

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6696	0.82	CNX IT	9275	0.63
Sensex	22340	0.57	BANK NIFTY	12755	1.19
DowJones	16323	0.36	S&P CNX 500	5202	1.09
Nasdaq	4156	0.11	CNX FMCG	18191	0.09
Hangseng	22066	1.06	CNX REALTY	184	1.38
Shanghai	2042	(0.24)	CNX AUTO	5739	0.34
Nikkei	14696	0.50	CNX ENERGY	8336	1.38
Strait Times	3172	0.31	CNX PHARMA	7632	1.00
Kospi	1981	0.15	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8775	(0.06)	Advances	1689	1020
FTSE	6616	0.41	Declines	1084	460
CAC	4411	0.74	Unchanged	161	78
DAX	9587	1.44	Total	2934	1558

Nifty Gainers		
Company	Price(Rs)	Chg(%)
PNB	760.00	7.80
BANKBARODA	739.95	6.38
TATAPOWER	86.75	4.83
HINDALCO	131.10	4.55
ULTRACEMCO	2147.00	4.29

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	330.50	(1.09)
ONGC	327.55	(1.04)
ITC	358.05	(0.51)
TECHM	1825.00	(0.46)
MARUTI	1927.00	(0.44)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CHOLAFIN	30.71	3.11	10
AIA Engineering	30.03	3.14	10
Windsor Mach	45.89	4.81	10
MM Forgings-\$	11.10	1.18	9
South Indian Bank	266.15	28.44	9

Indian Forex	Closing	Chg	% Chg
USD/INR	60.100	(0.030)	(0.05)
GBP/INR	99.850	0.203	0.20
EUR/INR	82.577	(0.330)	(0.40)
JPY/INR	58.830	0.020	0.03

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28600	205
Silver (Rs/1kg)	42653	143

Commodities	Price	% Chg.
Crude (US\$/BBL)	101.7	0.36
Brent (US\$/BBL)	108.1	0.36
Gold (US/oz)	1294.3	0.10
Silver (US\$/oz)	19.8	0.05
Copper (US\$/MT)	6667.0	1.31
Alum (US\$/MT)	1709.5	1.60
Zinc(US\$/MT)	1981.0	0.76

ADR	Cl. Values	% Chg.
ICICI Bank	43.78	(0.18)
HDFC Bank	40.39	(0.02)
Infosys	53.93	0.33
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.95	0.83
Wipro	13.15	0.23
Tata Motors	34.58	0.37

## Market Sensor

US market trimmed their gains Friday afternoon, with the S&P 500 down for a second week in three, as investors positioned for the end of the quarter on Monday. Dow Jones Industrial Average was up 0.36% or 58.83 points at 16323.06. Nasdaq Composite was up 0.11% or 4.53 points at 4155.76. Standard & Poor's 500 was up 0.46% or 8.58 points at 1857.62.

The rally in the Indian equity market continued with benchmark indices climbed to fresh all-time high. Nifty ended the previous trading session with a gain of 0.82% or 54.15 points at 6695.90. On Friday's trading session, FIIs bought net Rs.1362.87 Cr in cash market and bought net Rs.1672.48 in derivative segment. Whereas, DII sold net Rs.208.34 Cr in cash segment.

**Coming to today's trade day Nifty to remain volatile with positive bias with crucial intraday support exists at 6650 followed by 6620 while resistance is seen at 6730 followed by 6770.**

## Global News

❖Christine Reid punched the air when she heard Britain plans to tear up the limits on what people can do with their pension savings. Instead of relying on a "paltry" income, she can now invest in property. (Bloomberg)

❖Euro-area economic confidence increased more than analysts forecast in March, easing pressure on the European Central Bank to take action next week to counter low inflation and spur growth. (Bloomberg)

❖Pakistan should be prepared to raise interest rates from an 18-month high if inflows such as those expected from state asset sales are delayed, the International Monetary Fund said in a report. (Bloomberg)

❖While economists Mohamed El-Erian of Allianz SE, Allen Sinai of Decision Economics Inc. and Morgan Stanley's Joachim Fels see growth speeding up this year, mounting geopolitical strains in Ukraine and elsewhere are prompting them to turn more guarded about the outlook. (Bloomberg)

