

| Equity       | Latest | % Chg  | NSE Sect. Indices          | Latest     | % Chg      |
|--------------|--------|--------|----------------------------|------------|------------|
| Nifty        | 6252   | 0.50   | CNX IT                     | 8835       | 0.15       |
| Sensex       | 21034  | 0.50   | BANK NIFTY                 | 11249      | 0.07       |
| DowJones     | 15619  | (0.39) | S&P CNX 500                | 4764       | 0.49       |
| Nasdaq       | 3931   | (0.55) | CNX FMCG                   | 17568      | 1.18       |
| Hangseng     | 23160  | (0.62) | CNX REALTY                 | 171        | 0.32       |
| Shanghai     | 2141   | (0.88) | CNX AUTO                   | 5156       | 0.04       |
| Nikkei       | 14447  | (0.38) | CNX ENERGY                 | 7976       | 0.10       |
| Strait Times | 3216   | (0.45) | CNX PHARMA                 | 7606       | 1.30       |
| Kospi        | 2045   | (0.70) | <b>Advances / Declines</b> | <b>BSE</b> | <b>NSE</b> |
| Taiwan       | 8444   | (0.25) | Advances                   | 1270       | 633        |
| FTSE         | 6778   | 0.04   | Declines                   | 1161       | 533        |
| CAC          | 4274   | (0.09) | Unchanged                  | 178        | 64         |
| DAX          | 9010   | (0.13) | Total                      | 2609       | 1230       |

| Nifty Gainers |           |        |
|---------------|-----------|--------|
| Company       | Price(Rs) | Chg(%) |
| BHARTIARTL    | 359.20    | 5.28   |
| DRREDDY       | 2531.00   | 4.18   |
| BPCL          | 362.25    | 3.13   |
| RANBAXY       | 396.85    | 2.96   |
| HINDALCO      | 113.15    | 2.63   |

| Nifty Losers |           |        |
|--------------|-----------|--------|
| Company      | Price(Rs) | Chg(%) |
| AXISBANK     | 1221.55   | (2.31) |
| WIPRO        | 476.50    | (2.07) |
| BANKBARODA   | 580.95    | (2.06) |
| AMBUJACEM    | 192.50    | (1.31) |
| SBIN         | 1717.95   | (1.29) |

| Vol. Shockers     | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|-------------------|-----------------|------------------|------------------|
| Havells India     | 3.25            | 0.11             | 31               |
| Secure Earth Tech | 75.18           | 2.53             | 30               |
| Tata Comm         | 4.27            | 0.35             | 12               |
| COX KINGS         | 5.99            | 0.51             | 12               |
| Bata India        | 2.30            | 0.25             | 9                |

| Indian Forex | Closing | Chg     | % Chg  |
|--------------|---------|---------|--------|
| USD/INR      | 61.487  | 0.024   | 0.04   |
| GBP/INR      | 98.705  | (0.281) | (0.28) |
| EUR/INR      | 84.486  | (0.239) | (0.28) |
| JPY/INR      | 62.610  | (0.400) | (0.63) |

| Precious Metal  | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm)  | 31000   | (100)     |
| Silver (Rs/1kg) | 49775   | 512       |

| Commodities      | Price  | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 96.6   | (1.01) |
| Brent (US\$/BBL) | 109.6  | 0.85   |
| Gold (US/oz)     | 1337.9 | (0.20) |
| Silver (US\$/oz) | 22.4   | 0.00   |
| Copper (US\$/MT) | 7275.5 | 0.83   |
| Alum (US\$/MT)   | 1843.5 | (0.30) |
| Zinc(US\$/MT)    | 1937.5 | (0.08) |

| ADR              | Cl. Values | % Chg. |
|------------------|------------|--------|
| ICICI Bank       | 37.12      | 0.23   |
| HDFC Bank        | 35.65      | (0.20) |
| Infosys          | 53.72      | (0.39) |
| Sterlite Inds.   | 6.22       | 0.00   |
| Dr. Deddy's Labs | 40.39      | 0.56   |
| Wipro            | 11.19      | (0.07) |
| Tata Motors      | 31.18      | 0.18   |

## Market Sensor

US retreated from all-time highs Wednesday after the Federal Reserve said the U.S. economy still needed help from its stimulus program. Dow Jones Industrial Average was down 0.39% or 61.59 points at 15618.76. Nasdaq Composite was down 0.55% or 21.72 points at 3930.62. Standard & Poor's 500 was down 0.49% or 8.64 points at 1763.31.

