

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5904	0.56	CNX IT	6015	0.72
Sensex	19388	0.52	BANK NIFTY	12609	0.61
DowJones	14819	0.72	S&P CNX 500	4621	0.64
Nasdaq	3307	0.85	CNX FMCG	16115	2.31
Hangseng	22727	0.70	CNX REALTY	244	1.77
Shanghai	2178	-0.97	CNX AUTO	4605	0.66
Nikkei	13830	-0.39	CNX ENERGY	7950	0.60
Strait Times	3371	0.26	CNX PHARMA	6493	-0.19
Kospi	1962	1.12	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8104	0.92	Advances	1289	724
FTSE	6458	0.49	Declines	1070	554
CAC	3869	1.54	Unchanged	131	89
DAX	7874	0.75	Total	2490	1367

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	498.1	7.11
RELINFRA	382.4	4.35
INDUSINDBK	475	3.68
JPASSOCIAT	77.25	3.00
HEROMOTOCO	1640	2.70

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	302.5	-3.95
NMDC	123.6	-2.33
COALINDIA	312.85	-1.93
SUNPHARMA	940.55	-1.63
SBIN	2264.15	-1.04

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Bank of Maharashtra	11.81	0.43	27.77
ING Vysya Bank	2.84	0.12	23.47
CMC	1.01	0.05	19.88
Hindustan Unilever	20.71	1.19	17.35
LIQUIDBEES	35.48	3.91	9.08

Indian Forex	Closing	Chg	% Chg
USD/INR	54.277	0.0165	0.03%
GBP/INR	84.2325	-0.349	-0.42%
EUR/INR	70.903	-0.228	-0.32%
JPY/INR	55.51	-0.46	-0.84%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27232.5	76.5
Silver (Rs/1kg)	45182	58.5

Commodities	Price	% chg.
Crude (US\$/BBL)	94.3	0.38
Brent (US\$/BBL)	103.7	-0.23
Gold (US/oz)	1471.4	-0.66
Silver (US\$/oz)	24.4	-1.10
Copper (US\$/MT)	7079.0	0.28
Alum (US\$/MT)	1846.5	0.37
Zinc(US\$/MT)	1862.0	0.27

ADR	Cl. Values	% Chg.
ICICI Bank	45.47	0.18
HDFC Bank	42.15	0.02
Infosys	40.81	1.77
Sterlite Inds.	6.73	2.91
Dr Reddy's Labs	36.74	1.24
Wipro	7.73	1.05
Tata Motors	27.40	1.48

## Market Sensor

Stocks finished near session highs Monday, with the S&P 500 setting a record close and the Nasdaq ending at its best level since November 2000, following a better-than-expected pending home sales report and after Italy's new prime minister named his cabinet over the weekend, ending two months of political deadlock in the nation. Dow Jones Industrial Average was up 0.72% or 106.20 points at 14818.75, led by Microsoft and Hewlett-Packard. Nasdaq Composite was up 0.85% or 27.76 points at 3307.02, closing at its highest level since November 2000. Standard & Poor's 500 climbed 0.71% or 11.37 points at 1593.61.

Nifty ended the previous trading session with a climb of 0.56% or 32.65 points at 5904.10. On last trading session, FII's bought net Rs.620.38 Cr in cash market. Whereas, DII sold net Rs 366.2 Cr in cash segment.

**Coming to today's trade, Nifty has strong resistance in the range of 5,960 - 5,975 levels, closing above which index can head towards 6,000 / 6,045 levels. Any supply from 5,975 levels can lead nifty to plunge up to the levels of 5,790 / 5,730 followed by 5,675 level.**

## Global News

- ❖ Asian stocks rose, with the regional benchmark index heading for the highest closing level since June 2008, after U.S. housing sales gained and amid speculation central banks will keep stimulating growth. (Bloomberg)
- ❖ Japanese and South Korean industrial output was less than estimates in March and Taiwan's first-quarter growth was half the forecast pace as weakness in global demand limits recoveries in Asian economies. (Bloomberg)
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- ❖ The U.S. Treasury Department (USGG10YR) projected it will reduce government debt this quarter for the first time in six years as tax receipts exceed forecasts and spending diminishes. (Bloomberg)
- ❖ Confidence in the Euro zone's economy fell further in April, data showed, strengthening the case for a cut in interest rates this week by the European Central Bank. (Bloomberg)

