

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6291	(0.36)	CNX IT	9500	(0.83)
Sensex	21143	(0.24)	BANK NIFTY	11376	(0.73)
DowJones	16504	0.16	S&P CNX 500	4900	(0.30)
Nasdaq	4154	(0.06)	CNX FMCG	17020	0.26
Hangseng	23320	0.32	CNX REALTY	184	(1.66)
Shanghai	2094	(0.16)	CNX AUTO	5279	(0.57)
Nikkei	16291	0.69	CNX ENERGY	7910	0.08
Strait Times	3162	0.27	CNX PHARMA	7621	(0.53)
Kospi	2011	0.45	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8636	0.14	Advances	1347	570
FTSE	6731	(0.29)	Declines	1167	610
CAC	4276	(0.05)	Unchanged	151	44
DAX	9552	(0.39)	Total	2665	1224

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	180.40	4.13
COALINDIA	290.80	2.72
HDFC	798.00	1.22
RELIANCE	885.55	0.76
HINDUNILVR	573.00	0.75

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	165.60	(3.38)
ACC	1093.75	(2.56)
RANBAXY	452.70	(2.42)
JPASSOCIAT	52.65	(2.32)
ULTRACEMCO	1730.55	(2.23)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Claris Lifesciences	397.26	44.50	9
KSK Energy	10.68	1.23	9
Sequent Scientific	5.81	0.79	7
GLOBUS SPR	8.69	1.24	7
TVS Motor	33.10	7.46	4

Indian Forex	Closing	Chg	% Chg
USD/INR	62.003	(0.057)	(0.09)
GBP/INR	102.168	0.136	0.13
EUR/INR	85.186	(0.089)	(0.10)
JPY/INR	58.860	(0.370)	(0.62)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29100	(100)
Silver (Rs/1kg)	44135	(395)

Commodities	Price	% Chg.
Crude (US\$/BBL)	99.3	(1.00)
Brent (US\$/BBL)	111.3	(0.79)
Gold (US/oz)	1197.2	(1.38)
Silver (US\$/oz)	19.5	(2.59)
Copper (US\$/MT)	7387.0	0.16
Alum (US\$/MT)	1771.0	1.00
Zinc(US\$/MT)	2105.0	(0.52)

ADR	Cl. Values	% Chg.
ICICI Bank	36.97	(0.14)
HDFC Bank	34.78	0.40
Infosys	56.54	(1.71)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	40.92	(0.21)
Wipro	12.51	(0.03)
Tata Motors	30.65	0.22

## Market Sensor

US market finished little changed on Monday, with the S&P 500 on track for its largest yearly increase in 16 years, after a report on pending home sales came in below expectations. Dow Jones Industrial Average was up 0.16% or 25.88 points at 16504.29 Nasdaq Composite was down 0.06% or 2.40 points at 4154.20 Standard & Poor's 500 was down 0.02% or 0.33 points at 1841.07.

Indian equity market ended lower on the previous trading session amid thin volume in absence of any significant trigger in the market. Nifty ended the previous trading session with a gain of 0.36% or 22.70 points at 6291.10. On Friday's trading session, FII's bought net Rs.116.06 Cr in cash market and bought net Rs.659.54 in derivative segment. Whereas, DII sold net Rs.207.15 Cr in cash segment.

**Coming to today's trade day Nifty to remain volatile. Crucial intraday support in Nifty exist at 6240 followed by 6200 while resistance is seen at 6340 followed by 6380.**

## Global News

❖ Turkey's Prime Minister Recep Tayyip Erdogan entered the last week of 2013 reeling from a corruption probe that has splintered his party and highlighted economic vulnerabilities as investors unload the nation's risk. (Bloomberg)

❖ Rising income inequality is starting to hit home for many American households as they run short of places to reach for a few extra bucks. (Bloomberg)

❖ Japanese employers will fail in the next fiscal year to heed Prime Minister Shinzo Abe's goal of wage increases that outpace inflation, highlighting risks that the nation's recovery will stall, surveys of economists show. (Bloomberg)

❖ A cash-for-votes scandal in China's southern city of Hengyang that snared more than 500 lawmakers underscores the challenges facing Xi Jinping as he enters his second year in charge of the world's second-biggest economy. (Bloomberg)

