasdaq Composite was up 0.57% or 27.86 points at 4891.22. Standard & Poor's 500 was up 0.24% or 4.87 points at 2061.02.

Indian equity market ended on flat note on Friday, amid excessive intraday volatility it slipped below the crucial support mark of 8300 on intraday basis in the first half but rebound in banking majors and hence eliminated the intraday losses and ended the index to close flat. Nifty ended the previous trading session with a decline of 0.01% or 0.75 points at 8341.40. On Friday's trading session, FIIs sold Rs.320.52 Cr in cash market and bought net Rs.4031.93 in derivative segment. Whereas, DII bought net Rs.674.76 Cr in cash segment.

## Global News

- ❖Iran and six world powers tried to break an impasse in nuclear negotiations on Sunday, but officials cautioned that attempts to reach a preliminary deal by a deadline in two days could yet fall apart.(Reuters)
- ❖The state of the U.S. labor market in March will consume economists and investors in the week leading up to Easter, adding to the seesaw debate over when the Federal Reserve will spring its first interest rate hike.(Reuters)
- ❖Japanese factory output declined more than expected in February as companies curbed output due to the Lunar New Year holiday.(CNBC)
- ❖Greece has sent its creditors a long-awaited list of reforms with a pledge to produce a small budget surplus this year in the hope that it will unlock badly needed cash, Greek government officials said on Friday.(CNBC)
- ❖Major emerging markets (EMs) like Brazil and Russia could be at risk of a widespread credit crisis—that could impact the world's financial markets, experts warn.(CNBC)
- ❖Chinese leaders focused on the consequences of slowing economic growth during a meeting with world leaders this weekend as China's central bank governor warned over fears of deflation.(FT)



❖ Capital spending in India is likely to take 12 more months to start recovering as private companies have adopted a 'Wait-And-See' approach, says a report by global ratings agency Standard and Poor's. (BS)

❖ Terming spending on education as abysmally low at 3% of GDP, eminent industry leader Deepak Parekh called for "aggressive" investments by the government as well as corporates in the sector, saying it is the key to unlock India's demographic dividend. (BS)

❖ Government expects that about one crore well off consumers will surrender the subsidy on cooking gas after Prime Minister Narendra Modi's appeal to people not to take subsidy if they can afford to buy LPG at market price. (BS)

❖ In a bid to attract more foreign investment in the country, government is looking at a slew of measures including liberalising FDI norms for NRIs and manufacturing firms to sell products through e-commerce portals. (BS)

❖ An inter-ministerial panel on April 9 will take up as many as 32 foreign direct investment (FDI) proposals, including that of Mylan Laboratories and S Kumars Nationwide. (BS)

❖ Government has asked all the previous allottees of coal mines to remove by April 8 the dry fuel extracted till March 31, paving the way for smooth handover of the blocks to successful bidders. (BS)

❖ Over a dozen debt-laden farmers have committed suicide in recent weeks in India, and discontent in many rural areas against government policies is turning into anger against Prime Minister Narendra Modi less than a year after he swept into office. (BS)

❖ Aiming to eliminate direct discharge toilets from its entire fleet of passenger coaches by 2020-21, Railways has drawn up an action plan to replace them with environment-friendly bio-toilets. (BS)

❖ A direct transfer of cooking-gas subsidies has revealed 12.73 million "duplicate" connections – implying fake consumers or illegally held multiple accounts – across India. (BS)

❖ In order to restart gas based power plants, government has announced a gas pooling policy which is expected to revive Rs 60,000 crore of stuck investment. (BS)

❖ For speedier industrial development and tide over scarcity of suitable land to set up units, Uttar Pradesh government has ramped up its industrial land bank across the state. (BS)

❖ Finance Minister Arun Jaitley said on Friday that higher costs of production in China give a great opportunity for India to become a global manufacturing hub. (BS)

## Domestic News

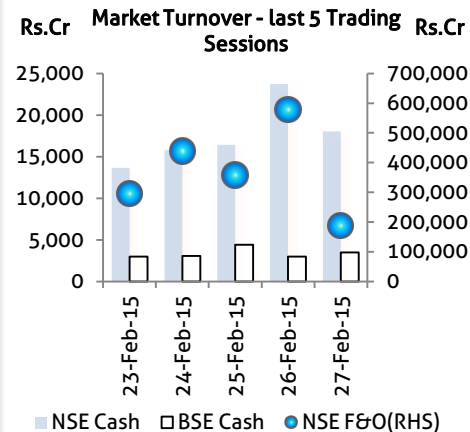
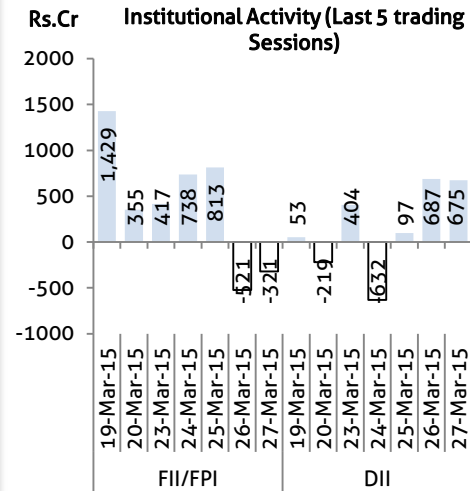
❖ Splash, one of the largest fashion retailers of the Middle East, is planning to set up around 35 stores in the next 3-4 years across India. (BS)

