

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7959	(0.12)	CNX IT	11327	1.69
Sensex	26597	(0.11)	BANK NIFTY	15474	(0.86)
DowJones	17071	(0.25)	S&P CNX 500	6408	0.18
Nasdaq	4506	(0.14)	CNX FMCG	19700	(1.04)
Hangseng	22886	(1.48)	CNX REALTY	3394	(0.36)
Shanghai	2361	0.14	CNX AUTO	7904	(0.37)
Nikkei	16085	(1.38)	CNX ENERGY	9222	(0.12)
Strait Times	3259	(0.93)	CNX PHARMA	10711	1.99
Kospi	2010	(0.84)	Advances / Declines	BSE	NSE
Taiwan	8869	(1.02)	Advances	1855	1003
FTSE	6647	(0.04)	Declines	1087	536
CAC	4358	(0.83)	Unchanged	100	48
DAX	9423	(0.71)	Total	3042	1587

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	836.00	3.64
TCS	2774.00	3.35
GAIL	454.15	2.41
POWERGRID	140.00	2.19
HINDALCO	160.50	2.07

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	176.80	(3.89)
DLF	158.20	(2.68)
KOTAKBANK	1002.00	(2.18)
TATASTEEL	466.00	(1.74)
COALINDIA	342.70	(1.55)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TUBEINVEST	5.09	0.1	39
SABERORGAN	4.69	0.3	16
COROMANDEL	4.74	0.3	15
INOXLEISUR	26.41	3.0	9
BODALCHEM	15.90	2.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	61.427	(0.145)	(0.24)
GBP/INR	99.727	(0.697)	(0.69)
EUR/INR	77.933	(0.516)	(0.66)
JPY/INR	56.070	(0.380)	(0.67)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26913	56
Silver (Rs/1kg)	39337	125

Commodities	Price	% Chg.
Crude (US\$/BBL)	94.3	0.77
Brent (US\$/BBL)	97.0	(0.01)
Gold (US/oz)	1217.4	0.16
Silver (US\$/oz)	17.5	(0.17)
Copper (US\$/MT)	6735.5	(0.52)
Alum (US\$/MT)	1914.0	(0.55)
Zinc(US\$/MT)	2253.5	(0.75)

ADR	Cl. Values	% Chg.
ICICI Bank	49.04	(1.26)
HDFC Bank	46.75	(1.32)
Infosys	60.52	0.44
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.45	(0.32)
Wipro	11.99	0.32
Tata Motors	43.53	(1.15)

Market Sensor

US market closed down on Monday despite encouraging economic data as the Hong Kong protests weighed on global markets. Dow Jones Industrial Average was down 0.25% or 41.93 points at 17071.22. Nasdaq Composite was down 0.14% or 6.34 points at 4505.85. Standard & Poor's 500 was down 0.25% or 5.05 points at 1977.80.

Indian equity market ended flat on a negative zone amid mixed global cues. Markets remained volatile the entire trading day. Nifty ended the previous trading session with a decline of 0.12% or 9.95 points at 7958.90. On Monday's trading session, FIIs bought net Rs.150.1 Cr in cash market and bought net Rs.502.78 in derivative segment. Whereas, DII bought net Rs.234.52 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 7900 followed by 7850 while resistance exist at 7990 and then at 8030.

Global News

- ❖ A Chinese manufacturing gauge fell from an initial reading a week ago as a property slump weighs on the world's second-largest economy. (Bloomberg)
- ❖ Japan's output unexpectedly fell while stronger retail sales and an improving job market showed resilience in the world's third-biggest economy as Prime Minister Shinzo Abe weighs another sales-tax increase. (Bloomberg)
- ❖ Argentina was found in civil contempt of court by a U.S. judge as it prepares to shift control over payments of its restructured debt from New York to Buenos Aires. (Bloomberg)
- ❖ The International Monetary Fund said Kenya should agree on a new loan program to cushion against shocks even as the size of the economy is set to increase by a fifth. (Bloomberg)
- ❖ As U.S. growth accelerated in the second quarter to the fastest rate since 2011, China's economy waned, with manufacturing and lending data pointing to a weakening in activity. (Bloomberg)

