

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6074	(0.76)	CNX IT	9879	(0.18)
Sensex	20498	(0.72)	BANK NIFTY	10153	(2.73)
DowJones	15849	0.70	S&P CNX 500	4675	(0.96)
Nasdaq	4123	1.77	CNX FMCG	16763	(0.84)
Hangseng	22035	(0.48)	CNX REALTY	152	(2.82)
Shanghai	2033	(0.82)	CNX AUTO	5021	0.21
Nikkei	15015	0.05	CNX ENERGY	7450	(0.97)
Strait Times	3027	(0.68)	CNX PHARMA	7683	(0.42)
Kospi	1941	1.26	Advances / Declines	BSE	NSE
Taiwan	8463	(1.58)	Advances	865	200
FTSE	6538	(0.09)	Declines	1715	801
CAC	4180	0.55	Unchanged	129	27
DAX	9373	0.39	Total	2709	1028

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	363.20	3.26
BHARTIARTL	308.60	2.22
GAIL	351.00	1.45
HCLTECH	1440.00	1.24
M&M	871.10	1.06

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	517.25	(4.29)
BANKBARODA	532.35	(4.22)
DLF	135.25	(4.15)
SBIN	1518.05	(3.53)
HEROMOTOCO	2002.00	(3.36)

Market Sensor

US market scored its biggest gain in more than a month on Thursday as Facebook led a tech rally and data showed the US economy was on solid footing in the fourth quarter. The Dow Jones industrial average rose 109.82 points or 0.70 percent, to end at 15,848.61. The S&P 500 gained 19.99 points or 1.13 percent, to finish at 1,794.19, its biggest daily percentage gain since December 18. The Nasdaq Composite added 71.69 points or 1.77 percent, to close at 4,123.13, its best daily percentage rise since October 10.

Indian equity market ended the previous trading session a tad lower as F&O expiry session turned out to be another disappointing session for the Indian equity indices which got pounded by over half percentage point. Though, the benchmark equity indices went on to stage a swift recovery in the last leg of trade on Thursday after suffering hefty pounding through the first half. Weakness in Indian rupee against dollar too dampened the investors' confidence. Nifty lost 46.55 points or 0.76% to settle at 6,073.70. FII sold net Rs.430 Cr in cash market and DII bought net Rs.132 Cr in cash segment.

Coming to today's trade day support level is defined by the double bottom formation around 5970 and the 200 days EMA around 5995. A closing above 6170 would take it back into the upper band that it had been moving in.

Global News

❖Euro-area economic confidence increased for a ninth month in January, led by the services industry, adding to evidence that the 18-nation currency bloc's recovery is gaining traction. (bloomberg)

❖The European Parliament's environment committee agreed to accelerate the adoption of a rescue plan for the bloc's emissions market, which the European Commission wants to start as soon as possible. (bloomberg)

❖Applications for unemployment benefits in the U.S. rose more than forecast last week to the highest level in more than a month, partly reversing a post-holiday slump. (bloomberg)

❖The last time U.K. mortgage approvals were this high, lender Northern Rock Plc hadn't yet collapsed, Gordon Brown was prime minister, and U.S. investment banks Bear Stearns Cos. and Lehman Brothers Holdings Inc. were still in business. (bloomberg)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
DFM Foods	9.99	0.04	265
Alstom T&D	3.06	0.05	61
Eicher Motors	0.25	0.01	38
National Bldg Const Corporation Bank	4.85	0.22	22
	2.64	0.14	19

Indian Forex	Closing	Chg	% Chg
USD/INR	62.734	0.533	0.86
GBP/INR	103.868	0.752	0.73
EUR/INR	85.608	0.644	0.76
JPY/INR	61.220	1.000	1.66

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29875	225
Silver (Rs/1kg)	43891	(249)

