

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7749	(0.54)	CNX IT	10383	0.42
Sensex	25991	(0.52)	BANK NIFTY	15212	(0.72)
DowJones	16912	(0.42)	S&P CNX 500	6200	(0.49)
Nasdaq	4443	(0.05)	CNX FMCG	18806	0.34
Hangseng	24791	0.61	CNX REALTY	3552	0.00
Shanghai	2183	(0.03)	CNX AUTO	6908	(0.54)
Nikkei	15660	0.27	CNX ENERGY	9521	(1.06)
Strait Times	3355	(0.03)	CNX PHARMA	9204	0.39
Kospi	2082	0.96	Advances / Declines	BSE	NSE
Taiwan	9441	0.52	Advances	1155	519
FTSE	6808	0.29	Declines	1706	1023
CAC	4366	0.48	Unchanged	109	54
DAX	9654	0.58	Total	2970	1596

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	686.00	3.35
HCLTECH	1611.50	1.84
PNB	940.00	1.76
CAIRN	314.00	1.72
SUNPHARMA	792.25	1.28

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	194.05	(5.23)
COALINDIA	365.00	(3.18)
ULTRACEMCO	2397.00	(3.17)
BPCL	576.00	(2.63)
AMBUJACEM	206.35	(2.62)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Sanghvi Movers	3.06	0.4	8
Redington India	19.75	2.6	8
Bajaj Finserv	5.07	0.8	7
JK Lakshmi Cem	2.41	0.4	6
Hindustan Unilever	7.80	1.5	5

Indian Forex	Closing	Chg	% Chg
USD/INR	60.101	(0.043)	(0.07)
GBP/INR	102.040	(0.176)	(0.17)
EUR/INR	80.739	(0.279)	(0.34)
JPY/INR	59.000	(0.110)	(0.19)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27900	198
Silver (Rs/1kg)	44137	257

Commodities	Price	% Chg.
Crude (US\$/BBL)	100.9	(1.18)
Brent (US\$/BBL)	107.4	(0.95)
Gold (US/oz)	1301.2	(0.34)
Silver (US\$/oz)	20.6	(0.15)
Copper (US\$/MT)	7116.0	(0.94)
Alum (US\$/MT)	1974.0	(1.72)
Zinc(US\$/MT)	2388.0	(1.34)

ADR	Cl. Values	% Chg.
ICICI Bank	49.62	(0.17)
HDFC Bank	47.79	(0.62)
Infosys	55.39	(0.49)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.46	(0.45)
Wipro	11.81	(0.18)
Tata Motors	40.19	(0.24)

Market Sensor

US market declined on Tuesday, pulling the Dow under 17,000, as the United States and European Union joined in expanding sanctions against Russia, highlighting a geopolitical crisis that overrode investor enthusiasm for earnings from corporations including Merck & Co. Dow Jones Industrial Average was down 0.42% or 70.48 points at 16912.11. Nasdaq Composite was down 0.05% or 2.21 points at 4442.70. Standard & Poor's 500 was down 0.45% or 8.96 points at 1969.95.

Indian Equity market edged lower for second day in a row after Friday's uptick in crude oil prices and poor growth forecast by Goldman Sachs for the US equity market for next three months. Below expectations Q1 results is also seen as a major reason for decline in stock prices. Nifty ended the previous trading session with a decline of 0.54% or 41.75 points at 7748.70. On Monday's trading session, FII's bought net Rs.75.04 Cr in cash market and sold net Rs.353.88 in derivative segment. Whereas, DII bought net Rs.55.91 Cr in cash segment.

Coming to today's trade crucial intraday support exists at 7680 followed by 7580 while resistance is seen at 7820 followed by 7860.

