

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8492	1.81	CNX IT	12101	1.11
Sensex	27976	1.88	BANK NIFTY	18362	1.76
DowJones	17976	1.49	S&P CNX 500	6970	1.80
Nasdaq	4947	1.15	CNX FMCG	19881	1.90
Hangseng	24975	0.48	CNX REALTY	3436	1.61
Shanghai	3812	0.67	CNX AUTO	8574	1.65
Nikkei	19409	(0.01)	CNX ENERGY	8184	0.83
Strait Times	3447	(0.22)	CNX PHARMA	12704	0.92
Kospi	2034	0.19	Advances / Declines	BSE	NSE
Taiwan	9549	0.28	Advances	2065	1233
FTSE	6891	0.53	Declines	743	266
CAC	5084	0.98	Unchanged	75	43
DAX	12086	1.83	Total	2883	1542

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDEA	185.10	7.43
ULTRACEMCO	2955.90	5.50
NMDC	130.25	4.03
ASIANPAINT	808.00	3.84
ONGC	316.25	3.71

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	630.25	(2.42)
HINDALCO	131.40	(1.90)
CAIRN	212.10	(1.55)
TATAPOWER	74.70	(0.27)
SUNPHARMA	1009.45	(0.17)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SHARDACROP	3.04	0.5	6
SANOFI	0.16	0.0	5
VIVIDHA	0.67	0.2	4
IIFL	3.98	1.2	3
SCHNEIDER	4.82	1.5	3

Indian Forex	Closing	Chg	% Chg
USD/INR	62.631	0.024	0.04
GBP/INR	92.944	(0.009)	(0.01)
EUR/INR	68.061	(0.087)	(0.13)
JPY/INR	52.520	(0.010)	(0.02)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26322	(278)
Silver (Rs/1kg)	37485	(640)

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.1	(0.12)
Brent (US\$/BBL)	55.9	(0.21)
Gold (US/oz)	1184.7	(0.75)
Silver (US\$/oz)	16.7	(1.24)
Copper (US\$/MT)	6110.0	(0.59)
Alum (US\$/MT)	1772.0	0.25
Zinc(US\$/MT)	2078.5	0.46

ADR	Cl. Values	% Chg.
ICICI Bank	10.29	0.12
HDFC Bank	58.40	0.76
Infosys	35.78	0.28
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.67	1.17
Wipro	13.71	0.24
Tata Motors	44.52	0.52

Market Sensor

US market closed more than 1 percent higher on Monday amid encouraging talk of stimulus in Asia, as investors eyed the week's economic data. Dow Jones Industrial Average was up 1.49% or 263.65 points at 17976.31. Nasdaq Composite was up 1.15% or 56.22 points at 4947.44. Standard & Poor's 500 was up 1.22% or 25.22 points at 2086.24.

Indian equity market ended the session on a pretty higher note as positive global cues, oversold positions in index majors and fall in oil price ahead of quarterly result announcement lifted the market. Nifty ended the previous trading session with a gain of 1.81% or 150.90 points at 8492.30. On Monday's trading session, FII's sold Rs.240.34 Cr in cash market and bought net Rs.2064.95 in derivative segment. Whereas, DII bought net Rs.651.67 Cr in cash segment.

Global News

❖ Prime Minister Alexis Tsipras on Monday appealed for an "honest compromise" with lenders but warned Greece would not agree to an "unconditional" one, after its biggest creditor demanded it do more to show commitment to reform. (Reuters)

❖ Greek finance minister Yanis Varoufakis has called for an end to the "toxic blame game" between Greece and Germany. He made the call as Greece prepares to finalise its list of economic reforms to present to its international creditors. (BBC)

❖ The number of mortgages being granted across the UK hit a six-month high in February, Bank of England data shows.