Economic News

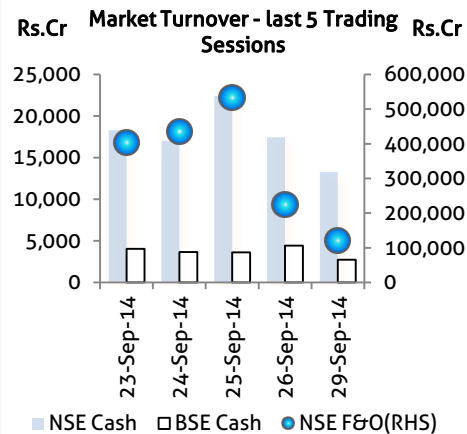
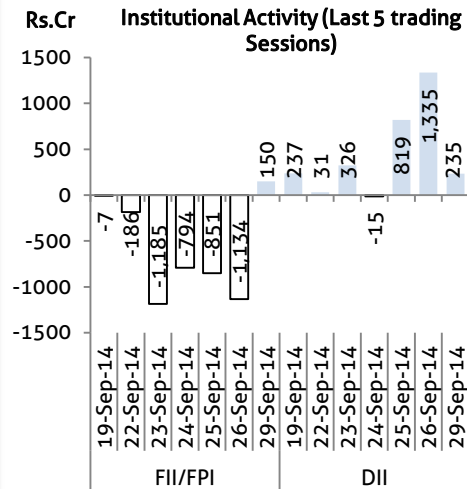
- ❖ The Department of Chemicals and Petrochemicals has urged the Petroleum Ministry to restrict its ethanol blending programme at 5% due to scarce production of ethanol and deficit in its availability for the chemical sector. (BS)
- ❖ Banks have opened as many as 50 million accounts under the Jan Dhan scheme till September 25 and collected over Rs 3,500 crore in deposits, a top Finance Ministry official said here. (BS)
- ❖ The Foreign Investment Promotion Board (FIPB) will take up 26 FDI proposals, including that of HDFC Bank and Punj Lloyd, on Wednesday. (BS)
- ❖ With an eye to boosting its luxury tax collection, the excise department has sought the help of Delhi Police and the tourism and trade and taxes departments for maintaining intelligence records of the city's hotels, banquet halls, spas and gyms. (BS)
- ❖ In order to avoid a possible coal shortage for electricity generation, the Coal Ministry has asked its power counterpart to review the fuel import plan for this fiscal as the target set is not commensurate with the plants' capacity addition envisaged for FY 2015. (BS)
- ❖ India has steeply increased its exposure to American government securities with the value of investments touching one-year high of \$79.7 billion in July. (BS)
- ❖ Foreign Portfolios Investors (RFPs) can now purchase up to 100% of TD Power Systems under the Portfolio Investment Scheme. (BS)
- ❖ Roof top of government building in NDMC area will be utilised to generate up to 12 MW of solar power in the next three years, area MP Meenakshi Lekhi said. (BS)
- ❖ Private equity investment in India is likely to touch a staggering \$12 billion in 2014 primarily on account of reform measures taken by the government at the Centre. (BS)