Global News

❖ Japanese industrial output fell the most since the March 2011 earthquake, highlighting the widening impact to the economy of April's sales-tax increase.(BLOOMBERG)

❖ Confidence among consumers soared in July to an almost seven-year high as increased employment opportunities led to brighter views of the U.S. economy. (BLOOMBERG)

❖ The U.S. and European Union sought to put more pressure on Russia's stumbling economy by targeting banking, energy and defense industries for sanctions in another attempt to get President Vladimir Putin to back down in Ukraine. (BLOOMBERG)

❖ Contracts to buy previously owned U.S. homes unexpectedly fell in June, but the data did little to change perceptions the housing sector was gradually recovering after slumping in late 2013.(CNBC)

❖ The International Monetary Fund on Thursday chopped its 2014 forecast for global economic growth to take into account weakness early in the year in the United States and China, the world's two biggest economies.(REUTERS)

Economic News

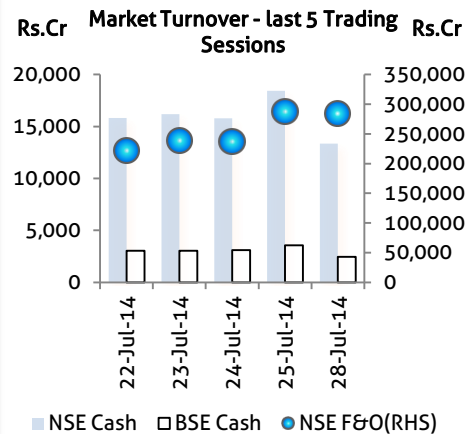
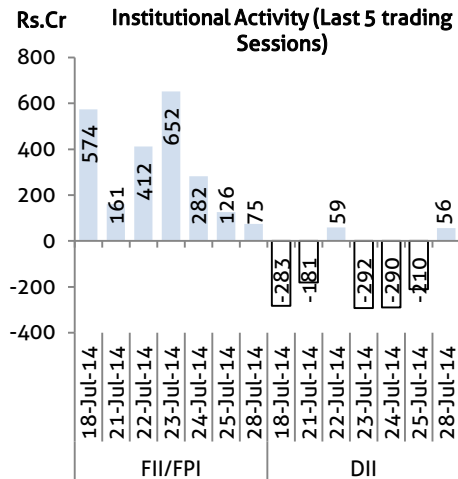
- ❖ A rise in Google searches for terms relating to business and politics can predict a future stock market crash, researchers have claimed. (BS)
- ❖ The government plans to come out with a Corporate Data Management scheme to ensure wider dissemination of company information for benefit of investors, regulators and other stakeholders in user-friendly formats. (BS)
- ❖ The Special Economic Zones (SEZ) dedicated to jewellery manufacturing and exports have steadily lost a major chunk of business to domestic tariff area (DTA) due to age old policy which favours gems and jewellery exports outside export zones. (BS)
- ❖ The Andhra Pradesh government has given its nod for setting up the LNG Terminal by Petronet LNG Ltd at Gangavaram Port on the East Coast near Visakhapatnam. (BS)
- ❖ With increased government's focus on infrastructure and housing sectors, India's steel demand is likely to grow faster than production. While steel production continued to face intense pressure due to the lack of raw materials - iron ore and coal - linkage, its consumption will grow sustainably. (BS)
- ❖ Public sector and commercial banks have achieved Rs 1,342.55 crore agriculture disbursements in the financial year 2013-14. (BS)
- ❖ Prime Minister Narendra Modi laid stress on increasing farm productivity, at a time when the government is being attacked for surging prices of some essential commodities. He emphasised on scientific management of water, as the monsoon plays hide and seek. (BS)
- ❖ Though there was an inordinate delay in monsoon over Eastern Vidarbha with a dry spell in June, rains in July have helped farmers to go in for sowing, drawing them out of the drought-like situation looming over the region, according to agricultural experts. (BS)
- ❖ The Coal Ministry has convened a meeting next week to review the progress on setting up special purpose vehicles (SPV) and joint ventures (JV) among state-owned firms which have been jointly allocated coal blocks. (BS)
- ❖ Even as Muslims across the city are celebrating 'Eid Ul-Fitr', local traders witnessing brisk business during the month of Ramzan, especially from the penultimate week when festival shopping picks up, have this time registered a 25-30% decline in sales compared to last year. (BS)