Indian market ended the previous trading session in green as investors continued to gain confidence taking market closer to its all time high. Nifty ended the previous trading session with a gain of 0.50% or 30.80 points at 6251.70. On Friday's trading session, FII's bought net Rs.1016.77 Cr in cash market and bought net Rs 615.46 in derivative segment. Whereas, DII sold net Rs.550.6 Cr in cash segment.

**Coming to today's trade Nifty might remain volatile with crucial intraday support seen at 6160 followed by 6110 while resistance exists at 6250 followed by 6280.**

## Global News

❖The Federal Reserve decided to press on with \$85 billion in monthly bond purchases, saying it needs to see more evidence that the economy will continue to improve.(Bloomberg)

❖The cost of living in the U.S. rose as projected in September as fuel charges climbed, capping the smallest year-to-year gain in five months. (Bloomberg)

❖The dollar rose to the strongest level in almost two weeks against the yen after the Federal Reserve said it sees economic improvement even as it plans to maintain stimulus while it awaits evidence of further gains. (Bloomberg)

❖The U.S. posted its smallest budget deficit in five years as employment gains helped propel revenue to a record. (Bloomberg)

❖Federal workers furloughed during the 16-day partial government shutdown will be counted as unemployed when the U.S. October jobs report is issued on Nov. 8, the Labor Department said . (Bloomberg)

❖New Zealand's central bank said continued gains by the nation's currency may give it scope to delay interest-rate increases that will likely be needed next year to combat faster inflation. (Bloomberg)

## Economic News

❖The government will soon introduce inflation-based certificate to provide some cover to households from impact of inflation, a senior Finance Ministry official has said. (BS)

❖The Cabinet Wednesday approved the Pharmaceuticals Purchase Policy (PPP), for a period of five years aiming at ensuring optimum utilization of the installed capacity of the pharma Central Public Sector Enterprises, a government release said here. (BS)

❖Capital expenditure in Odisha has decelerated in the April-June quarter of this fiscal, registering a negative growth of 0.29% compared to the corresponding period of 2012-13. (BS)

❖The Supreme Court said it may consider constituting one or two panels for looking into various aspects of iron ore mining in Goa including fixation of annual cap over the volume of extractions with an aim to preserve the mineral for future generations. (BS)

❖India may not be able to fully achieve the Millennium Development Goals (MDGs) ratified by the United Nations with regard to health and nutritional indicators, says a government report. (BS)

❖Diesel prices should be immediately hiked by Rs 5 per litre, the Kirit Parikh Committee has recommended while favouring reduction of the quota of subsidised LPG to 6 cylinders per household in a year from 9 at present. (BS)

❖Tamil Nadu Chief Minister came down heavily on the Centre, stating that the Congress led UPA Government has cut 20% of the money which was allocated to the State in the Budget expenditure. (BS)

❖A Coal Ministry panel has agreed to allocate three coal blocks to mining PSUs including Jharkhand State Mineral Development Corp and MP State Mining Corporation Ltd. (BS)

❖It is easiest to start a business in New Delhi within India, while Hyderabad is the fastest for closing an enterprise, says a World Bank study. (BS)

❖Danny Alexander, chief secretary of the treasury, United Kingdom indicated that if the controversial visa bond scheme for countries like India comes into place, it would be applicable to only a few set of applicants and would be gainful to those applicants who are getting now. He also batted for staying of UK within the European Union, while amid talks about a referendum in this regard. (BS)

## Domestic News

❖Jindal Steel and Power (JSPL) reported a 49.6% decline in consolidated net profit at Rs 452 crore for the quarter ended September 30, 2013 against Rs 897 crore in the year ago period, mainly on account of soft realisations as well as higher interest and depreciation costs. (BS)