Commodities	Price	% Chg.
Crude (US\$/BBL)	98.2	0.63
Brent (US\$/BBL)	107.9	(0.06)
Gold (US/oz)	1243.2	(1.54)
Silver (US\$/oz)	19.2	(2.05)
Copper (US\$/MT)	7155.0	(0.75)
Alum (US\$/MT)	1686.0	(1.37)
Zinc(US\$/MT)	1963.5	(1.87)

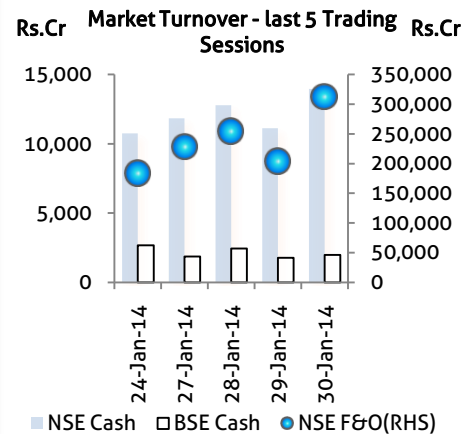
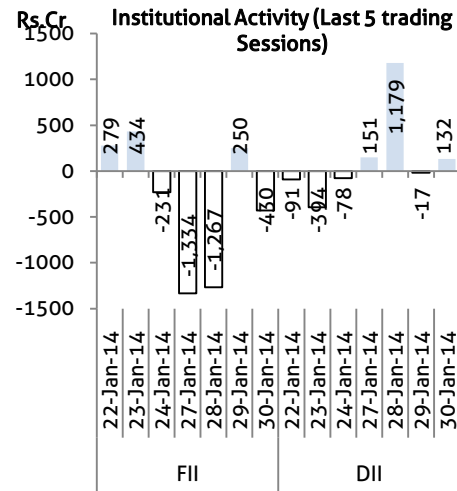
ADR	Cl. Values	% Chg.
ICICI Bank	32.54	0.54
HDFC Bank	31.47	0.45
Infosys	59.26	0.91
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	41.72	(0.12)
Wipro	13.06	0.18
Tata Motors	28.36	0.26

Economic News

- ❖ The State of Tamil Nadu is planning to take up a detailed project report for Phase II of the Chennai Metro Rail Project. (BS)
- ❖ The state of Tamil Nadu has put in place A legislative framework to deal with Public-Private-Partnership projects in the form of the Tamil Nadu Transparency in Tenders (PPPProcurement) Rules. (BS)
- ❖ The Cabinet Committee on Economic Affairs did not take up the issue of 61 coal blocks allotted to private companies such as Tata Steel, JSPL and Hindalco, which have been unable to develop the mines within the stipulated timeframe. (BS)
- ❖ The Union Cabinet decided to increase the cap on LPG from nine to 12, keeping it in a model of one cylinder a month. Meanwhile, the ambitious direct benefit transfer system on LPG is put on hold. (BS)
- ❖ The total number of telephone subscribers in the country rose marginally in November to 91.01 crore. (BS)
- ❖ Rubber and tyre industry has asked the government for keeping strategic reserve of natural rubber under a policy framework to meet exigencies. (BS)
- ❖ A ministerial panel recommended increase in fixed cost paid to urea by Rs 350 per tone but there will be no increase in the rate of crop nutrient for farmers as government will subsidise the additional cost, pegged at Rs 900 crore. (BS)
- ❖ Bit by bit India's export basket is tilting in favour of high value added sectors such as automobiles, pharmaceuticals and capital goods and away from traditional manufacturing exports such as textile and gems & jewellery. The latter now accounts for less than a quarter of India's total merchandise exports (23.6%) down from 39.2% in FY13. (BS)
- ❖ an interim stay on Government's decision to privatise the Chennai Airport. The Court has given an interim stay, restraining the Government of India, Airport Authority of India and others from proceeding on the Request for Qualification (RFQ) invited from private parties. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3554	(0.0001)	(0.01)
GBP-USD	1.6485	0.0000	0.00
USD-JPY	102.73	0.01	0.01