## Economic News

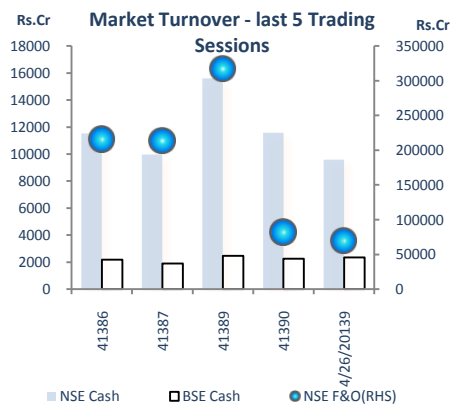
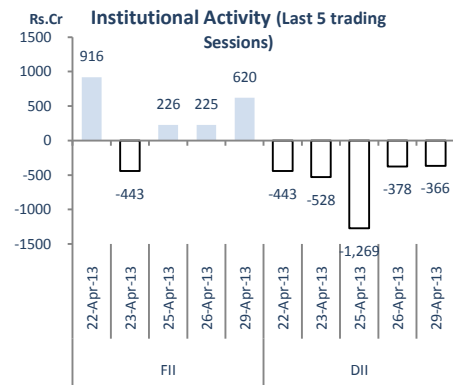
- ❖The government said it has cleared proposals running into thousands of crore for the energy sector which will help ramp up fresh investments and boost investor sentiment. (BS)
- ❖Overseas fundraising by Indian companies fell 13% in the 2012-13. India Inc raised about \$32 billion through external commercial borrowings and foreign currency convertible debentures (FCCB) route. (BS)
- ❖CRISIL Research said the successful implementation of the Food Security Bill (FSB) will leave more savings in the hands of rural and urban below poverty line (BPL) households, enabling them to allocate more towards spending on health, education, nutritious food among other things. (BS)
- ❖Indian industry under the aegis of the Confederation of Indian Industry (CII) urged an early signing of the free trade agreement between India and the European Union (EU) even as it asked EU to recognize India as 'Data Secure' country. (BS)
- ❖Industry body Confederation of Indian Industry (CII) is hoping for a 50 basis point cut in interest rates, as Reserve Bank of India (RBI) comes out with its monetary policy on May 3. (BS)
- ❖India will not be able to achieve the targeted 8% annual average economic growth in 12th Plan (2012-17) if private sector does not invest half of the envisaged \$1 trillion dollar in infrastructure during the period, Plan panel Deputy Chairman Montek Singh Ahluwalia said here. (BS)

## Domestic News

- ❖A Delhi court fixed July 8 for further proceedings in the additional 2G spectrum allocation case in which Bharti Cellular CMD Sunil Mittal, Essar Group promoter Ravi Ruia and others have been summoned as accused. (BS)
- ❖India's largest copper smelter will remain shut for now as a local environmental court transferred a case over its closure to New Delhi, extending a month-long closure at the facility that meets half of the country's copper demand. (BS)
- ❖Fertilisers, crop protection and specialty nutrient products manufacturer, Coromandel International Limited, has signed an MoU with the International Rice Research Institute (IRRI) for cooperation in promoting and disseminating improved rice research technologies in India. (BS)
- ❖DTDC Courier & Cargo Ltd., an express courier company, announced the acquisition of Bangalore-based Nikkos with majority stake in the company. The joint venture will be 70% owned by DTDC and 30% by the Bangalore-based Nikkos Logistics. The new entity will be called "DTDC Nikkos International Logistics. (BS)
- ❖The legal row between Lanco Infratech and Australia's Perdaman Chemicals has ended with the Indian infrastructure company agreeing to pay 7.5 million Australian dollars (about Rs 42 crore) plus legal costs to settle the case. (BS)
- ❖Tata Industries and Ramot at Tel Aviv University (TAU), the University's tech transfer company, have entered into a strategic Memorandum of Understanding (MoU) to fund and generate leading-edge 'commercialization ready' technologies. (BS)
- ❖Battery maker Exide Industries said it will invest Rs 250 crore in 2013-14, to expand its production capacity even as it reported 2.76 per cent rise in net profit for the quarter ended March 31. (BS)

