

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7943	0.75	CNX IT	11123	0.72
Sensex	26128	0.65	BANK NIFTY	17371	1.96
DowJones	17798	(0.08)	S&P CNX 500	6687	0.63
Nasdaq	5128	0.22	CNX FMCG	20436	0.27
Hangseng	22037	(0.14)	CNX REALTY	3080	0.30
Shanghai	3439	0.09	CNX AUTO	8444	(0.01)
Nikkei	19807	(0.38)	CNX ENERGY	8285	(0.47)
Strait Times	2872	0.46	CNX PHARMA	3567	0.89
Kospi	1997	(1.60)	Advances / Declines	BSE	NSE
Taiwan	8272	(1.51)	Advances	1383	787
FTSE	6375	(0.28)	Declines	1275	721
CAC	4930	(0.32)	Unchanged	211	69
DAX	11294	(0.24)	Total	2869	1577

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BANKBARODA	179.30	5.44
HINDALCO	77.75	3.53
PNB	144.25	3.07
SBIN	249.60	2.93
BOSCHLTD	18900.00	2.46

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	143.35	(2.38)
TATAMOTORS	418.00	(1.51)
CAIRN	136.70	(0.98)
RELIANCE	979.50	(0.93)
LUPIN	1822.85	(0.72)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MINDACORP	19.75	2.7	7
GENUSPOWER	13.77	3.0	5
WELCORP	14.80	3.3	5
SKSMICRO	5.88	1.5	4
VIVIMEDLAB	2.23	0.6	4

Indian Forex	Closing	Chg	% Chg
USD/INR	66.750	0.200	0.30
GBP/INR	100.680	0.035	0.03
EUR/INR	70.876	0.179	0.25
JPY/INR	54.530	0.230	0.42

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25200	(113)
Silver (Rs/1kg)	33600	(380)

Commodities	Price	% Chg.
Crude (US\$/BBL)	41.8	(1.67)
Brent (US\$/BBL)	44.8	(1.45)
Gold (US/oz)	1053.0	(1.53)
Silver (US\$/oz)	14.0	(1.13)
Copper (US\$/MT)	4636.0	(0.66)
Alum (US\$/MT)	1479.5	0.61
Zinc(US\$/MT)	1541.5	(3.75)

ADR	Cl. Values	% Chg.
ICICI Bank	8.15	0.07
HDFC Bank	58.28	1.09
Infosys	16.47	0.30
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.94	(2.80)
Wipro	11.94	0.16
Tata Motors	31.03	1.03

Market Sensor

US market ended narrowly mixed in light volume trade Friday, under some pressure from declines in Disney and oil prices as investors eyed Black Friday shopping results. Dow Jones Industrial Average was down 0.08% or 14.90 points at 17798.49. Nasdaq Composite was up 0.22% or 11.38 points at 5127.52 Standard & Poor's 500 was up 0.06% or 1.24 points at 2090.11.

Indian equity market upheld its positive bias for second day in a row and gained over half a percent despite mixed global cues. Clearance of GST bill in the prevailing winter session holds prominence

Currently and with opposition parties coming out in support, it's likely that this bill will be through soon. Nifty ended the previous day with a gain of 0.67% or 52.20 points at 7883.80. On Friday's trading session, FIIs sold net Rs.519.25 Cr in cash market and bought net Rs.3528.79 in derivative segment. Whereas, DII bought net Rs.900.48 Cr in cash segment.