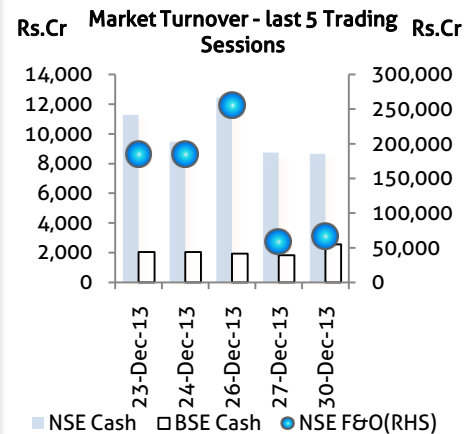
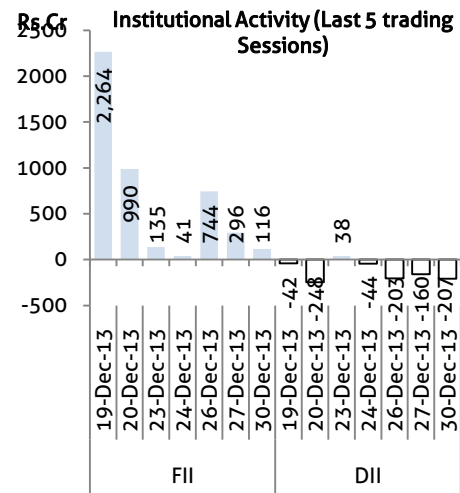
❖ Malaysia will reduce the entertainment budgets of ministers and freeze applications to renovate government offices as Prime Minister Najib Razak widens efforts to cut public spending. (Bloomberg)

## Economic News

- ❖ Finance Minister P Chidambaram said money circulation in Tamil Nadu "is much more compared to other states," justifying opening of more branches in the state to regulate and channelise the money supply.(BS)
- ❖ Government and regulatory agencies have put in place a stronger mechanism to address the menace of illegal investment schemes and to ensure that nobody goes scot-free, Corporate Affairs Minister Sachin Pilot says.(BS)
- ❖ Rail stocks surged as much as 20% amid a media report that the government may allow foreign direct investment (FDI) in the sector.(BS)
- ❖ After a series of communication with the Department of Telecom, sectoral regulator Trai invited views of interested entities on valuation of CDMA spectrum proposed to be sold through auction.(BS)
- ❖ Retirement fund body EPFO has proposed to increase the minimum administrative charges for managing EPF and EDLI schemes to Rs 500 and Rs 200 per month from existing rate of Rs 5 and Rs 2, respectively.(BS)
- ❖ The Department of Telecommunications (DoT) has extended the dates of auction of spectrum in 1,800 megahertz (MHz) and 900 MHz bands. The auction will now start on Feb 3, next year, instead of Jan 23, it was announced Monday.(BS)
- ❖ With foreign investment dropping by a steep 96% in 2012, the Department of Telecom is hoping to announce the new M&A guidelines next month as it attempts to infuse life into a sector battered by controversies.(BS)
- ❖ As the general elections draw closer, the Reserve Bank has warned that any political instability after May 2014, post-results, will drag the beleaguered economy further down, and that a stable new government would be desirable.(BS)
- ❖ Coal blocks allocation controversy saw its flames reaching high offices like PMO, besides stalling Parliament sessions and the CBI filing charges against likes of Birla empire scion Kumar Mangalam Birla.(BS)
- ❖ Reserve Bank of India Governor Raghuram Rajan said the challenge of containing inflation is limiting the central bank's ability to boost economic growth, while urging the government to continue with fiscal consolidation to support the economy.(BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3799	(0.0002)	(0.01)
GBP-USD	1.6484	(0.0017)	(0.10)
USD-JPY	104.93	(0.22)	(0.21)

Bond Markets	Closing	Chg
10-yr bond	9.10	-1.5 bps
Interbank call	8.73	2 bps



## Domestic News

- ❖ SKS Microfinance completed securitisation of Rs 55 crore of its assets, the fourth such deal during the current fiscal. (BS)
- ❖ Market regulator Sebi has slapped a total of fine of Rs six lakh on Zenith Capitals and its promoters for their alleged delay in making shareholding disclosures. (BS)
- ❖ Kishore Biyani-owned Future Group is in discussion with Avigo Capital Partners to buy controlling stake in Spykar Lifestyle, a leading maker of denim in India. According to news reports, Future Group has completed due diligences and the discussions are at advanced stage. (BS).
- ❖ Hindustan Motors Ltd has said that its Chennai plant was adversely affected due to lower volumes caused mainly by higher petrol prices and increased interest rates. The company also said exchange rates and power shortage in Tamil Nadu are the added reasons, which affected company's margins on the products produced at its Chennai plant. (BS)