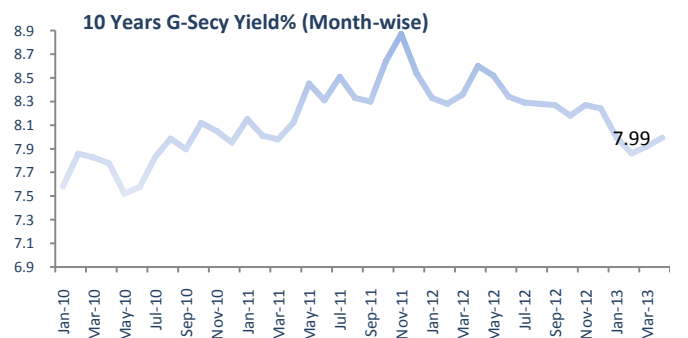
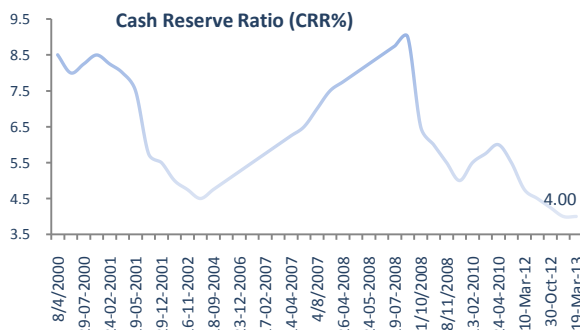
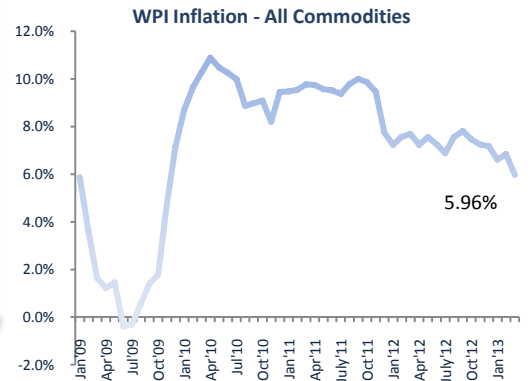
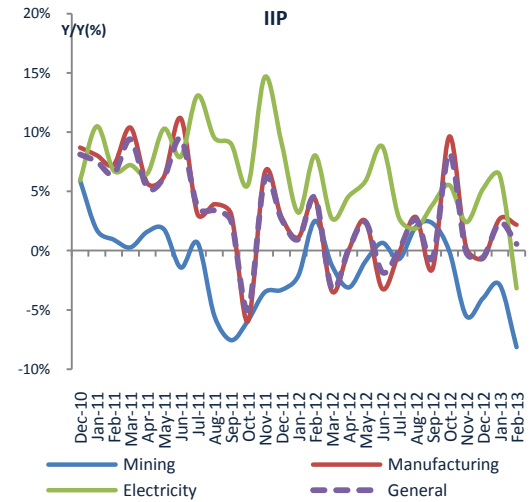
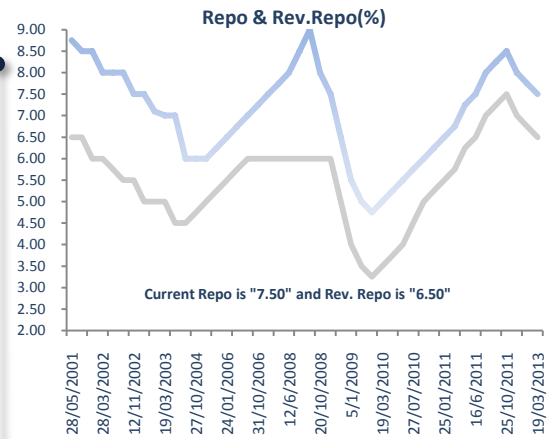
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3094	-0.0005	-0.04%
GBP-USD	1.5483	-0.0017	-0.11%
USD-JPY	97.900	0.1400	0.14%

Bond Markets	Closing	Chg
10-yr bond	7.71	-1.3 bps
Interbank call	7.10	-47 bps



## Domestic News(Conti..)

- ❖ FMCG major Hindustan Unilever Ltd posted 14.65 increase in its net profit at Rs 787.20 crore for the fourth quarter ended March 31, 2013, on the back of robust sales across various business verticals. (BS)
- ❖ Wipro Enterprises, the company which was recently formed by bringing in all the non-IT businesses of Wipro under its umbrella, is going to have board with equal representations from Wipro chairman Azim Premji's family members as well as the heads of the various non-IT businesses of Wipro. (BS)
- ❖ The Sahara group and its promoter Subrata Roy told the Supreme Court that no case of contempt is made out against them as they have complied with its directions on the issue of supplying documents to SEBI and has started refunding Rs 24,000 crore to its investors. (BS)
- ❖ The Delhi High Court asked Bharti Airtel to respond to a plea of state-owned BSNL seeking to implead itself as a party to a plea filed by the private telecom major against imposition of penalty of Rs 350 crore for offering 3G services in areas where it lacked licenses. (BS)
- ❖ Strengthening its 'One Airtel, service, Bharti Airtel said its African customers can now access data and SMS at a flat rate in addition to receiving free incoming calls while roaming across Africa and South Asia. (BS)
- ❖ Waking up to the interests of small depositors in Odisha in the backdrop of large scale chit fund scam by Kolkata-based Saradha Group, the state government said the crime branch team is in touch with its counterparts in West Bengal to decide on appropriate course of action. (BS)
- ❖ The government might have shelved the idea of pooling the price of imported and domestic coal but Coal India Ltd (CIL) is bracing up to the task of getting coal for power companies opting to take its services for importing. (BS)
- ❖ India's Foreign Investment Promotion Board (FIPB) has recommended Yes Bank's 26.5 billion rupees foreign investment proposal for the consideration of the Cabinet Committee on Economic Affairs, a finance ministry statement said on Monday. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29/04/2013	AKL SOF INFO	MAHESHCHANDRA CHUNILAL SHAH	BUY	3141864	0.51
29/04/2013	GCV SERV	AVICHAL SECURITIES PRIVATE LIMITED	SELL	2039160	0.6
29/04/2013	Allied Comp	PATEL YOGESHBHAI R	SELL	696537	0.38
29/04/2013	Glory Polyfilms	STREAMLINE SHIPPING COMPANY PVT LTD	SELL	406895	1.35
29/04/2013	WAGEND	DEVCHAND MULJI SHAH	SELL	340000	28.39

