

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6104	-0.11	CNX IT	6396	-0.55
Sensex	20148	-0.07	BANK NIFTY	12853	-0.75
DowJones	15303	-0.69	S&P CNX 500	4767	-0.22
Nasdaq	3468	-0.61	CNX FMCG	17547	0.71
Hangseng	22817	-0.47	CNX REALTY	228	-2.63
Shanghai	2318	-0.25	CNX AUTO	4752	0.34
Nikkei	13977	-2.44	CNX ENERGY	8098	0.06
Strait Times	3329	-1.15	CNX PHARMA	6856	2.35
Kospi	1998	0.61	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8304	-0.40	Advances	1025	480
FTSE	6627	-1.99	Declines	1342	796
CAC	3974	-1.89	Unchanged	137	83
DAX	8337	-1.70	Total	2504	1359

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	1066.30	7.03
TATAMOTORS	304.00	2.77
HEROMOTOCO	1781.50	1.80
COALINDIA	328.00	1.42
LUPIN	763.00	1.13

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	68.90	-3.91
RANBAXY	383.40	-3.11
GRASIM	2885.00	-2.86
TATASTEEL	313.00	-2.73
JINDALSTEL	298.50	-2.58

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Magma Fin	5.29	0.59	9.00
Persistent Sys	1.15	0.13	8.96
Kajaria Cerm	7.45	0.84	8.89
Bombay Rayon	6.92	0.88	7.89
Hubtown	4.75	0.61	7.83

Indian Forex	Closing	Chg	% Chg
USD/INR	56.243	-0.5007	-0.90%
GBP/INR	84.5389	-0.368	-0.44%
EUR/INR	72.324	-0.2975	-0.41%
JPY/INR	55.05	-0.4	-0.73%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26450	163
Silver (Rs/1kg)	43431.5	204

Commodities	Price	% chg.
Crude (US\$/BBL)	93.2	1.14
Brent (US\$/BBL)	102.6	1.41
Gold (US\$/oz)	1395.6	-0.26
Silver (US\$/oz)	22.5	-0.89
Copper (US\$/MT)	7201.5	0.23
Alum (US\$/MT)	1821.0	-0.36
Zinc(US\$/MT)	1837.0	-0.16

ADR	Cl. Values	% Chg.
ICICI Bank	46.80	-0.57
HDFC Bank	41.51	-1.28
Infosys	41.45	-1.31
Sterlite Inds.	6.70	0.00
Dr Reddy's Labs	37.84	-0.11
Wipro	7.91	-0.38
Tata Motors	28.33	5.51

## Market Sensor

U.S markets clawed back from their worst levels but still closed in the red Wednesday, dragged by the defensive sectors such as consumer staples and utilities, as investors questioned when the Federal Reserve would start winding down its stimulus program. Dow Jones Industrial Average was down 0.69% or 106.59 points at 15302.80. Nasdaq Composite was down 0.61% or 21.37 points at 3467.52. Standard & Poor's 500 was down 0.70% or 11.70 points at 1648.36.

Indian market remained volatile in previous trading session and ended the flat trading session above the psychological level of 6100. Nifty ended the previous trading session with a decline of 0.11% or 6.95 points at 6104.30. On Friday's trading session, FIIs bought net Rs.643.81 Cr in cash market . Whereas, DII sold net Rs 308.12 Cr in cash segment.

Coming to today's trade, With May F&O expiry slated today, the volatility is expected to remain high and that will ensure alternate bouts of buying and selling during the day

## Global News

- ❖ Asian stocks retreated, with the regional benchmark index heading for its first monthly decline in seven months, as commodities fell and the yen traded near a three-week high. (Bloomberg)
- ❖ International investors are buying the most Vietnamese stocks in five years, lured by Southeast Asia's cheapest valuations and government efforts to bolster economic growth. (Bloomberg)
- ❖ The Philippine economy grew at the fastest pace in almost three years as President Benigno Aquino boosted consumption, investment and government spending. (Bloomberg)
- ❖ Warren Buffett's energy unit will consolidate a western expansion begun in 2005 with its planned \$5.6 billion acquisition of Nevada's largest utility, potentially reigniting takeovers in the sector. (Bloomberg)