Bond Markets	Closing	Chg
10-yr bond	9.06	9.1 bps
Interbank call	8.09	-5.0 bps

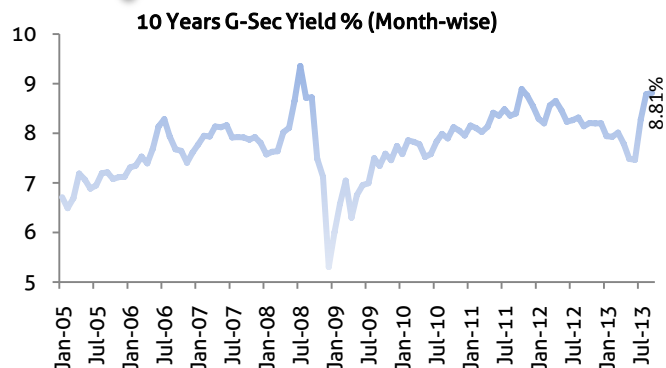
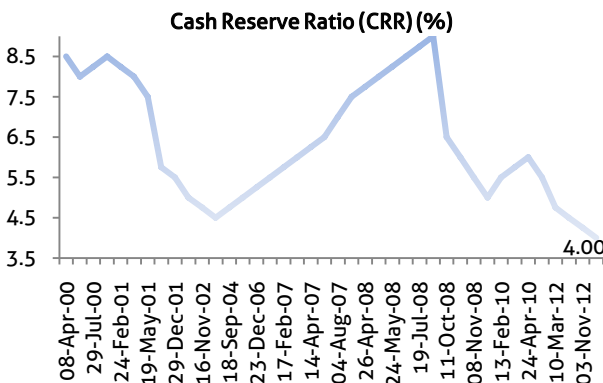
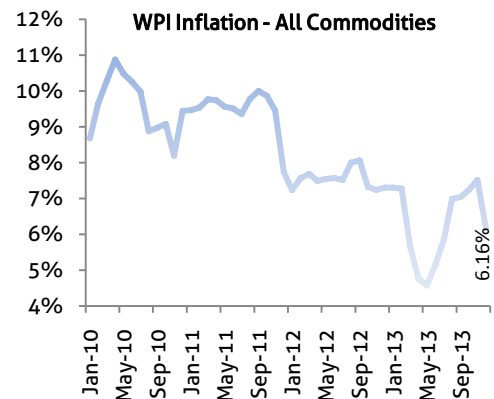
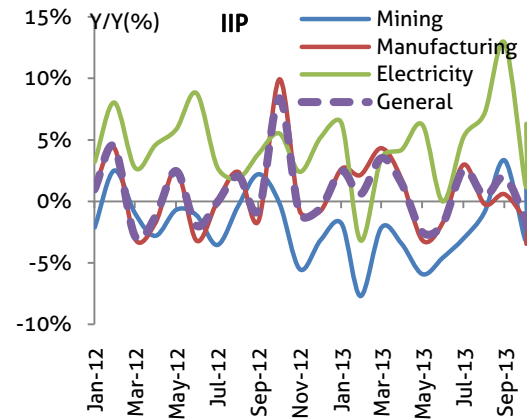
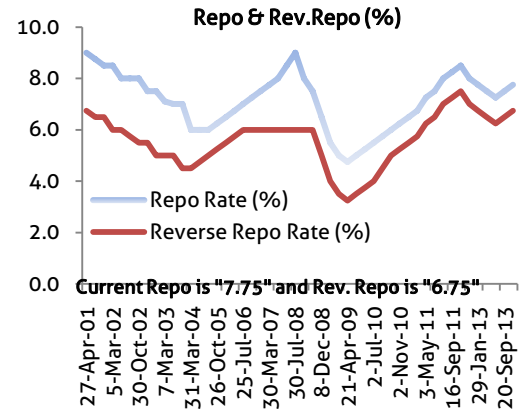


