

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8090	0.78	CNX IT	10912	1.63
Sensex	27098	0.81	BANK NIFTY	16634	(0.20)
DowJones	16974	(0.18)	S&P CNX 500	6514	0.75
Nasdaq	4549	(0.33)	CNX FMCG	19200	1.22
Hangseng	23767	(0.22)	CNX REALTY	3632	(0.86)
Shanghai	2382	0.36	CNX AUTO	8104	1.64
Nikkei	15637	0.53	CNX ENERGY	9397	0.95
Strait Times	3224	(0.01)	CNX PHARMA	10652	(0.23)
Kospi	1949	(0.62)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8861	(0.48)	Advances	1610	862
FTSE	6454	0.81	Declines	1355	648
CAC	4111	(0.05)	Unchanged	109	81
DAX	9083	0.16	Total	3074	1591

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	157.00	6.30
DLF	118.05	6.06
TATASTEEL	472.50	4.72
JINDALSTEL	156.20	3.75
TATAMOTORS	525.50	3.31

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	905.00	(1.80)
BANKBARODA	904.00	(1.71)
NTPC	145.75	(1.35)
SUNPHARMA	829.60	(1.08)
INDUSINDBK	690.75	(1.03)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SRF	7.85	0.1	98
INFRATEL	26.47	0.3	79
MPSLTD	0.90	0.0	39
SBT	2.43	0.1	25
PIIND	4.73	0.2	20

Indian Forex	Closing	Chg	% Chg
USD/INR	61.318	(0.035)	(0.06)
GBP/INR	99.003	0.073	0.07
EUR/INR	78.143	0.219	0.28
JPY/INR	56.760	(0.130)	(0.23)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27140	(19)
Silver (Rs/1kg)	38104	(21)

Commodities	Price	% Chg.
Crude (US\$/BBL)	81.9	0.36
Brent (US\$/BBL)	86.9	0.85
Gold (US/oz)	1213.4	(1.29)
Silver (US\$/oz)	17.2	(0.29)
Copper (US\$/MT)	6855.0	(0.07)
Alum (US\$/MT)	2012.0	1.08
Zinc(US\$/MT)	2265.0	0.55

ADR	Cl. Values	% Chg.
ICICI Bank	55.00	(1.01)
HDFC Bank	50.40	(0.69)
Infosys	64.00	1.27
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.72	0.00
Wipro	11.74	(0.06)
Tata Motors	45.86	(0.75)

## Market Sensor

US market fell on Wednesday, a day after the S&P 500 rose to within 2 percent of its record, as Wall Street mulled the ramifications of the widely telegraphed ahead monetary-policy decision from the Federal Reserve. Dow Jones Industrial Average was down 0.18% or 31.44 points at 16974.31. Nasdaq Composite was down 0.33% or 15.07 points at 4549.23. Standard & Poor's 500 was down 0.14% or 2.75 points at 1982.30.

Indian equity market edged higher a day before October F&O Expiry. Markets remained on a positive terrain throughout the day with the hope of positive outlook of the FOMC meeting and positive global cues. Nifty ended the previous trading session with a gain of 0.78% or 62.85 points at 8090.45. On Wednesday's trading session, FII's bought net Rs.785.61 Cr in cash market and bought net Rs.3953.28 in derivative segment. Whereas, DII sold net Rs.507.29 Cr in cash segment.

**Coming to today's trade Nifty likely to remain volatile, crucial intraday support seen at 8050 followed by 7990 while resistance exist at 8130 and then at 8180.**

## Global News

❖The Federal Reserve said the U.S. labor market has strengthened enough to withstand an end to its unprecedented asset-purchase program and downplayed risks posed by declining inflation. (Bloomberg)

❖Brazil unexpectedly raised its key rate for the first time since April, after President Dilma Rousseff said she would vigorously fight inflation (BZPIIPCY) in her second term. (Bloomberg)

❖The Federal Reserve said it sees further improvement in the labor market while confirming it will end an asset-purchase program that has added \$1.66 trillion to its balance sheet. (Bloomberg)

