

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8002	0.67	CNX IT	11588	1.68
Sensex	26392	0.61	BANK NIFTY	17212	(0.01)
DowJones	16643	(0.07)	S&P CNX 500	6694	0.56
Nasdaq	4828	0.32	CNX FMCG	20174	0.38
Hangseng	21470	(0.66)	CNX REALTY	3126	0.93
Shanghai	3134	(3.05)	CNX AUTO	8023	0.89
Nikkei	18936	(1.05)	CNX ENERGY	7728	1.22
Strait Times	2946	(0.30)	CNX PHARMA	3589	0.96
Kospi	1928	(0.51)	Advances / Declines	BSE	NSE
Taiwan	7985	(0.43)	Advances	1285	765
FTSE	6248	0.90	Declines	1419	727
CAC	4675	0.36	Unchanged	101	71
DAX	10299	(0.17)	Total	2805	1563

Nifty Gainers		
Company	Price(Rs)	Chg(%)
VEDL	96.30	5.65
ONGC	243.15	5.58
ZEEL	387.95	4.57
CAIRN	145.35	4.38
NMDC	100.90	4.29

Nifty Losers		
Company	Price(Rs)	Chg(%)
LUPIN	1856.20	(2.30)
PNB	143.15	(1.88)
AMBUJACEM	206.10	(1.81)
COALINDIA	356.25	(1.55)
SUNPHARMA	888.00	(1.55)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ICRA	1.58	0.2	10
BTTL	97.27	9.9	10
INFRADEL	187.50	19.4	10
ABB	2.00	0.3	8
GODREJCP	0.53	0.1	4

Indian Forex	Closing	Chg	% Chg
USD/INR	66.081	0.020	0.03
GBP/INR	101.923	(0.424)	(0.41)
EUR/INR	74.367	(0.598)	(0.80)
JPY/INR	54.540	(0.540)	(0.98)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26335	28
Silver (Rs/1kg)	34089	624

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.5	3.53
Brent (US\$/BBL)	49.2	3.41
Gold (US/oz)	1133.2	0.41
Silver (US\$/oz)	14.5	0.48
Copper (US\$/MT)	5095.0	1.31
Alum (US\$/MT)	1550.0	1.44
Zinc(US\$/MT)	1793.0	3.88

ADR	Cl. Values	% Chg.
ICICI Bank	8.87	0.02
HDFC Bank	58.39	0.59
Infosys	17.51	0.24
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	63.86	0.05
Wipro	11.83	0.12
Tata Motors	25.65	0.24

Market Sensor

US market closed narrowly mixed on Friday, winding down several turbulent trading days with gains for the week, helped by a sharp rebound in crude oil and good economic data. Dow Jones Industrial Average was down 0.07% or 11.76 points at 16643.01. Nasdaq Composite was up 0.32% or 15.62 points at 4828.33. Standard & Poor's 500 was up 0.06% or 1.21 points at 1988.87.

Indian equity market managed to close with gain of over half a percent on the previous trading session amid volatility. Shares of oil exploration and production companies, metal and mining firms and telecom companies led modest gains for key benchmark indices. Nifty ended the previous day with a gain of 0.67% or 53.00 points at 8001.95. On Friday's trading session, FII's bought net Rs.56.41 Cr in cash market and bought net Rs.5962.27 in derivative segment. Whereas, DII bought net Rs.847.43 Cr in cash segment.

Global News

❖ The Federal Reserve on Friday left the door open to a September interest rate hike even while several U.S. central bank officials acknowledged that turmoil in financial markets, if prolonged, could delay the first policy tightening in nearly a decade. (Reuters)

❖ U.S. consumer spending rose in July as households stepped up automobile purchases, offering further evidence of strength in the economy that keeps the door open to a Federal Reserve interest rate hike this year. (Reuters)

❖ The global stock market rout of the past week was sparked by concerns over a possible interest rate rise by the U.S. Federal Reserve and not by the devaluation of China's yuan currency, a senior Chinese central bank official told Reuters on Thursday. (Reuters)

❖ China's largest banks warned of a tough year after posting their weakest half-yearly profit growth in at least six years as a slowing economy forces the lenders to make even more provisions for soured loans and squeezes interest income. (Reuters)