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29/04/2013	Housing Development and I	PLATINUM ASIA FUND	SELL	2623305	54.97
29/04/2013	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	2050490	20.39
29/04/2013	TD Power Systems Ltd.	FOZIYHA AKIL CONTRACTOR	SELL	300000	227.05
29/04/2013	Taksheel Solutions Ltd	VEDANT COMMODOEAL PRIVATE LIMITED	SELL	225000	4.78
29/04/2013	Aanjaneya Lifecare Ltd	CHAYADEEP VENTURES LLP	BUY	123019	78.39

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500002	ABB	30-Apr-13	Final Dividend	3
509496	ITD Cem India	30-Apr-13	Dividend	2
532891	Puravankara Proj	30-Apr-13	Interim Dividend	2.5
532735	R Systems	30-Apr-13	Final Dividend	7.5
590031	De Nora India	2-May-13	Final Dividend	7
500150	Foseco India	2-May-13	1st Interim Dividend	1.5
531642	Marico	3-May-13	2nd Interim Dividend	-
532819	Mindtree	3-May-13	2nd Interim Dividend	4
500387	Shree Cement	3-May-13	Interim Dividend	8
532343	TVS Motor	3-May-13	2nd Interim Dividend	-
534567	VKS Projects	3-May-13	BONUS 5:2	-
532960	Indiabulls Sec	6-May-13	3rd Interim Dividend	-
533520	Indiabulls Wholesale	6-May-13	Interim Dividend	1
523457	LINDEINDIA	6-May-13	Dividend	1.5
500068	Disa India	7-May-13	Dividend	2.5
532832	Indiabulls Real Est	7-May-13	Interim Dividend	-
521248	Kitex Garments	7-May-13	Dividend	0.8
532424	Godrej Cons	8-May-13	Interim Dividend	-
500530	Bosch	10-May-13	Dividend	60
500325	RIL	10-May-13	Dividend	9
520056	Sundaram Clayton	13-May-13	2nd Interim Dividend	-
500043	Bata India	17-May-13	Dividend	6

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Apr-13	EUR	Consumer Confidence		-22	-23.5
29-Apr-13	USD	Personal Spending (MoM)		0.10%	0.70%
29-Apr-13	USD	Pending Home Sales (MoM)		1.00%	-0.40%
30-Apr-13	JPY	Industrial Production (MoM)		0.40%	0.60%
30-Apr-13	EUR	CPI (YoY)		1.60%	1.70%
30-Apr-13	USD	Employment Cost Index (QoQ)		0.50%	0.40%
30-Apr-13	USD	Chicago PMI		52.5	52.4
1-May-13	CNY	Chinese Manufacturing PMI		51	50.9
1-May-13	GBP	Manufacturing PMI		48.5	48.3
1-May-13	USD	ADP Nonfarm Employment Change		150K	158K
1-May-13	USD	ISM Manufacturing Index		51	51.3
1-May-13	USD	Interest Rate Decision		0.25%	0.25%
2-May-13	JPY	Monetary Policy Meeting Minutes			
2-May-13	EUR	Manufacturing PMI		46.5	46.5
2-May-13	EUR	Interest Rate Decision		0.50%	0.75%
2-May-13	USD	Initial Jobless Claims		346K	339K
2-May-13	USD	Nonfarm Productivity (QoQ)		1.50%	-1.90%
2-May-13	USD	Trade Balance		-42.2B	-43.0B
3-May-13	GBP	Services PMI		52.4	52.4
3-May-13	USD	Nonfarm Payrolls		150K	88K
3-May-13	USD	Unemployment Rate		7.60%	7.60%

Date	Curr.	Event	Actual	Forecast	Previous
30-Apr-13	INR	Infrastructure Output (YoY)			-2.50%
1-May-13	INR	HSBC Markit Manufacturing PMI		52.1	52
3-May-13	INR	Indian HSBC Services PMI			51.4
3-May-13	INR	Indian Interest Rate Decision		7.30%	7.50%

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