❖To understand the direction that the Federal Reserve is taking in its new policy statement released, look at who dissented -- and who didn't. (Bloomberg)

❖The following is a reformatted version of the statement released in Washington by the Federal Reserve's Federal Open Market Committee: (Bloomberg)

## Economic News

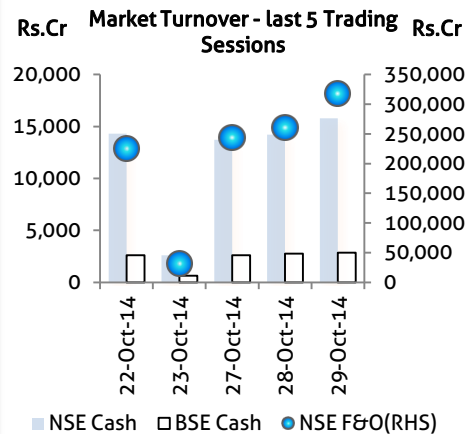
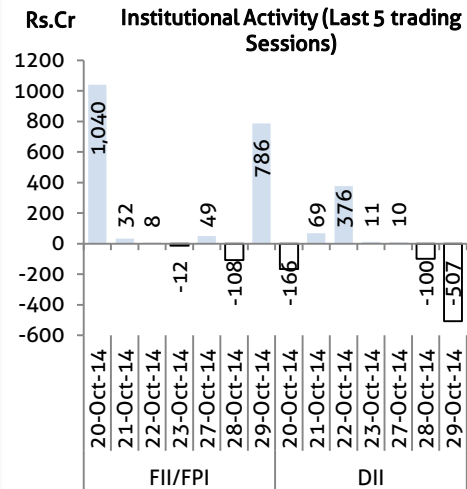
- ❖ Consumer confidence level in India dropped by two points during the third quarter of this year with euphoria around new government at the Centre settling down, although it continues to be the most optimistic nation, global information and insights provider Nielsen has said. (BS)
- ❖ Rural development lender Nabard is likely to disburse loans, from the Rs 2,000 crore corpus allocated in budget, at interest rate of around 9.5% to food processing industries. (BS)
- ❖ India ranked 142 among the 189 countries surveyed for the latest World Bank's "Ease of Doing Business" report released, a drop by two places from the last year's ranking. (BS)
- ❖ Subsidized cooking gas (LPG) rates have been hiked by Rs 3 per cylinder after the government raised the commission paid to dealers. (BS)

## Domestic News

- ❖ IT, consulting and business process outsourcing services provider, Cognizant, will expand its facility at Gachibowli in Hyderabad with an investment of over Rs 500 crore. The fresh investment envisages adding a built-up area of 1.5 million sft on its 11-acre campus. (BS)
- ❖ Visakhapatnam-based Laurus Labs Private Limited, a developer and manufacturer of Active Pharmaceutical Ingredients (APIs) on Wednesday said that an affiliate of global private equity firm Warburg Pincus has acquired a minority stake in the company by investing approximately Rs 550 crore. (BS)
- ❖ Sugar mills in key cane producing states are likely to start crushing operations on time next month, Food Secretary Sudhir Kumar told reporters on Wednesday. (BS)
- ❖ HPCL-Mittal Energy Ltd (H MEL) fully restarted its refinery about two weeks ago, a top company official said, after an unplanned shutdown that lasted more than 100 days. (BS)
- ❖ Some of India's top companies including the Tatas, the Birlas and Mukesh Ambani's Reliance Industries have either sold their assets abroad or have asked bankers to find buyers this year in order to service their debt and to exit from unprofitable businesses. (BS)
- ❖ Dr Reddy's Laboratories Limited has reported a 16.83% decline in net profit at Rs 574.10 crore in the quarter ended September 2014 as compared to Rs 690.25 crore in the corresponding quarter last year. (BS)
- ❖ Public sector Oriental Bank of Commerce (OBC) reported 16 per cent growth in net profit at Rs 291.42 crore for the second quarter ended September 30. (BS)
- ❖ India has emerged as the fastest growing market for Norwegian telecom operator Telenor with its local arm, Uninor, posting highest revenue growth amongst all its units worldwide at 47% to reach about Rs 1,074 crore in the third quarter ended September 30. (BS)
- ❖ India's second largest public sector company Oil India Limited (OIL) is seeking more hydrocarbon concessions across the globe, including Brazil and Mexico. (BS)