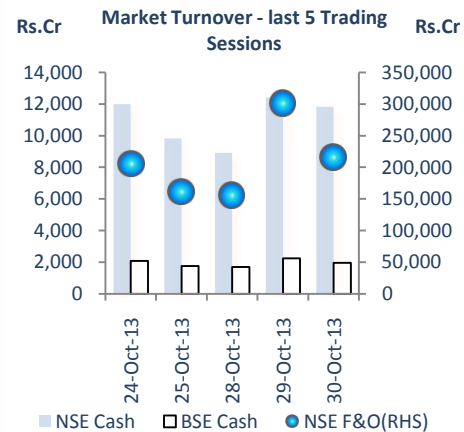
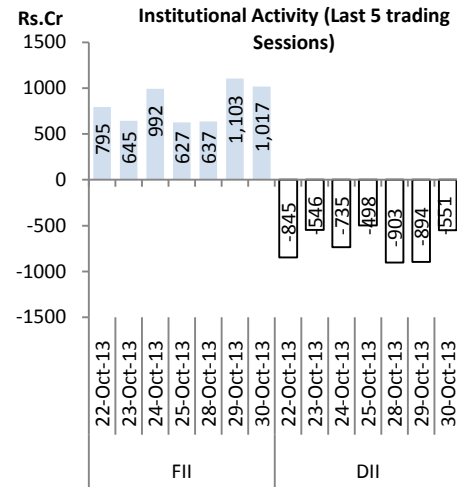
❖PVR's consolidated net profit for the second quarter went up by 71 per cent to Rs 27.7 crore as compared to Rs 16 crore in the same quarter last year. (BS)

❖The government approved a policy for procuring medicines produced by Central PSUs, a move which aims at optimum utilisation of such units while ensuring availability of medicines at lower prices. (BS)

❖Murugappa Group firm Carborundum Universal Ltd has posted a decrease of 21% in net profit at Rs 28.95 crore for the quarter ended September 30, 2013, as against Rs 36.67 crore for the corresponding quarter of the previous fiscal year. (BS)

| Global Forex | Closing | Chg      | % Chg  |
|--------------|---------|----------|--------|
| EUR-USD      | 1.3733  | (0.0003) | (0.02) |
| GBP-USD      | 1.6036  | (0.0003) | (0.02) |
| USD-JPY      | 98.43   | (0.08)   | (0.08) |

| Bond Markets   | Closing | Chg       |
|----------------|---------|-----------|
| 10-yr bond     | 8.39    | -14.8 bps |
| Interbank call | 8.67    | -2.0 bps  |



## Domestic News (Cont...)

❖ In a move which may further irk the stressed out lenders consortium of Vijay Mallya-led Kingfisher Airlines, Mallya has moved 40 million shares held by one of his companies - Kingfisher Finvest India to UB International Trading Limited. This transaction between Vijay Mallya-owned companies was effected through an off-market transaction. It is understood that UB International Trading Limited may not be covered under the lender's agreement and hence lenders may not be able to enforce liabilities on this entity immediately. (BS)

❖ Wind turbine maker Suzlon has lowered its consolidated net loss of Rs 782 crore for second quarter FY 2014 on the back of lower operating costs. The second quarter loss was three percent lower than Rs 807 crore loss in Q2 of FY 2013. (BS)

❖ The country's largest car maker Maruti Suzuki India Limited (MSIL) is looking at cutting import content by a fifth cent by the end of this financial year to enhance profitability and boost margins. The company is working at reducing import content to 16% by March 2014, from around 20% registered at the end of the last financial year. (BS)