Domestic News

- ❖ Drug firm Cadila Healthcare said it has received US health regulator's nod to market Etodolac extended release tablets, used in the treatment of arthritis, in the American market. (BS)
- ❖ Siemens Ltd posted a modest 2.3% growth in net profit for quarter ending December. Net profit was Rs 65.1 crore for quarter ending December 2013 as against Rs 63.6 crore for the same period last year. Order growth was flat and sales was down 4% in the period. (BS)
- ❖ Ford Motor Company announced that Nigel Harris, vice president sales and service, Ford Asia Pacific, has been appointed as president, Ford India effective February, 1, 2014. Harris succeeds Joginder Singh who has been assigned a new role of Director, Corporate Strategy, Ford Motor Company. (BS)
- ❖ Hindustan Construction Company (HCC) reported a standalone net profit of Rs 5.39 crore in the October-December quarter after cutting expenses. (BS)
- ❖ About half of apparel buyers in the country purchase their clothes online for better deals and variety, said a new study by global consulting and audit firm PwC. Bollywood continues to be the fashion standard with nearly 40% consumers looking to famous celebrities for purchase decisions, it said. (BS)

Domestic News (Cont...)

- ❖ Paradip Port Trust (PPT), which has witnessed drop in revenue due to dwindling iron ore exports from India, has issued new set of rules to boost revenue in its latest tender notice for auction of plots used in storage of iron ore inside port area. (BS)
- ❖ Tata Global Beverages Ltd (TGBL) has appointed Ajoy Misra as the managing director and chief executive with effect from April 1, 2014. (BS)
- ❖ Ashok Leyland launched two new Light Commercial Vehicles (LCVs) - PARTNER truck and MiTR, a LCV bus. The two products are expected to take on Tata and Eicher products in their respective segments. (BS)
- ❖ Sumit Sawhney will be the new CEO and Managing Director for Renault Group operations in India. Sawhney takes over from Marc Nassif, who moves to a global assignment within the group. (BS)
- ❖ Fly ash of Kota Thermal Power Plant (KTMP) has received a patent as catalyst for manufacturing of tablets such as Aspirin and Disprin. (BS)
- ❖ Indian Overseas Bank (IOB) has said that it has started taking steps to attach properties of Deccan Chronicle. The Bank, which has an exposure of around Rs 75 crore, had already issued a notice under SARFAESI Act to redeem part of its lending to the company. (BS)
- ❖ American multinational Google Inc submitted to Delhi High Court that it is not liable to pay any taxes in India for its internet activities, as it is not providing any taxable services or earning income from here nor does it have a permanent establishment in the country. (BS)
- ❖ India Electronics and Semiconductor Association, a premier trade body representing the ESDM sector, aims to meet 50 percent of demand for electronic products by domestic manufacturers by 2018. (BS)
- ❖ Muthoot Finance Ltd reported a 28.1% fall in net profit at Rs 194.24 crore for the third quarter ended December 31. (BS)
- ❖ With the alcohol beverage sector in India presenting lucrative opportunities, global behemoths have been eagerly waiting to swoop in and grab their catch before anyone else does. On one hand the low per capita consumption in India, with a population of 1.3 billion, holds plenty of promise for many a global player dealing with saturated markets in Europe and the Americas. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Jan-14	Excel Crop Care Ltd	AGROCEL INDUSTRIES LIMITED	BUY	205570	440.97
30-Jan-14	KSS Limited	CHHABRA SANDEEP	BUY	1200000	12
30-Jan-14	UPL Limited	UPL LIMITED	BUY	3845000	189.75
30-Jan-14	Winsome Yarns Limited	PRASHANT SHIVAJI LOTANKAR	BUY	330935	6.47
30-Jan-14	Dishman Pharma &Chem Ltd	VLS FINANCE LTD	SELL	552645	79.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Jan-14	GREENLINE TE	VIJAY KISHANLAL KEDIA	B	2,000,000	15
30-Jan-14	ICVL Chem	VIPUL JAYANTILAL MODI	S	1,200,000	3.33
30-Jan-14	DFM Foods	JWALAMUKHI INVESTMENT HOLDINGS	B	995,166	259.09
30-Jan-14	Strides Arco	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	S	592,814	400
30-Jan-14	First Financial	EAST INDIA SECURITIES LTD	S	490,000	8.05