Global News

❖ Some African countries may seek to renegotiate repayment of existing debts to China as a way of helping their economies hit by lower crude and commodity prices, but will not turn down offers of new loans by the Asian giant at a summit this week. (Reuters)

❖ Profits earned by Chinese industrial companies fell 4.6 percent in October from a year earlier, declining for the fifth consecutive month as the world's second-largest economy slows and industries deal with overcapacity. (Reuters)

❖ The Federal Reserve bought \$5.974 billion of agency mortgage-backed securities in the week from Nov. 19 to Nov. 25, compared with \$8.399 billion purchased the previous week, the New York Federal Reserve Bank said on Friday. (Reuters)

❖ British consumer morale has slipped to its lowest level in six months and growth among services companies cooled, according to two surveys that suggested to a further moderation of economic growth. (Reuters)

❖ Japanese household spending unexpectedly fell in October for a second straight month, even as unemployment hit a two-decade low, underscoring the challenge facing premier Shinzo Abe in persuading reluctant companies to boost wages. (Reuters)

Economic News

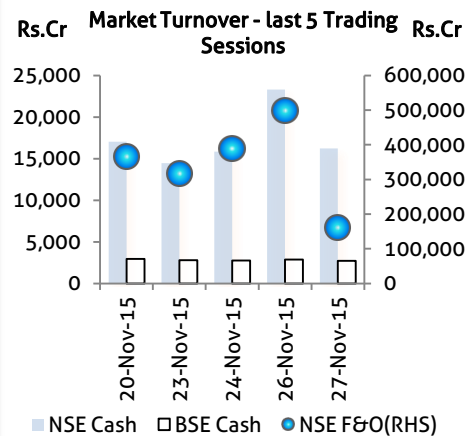
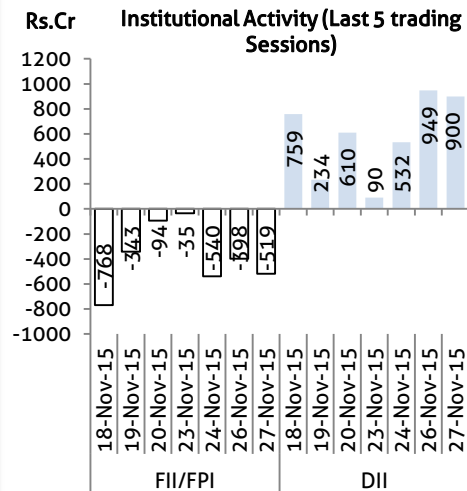
- ❖ Reaching out to main opposition, Prime Minister Narendra Modi invited Congress President Sonia Gandhi and Manmohan Singh to discuss important issues like passage of Goods and Services Tax (GST) Bill in the current session of parliament. (BS)
- ❖ India and Japan have exchanged notes for Japan's Official Development Loan Assistance worth Rs 5,536 crore to India for Chennai Metro Rail Project (IV) and Ahmedabad Metro Project. (BS)
- ❖ Keen to revive investor interest in oil and gas sector, Petroleum Minister Dharmendra Pradhan promised policy interventions to make the sector fair, transparent and attractive to investors. (BS)
- ❖ The National Highways Authority of India (NHA) approved a pilot project for developing greenbelts along the national highways (NHs). (BS)
- ❖ The gold bond scheme has evoked "excellent response" with the government receiving 63,000 applications for purchase of bonds worth Rs 246 crore in the first tranche, a top official has said. (BS)
- ❖ Domestic ratings firm IcrA expects India's economy to expand with a mild uptick to 7.4% in current fiscal. (BS)
- ❖ Concerned over slowing global demand and declining exports, Finance Minister Arun Jaitley underlined the need for creating an ecosystem to boost shipments to the markets overseas. (BS)
- ❖ According to the National Commission for Women (NCW), there is a noticeable rise in sexual harassment at the workplace. (BS)
- ❖ Janata Dal (United) president Sharad Yadav lauded Prime Minister Narendra Modi's initiative to invite Congress president Sonia Gandhi and his predecessor Dr Manmohan Singh to discuss the GST Bill. (BS)
- ❖ The government looks to private sector to provide the major push towards employment in urban areas and will help accordingly, union minister for heavy industries and public enterprise Anant Geete said on Friday. (BS)
- ❖ India needs more than Rs 9 lakh crore (\$ 140 billion) in energy investments per year by 2040 as it is set to contribute more than any other country to the rise in global energy demand, the International Energy Agency (IEA) said. (BS)