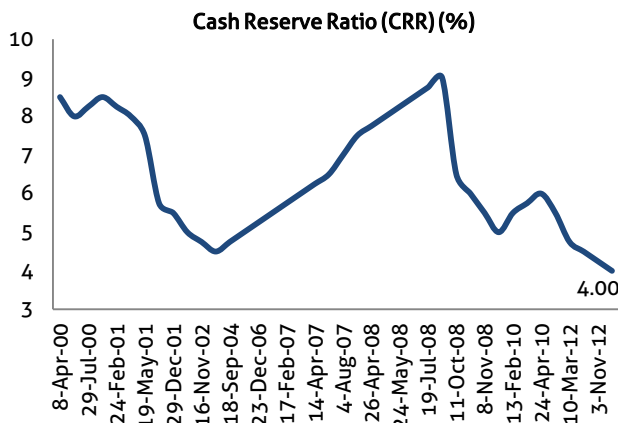
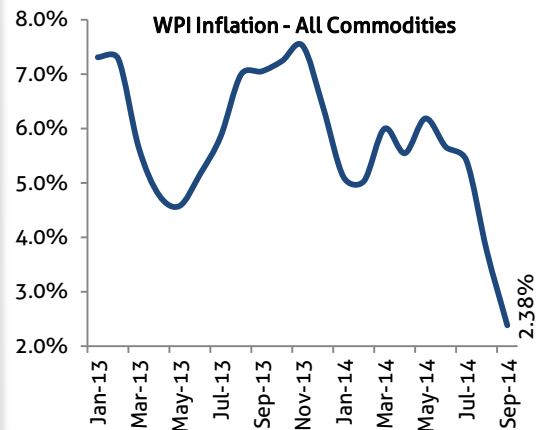
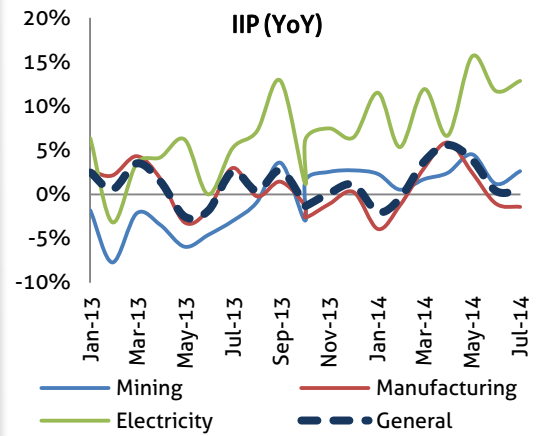
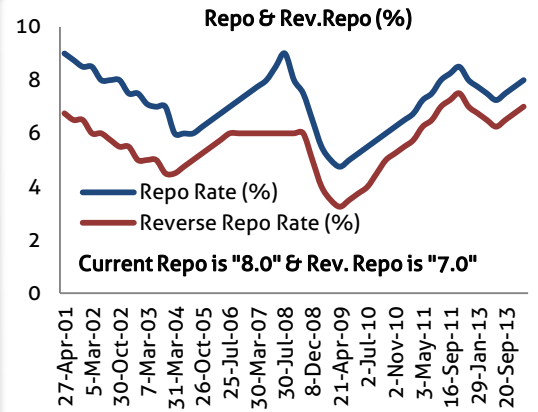
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2625	(0.0007)	(0.06)
GBP-USD	1.5983	(0.0029)	(0.18)
USD-JPY	108.98	0.09	0.08