Domestic News

- ❖ Generic drugmaker Strides Arcolab Ltd said on Monday it had agreed to merge with smaller peer Shasun Pharmaceuticals Ltd in an all-stock deal. Shasun shareholders will get five shares of Strides for every 16 held in Shasun, the companies said in a joint statement. (BS)
- ❖ Capital goods companies have been battling a severe downturn over the last couple of years as orders thinned following the increase in the number of stalled projects for two reasons: lack of regulatory clearances and economic downturn. (BS)
- ❖ China's e-commerce giant Alibaba, which completed the world's largest initial public offering ever this month, has won approval from authorities here to establish a private bank as it diversify into financial services. (BS)
- ❖ State Bank of India (SBI), which has the highest exposure to private sugar mills in Uttar Pradesh, in form of working capital loan, has blamed the cane pricing policy in the state for the "high losses" incurred by mills and resultant cane arrears. (BS)
- ❖ Tata Power Co Ltd's defence engineering unit, Tata Power SED, has signed an agreement with Honeywell International to produce the US company's "TALIN" navigator in India, Honeywell said in a statement on Monday. (BS)

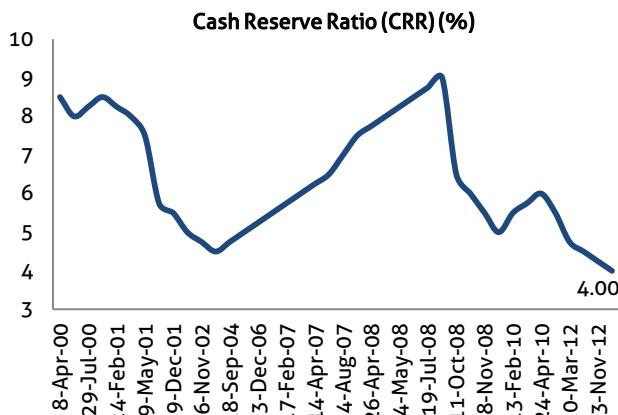
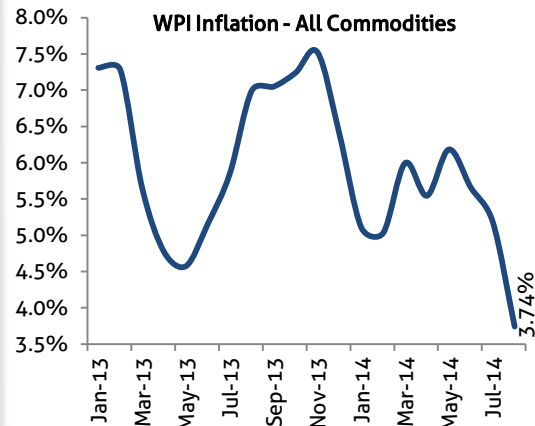
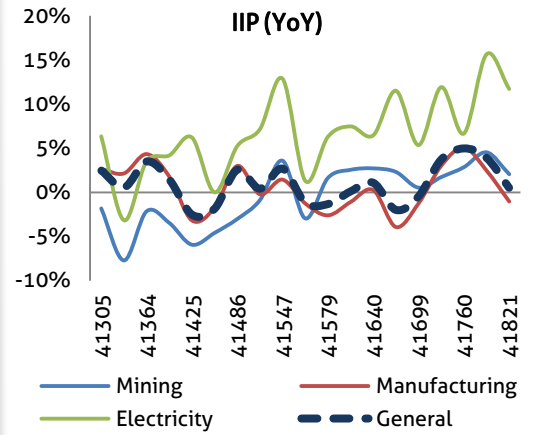
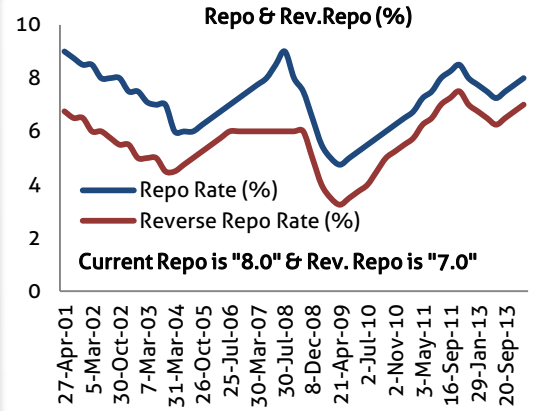
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2687	0.0002	0.20
GBP-USD	1.6244	0.0003	0.02
USD-JPY	109.33	(0.17)	(0.16)

Bond Markets	Closing	Chg
10-yr bond	8.62	3.50 bps
Interbank call	7.90	4.23 bps



Domestic News (Cont...)