Domestic News

- ❖ The Securities and Exchange Board of India (Sebi) on Friday slapped a penalty of Rs 15 lakh on the United Breweries Holding Ltd (UBHL) for non-disclosure of pledged shares. (BS)
- ❖ In recent weeks, Tech in Asia asserted that Southeast Asia's business landscape will soon belong to the generation that came of age at the turn of the millennium. (BS)
- ❖ The Gateway Hotel, an upscale brand of hotels from Taj Hotels and Resorts & Palaces, is all set to hit the accelerator as it prepares for two more launches before the end of this fiscal year. (BS)
- ❖ Mahindra First Choice Services (MFCS), a wholly-owned subsidiary of Mahindra & Mahindra Ltd, plans to tap tier-II towns like Bhopal by offering multi-brand car workshops. (BS)

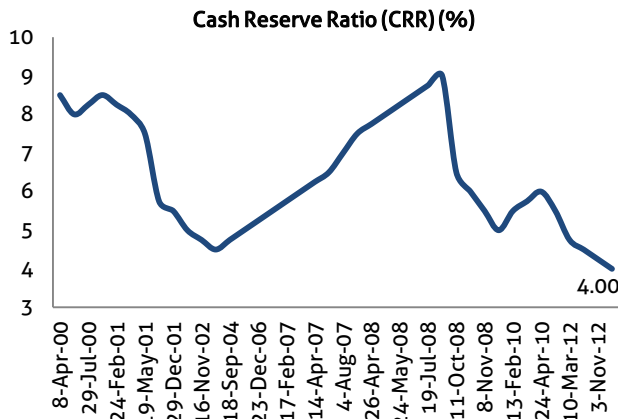
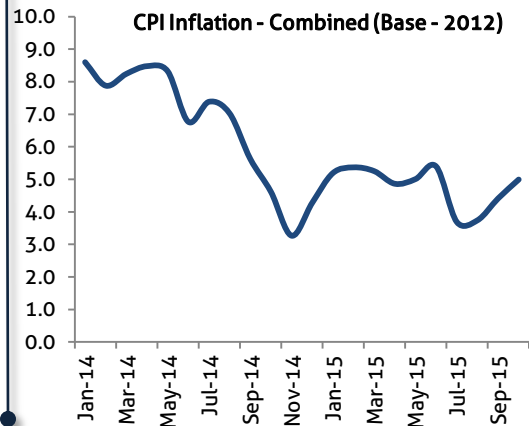
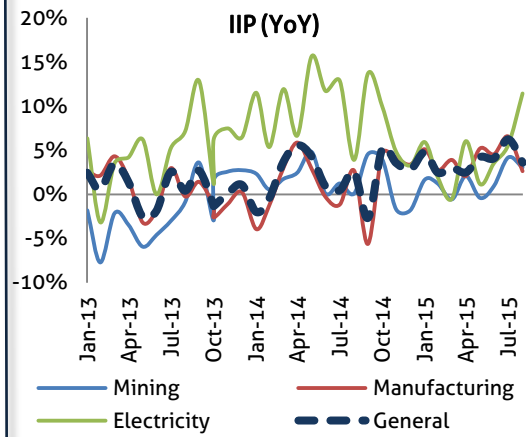
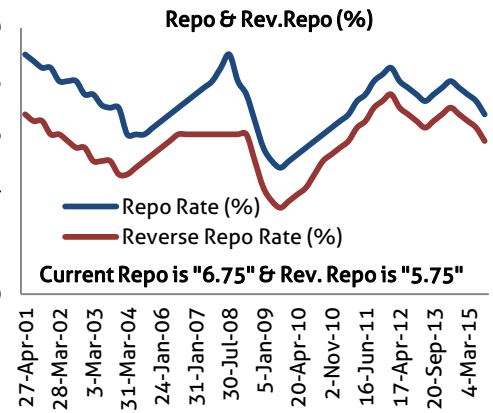
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0581	(0.0013)	(0.12)
GBP-USD	1.5024	(0.0007)	(0.05)
USD-JPY	122.75	(0.0600)	(0.05)

Bond Markets	Closing	Chg
10-yr bond	7.88	2.90 bps
Interbank call	6.75	-5.31 bps



Domestic News (Cont...)