❖ During the month, 61,760 mortgages were approved- just over a thousand more than in January. (BBC)

❖ After decades of punching above its weight in Europe, Britain's influence in the European Union is waning, even before we know whether a promised referendum on "Brexit" will go ahead. London's partners are keen to keep Britain in the 28-nation bloc, but not at any price. (Reuters)

❖ No decisions have been made on where to make further benefit cuts, should the Conservatives win the general election - Iain Duncan Smith has told the BBC. The Tories aim to cut £12bn from the welfare budget by 2017-18. (BBC)

Economic News

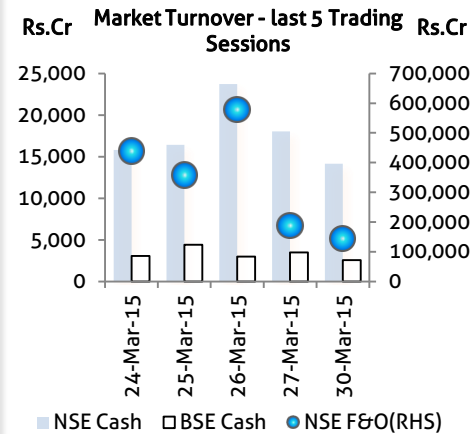
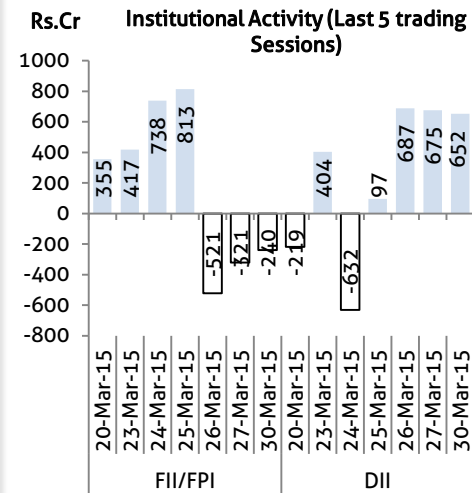
- ❖ From Wednesday, a platform ticket will cost Rs 10, double than at present, and rail freight rates of various commodities, including pulses and urea, will go up by up to 10%. Also, one can book a train ticket 120 days ahead of travel date, instead of 60 days as at present. (BS)
- ❖ Aiming to mop up an additional Rs 4,000 crore in goods earning, the Railways will increase its freight rates for several commodities including grains, pulses, urea, coal and cement from April 1 as proposed in the Railway Budget 2015-16. (BS)
- ❖ The devolution of financial power by New Delhi—the seat of India's central government—continues to roil the states with the state government of Delhi rebelling, saying it would lose Rs 25,000 crore (\$4 billion) over a decade. (BS)
- ❖ The government's latest plan to revive the stranded gas-based power generation capacity through imports will help save \$16 billion worth of investments and banks including IDBI, State Bank of India (SBI) and ICICI are set to be the biggest beneficiaries of the plan, credit rating agency Moody's said in its latest Credit Outlook report released on Monday. (BS)
- ❖ India's consumption of petroleum products, including decontrolled items like petrol and diesel and non-subsidized cooking gas, grew by 9.3 per cent in February 2015, the highest in more than two years. However, the growth may not indicate a major revival of economic activity as it has been driven largely by the anticipated rise in crude oil prices in coming months, besides improved port traffic and vehicle sales, both of which are large users of fuel. (BS)
- ❖ India's defence sector could offer manufacturing opportunities worth \$250 billion within the next seven years with the government seeking increased private sector investments in the area, said Amitabh Kant, secretary, Department of Industrial Policy and Promotion. (BS)
- ❖ The Narendra Modi government is aggressively pushing for a sub-regional grouping - 'BBIN' (comprising Bangladesh, Bhutan, India and Nepal) - under the larger ambit of the eight-member South Asian Association for Regional Cooperation (Saarc). (BS)

Domestic News

- ❖ The finance committees of the Century Textiles board of directors have allotted 8.47 million shares to the promoter companies thus increasing the stake of Kumar Mangalam Birla family stake by around 8 per cent in the company. The promoters currently own 40% stake in the company and the promoter companies were allotted warrants on preferential basis in June 2014 and had paid 25% of the subscription money. (BS)
- ❖ The Supreme Court gave four more weeks to Mukesh Ambani's Reliance Industries Ltd (RIL) and others to respond to the final CAG report which found alleged irregularities, including in payments to contractors on drilling of D6 wells at the Krishna-Godavari basin. (BS)
- ❖ The government will take action against telecom operators if they miss the May 3 deadline for rolling out the full mobile number portability, a top official said. (BS)
- ❖ As part of its restructuring plan, commercial vehicle major Ashok Leyland has divested its entire stake in company's Czech Republic subsidiary Avia Ashok Leyland. The company made a cash realisation of \$10.96 million. (BS)
- ❖ Murugappa Group firm EID Parry (India) Ltd said that it has divested its entire shareholding of 1,02,222 equity shares of Rs 100 each in Alagawadi Bireswar Sugars Pvt Ltd for Rs 1.70 crore. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0820	(0.0013)	(0.12)
GBP-USD	1.4790	(0.0020)	(0.14)
USD-JPY	120.14	0.07	0.06

Bond Markets	Closing	Chg
10-yr bond	7.82	-2.40 bps
Interbank call	7.80	29.59 bps



Domestic News (Cont...)