## Economic News

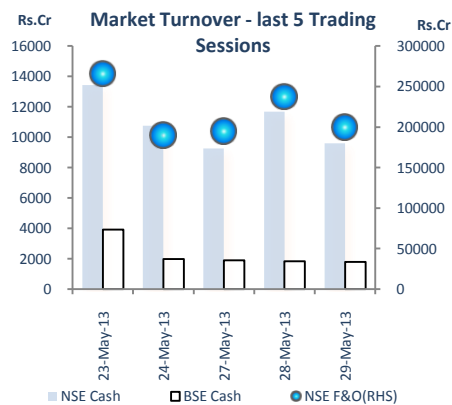
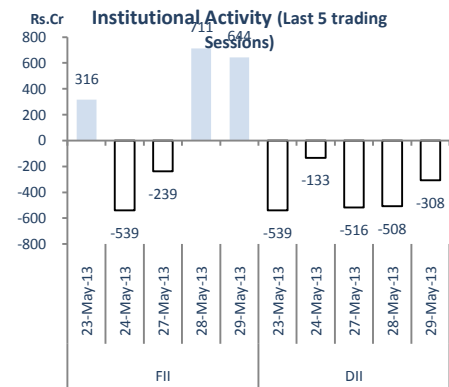
- ❖ Microsoft founder and philanthropist Bill Gates discussed with Telecom & IT Minister Kapil Sibal the role of information technology in the effective management of diseases like TB. (BS)
- ❖ The country's total telecom subscriber base increased marginally to 89.80 crore in March 2013 from 89.20 crore at the end of February 2013, according to data released by sectoral regulator TRAI. (BS)
- ❖ The government will launch first tranche of inflation-linked bonds totalling Rs 1,000 crore on June 4 to give an option to investors to guard savings against inflation and dissuade them from investing in gold. (BS)
- ❖ To facilitate investment in the electronics manufacturing segment, Telecom and IT Minister Kapil Sibal asked the states to frame policy for the same in tandem with the central policy. (BS)
- ❖ A Group of Ministers (GoM) approved a bill which seeks to set up an independent regulatory authority for the coal sector to address contentious issues like pricing, supply and quality. (BS)
- ❖ Establishment of private universities (self-financed universities) in Maharashtra will soon be a reality as the state government issued government resolution (GR) in this regard. So far companies such as Reliance and Bharat Forge have evinced interests and have held series of meetings with the government. (BS)
- ❖ Starting June 1 cooking gas (LPG) consumers in 18 districts will get Rs 435 in their bank accounts when they book an LPG cylinder as the government rolls out its ambitious direct benefit transfer programme to cut its fuel subsidy. (BS)
- ❖ Tightening its noose on those who do not pay taxes, the Income Tax Department is likely to soon issue notices to over 10 lakh non-filers. (BS)

## Domestic News

- ❖ Bangalore-based IT services company Mphasis reported a 6.8% decline in its consolidated net profit at Rs 177 crore in its financial second quarter ended April 31, 2013 when compared with the same period last year. (BS)
- ❖ Tata Teleservices (Maharashtra) Ltd (TTML) said its promoters' offer for sale of 3.50 crore shares will have a floor price of Rs 7.60 apiece. (BS)
- ❖ Diversified major Max India reported over four-fold rise in consolidated net profit at Rs 784 crore for the year ended March 31. (BS)
- ❖ Leading commodity bourse MCX posted 16% rise in net profit at Rs 76.62 crore for the quarter ended March 31, this year. (BS)
- ❖ Public sector iron ore miner NMDC Limited reported a 10.8 per cent decline in net profit to Rs 1,464.95 crore for the quarter ended March, 2013, as compared with Rs 1,642.28 crore in the corresponding quarter last year despite a double digit growth in revenues. (BS)
- ❖ Aditya Birla Nuvo part of diversified Aditya Birla group reported a marginal dip in its consolidated post-tax profit for the March quarter at Rs 199 crore from Rs 200.2 crore a year ago, due to the poor performance by some of its verticals. (BS)
- ❖ Shree Renuka Sugars Ltd (SRSL), the country's largest sugar refiner, posted more than two-fold jump in standalone net profit at Rs 13.3 crore in the fourth quarter ended March 31 this year, on strong revenue. (BS)
- ❖ Design software firm Dassault Systemes said it will acquire US-based software company Apriso for about \$205 million (Rs 1,152 crore) in an all cash deal. (BS)