❖Vietnam's growth slowed in the first quarter as the government failed to spur lending to businesses as banks struggled with bad debt (Bloomberg)

## Economic News

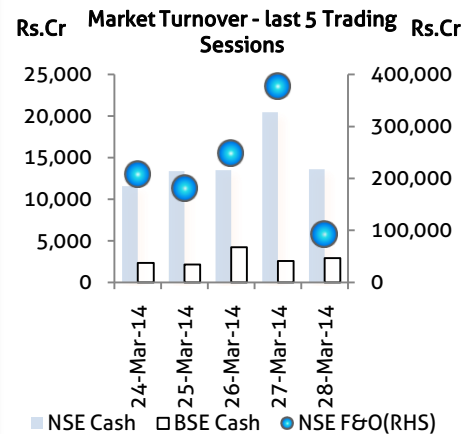
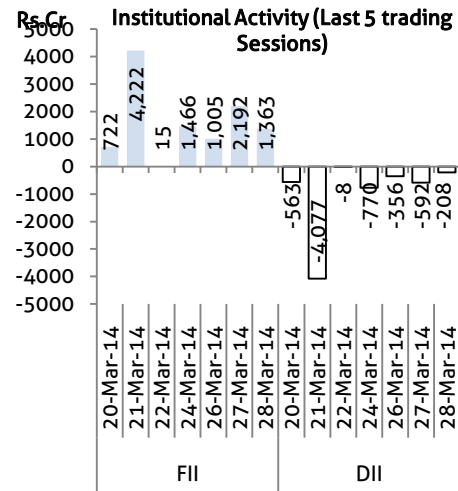
- ❖ The Karnataka government has banned the sale of Mahyco's BT and hybrid seeds in the state, following reports of their failure. (BS)
- ❖ Reserve Bank of India has treated Public Sector Banks with kid gloves over the past few months. In its latest move, the central bank has relaxed the Basel III norms by a year. (BS)
- ❖ The government said it will borrow Rs 3.68 lakh crore in the first half of next fiscal, accounting for 61.5% of the total budget target for 2014-15, which will leave more scope for private sector to tap the market in the second half. (BS)
- ❖ The rulers of Mysore were known for their secular outlook, more so in the case of the last four Wadiyars who reigned post-18th century. People of Mysore seem to have emulated this tradition in choosing their representative to the Lok Sabha, post-Independence. (BS)
- ❖ The net international investment position (IIP) or the difference between the nation's external financial assets and liabilities, deteriorated on the back of rise in the value of foreign-owned assets in the country, according to the RBI data. (BS)
- ❖ As general elections draw closer, global financial major Goldman Sachs said 40 million new manufacturing jobs can be created in a decade if states follow flexible labour laws like in Gujarat. (BS)
- ❖ The Reserve Bank may keep status quo on key policy rates on Tuesday, although it may not be fully done with the tightening as core inflation continues to be sticky, foreign brokerages HSBC and RBS said. (BS)
- ❖ India's external debt rose 5.2% at \$426.0 billion at the end of December 2013 against \$21.1 billion at the end of 2012-13 as NRI deposits increased in view of swap scheme by the Reserve Bank of India. (BS)
- ❖ India's external debt was at \$426 billion - including the government's debt of \$76.4 billion - at the end of December. (BS)
- ❖ Top diplomats and military leaders from India and the United States are meeting here to discuss maritime security and regional trade as part of their East Asia consultations, a US official has said. (BS)