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
534804	Care	30-Jan-14	3rd Interim Dividend - Rs.6.00	31-Jan-14
533151	D B CORP	30-Jan-14	Interim Dividend - Rs.3.00	31-Jan-14
535789	IBUL HSG FIN	30-Jan-14	3rd Interim Dividend - Rs.7.00	01-Feb-14
533033	ISGEC Heavy Eng	30-Jan-14	Dividend - Rs.10.00	-
533286	MOIL	30-Jan-14	Interim Dividend - Rs.4.00	31-Jan-14
500290	MRF	30-Jan-14	Final Dividend - Rs.24.00	-
534809	PC Jeweller	30-Jan-14	Interim Dividend - Rs.1.50	31-Jan-14
533179	Persistent Sys	30-Jan-14	Interim Dividend - Rs.8.00	01-Feb-14
504067	Zensar Tech	30-Jan-14	Interim Dividend - Rs.4.00	31-Jan-14
511072	Dewan Housing	31-Jan-14	Interim Dividend - Rs.3.00	03-Feb-14
532555	NTPC	31-Jan-14	Interim Dividend - Rs.4.00	03-Feb-14
500387	Shree Cement	31-Jan-14	Interim Dividend - Rs.10.00	03-Feb-14
532349	Transport Corp	31-Jan-14	Interim Dividend - Rs.0.50	03-Feb-14
524598	Aksharchem-\$	03-Feb-14	Interim Dividend - Rs.0.50	04-Feb-14
513108	Gandhi Spec-\$	03-Feb-14	Interim Dividend - Rs.6.00	04-Feb-14
532636	India Infoline	03-Feb-14	Interim Dividend - Rs.3.00	04-Feb-14
532960	Indiabulls Sec	03-Feb-14	3rd Interim Dividend - Rs.1.00	04-Feb-14
533106	OIL INDIA	03-Feb-14	Interim Dividend - Rs.11.00	04-Feb-14
535602	SHARDA MOTOR	03-Feb-14	Interim Dividend - Rs.5.00	04-Feb-14
503310	Swan Energy	03-Feb-14	Stock Split from Rs. 2/- to Re.1/-	04-Feb-14
505412	Wendt India	03-Feb-14	Interim Dividend - Rs.10.00	04-Feb-14
500093	Crompton Greav	04-Feb-14	Interim Dividend - Rs.0.40	05-Feb-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Jan-14	EUR	German Business Expectations		108.00	107.40
27-Jan-14	USD	Services PMI			55.70
27-Jan-14	USD	New Home Sales		457K	464K
28-Jan-14	EUR	German Import Price Index (MoM)		0.20%	0.1%
28-Jan-14	EUR	French Consumer Confidence		85	85
28-Jan-14	EUR	Italian Consumer Confidence		97	96.2
28-Jan-14	GBP	GDP (YoY)		2.80%	1.90%
29-Jan-14	EUR	M3 Money Supply (YoY)			1.50%
29-Jan-14	USD	MBA 30-Year Mortgage Rate			4.57%
29-Jan-14	JPY	Retail Sales (YoY)		3.80%	4.00%
29-Jan-14	CNY	Chinese HSBC Manufacturing PMI			49.6
30-Jan-14	USD	GDP (QoQ)		3.20%	4.10%
30-Jan-14	USD	Initial Jobless Claims		330K	326K
30-Jan-14	USD	Pending Home Sales (MoM)		0.30%	0.20%
30-Jan-14	JPY	Industrial Production (MoM)		1.20%	-0.10%
31-Jan-14	EUR	Unemployment Rate		12.10%	12.10%
31-Jan-14	USD	Employment Cost Index (QoQ)		0.40%	0.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Jan-14	INR	RBI Policy Meet			

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