❖ To capture a pie of the flourishing online retail business, intimate and lounge wear manufacturing company Ashapura Intimate Fashion (AIFL) plans to launch its own e-commerce venture in April. The launch will coincide with the launch of physical stores in major cities across the country. (BS)

❖ India's automotive industry is expected to reach 7 million vehicles milestone by 2020, making the country the third-largest auto manufacturer in the world, behind the US and China, a top official at Ford Motor has said. (BS)

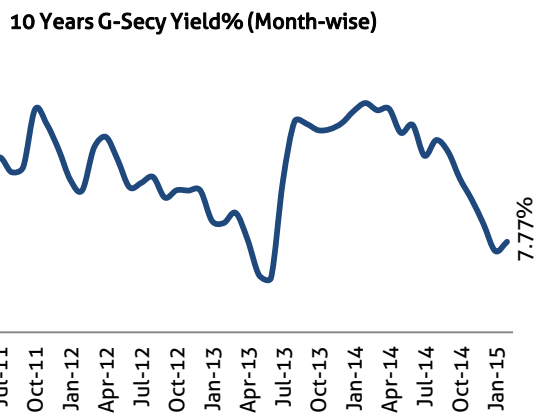
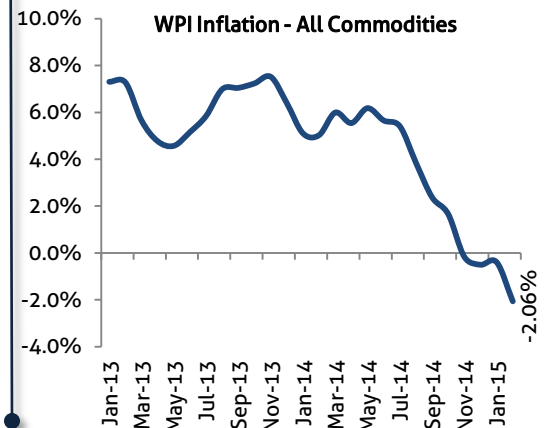
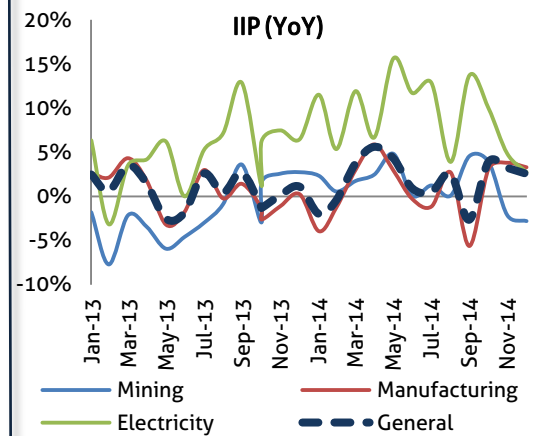
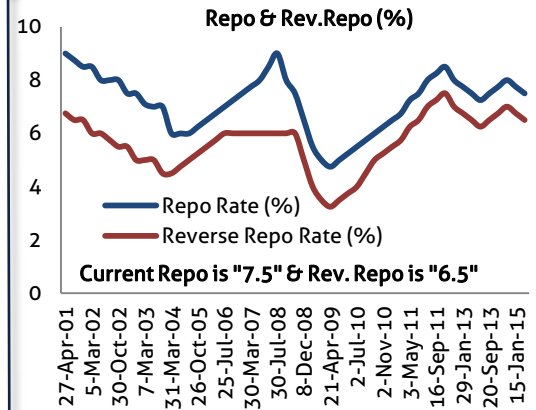
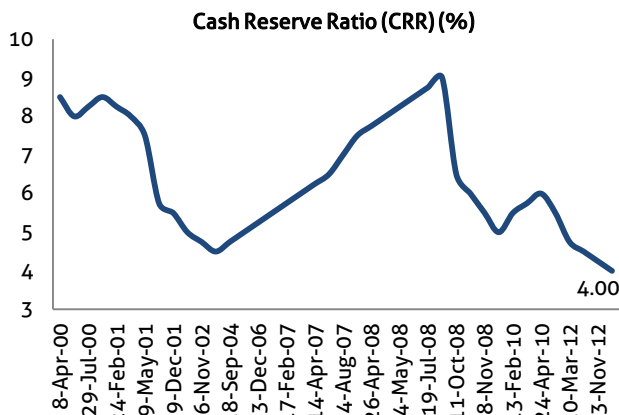
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0872	(0.0017)	(0.16)
GBP-USD	1.4866	(0.0013)	(0.09)
USD-JPY	119.27	0.14	0.12

