

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6221	1.96	CNX IT	8822	0.44
Sensex	20929	1.74	BANK NIFTY	11242	4.35
DowJones	15680	0.72	S&P CNX 500	4741	1.81
Nasdaq	3952	0.31	CNX FMCG	17364	0.55
Hangseng	23076	1.00	CNX REALTY	170	2.71
Shanghai	2135	0.30	CNX AUTO	5154	2.36
Nikkei	14506	1.26	CNX ENERGY	7968	1.09
Strait Times	3212	0.11	CNX PHARMA	7508	1.50
Kospi	2055	0.18	Advances / Declines	BSE	NSE
Taiwan	8431	0.12	Advances	1292	677
FTSE	6775	0.73	Declines	1094	481
CAC	4278	0.62	Unchanged	171	58
DAX	9022	0.48	Total	2557	1216

Nifty Gainers		
Company	Price(Rs)	Chg(%)
MARUTI	1645.75	8.75
JPASSOCIAT	46.50	7.76
ICICIBANK	1078.50	6.26
INDUSINDBK	435.45	5.63
AXISBANK	1253.00	5.16

Nifty Losers		
Company	Price(Rs)	Chg(%)
RANBAXY	384.45	(0.90)
ITC	327.00	(0.29)
BHARTIARTL	338.95	(0.13)
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Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Birla Corp	8.77	0.01	1322
Balkrishna Inds- $\$$	9.61	0.09	106
Gateway Distr	5.42	0.06	89
Pidilite Inds	15.28	0.35	44
Supreme Inds	5.35	0.18	30

Indian Forex	Closing	Chg	% Chg
USD/INR	61.463	(0.040)	(0.07)
GBP/INR	98.986	(0.507)	(0.51)
EUR/INR	84.724	(0.158)	(0.19)
JPY/INR	63.010	0.000	0.00

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31100	(184)
Silver (Rs/1kg)	49263	(572)

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.6	(0.87)
Brent (US\$/BBL)	108.7	(0.38)
Gold (US/oz)	1340.6	(0.78)
Silver (US\$/oz)	22.4	(0.31)
Copper (US\$/MT)	7215.5	0.76
Alum (US\$/MT)	1849.0	0.54
Zinc(US\$/MT)	1939.0	0.83

ADR	Cl. Values	% Chg.
ICICI Bank	36.89	2.12
HDFC Bank	35.85	0.95
Infosys	54.11	0.19
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.83	0.69
Wipro	11.26	0.08
Tata Motors	31.00	0.42

Market Sensor

US market ended at record highs on Tuesday after economic data supported views that the Federal Reserve would keep its stimulus intact for several months. Dow Jones Industrial Average was up 0.72% or 111.42 points at 15680.35. Nasdaq Composite was up 0.31% or 12.21 points at 3952.34. Standard & Poor's 500 was up 0.56% or 9.84 points at 1771.95.

Indian market ended the previous trading session on a cheerful note shrugging off Repo hike by 25 bps. It was the unexpected cut in MSF by 25 bps while bolstered the market as the measure would enable to pump short term liquidity in the banking system despite repo hike. Nifty ended the previous trading session with a gain of 1.96% or 119.80 points at 6220.90. On Friday's trading session, FIIs bought net Rs.1103.04 Cr in cash market and sold net Rs 236.76 in derivative segment. Whereas, DII sold net Rs.894.04 Cr in cash segment.

Coming to today's trade Nifty might remain volatile with positive bias. Crucial intraday support seen at 6160 followed by 6110 while resistance exists at 6250 followed by 6280.