Bond Markets	Closing	Chg
10-yr bond	8.44	1.4bps
Interbank call	7.91	5.14bps



## Domestic News (Cont...)

- ❖ Textile major Raymond reported a fall in net profit by 26 per cent to Rs 68 crore in second quarter of the current fiscal while net sales of the company saw a rise of 19 per cent to Rs 1471 crore. . (BS)
- ❖ Tata Communications, on Wednesday, launched hybrid cloudnetwork IZO for enterprises that could bring down cost of ownership by 30% for the enterprises. . (BS)
- ❖ Chrysler is recalling more than 566,000 SUVs and trucks because malfunctioning fuel heaters can cause fires, or a software glitch can disable the electronic stability contro. (BS)
- ❖ In an effort to make rural students in polytechnic colleges job-ready, the Karnataka government has announced a partnership with Toyota Motor Corporation (TMC), Japan, to implement and conduct the Toyota Technical Education Programme (TTEP) in selected colleges. . (BS)
- ❖ Grasim Industries, an Aditya Birla Group Company, reported 7.5% drop in net profit at Rs 416.38 crore for the July-September quarter due to higher interest and depreciation. . (BS)
- ❖ For Norwegian telecom operator Telenor, India has emerged as the fastest growing market globally.
- ❖ Chinese handset maker OPPO considers India as a key strategic market for the company and is collaborating with Flipkart and Amazon for online sales of its products. . (BS)
- ❖ Direct-to-home (DTH) service provider Dish TV India's standalone net loss widened to Rs 15.07 crore for the second quarter ended September 30, 2014 due to a provision earmarked for a 'disputed' license fee. . (BS)
- ❖ FMCG major Emami reported a net profit of Rs 92.76 crore in the the second quarter of the current fiscal, a rise of 16% from Rs 79.96 crore in the same period a year ago. . (BS)
- ❖ Country's fifth largest software services firm Tech Mahindra posted a marginal rise in net profit at Rs 719.7 crore for the quarter ended September 2014 on the back of growth in manufacturing and telecom verticals. . (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Oct-14	Himatsingka Seide Ltd	IDFC MUTUAL FUND	BUY	3199221	93.8
29-Oct-14	Bal Pharma Limited	SUNITHA KUMAR SHETH	BUY	296511	83.6
29-Oct-14	Vikas GlobalOne Ltd	ISHWAR CHAND MITTAL HUF	SELL	852043	17.4
29-Oct-14	Astec LifeSciences Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	122355	91.5
29-Oct-14	C.Mahendra Exports Ltd	PRATYAKSHYA SHAREBROKERS PVT LTD	SELL	610358	11.5

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Oct-14	REPCOHME	CREADOR I LLC	S	399,434	470.1
29-Oct-14	GSS	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND IV PVT LTD.	B	1,208,412	30.0
29-Oct-14	ASTECC	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	121,359	91.5
29-Oct-14	LAKSELEC	GAGANDEEP CREDIT CAPITAL PRIVATE LIMITED	S	20,000	475.6
29-Oct-14	BALPHARMA	SUNITHA KUMAR SHETH	B	96,566	83.4