Domestic News

- ❖ State-run Hindustan Petroleum Corporation Limited may go solo on its plans to build its second underground liquefied petroleum gas (LPG) storage facility in Mangalore. (BS)
- ❖ Tea Board of India announced that it aims to certify 500 million kgs of tea, amounting to 51 per cent of India's tea supply, under the Trustee programme. This will be completed by December 2014. The programme has already verified approximately 4.3 million kgs across Assam and South India, post an intensive grassroots engagement, training and awareness building. (BS)
- ❖ Australia's Trade and Investment minister Andrew Robb on Tuesday welcomed the decision to grant environmental approval to Adani Mining's A\$16.5 billion (US\$15.5 billion) Carmichael Coal Mine and Rail Infrastructure project in Queensland. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3412	0.0003	0.02
GBP-USD	1.6950	0.0006	0.04
USD-JPY	102.11	(0.01)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	8.61	-3.50 bps
Interbank call	8.78	4.37 bps



Domestic News (Cont...)

❖ Consumer electrical and electronics company, V-Guard Industries has posted 26% rise in net profit during April – June period [Q1] of the current financial year. The company earned a net profit of Rs 22.25 crore as against Rs 17.64 crore in the same period of last financial year. Net revenue from operations were Rs. 477.70 crore; an increase of 17%, against Rs 408.16 crore over the corresponding period of last financial year. (BS)

❖ VIP Industries reported a 16.52% increase in its standalone net profit at Rs 26.8 crore in the first quarter ended June 30, 2014. (BS)

❖ Country's second largest commercial vehicle major Ashok Leyland said that it will invest around Rs 450-500 crore, by way of capex and investment during the current fiscal. The company also said it will continue to look at selling non-core assets and proceedings of those will be used for debt reduction programme. (BS)

❖ Eredene Capital PLC (Eredene), an independent investment company, has sold 23 per cent of its stake in Sattva CFS & Logistics Pvt Limited (Sattva), a leading player in container logistics in Chennai. The company has said that it has exited with a 4.6X return on the initial investment and an IRR of 24.5 per cent. (BS)

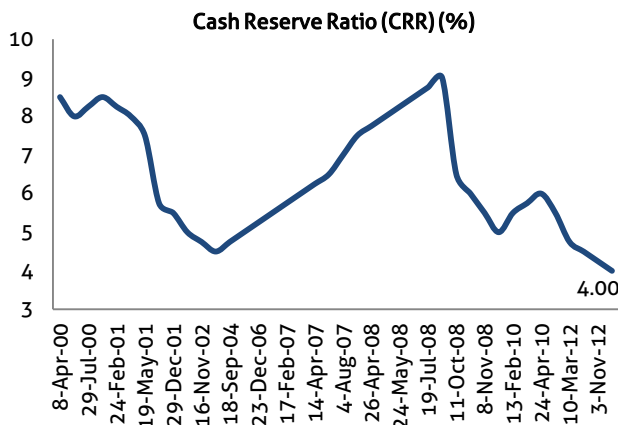
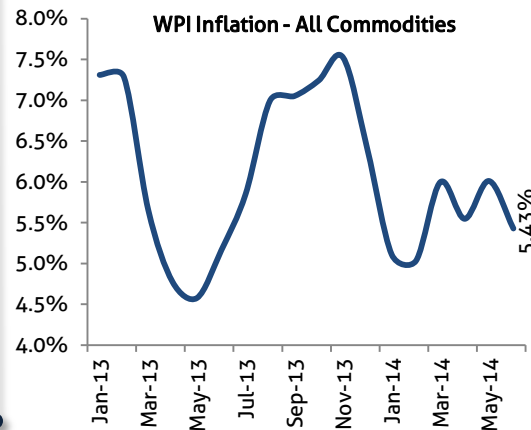
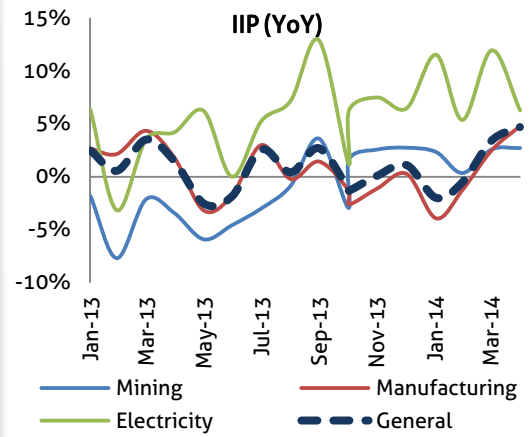
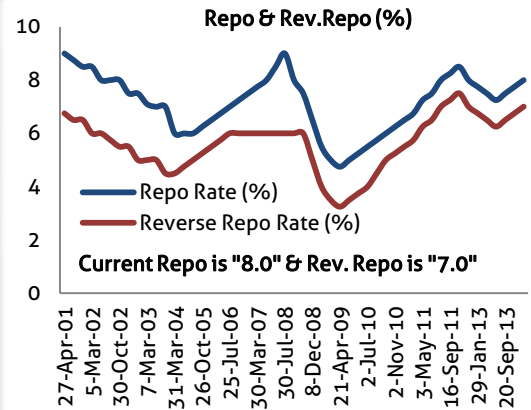
❖ State-owned United Bank of India said it has raised Rs 300 crore by selling shares on preferential basis to LIC. (BS)