## Domestic News

- ❖ Titan Company Limited, a Tata group enterprise engaged in jewellery, watch and spectacles business, is planning to set up a second lens manufacturing plant besides proposing to expand its multi-brand eyewear retail network by adding another 60 stores next fiscal. (BS)
- ❖ On Thursday, the Supreme Court ordered that N Srinivasan should step aside from the chairmanship of Board of Cricket Control in India (BCCI) and no one associated with India Cements or its related companies will be associated with BCCI. The stock closed 9.18 per cent up at the Bombay Stock Exchange. (BS)
- ❖ IT services major Infosys announced that its top decision-making body, the Executive Council, will be dissolved effective April 1, 2014. (BS)
- ❖ Kenya's telecoms regulator granted conditional approval to the nation's biggest telecoms operators, Safaricom and the local unit of Bharti Airtel to buy the No. 3 network, Yu, operated by India's Essar Telecoms. (BS)
- ❖ Hinduja Automotive, promoter of Ashok Leyland Ltd, has bought shares worth Rs 37.7 crore in Ashok Leyland. (BS)

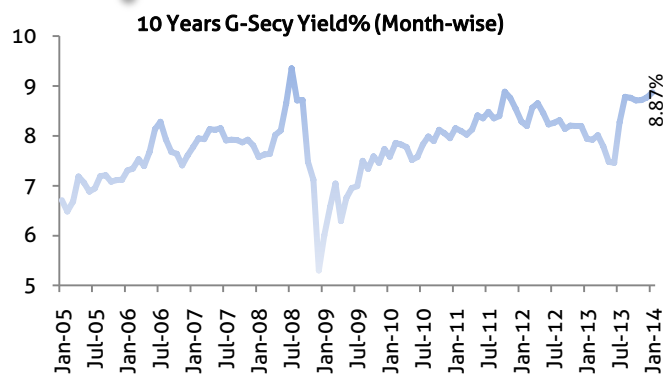
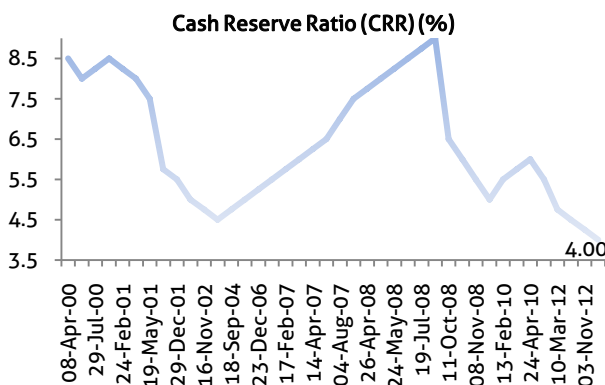
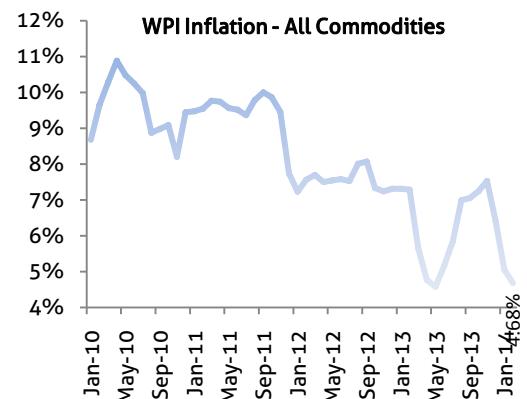
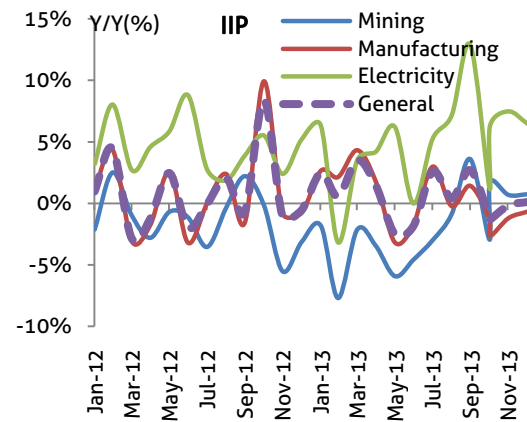
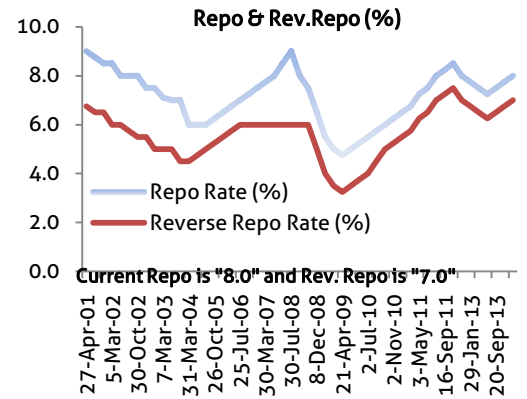
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3752	0.0012	0.09
GBP-USD	1.6638	0.0027	0.16
USD-JPY	102.83	0.65	0.64