- ❖ The government has cancelled approvals of nine special economic zones, including that of Hindalco Industries, Essar and Adani as no "satisfactory" progress was made to execute the projects. (BS)
- ❖ The board of Qatar's Doha Bank has authorised the purchase of the Indian assets of HSBC Bank Oman, and has called a shareholder meeting in November to approve the deal, it said in a statement on Monday. (BS)
- ❖ In a bid to take control of the Vijay Mallya's fertiliser firm MCFL, Deepak Fertilisers has sought support from MCFL's independent directors on its open offer saying that rival bidder Zuari's win will help "wilful defaulter" Mallya continue to head the firm. (BS)
- ❖ Aluminium major NALCO is contemplating moving a review petition in the Supreme Court for reconsideration of the decision to cancel allotment of a coal block to the Navaratna PSU. (BS)
- ❖ Keen to turnaround fortunes at world's largest coal producer, the Government has invited professionals from the private sector along with those from PSUs to apply for the job of Chairman and Managing Director of Coal India Ltd. (BS)
- ❖ State-run SAIL will soon take a call on setting up its second integrated steel plant in Madhya Pradesh at an estimated investment of Rs 20,000 crore. (BS)
- ❖ General Motors India said it has begun vehicle exports from India, with a first shipment to Chile. (BS)
- ❖ Microsoft chief executive officer, Satya Nandella, on Monday visited the Microsoft India Development Centre (MSIDC) in Hyderabad, the IT giant's largest research and development centre outside its headquarters at Redmond in the US. (BS)
- ❖ Nissan announce the appointment of Guillaume Sicard as President, Nissan India operations, effective October 1, 2014. Sicard has been serving as Nissan's Deputy President in India since July, 2014. (BS)
- ❖ In a fresh bid to grab a pie of the premium smart phone market, BlackBerry unveiled its most expensive handset Blackberry Passport, priced at Rs 49,990, which will be available across Indian market from October 10. (BS)
- ❖ Two potential buyers have walked away from buying the hydro power assets of Jaiprakash Power Ventures, in a short span of three months. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Sep-14	Gammon Infrastructure Pro	GAMMON POWER LIMITED	BUY	528000000	13.5
29-Sep-14	Pantaloon Fash & Ret Ltd	INDIGOLD TRADE AND SERVICES LIMITED	BUY	4310491	135.0
29-Sep-14	Sabero Organics Gujarat	VEMF A LP	SELL	339649	178.0
29-Sep-14	VKS Projects Limited	GREEN VENTURE SECURITIES MANAGEMENT PVT LTD	SELL	11772649	0.3
29-Sep-14	Prithvi Information Solut	HARSHITH ENTERPRISES PRIVATE LIMITED	SELL	420000	4.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Sep-14	INOXLEISUR	INOX BENEFIT TRUST	S	2,475,000	175.0
29-Sep-14	FORCEMOT	DIPAN MEHTA SHARE AND ST. BR. P. LTD	S	74,165	1322.3
29-Sep-14	SABERORGAN	VEMF A LP	S	430,000	178.0
29-Sep-14	STAMPEDE	DIVYAA HIRAWAT	S	140,000	121.0
29-Sep-14	GCMCAPI	BINDAL EQUITIES LTD	S	108,000	98.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533620	BSLCP7G	30-Sep-14	Redemption of Mutual Fund	01-Oct-14