❖ Japan's consumer inflation ground to a halt for the first time in more than two years and household spending unexpectedly fell in July, heightening pressure on policymakers to offer fresh fiscal and monetary support to underpin a fragile recovery. (Reuters)

Economic News

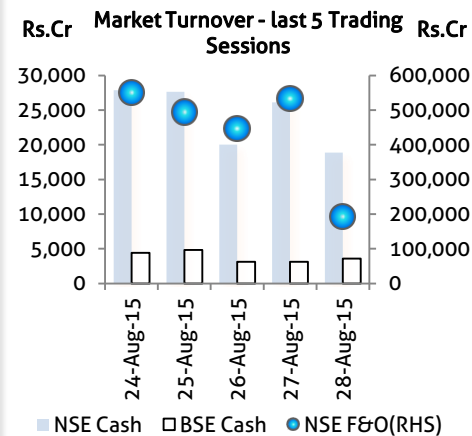
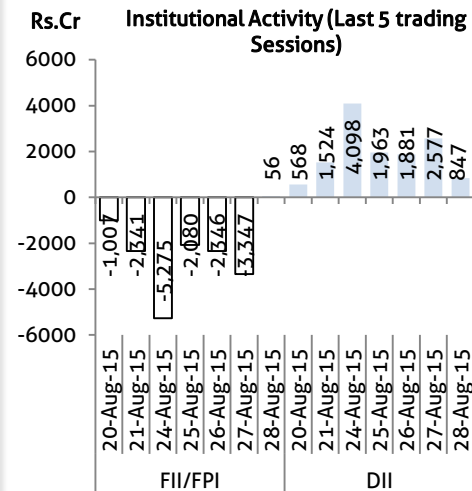
- ❖ The execution rate in the Indian road construction industry increased by 38% to 5.49 km/day between April and June 2015 as against 3.98 km/day during the same period the previous year. (BS)
- ❖ Uttar Pradesh is targeting 1,000 megawatt (mw) of biomass energy under the new UP Biomass Energy Policy 2015, which is being finalised. (BS)
- ❖ Ministry of Petroleum and Natural Gas will soon publish formula for a premium on gas prices. (BS)
- ❖ Scheduled commercial banks' credit growth slowed to 8.6 per cent in quarter ended June against the 12.9 per cent in the same period last year, the RBI data showed. (BS)
- ❖ State Bank of India chairman Arundhati Bhattacharya said RBI is likely to keep repo rate unchanged in the September monetary policy review due to the uncertainty in the markets and a volatile rupee. (BS)
- ❖ Kolkata-headquartered United Bank of India (UBI) would make efforts to bring the absolute gross NPA figures below Rs 6,000 crore by the end of the fiscal, a top official of the bank said. (BS)
- ❖ Nothing shows more starkly the distortions that have vitiated the policy of reservations as the agitation by the financially and politically influential Patel community in Gujarat for inclusion in the backward-caste category to avail of the quota system in the allocation of government jobs and educational opportunities. (BS)
- ❖ India's central bank has not said it is done with interest rate cuts and will keep a close eye on incoming data, Reserve Bank of India (RBI) Governor Raghuram Rajan said on Friday. (BS)
- ❖ India should take steps to improve its "ecosystem" for businesses and take advantage of the slowdown in China to woo US companies who are ready to set up manufacturing facilities in the country, head of a prominent Indo-US trade body has said. (BS)
- ❖ Government's decision to allow the Land Acquisition Ordinance to lapse and return to the previous Act is a "setback to economic reforms", industry body Assocham said. (BS)
- ❖ The Telangana government is contemplating a policy on incubation, even as it is in the process of drafting guidelines for app developers, according to state IT secretary Jayesh Ranjan. (BS)

Domestic News

- ❖ Pharmaceutical major Sun Pharmaceuticals has said a US court order in a class action lawsuit against its US subsidiary will not have a material impact on its operations. (BS)
- ❖ US-based food security solutions provider Blumberg Grainis looking at immediately establishing a manufacturing plant and export hub in India, and as a part of it has committed to make an incremental investment of \$250 million over the next five years, according to its chief executive officer (West Africa) David Blumberg. (BS)
- ❖ Madhya Pradesh has picked up PWC for its Smart City project as a consultant. "PricewaterhouseCoopers were the lowest bidder," a Bhopal Municipal Corporation spokesperson told Business Standard. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1238	0.0050	0.45
GBP-USD	1.5432	0.0031	0.20
USD-JPY	121.20	(0.5100)	(0.41)

Bond Markets	Closing	Chg
10-yr bond	7.90	1.30 bps
Interbank call	7.09	5.98 bps



Domestic News (Cont...)