Bond Markets	Closing	Chg
10-yr bond	9.04	1.0 bps
Interbank call	9.57	154.0 bps



## Domestic News (Cont...)

- ❖ International Finance Corporation (IFC) reduced its stake in Cholamandalam Investment and Finance Company Ltd, the NBFC arm of Murugappa Group. (BS)
- ❖ The All India Bank Employees' Association termed the strike call given by it in support of the employees of public sector Bank of India as a "success". (BS)
- ❖ Reliance Industries and its partners should continue to sell gas at current prices from its east coast block following a delay to a new pricing regime ordered by the Election Commission, a government source said on Friday. (BS)
- ❖ Indian giant Tata Steel will soon begin the fourth test production of a revolutionary energy saving steel-making technology at its plant in the Netherlands. (BS)
- ❖ Country's largest telecom operator Bharti Airtel said one of its promoter group entity Bharti Telecom has bought 57.14 lakh shares of the company for Rs 171.92 crore through various market transactions. (BS)
- ❖ Leading online fashion retailer Myntra expects to post sales of Rs 6,000 crore in two years with two-third of its business coming from smaller non-metro towns and cities. (BS)
- ❖ To prevent routing of money through shell entities, companies are now required to maintain an official register having details about indirect investments along with reasons for not holding them in their own names. (BS)
- ❖ Microsoft's India-born CEO Satya Nadella, while signalling a new course for the firm, said mobile and cloud are "two facets" of the same thing, a belief that found place in his maiden speech as chief executive of the software giant. (BS)
- ❖ Industry body CII has elected Chairman and senior Managing Director of DCM Shriram Limited Ajay Shriram as its President. (BS)
- ❖ IT giant IBM said it will invest \$100 million on global expansion of its consulting services capability, and would set up eight new Interactive Experience Labs around the world, including one in Bangalore. (BS)
- ❖ IT firm Tech Mahindra said it will add 100 new employees at its US facility in Fargo that caters to customers spread across IT, Infrastructure Managed Services and Business Services Group client segments. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Mar-14	Trent Ltd.	DODONA HOLDINGS LIMITED	BUY	1050368	1022.5
27-Mar-14	Gulf Oil Corporation Ltd	GULF OIL INTERNATIONAL MAURITIUS INC	BUY	4950000	107.0
27-Mar-14	Housing Development and I	KOTAK SECURITIES LTD.	BUY	2128000	51.6
27-Mar-14	Suprajit Engineering Limi	SUPRAJIT CHEMICALS PRIVATE LIMITED	SELL	1000000	67.0
27-Mar-14	Ambika Cotton Mills Limit	AMIT JASANI FINANCIAL SERVICES PVT. LTD.	BUY	38000	288.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Mar-14	STAR FERRO	SUDHA KHEMANI	S	3,423,510	21.2
27-Mar-14	Century Ply-\$	SUDHA KHEMANI	B	2,561,776	27.1
27-Mar-14	Dion Global Sol	RHC HOLDING PRIVATE LIMITED	S	1,590,000	33.1
27-Mar-14	Rollatainers	S H S INVESTMENT CONSULTANTS PRIVATE LIMITED	B	200,000	179.9