- ❖ RedMart seems ready to launch a series of new delivery-focused products, Tech in Asia has learned. (BS)
- ❖ Singapore is perhaps the most proactive government in the world when it comes to developing the tech industry: (BS)
- ❖ Hyderabad-based IVRCL Limited has made an allotment of 24.27 million equity shares of Rs 2 each at issue price of Rs 24.39 per share on Friday to the CDR (corporate debt restructuring) lenders who have signed the master restructuring agreement last year. (BS)
- ❖ Carmaker Maruti Suzuki announced its brand S-Cross' association with International Premier Tennis League (IPTL) franchise Micromax Indian Aces on Friday. (BS)
- ❖ Non-resident Indian (NRI) billionaire and philanthropist Manoj Bhargava on Friday revealed the centrepiece of his affordable and clean energy project, an electricity-generating hybrid bicycle called 'Free Electric'. (BS)
- ❖ Siemens' net dipped by 49.8% to Rs 219.13 crore in Q4 of financial year 2015 ended September 30 compared to Rs 436.78 crore for corresponding period last year. (BS)
- ❖ Thomas Cook will raise Rs 125 crore through preference shares to part finance the acquisition of Kuoni's India business. (BS)
- ❖ The infrastructure company IVRCL Limited is likely to hold a board meeting next week to discuss the possible demerger of property development and EPC business into a separate entity as it seeks to restructure its business operations for improving revenue prospects. (BS)
- ❖ Steel companies in Odisha have hailed the state government's recent move to slash rates for mineral transportation and bringing it to a level comparable to other mineral states. (BS)
- ❖ Redington India announced that Redington Gulf FZE (RGF), a step down subsidiary of the company, is entering into a definitive agreement to acquire 70 per cent stake in Turkey-based Linkplus. (BS)
- ❖ HSBC Holdings Plc will shut its private banking business in India, a spokesman said, marking the exit of another foreign bank from the cut-throat business in Asia's third-largest economy. (BS)
- ❖ More than 9,200 new business jets are expected to be delivered in the next ten years at a cost of USD 270 billion, an annual global business aviation outlook report has said. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Nov-15	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	5013990	14.5
27-Nov-15	Mukta Arts Ltd	VAISHALI PRAGNESH PANDYA	SELL	122591	49.3
27-Nov-15	Lumax Automotive Systems	BP FINTRADE PRIVATE LIMITED	SELL	55742	60.1
27-Nov-15	Celestial Biolabs Limited	SHAH PRATIK KIRITKUMAR	SELL	116177	24.0
27-Nov-15	Sudar Industries Limited	MURUGAN MUTHIAH THEVAR	SELL	574656	3.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Nov-15	GOKUL	KAIZEN COMTRADE LLP	S	750,000	17.9
27-Nov-15	SPS	PRAMOD PREMCHAND SHAH	B	80,000	85.0
27-Nov-15	ADIFINCHM	HEMANT NAVINCHANDRA SHAH	S	874,687	213.0
27-Nov-15	SUBEX	WAY2WEALTH SECURITIES P LTD	B	1,523,089	14.2
27-Nov-15	PMCFIN	FAMOUS INVESTMENT CONSULTANTS PRIVATE LIMITED	S	2,500,000	0.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533353	IPRU1073	02-Dec-15	Temporary Suspension	03-Dec-15
533355	IPRU1074P	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533355	IPRU1074P	02-Dec-15	Temporary Suspension	03-Dec-15
533357	IPRU1304	02-Dec-15	Temporary Suspension	03-Dec-15
533359	IPRU1305P	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533359	IPRU1305P	02-Dec-15	Temporary Suspension	03-Dec-15
533356	IPRU1688	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533356	IPRU1688	02-Dec-15	Temporary Suspension	03-Dec-15
533360	IPRU1689	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533360	IPRU1689	02-Dec-15	Temporary Suspension	03-Dec-15
535031	IPRU8063	02-Dec-15	Temporary Suspension	03-Dec-15
535032	IPRU8064	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
535032	IPRU8064	02-Dec-15	Temporary Suspension	03-Dec-15
535033	IPRU8117	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
535033	IPRU8117	02-Dec-15	Temporary Suspension	03-Dec-15
538212	SHARPINV	02-Dec-15	Stock Split From Rs.10/- to Rs.1/-	03-Dec-15
524576	VIVIDIND	02-Dec-15	Stock Split From Rs.10/- to Rs.5/-	03-Dec-15
513723	HIMGRANI	03-Dec-15	Buy Back of Shares	04-Dec-15
520051	JAMNAAUTO	03-Dec-15	Stock Split From Rs.10/- to Rs.5/-	04-Dec-15
535648	JUSTDIAL	03-Dec-15	Buy Back of Shares	04-Dec-15
531900	CCLINTER	04-Dec-15	Consolidation of Shares	07-Dec-15
522165	INDSILHYD	08-Dec-15	Dividend - Rs. - 1.2000	-

