

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8248	0.02	CNX IT	11150	0.41
Sensex	27404	0.03	BANK NIFTY	18648	0.64
DowJones	17983	(0.31)	S&P CNX 500	6734	0.23
Nasdaq	4777	(0.61)	CNX FMCG	20054	(0.17)
Hangseng	23531	0.13	CNX REALTY	4252	0.94
Shanghai	3186	0.65	CNX AUTO	8302	(0.25)
Nikkei	17451	(1.57)	CNX ENERGY	8574	(0.95)
Strait Times	3370	0.10	CNX PHARMA	10865	0.36
Kospi	1916	(0.64)	Advances / Declines	BSE	NSE
Taiwan	9261	(0.08)	Advances	1407	771
FTSE	6547	(1.30)	Declines	1462	731
CAC	4246	(1.68)	Unchanged	132	70
DAX	9806	(1.22)	Total	3001	1572

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	259.00	1.77
DRREDDY	3188.50	1.52
BANKBARODA	1084.00	1.46
NTPC	142.10	1.43
INDUSINDBK	794.05	1.32

Nifty Losers		
Company	Price(Rs)	Chg(%)
HEROMOTOCO	3090.15	(1.90)
TATASTEEL	396.50	(1.88)
CAIRN	234.95	(1.78)
JINDALSTEL	151.60	(1.75)
RELIANCE	882.20	(1.65)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
EDELWEISS	144.67	17.3	8
VOLTAMP	1.13	0.2	7
ATULAUTO	7.73	1.3	6
BIOCON	10.77	1.8	6
NESCO	0.49	0.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.750	0.096	0.15
GBP/INR	98.876	(0.265)	(0.27)
EUR/INR	77.322	(0.278)	(0.36)
JPY/INR	53.000	0.100	0.19

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26767	(242)
Silver (Rs/1kg)	36425	(615)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.8	0.06
Brent (US\$/BBL)	57.5	(0.86)
Gold (US/oz)	1202.8	1.41
Silver (US\$/oz)	16.3	2.39
Copper (US\$/MT)	6330.0	(0.03)
Alum (US\$/MT)	1835.0	0.41
Zinc(US\$/MT)	2139.0	0.19

ADR	Cl. Values	% Chg.
ICICI Bank	11.61	0.13
HDFC Bank	50.68	0.38
Infosys	31.47	(0.32)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.02	0.38
Wipro	11.54	(0.04)
Tata Motors	42.67	0.32

Market Sensor

US market closed down in low volume trade on Tuesday, pressured by weakness abroad and a sharp decline in the utilities sector. Dow Jones Industrial Average was down 0.31% or 55.16 at 17983.07. Nasdaq Composite was down 0.61% or 29.47 at 4777.44. Standard & Poor's 500 was down 0.49% or 10.22 points at 2080.35.

Indian equity market remained volatile, turning positive to negative the entire day and ended on a flat note. Oil exploration stocks declined due to fall in crude oil prices. Nifty ended the previous trading session with a gain of 0.02% or 1.95 points at 8248.25. On Tuesday's trading session, FII's bought Rs.277.92 Cr in cash market and bought net Rs.1579.83 in derivative segment. Whereas, DII bought net Rs.160.87 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8210 followed by 8180 while resistance exist at 8300 and then at 8350.

Global News

❖ Chinese factory gauge sank to a seven-month low in December, holding near a preliminary reading and putting pressure on policy makers to provide more support for the world's second-largest economy. (Bloomberg)

❖ Hedge funds moved quickly to increase their long exposure to U.S. interest rates on the morning of Oct. 15, the day disappointing economic data sent stocks tumbling and bond prices higher, a Federal Reserve survey showed. (Bloomberg)

❖ Home prices in 20 U.S. cities rose at a slower pace in the year ended in October, putting the market on better footing heading into 2015. (Bloomberg)

❖ The International Monetary Fund hindered West African nations' response to the Ebola outbreak through conditions on loans to the countries that limited health-care spending, researchers from the universities of Cambridge and Oxford said. (Bloomberg)