❖ The Reliance group will collaborate with a Russian manufacturer set up a facility at Nagpur to produce 200light helicopters for defence purposes. (BS)

❖ Rasna, a leading beverage brand, has said that it would inaugurate its new facility in South India by January 2016. The Rs 100-crore facility will come up at Andhra Pradesh. (BS)

❖ A delegation of land losers from Lanjigarh, the site of Vedanta's alumina refinery, called on chief minister Naveen Patnaik, urging him to arrange bauxite for the starving unit. (BS)

❖ At a time when international coal prices are falling, Union Coal and Power minister Piyush Goyal said Coal India (CIL) needs to further rationalise price of some grades of coal in alignment with gross calorific value(GCV). (BS)

❖ India's second largest telecom operator Vodafone said it will launch 4G services in five cities from December this year, around the same time when Reliance Jio has announced will start its pan India 4G services. (BS)

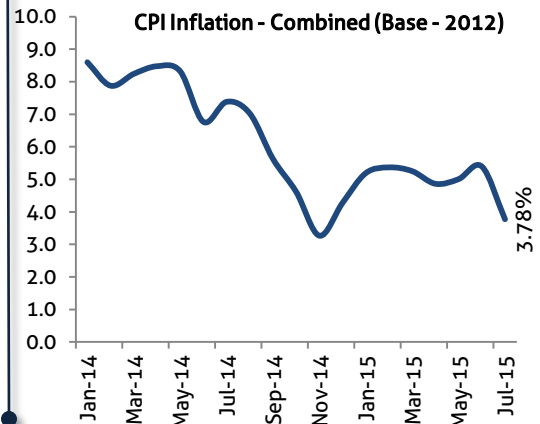
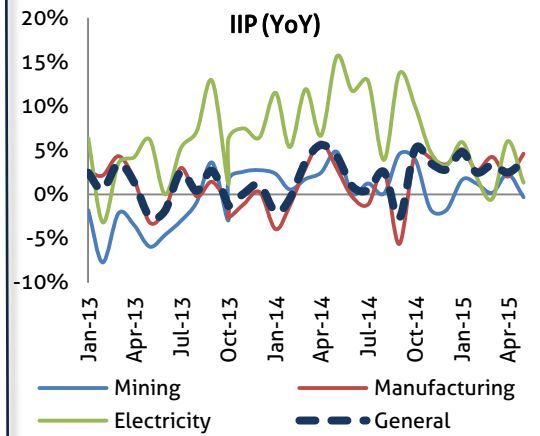
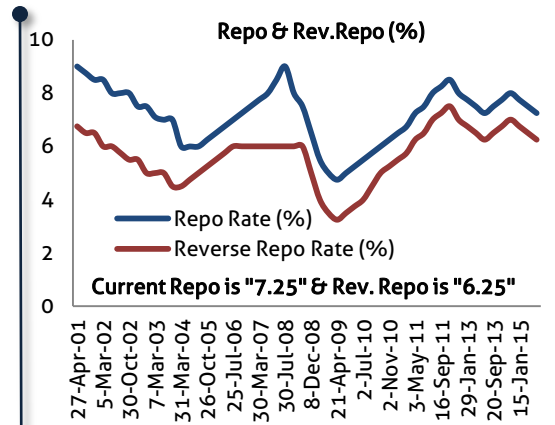
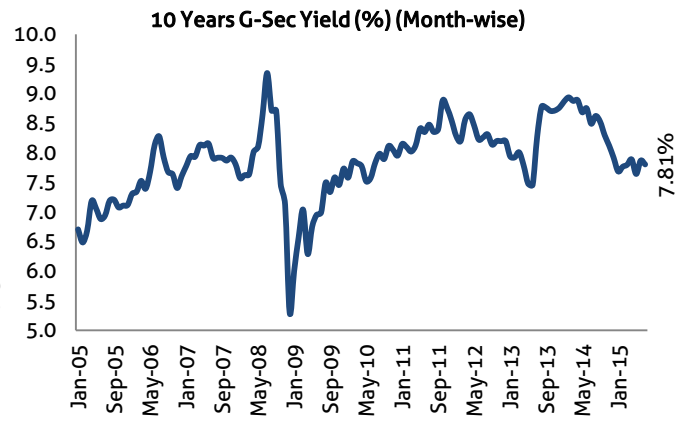
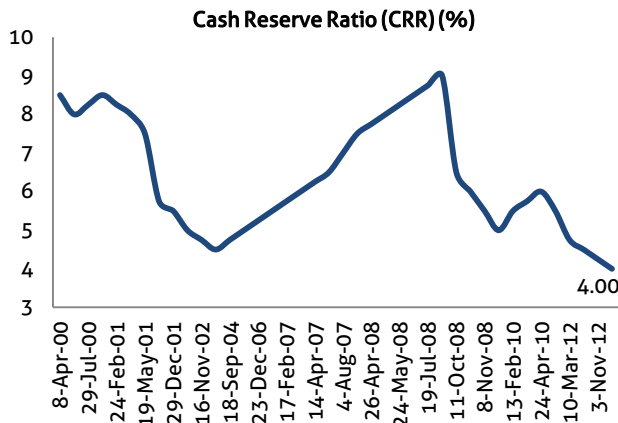
❖ In association with major food and beverage brands the Centre is planning to float a new Special Purpose Vehicle (SPV) Fund, with an initial corpus of Rs 50 crore. (BS)