Global News

❖ Sales at most types of retailers, from electronics stores to restaurants, climbed in September, indicating households were sustaining the U.S. economic expansion before the government shutdown shook confidence. (Bloomberg)

❖ Home prices in 20 U.S. cities rose in August from a year ago by the most since February 2006 as stronger demand boosted values. (Bloomberg)

❖ Confidence among U.S. consumers declined in October by the most since August 2011 as the budget impasse and debt-ceiling negotiations in Washington took a toll on outlooks. (Bloomberg)

❖ Wholesale prices in the U.S. unexpectedly dropped in September as food costs retreated, an indication inflation remains tame. (Bloomberg)

❖ Japan's industrial output rose less than forecast in September, underlining the challenge for Prime Minister Shinzo Abe as he tries to stoke a sustained expansion in the world's third-biggest economy. (Bloomberg)

Economic News

❖ A delegation of European Parliamentarians of the International Trade Committee pushed the Indian government to pass the pending Insurance Laws (Amendment) Bill 2008 that seeks to raise foreign direct investment (FDI) cap in the sector from 26% to 49%. (BS)

❖ The Department of Telecommunications (DoT) is likely to take a decision on on spectrum base price for the third round of auction next week. The auction is scheduled for January 8, 2014. (BS)

❖ The Uttar Pradesh government directed private sugar mills in Uttar Pradesh to start crushing operations by the date corresponding to the last season. (BS)

❖ The Reserve Bank said it will implement the FSLRC's recommendations on consumer protection and will soon come out with consolidated instructions relating to consumer services in the financial sector. (BS)

❖ An inter-ministerial panel under the coal ministry has overruled an objection raised by Coal India Ltd (CIL) and recommended tapering coal supplies to power projects with a capacity of 4,350 Mw. (BS)

❖ BJP's prime ministerial candidate and Chief Minister of Gujarat Narendra Modi emphasised the need for 'think tanks' for cracking day-to-day business issues and suggest business transformation (BS)

❖ Disagreeing with Reserve Bank's projection on the price situation, former RBI Governor and PM's Economic Advisory Council chairman CRangarajan said WPI and CPI may not be as high as being projected by the central bank. (BS)

❖ A high-level panel chaired by former RBI Governor Bimal Jalan that will scrutinise applications for new bank licences will hold its first meeting on November 1. (BS)

❖ Wary of cyber snooping, the government could ban e-mail services such as Gmail and Yahoo for official communications by December this year in a move to safeguard its critical and sensitive data (BS)

❖ The government efforts to quickly calm soaring onion prices are unlikely to succeed as heavy rains have damaged the crop and delayed harvesting, a worry for the ruling Congress party which is struggling to control inflation as elections loom. (BS)

❖ The Telecom Commission has postponed the meeting that was scheduled. TC is yet to finalise the next date for the meeting. (BS)

❖ The Reserve Bank of India said that it expects the economy to recover by the end of the current fiscal year. (BS)

Domestic News

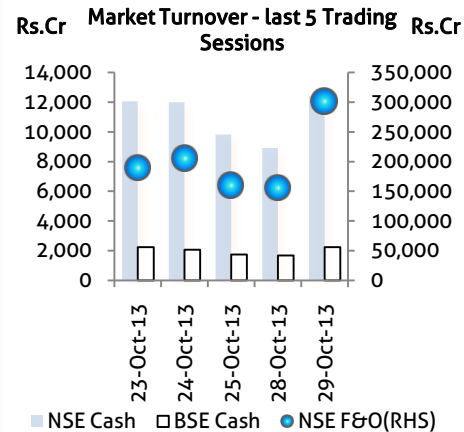
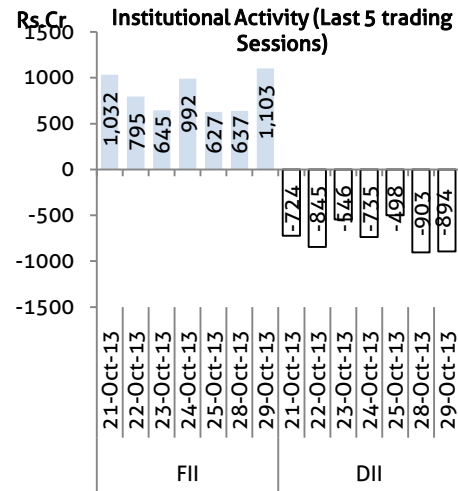
❖ Tata Communications reported a net profit of Rs 80.36 crore for the quarter ended September 30, 2013, on the back of growth in managed services and voice offerings. (BS)