❖ Zambia reduced its estimate for economic growth this year as mining output in Africa's second-biggest copper producer shrank. (Bloomberg)

❖ Ukraine may have to leave the fate of Crimea to future generations, Prime Minister Arseniy Yatsenyuk said, a day after the president said the country can't afford to take back its rebel-held areas by force. (Bloomberg)

Economic News

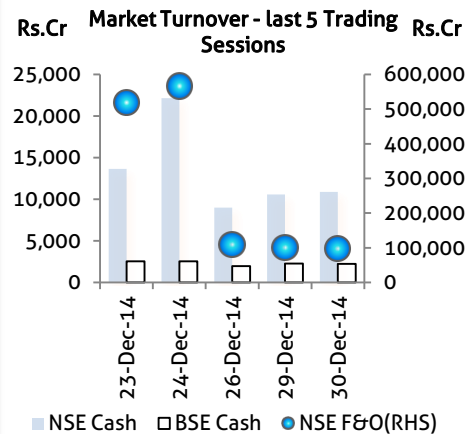
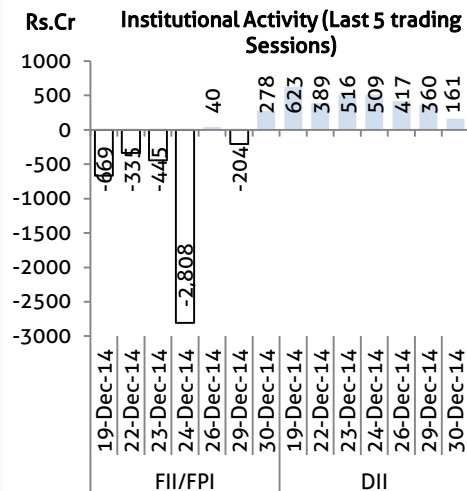
- ❖ The union government hopes to sort out the issue of imposing goods and services tax (GST) on petroleum after a few years of introducing the new indirect tax regime from 2016-17, but the transition seems far from being a smooth one. (BS)
- ❖ As he grapples with a tough fiscal deficit target of 4.1 per cent in the face of an expected Rs 1.05 lakh crore tax revenue shortfall, Finance Minister Arun Jaitley may lean on the public sector companies to pay higher dividend to the government compared to last year. This, even as the Finance Ministry contemplates deep budget cuts across ministries and departments. (BS)
- ❖ The recent data hack at Sony Pictures that has threatened a cyber war between the US and North Korea has raised questions about the preparedness of India if faced with a similar attack. Experts are concerned that the country may not be adequately armed to counter such attacks towards its corporations or the government. A National Cyber Coordination Centre (NCCC), which was planned to monitor traffic flowing through the country pipes and possibly fend off such attacks has been on the drawing board for a couple of years now and is still awaiting approval. The country can only find solace in the fact that its Internet penetration is still one of the lowest in the world and digitisation by corporate and governments is still limited. (BS)
- ❖ An inter-ministerial panel on fuel linkages has recommended providing coal to end-use plants linked to the blocks that have been cancelled by the Supreme Court. (BS)
- ❖ The government will not extend tax breaks to auto manufacturers and consumer durables companies beyond December 31. (BS)
- ❖ With an aim of benefiting farmers, Prime Minister Narendra Modi on Tuesday asked central departments and ministries to fast-track implementation of the rural irrigation scheme through a multi-pronged approach, including integrating it with NREGA. (BS)
- ❖ Focus on technology to improve passenger services and safety, committees on financial health and transparency and initiatives and private participation were some of the key themes that dominated Indian Railways in 2014. (BS)
- ❖ Indian shipyards have been largely dependent on naval orders. Mazagon Dock Ltd (MDL), the primary one, has been making warships and submarines for close to half a century. Cochin Shipyard is currently building India's first indigenous aircraft carrier. (BS)