❖ UltraTech Cement, India's largest cement maker with a capacity of 65.1 million tonne per annum, said that poor demand amid continuous rise in input costs and logistics have slowed down the sector's growth. (BS)

❖ Techwave Consulting Inc, a US-based provider of enterprise resource planning, enterprise performance management and business analytics, has signed a definitive agreement to acquire Infotech Enterprises IT Services Private Limited (IEITS), the IT services subsidiary of Hyderabad-based, publicly-listed Cyient Limited, for an undisclosed amount. (BS)

❖ Canada's Brookfield Asset Management on Friday made its first significant investment in Indian infrastructure, buying six road and three power projects from Gammon Infrastructure Projects Limited. (BS)

❖ The GMR group, as part of its asset light strategy, is now looking for buyers for its hotel property at Rajiv Gandhi International Airport here under the Swiss Challenge model, it said in an exchange filing. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Aug-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2603330	63.7
28-Aug-15	Mercator Limited	ASIA INVESTMENT CORPORATION LIMITED	BUY	2936084	21.7
28-Aug-15	Vadilal Industries Ltd	F6 FINSERVE PRIVATE LIMITED	SELL	59430	582.4
28-Aug-15	Sanco Industries Ltd.	ADHUNIK PLASTOCHEM PVT LTD	BUY	176000	22.3
28-Aug-15	Onelife Cap Advisors Ltd	REAL MARKETING PVT LTD	BUY	70000	29.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Aug-15	INFRATEL	COMPASSVALE INVESTMENTS PTE LIMITED	S	17,369,900	380.0
28-Aug-15	BTTL	DECENT FIN SER (P) LTD	S	2,850,000	12.8
28-Aug-15	KAUSAMBI	FIROZ HANIFBHAI MEMON	S	599,781	9.2
28-Aug-15	SRGHFL	SRG SECURITIES FINANCE LIMITED	B	100,000	45.5
28-Aug-15	INDOKEM	KHATAU CAPACITORS PVT LTD	S	791,996	5.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
535467	AIFL	31-Aug-15	Dividend - Rs. - 1.0000	-
500690	GSFC	31-Aug-15	Dividend - Rs. - 2.2000	-
533181	ISFT	31-Aug-15	Final Dividend - Rs. - 1.0000	-
524731	JENBURPH	31-Aug-15	Dividend - Rs. - 6.3000	-
506532	NITTAGELA	31-Aug-15	Dividend - Rs. - 1.0000	-
532944	ONMOBILE	31-Aug-15	Dividend - Rs. - 1.5000	-
534060	PMCFIN	31-Aug-15	Bonus issue 1:1	01-Sep-15
532776	SHIVAMAUTO	31-Aug-15	Dividend - Rs. - 1.2000	-
523363	STERLINH	31-Aug-15	Amalgamation	01-Sep-15
523363	STERLINH	31-Aug-15	Spin Off	01-Sep-15
531847	ASTAR	01-Sep-15	Dividend - Rs. - 1.5000	-
526783	DRAGARW	01-Sep-15	Dividend - Rs. - 1.2000	-
