



ASHIKA
GROWING & SHARING WITH YOU

Ashika Stock Broking Ltd.

NHAI

NATIONAL HIGHWAYS AUTHORITY OF INDIA



Product Note

| | | | |
|--|---|----------------------|--|
| Issue Opens | February 24, 2016 | | |
| Issue Closes | March 1, 2016 | | |
| Issuer | National Highways Authority of India. | | |
| Type of instrument | Tax free secured redeemable and non-convertible, having benefits under section 10(15)(iv)(h) of the Income Tax Act. | | |
| Listing | BSE and NSE | | |
| Rating | 'CARE AAA' by CARE , 'IND AAA' by IRRPL , ICRA AAA' by ICRA and CRISIL AAA by CRISIL | | |
| Series / Options | Tranche II Series 1A | Tranche II Series 2A | |
| Coupon Rates for Category-I, II & III Applicants (% p.a) | 7.04% | 7.39% | |
| Series / Options | Tranche II Series 1B | Tranche II Series 2B | |
| Coupon Rates for Category-IV Applicants (% p.a.)** | 7.29% | 7.69% | |
| Tenor | 10 years | 15 years | |
| Face Value per Bond | Rs. 1,000/- | | |
| Frequency of Interest payment | Annual | | |

Product Note

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|--------------------------------|--|--|--|
| Sub – Consortium Member | Ashika Stock Broking Limited is one of the Lead Distributor in this issue . | | |
| Registrar | Karvy Computershare Private Limited. | | |
| Market Lot/ Trading Lot | One Bond | | |
| Minimum Application | 5 Bonds (Rs.5,000) (individually or collectively, across all Series of Bonds) | | |
| In Multiples of | Rs.1,000/- (1 Bonds) | | |
| Pay-in Date | Application Date. The entire Application Amount is payable on Application. | | |
| Debenture Trustee | SBICAP Trustee Company Limited | | |
| Mode of allotment | In Physical & dematerialised form to all Applicants | | |
| Trading | In dematerialised form only. | | |
| Redemption Date | 10 yrs from the Deemed Date of Allotment | 15 yrs from the Deemed Date of Allotment | |
| Redemption Amount (Rs./Bond) | Repayment of the face value and any interest that may have accrued on the Redemption Date. | | |



Payment Instrument

Allocation Ratio

| QIB Portion | Corporate Portion | High Net Worth Individual Portion | Retail Individual Investor Portion |
|-----------------------|-----------------------|-----------------------------------|------------------------------------|
| 20% of the Issue Size | 20% of the Issue Size | 20% of the Issue Size | 40% of the Issue Size |

Payment instrument

The payment instruments from the resident applicants shall be payable into the Escrow Account drawn in favour of:

“NHAI Bonds 2015 Escrow Account”.

Download

- [Click Here](#) To Download Form Online.
- Allotment :- First come First Serve Basis.

Thank You