Domestic News

- ❖ Following a sharp fall in crude oil prices, prices of derivatives like chemicals and solvents have also taken a hit. Benzene and phenol prices have almost halved while prices of acetone, an important solvent, have fallen 30%. (BS)
- ❖ The recent High Court orders in Odisha and Jharkhand have come as a respite to Tata Steel, who was depending on external sources of iron ore for more than a month, procuring the raw material at higher costs. The court order has allowed Tata Steel to resume iron ore and manganese mining in Odisha from 15 December, 2015. The courts have also asked Jharkhand to resume mining in the state. All this bodes well for Tata Steel's India operations. But the respite is only till further hearings. So investors will be closely watching the resolution of its mining woes, even though some analysts are positive about the current developments. (BS)

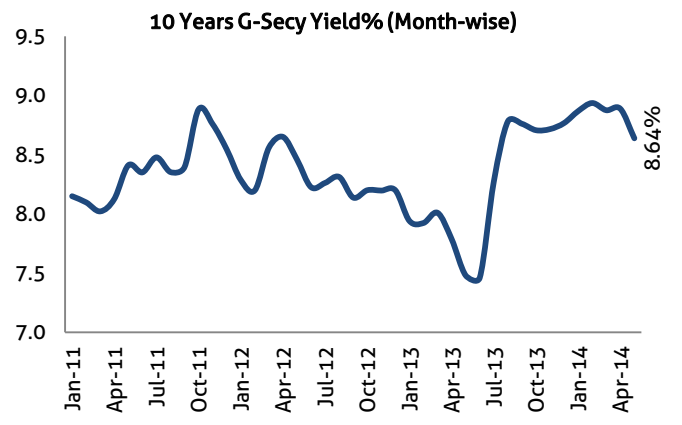
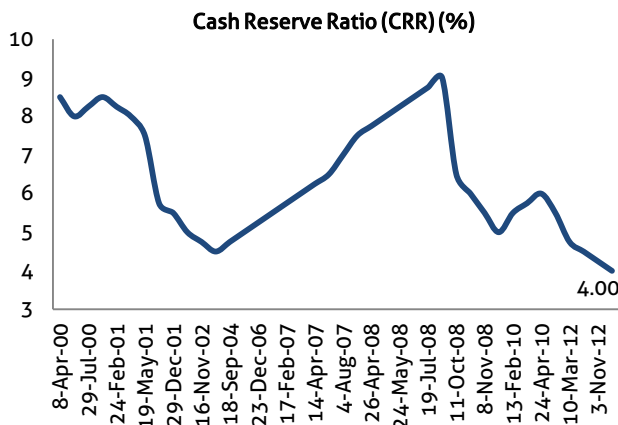
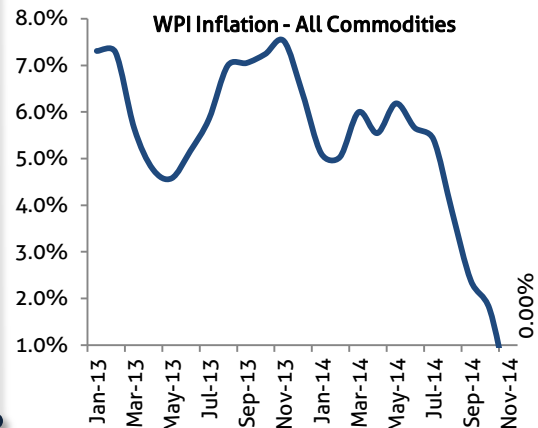
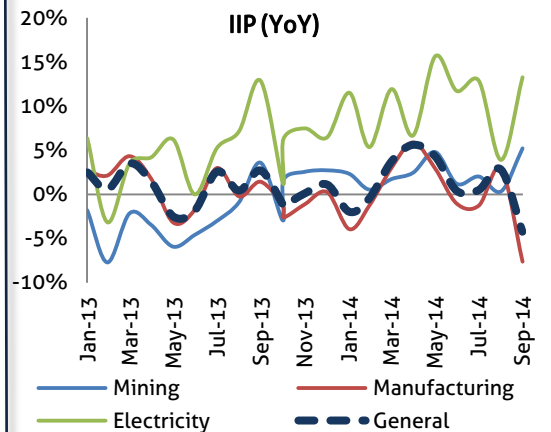
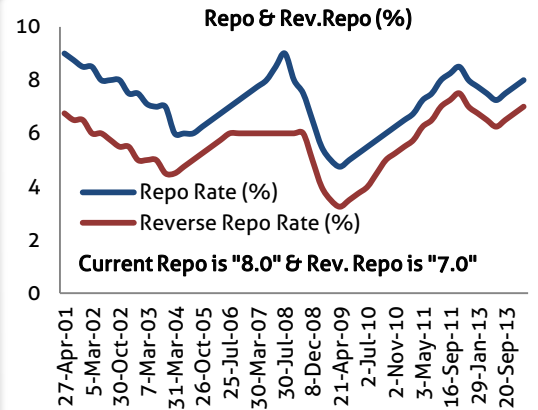
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2166	0.0010	0.08
GBP-USD	1.5585	0.0003	0.02
USD-JPY	119.39	(0.09)	(0.08)