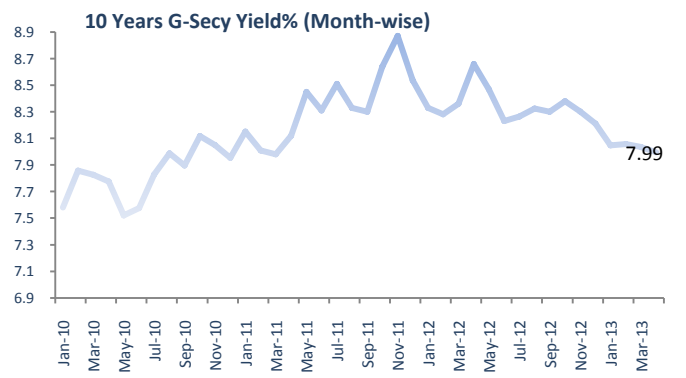
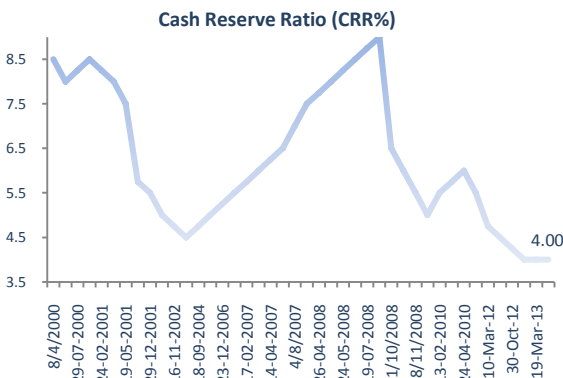
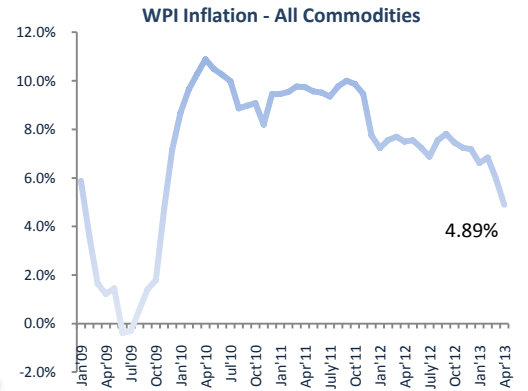
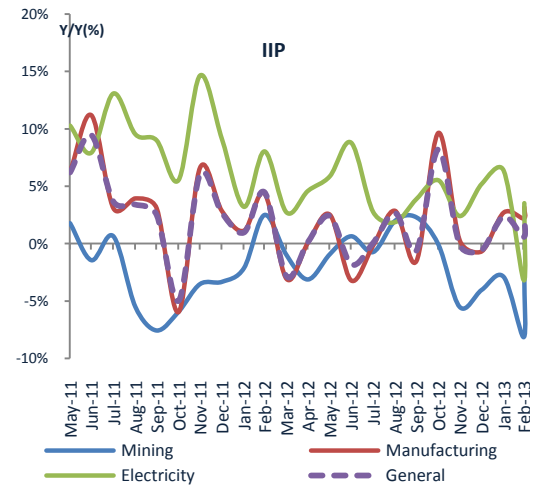
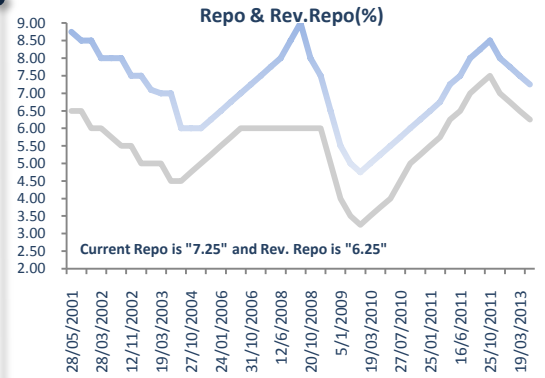
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2960	0.0019	0.15%
GBP-USD	1.5136	0.0005	0.03%
USD-JPY	101.160	0.0000	0.00%