❖ State Bank of India (SBI) has nominated former deputy managing director Soundara Kumar as its nominee on the Board of the Orchid Chemicals & Pharmaceuticals (OCPL). (BS)

❖ Marine logistics company Oricon Enterprises Ltd (OEL) has acquired 70 per cent stake in Oriental Containers Ltd (OCL) from its joint venture partners OC Holding Ltd, Mauritius, at a consideration of Rs 105 crore. With this, OCL has become, OEL's 100 per cent subsidiary. (BS)

❖ The government has rejected a request from BP Plc to be allowed to sell jet fuel to the booming aviation market in Asia's No. 3 economy, saying it did not meet the conditions necessary, a source with direct knowledge of the decision told Reuters. (BS)

❖ Leading private sector lenders ICICI Bank and HDFC Bank have cut rates by up to 0.25% on high value fixed deposit on select maturities, a move that could be a precursor to lower lending rates. (BS)

❖ Oil and Natural Gas Corporation will be in the market a third time with its coal bed methane assets. (BS)

❖ Reliance Power on Monday commissioned the sixth and final 660-Mw unit of the 3,960-Mw Sasan Ultra Mega Power Project (UMPP). (BS)

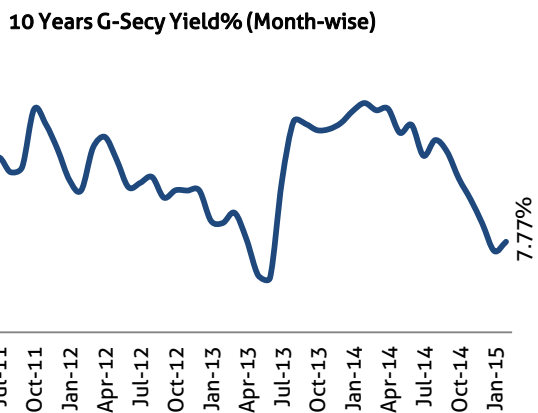
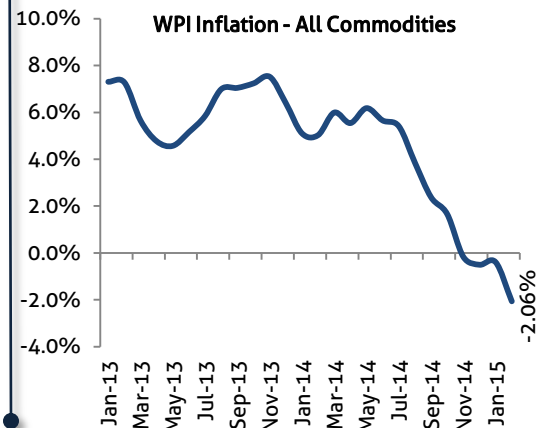
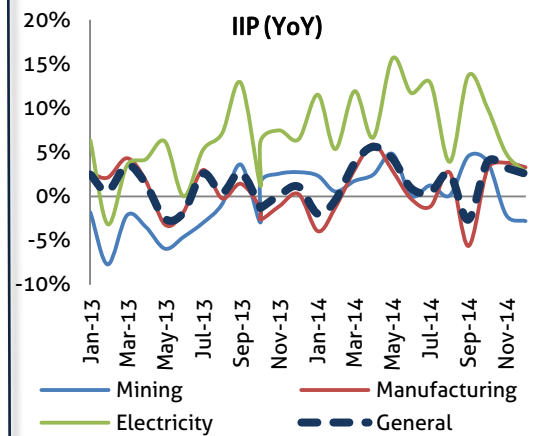
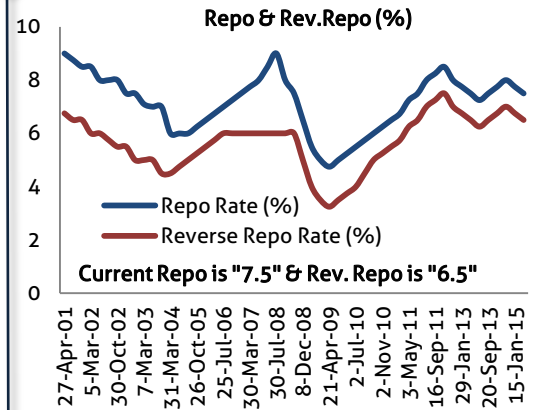
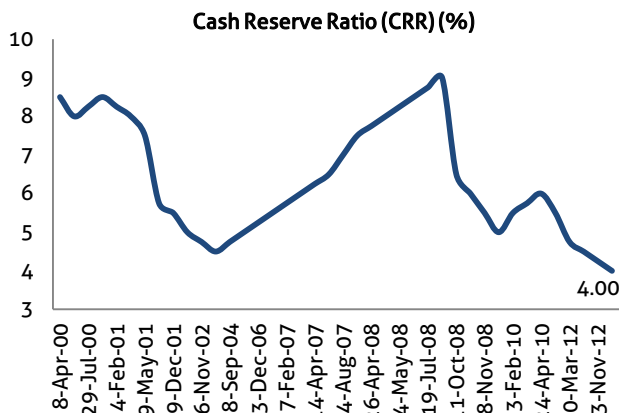
❖ State-owned power equipment maker Bhel said it has bagged over Rs 5,000 crore contract for executing a thermal power project in Telangana. (BS)