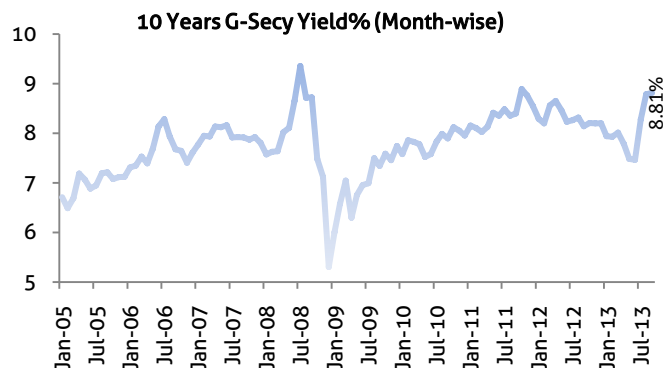
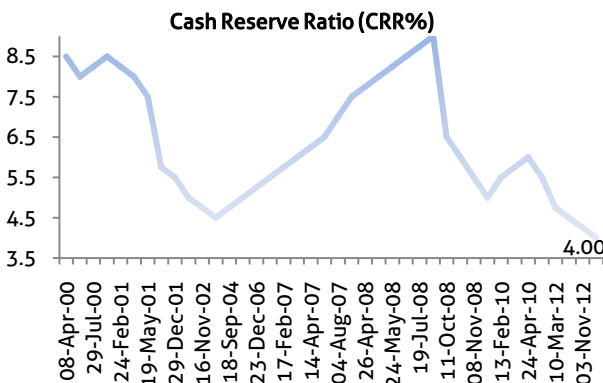
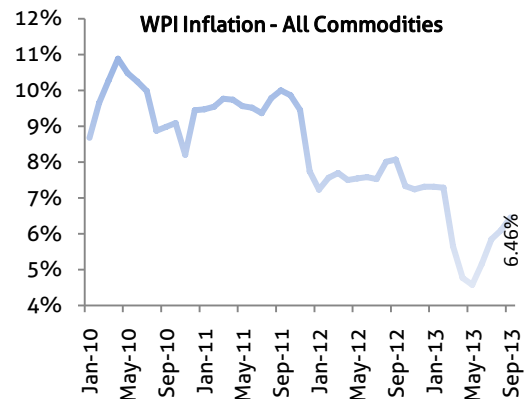
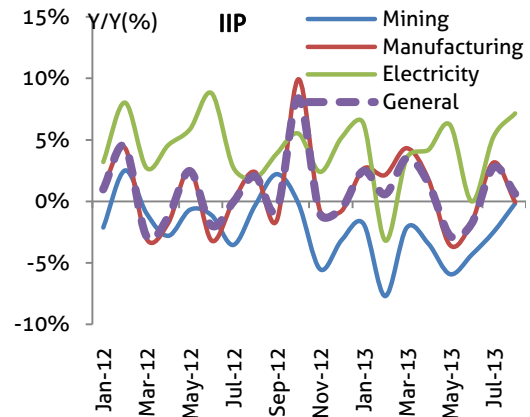
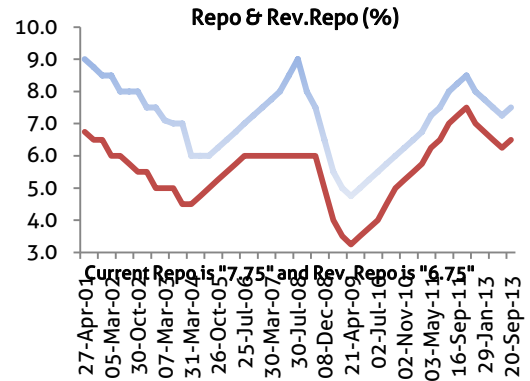
❖ Nestle India, on Wednesday, reported a 6.62 per cent increase in net profit during July-September quarter at Rs 285 crore backed by huge jump in sales from exports to its affiliates. The Indian entity of the Switzerland-based company that makes of Nescafe coffee and DiGiorno pizza had reported Rs 267.3 crore of net profit during the corresponding quarter previous fiscal year (BS)

❖ Mumbai-based property developer Oberoi Realty posted a 48% dip in its second quarter net profit as home sales declined in the city. The company posted a net profit of Rs 64.14 crore in September quarter of FY14 as against Rs 124.36 crore in Q2 of FY13. (BS)

❖ Drug firm Novartis India reported 15.78% rise in net profit to Rs 45.55 crore for the quarter ended September 30, on the back of a favourable ruling in a dispute that resulted in higher tax credit. (BS)

❖ Agri firm UPL Ltd on Wednesday said the COMPAT has reduced the penalty to Rs 6.94 crore as against Rs 252.44 crore fine imposed by competition regulator CCI in a case of alleged cartelisation and collusive bidding. (BS)

❖ Birla Corporation, the flagship company of M P Birla Group, reported 48.18 % drop in net profit at Rs 41.58 crore for the second quarter ended September 30, due to rise in expenses (BS)