❖ Coking coal-maker Gujarat NRE Coke Ltd said it has initiated the process of corporate debt restructuring (CDR), a month after the auditor's comment on its Australian subsidiary, Gujarat NRE Coking Coal. (BS)

❖ State owned Public sector lender Bank of Maharashtra (BoM) has reported net profit of Rs 46.85 crore for the year ended September, 30, 2013 as compare to Rs 166 crore, down 71.78% over the previous year. Total income for the quarter grew 31.32% to Rs 3196.56 crore as compared to Rs 2,434 crore. (BS)

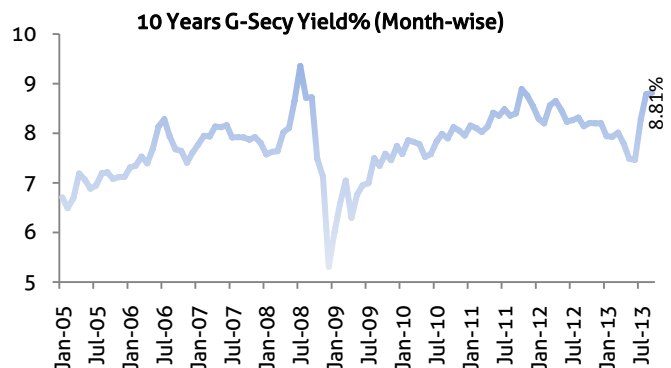
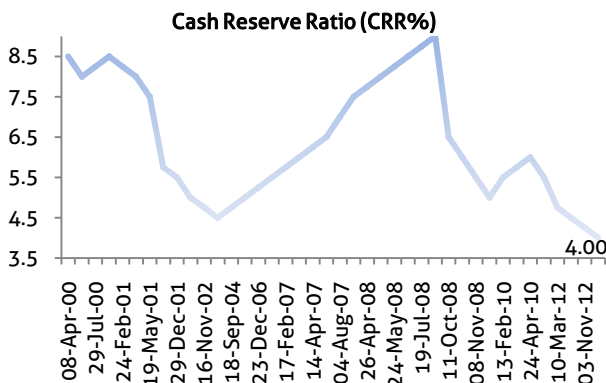
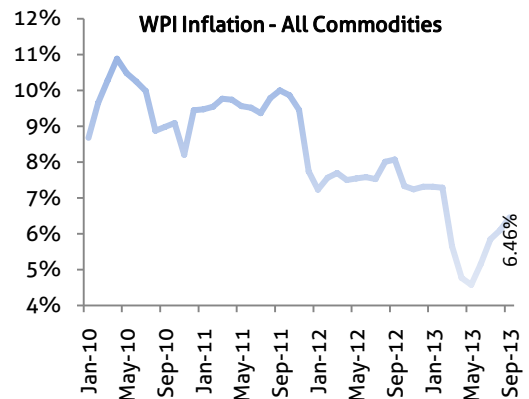
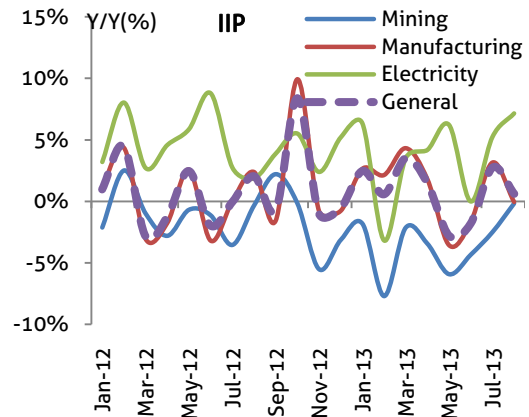
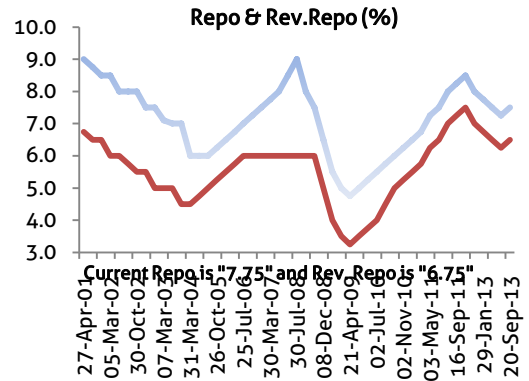
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3737	(0.0008)	(0.06)
GBP-USD	1.6037	(0.0010)	(0.06)
USD-JPY	98.22	0.02	0.03