❖ A near 100% fleet capacity utilisation and declining bunker fuel rates are also not helping shipping companies make money. This scenario otherwise would have been a sure shot at margin improvement. But the reason it is not working is significantly lower freight rates. (BS)

❖ Mangalore Refinery and Petrochemicals is seeking a rare cargo of low sulphur fuel oil (LSFO) to meet pollution standards of Karnataka, a company source said on Monday. (BS)

❖ Hyderabad-based SKS Microfinance said it has completed securitisation of Rs 344.35 crore on Monday. (BS)

❖ Textile maker Arvind Ltd said on Monday its lifestyle brands subsidiary would pay \$3.2 million to Ralph Lauren to settle a lawsuit the US-based luxury fashion house filed in 2013. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Mar-15	Justdial Ltd.	TIGER GLOBAL FOUR JD HOLDINGS	SELL	1481475	1252.3
30-Mar-15	AXISCADES Engg Tech Ltd	ARUNA ANANT DESAI	SELL	136111	329.8
30-Mar-15	ECE Industries Limited	PRAKASH KUMAR MOHTA (PRAKASH MOHTA & CO)	BUY	316842	102.1
30-Mar-15	Sharon Bio-Medi Ltd	IMPRESSIVE TRADING PRIVATE LIMITED	SELL	750000	18.4
30-Mar-15	E-Land Apparel Limited	NEW BERRY ADVISORS LTD	SELL	897073	14.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Mar-15	FULFORD	GANDIV INVESTMENT PVT. LTD.	S	37,000	1100.2
30-Mar-15	DION	OSCAR INVESTMENTS LTD	B	456,636	82.1
30-Mar-15	SYNCOMF	AVASHYAA INFOTECH PVT LTD	B	6,591,202	5.2
30-Mar-15	VIRTUALG	BAGARIA PROPERTIES AND INVESTMENT PRIVATE LIMITED	B	2,595,000	9.6
30-Mar-15	NITCO	SEAGLIMPSEINVESTMENTSPRIVATELTD	S	1,247,465	15.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537604	TFM46MA	31-Mar-15	Dividend On Mutual Fund	06-Apr-15
537604	TFM46MA	31-Mar-15	Redemption of Mutual Fund	06-Apr-15
537608	TFM46MB	31-Mar-15	Redemption of Mutual Fund	06-Apr-15
537606	TFM46MC	31-Mar-15	Dividend On Mutual Fund	06-Apr-15
537606	TFM46MC	31-Mar-15	Redemption of Mutual Fund	06-Apr-15
537609	TFM46MD	31-Mar-15	Redemption of Mutual Fund	06-Apr-15
523411	ADCINDIA	06-Apr-15	Interim Dividend - Rs.29.00	07-Apr-15
530305	PICCADIL	06-Apr-15	BONUS 1:1	07-Apr-15
500359	RANBAXY	06-Apr-15	Amalgamation	07-Apr-15
500570	TATAMOTORS	06-Apr-15		-
570001	TATAMTRDVR	06-Apr-15		-
500830	COLPAL	08-Apr-15	3rd Interim Dividend - Rs.8.00	09-Apr-15
500472	SKFINDIA	08-Apr-15	Final Dividend - Rs.2.50	-
532523	BIOCON	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
523828	MENONBE-Ş	09-Apr-15	Stock Split from Rs. 5/- to Re.1/-	10-Apr-15
532200	MYSOREBANK	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
538120	TFM47EA	10-Apr-15	Dividend On Mutual Fund	13-Apr-15
538120	TFM47EA	10-Apr-15	Redemption of Mutual Fund	13-Apr-15
538122	TFM47EB	10-Apr-15	Redemption of Mutual Fund	13-Apr-15
538121	TFM47EC	10-Apr-15	Dividend On Mutual Fund	13-Apr-15
538121	TFM47EC	10-Apr-15	Redemption of Mutual Fund	13-Apr-15
538123	TFM47ED	10-Apr-15	Redemption of Mutual Fund	13-Apr-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Mar-15	JPY	Industrial Production (MoM) (Feb)		-1.80%	3.70%
30-Mar-15	GBP	Nationwide HPI (YoY) (Mar)			5.70%
30-Mar-15	EUR	Industrial Sentiment (Mar)		-4	-4.7