Global Economic Calendar

Date	Curr.	Event	Forecast	Previous
23-Nov-15	JPY	Manufacturing PMI (Nov)		52.4
23-Nov-15	EUR	Manufacturing PMI (Nov)	52.3	52.3
23-Nov-15	EUR	Services PMI (Nov)	54.1	54.1
23-Nov-15	USD	Chicago Fed National Activity (Oct)		-0.37
23-Nov-15	USD	Manufacturing PMI (Nov)	53.9	54.1
23-Nov-15	USD	Existing Home Sales (Oct)	5.40M	5.55M
24-Nov-15	USD	GDP (QoQ) (Q3)	2.00%	1.50%
24-Nov-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Sep)	5.20%	5.10%
24-Nov-15	USD	CB Consumer Confidence (Nov)	99.5	97.6
25-Nov-15	USD	MBA 30-Year Mortgage Rate		4.18%
25-Nov-15	USD	Continuing Jobless Claims		2,175K
25-Nov-15	USD	Core PCE Price Index (MoM) (Oct)	0.20%	0.10%
25-Nov-15	USD	Durable Goods Orders (MoM) (Oct)	1.50%	-1.20%
25-Nov-15	USD	Initial Jobless Claims		271K
25-Nov-15	USD	Personal Spending (MoM) (Oct)	0.30%	0.10%
25-Nov-15	USD	Services PMI (Nov)	55	54.8
25-Nov-15	USD	Michigan Consumer Expectations (Nov)	85.7	85.6
25-Nov-15	USD	New Home Sales (Oct)	500K	468K
27-Nov-15	JPY	Household Spending (YoY) (Oct)	0.10%	-0.40%
27-Nov-15	JPY	National CPI (YoY) (Oct)		
27-Nov-15	JPY	Tokyo CPI (YoY) (Nov)		0.10%
27-Nov-15	JPY	Unemployment Rate (Oct)	3.40%	3.40%
27-Nov-15	GBP	GfK Consumer Confidence (Nov)	3	2
27-Nov-15	GBP	Business Investment (YoY) (Q3)		3.10%
27-Nov-15	GBP	GDP (YoY) (Q3)	2.30%	2.30%
27-Nov-15	EUR	Business Climate (Nov)	0.4	0.4
27-Nov-15	EUR	Consumer Confidence (Nov)	-8	-7.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Nov-15	INR	M3 Money Supply (2wk)			
27-Nov-15	INR	Bank Loan Growth (2wk)			9.00%
27-Nov-15	INR	Deposit Growth (2wk)			11.10%

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