Bond Markets	Closing	Chg
10-yr bond	7.99	-1.60 bps
Interbank call	8.35	15.09 bps



Domestic News (Cont...)

- ❖ Vistara is ready for take off from January 9. Bookings are already open and trial flights are being conducted. But to complement its preparations, the airline will need a bit of luck and fair weather too. (BS)
- ❖ Hyderabad-based bio-pharmaceutical company Suven Life Sciences said it has secured one product patent each from Eurasia, Japan and Mexico corresponding to the new chemical entities (NCEs) for the treatment of disorders associated with neurodegenerative diseases. (BS)
- ❖ Yamaha Motor Co Ltd, Japan (YMC) announced the appointment of Hiroaki Fujita as the new Chairman of all group companies in India with effect from January 1, 2015. (BS)
- ❖ The state-run airport operator has asked troubled budget carrier SpiceJet Ltd to deposit Rs 200 crore (\$31.5 million) by Dec 31, failing which the airline could be put in the so-called cash-and-carry mode, a senior government official said on Tuesday. (BS)
- ❖ Companies are now resorting to audit tools that help in monitoring staff's time spent at work as the emphasis is now shifting focus from 'time in office' to 'time on work'. (BS)
- ❖ Troubled carrier SpiceJet will have to itself resolve its financial problems and the government can only help in the process, Civil Aviation Minister Ashok Gajapathi Raju said . (BS)
- ❖ Engineering firm Larsen & Toubro (L&T) said it bagged contracts worth Rs 2,521 crore in its building and factories business in both domestic as well as international markets this month. (BS)
- ❖ Indian copper smelters raised output 33% in April-November over a year before, to take advantage of higher conversion rates -- treatment and refining charges (Tc/Rc) in industry parlance. (BS)
- ❖ Pearson Education, the Indian arm of the London-listed Pearson, is on a global transformation journey graduating from its largely publishing business to expanding into school, higher education and vocational training. (BS)
- ❖ Drug firms Wockhardt, Cadila Healthcare and Hospira are voluntarily recalling certain lots of drugs in the US, according to the US Food and Drug Administration (USFDA). (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Dec-14	Aban Offshore Ltd.	N.K. SECURITIES	SELL	332432	512.3
30-Dec-14	Orbit Corporation Limited	MORGAN STANLEY ASIA SINGAPORE PTE	SELL	755034	13.4
30-Dec-14	KSS Limited	MOHAN LAL SHARMA	BUY	1070000	5.1
30-Dec-14	Burnpur Cement Limited	GAJRAJ VINTRADE PRIVATE LIMITED	SELL	563292	7.4
30-Dec-14	Pritish Nandy Comm. Ltd.	SUMIT CREDIT COMPANY PRIVATE LIMITED	SELL	98500	12.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Dec-14	EDELWEISS	CALADIUM INVESTMENT PTE LTD	S	12,971,517	55.0
30-Dec-14	ATULAUTO	GOLDMAN SACHS INDIA FUND LTD	B	250,905	616.4