30-Mar-15	USD	Core PCE Price Index (MoM) (Feb)		0.10%	0.10%
30-Mar-15	USD	Personal Income (MoM) (Feb)		0.30%	0.30%
30-Mar-15	USD	Pending Home Sales (MoM) (Feb)			1.70%
31-Mar-15	GBP	GDP (YoY) (Q4)			2.70%
31-Mar-15	EUR	CPI (YoY) (Mar)			-0.30%
31-Mar-15	EUR	Unemployment Rate (Feb)		11.10%	11.20%
31-Mar-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Jan)		4.70%	4.50%
31-Mar-15	USD	Chicago PMI (Mar)		51.4	45.8
01-Apr-15	JPY	Tankan Large Manufacturers Index (Q1)		14	12
01-Apr-15	JPY	Manufacturing PMI (Mar)			50.4
01-Apr-15	CNY	HSBC Manufacturing PMI (Mar)			49.2
01-Apr-15	EUR	Manufacturing PMI (Mar)		51.9	51.9
01-Apr-15	GBP	Manufacturing PMI (Mar)			54.1
01-Apr-15	USD	MBA 30-Year Mortgage Rate			3.90%
01-Apr-15	USD	ADP Nonfarm Employment Change (Mar)		240K	212K
01-Apr-15	USD	ISM Manufacturing PMI (Mar)		52.4	52.9
02-Apr-15	USD	Initial Jobless Claims			50.6K
02-Apr-15	USD	Trade Balance (Feb)		-41.10B	-41.80B
02-Apr-15	USD	Factory Orders (MoM) (Feb)		0.40%	-0.20%
03-Apr-15	USD	Manufacturing Payrolls (Mar)		13.0K	8.0K
03-Apr-15	USD	Nonfarm Payrolls (Mar)		249K	295K
03-Apr-15	USD	Unemployment Rate (Mar)		5.50%	5.50%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Apr-15	INR	M3 Money Supply (2wk)			11.30%
02-Apr-15	INR	HSBC Markit Manufacturing PMI (Mar)			51.2
03-Apr-15	INR	Bank Loan Growth (2wk)			10.20%
03-Apr-15	INR	Deposit Growth (2wk)			11.60%

Disclosure

- The Research Analysts and /or Ashika Stock Broking Limited do hereby certify that all the views expressed in this research report accurately reflect their views about the subject issuer(s) or securities. Moreover, they also certify the followings:-
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, has any financial interest in the subject company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, have actual/beneficial ownership of 1% or more in the subject company, at the end of the month immediately preceding the date of the publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relatives has any material conflict of interest at the time of publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received compensation for investment banking or merchant banking or brokerage services or for product other than for investment banking or merchant banking or brokerage services from the companies covered in this report in the past 12 months. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have managed or co managed in the previous 12 months any private or public offering of securities for the company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received any compensation or other benefits from the company(ies) covered in this report or any third party in connection with the Research Report. **No**
- The Research Analyst has served as an officer, director or employee of the company(ies) covered in the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited has been engaged in Market making activity of the company(ies) covered in the research report. **No**

Disclaimer

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd. is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.