Bond Markets	Closing	Chg
10-yr bond	8.54	-1.3 bps
Interbank call	8.94	-2.0 bps



Domestic News (Cont...)

- ❖ makerRanbaxy Laboratories reported a loss of Rs 454.16 crore for the third quarter ended September 30, against a profit of Rs. 750 crore a year earlier. (BS)
- ❖ Shriram Transport Finance reported a marginal decline in its consolidated net profits at Rs 351.93 crore for the second quarter of this fiscal. (BS)
- ❖ TVS Motor Company is expecting that the company, on a stand-alone basis, would be debt free by next year. The company is also infusing a capex of Rs 200 crore this year for its new product launches, scaling up of three wheeler capacity and its joint venture with BMW. (BS)
- ❖ Auto major Tata Motors launched an upgraded version of its entry level sports utility vehicle Tata Sumo Gold, with price starting from Rs 5.93 lakh onwards (ex-showroom, New Delhi). (BS)
- ❖ Amid reports that the US authorities may slap a 'record fine' of \$35 million on Infosys for immigration violation, the information technology (IT) major Tuesday said no resolution has yet been finalised in the case. (BS)
- ❖ The offer to sell over 1.1 crore shares by promoters of realty firm Omaxe was under-subscribed as the company received bids for only about 37% of the total quantity put up for sale. (BS)
- ❖ FMCG firm Marico Ltd posted 23.27% increase in consolidated net profit at Rs 105.86 crore for the second quarter ended September 30, 2013-14, driven by lower expenses and increase in other income.
- ❖ Mangalore Refinery and Petrochemicals Ltd (MRPL) reported an 80% drop in its September quarter net profit as earnings from processing crude oil declined. (BS)
- ❖ With volume growth of six% in the April-September period, the Indian Railways is expected to surpass its Budget loading target for this financial year. This is in contrast to last year's performance, when it fell short of its Budget estimate by 15 million tonnes (mt). (BS)
- ❖ Rural Electrification Corp Ltd (REC) has invited bids on Wednesday to raise at least Rs 500 crore through an issue of five-year bonds, two sources with direct knowledge of the deal said. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Oct-13	BF Utilities Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	207723	258.7
29-Oct-13	BF Utilities Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	207844	260.34

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29/10/2013	Beryl Drugs	SAURABH RASIKLAL GANDHI	S	27,000	23.18
29/10/2013	Bonanza Inds	KISHOREKUMAR FUTARMAL JAIN	S	10,000	146
29/10/2013	CJ Gelatine	SANJEEV SIKKA	B	26,025	10.93
29/10/2013	Compact Disc	SEENGAL CAPITAL ADVISORS PVT LTD	S	100,000	1.71
29/10/2013	Essen Supp	VASTAV DEALERS PRIVATE LIMITED	S	50,000	16.25