## Bulk Deal - NSE

| Date      | Security Name             | Client Name                         | Buy/Sell | Traded Qty. | Price |
|-----------|---------------------------|-------------------------------------|----------|-------------|-------|
| 30-Oct-13 | BF Utilities Limited      | CROSSEAS CAPITAL SERVICES PVT. LTD. | SELL     | 196041      | 291.6 |
| 30-Oct-13 | Financial Technologies (I | INDUS PORTFOLIO (P) LTD             | BUY      | 321043      | 172.7 |
| 30-Oct-13 | Financial Technologies (I | INDUS PORTFOLIO (P) LTD             | SELL     | 261252      | 174.4 |
| 30-Oct-13 | Financial Technologies (I | QUADEYE SECURITIES PRIVATE LIMITED  | BUY      | 255391      | 174.7 |
| 30-Oct-13 | Parekh Aluminex Limited   | MENTOR CAPITAL LIMITED              | BUY      | 124349      | 51.93 |

## Bulk Deal - BSE

| Date       | Security Name     | Client Name                   | Buy/Sell | Traded Qty. | Price |
|------------|-------------------|-------------------------------|----------|-------------|-------|
| 30/10/2013 | Secure Earth Tech | ANUJ REALTORS PRIVATE LIMITED | B        | 7,500,000   | 11    |
| 30/10/2013 | Supreme Infra     | RELIANCE MUTUAL FUND          | S        | 143,692     | 167   |
| 30/10/2013 | Shyam Telecom     | CRESTA FUND LTD               | S        | 399,248     | 29    |
| 30/10/2013 | Parikh Herbals    | HEENA RAMESHBHAI PATEL        | B        | 580,554     | 15.8  |
| 30/10/2013 | Intec Cap         | MODERN CREDIT PRIVATE LIMITED | S        | 85,335      | 106.4 |

## Corporate Actions

| Scrip Code | Scrip Name          | Ex-Date   | Purpose                        | Record Date |
|------------|---------------------|-----------|--------------------------------|-------------|
| 500150     | Foseco India        | 31-Oct-13 | 3rd Interim Dividend - Rs.4.50 | 01-Nov-13   |
| 532345     | Gati                | 31-Oct-13 | Final Dividend - Rs.0.60       | -           |
| 507815     | Gillette India      | 31-Oct-13 | Dividend - Rs.15.00            | -           |
| 524226     | Gujarat Ambuj Ex    | 31-Oct-13 | Interim Dividend - Rs.0.70     | 01-Nov-13   |
| 500696     | Hindustan Unilever  | 31-Oct-13 | Interim Dividend - Rs.5.50     | 01-Nov-13   |
| 535789     | IBUL HSG FIN        | 31-Oct-13 | 2nd Interim Dividend - Rs.7.00 | 02-Nov-13   |
| 500106     | IFCI                | 31-Oct-13 | Dividend - Rs.1.00             | -           |
| 532832     | Indiabulls Real Est | 31-Oct-13 | 2nd Interim Dividend - Rs.1.00 | 01-Nov-13   |
| 532960     | Indiabulls Sec      | 31-Oct-13 | 2nd Interim Dividend - Rs.1.00 | 01-Nov-13   |
| 524494     | IPCA Lab            | 31-Oct-13 | Interim Dividend - Rs.2.50     | 01-Nov-13   |
| 532889     | KPR Mill            | 31-Oct-13 | Interim Dividend - Rs.4.00     | 01-Nov-13   |
| 532892     | Motilal Oswal       | 31-Oct-13 | Interim Dividend - Rs.1.00     | 01-Nov-13   |
| 512105     | Shree Nath Comm     | 31-Oct-13 | Consolidation of Shares        | 01-Nov-13   |
| 523023     | Sinclairs Hotel-\$  | 31-Oct-13 | Buy Back of Shares             | 01-Nov-13   |
| 520056     | Sundaram Clayton    | 31-Oct-13 | Interim Dividend - Rs.9.00     | 04-Nov-13   |
| 531531     | Hatsun Agro         | 01-Nov-13 | Interim Dividend - Rs.-        | 05-Nov-13   |
| 531642     | Marico              | 01-Nov-13 | 1st Interim Dividend - Rs.0.75 | 05-Nov-13   |
| 531642     | Marico              | 01-Nov-13 | Scheme of Arrangement          | 05-Nov-13   |
| 500790     | Nestle India        | 01-Nov-13 | 2nd Interim Dividend - Rs.-    | 05-Nov-13   |
| 532735     | R Systems           | 01-Nov-13 | 2nd Interim Dividend - Rs.8.50 | 05-Nov-13   |
| 505729     | Singer India        | 01-Nov-13 | Dividend - Rs.1.50             | -           |
| 500096     | Dabur India         | 05-Nov-13 | Interim Dividend - Rs.0.75     | 06-Nov-13   |