## Domestic News (Cont...)

❖ A panel of secretaries set up by the Prime Minister's Office (PMO) recommended granting two year post-retirement extension to power equipment-maker BHEL Chairman and Managing Director B Prasada Rao.(BS)

❖ HCL founder Shiv Nadar waxed eloquent on Uttar Pradesh chief minister Akhilesh Yadav for conceptualising the proposed IT City in Lucknow spread over 100 acres.(BS)

❖ UB Group Chairman Vijay Mallya has purchased an additional 0.15% in UB Holdings Ltd, the principal holding company of the UB Group, for about Rs 26 lakh. The move brings the total holdings of Mallya and his various affiliated companies to 51.1% of the company.(BS)

❖ B K Goenka-led Welspun Corp said that it sold its 39.8% stake in construction joint venture-Leighton Welspun Contractors.(BS)

❖ Sebi barred Sun-Plant Agro and its three directors from the securities market for five years for running an illegal collective investment schemes (CIS) and also prohibited them from mobilising funds.(BS)

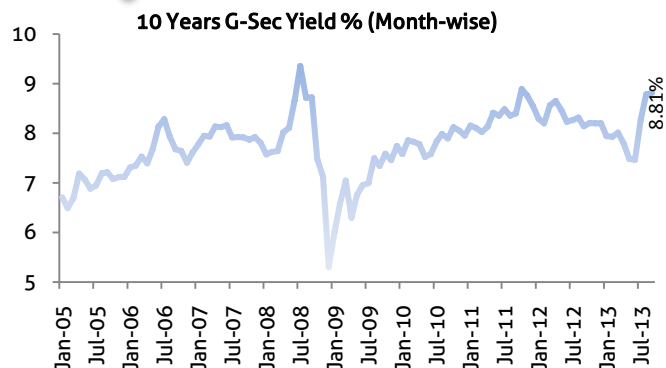
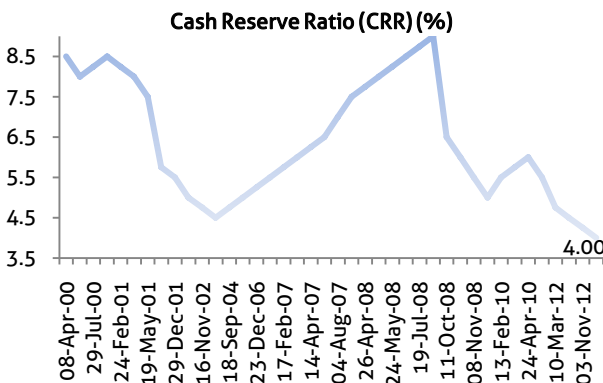
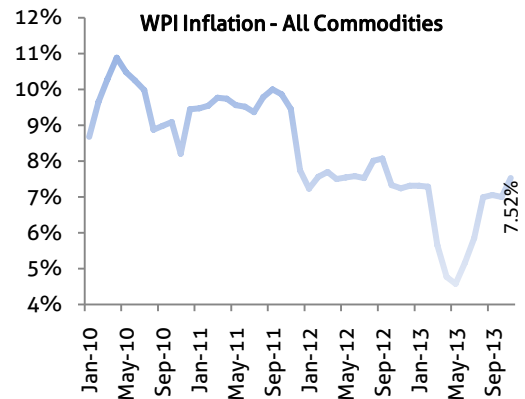
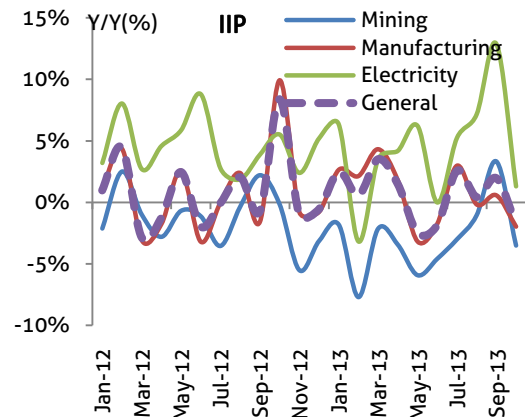
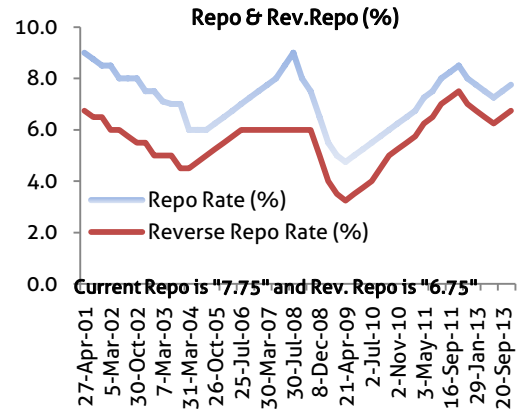
❖ Adani Power Board approved the demerger of its transmission lines business to its wholly owned subsidiary company besides appointing Vinod Bhandawat as the chief financial officer of the generation company.(BS)