Bond Markets	Closing	Chg
10-yr bond	7.32	4.4 bps
Interbank call	7.27	0.0 bps



## Domestic News(Conti..)

- ❖ Bharti Airtel, the country's largest mobile service provider by subscriber base, is likely to face a penalty of Rs 650 crore for allegedly violating licence terms on the Subscriber Local Dialing (SLD) services. (BS)
- ❖ Apollo Tyres said it is selling its South African business along with a passenger car tyre plant to Sumitomo Rubber Industries in a deal valued \$60 million (about Rs 340 crore). (BS)
- ❖ Once at the forefront of acquisitions, the Rs 7,270-crore Tata Global Beverages (earlier Tata Tea Ltd) has opted to slowdown its pace of buys as the focus for the company shifts from inorganic to organic growth. (BS)
- ❖ Global rating agency Standard & Poor's (S&P) revised upwards its rating on Reliance Industries Ltd (RIL) by a notch to 'BBB+' from 'BBB' on greater clarity on company's expansion strategy, with \$30 billion lined up for growth. (BS)
- ❖ Indraprastha Gas Ltd, the sole supplier of CNG in national capital and adjoining cities, said it will from August 1 refuse filling CNG vehicles without compliance plates indicating valid cylinder. (BS)
- ❖ Liquor baron and promoter of now-defunct Kingfisher Airlines, Vijay Mallya, is all set to pare his exposure in two of the leading football clubs in the country, Mohun Bagan AC and Kingfisher East Bengal. (BS)
- ❖ Helped by higher income and savings on costs, OCL India, earlier known as Orissa Cement, reported Rs 31.76 crore net profit for the January-March quarter. (BS)
- ❖ Micro-irrigation solutions provider Jain Irrigation Systems reported 76% fall in standalone net profit at Rs 41.90 crore for the fourth quarter ended March 31, 2013. (BS)
- ❖ Jubilant Life Sciences is splitting its pharmaceutical business into two subsidiaries with drug development set to become a separate entity and is exploring options to list the pharma vertical to reduce debt. (BS)
- ❖ Jewellery retailer Tribhovandas Bhimji Zaveri (TBZ) reported more than three-fold jump in its standalone net profit at Rs 24.99 crore for the fourth quarter ended March 31. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-May-13	Housing Development and I	GENUINE STOCK BROKERS PVT LTD	BUY	2588227	48.85
29-May-13	Housing Development and I	ALIVE CONSULTANTS ALIVE	BUY	2507522	48.38
29-May-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1513842	18.65
29-May-13	S. Kumars Nationwide Ltd	INDUSTRIAL DEVELOPMENT BANK OF INDIA	SELL	3000000	4.13
29-May-13	Zenith Birla (India) Limi	SANJAY PURANLAL AGRAWAL	BUY	663185	1

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-May-13	Kajaria Cerm	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	693962	231.00
29-May-13	Rainbow Papers-\$	BDR SECURITIES LIMITED	B	1233738	73.48
29-May-13	Hubtown	CRESTA FUND LTD	S	469000	140
29-May-13	Fedders Lloyd	CLSA (MAURITIUS) LIMITED	S	450965	30.06
29-May-13	Tube Invest	INDIA CAPITAL MANAGEMENT LIMITED A/C INDIA CAPITAL FUND LIMITED	B	1357222	152

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
532525	Bank of Maharashtra	30-May-13	Dividend	2.3
532210	City Union Bank	30-May-13	Interim Dividend	1
590043	Harita Seat-\$	30-May-13	Interim Dividend	2.5
532174	ICICI Bank	30-May-13	Dividend	20
500209	Infosys	30-May-13	Final Dividend	27
524709	Nagarjuna Agrichm	30-May-13	BONUS 3:14	-
532531	Strides Arco	30-May-13	Dividend	2
500024	ASSAMCO	31-May-13	Dividend	0.05
532179	Corporation Bank	31-May-13	Dividend	19
500875	ITC	31-May-13	Dividend	5.25
522241	MM Forgings-\$	31-May-13	Interim Dividend	-
508922	MSR India	31-May-13	Stock Split from Rs.10/- to Rs.5/-	-
500540	Premier	31-May-13	Dividend	3
500540	Premier	31-May-13	Special Dividend	4
500295	Sesa Goa	31-May-13	Dividend	0.1
504959	Stovec Inds	3-Jun-13	Final Dividend	-
532457	Gulshan Poly	4-Jun-13	Dividend	2.5
531531	Hatsun Agro	4-Jun-13	3rd Interim Dividend	-
532827	Page Inds	5-Jun-13	1st Interim Dividend	-
532480	Allahabad Bank	6-Jun-13	Dividend	6
500820	Asian Paints	6-Jun-13	Final Dividend	36.5

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-May-13	USD	CB Consumer Confidence		71	68.1
29-May-13	JPY	Retail Sales (YoY)		-0.40%	-0.30%
29-May-13	GBP	CBI Distributive Trades Survey		3	-1
30-May-13	GBP	Nationwide HPI (MoM)		0.40%	-0.10%
30-May-13	USD	Continuing Jobless Claims		2,950K	2,912K
30-May-13	USD	GDP (QoQ)		2.50%	2.50%
30-May-13	USD	Initial Jobless Claims		340K	340K
30-May-13	USD	Pending Home Sales (MoM)		1.10%	1.50%
31-May-13	JPY	Tokyo Core CPI (YoY)		-0.20%	-0.30%
31-May-13	INR	Indian GDP (YoY)			4.50%
31-May-13	EUR	Unemployment Rate		12.20%	12.10%
31-May-13	USD	Core PCE Price Index (MoM)		0.10%	
31-May-13	USD	Personal Spending (MoM)		0.10%	0.20%
31-May-13	USD	Chicago PMI		50	49
31-May-13	USD	Michigan Consumer Sentiment		83.7	83.7

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-May-13	INR	CPI (Industrial Workers)			

### Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."