## Global Economic Calendar

| Date      | Curr. | Event                          | Actual | Forecast | Previous |
|-----------|-------|--------------------------------|--------|----------|----------|
| 28-Oct-13 | GBP   | CBI Distributive Trades Survey |        | 33       | 34       |
| 28-Oct-13 | USD   | Industrial Production (MoM)    |        | 0.40%    | 0.40%    |
| 28-Oct-13 | USD   | Pending Home Sales (MoM)       |        | 0.10%    | -1.60%   |
| 28-Oct-13 | USD   | Dallas Fed Mfg Business Index  |        |          | 12.8     |
| 29-Oct-13 | GBP   | BoE Consumer Credit            |        | 0.70B    | 0.60B    |
| 29-Oct-13 | USD   | PPI (MoM)                      |        | 0.20%    | 0.30%    |
| 29-Oct-13 | USD   | Retail Sales (MoM)             |        | 0.10%    | 0.20%    |
| 29-Oct-13 | USD   | Business Inventories (MoM)     |        | 0.30%    | 0.40%    |
| 29-Oct-13 | USD   | CB Consumer Confidence         |        | 75.3     | 79.7     |
| 30-Oct-13 | JPY   | Industrial Production (MoM)    |        | 1.80%    | -0.90%   |
| 30-Oct-13 | EUR   | Consumer Confidence            |        | -15      | -14.9    |
| 30-Oct-13 | EUR   | Industrial Sentiment           |        | -7       | -6.7     |
| 30-Oct-13 | USD   | ADP Nonfarm Employment Change  |        | 150K     | 166K     |
| 30-Oct-13 | USD   | CPI (MoM)                      |        | 0.20%    | 0.10%    |
| 30-Oct-13 | USD   | GDP (QoQ)                      |        | 2.00%    | 2.50%    |
| 31-Oct-13 | JPY   | Manufacturing PMI              |        |          | 52.5     |
| 31-Oct-13 | GBP   | GfK Consumer Confidence        |        | -8       | -10      |
| 31-Oct-13 | GBP   | Nationwide HPI (MoM)           |        | 0.70%    | 0.90%    |
| 31-Oct-13 | EUR   | Unemployment Rate              |        | 12.00%   | 12.00%   |
| 31-Oct-13 | USD   | Core PCE Price Index (MoM)     |        | 0.20%    | 0.20%    |
| 31-Oct-13 | USD   | Employment Cost Index (QoQ)    |        |          | 0.50%    |
| 31-Oct-13 | USD   | Initial Jobless Claims         |        | 340K     | 350K     |
| 31-Oct-13 | USD   | Personal Spending (MoM)        |        | 0.20%    | 0.30%    |
| 31-Oct-13 | USD   | Chicago PMI                    |        | 55       | 55.7     |
| 01-Nov-13 | CNY   | Chinese Manufacturing PMI      |        |          | 51.1     |
| 01-Nov-13 | GBP   | Manufacturing PMI              |        | 56.2     | 56.7     |
| 01-Nov-13 | USD   | Construction Spending (MoM)    |        |          |          |
| 01-Nov-13 | USD   | ISM Manufacturing Index        |        | 55       | 56.2     |

## Indian Economic Calendar

| Date      | Curr. | Event                         | Actual | Forecast | Previous |
|-----------|-------|-------------------------------|--------|----------|----------|
| 29-Oct-13 | INR   | Indian Interest Rate Decision |        | 7.50%    | 7.50%    |
| 30-Oct-13 | INR   | Indian M3 Money Supply        |        |          | 13.20%   |
| 01-Nov-13 | INR   | HSBC Markit Manufacturing PMI |        |          | 49.6     |
| 01-Nov-13 | INR   | Indian Bank Loan Growth       |        |          | 17.70%   |

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