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
513729	ARO Granite-₹	30-Oct-13	BONUS 1:2	31-Oct-13
532777	Info Edge India	30-Oct-13	Interim Dividend - Rs.1.00	31-Oct-13
500355	Rallis India	30-Oct-13	Interim Dividend - Rs.1.00	31-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.0.65	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.4.50	01-Nov-13
532345	Gati	31-Oct-13	Final Dividend - Rs.0.60	-
507815	Gillette India	31-Oct-13	Dividend - Rs.15.00	-
524226	Gujarat Ambuj Ex	31-Oct-13	Interim Dividend - Rs.0.70	01-Nov-13
500696	Hindustan Unilever	31-Oct-13	Interim Dividend - Rs.5.50	01-Nov-13
535789	IBUL HSG FIN	31-Oct-13	2nd Interim Dividend - Rs.7.00	02-Nov-13
500106	IFCI	31-Oct-13	Dividend - Rs.1.00	-
532832	Indiabulls Real Est	31-Oct-13	2nd Interim Dividend - Rs.1.00	01-Nov-13
532960	Indiabulls Sec	31-Oct-13	2nd Interim Dividend - Rs.1.00	01-Nov-13
524494	IPCA Lab	31-Oct-13	Interim Dividend - Rs.2.50	01-Nov-13
532889	KPR Mill	31-Oct-13	Interim Dividend - Rs.4.00	01-Nov-13
532892	Motilal Oswal	31-Oct-13	Interim Dividend - Rs.1.00	01-Nov-13
512105	Shree Nath Comm	31-Oct-13	Consolidation of Shares	01-Nov-13
523023	Sinclairs Hotel-₹	31-Oct-13	Buy Back of Shares	01-Nov-13
520056	Sundaram Clayton	31-Oct-13	Interim Dividend - Rs.-	04-Nov-13
531531	Hatsun Agro	01-Nov-13	Interim Dividend - Rs.-	05-Nov-13
531642	Marico	01-Nov-13	1st Interim Dividend - Rs.-	05-Nov-13
531642	Marico	01-Nov-13	Scheme of Arrangement	05-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Oct-13	GBP	CBI Distributive Trades Survey		33	34
28-Oct-13	USD	Industrial Production (MoM)		0.40%	0.40%
28-Oct-13	USD	Pending Home Sales (MoM)		0.10%	-1.60%
28-Oct-13	USD	Dallas Fed Mfg Business Index			12.8
29-Oct-13	GBP	BoE Consumer Credit		0.70B	0.60B
29-Oct-13	USD	PPI (MoM)		0.20%	0.30%
29-Oct-13	USD	Retail Sales (MoM)		0.10%	0.20%
29-Oct-13	USD	Business Inventories (MoM)		0.30%	0.40%
29-Oct-13	USD	CB Consumer Confidence		75.3	79.7
30-Oct-13	JPY	Industrial Production (MoM)		1.80%	-0.90%
30-Oct-13	EUR	Consumer Confidence		-15	-14.9
30-Oct-13	EUR	Industrial Sentiment		-7	-6.7
30-Oct-13	USD	ADP Nonfarm Employment Change		150K	166K
30-Oct-13	USD	CPI (MoM)		0.20%	0.10%
30-Oct-13	USD	GDP (QoQ)		2.00%	2.50%
31-Oct-13	JPY	Manufacturing PMI			52.5
31-Oct-13	GBP	GfK Consumer Confidence		-8	-10
31-Oct-13	GBP	Nationwide HPI (MoM)		0.70%	0.90%
31-Oct-13	EUR	Unemployment Rate		12.00%	12.00%
31-Oct-13	USD	Core PCE Price Index (MoM)		0.20%	0.20%
31-Oct-13	USD	Employment Cost Index (QoQ)			0.50%
31-Oct-13	USD	Initial Jobless Claims		340K	350K
31-Oct-13	USD	Personal Spending (MoM)		0.20%	0.30%
31-Oct-13	USD	Chicago PMI		55	55.7
01-Nov-13	CNY	Chinese Manufacturing PMI			51.1
01-Nov-13	GBP	Manufacturing PMI		56.2	56.7
01-Nov-13	USD	Construction Spending (MoM)			
01-Nov-13	USD	ISM Manufacturing Index		55	56.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Oct-13	INR	Indian Interest Rate Decision		7.50%	7.50%
30-Oct-13	INR	Indian M3 Money Supply			13.20%
01-Nov-13	INR	HSBC Markit Manufacturing PMI			49.6
01-Nov-13	INR	Indian Bank Loan Growth			17.70%

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