❖ Lanco Industries plans to set up a one lakh tonnes per annum (tpa) pipe plant with an investment of Rs 325 crore. (BS)

❖ Moody's Investors Service said it has put Tata Steel's corporate family rating of Ba3 and British arm's corporate family rating of B3 on review for upgrade, following the successful sale of unrated debt worth \$1.5 billion last week. (BS)

❖ Deepak Fertilisers' open offer for Mangalore Chemicals and Fertilisers (MCF) has got approval from Securities and Exchange Board of India, but is awaiting Competition Commission of India's (CCI's) nod. Zuari's Saroj Poddar-led joint open offer along with MCF promoter Vijay Mallya is also awaiting CCI nod for the same. (BS)

❖ For the first time, Cairn India has replaced Indian Oil Corporation with Hindustan Petroleum Corporation as the buyer of its crude oil from its block in Cambay basin, Gujarat. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Jul-14	Sanghvi Movers Ltd.	ASIABRIDGE FUND I LLC	SELL	268051	168.6
28-Jul-14	Ind-Swift Labs Ltd.	SWARNIL DEEPAK SHIRWADKAR	SELL	337636	46.2
28-Jul-14	Provogue (India) Limited	LAKSHON ELECTRONICS PVT LTD	BUY	1040000	10.7
28-Jul-14	Excel Infoways Limited	HIRAL ANAND KARBHARI	BUY	285706	20.0
28-Jul-14	VKS Projects Limited	RAJESH NANDWALA	BUY	7157483	0.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Jul-14	Sanghvi Movers	ASIABRIDGE FUND I LLC	S	282,754	169.4
28-Jul-14	Moryo Inds	LAKSHON ELECTRONICS PVT LTD	B	206,866	230.0
28-Jul-14	GSS Infotech	SARASWATHI MADANLAL	B	414,000	40.7
28-Jul-14	Max Alert Sys	MAN MADE FIBRES PRIVATE LIMITED	B	60,000	182.2
28-Jul-14	Provogue India	LAKSHON ELECTRONICS PVT LTD	B	1,009,909	10.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500710	AKZOINDIA	30-Jul-14	Dividend - Rs.15.00	-
500710	AKZOINDIA	30-Jul-14	Special Dividend - Rs.60.00	-
500008	Amara Raja	30-Jul-14	Dividend - Rs.3.23	-
500425	Ambuja Cements	30-Jul-14	Interim Dividend - Rs.1.80	31-Jul-14
500093	Crompton Greav	30-Jul-14	Final Dividend - Rs.0.40	-
526821	Daiichi Kark-\$	30-Jul-14	Final Dividend - Rs.2.00	-
526821	Daiichi Kark-\$	30-Jul-14	Special Dividend - Rs.0.50	-
523736	DPTL-\$	30-Jul-14	Dividend - Rs.4.50	-
504008	Emco-\$	30-Jul-14	Dividend - Rs.0.10	-
503831	Fomento Res	30-Jul-14	Dividend - Rs.1.00	-