506655	SUDARSCHM	30-Sep-14	BONUS 1:1	01-Oct-14
506655	SUDARSCHM	30-Sep-14	Stock Split from Rs.10/- to Rs.2/-	01-Oct-14
533559	TFTF2BA	30-Sep-14	Dividend On Mutual Fund	01-Oct-14
533559	TFTF2BA	30-Sep-14	Redemption of Mutual Fund	01-Oct-14
533558	TFTF2BB	30-Sep-14	Redemption of Mutual Fund	01-Oct-14
530251	RISAINTL	07-Oct-14	Stock Split from Rs.10/- to Rs.2/-	08-Oct-14
533634	TSIPF3A	07-Oct-14	Redemption of Mutual Fund	08-Oct-14
533634	TSIPF3A	07-Oct-14	Dividend On Mutual Fund	08-Oct-14
533633	TSIPF3B	07-Oct-14	Redemption of Mutual Fund	08-Oct-14
532528	DATAMATICS	08-Oct-14	Interim Dividend - Rs.0.35	09-Oct-14
531695	JAGPRO	08-Oct-14	Stock Split from Rs.5/- to Re.1/-	09-Oct-14
532468	KAMAHOLD	08-Oct-14	Interim Dividend - Rs.-	09-Oct-14
538567	GULFOILLUB	09-Oct-14	Interim Dividend - Rs.2.00	10-Oct-14
532254	POLARIS	09-Oct-14	Spin Off	10-Oct-14
500209	INFY	16-Oct-14	Interim Dividend - Rs.-	17-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
536729	TFM45AA	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536729	TFM45AA	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536726	TFM45AB	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Dividend On Mutual Fund	22-Oct-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Sep-14	USD	Core PCE Price Index (MoM)		0.10%	0.10%
29-Sep-14	USD	Personal Spending (MoM)		0.40%	-0.10%
29-Sep-14	USD	Pending Home Sales (MoM)		-0.10%	3.30%
29-Sep-14	USD	Dallas Fed Mfg Business Index			7.1
30-Sep-14	JPY	Unemployment Rate		3.80%	3.80%
30-Sep-14	JPY	Industrial Production (MoM)		0.20%	0.40%
30-Sep-14	CNY	HSBC Manufacturing PMI			50.5
30-Sep-14	JPY	Housing Starts (YoY)		-14.20%	-14.10%
30-Sep-14	GBP	Nationwide HPI (MoM)		0.50%	0.80%
30-Sep-14	GBP	GDP (YoY)		3.20%	3.20%
30-Sep-14	EUR	CPI (YoY)		0.30%	0.40%
30-Sep-14	EUR	Unemployment Rate		11.50%	11.50%
30-Sep-14	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM)		1.10%	1.00%
30-Sep-14	USD	Chicago PMI		62	64.3
01-Oct-14	JPY	Tankan Large Manufacturers Index		10	12
01-Oct-14	EUR	Manufacturing PMI		50.5	50.5
01-Oct-14	GBP	Manufacturing PMI		52.5	52.5
01-Oct-14	USD	MBA 30-Year Mortgage Rate			4.39%
01-Oct-14	USD	ADP Nonfarm Employment Change		210K	204K
01-Oct-14	USD	ISM Manufacturing PMI		58.5	59
02-Oct-14	EUR	Interest Rate Decision		0.05%	0.05%
02-Oct-14	USD	Initial Jobless Claims		298K	293K
03-Oct-14	USD	Nonfarm Payrolls		215K	142K
03-Oct-14	USD	Trade Balance		-40.90B	-40.60B
03-Oct-14	USD	Unemployment Rate		6.10%	6.10%
03-Oct-14	USD	ISM Non-Manufacturing PMI		58.5	59.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Sep-14	INR	Interest Rate Decision		8.00%	8.00%
30-Sep-14	INR	Federal Fiscal Deficit			3,249.240B
30-Sep-14	INR	Infrastructure Output (YoY)			2.70%
01-Oct-14	INR	HSBC Markit Manufacturing PMI			52.4
01-Oct-14	INR	M3 Money Supply			13.20%
03-Oct-14	INR	Bank Loan Growth			9.70%
03-Oct-14	INR	Deposit Growth			13.80%

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