533353	IPRU1073	01-Sep-15	Temporary Suspension	02-Sep-15
533355	IPRU1074P	01-Sep-15	Temporary Suspension	02-Sep-15
533357	IPRU1304	01-Sep-15	Temporary Suspension	02-Sep-15
533359	IPRU1305P	01-Sep-15	Temporary Suspension	02-Sep-15
533356	IPRU1688	01-Sep-15	Temporary Suspension	02-Sep-15
533360	IPRU1689	01-Sep-15	Temporary Suspension	02-Sep-15
535031	IPRU8063	01-Sep-15	Temporary Suspension	02-Sep-15
535032	IPRU8064	01-Sep-15	Temporary Suspension	02-Sep-15
535033	IPRU8117	01-Sep-15	Temporary Suspension	02-Sep-15
533519	L&TFH	01-Sep-15	Dividend - Rs. - 0.8000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Aug-15	JPY	Industrial Production (MoM) (Jul)		0.10%	1.10%
31-Aug-15	JPY	Housing Starts (YoY) (Jul)		11.00%	16.30%
31-Aug-15	EUR	CPI (YoY) (Aug)		0.10%	0.20%
31-Aug-15	USD	Chicago PMI (Aug)		54.5	54.7
31-Aug-15	USD	Dallas Fed Mfg Business Index (Aug)			-4.6
1-Sep-15	CNY	Manufacturing PMI (Aug)		49.7	50
1-Sep-15	JPY	Manufacturing PMI (Aug)			51.9
1-Sep-15	EUR	Manufacturing PMI (Aug)		52.4	52.4
1-Sep-15	GBP	BoE Consumer Credit (Jul)			1.220B
1-Sep-15	GBP	Manufacturing PMI (Aug)		51.9	
1-Sep-15	GBP	Mortgage Approvals (Jul)		67.90K	66.58K
1-Sep-15	EUR	Unemployment Rate (Jul)		11.10%	11.10%
1-Sep-15	USD	Manufacturing PMI (Aug)			52.9
1-Sep-15	USD	Construction Spending (MoM) (Jul)		0.50%	0.10%
1-Sep-15	USD	ISM Manufacturing PMI (Aug)		53	
2-Sep-15	EUR	PPI (YoY) (Jul)		-2.00%	-2.20%
2-Sep-15	USD	MBA 30-Year Mortgage Rate			4.08%
2-Sep-15	USD	ADP Nonfarm Employment Change (Aug)		205K	
2-Sep-15	USD	Nonfarm Productivity (QoQ) (Q2)		2.30%	1.30%
2-Sep-15	USD	Factory Orders (MoM) (Jul)		0.10%	
3-Sep-15	EUR	Retail Sales (MoM) (Jul)		0.60%	-0.60%
3-Sep-15	USD	Challenger Job Cuts (Aug)			
3-Sep-15	EUR	Interest Rate Decision (Sep)			0.05%
3-Sep-15	USD	Trade Balance (Jul)		-42.00B	
3-Sep-15	USD	Initial Jobless Claims			
3-Sep-15	USD	ISM Non-Manufacturing PMI (Aug)		58.5	
4-Sep-15	EUR	GDP (YoY) (Q2)		1.20%	1.20%
4-Sep-15	USD	Nonfarm Payrolls (Aug)		214K	
4-Sep-15	USD	Private Nonfarm Payrolls (Aug)		208K	
4-Sep-15	USD	Unemployment Rate (Aug)		5.20%	

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Aug-15	INR	Infrastructure Output (YoY) (Jul)			3.00%
31-Aug-15	INR	GDP Quarterly (YoY) (Q1)		7.40%	7.50%
1-Sep-15	INR	Nikkei Market Manufacturing PMI (Aug)			
2-Sep-15	INR	M3 Money Supply (2wk)			10.90%
4-Sep-15	INR	Bank Loan Growth (2wk)			9.40%
4-Sep-15	INR	Deposit Growth (2wk)			11.50%

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