27-Mar-14	Atul Auto-\$	VIJAY KISHANLAL KEDIA	S	82,000	350.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500830	Colgate Palmolive	02-Apr-14	3rd Interim Dividend - Rs.9.00	03-Apr-14
532992	CHL	03-Apr-14	Stock Split from Rs.10/- to Rs.2/-	05-Apr-14
500660	Glaxosmithkl Phar	03-Apr-14	Dividend - Rs.50.00	-
531909	Swagruha Infra	04-Apr-14	Stock Split from Rs.10/- to Re.1/-	07-Apr-14
532191	State Bank Trav	09-Apr-14	Interim Dividend - Rs.2.50	10-Apr-14
500150	Foseco India	10-Apr-14	Special Dividend - Rs.12.50	-
500150	Foseco India	10-Apr-14	Final Dividend - Rs.3.00	-
506480	Gulf Oil Corp-\$	10-Apr-14	Special Dividend with Interim - Rs.0.30	14-Apr-14
506480	Gulf Oil Corp-\$	10-Apr-14	Interim Dividend - Rs.2.20	14-Apr-14
517174	Honeywell Auto	10-Apr-14	Dividend - Rs.10.00	-
500472	SKF India	11-Apr-14	Dividend - Rs.7.50	-
500674	SANOFI	16-Apr-14	Final Dividend - Rs.35.00	-
506390	Clariant Chem	17-Apr-14	Final Dividend - Rs.20.00	-
500133	Esab India	17-Apr-14	Final Dividend - Rs.1.00	-
520113	Vesuvius India	17-Apr-14	Dividend - Rs.4.75	-
532819	Mindtree	21-Apr-14	3rd Interim Dividend - Rs.-	22-Apr-14
532281	HCL Tech	22-Apr-14	Interim Dividend - Rs.-	23-Apr-14
509820	Paper Products	22-Apr-14	Dividend - Rs.2.80	-
500002	ABB India Ltd.	25-Apr-14	Dividend - Rs.3.00	-
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-
500870	Castrol India	02-May-14	Final Dividend - Rs.3.50	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Mar-14	JPY	Manufacturing PMI			55.5
31-Mar-14	JPY	Industrial Production (MoM)		0.30%	3.80%
31-Mar-14	GBP	BoE Consumer Credit		0.70B	0.66B
31-Mar-14	GBP	Mortgage Approvals		75K	77K
31-Mar-14	USD	Chicago PMI		59	59.8
31-Mar-14	USD	Dallas Fed Mfg Business Index			0.3
01-Apr-14	JPY	Tankan Large Manufacturers Index		18	16
01-Apr-14	USD	Total Vehicle Sales		15.80M	15.34M
01-Apr-14	EUR	Manufacturing PMI		53	53
01-Apr-14	GBP	Manufacturing PMI		56.7	56.9
01-Apr-14	EUR	Unemployment Rate		12.00%	12.00%
01-Apr-14	USD	Manufacturing PMI			55.5
01-Apr-14	USD	Construction Spending (MoM)		0.10%	0.10%
01-Apr-14	USD	ISM Manufacturing PMI		54	53.2
02-Apr-14	GBP	Nationwide HPI (MoM)		0.80%	0.60%
02-Apr-14	EUR	PPI (MoM)		-0.10%	-0.30%
02-Apr-14	USD	MBA 30-Year Mortgage Rate			4.56%
02-Apr-14	USD	ADP Nonfarm Employment Change		193K	139K
02-Apr-14	USD	ISM - NY Business Conditions			626.1
02-Apr-14	USD	Factory Orders (MoM)		1.20%	-0.70%
03-Apr-14	EUR	Retail Sales (YoY)		0.80%	1.30%
03-Apr-14	EUR	Interest Rate Decision		0.25%	0.25%
03-Apr-14	USD	Initial Jobless Claims		316K	311K
03-Apr-14	USD	Trade Balance		-38.50B	-39.10B
03-Apr-14	USD	ISM Non-Manufacturing PMI		53.5	51.6
04-Apr-14	USD	Nonfarm Payrolls		200K	175K
04-Apr-14	USD	Unemployment Rate		6.60%	6.70%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Apr-14	INR	HSBC Markit Manufacturing PMI			52.5
01-Apr-14	INR	Indian Interest Rate Decision		8.00%	8.00%
02-Apr-14	INR	Indian M3 Money Supply			14.20%
03-Apr-14	INR	Indian HSBC Services PMI			48.8
04-Apr-14	INR	Indian Bank Loan Growth			14.70%

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