❖ Agrochemical firm UPL Ltd approved the buyback of upto 1.40 crore shares from the market by paying cash with aggregate amount not exceeding Rs 308 crore as the present value of shares does not reflect its true valuation.(BS)

❖ Ratings firm Crisil said improvement in financial inclusion in the country led to an increase in financial inclusion index by 2.7% in 2012.(BS)

❖ Ahmedabad-based online pharmacy store drugneed.com that sells over the counter (OTC) products, is aiming to raise close to \$3-4 million (around Rs 18 crore) from private equity (PE) funds in order to fund its future expansion plans.(BS)

❖ Aker Solutions, appointed by state-owned ONGC to explore possibility of sharing Reliance Industries Ltd (RIL) infrastructural facilities on East coast of the country, is expected to submit its report by April next year.(BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Dec-13	Apollo Tyres Ltd.	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	4650000	102.06
30-Dec-13	GATI Limited	INVESTMENTS DERIVE	BUY	2629345	41.76
30-Dec-13	Tata Elxsi Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	208963	414.32
30-Dec-13	Globus Spirits Limited	INDUS PORTFOLIO (P) LTD	SELL	151679	95.61
30-Dec-13	Kernex Microsystems (Indi	VIJIT REALTY PRIVATE LIMITED	BUY	120780	51.6

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Dec-13	Claris Lifesciences	ATHANAS ENTERPRISES PRIVATE LIMITED	B	31,580,679	208.26
30-Dec-13	Sequent Scientific	LAXMI SHIVANAND MANKEKAR	B	547,500	214.8
30-Dec-13	Tata Elxsi	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	207,619	414.25
30-Dec-13	Gati	DERIVE INVESTMENTS	B	738,833	42.23
30-Dec-13	Ramkrishna Forg	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	202,761	85.01

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
504340	Confidence Trad	30-Dec-13	Stock Split from Rs.10/- to Re.1/-	31-Dec-13
530047	Rai Saheb Rekh	02-Jan-14	Interim Dividend - Rs.0.10	03-Jan-14
590073	Wheels India	06-Jan-14	Interim Dividend - Rs.4.00	07-Jan-14
500550	Siemens	15-Jan-14	Dividend - Rs.5.00	-
507410	Walchandnagar	16-Jan-14	Dividend - Rs.0.40	-
526299	Mphasis	22-Jan-14	Final Dividend - Rs.17.00	-
500290	MRF	30-Jan-14	Final Dividend - Rs.24.00	-
532347	Helios & Matheson-\$	06-Feb-14	Dividend - Rs.5.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Dec-13	GBP	Nationwide House PX MoM		0.70%	0.60%
30-Dec-13	USD	Pending Home Sales (MoM)		1.00%	-0.60%
30-Dec-13	USD	Dallas Fed Mfg Business Index			1.9
31-Dec-13	USD	Redbook (MoM)			-1.00%
31-Dec-13	USD	S&P/CS HPI Composite - 20 (YoY)		13.00%	12.80%
31-Dec-13	USD	Chicago PMI		61	63
31-Dec-13	USD	CB Consumer Confidence		76	70.4
01-Jan-14	CNY	Chinese Manufacturing PMI			51.4
02-Jan-14	CNY	Chinese HSBC Manufacturing PMI			50.5
02-Jan-14	EUR	Manufacturing PMI		52.7	52.7
02-Jan-14	GBP	Manufacturing PMI		58	58.4
02-Jan-14	USD	Construction Spending (MoM)		0.60%	0.80%
02-Jan-14	USD	Initial Jobless Claims			
02-Jan-14	USD	ISM Manufacturing PMI		56.9	57.3
03-Jan-14	EUR	M3 Money Supply (YoY)		1.50%	1.40%
03-Jan-14	GBP	BoE Consumer Credit		0.70B	0.46B
03-Jan-14	GBP	Construction PMI		62	62.6
03-Jan-14	GBP	Mortgage Approvals		69K	68K

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Jan-14	INR	HSBC Markit Manufacturing PMI			51.3
03-Jan-14	INR	Indian HSBC Services PMI			47.2

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