Bond Markets	Closing	Chg
10-yr bond	7.84	3.90 bps
Interbank call	7.50	22.75 bps



## Domestic News (Cont...)

- ❖ Country's largest lender State Bank of India has received all necessary approvals to buy residential properties of cash-starved national carrier, Air India, in south Mumbai for Rs 90 crore. (BS)
- ❖ Jaipur is way ahead of the National Capital when it comes reputation of hotels as the Pink City has secured 29th place in the global ranking of 100 cities against Delhi's 94th position. (BS)
- ❖ Telecom operator Uninor, which did not buy additional spectrum in the recently concluded auction, will look to acquire radio waves through other options, including acquisition or spectrum sharing as per business requirement. (BS)
- ❖ As it firmed up a stringent disclosure regime for listed companies, Sebi has decided not to make them disclose details about their earnings calls and future income prospects apprehending that such information would be prone to misuse. (BS)
- ❖ Mobile commerce is likely to overtake e-commerce in the next few years, spurred by the continued uptrend in online shopping and increasing use of mobile apps, says an industry report. (BS)
- ❖ Leading milk supplier Mother Dairy is looking at Rs 700-crore turnover from its horticulture business in the coming fiscal on expected jump in sale of pulses. (BS)
- ❖ With just two days left to meet the mandatory Sebi deadline, nearly 400 listed companies are still to appoint women directors on their boards even as the market regulator has warned of serious consequences for non-compliance. (BS)
- ❖ As it embarks on a revival path, budget carrier SpiceJet plans to lease seven more Boeing 737 aircraft by May while another Rs 500 crore is expected to be infused by its new owner Ajay Singh next month. (BS)
- ❖ Shareholders of Trinetra Cement Ltd have given their consent to the scheme of amalgamation and arrangement between the company and Trishul Concrete Products Ltd with India Cements. (BS)
- ❖ Vedanta Resources Plc said it would file a notice of claim related to a tax demand of about Rs 20,497 crores (\$3.29 billion) that its unit Cairn India Ltd received from the Indian government this month. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Mar-15	City Union Bank Ltd.	SMALL CAP WORLD FND INC	BUY	8254568	100.0
27-Mar-15	Fineotex Chemical Limited	GULSHAN INVESTMENT COMPANY LIMITED	BUY	155000	100.0
27-Mar-15	Digjam Limited	VAISHALI PRAGNESH PANDYA	SELL	1079274	8.5
27-Mar-15	Kohinoor Foods Limited	SUNSTAR OVERSEAS LTD	SELL	177175	50.1
27-Mar-15	Valecha Engineering Limit	BAIJNATH MANIRAM HOLDING & FINANCE COMPANY PRIVATE LIMITED	SELL	110570	74.1

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Mar-15	USHDI	NATASHA GUPTA	S	729,500	280.0
27-Mar-15	GULPOLY	RELIANCE CAPI. TRUSTEE CO. LTD- A/C RELI. MID & SMALL CAP FD	B	595,000	250.0
27-Mar-15	GARWARPOLY	MINAL BHARAT PATEL	B	1,093,834	79.5
27-Mar-15	EPCIN	Reliance net limited	S	440,000	136.9
27-Mar-15	VMS	MONO HERBICIDES LIMITED	B	905,006	37.4