30-Dec-14	ADHUNIKIND	VRINDAVAN ADVISORY SERVICES LLP	B	500,000	118.0
30-Dec-14	AUSTENG	ZAKI ABBAS NASSER	B	70,000	95.6
30-Dec-14	DELTALTD	ANIL KUMAR	B	65,526	86.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538566	POTENTIAL	31-Dec-14	Stock Split from Rs.10/- to Rs.2/-	01-Jan-15
511092	JMDTELEFILM	01-Jan-15	BONUS 1:1	02-Jan-15
526161	SPENTA	01-Jan-15	Buy Back of Shares	02-Jan-15
500164	GODREJIND	05-Jan-15	Scheme of Arrangement	06-Jan-15
533892	IPRU1855	05-Jan-15	Redemption of Mutual Fund	-
533893	IPRU1856	05-Jan-15	Redemption of Mutual Fund	-
519035	WADALACOM	05-Jan-15	Amalgamation	06-Jan-15
533162	HATHWAY	06-Jan-15	Stock Split from Rs.10/- to Rs.2/-	07-Jan-15
534839	EFPL	08-Jan-15	Stock Split from Rs.10/- to Re.1/-	09-Jan-15
537235	TFM45DA	12-Jan-15	Dividend On Mutual Fund	13-Jan-15
537235	TFM45DA	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
537236	TFM45DB	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
537237	TFM45DD	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
500550	SIEMENS	14-Jan-15	Dividend - Rs.6.00	-
532134	BANKBARODA	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
532179	CORPBANK	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
537390	TFM46IB	27-Jan-15	Redemption of Mutual Fund	28-Jan-15
537389	TFM46IC	27-Jan-15	Dividend On Mutual Fund	28-Jan-15
537389	TFM46IC	27-Jan-15	Redemption of Mutual Fund	28-Jan-15
537391	TFM46ID	27-Jan-15	Redemption of Mutual Fund	28-Jan-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Dec-14	USD	Dallas Fed Mfg Business Index (Dec)			10.5
30-Dec-14	GBP	Nationwide HPI (MoM) (Dec)		0.30%	0.30%
30-Dec-14	EUR	Private Loans (YoY) (Nov)		-1.00%	-1.10%
30-Dec-14	USD	S&P/CS HPI Composite - 20 s.a. (MoM) (Oct)		0.50%	0.30%
30-Dec-14	USD	CB Consumer Confidence (Dec)		93.1	88.7
31-Dec-14	USD	MBA 30-Year Mortgage Rate			4.02%
31-Dec-14	USD	Continuing Jobless Claims		2,360K	2,403K
31-Dec-14	USD	Initial Jobless Claims		288K	280K
31-Dec-14	USD	Chicago PMI (Dec)		60.2	60.8
31-Dec-14	USD	Pending Home Sales (MoM) (Nov)		0.60%	-1.10%
02-Jan-15	CNY	HSBC Manufacturing PMI (Dec)			49.5
02-Jan-15	EUR	Manufacturing PMI (Dec)		50.8	50.8
02-Jan-15	GBP	Manufacturing PMI (Dec)		53.6	53.5
02-Jan-15	GBP	BoE Consumer Credit (Nov)		1.090B	1.087B
02-Jan-15	GBP	Mortgage Approvals (Nov)		58.52K	59.43K
02-Jan-15	GBP	Mortgage Lending (Nov)		1.50B	1.50B
02-Jan-15	USD	Manufacturing PMI (Dec)			53.7
02-Jan-15	USD	Construction Spending (MoM) (Nov)		0.30%	1.10%
02-Jan-15	USD	ISM Manufacturing PMI (Dec)		57.6	58.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Dec-14	INR	Federal Fiscal Deficit (Nov)			4,757.51B
31-Dec-14	INR	Foreign Debt (USD) (Q3)			450.1B
02-Jan-15	INR	HSBC Markit Manufacturing PMI (Dec)		51.5	53.3

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