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533229	BAJAJCORP	30-Oct-14	Interim Dividend - Rs.11.50	31-Oct-14
532732	KKCL	30-Oct-14	2nd Interim Dividend - Rs.7.50	31-Oct-14
532777	NAUKRI	30-Oct-14	Interim Dividend - Rs.1.00	31-Oct-14
517447	RSSOFTWARE	30-Oct-14	Interim Dividend - Rs.1.50	31-Oct-14
502090	SAGCEM	30-Oct-14	Interim Dividend - Rs.5.00	31-Oct-14
532776	SHIVAMAUTO	30-Oct-14	Stock Split from Rs. 10/- to Rs.2/-	31-Oct-14
505729	SINGER	30-Oct-14	Dividend - Rs.1.50	-
511218	SRTRANSFIN	30-Oct-14	Interim Dividend - Rs.4.00	31-Oct-14
500426	UTLINDS	30-Oct-14	Reduction of Capital	31-Oct-14
511072	DHFL	31-Oct-14	Interim Dividend - Rs.4.00	04-Nov-14
500696	HINDUNILVR	31-Oct-14	Interim Dividend - Rs.6.00	03-Nov-14
522241	MMFL-\$	03-Nov-14	Interim Dividend - Rs.3.00	05-Nov-14
500295	SSLT	03-Nov-14	Interim Dividend - Rs.-	05-Nov-14
532830	ASTRAL	05-Nov-14	Interim Dividend - Rs.0.15	08-Nov-14
531112	BELAGRO	05-Nov-14	Reduction of Capital	07-Nov-14
532504	NAVINFLUOR	05-Nov-14	Interim Dividend - Rs.7.50	07-Nov-14
532735	RSYSTEMS	05-Nov-14	3rd Interim Dividend - Rs.-	07-Nov-14
534927	EBFL	07-Nov-14	Right2:3	10-Nov-14
532899	KSCL	07-Nov-14	Interim Dividend - Rs.2.50	10-Nov-14
590065	IMPAL	10-Nov-14	Special Dividend - Rs.4.00	11-Nov-14
532424	GODREJCP	11-Nov-14	2nd Interim Dividend - Rs.-	12-Nov-14
523537	APMIN-\$	13-Nov-14	Interim Dividend - Rs.-	14-Nov-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Oct-14	USD	Services PMI (Oct)		58	58.9
27-Oct-14	USD	Pending Home Sales (MoM) (Sep)		0.50%	-1.00%
28-Oct-14	JPY	Retail Sales (YoY) (Sep)		0.60%	1.20%
28-Oct-14	USD	Durable Goods Orders (MoM) (Sep)		0.50%	-18.40%
28-Oct-14	USD	CB Consumer Confidence (Oct)		87	86
28-Oct-14	USD	Richmond Manufacturing Index (Oct)		11	14
29-Oct-14	JPY	Industrial Production (MoM) (Sep)		2.20%	-1.90%
29-Oct-14	GBP	BoE Consumer Credit (Sep)		0.800B	0.898B
29-Oct-14	GBP	Mortgage Lending (Sep)		2.00B	2.29B
29-Oct-14	USD	MBA 30-Year Mortgage Rate			4.10%
29-Oct-14	USD	Fed Funds Target Rate		0.25%	0.25%
30-Oct-14	GBP	Nationwide HPI (MoM) (Oct)		0.30%	-0.20%
30-Oct-14	EUR	Consumer Confidence (Oct)		-11	-11.4
30-Oct-14	EUR	Industrial Sentiment (Oct)		-6	-5.5
30-Oct-14	USD	Continuing Jobless Claims		2,350K	2,351K
30-Oct-14	USD	GDP (QoQ) (Q3)		3.00%	4.60%
30-Oct-14	USD	Initial Jobless Claims		283K	283K
31-Oct-14	JPY	Tokyo CPI (YoY) (Oct)		2.70%	2.90%
31-Oct-14	JPY	Unemployment Rate (Sep)		3.60%	3.50%
31-Oct-14	GBP	GfK Consumer Confidence (Oct)		-2	-1
31-Oct-14	JPY	Interest Rate Decision		0.10%	0.10%
31-Oct-14	EUR	CPI (YoY) (Oct)		0.40%	0.30%
31-Oct-14	EUR	Unemployment Rate (Sep)		11.50%	11.50%
31-Oct-14	USD	Core PCE Price Index (MoM) (Sep)		0.10%	0.10%
31-Oct-14	USD	Personal Income (MoM) (Sep)		0.30%	0.30%
31-Oct-14	USD	Chicago PMI (Oct)		60	60.5
31-Oct-14	USD	Michigan Consumer Sentiment (Oct)		86.4	86.4

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Oct-14	INR	M3 Money Supply (2wk)			12.60%
31-Oct-14	INR	Federal Fiscal Deficit (Sep)			3,979.29B
31-Oct-14	INR	Bank Loan Growth (2wk)			11.00%
31-Oct-14	INR	Deposit Growth (2wk)			13.10%
31-Oct-14	INR	FX Reserves, USD			313.68B
31-Oct-14	INR	Infrastructure Output (YoY) (Sep)			5.80%

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