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505790	FAGBEARING	30-Mar-15	Dividend - Rs.7.50	-
500249	KSBPUMPS	30-Mar-15	Final Dividend - Rs.5.50	-
519421	KSE-\$	30-Mar-15	Interim Dividend - Rs.20.00	31-Mar-15
532081	KSERASERA-\$	30-Mar-15	Stock Split from Rs.10/- to Re.1/-	31-Mar-15
511187	MAHAINV	30-Mar-15	Stock Split from Rs.10/- to Re.1/-	31-Mar-15
500126	MERCK	30-Mar-15	Dividend - Rs.6.00	-
532254	POLARIS	30-Mar-15	Interim Dividend - Rs.5.00	31-Mar-15
501061	SBBJ	30-Mar-15	Interim Dividend - Rs.14.30	31-Mar-15
523411	ADCINDIA	06-Apr-15	Interim Dividend - Rs.29.00	07-Apr-15
530305	PICCADIL	06-Apr-15	BONUS 1:1	07-Apr-15
500359	RANBAXY	06-Apr-15	Amalgamation	07-Apr-15
500570	TATAMOTORS	06-Apr-15	-	-
570001	TATAMTRDVR	06-Apr-15	-	-
500830	COLPAL	08-Apr-15	3rd Interim Dividend - Rs.8.00	09-Apr-15
500472	SKFINDIA	08-Apr-15	Final Dividend - Rs.2.50	-
532523	BIOCON	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
532200	MYSOREBANK	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
537069	ARNOLD	16-Apr-15	Stock Split from Rs.10/- to Rs.2/-	17-Apr-15
500674	SANOFI	16-Apr-15	Final Dividend - Rs.24.00	-
500674	SANOFI	16-Apr-15	Special Dividend - Rs.11.00	-
509162	INDAG	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
520113	VESUVIUS	27-Apr-15	Final Dividend - Rs.6.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Mar-15	JPY	Industrial Production (MoM) (Feb)		-1.80%	3.70%
30-Mar-15	GBP	Nationwide HPI (YoY) (Mar)			5.70%
30-Mar-15	EUR	Industrial Sentiment (Mar)		-4	-4.7
30-Mar-15	USD	Core PCE Price Index (MoM) (Feb)		0.10%	0.10%
30-Mar-15	USD	Personal Income (MoM) (Feb)		0.30%	0.30%
30-Mar-15	USD	Pending Home Sales (MoM) (Feb)			1.70%
31-Mar-15	GBP	GDP (YoY) (Q4)			2.70%
31-Mar-15	EUR	CPI (YoY) (Mar)			-0.30%
31-Mar-15	EUR	Unemployment Rate (Feb)		11.10%	11.20%
31-Mar-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Jan)		4.70%	4.50%
31-Mar-15	USD	Chicago PMI (Mar)		51.4	45.8
01-Apr-15	JPY	Tankan Large Manufacturers Index (Q1)		14	12
01-Apr-15	JPY	Manufacturing PMI (Mar)			50.4
01-Apr-15	CNY	HSBC Manufacturing PMI (Mar)			49.2
01-Apr-15	EUR	Manufacturing PMI (Mar)		51.9	51.9
01-Apr-15	GBP	Manufacturing PMI (Mar)			54.1
01-Apr-15	USD	MBA 30-Year Mortgage Rate			3.90%
01-Apr-15	USD	ADP Nonfarm Employment Change (Mar)		240K	212K
01-Apr-15	USD	ISM Manufacturing PMI (Mar)		52.4	52.9
02-Apr-15	USD	Initial Jobless Claims			50.6K
02-Apr-15	USD	Trade Balance (Feb)		-41.10B	-41.80B
02-Apr-15	USD	Factory Orders (MoM) (Feb)		0.40%	-0.20%
03-Apr-15	USD	Manufacturing Payrolls (Mar)		13.0K	8.0K
03-Apr-15	USD	Nonfarm Payrolls (Mar)		249K	295K
03-Apr-15	USD	Unemployment Rate (Mar)		5.50%	5.50%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Apr-15	INR	M3 Money Supply (2wk)			11.30%
02-Apr-15	INR	HSBC Markit Manufacturing PMI (Mar)			51.2
03-Apr-15	INR	Bank Loan Growth (2wk)			10.20%
03-Apr-15	INR	Deposit Growth (2wk)			11.60%

**Disclosure**

- The Research Analysts and /or Ashika Stock Broking Limited do hereby certify that all the views expressed in this research report accurately reflect their views about the subject issuer(s) or securities. Moreover, they also certify the followings:-
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, has any financial interest in the subject company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, have actual/beneficial ownership of 1% or more in the subject company, at the end of the month immediately preceding the date of the publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relatives has any material conflict of interest at the time of publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received compensation for investment banking or merchant banking or brokerage services or for product other than for investment banking or merchant banking or brokerage services from the companies covered in this report in the past 12 months. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have managed or co managed in the previous 12 months any private or public offering of securities for the company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received any compensation or other benefits from the company(ies) covered in this report or any third party in connection with the Research Report. **No**
- The Research Analyst has served as an officer, director or employee of the company(ies) covered in the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited has been engaged in Market making activity of the company(ies) covered in the research report. **No**

**Disclaimer**

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd. is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.