505714	Gabriel India-\$	30-Jul-14	Final Dividend - Rs.0.50	-
511208	IL&FS Invest Mgrs	30-Jul-14	Dividend - Rs.1.30	-
504786	Investment & Prec	30-Jul-14	Dividend - Rs.0.50	-
513691	JMT Auto	30-Jul-14	BONUS 5:2	31-Jul-14
507794	Khaitan Chem	30-Jul-14	Dividend - Rs.0.05	-
504258	Lakshmi Elect	30-Jul-14	Dividend - Rs.5.00	-
500252	Lakshmi Mach	30-Jul-14	Dividend - Rs.30.00	-
532313	Mahindra Lifesp	30-Jul-14	Dividend - Rs.6.00	-
513023	Nava Bharat Vent	30-Jul-14	Dividend - Rs.5.00	-
532864	Nelcast	30-Jul-14	Final Dividend - Rs.0.70	-
526109	Pricol	30-Jul-14	Final Dividend - Rs.0.40	-
533168	Rossell India	30-Jul-14	Dividend - Rs.0.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Jul-14	USD	Pending Home Sales (MoM)		0.50%	6.10%
28-Jul-14	USD	Dallas Fed Mfg Business Index			11.4
29-Jul-14	JPY	Retail Sales (YoY)		-0.50%	-0.40%
29-Jul-14	GBP	BoE Consumer Credit		0.80B	0.74B
29-Jul-14	GBP	Mortgage Lending		1.90B	1.99B
29-Jul-14	USD	S&P/CS HPI Composite - 20 (YoY)		10.00%	10.80%
29-Jul-14	USD	CB Consumer Confidence		85.3	85.2
30-Jul-14	JPY	Industrial Production (MoM)		-1.20%	0.70%
30-Jul-14	EUR	Consumer Confidence		-8	-7.5
30-Jul-14	USD	MBA 30-Year Mortgage Rate			4.33%
30-Jul-14	USD	ADP Nonfarm Employment Change		230K	281K
30-Jul-14	USD	GDP (QoQ)		3.00%	-2.90%
31-Jul-14	GBP	Nationwide HPI (MoM)		0.50%	1.00%
31-Jul-14	EUR	CPI (YoY)		0.50%	0.50%
31-Jul-14	EUR	Unemployment Rate		11.60%	11.60%
31-Jul-14	USD	Initial Jobless Claims		300K	284K
31-Jul-14	USD	Chicago PMI		63	62.6
01-Aug-14	JPY	Manufacturing PMI		50.8	51.5
01-Aug-14	CNY	Chinese HSBC Manufacturing PMI			52
01-Aug-14	EUR	Manufacturing PMI		51.9	51.9
01-Aug-14	GBP	Manufacturing PMI		57.2	57.5
01-Aug-14	USD	Core PCE Price Index (MoM)		0.10%	0.20%
01-Aug-14	USD	Nonfarm Payrolls		235K	288K
01-Aug-14	USD	Personal Spending (MoM)		0.40%	0.20%
01-Aug-14	USD	Private Nonfarm Payrolls		230K	262K
01-Aug-14	USD	Unemployment Rate		6.10%	6.10%
01-Aug-14	USD	Manufacturing PMI			56.3
01-Aug-14	USD	Michigan Consumer Sentiment		81.8	81.3
01-Aug-14	USD	Construction Spending (MoM)		0.50%	0.10%
01-Aug-14	USD	ISM Manufacturing PMI		56	55.3

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Jul-14	INR	Infrastructure Output (YoY)			2.30%
01-Aug-14	INR	HSBC Markit Manufacturing PMI			51.5

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